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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation ZUSCHLAG FAMILY FOUNDATION		A Employer identification number 52-2364513
C/O RICHARD E ZUSCHLAG TRUSTEE		B Telephone number (see instructions) (337) 291-3302
Number and street (or P O box number if mail is not delivered to street address)		
Room/suite		
108 ASTORIA LOOP		
City or town, state, and ZIP code		
LAFAYETTE, LA 70508		
G Check all that apply:		C If exemption application is pending, check here ☐
☐ Initial return	☐ Initial return of a former public charity	D 1 Foreign organizations, check here ☐
☐ Final return	☐ Amended return	2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Address change	☐ Name change	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,093,714.		
J Accounting method: ☒ Cash ☐ Accrual		
☐ Other (specify) _____		
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		350,000.	/		
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		19,579.	19,579.		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		59,637.			
b Gross sales price for all assets on line 6a	320,889.				
7 Capital gain net income (from Part IV, line 2)			59,637.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		429,216.	79,216.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) *		5,500.	5,500.		
17 Interest					
18 Taxes (attach schedule) (see instructions) **		1,753.	599.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23		7,253.	6,099.		
25 Contributions, gifts, grants paid		255,825.			255,825.
26 Total expenses and disbursements. Add lines 24 and 25		263,078.	6,099.		255,825.
27 Subtract line 26 from line 12		166,138.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			73,117.		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see Instructions.

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Form 990-PF (2011)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	148,522.	173,481.	173,481.	
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule) **	244,880.	190,306.	201,631.	
	b	Investments - corporate stock (attach schedule) ATCH 5	482,588.	683,341.	718,602.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	875,990.	1,047,128.	1,093,714.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds	771,373.	944,490.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .	104,617.	102,638.		
	30	Total net assets or fund balances (see instructions)	875,990.	1,047,128.		
31	Total liabilities and net assets/fund balances (see instructions)	875,990.	1,047,128.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	875,990.
2	Enter amount from Part I, line 27a	2	166,138.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 6	3	5,000.
4	Add lines 1, 2, and 3	4	1,047,128.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,047,128.

**ATCH 4

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	59,637.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	228,422.	925,329.	0.246855
2009	159,960.	806,153.	0.198424
2008	165,846.	840,017.	0.197432
2007	163,416.	935,289.	0.174722
2006	107,970.	958,674.	0.112624
2 Total of line 1, column (d)			2 0.930057
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.186011
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 1,026,482.
5 Multiply line 4 by line 3			5 190,937.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 731.
7 Add lines 5 and 6			7 191,668.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 255,825.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	731.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	731.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	731.
6 Credits/Payments.			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		9.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		740.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ 0 Refunded ☒ 0	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ RICHARD ZUSCHLAG	Telephone no. ▶	337-291-3302	
Located at ▶ 108 ASTORIA LOOP LAFAYETTE, LA		ZIP + 4 ▶	70508	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	▶ ☐		
and enter the amount of tax-exempt interest received or accrued during the year		▶ 15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐

5b

N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

7b

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	907,898.
b	Average of monthly cash balances	1b	134,216.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,042,114.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,042,114.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	15,632.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,026,482.
6	Minimum investment return. Enter 5% of line 5	6	51,324.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51,324.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	731.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	731.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50,593.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	50,593.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	50,593.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	255,825.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	255,825.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	731.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	255,094.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				50,593.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011:				
a From 2006 63,619.				
b From 2007 118,114.				
c From 2008 124,067.				
d From 2009 118,436.				
e From 2010 182,880.				
f Total of lines 3a through e	607,116.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 255,825.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				50,593.
e Remaining amount distributed out of corpus	205,232.			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	812,348.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	63,619.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	748,729.			
10 Analysis of line 9:				
a Excess from 2007 118,114.				
b Excess from 2008 124,067.				
c Excess from 2009 118,436.				
d Excess from 2010 182,880.				
e Excess from 2011 205,232.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RICHARD AND ELAINE ZUSCHLAG, 108 ASTORIA LOOP, LAFAYETTE, LA 70508

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 8				
Total			3a	255,825.
b Approved for future payment NONE				
Total			3b	NONE

Form 990-PF (2011)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	19,579.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	59,637.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				79,216.	
13	Total. Add line 12, columns (b), (d), and (e)				79,216.	79,216.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/10/2012
Date

► Trustee
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
Jennifer D. Rhoderick

