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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning _____, and ending _____

Name of foundation
SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

Number and street (or P O box number if mail is not delivered to street address)
8300 BURDETTE RD.

Room/suite
E512

City or town, state, and ZIP code
BETHESDA, MD 20817

A Employer identification number
52-2038980

B Telephone number
301-968-1321

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

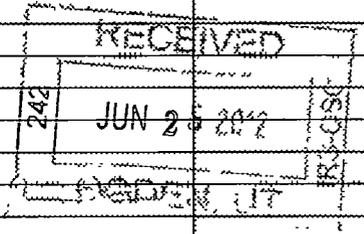
G Check all that apply
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 6,503,690.

J Accounting method
 Cash Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		10,539.	10,539.		STATEMENT 1
4 Dividends and interest from securities		121,086.	121,086.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		692,359.			
b Gross sales price for all assets on line 6a		3,504,329.			
7 Capital gain net income (from Part IV, line 2)			692,359.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		823,984.	823,984.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		8,063.	0.		0.
c Other professional fees STMT 4		21,159.	0.		0.
17 Interest		173.	173.		0.
18 Taxes STMT 5		206.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		2,639.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		32,240.	173.		0.
25 Contributions, gifts, grants paid		248,000.			248,000.
26 Total expenses and disbursements Add lines 24 and 25		280,240.	173.		248,000.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		543,744.			
b Net investment income (if negative, enter -0-)			823,811.		
c Adjusted net income (if negative, enter -0-)				N/A	



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SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing			476,387.	642,853.	642,853.
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U S and state government obligations					
	b	Investments - corporate stock STMT 9	5,507,498.	4,987,588.	4,987,588.		
	c	Investments - corporate bonds STMT 10	418,406.	703,349.	703,349.		
11	Investments - land buildings and equipment basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other STMT 11	140,520.	169,900.	169,900.			
14	Land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	Total assets (to be completed by all filers)	6,542,811.	6,503,690.	6,503,690.			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
	23	Total liabilities (add lines 17 through 22)	0.	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31						
	24	Unrestricted	6,542,811.	6,503,690.			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances	6,542,811.	6,503,690.				
31	Total liabilities and net assets/fund balances	6,542,811.	6,503,690.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,542,811.
2	Enter amount from Part I, line 27a	2	543,744.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	383,123.
4	Add lines 1, 2, and 3	4	7,469,678.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	965,988.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,503,690.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	SEE ATTACHED STATEMENTS		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	3,504,329.	2,811,970.	692,359.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			692,359.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	692,359.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	184,500.	5,950,233.	.031007
2009	245,675.	4,034,738.	.060890
2008	289,836.	4,852,545.	.059729
2007	238,052.	5,926,728.	.040166
2006	150,569.	5,253,220.	.028662

2	Total of line 1, column (d)	2	.220454
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044091
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	6,642,304.
5	Multiply line 4 by line 3	5	292,866.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,238.
7	Add lines 5 and 6	7	301,104.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	248,000.

SPM FOUNDATION, INC.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	16,476.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	16,476.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	16,476.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	400.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 12	9	16,876.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RICHARD A. BARSKY, CPA Telephone no ► 301-251-0429 Located at ► 1901 RESEARCH BLVD., SUITE 300, ROCKVILLE, MD ZIP+4 ► 20850			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 2010		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE P. MURPHY 8300 BURDETTE RD. #E512 BETHESDA, MD 20817	PRESIDENT 0.00	0.	0.	0.
JAMIE SUE SCHULTE 1402 WEST 52ND STREET INDIANAPOLIS, IN 46228	VICE PRESIDENT 0.00	0.	0.	0.
DOUGLAS PULLIAM MCDANIEL 4017 CLEVELAND STREET KENSINGTON, MD 20895	SECRETARY 0.00	0.	0.	0.
MARGARET ANN GOLDSMITH 1675 31ST STREET, NW WASHINGTON, DC 20016	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,878,056.
b	Average of monthly cash balances	1b	865,400.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,743,456.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,743,456.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	101,152.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,642,304.
6	Minimum investment return. Enter 5% of line 5	6	332,115.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	332,115.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	16,476.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	16,476.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	315,639.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	315,639.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	315,639.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	248,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	248,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	248,000.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				315,639.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			280,114.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII line 4 ▶ \$ 248,000.				
a Applied to 2010, but not more than line 2a			248,000.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			32,114.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				315,639.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SUZANNE P. MURPHY

