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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
WEITZMAN FAMILY FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)  
3939 WASHINGTON BLVD

Room/suite

City or town, state, and ZIP code  
BALTIMORE, MD 21227

A Employer identification number  
52-2061321

B Telephone number (see page 10 of the instructions)  
(410) 242-0400

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method

\$ 230,583

☒ Cash

☐ Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	30,000			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	12,450	12,450		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,321			
	b Gross sales price for all assets on line 6a _____ 92,645				
	7 Capital gain net income (from Part IV , line 2) . . . .		10,321		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	52,771	22,771		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .	1,375	1,375		
	c Other professional fees (attach schedule) . . . . .	2,553	2,553		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	558	125		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	807			807
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .				
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	5,293	4,053		807
	25 Contributions, gifts, grants paid . . . . .	69,085			69,085
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	74,378	4,053		69,892
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-21,607			
	b <b>Net investment income</b> (if negative, enter -0-)		18,718		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	7,110	10,437	10,437
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	242,117	217,183	220,146
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	249,227	227,620	230,583	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	249,227	227,620	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	249,227	227,620	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	249,227	227,620	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	249,227
2	Enter amount from Part I, line 27a . . . . .	2	-21,607
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	227,620
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	227,620

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) <div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>		2	10,321
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	61,621	280,287	0 21985
2009	76,297	283,986	0 26867
2008	65,080	355,925	0 18285
2007	74,118	360,194	0 20577
2006	84,910	321,239	0 26432
2 Total of line 1, column (d).			2 1 14146
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 22829
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.			4 251,857
5 Multiply line 4 by line 3.			5 57,497
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 187
7 Add lines 5 and 6.			7 57,684
8 Enter qualifying distributions from Part XII, line 4.			8 69,892
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	187
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2. . . . .		3	187
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	187
6 Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7 Total credits and payments Add lines 6a through 6d. . . . .		7	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	187
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a	No
c Did the foundation file Form 1120-POL for this year?. . . . .		1b	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		1c	No
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶STUART WEITZMAN Telephone no ▶(410) 242-0400 Located at ▶3939 WASHINGTON BLVD BALTIMORE MD ZIP +4 ▶21227			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ). . . . .	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> ). . . . .	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STUART WEITZMAN	Treasurer	0		
8423 EGRET MEADOW LN	2 00			
WEST PALM BEACH,FL 33412				
LINDA COHEN	Secretary	0		
17 CLUBHOUSE LANE	2 00			
BOYNTON BEACH,FL 33436				
RONALD WEITZMAN	Vice President	0		
901 E CAMINO REAL	2 00			
BOCA RATON,FL 33432				
EVELYN WEITZMAN	President	0		
4015 W PALM AIRE DR	2 00			
POMPANO BEACH,FL 33069				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . .	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	246,918
b	Average of monthly cash balances. . . . .	1b	8,774
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	255,692
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	255,692
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	3,835
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	251,857
6	Minimum investment return. Enter 5% of line 5. . . . .	6	12,593

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	12,593
2a	Tax on investment income for 2011 from Part VI, line 5. . . . .	2a	187
b	Income tax for 2011 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	187
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	12,406
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	12,406
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	12,406

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	69,892
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	69,892
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	187
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	69,705
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				12,406
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only. . . . .				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006. . . . .				69,130
b	From 2007. . . . .				56,448
c	From 2008. . . . .				47,509
d	From 2009. . . . .				62,190
e	From 2010. . . . .				48,040
f	Total of lines 3a through e. . . . .	283,317			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 69,892				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount. . . . .				12,406
e	Remaining amount distributed out of corpus	57,486			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	340,803			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	69,130			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a. . . . .	271,673			
10	Analysis of line 9				
a	Excess from 2007. . . .				56,448
b	Excess from 2008. . . .				47,509
c	Excess from 2009. . . .				62,190
d	Excess from 2010. . . .				48,040
e	Excess from 2011. . . .				57,486

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

EVELYN WEITZMAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	69,085
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . .					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities. . . .			14	12,450	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	10,321	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). .				22,771	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		22,771

