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## Form **990-PF** Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number 52-2037182 THE CHARLES A. BUERGER FOUNDATION, Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 410-356-5676 2800 BAUBLITZ ROAD City or town, state, and ZIP code C If exemption application is pending, check here OWINGS MILLS, MD 21117-1029 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: | X | Cash Accrual If the foundation is in a 60-month termination \_\_\_\_ Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 199, 243. (Part I, column (d) must be on cash basis.) ▶\$ Part I | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome income N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 9. 9. STATEMENT 1,237 4 Dividends and interest from securities 237. STATEMENT 5a Gross rents Net rental income or (loss) <6,212. 6a Net gain or (loss) from sale of assets not on line 10 Revenue b Gross sales price for all assets on line 6a 19,529. 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications b Less Cost of goods sold 100 c Gross profit or (loss) 11 Other income 966 246 Total, Add lines 1 through 11 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees b Accounting fees c Other professional fees Operating and Administrative 17 Interest 52 52 0. STMT 3 Depreciation and depletion Оссиралсу 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 52 0. 52 expenses. Add lines 13 through 23 9 0 0. Contributions, gifts, grants paid 26 Total expenses and disbursements. 52 52 Add lines 24 and 25 27 Subtract line 26 from line 12: OH 123501 12-02-11 <5,018. & Excess of revenue over expenses and disbursements 194 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) Form 990-PF (2011) LHA For Paperwork Reduction Act Notice, see instructions.

		U-PF (2011) THE CHARLES A. BUERGER			203/162 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	(b) Book Value	<del></del>
_			(a) Book Value		(c) Fair Market Value
		Cash - non-interest-bearing	3,225.		3,225.
	1	Savings and temporary cash investments	56,868.	76,254.	76,254.
	3	Accounts receivable -	1		
		Less: allowance for doubtful accounts			
	4	Pledges receivable -	<b> </b>		
	ļ	Less: allowance for doubtful accounts ▶			
		Grants receivable		ļ	
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		-	
Ϋ́		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 4	29,393.	28,289.	28,289.
		Investments - corporate bonds			
	_	Investments - land, buildings, and equipment basis			
	` `	Less accumulated depreciation	1		
	12	Investments - mortgage loans	T		
		Investments - other STMT 5	115,646.	91,475.	91,475.
		Land, buildings, and equipment: basis			
	' ]	Less accumulated depreciation	1		
	15	Other assets (describe >			
	'3	) —			
	10	Total access (to be completed by all filers)	205,132.	199,243.	199,243.
_		Total assets (to be completed by all filers)	<u> </u>	133,443.	133,443•
		Accounts payable and accrued expenses		<del></del>	
	l .	Grants payable			
Liabilities	1	Deferred revenue			
Ę	1	Loans from officers, directors, trustees, and other disqualified persons		<del>-</del>	
ē		Mortgages and other notes payable	<u> </u>	<del> </del>	
	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
s	l	and complete lines 24 through 26 and lines 30 and 31.	005 155	100 015	
ပွ	ı – ·	Unrestricted	205,132.	199,243.	
Net Assets or Fund Balances	l	Temporarily restricted		<del> </del>	
B	26	Permanently restricted			
, ng		Foundations that do not follow SFAS 117, check here			
Ĭ.	ŀ	and complete lines 27 through 31.			
00	27	Capital stock, trust principal, or current funds			
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
AS	29	Retained earnings, accumulated income, endowment, or other funds			
ξŧ	l	Total net assets or fund balances	205,132.	199,243.	
~					-
	31	Total liabilities and net assets/fund balances	205,132.	199,243.	
L <u>P</u>	art	Analysis of Changes in Net Assets or Fund E	oaidiiCeS		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)			205,132.
2	•	and the second from Dark L. Black O.Z.		2	<5,018.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	200,114.
		eases not included in line 2 (itemize) <b>NET UNREALIZE</b> D	. LOSS	5	871.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c		6	199,243.