Preparer's signature
Jennigh D. Linderick

Date	05/07/2012
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Check ☐ if self-employed

PTIN	
P00395735	

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN ► 34-6565596

Firm's address ► 111 MONUMENT CIRCLE, SUITE 2600
INDIANAPOLIS, IN

Phone no 317-681-7000

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011**Name of the organization**ZUSCHLAG FAMILY FOUNDATION
C/O RICHARD E ZUSCHLAG TRUSTEE**Employer identification number**

52-2364513

Organization type (check one).**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not treated as a private foundation**☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization **ZUSCHLAG FAMILY FOUNDATION**
C/O RICHARD E ZUSCHLAG TRUSTEE

Employer identification number
52-2364513

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD AND ELAINE ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	\$ 350,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	ZUSCHLAG FAMILY FOUNDATION C/O RICHARD E ZUSCHLAG TRUSTEE	Employer identification number	52-2364513
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization ZUSCHLAG FAMILY FOUNDATION

Employer identification number

C/O RICHARD E ZUSCHLAG TRUSTEE

52-2364513

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
US GOVERNMENT INTEREST DIVIDEND INCOME	15. 19,564.	15. 19,564.
TOTAL	<u>19,579.</u>	<u>19,579.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JPMORGAN AGENCY FEES	5,500.	5,500.
TOTALS	<u>5,500.</u>	<u>5,500.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES . PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX	599.	599.
2010 EXCISE TAX PAID	1,154.	
TOTALS	<u>1,753.</u>	<u>599.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONSATTACHMENT 4

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BARCLAYS TIPS BD FD ISHARES TR	32,679.	0.	0.
DREYFUS/LAUREL FDS TR	8,724.	28,421.	27,542.
JP MORGAN HIGH YIELD BOND FUND	27,606.	47,752.	55,037.
PIMCO FDS	65,691.	15,961.	17,359.
PAYDEN HIGH INCOME FUND	7,123.	7,229.	8,373.
JPMORGAN INT'L CURRENCY	16,319.	18,129.	18,095.
JPMORGAN STRATEGIC INCOME	19,473.	19,803.	22,438.
VANGUARD FIXED INCOME SECS F	33,048.	0.	0.
EATON VANCE MUT FDS TR	34,217.	23,586.	23,967.
JPMORGAN TR I INFL MANAGED BD		29,425.	28,820.
US OBLIGATIONS TOTAL	<u>244,880.</u>	<u>190,306.</u>	<u>201,631.</u>

ATTACHMENT 5FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FMI FDS INC LG CAP FD	44,125.	37,100.	42,084.
RUSSELL 1000 GROWTH INDEX FD	6,097.	6,097.	9,651.
JPMORGAN INTREPID AMER FUND	14,541.	0.	0.
JPMORGAN US LG CAP CORE PLUS	29,375.	29,375.	30,423.
JPMORGAN TR I HBRIDGE STAT MKT	8,088.	0.	0.
SPDR TR UNIT SER 1	41,811.	0.	0.
ASTON FDS TAMRO S CAP	6,552.	0.	0.
ISHARES S&P MIDCAP 400 INDX FD	26,006.	26,280.	29,612.
JANUS MID CAP VALUE FUND	19,266.	20,951.	20,518.
MANAGERS AMG FUNDS TIMESQUARE	20,730.	21,438.	22,253.
DODGE & COX INT'L STOCK	10,267.	33,102.	31,663.
IVY GLOBAL NATURAL RESOURCE	14,665.	14,665.	16,961.
JPMORGAN ASIA EQUITY FUND	24,075.	11,195.	14,622.
MANNING & NAPIER FUND INC	35,082.	21,676.	29,970.
T ROWE PRICE INT'L FUND INC	31,783.	38,517.	41,188.
LONGLEAF PARTNERS FUND TRUST	50,662.	63,121.	64,942.
AMERICAN CENTURY EQUITY INC FD	16,425.	16,425.	18,342.
MANNING & NAPIER FUND INC-INTL	36,501.	49,891.	55,132.
VANGUARD EMERGING MARKET ETF	34,414.	9,858.	8,406.
ISHARES MSCI ALL COUNTRY ASIA	12,123.	0.	0.
JP MORGAN LARGE CAP GROWTH FD	0.	36,692.	37,194.
JP MORGAN TR GROWTH ADV FD	0.	16,856.	17,897.
SIT MUT FDS INC DIV GROWTH	0.	54,631.	58,631.
SPDR S&P 500 ETF TRUST	0.	73,343.	80,320.
VICTORY PORTFOLIOS	0.	9,173.	8,357.
ARTISAN INTL VALUE FUND-INV	0.	33,509.	30,017.
MATTHEWS PACIFIC TIGER FD	0.	20,773.	20,949.
DELAWARE EMERGING MARKETS FUND	0.	18,503.	14,216.
JOHN HANCOCK II-EMG MKTS	0.	20,170.	15,254.
TOTALS	<u>482,588.</u>	<u>683,341.</u>	<u>718,602.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
REIMBURSEMENT BY RICHARD ZUSCHLAG TO CORRECT PRIOR YEAR TAXABLE EXPENDITURE	5,000.
TOTAL	<u>5,000.</u>