[illegible]

## Part XVII

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	(2) Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	(3) Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	(4) Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	(5) Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	(6) Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

<b>b</b> If "Yes," complete the following schedule		
<b>(a)</b> Name of organization	<b>(b)</b> Type of organization	<b>(c)</b> Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-06-14	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature LARRY SILVERSTEIN CPA		Date	Check if self-employed <input checked="" type="checkbox"/>
Firm's name Berman Goldman & Ribakow LLP			Firm's EIN		
Firm's address 6811 Benjamin Franklin Drive Ste 25 Columbia, MD 21046			Phone no (410) 418-4400		

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ☒ Yes ☐ No

Schedule B  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

Schedule of Contributors  
  
▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047  
  
2011

Name of organization WEITZMAN FAMILY FOUNDATION INC	Employer identification number 52-2061321
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WEITZMAN FAMILY FOUNDATION INC	Employer identification number 52-2061321
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EVELYN WEITZMAN 4015 W PALM AIRE DR  POMPANO BEACH, FL 33069	\$ 30,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )

Name of organization WEITZMAN FAMILY FOUNDATION INC	Employer identification number 52-2061321
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<div>Part II</div> <div>Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed</div>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>

<b>Name of organization</b> WEITZMAN FAMILY FOUNDATION INC	<b>Employer identification number</b> 52-2061321
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Part III


**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete columns (a) through (e) and the following line entry )

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOVEMBER FOUNDATIONPO BOX 2726 VENICE,CA 90294	NONE	N/A	CHARITABLE	100
CROHN'S COLITIS FOUNDATION 386 PARK AVENUE SOUTH 17TH FLOOR NEWYORK,NY 10016	NONE	N/A	CHARITABLE	100
UNITING AGAINST LUNG CANCER 27 UNION SQUARE WEST SUITE 304 NEWYORK,NY 10003	NONE	N/A	CHARITABLE	100
FRIENDS OF THE IDF1430 BROADWAY NEWYORK,NY 10018	NONE	N/A	CHARITABLE	250
INSIGHT THROUGH EDUCATIONPO BOX 33054 PALM BEACH GARDENS,FL 33420	NONE	N/A	CHARITABLE	650
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 1784 NEWYORK,NY 10156	NONE	N/A	CHARITABLE	100
AMERICAN CANCER SOCIETY250 WILLIAMS ST NW ATLANTA,GA 30303	NONE	N/A	CHARITABLE	100
AMERICAN FDM ASSN360 GRANDVIEW AVE BANGOR,ME 04401	NONE	N/A	CHARITABLE	100
PB DRAMAWORKS201 CLEMATIS STREET WEST PALM BEACH,FL 33401	NONE	N/A	CHARITABLE	100
JEWISH FAMILY AND CHILDREN SERVICES5841 CORPORATE WAY SUITE 200 WEST PALM BEACH,FL 33407	NONE	N/A	CHARITABLE	300
BAIS YAAKOV SCHOOL FOR GIRLS 6300 SMITH AVENUE BALTIMORE,MD 21209	NONE	N/A	CHARITABLE	100
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD OWINGS MILLS,MD 21117	NONE	N/A	CHARITABLE	200
LEWIS FAMILY CANCER FUND-SWING FORPO BOX 143 WINTER HAVEN,FL 33882	NONE	N/A	CHARITABLE	150
BALTIMORE ZIONIST DISTRICT 3655-B OLD COURT ROAD STE 24 BALTIMORE,MD 21208	NONE	N/A	CHARITABLE	3,500
THE ASSOCIATED101 WMT ROYAL AVENUE BALTIMORE,MD 21201	NONE	N/A	CHARITABLE	20,000
CHESAPEAKE BAY MARITIME213 NTALBOT STREET POBOX 636 STMICHAELS,MD 21663	NONE	N/A	CHARITABLE	195
JEWISH FEDERATION6101 MONTROSE RD ROCKVILLE,MD 20852	NONE	N/A	CHARITABLE	870
GREEN VALLEY NORTH TURKEY TROT INCPOBOX 50304 BALTIMORE,MD 21211	NONE	N/A	CHARITABLE	250
JEWISH MUSEUM OF MARYLAND15 LLOYD STREET BALTIMORE,MD 21202	NONE	N/A	CHARITABLE	2,500
NATIONAL MULTIPLE SCLEROSIS SOCIETY11403 CRONHILL DR STE E OWINGS MILLS,MD 21117	NONE	N/A	CHARITABLE	250
BETHESDA HOSPITAL FOUNDATION2815 SOUTH SEACREST BLVD BOYNTON BEACH,FL 33435	NONE	N/A	CHARITABLE	250
JUVENILE DIABETES RESEARCH FOUNDATI1120 WALL STREET 19TH FLOOR NEWYORK,NY 10005	NONE	N/A	CHARITABLE	200
UNIVERSITY OF MARYLAND MEDICAL SYST22 SOUTH GREEN STREET BALTIMORE,MD 21201	NONE	N/A	CHARITABLE	18,720
OHEB SHALOM7310 PARK HEIGHTS AVENUE BALTIMORE,MD 21208	NONE	N/A	CHARITABLE	20,000
<b>Total</b> . . . . .  <b>3a</b>				69,085