<u>u</u> _	juld	mer assets of fund paramees at end of year time 4 fillings line 3) - Part II, C	oranni (D) inte do		Form 990-PF (2011)

		LES A. BUER			<u></u>	INC	5	2-203	7182	Page 3
(a) List and des 2-story brick v	cribe the kin varehouse; o	d(s) of property sold (e.g. r common stock, 200 shs	, real estate, . MLC Co.)	_	( <b>b</b> )	How acquired - Purchase - Donation	(c) Date a (mo., da		(d) Date (mo , da	
1a THRU WELLS FAI	RGO AD	VISORS PUBL	ICLY T	RADED						
b SECURITIES										
c CAPITAL GAINS	DIVID	ENDS			L					
<u>d</u>					┡					
_e	1 40.5	<del></del>		<del></del>	Ц,					
(e) Gross sales price	(1) (1	epreciation allowed (or allowable)	107	t or other basis xpense of sale				un or (loss) (f) minus (		
b 19,252	<del>}</del>			25,74	-					400
0.00				45,74	1.			<u>.</u>		<u>489.</u> > 277.
<u>c</u> 277	•				_					4//•
_e	<del></del> -		<del>-</del>		-					
Complete only for assets show	ıng gain in c	olumn (h) and owned by t	he foundation	on 12/31/69			) Gains (Co	ol. (h) gain	minus	
(i) F.M.V. as of 12/31/69	Ü	) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any			. (k), but n	ot less than (from col (l	ı -0-) or	
_a		<u> </u>				·				
<u>b</u>	ļ								<6_	489.
_C	<u> </u>			<del> </del>						277.
_d	<del> </del> -		<del></del> .							
_e										
2 Capital gain net income or (net	capital loss)	If gain, also enter If (loss), enter -0-			. }	2			<6	212.>
3 Net short-term capital gain or (le lf gain, also enter in Part I, line 8	3, column (c)		d (6):		}			37 / B		
If (loss), enter -0- in Part I, line       Part V   Qualification		ection 4940(e) for	Peduced	Tay on Net	LD.	estment Inc	ome	N/A		
L		<del></del>					-			
(For optional use by domestic priva	te tounoatio	ns subject to the section 4	940(a) tax on	net investment in	COIN	e.)				
If section 4940(d)(2) applies, leave	this part bla	n <b>k.</b>								
Was the foundation liable for the se				•	rıod?				Yes	X No
If "Yes," the foundation does not qu  1 Enter the appropriate amount in					es			<del></del>		
<del></del>	r cach coldin	(b)	TORIONS DOTON	making any one	(c)	<del></del>	T		(d) ution ratio	
(a) Base period years Calendar year (or tax year begini	ing in	Adjusted qualifying dist	ributions	Net value of no	ncha	ı rıtable-use assets	1 ,	Distrib Col. (b) div	ùtión ratio  ded by col.	(c))
2010	iiig iii)	<del></del>	0.			191,053	<del></del>	(00.0 (0) 0.1		0000
2009		<u> </u>	0.			167,829				0000
2008			0.			201,642				0000
2007			0.	<del>`</del>		259,528				0000
2006			5,000.			228,114				55757
2 Total of line 1, column (d)			_				2		.00	55757
3 Average distribution ratio for the	5-year base			or by the number	of ye	ears				
the foundation has been in exist		•					3		.01	<u> 13151</u>
4 Enter the net value of noncharit			.,				4			616.
							5			665.
5 Multiply line 4 by line 3						• •				12.
6 Enter 1% of net investment inco	ine ( 1% Of F	arti, mie 270)					6	<del></del>		
7 Add lines 5 and 6	•					- •	7	<del></del>		677.
8 Enter qualifying distributions fro			••				8	<del></del> -		0.
If line 8 is equal to or greater that	ın line 7, che	ck the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax rate.				
