



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

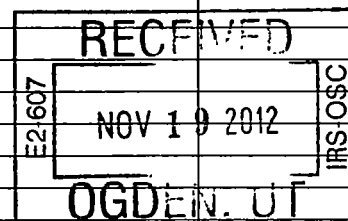
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation ALVIN & LOUISE MYERBERG FAMILY FOUNDATION, INC.		A Employer identification number 52-2136369
Number and street (or P.O. box number if mail is not delivered to street address) 335 NORTH CHARLES STREET		B Telephone number 410-837-2900
City or town, state, and ZIP code BALTIMORE, MD 21201		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 9,013,733.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	166,703.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	121,644.	121,644.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss) -6,101.				STATEMENT 2
	6a Net gain or (loss) from sale of assets not on line 10	-37,825.			STATEMENT 3
	b Gross sales price for all assets on line 6a 214,618.				
	7 Capital gain net income (from Part IV, line 2)		62,734.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	512.	512.		STATEMENT 4	
12 Total. Add lines 1 through 11	251,034.	184,890.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	10,568.	5,284.		0.
	c Other professional fees STMT 6	87,535.	87,537.		0.
	17 Interest				
	18 Taxes STMT 7	122,842.	4,568.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	6,101.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	227,046.	97,389.		0.
	25 Contributions, gifts, grants paid	336,410.			336,410.
26 Total expenses and disbursements. Add lines 24 and 25	563,456.	97,389.		336,410.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-312,422.				
b Net investment income (if negative, enter -0-)		87,501.			
c Adjusted net income (if negative, enter -0-)			N/A		



**ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.**

52-2136369

Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	2,021,560.	104,191.	104,191.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 9	2,718,708.	4,252,107.	4,521,935.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment, basis ▶				
	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 10	4,750,210.	4,327,501.	4,334,407.	
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶ STATEMENT 11)	81,619.	53,200.	53,200.	
	16 Total assets (to be completed by all filers)	9,572,097.	8,736,999.	9,013,733.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ TAXES PAYABLE)	522,676.	0.		
	23 Total liabilities (add lines 17 through 22)	522,676.	0.		
	Foundations that follow SFAS 117, check here ▶ ☒				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	9,049,421.	8,736,999.		
	25 Temporarily restricted				
	26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ ☐					
and complete lines 27 through 31.					
27 Capital stock, trust principal, or current funds					
28 Paid-in or capital surplus, or land, bldg., and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances	9,049,421.	8,736,999.			
31 Total liabilities and net assets/fund balances	9,572,097.	8,736,999.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,049,421.
2 Enter amount from Part I, line 27a	2	-312,422.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	8,736,999.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,736,999.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ACCOUNT 7658232	P		
b ACCOUNT 7658232	P		
c ACCOUNT 7658109	P		
d ACCOUNT 7658109	P		
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,305.			35,305.
b		7,735.	-7,735.
c		10,066.	-10,066.
d 4,028.			4,028.
e 41,202.			41,202.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			35,305.
b			-7,735.
c			-10,066.
d			4,028.
e			41,202.

2 Capital gain net income or (net capital loss)	2	62,734.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	50,687.	4,524,430.	.011203
2009	48,328.	796,944.	.060642
2008	47,295.	1,037,075.	.045604
2007	57,995.	1,201,374.	.048274
2006	50,962.	986,606.	.051654

2 Total of line 1, column (d)	2	.217377
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043475
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	9,376,515.
5 Multiply line 4 by line 3	5	407,644.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	875.
7 Add lines 5 and 6	7	408,519.
8 Enter qualifying distributions from Part XII, line 4	8	336,410.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

52-2136369

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,750.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,750.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,750.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	59,732.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	59,732.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,982.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ 57,982. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

STMT 12

Form 990-PF (2011)

**ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.**

52-2136369

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>EDWARD W. BISHOP, JR.</u> Telephone no. ► <u>410-837-2900</u> Located at ► <u>335 NORTH CHARLES STREET, BALTIMORE, MD</u> ZIP+4 ► <u>21201</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Form 990-PF (2011)

Part VIII

[illegible]

0

Part IX-A

1	N/A	
2		
3		
4		

Part IX-B

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0

0.