**TY 2011 Accounting Fees Schedule****Name:** WEITZMAN FAMILY FOUNDATION INC**EIN:** 52-2061321**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,375	1,375	0	0

**TY 2011 Other Professional Fees Schedule****Name:** WEITZMAN FAMILY FOUNDATION INC**EIN:** 52-2061321**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,553	2,553	0	0

**TY 2011 Taxes Schedule****Name:** WEITZMAN FAMILY FOUNDATION INC**EIN:** 52-2061321**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID FOR 2010	433			
Foreign tax paid	125	125		

# MorganStanley SmithBarney

Ref 00001684 00047899

## 2011 Year End Summary

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WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

Schedule A-ST

### Details of Short Term Gain (Loss) 2011

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	2.718	ALGER SMALLCAP GROWTH INSTITUTIONAL FD CL I CONFIRM #500011050980962 MorganStanley SmithBarney LLC	07/27/10	04/15/11	\$ 82.76	\$ 63.25		\$ 19.51
125000020	12.002	ALGER SMALLCAP GROWTH INSTITUTIONAL FD CL I CONFIRM #500011520445950 MorganStanley SmithBarney LLC	07/27/10	06/01/11	363.06	279.28		83.78
125000040	24.936	BLACKROCK HIGH YIELD BOND PORT INSTL CL CONFIRM #500011440243493 MorganStanley SmithBarney LLC	07/27/10	05/24/11	196.75	183.53		13.22
125000050	117.088	BLACKROCK HIGH YIELD BOND PORT INSTL CL CONFIRM #500011520445669 MorganStanley SmithBarney LLC	07/27/10	06/01/11	923.82	861.77		62.05
125000080	21.939	GOLDMAN SACHS EMERGING MARKETS DEBT FUND INSTL SHARES CONFIRM #500011440243436 MorganStanley SmithBarney LLC	07/27/10	05/24/11	275.99	271.60		4.39