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>CHILDREN'S MUSEUM OF INDIANAPOLIS</p>		<p>SEC 501(C)(3) EXEMPT</p>	<p>SUPPORT ASSISTANCE</p>	<p>500.</p>
<p>ABINGTON HEALTH FOUNDATION</p>		<p>SEC 501(C)(3) EXEMPT</p>	<p>HEALTH SUPPORT SERVICES</p>	<p>2,500.</p>
<p>AMERICAN DIABETES RESEARCH</p>		<p>SEC 501(C)(3) EXEMPT</p>	<p>MEDICAL RESEARCH</p>	<p>2,000.</p>
<p>COMMUNITY SUPPORT SERVICES</p>		<p>SEC 501(C)(3) EXEMPT</p>	<p>SUPPORT ASSISTANCE</p>	<p>2,500.</p>
<p>CORNERSTONE SCHOOL</p>		<p>SEC 501(C)(3) EXEMPT</p>	<p>SCHOLARSHIPS FOR NEEDY STUDENTS</p>	<p>10,000.</p>
<p>Total</p>	<p>SEE CONTINUATION SHEET(S)</p>		<p>▶ 3a</p>	<p>248,000.</p>
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
<p>Total</p>			<p>▶ 3b</p>	<p>0.</p>

POWERSHARES FTSE RAFI 1500	56,100.	56,100.
POWERSHARES FTSE RAFI 1000	77,777.	77,777.
RYDEX S&P	67,569.	67,569.
SPDR S&P EMERGING MKTS	31,457.	31,457.
SPDR DJ WILSHIRE REIT ETF	64,400.	64,400.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,987,588.	4,987,588.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CALAMOS CONV & HIGH INC.	34,680.	34,680.
MORGAN STANLEY	240,729.	240,729.
BANK OF AMERICA	81,884.	81,884.
BANK OF AMERICA	27,165.	27,165.
GOLDMAN SACHS	56,094.	56,094.
BEAR STEARNS	5,000.	5,000.
BANK OF AMERICA	41,148.	41,148.
ISHARES IBOXX INVEST. GRADE	136,512.	136,512.
BARCLAYS TREAS	12,668.	12,668.
BARCLAYS CAPITAL SHORT	36,132.	36,132.
BARCLAYS CAP HIGH YIELD	31,337.	31,337.
TOTAL TO FORM 990-PF, PART II, LINE 10C	703,349.	703,349.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
KINDER MORGAN ENERGY	COST	169,900.	169,900.
TOTAL TO FORM 990-PF, PART II, LINE 13		169,900.	169,900.

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DRESS FOR SUCCESS INDIANAPOLIS		SEC 501(C)(3) EXEMPT	HELP ENROLL WOMEN WITH ITEMS FOR INTERVIEWS	2,500.
FORD'S THEATER		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE	15,000.
FOURTH PRESBYTERIAN SCHOOL		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE	15,000.
FRANKLIN METHODIST HOME		SEC 501(C)(3) EXEMPT	NURSING TUITION ASSISTANCE	5,000.
GEORGETOWN VISITATION		SEC 501(C)(3) EXEMPT	SCHOLARSHIP ASSISTANCE	6,000.
GIVE TO THE TROOPS		SEC 501(C)(3) EXEMPT	SUPPORT FOR MILITARY	1,000.
GROWING TOGETHER		SEC 501(C)(3) EXEMPT	EDUCATIONAL SUPPORT	9,000.
HERITAGE FOUNDATION		SEC 501(C)(3) EXEMPT	RESEARCH & EDUCATION	10,000.
INDIANAPOLIS LUPUS WALK		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	5,000.
JUVENILE DIABETES RESEARCH		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	2,000.
Total from continuation sheets				230,500.