7

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,653,421.
b	Average of monthly cash balances	1b	865,884.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,519,305.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,519,305.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	142,790.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,376,515.
6	Minimum investment return. Enter 5% of line 5	6	468,826.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	468,826.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,750.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,750.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	467,076.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	467,076.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	467,076.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	336,410.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	336,410.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27:	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	336,410.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				467,076.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				11,909.
f Total of lines 3a through e	11,909.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 336,410.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				336,410.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	11,909.			11,909.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				118,757.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

WENDY JACHMAN, 410-837-2900

335 N. CHARLES ST., BALTIMORE, MD 21201-4368

- b** The form in which applications should be submitted and information and materials they should include:

THERE IS NO SPECIFIC FORM

- c** Any submission deadlines:

THERE ARE NO DEADLINES

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THERE ARE NO RESTRICTIONS

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123-1718	NONE	PUBLIC	GENERAL PURPOSE	3,000.
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	2,500.
BERKSHIRE HILLS EMANUAL CAMPS 49 WEST 38TH STREET 5TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC	GENERAL PURPOSE	2,000.
BRYN MAWR COLLEGE 101 NORTH MERION AVENUE BRYN MAWR, PA 19010-2899	NONE	PUBLIC	GENERAL PURPOSE	1,500.
EDWARD A MYERBERG SENIOR CENTER 3101 FALLSTAFF ROAD BALTIMORE, MD 21209	NONE	PUBLIC	GENERAL PURPOSE	1,000.
Total			SEE CONTINUATION SHEET(S)	336,410.
b Approved for future payment				
NONE				
Total				0.

▶ 3a

▶ 3b

Form 990-PF (2011)

[illegible]

2011.04040 ALVIN & LOUISE MYERBERG FAM 01685 11

2011.04040 ALVIN & LOUISE MYERBERG FAM 01685 11

**ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.**

52-2136369

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FILM FORUM 209 WEST HOUSTON ST. NEW YORK, NY 10014	NONE	PUBLIC	GENERAL PURPOSE	500.
GILMAN SCHOOL 5407 ROLAND AVENUE BALTIMORE, MD 21210	NONE	PUBLIC	GENERAL PURPOSE	12,500.
GODDARD RIVERSIDE 593 COLUMBUS AVENUE NEW YORK, NY 10024	NONE	PUBLIC	GENERAL PURPOSE	2,500.
JOHNS HOPKINS UNIVERSITY 550 N BROADWAY BALTIMORE, MD 21205	NONE	PUBLIC	GENERAL PURPOSE	10,000.
MD INSTITUTE COLLEGE OF ART 1300 MOUNT ROYAL AVENUE BALTIMORE, MD 21217	NONE	PUBLIC	GENERAL PURPOSE	65,000.
OHIO STATE UNIVERSITY FOUNDATION 901 WOODY HAYES DR 2020 BLANKENSHIP COLUMBUS, OH 43210	NONE	PUBLIC	GENERAL PURPOSE	30,000.
PLAYWRIGHTS HORIZONS 416 WEST 42ND STREET NEW YORK, NY 10036	NONE	PUBLIC	GENERAL PURPOSE	2,500.
PUBLICOLOR 149 MADISON AVE, ROOM 1201 NEW YORK, NY 10016	NONE	PUBLIC	GENERAL PURPOSE	5,000.
THE ASSOCIATED JEWISH CHARITIES 101 WEST MT ROYAL AVENUE BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	50,000.
THE OHIO STATE UNIVERSITY 190 N OVAL MALL COLUMBUS, OH 43210	NONE	PUBLIC	GENERAL PURPOSE	12,500.
Total from continuation sheets				326,410.