2011 YEAR END SUMMARY



# MorganStanley SmithBarney

Ref 00001684 00047900

## 2011 Year End Summary

Page 8 of 15

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

### Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000090	61.605	GOLDMAN SACHS EMERGING MARKETS DEBT FUND INSTL SHARES CONFIRM #500011520445810 MorganStanley SmithBarney LLC	07/27/10	06/01/11	\$ 776.84	\$ 762.67		\$ 14.17
125000120	1.986	OAKMARK FUND CONFIRM #500010142288418 MorganStanley SmithBarney LLC acted as your agent	07/27/10	01/14/11	84.62	74.47		10.15
125000130	6.984	OAKMARK FUND CONFIRM #500011440243360 MorganStanley SmithBarney LLC acted as your agent	07/27/10	05/24/11	306.88	261.90		44.98
125000140	25.016	OAKMARK FUND CONFIRM #500011520445729 MorganStanley SmithBarney LLC acted as your agent	07/27/10	06/01/11	1,094.20	938.10		156.10
125000290	1	ISHARES TR RUSSELL 2000 VALUE INDEX FUND MorganStanley SmithBarney LLC acted as your agent	06/04/10	01/14/11	72.29	61.25		11.04
125000300	4	ISHARES TR RUSSELL 2000 VALUE INDEX FUND MorganStanley SmithBarney LLC acted as your agent	06/04/10	06/01/11	293.52	244.99		48.53
125000310	4	ISHARES TR RUSSELL 2000 GROWTH INDEX FUND MorganStanley SmithBarney LLC acted as your agent	06/04/10	06/01/11	376.88	283.83		93.05
125000330	66.503	JANUS OVERSEAS FUND CL I CONFIRM #500010142363377 MorganStanley SmithBarney LLC acted as your agent	07/27/10	01/14/11	3,556.58	2,995.29		561.29
125000340	9.09	JANUS OVERSEAS FUND CL I CONFIRM #500011050762097 MorganStanley SmithBarney LLC acted as your agent	07/27/10	04/15/11	459.05	409.41		49.64

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# MorganStanley SmithBarney

Ref. 00001684 00047901

## 2011 Year End Summary

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WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

### Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000350	8	JANUS OVERSEAS FUND CL I CONFIRM #500011520445786 MorganStanley SmithBarney LLC acted as your agent	07/27/10	06/01/11	\$ 386.64	\$ 360.32		\$ 26.32
125000370	51.004	LAZARD EMERGING MKTS EQUITY PORT INST'L SHS CONFIRM #500011520448988 MorganStanley SmithBarney LLC	07/27/10	06/01/11	1,104.75	976.73		128.02
125000390	62.195	LOOMIS BOND FUND INST'L CLASS CONFIRM #500011050688300 MorganStanley SmithBarney LLC acted as your agent	07/27/10	04/15/11	919.86	860.16		59.70
125000400	30.965	LOOMIS BOND FUND INST'L CLASS CONFIRM #500011440243394 MorganStanley SmithBarney LLC acted as your agent	07/27/10	05/24/11	460.76	428.25		32.51
125000410	113	LOOMIS BOND FUND INST'L CLASS CONFIRM #500011520445778 MorganStanley SmithBarney LLC acted as your agent	07/27/10	06/01/11	1,689.35	1,562.79		126.56
125000430	23.987	PRUDENTIAL JENNISON GROWTH FUND CL Z CONFIRM #500011440243097 MorganStanley SmithBarney LLC	07/27/10	05/24/11	473.74	386.67		87.07
125000440	95.036	PRUDENTIAL JENNISON GROWTH FUND CL Z CONFIRM #500011520445703 MorganStanley SmithBarney LLC	07/27/10	06/01/11	1,885.51	1,531.98		353.53
125000470	2.947	ROYCE MICRO-CAP FUND INV CLASS CONFIRM #500010142225972 MorganStanley SmithBarney LLC acted as your agent	07/27/10	01/14/11	52.16	42.05		10.11
125000480	4.095	ROYCE MICRO-CAP FUND INV CLASS CONFIRM #500011050659707 MorganStanley SmithBarney LLC acted as your agent	07/27/10	04/15/11	77.23	58.44		18.79

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# 2011 Year End Summary

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

## Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000490	9 007	ROYCE MICRO-CAP FUND INV CLASS CONFIRM #500011520445661 MorganStanley SmithBarney LLC acted as your agent	07/27/10	06/01/11	\$ 162 85	\$ 128 53		\$ 34.32
125000500	3 095	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS CONFIRM #500011051183483 MorganStanley SmithBarney LLC	07/27/10	04/15/11	42.87	40.82		2 05
125000510	81.03	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS CONFIRM #500011520445372 MorganStanley SmithBarney LLC	07/27/10	06/01/11	1,126.32	1,068.79		57.53
125000560	82	VANGUARD EUROPE PACIFIC ETF MorganStanley SmithBarney LLC acted as your agent in this transaction	06/04/10	01/14/11	3,001.21	2,456 15		545 06
125000570	24	VANGUARD MSCI EAFE ETF MorganStanley SmithBarney LLC acted as your agent in this transaction	06/04/10	04/15/11	903 84	718.87		184.97
125000580	13	VANGUARD MSCI EAFE ETF MorganStanley SmithBarney LLC acted as your agent in this transaction	06/04/10	06/01/11	490 79	389.39		101.40
<b>Total</b>					<b>\$ 21,641 12</b>	<b>\$ 18,701.28</b>		<b>\$ 2,939 84</b>