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEBANON METHODIST CHILDREN'S HOME		SEC 501(C)(3) EXEMPT	SCHOLARSHIPS FOR NEEDY CHILDREN	5,000.
NORTHMINSTER PRESBYTERIAN CHURCH		SEC 501(C)(3) EXEMPT	MUSIC PROGRAM	2,500.
PRISON FELLOWSHIP		SEC 501(C)(3) EXEMPT	PRISONER REHABILITATION	5,000.
RILEY CHILDREN'S FOUNDATION		SEC 501(C)(3) EXEMPT	RESEARCH IN PEDIATRIC CARDIOLOGY	5,500.
RILEY HOSPITAL		SEC 501(C)(3) EXEMPT	HEART DISEASE RESEARCH	28,000.
ROBOTS TO THE RESCUE		SEC 501(C)(3) EXEMPT	MEDICAL THERAPY FOR CHILDREN	14,000.
SALVATION ARMY		SEC 501(C)(3) EXEMPT	SERVICE TO THE HOMELESS & HUNGRY	10,000.
SHEPHERD FOUNDATION		SEC 501(C)(3) EXEMPT	HELP FOR DISADVANTAGED CHILDREN	1,000.
ST. ANN'S INFANT AND MATERNITY HOME		SEC 501(C)(3) EXEMPT	HEALTH CARE ASSISTANCE FOR TEEN MOTHERS	3,500.
STAR OF BETHLEHEM CHURCH		SEC 501(C)(3) EXEMPT	REDEMPTION HOUSE, MINISTRY TO EX-CONVICTS	15,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

52-2038980

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THE WOMEN'S FUND		SEC 501(C)(3) EXEMPT	SUPPORT WOMEN'S PROGRAMS	6,000.
WASHINGTON JESUIT ACADEMY		SEC 501(C)(3) EXEMPT	CONTINUING EDUCATION SERVICES	2,500.
WASHINGTON TOWNSHIP SCHOOLS FOUNDATION		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE	2,500.
SHADY GROVE ADVENTIST HOSPITAL		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	2,500.
CHILDREN DIRECT		SEC 501(C)(3) EXEMPT	HELP FOR DISADVANTAGED CHILDREN	500.
LIFELINE CONNECT		SEC 501(C)(3) EXEMPT	DRUG REHABILITATION SERVICES	5,000.
OVMS		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE FOR SPECIAL NEEDS CHILDREN	2,000.
SUDAN MINISTRY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE FOR PASTOR EDUCATION	20,000.
HUMANE SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	2,500.
JULIAN CENTER		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE FOR VICTIMS OF ABUSE	1,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
INDIANAPOLIS ZOO		SEC 501(C)(3) EXEMPT	RESEARCH & CONSERVATION STUDIES	1,000.
INTERNATIONAL SCHOOL OF INDIANAPOLIS		SEC 501(C)(3) EXEMPT	SCHOLARSHIPS FOR NEEDY INDIVIDUALS & ENRICHMENT PROGRAMS	500.
ATLANTIC CLASSICAL ORCHESTRA		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
INDIAN RIVER HABITAT FOR HUMANITY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
AMERICAN RED CROSS		SEC 501(C)(3) EXEMPT	DISASTER RELIEF	1,000.
FISHER HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
LEUKEMIA & LYMPHOMA SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE & RESEARCH	2,500.
STAR OF HOPE		SEC 501(C)(3) EXEMPT	HAITIAN DISASTER RELIEF	1,000.
BLESSED SACRAMENT		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
HOUSE OF RUTH		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CENTER FOR CHILDREN		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
USO		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
WILLIAM HILL MANOR		SEC 501(C)(3) EXEMPT	CONTINUING EDUCATION SERVICES	500.
CENTRAL UNION MISSION		SEC 501(C)(3) EXEMPT	HOMELESS SHELTER & MEALS SUPPORT	7,500.
WORLD VISION		SEC 501(C)(3) EXEMPT	SUPPORT FOR CHILD HUNGER	7,500.
Total from continuation sheets				