ZUSCHLAG FAMILY FOUNDATION

52-2364513

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS		EXPENSE ACCT AND OTHER ALLOWANCES
RICHARD ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0	0
ELAINE ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0	0
RICHARD B ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0	0
JOSEPH B ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0	0
ERIN E ZUSCHLAG 108 ASTORIA LOOP LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0	0
GRAND TOTALS		0	0	0	0

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ATTACHMENT 7

ZUSCHLAG FAMILY FOUNDATION

52-2364513

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT R

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACADIANA CENTRAL OFFICE POST OFFICE BOX 52186 LAFAYETTE, LA 70505	NONE 509(A) (1)	QUARTERLY DONATION FOR ALCOHOLICS	1,000.
ARCHDIOCESE OF ST PAUL & MINNEAPOLIS 226 SUMMIT AVENUE ST PAUL, MN 55102-2197	NONE 509(A) (1)	PLEDGE COMMITMENT	10,000.
BOY SCOUTS OF AMERICA-SOUTHEAST LOUISIANA COUNCIL 4200 S I 10 SERVICE RD W METAIRIE, LA 70001	NONE 509(A) (1)	TO SUPPORT BOY SCOUTS OF AMERICA	500
CATHEDRAL CARMEL SCHOOL FOUNDATION 848 ST JOHN STREET LAFAYETTE, LA 70501	NONE 509(A) (1)	RENOVATIONS OF PHASE I	2,000.
COVENANT HOUSE 461 EIGHTH AVENUE NEW YORK, NY 10001	NONE 509(A) (1)	HELPING HOMELESS KIDS	250.
DE LA SALLE-CHRISTIAN BROS NEW ORLEANS-SANTE FE 1522 CARMEL DRIVE LAFAYETTE, LA 70501	NONE 509(A) (1)	TO SUPPORT DE LA SALLE-CHRISTIAN BROTHERS	100.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DIOCESE OF LAFAYETTE 1408 CARMEL DRIVE LAFAYETTE, LA 70501	NONE 509 (A) (1)	ASSIST BISHOP JARRELL IN AIDING THE NEEDY OF THE COMMUNITY THROUGH THE PROGRAMS OF LAFAYETTE CATHOLIC SERVICE CENTERS	5,000
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120-2351	NONE 509 (A) (1)	TO SUPPORT WETLANDS FOR TOMORROW CAMPAIGN	8,000
EPISCOPAL SCHOOL OF ACADIANA POST OFFICE BOX 380 CADE, LA 70519	NONE 509 (A) (1)	PLEDGE COMMITMENT	5,000.
HOSPICE FOUNDATION OF ACADIANA 2600 JOHNSTON STREET SUITE 236 LAFAYETTE, LA 70503	NONE 509 (A) (1)	SERVICES TO TERMINALLY ILL PATIENTS	100
LSU FOUNDATION 3838 W LAKESHORE DRIVE BATON ROUGE, LA 70808	NONE 509 (A) (1)	FOREVER LSU CAMPAIGN - BUSINESS EDUCATION COMPLEX	21,250.
NOTRE DAME SEMINARY 7887 WALMSLEY AVENUE NEW ORLEANS, LA 70125-3496	NONE 509 (A) (1)	CHRISTMAS LUNCHEON FOR PRIESTS	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPUS CHRISTI MAGNUM POST OFFICE BOX 3177 LAFAYETTE, LA 70502	NONE 509(A) (1)		ANNUAL DONATION	5,000
SECOND HARVEST FOOD BANK 700 EDWARDS AVENUE NEW ORLEANS, LA 70123	NONE 509(A) (1)		PROVIDING MEALS TO THOSE IN NEED	12,500.