Schedule A - LT

## Details of Long Term Gain (Loss) 2011

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000030	19 154	ALGER SMALLCAP GROWTH INSTITUTIONAL FD CL I CONFIRM #500012804873685	07/27/10	10/07/11	\$ 462 57	\$ 445 71		\$ 16 86



# 2011 Year End Summary

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

## Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000060	27.955	BLACKROCK HIGH YIELD BOND PORT INSTL CL CONFIRM #500012730498292 MorganStanley SmithBarney LLC	07/27/10	09/30/11	\$ 199.60	\$ 205.75	(\$ 6.15)	
125000070	561.079	BLACKROCK HIGH YIELD BOND PORT INSTL CL CONFIRM #500012803555952 MorganStanley SmithBarney LLC	07/27/10	10/07/11	3,972.44	4,129.54	(157.10)	
125000100	27.933	GOLDMAN SACHS EMERGING MARKETS DEBT FUND INSTL SHARES CONFIRM #500012730498250 MorganStanley SmithBarney LLC	07/27/10	09/30/11	336.87	345.81	(8.94)	
125000110	140.961	GOLDMAN SACHS EMERGING MARKETS DEBT FUND INSTL SHARES CONFIRM #500012803123991 MorganStanley SmithBarney LLC	07/27/10	10/07/11	1,701.40	1,745.10	(43.70)	
125000150	1.981	OAKMARK FUND CONFIRM #500012730498201 MorganStanley SmithBarney LLC acted as your agent	07/27/10	09/30/11	75.02	74.29		.73
125000160	35.131	OAKMARK FUND CONFIRM #500012804408417 MorganStanley SmithBarney LLC acted as your agent	07/27/10	10/07/11	1,363.43	1,317.41		46.02
125000170	2	ISHARES RUSSELL MIDCAP VALUE INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/06/09	01/14/11	91.42	50.45		40.97
125000180	2	ISHARES RUSSELL MIDCAP VALUE INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/06/09	04/15/11	95.14	50.46		44.68
125000190	8 3	ISHARES RUSSELL MIDCAP VALUE INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/06/09 04/17/09	06/01/11	384.25 144.10	201.82 81.43		182.43 62.67

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Ref. 00001684 00047904

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000200	1	ISHARES RUSSELL MIDCAP GROWTH INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/06/09	04/15/11	\$ 60.59	\$ 31.56		\$ 29.03
125000210	5	ISHARES RUSSELL MIDCAP GROWTH INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/06/09	06/01/11	307.78	157.79		149.99
	9	ISHARES RUSSELL MIDCAP GROWTH INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/17/09		553.99	301.24		252.75
125000220	20	ISHARES RUSSELL MIDCAP GROWTH INDEX FD MorganStanley SmithBarney LLC acted as your agent	04/17/09	10/07/11	1,028.38	669.43		358.95
125000230	3	ISHARES RUSSELL 1000 VALUE IND FUND MorganStanley SmithBarney LLC acted as your agent	01/12/09	01/14/11	198.44	140.98		57.46
125000240	20	ISHARES RUSSELL 1000 VALUE IND FUND MorganStanley SmithBarney LLC acted as your agent	01/12/09	06/01/11	1,365.24	939.86		425.38
125000250	8	ISHARES RUSSELL 1000 VALUE IND FUND MorganStanley SmithBarney LLC acted as your agent	01/12/09	10/07/11	467.99	375.94		92.05
	7	ISHARES RUSSELL 1000 VALUE IND FUND MorganStanley SmithBarney LLC acted as your agent	04/06/09		409.49	296.57		112.92
125000260	36	ISHARES RUSSELL 1000 GROWTH INDEX FUND MorganStanley SmithBarney LLC acted as your agent	10/29/08	06/01/11	2,182.36	1,398.24		784.12
125000270	2	ISHARES RUSSELL 1000 GROWTH INDEX FUND MorganStanley SmithBarney LLC acted as your agent	10/29/08	09/30/11	106.36	77.68		28.68
125000280	38	ISHARES RUSSELL 1000 GROWTH INDEX FUND MorganStanley SmithBarney LLC acted as your agent	10/29/08	10/07/11	2,056.42	1,475.92		580.50