See the Part VI instructions.								F.	rm 990-E	)E (2011)

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4940(c), or 4948 - see instructions)		037182	Page 4
Date of ruling or determination letter:	\	see instru	ctions
b Domestic foundations that meet the section 4947(a) requirements in Part V, check here			
of Part I, line 27h  • All Other domestic foundations enter 2% of line 27h. Exempl foreign organizations enter 4% of Part I, line 12, cot. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 Subtitus A (none) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on Investment Income. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on Investment Income. Subtract line 4 from line 3.1 zero or less, enter -0-  5 Tax based on Investment Income. Subtract line 4 from line 3.1 zero or less, enter -0-  6 Tecddar/Pyments:  2 2011 estimated tax payments and 2010 overpayment credited to 2011  6 Exempt foreign organizations - tax withheld at source  6 Tax pad with application for extension of time to the (Form 8868)  6 Bed  7 Tolat credits and payments. Add lines 8a through 8d  8 Enter any penalty for underpayment of estimated tax. Check here □ If Form 2220 is attached  8 Enter any penalty for underpayment of estimated tax. Check here □ If Form 2220 is attached  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid  1 Enter the amount of fine 10 to the Credited to 2012 estimated tax. Payment of 10 total credited to 2012 estimated tax. Payment of 10 total credited total credited to 2012 estimated tax. Payment of 10 total credited total credit			
a All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 24.  Subtitle A (fincions) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 rator or less, enter -0-  5 Cordistra-pyments:  2 21 trust the standard tax payments and 2010 overpayment credited to 2011  6 Example foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to life (Form 8868)  6 Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any pental for underpayment of estimated tax. Check here □ if Form 2220 is attached  9 Tax dee. If the total of lines 5 and 8 is more shan line 7, enter amount ower  10 Overpayment, like 7's from than the total of lines 5 and 6, enter the amount overpaid  11 Enter the amount of line 10 to lbs. Credited to 2012 estimated tax ▶  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campaign?  10 During the tax year, did the foundation in full may be year (either decelly or indirectly) for political purposes (see instructions for definition??  11 A X  12 During the tax year, did the foundation in timper or 10, attach a destaked description of the activities and copies of any rinderals published or distributed for the foundation. ► S  10 During the any of the condition. ► S  10 C (2) On foundation managers. ► S  11 During the tax year, did the foundation fouring the year (either decelly or midrecity) for poblical purposes (see instructions for definition)?  12 A S  13 A X  14 During the a	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		<u>24.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 24.  Subtilia A (fincome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0. 5 Tax based on Investment Income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 24.  Credits/Payments: 2 2011 estimated tax payments and 2010 overpayment credited to 2011  Exampt foreign organizations -1 stury withheld a cource 6 Bb 6 Exampt foreign organizations -1 stury withheld a cource 7 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding remotiously withheld 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here I form 220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 overpayment. If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount overpaid 11 center the amount of line 10 to the: Credited to 2012 estimated tax.  Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any endoughly for political purposes (see instructions for definition)?  If the answer is 'Yes' to lar or 1b, attach a destated description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1b of the foundation file form 1120-PDL for this year?  1 The sea of the foundation file form 1120-PDL for this year?  2 Lists the amount of famy of tax on political expenditures (section 4955) imposed during the year.  1) On the foundation file form 1120-PDL for this year?  2 Lists the fo			
3 Add lines 1 and 2  Subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investiment income. Subtract line 4 from line 3. It zero or less, enter -0-  Tax based on investiment income. Subtract line 4 from line 3. It zero or less, enter -0-  S 24.  C Creditis Payments:  2 011 estimated tax payments and 2010 overpayment credited to 2011  Example foreign organizations - tax withheld at source  B	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
Subtrile A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-)   5   24.	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5 1x based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 CreditoPayments: 2011 estimated tax payments and 2010 overpayment credited to 2011 5 Exempt foreign organizations - tax withheld at source 6 Cray and with application for excession of time to file (form 8888) 6 Eackup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 8 Enter any pentil for underpayment of estimated tax. Check here I if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount of lew 10 Overgayment, line 7 is more than the total of lines 5 and 8, enter the amount of lew 10 to be Credited to 2012 estimated tax.  Part VII-a Statements Regarding Activities 11 Couring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Did if speed more lines 1500 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  16 If the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Did its great foundation let Form 11-QP-01. or firs leyers  17 defined the amount (flany) political capendutures (section 4955) imposed during the year:  18 Enter the amount (group) of tax on political expendutures (section 4955) imposed during the year:  19 Tyes, "attach a defailed description of the activities.  20 Lasts the foundation let Form 11-QP-01. or firs leyers.  19 Lasts the foundation and early changes, not previously perior do the IRS?  10 "Yes," attach a defailed as zerution or form 990-07 to fire changes.  10 Last the foundation make any changes, not previously reported to the IRS?  10 "Yes," carbach the statement required by General Instruction 7.  10 Are the requirements of section 500(c) (relating to sections 4941 through 4945) satisfied either:  10 By state legislatio	3 Add lines 1 and 2		24.