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3,500 SH, AMGEN	P	VARIOUS	01/27/11
b 4,000 SH, INTEL	P	07/22/10	02/15/11
c 30,000 SH, BLACKROCK	P	11/27/07	03/08/11
d 2,000 SH, BROADCOM	P	03/03/11	03/08/11
e 3,000 SH, NUSKIN	P	11/04/10	03/08/11
f 4,000 SH, MARVEL	P	07/22/10	03/25/11
g 7,410 SH, MEDCO HEALTH	P	VARIOUS	03/25/11
h 452 SH, WESTERN ASSET	P	VARIOUS	04/19/11
i 500 SH, ALTERA	P	07/22/10	04/26/11
j 500 SH, BROWN & BROWN	P	06/02/04	04/26/11
k 4,500 SH, CITRIX	P	06/24/10	04/26/11
l 8,411 SH, COHEN & STEERS	P	VARIOUS	04/26/11
m 500 SH, FISERV	P	09/16/10	04/26/11
n 500 SH, GLOBAL PAYMENTS	P	09/16/10	04/26/11
o 500 SH, LABORATORY CORP.	P	06/28/10	04/26/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 201,077.		241,808.	<40,731.>
b 86,638.		86,120.	518.
c 317,901.		421,142.	<103,241.>
d 84,202.		73,699.	10,503.
e 93,950.		97,131.	<3,181.>
f 62,079.		66,448.	<4,369.>
g 396,791.		179,797.	216,994.
h 7,015.		6,009.	1,006.
i 22,436.		13,900.	8,536.
j 12,646.		10,017.	2,629.
k 337,618.		88,971.	248,647.
l 82,628.		93,892.	<11,264.>
m 31,971.		26,824.	5,147.
n 26,041.		20,489.	5,552.
o 48,247.		39,089.	9,158.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			<40,731.>
b			518.
c			<103,241.>
d			10,503.
e			<3,181.>
f			<4,369.>
g			216,994.
h			1,006.
i			8,536.
j			2,629.
k			248,647.
l			<11,264.>
m			5,147.
n			5,552.
o			9,158.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 500 SH, ESTEE LAUDER	P	10/11/07	04/26/11
b 500 SH, PAPA JOHNS	P	02/14/08	04/26/11
c 500 SH, ROGERS CORP.	P	07/22/10	04/26/11
d 500 SH, HENRY SCHEIN	P	02/06/09	04/26/11
e 500 SH, SYSCO	P	10/23/06	04/26/11
f 500 SH, WATERS CORP.	P	02/06/09	04/26/11
g 10,000 SH, FIDELITY INV.TRUST OF JAPAN	P	05/06/02	05/12/11
h 10,000 SH, FIDELITY INV.TRUST OF JAPAN	P	05/06/02	06/15/11
i 500 SH, ROGERS CORP.	P	07/22/10	07/08/11
j 500 SH, ESTEE LAUDER	P	10/11/07	07/08/11
k 500 SH, FISERV	P	09/16/10	07/11/11
l 500 SH, HENRY SCHEIN	P	02/06/09	07/11/11
m 500 SH, WATERS CORP.	P	02/06/09	07/11/11
n 500 SH, LABORATORY CORP.	P	06/28/10	07/11/11
o 10,000 SH, FIDELITY INV.TRUST OF JAPAN	P	07/08/11	07/11/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 47,479.		21,602.	25,877.
b 15,270.		12,782.	2,488.
c 20,698.		14,906.	5,792.
d 35,152.		19,468.	15,684.
e 14,386.		16,714.	<2,328.>
f 44,706.		20,832.	23,874.
g 91,600.		72,900.	18,700.
h 90,000.		72,900.	17,100.
i 23,917.		14,906.	9,011.
j 52,861.		21,602.	31,259.
k 32,384.		26,824.	5,560.
l 37,118.		19,468.	17,650.
m 48,911.		20,832.	28,079.
n 49,542.		39,089.	10,453.
o 92,700.		72,900.	19,800.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			25,877.
b			2,488.
c			5,792.
d			15,684.
e			<2,328.>
f			23,874.
g			18,700.
h			17,100.
i			9,011.
j			31,259.
k			5,560.
l			17,650.
m			28,079.
n			10,453.
o			19,800.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 500 SH, ALTERA	P	07/22/10	07/12/11
b 500 SH, ROGERS CORP.	P	07/22/10	07/12/11
c 500 SH, NALCO	P	09/12/08	07/12/11
d 500 SH, VISA	P	11/24/09	07/12/11
e 6,000 SH, NALCO	P	VARIOUS	11/01/11
f 1,500 SH, ROGERS CORP.	P	07/22/10	11/01/11
g 400 SH, RUSSELL 1000	P	07/18/11	12/23/11
h 330 SH, SPDR S&P EMERGING MKTS.	P	10/28/11	12/23/11
i 1,000 SH, S&P INDEX FD.	P	04/25/11	12/21/11
j 2,600 SH, S&P INDEX FD.	P	04/25/11	12/23/11
k 1,575 SH, POWERSHARES FTSE RAFI	P	VARIOUS	12/23/11
l 500 SH, NALCO	P	09/12/08	04/26/11
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,922.		13,900.	10,022.
b 24,326.		14,906.	9,420.
c 14,601.		11,252.	3,349.
d 44,722.		40,259.	4,463.
e 230,087.		131,284.	98,803.
f 67,275.		44,718.	22,557.
g 23,094.		24,214.	<1,120.>
h 15,496.		16,234.	<738.>
i 125,403.		133,775.	<8,372.>
j 327,893.		347,815.	<19,922.>