2011 YEAR END SUMMARY



Ref: 00001884 00047905

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000320	6	ISHARES TR RUSSELL 2000 GROWTH INDEX FUND MorganStanley SmithBarney LLC acted as your agent	06/04/10	10/07/11	\$ 460.79	\$ 425.75		\$ 35.04
125000360	54.654	JANUS OVERSEAS FUND CL I CONFIRM #50001280498292 MorganStanley SmithBarney LLC acted as your agent	07/27/10	10/07/11	1,907.42	2,461.62	(554.20)	
125000380	43.899	LAZARD EMERGING MKTS EQUITY PORT INST'L SHS CONFIRM #500012801693961 MorganStanley SmithBarney LLC	07/27/10	10/07/11	766.92	840.67	(73.75)	
125000420	36.981	LOOMIS BOND FUND INST'L CLASS CONFIRM #500012730498243 MorganStanley SmithBarney LLC acted as your agent	07/27/10	09/30/11	513.67	511.45		2.22
125000450	10.951	PRUDENTIAL JENNISON GROWTH FUND CL Z CONFIRM #500012730498193 MorganStanley SmithBarney LLC	07/27/10	09/30/11	192.19	176.53		15.66
125000460	122.619	PRUDENTIAL JENNISON GROWTH FUND CL Z CONFIRM #500012804211282	07/27/10	10/07/11	2,212.05	1,976.62		235.43
125000520	15.984	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS CONFIRM #500012730498920 MorganStanley SmithBarney LLC	07/27/10	09/30/11	202.20	210.83	(8.63)	
125000530	4	VANGUARD BD INDEX FD INC TOTAL BD MARKET ETF MorganStanley SmithBarney LLC acted as your agent	03/02/09	04/15/11	320.63	306.11		14.52
125000540	31	VANGUARD BD INDEX FD INC TOTAL BD MARKET ETF MorganStanley SmithBarney LLC acted as your agent	03/02/09	06/01/11	2,535.82	2,372.37		163.45

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# 2011 Year End Summary

WEITZMAN FAMILY FOUNDATION INC  
Account Number 23J-22366-12 2XH

## Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000550	13	VANGUARD BD INDEX FD INC TOTAL BD MARKET ETF MorganStanley SmithBarney LLC acted as your agent	03/02/09	09/30/11	\$ 1,088.01	\$ 994.86		\$ 93.15
125000590	75	VANGUARD MSCI EAFE ETF MorganStanley SmithBarney LLC acted as your agent in this transaction	06/04/10	10/07/11	2,342.20	2,246.48		95.72
125000600	19	VANGUARD MSCI EMERGING MKTS ETF MorganStanley SmithBarney LLC acted as your agent	03/03/10	06/01/11	920.19	769.06		151.13
125000610	10	VANGUARD MSCI EMERGING MKTS ETF MorganStanley SmithBarney LLC acted as your agent	03/03/10	10/07/11	378.39	404.77	(26.38)	
<b>Total</b>					<b>\$ 31,403.76</b>	<b>\$ 28,210.10</b>	<b>(\$ 878.85)</b>	<b>\$ 4,072.51</b>

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**Additional Data**

**Software ID:** 11000144  
**Software Version:** 2011v1.2  
**EIN:** 52-2061321  
**Name:** WEITZMAN FAMILY FOUNDATION INC

**Form 990PF - Special Condition Description:**

<b>Special Condition Description</b>
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