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

52-2136369

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WALTERS ART MUSEUM 600 NORTH CHARLES STREET BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	2,500.
UJA - FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL PURPOSE	160.
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	NONE	PUBLIC	GENERAL PURPOSE	2,000.
WARD 7 ARTS COLLABORATIVE 4645 NANNIE HELEN BURROUGHS WASHINGTON, DC 20019	NONE	PUBLIC	GENERAL PURPOSE	1,000.
WESTPORT PUBLIC LIBRARY ASSOCIATION 20 JESUP ROAD WESTPORT, CT 06880	NONE	PUBLIC	GENERAL PURPOSE	2,500.
ALZHEIMER'S ASSC NYC CHAPTER 360 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC	GENERAL PURPOSE	5,000.
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVENUE NE 130 LEAHY WASHINGTON, DC 20064	NONE	PUBLIC	GENERAL PURPOSE	5,000.
LOWER MANHATTAN CULTURAL DISTRICT 125 MAIDEN LANE #2 NEW YORK, NY 10038	NONE	PUBLIC	GENERAL PURPOSE	3,000.
ROY G BIV GALLERY 997 N HIGH STREET COLUMBUS, OH 43201	NONE	PUBLIC	GENERAL PURPOSE	2,500.
THE TORAH INSTITUTE OF BALTIMORE 35 ROSEWOOD LANE OWINGS MILLS, MD 21117	NONE	PUBLIC	GENERAL PURPOSE	1,000.
Total from continuation sheets				

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

52-2136369

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SKIP OF NEW YORK 5TH FLOOR 601 WEST 26TH STREET NEW YORK, NY 10001	NONE	PUBLIC	GENERAL PURPOSE	5,000.
AMERICAN VISIONARY ART MUSEUM 800 KEY HIGHWAY BALTIMORE, MD 21230	NONE	PUBLIC	GENERAL PURPOSE	1,000.
ARTS EDUCATION IN MARYLAND 175 W OSTEND ST STE A3 BALTIMORE, MD 21230	NONE	PUBLIC	GENERAL PURPOSE	5,000.
BALTIMORE CLAYWORKS 5707 SMITH AVENUE BALTIMORE, MD 21209	NONE	PUBLIC	GENERAL PURPOSE	2,500.
MARYLAND ART PLACE 8 MARKET PL STE 100 BALTIMORE, MD 21202	NONE	PUBLIC	GENERAL PURPOSE	1,000.
CENTRAL PARK CONSERVANCY 14 E 60TH ST 8TH FL NEW YORK, NY 10022	NONE	PUBLIC	GENERAL PURPOSE	7,500.
RIVERSIDE METHODIST HOSPITAL 180 EAST BROAD STREET 33RD FL COLUMBUS, OH 43215	NONE	PUBLIC	GENERAL PURPOSE	1,000.
CHILDHOOD LEAGUE CENTER 670 S 18TH ST COLUMBUS, OH 43205	NONE	PUBLIC	GENERAL PURPOSE	3,000.
INSTITUTE FOR CHRISTIAN & JEWISH STUDIES 956 DULANEY VALLEY ROAD BALTIMORE, MD 21204	NONE	PUBLIC	GENERAL PURPOSE	1,500.
BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE BALTIMORE, MD 21218	NONE	PUBLIC	GENERAL PURPOSE	1,500.
Total from continuation sheets				

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

52-2136369

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CAMP ASSOCIATION 5000 STATE ROAD 67 N MARTINSVILLE, IN 46151	NONE	PUBLIC	GENERAL PURPOSE	250.
HAYSTACK MOUNTAIN SCHOOL OF CRAFTS PO BOX 518 DEER ISLE, ME 04627	NONE	PUBLIC	GENERAL PURPOSE	5,000.
CHICAGO YOUTH SYMPHONY 410S MICHIGAN AVENUE STE 833 CHICAGO, IL 60605	NONE	PUBLIC	GENERAL PURPOSE	10,000.
PEACE PLAYERS INTERNATIONAL 901 NEW YORK AVENUE NORTHWEST, SUITE 550 EAST WASHINGTON, DC 20001	NONE	PUBLIC	GENERAL PURPOSE	1,000.
ENOCH PRATT FREE LIBRARY 400 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	2,500.
MARYLAND CITIZENS FOR THE ARTS 3600 CLIPPER MILL RD STE 205 BALTIMORE, MD 21211	NONE	PUBLIC	GENERAL PURPOSE	1,000.
TRUSTEES OF THE UNIVERSITY 620 W. LEXINGTON ST. BALTIMORE, MD 21201	NONE	PUBLIC	GENERAL PURPOSE	7,000.
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK W NEW YORK, NY 10023	NONE	PUBLIC	GENERAL PURPOSE	1,000.
PENCILS OF PROMISE 37 WEST 28TH STREET 3RD FL NEW YORK, NY 10001	NONE	PUBLIC	GENERAL PURPOSE	2,500.
DOROT 171 W 85TH STREET NEW YORK, NY 10024	NONE	PUBLIC	GENERAL PURPOSE	1,000.
Total from continuation sheets				