6 Credite/Payments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to like (Form 8868) b Extension foreign organizations - tax withheld at source c Tax paid with application for extension of time to like (Form 8868) b Enter any penalty for underpayment of estimated tax. Check here  If Form 2220 is attached T Total credits and payments. Add lines 6s through 6d Enter any penalty for underpayment of estimated tax. Check here  If Form 2220 is attached T Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed T Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed T Tax dee. If the total of lines 5 and 8, enter the amount overpaid T Total rent way the second of the total of lines 5 and 8, enter the amount overpaid T Total rent way the second of the total of lines 5 and 8, enter the amount overpaid T Total rent way the second of the form 2000 for the second of the participate or intervene in any penaltical campaign?  I Enter the amount (if any) to the form 2000 form give year (either directly) or indirectly) for political purposes (see instructions for definition)?  If the answers " ''''' as 1 of 16, attach a defaulted description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities.  I D I In the shape of the second of the activities and copies of any maternals published or distributed by the foundation in connection with the activities.  I D I In the shape of the second of the activities and copies of any maternals published or distributed by the foundation for non-connection with the activities.  I D I In the connection with the activities.  I D I The shape of the shape of the shape of the activities and copies of any maternals published or distributed by the foundation during the year?  I C I S Has the foundation the Form 11 11 11 11 11 11 11 11 11 11 11 11 11	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>	
a 2011 estimated tax payments and 2010 overpayment credited to 2011  b Exempt foreign organizations - tax withheld at source  c Tax paid with application for extension of time to file (Form 8869)  d Backup withholding erroneously withheld  7 7 296.  Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached  8 9 1 at due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9 1 overpayment. If fine? I's more than the total of lines 5 and 8, enter the amount overpaid  10 overpayment. If fine? I's more than the total of lines 5 and 8, enter the amount overpaid  11 Chert NI-A. Statements Regarding Activities  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Lift spending more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b Lift spending more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b Lift searour is Yes to 7 at 0. 11 attach a detailed description of the activities.  c Did the foundation life Form 1120-POL for this year?  1c Lift of the foundation life Form 1120-POL for this year?  2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. (3) On foundation managers. ► \$ 0. (3) On foundation managers. ► \$ 0. (4) On foundation managers. ► \$ 0. (4) On foundation in the management (if	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		24.
b Exampt foreign organizations - tax withheld at source c Tax pad with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undersyment of estimated tax. Check here			
c Tax pad with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ it from 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpald  10 overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpald  11 Enter the amount of line 10 to be. Credited to 2012 estimated tax ► 272. Relanded ► 11  12 Part VII-A Statements Regarding Activities  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Duri is year from one than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Did it spendidon the form 1120-POL for this year?  17 If the enamount (fany) of tax on political expenditures (section 4955) imposed during the year:  18 Did it spendidon the form 1120-POL for this year?  19 Has the foundation. ► \$ 0. 0.  10 Did not foundation managers. ► \$ 0.  20 Let the the inches small anstruments? If "Yes," attach a detailed description of the activities  19 Jayas, or other smillar instruments? If "Yes," attach a detailed description of the activities  10 Did the foundation have at least \$5,000 in assets at any time during the year?  10 Did the foundation have at least \$5,000 in assets at any time during the year?  10 Did the foundation have at least \$5,000 in assets at any time during the year?  11 Did the foundation have at least \$5,000 in assets at any time during the year?  12 Did the foundation have at least \$5,000 in assets at an	a 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 296.		