SISTERS OF ST JOSEPH OF CARONDELET 385 WATERVLIET-SHAKER ROAD LATHAM, NY 12110-4799	NONE 509(A) (1)		UPGRADING THE ELEVATOR	250
ST PIUS X CHURCH POST OFFICE BOX 80489 LAFAYETTE, LA 70598-0489	NONE 509(A) (1)		CHURCH CONTRIBUTION	15,000.
THE BRES DREAM FOUNDATION 1360 EAST 9TH STREET SUITE 100 CLEVELAND, OH 44114	NONE 509(A) (1)		SUPPORTING THE QUATERBACK CLUB	12,500.
THE GEORGE W BUSH FOUNDATION POST OFFICE BOX 600610 DALLAS, TX 75206	NONE 509(A) (1)		PLEDGE COMMITMENT	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT R (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE SALVATION ARMY POST OFFICE BOX 3504 LAFAYETTE, LA 70501-3504	NONE 509(A) (1)		PRIVIDING CLOTHES, FOOD OR EMOTIONAL SUPPORT	250
TIGER ATHLETIC FOUNDATION POST OFFICE BOX 711 BATON ROUGE, LA 70821	NONE 509(A) (1)		ANNUAL SCHOLARSHIP FUND	41,875
UNITED WAY POST OFFICE BOX 52033 LAFAYETTE, LA 70505-2033	NONE 501(A) (1)		TO SUPPORT UNITED WAY OF ACADIANA	10,000
UNIVERSITY OF ST THOMAS 2115 SUMMIT AVENUE ST PAUL, MN 55105-1096	NONE 509(A) (2)		ARCHBISHOP HARRY J. FLYNN SCHOLARSHIP	25,000
SOLT HAITI MISSION PO BOX 1400 ABBEVILLE, LA 70511	NONE 501(A) (1)		TO SUPPORT HAITI	250.
LOUISIANA WILDLIFE & FISHERIES 2000 QUAIL DRIVE BATON ROUGE, LA 70808	NONE 509(A) (1)		WHOOPIING CRANE FUNDRAISER	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LOURDES FOUNDATION, INC. P O BOX 4027 LAFAYETTE, LA 70502	NONE 509 (A) (1)	NAMING RIGHTS AT NEW LOURDES HOSPITAL	10,500
COUP DE MAIN P O BOX 2398 LAFAYETTE, LA 70502-2398	NONE 509 (A) (1)	TO ASSIST PEOPLE IN NEED	1,000
POPE JOHN PAUL II ACADEMY P.O. BOX 460 CARENCRO, LA 70520	NONE 509 (A) (1)	ANNUAL DONATION	12,500.
LOUISIANA BICENTENNIAL 2012 P O BOX 44392 BATON ROUGE, LA 70804	NONE 509 (A) (1)	ASSIST WITH ACTIVITIES & PROGRAMS	12,500
CAPITAL COLLEGE 11301 SPRINGFIELD ROAD LAUREL, MD 20708	NONE 509 (A) (1)	SUPPORT ANNUAL FUND DRIVE	1,000.
IMMACULATE CONCEPTION CHURCH 130 BARONNE STREET NEW ORLEANS, LA 70112-2304	NONE 509 (A) (1)	COMPLETE RENOVATIONS	4,000.

ZUSCHLAG FAMILY FOUNDATION

52-2364513

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

HAZELDEN FOUNDATION
POST OFFICE BOX 11
CENTER CITY, MN 55012-0011

NONE
509 (A) (1)

ANNUAL FUND

1,000

HOLY FAMILY CATHOLIC SCHOOL
200 ST. JOHN STREET
LAFAYETTE, LA 70501

NONE
509 (A) (1)

PLEDGE COMMITMENT

5,000

TOTAL CONTRIBUTIONS PAID

255,825

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
82,863.		J.P. MORGAN SHORT TERM CAPITAL GAIN PROPERTY TYPE: SECURITIES 79,447.				P	VAR 3,416.	VAR
220,745.		LONG TERM CAPITAL GAIN PROPERTY TYPE: SECURITIES 181,576.				P	VAR 39,169.	VAR
17,052.		CAPITAL GAIN DIVIDENDS					VAR 17,052.	VAR
TOTAL GAIN (LOSS)							<u>59,637.</u>	