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

52-2136369

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WATER.ORG 920 MAIN STREET, STE 1800 KANSAS CITY, MO 64105	NONE	PUBLIC	GENERAL PURPOSE	1,000.
TAPIR PRESERVATION FUND PO BOX 118 ASTORIA, OR 97103	NONE	PUBLIC	GENERAL PURPOSE	500.
LIFE PIECES TO MASTERPIECES 1600 OTIS STREET, NE WASHINGTON, DC 20018	NONE	PUBLIC	GENERAL PURPOSE	1,500.
GABRIELL LANSNER AND COMPANY 470 W 24TH ST APT 17E NEW YORK, NY 10011	NONE	PUBLIC	GENERAL PURPOSE	1,000.
SALZBURG GLOBAL SEMINAR 1730 PENNSYLVANIA AVENUE NW SUITE 250 WASHINGTON, DC 20006	NONE	PUBLIC	GENERAL PURPOSE	5,000.
LAWYERS FOR CHILDREN 151 FARMINGTON AVENUE RW61 HARTFORD, CT 06156	NONE	PUBLIC	GENERAL PURPOSE	1,500.
CONGREGATION RODEPH SHALOM 3 LIME KILN CT YESHAYA SCHILLER MONSEY, NY 10952	NONE	PUBLIC	GENERAL PURPOSE	10,000.
RAINFOREST FOUNDATION 180 VARICK STREET STE 528 NEW YORK, NY 10014	NONE	PUBLIC	GENERAL PURPOSE	500.
142 THEATRE P. O. BOX 1058 MILL VALLEY, CA 94942	NONE	PUBLIC	GENERAL PURPOSE	30,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

Employer identification number

52-2136369

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

Employer identification number

52-2136369

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALVIN J MYERBERG ESTATE 14 SPRING FOREST COURT OWINGS MILLS, MD 21117	\$ 166,703.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

ALVIN & LOUISE MYERBERG FAMILY
FOUNDATION, INC.

Employer identification number

52-2136369

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
BROWN ADVISORY INVESTORS 2010				
ENCAP VIII INTEREST	579.	0.	579.	
BROWN ADVISORY SI	38,812.	0.	38,812.	
BROWN INVESTMENTS DIVIDENDS	123,364.	41,202.	82,162.	
BROWN INVESTMENTS INTEREST	91.	0.	91.	
TOTAL TO FM 990-PF, PART I, LN 4	162,846.	41,202.	121,644.	

FORM 990-PF	RENTAL EXPENSES		STATEMENT	2
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL	
RENTAL LOSS		6,101.		
- SUBTOTAL -	2		6,101.	
TOTAL RENTAL EXPENSES			6,101.	
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-6,101.	

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ACCOUNT 7658232			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
35,305.	0.	0.	0.		35,305.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ACCOUNT 7658232			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	7,735.	0.	0.		-7,735.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ACCOUNT 7658109			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	10,066.	0.	0.		-10,066.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED		DATE SOLD
ACCOUNT 7658109	PURCHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
4,028.	0.	0.	0.	4,028.	

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED		DATE SOLD
PASS THROUGH ENTITY GAINS	PURCHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
134,083.	0.	0.	0.	134,083.	

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED		DATE SOLD
LOSS ON JAE MGMT	PURCHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	153,457.	0.	0.	-153,457.	

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED		DATE SOLD
ADDITIONAL EXPENSE RELATED TO SALE OF INVESTMENT IN PRIOR YEAR	PURCHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	81,185.	0.	0.	-81,185.	

NET GAIN OR LOSS FROM SALE OF ASSETS	-79,027.
CAPITAL GAINS DIVIDENDS FROM PART IV	41,202.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-37,825.