k 86,001.		89,300.	<3,299.>
l 13,545.		11,252.	2,293.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			10,022.
b			9,420.
c			3,349.
d			4,463.
e			98,803.
f			22,557.
g			<1,120.>
h			<738.>
i			<8,372.>
j			<19,922.>
k			<3,299.>
l			2,293.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	692,359.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
US BANK	10,539.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	10,539.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
US BANK	121,086.	0.	121,086.
TOTAL TO FM 990-PF, PART I, LN 4	121,086.	0.	121,086.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION	8,063.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	8,063.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	21,159.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	21,159.	0.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	206.	0.		0.
TO FORM 990-PF, PG 1, LN 18	206.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	250.	0.		0.
PASS THROUGH - KINDER MORGAN ENERGY PARTNERS, L.P.	2,389.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,639.	0.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
SECURITIES CONTRIBUTED TO FOUNDATION	383,123.
TOTAL TO FORM 990-PF, PART III, LINE 3	383,123.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
UNREALIZED LOSSES ON INVESTMENTS	958,027.
FEDERAL INCOME TAXES PAID	7,961.
TOTAL TO FORM 990-PF, PART III, LINE 5	965,988.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK INTL GROWTH	17,535.	17,535.
BROWN & BROWN	33,945.	33,945.
CANADIAN NATL RY CO	78,560.	78,560.
CAPE FEAR BK CORP	1.	1.
JOHNSON & JOHNSON	249,204.	249,204.
LAUDER ESTEE COS INC	112,320.	112,320.
MEDCO HEALTH SOLUTION	83,850.	83,850.
MONARCH FINANCIAL HOLDINGS	53,061.	53,061.
PAPA JOHNS	131,880.	131,880.
STRYKER CORP	99,420.	99,420.
SYSCO CORP	102,655.	102,655.
HARDING LOEVNER INTL. EQUITY	264,450.	264,450.
HATTERAS FINANCIAL	131,850.	131,850.
HENRY SCHEIN	64,430.	64,430.
VISA	253,825.	253,825.
WATERS CORP	296,200.	296,200.
MATTHEWS CHINA FUND	220,933.	220,933.
CISCO SYSTEMS	54,240.	54,240.
FISERV	117,480.	117,480.
GLOBAL PAYMENTS	118,450.	118,450.
INTEL	72,750.	72,750.
LABORATORY CORP	171,940.	171,940.
NASDAQ BIOTECH INDEX FD	104,350.	104,350.
SPDR INDEX SHS FD	92,980.	92,980.
UTILITIES SELECT	53,970.	53,970.
WISDOMTREE JAPAN	166,600.	166,600.
ABBOTT LABS	101,214.	101,214.
ALTERA	74,200.	74,200.
CHEVRON	63,840.	63,840.
CULLEN FROST BANKERS	95,238.	95,238.
ENTERPRISE PRODS	83,484.	83,484.
GRAINGER	112,314.	112,314.
KIMBERLY CLARK	88,272.	88,272.
NORTHERN TRUST	83,286.	83,286.
PEPSICO	39,810.	39,810.
SONOCO PRODS	59,328.	59,328.
UNITED TEHCNOLOGIES	43,854.	43,854.
S&P PREF. STK INDEX FD	35,620.	35,620.
NUVEEN FLOATING RT	16,560.	16,560.
MSCI CANANDA ETF	30,324.	30,324.
DJ SELECT DIV ETF	38,983.	38,983.
S&P 500 INDEX ETF	302,304.	302,304.
S&P MIDCAP 400 INDEX ETF	49,062.	49,062.
RUSSELL 1000 GROWTH FD	34,674.	34,674.
RUSSELL 2000 INDEX ETF	68,588.	68,588.
MSCI ACWI EX US INDEX	92,025.	92,025.
MSCI EAFE GROWTH	30,426.	30,426.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. SPM FOUNDATION, INC. C/O SUZANNE P. MURPHY	Employer identification number (EIN) or <input checked="" type="checkbox"/> 52-2038980
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 8300 BURDETTE RD., NO. E512	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BETHESDA, MD 20817	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

RICHARD A. BARSKY, CPA

• The books are in the care of ▶ **1901 RESEARCH BLVD., SUITE 300 - ROCKVILLE, MD 20850**
Telephone No. ▶ **301-251-0429** FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2011** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)