FORM 990-PF	OTHER INCOME		STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
MISC INVESTMENT INCOME	512.	512.		
TOTAL TO FORM 990-PF, PART I, LINE 11	512.	512.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	10,568.	5,284.		0.
TO FORM 990-PF, PG 1, LN 16B	10,568.	5,284.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	889.	889.		0.
OTHER ADMINISTRATIVE COSTS	86,646.	86,648.		0.
TO FORM 990-PF, PG 1, LN 16C	87,535.	87,537.		0.

FORM 990-PF	TAXES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	5,084.	4,568.		0.
EXCISE TAX	29,440.	0.		0.
UBIT TAX	67,322.	0.		0.
STATE TAX	20,996.	0.		0.
TO FORM 990-PF, PG 1, LN 18	122,842.	4,568.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RENTAL LOSS	6,101.	0.			0.
TO FORM 990-PF, PG 1, LN 23	6,101.	0.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
BROWN - EQUITIES AND EQUITY MUTUAL FUNDS	4,252,107.		4,521,935.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,252,107.		4,521,935.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
BROWN - BOND MUTUAL FUNDS	FMV	2,382,054.	2,400,640.	
BROWN ADVISORY INVESTORS SI	COST			
INTERNATIONAL LLLP		1,034,663.	1,034,663.	
BROWN - NON TAXABLE BOND FUNDS	FMV	365,000.	353,320.	
BROWN ADVISORY ENCAP	COST	15,612.	15,612.	
BROWN ADVISORY RG	COST	1,048.	1,048.	
BROWN ADVISORY CARLYLE	COST	29,124.	29,124.	
TACONIC INVESTMENT	COST	500,000.	500,000.	
TOTAL TO FORM 990-PF, PART II, LINE 13		4,327,501.	4,334,407.	

FORM 990-PF	OTHER ASSETS	STATEMENT 11
-------------	--------------	--------------

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EXCISE TAX DEPOSIT	434.	0.	0.
ESCROW ACCOUNTS	81,185.	53,200.	53,200.
TO FORM 990-PF, PART II, LINE 15	81,619.	53,200.	53,200.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 12
-------------	---	--------------

NAME OF CONTRIBUTOR	ADDRESS
ESTATE OF ALVIN MYERBERG	335 NORTH CHARLES STREET BALTIMORE, MD 21201

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WENDY M JACHMAN 12016 RIDGE VALLEY DRIVE OWINGS MILLS, MD 21117	PRESIDENT 1.00	0.	0.	0.
JENNIFER MYERBERG 2184 WALTHAM ROAD COLUMBUS, OH 43221	V.P. & TREAS. 1.00	0.	0.	0.
HENRY MYERBERG 257 CENTRAL PARK WEST NEW YORK, NY 10024	V.P. & SECRETARY 1.00	0.	0.	0.
JON JACHMAN 23 W 73RD STREET NEW YORK, NY 10023	ASST. SECRETARY 1.00	0.	0.	0.
JESSE JACHMAN 2331 CATHEDRAL AVENUE NW WASHINGTON, DC 20008	ASST. TREASURER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. ALVIN & LOUISE MYERBERG FAMILY FOUNDATION, INC.	Employer identification number (EIN) or ☒ 52-2136369
	Number, street, and room or suite no. If a P.O. box, see instructions. 335 NORTH CHARLES STREET	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21201	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

EDWARD W. BISHOP, JR.

- The books are in the care of ▶ **335 NORTH CHARLES STREET - BALTIMORE, MD 21201**

Telephone No ▶ **410-837-2900**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year **2011** or
▶ ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 59,732.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 59,732.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

05/19/12

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions	
Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or	
	ALVIN & LOUISE MYERBERG FAMILY FOUNDATION, INC.	☒ 52-2136369	
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)	
	335 NORTH CHARLES STREET	☐	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	BALTIMORE, MD 21201		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

EDWARD W. BISHOP, JR.

- The books are in the care of ☒ 335 NORTH CHARLES STREET - BALTIMORE, MD 21201

Telephone No ☒ 410-837-2900

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012

5 For calendar year 2011, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	59,732.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	59,732.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Susan P. Kelly Title ☒ CPA

Date ☒ 8/9/12

Form 8868 (Rev 1-2012)

Q&A Filed 8-10-12