d Backpo withholding erroneously withheld   Sed	b Exempt foreign organizations - tax withheld at source		
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be. Credited to 2012 estimated tax   272. Refunded   11   0.    Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for delinition)? 1b If the answer is "yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did it foundation life Form 1120-P0. for this year? 2 In or the foundation in far form 1120-P0. for this year? 3 In Yes, "attach a detailed description of the activities or 10 in the foundation managers." \$ 0. (2) On foundation managers. \$ 0. 2 In the individual or the activities of the individual or the similar instruments? If Yes, "attach a detailed description of the activities 1 Haves," has it filed a tax return on Form 990-T for this year? 2 In Yes, "attach the attended the second of the activities of the changes at the foundation managers, and previously reported to the IRS, in its governing instrument, and the did active the managers of the changes and the proviously reported to the IRS, in its governing instrument, and the file of the secondary and the proviously reported to the lines of the changes and th	c Tax paid with application for extension of time to file (Form 8868)		
8 Enter any penalty for underpayment of estimated tax. Check here	d Backup withholding erroneously withheld		
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Te Die die persone deceme decementer de management de la companya		*	
	TO DIG ATTY PERSONS DECOME SUBSTAINED COMMEDIATION OF BUILDING THE TAX YEAR I I "Yes," attach a schedule listing their names and addresses		

	1990-PF (2011) THE CHARLES A. BUERGER FOUNDATION, INC 52-203"  Part VII-A   Statements Regarding Activities (continued)	7182	Page 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 1	
	If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
	Website address ► N/A		
14	The books are in care of ► RONNIE L. BUERGER  Telephone no. ► 410-35		
	Located at ► 2800 BAUBLITZ ROAD, OWINGS MILLS, MD ZIP+4 ►23	<u> 1117-</u>	1029
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	37	الـا
10	and enter the amount of tax-exempt interest received or accrued during the year	N/	A res No
10	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	1 1	
	securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	16	<u> </u>
	country		
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	res No
1a	During the year did the foundation (either directly or indirectly);		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1	- }
	a disqualified person?	1 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		
	for the benefit or use of a disqualified person)? Yes 🗶 No	1 1	- (
	(6) Agree to pay money or property to a government official? (Exception, Check "No"		
	if the foundation agreed to make a grant to or to employ the official for a period after	1 1	
	termination of government service, if terminating within 90 days.)		
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1.1	1
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b	<del></del>
	Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		
Ü	before the first day of the tax year beginning in 2011?	1c	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1-16	
-	defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
·	before 2011?	1 1	
	If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1 1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	statement - see instructions.)	2b	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
	<b>&gt;</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
	during the year?		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after	1 1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1	
	Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	46	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	1 4b   rm 990-	PF (2011)
	IU	450-	(5011)

orm 990-PF (2011) THE CHARLES A. BUERGER F			<u>52-20371</u>	82 Page 6
Part VII-B   Statements Regarding Activities for Which I	orm 4/20 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:		,		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?	•		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	•	. L Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			1 1
509(a)(1), (2), or (3), or section 4940(d)(2)?		L] Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	in Regulations	ļ	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?	•	N/A L	5b
Organizations relying on a current notice regarding disaster assistance check h		•		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	N	I/A	s L No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).		į.	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y6	es X No	1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		🗠	Sb X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	magers, Highly	У	
			<del></del>	<del></del>
1 List all officers, directors, trustees, foundation managers and their		I ( - ) Companyotion	(d) Cookibullano to	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	compensation	allowances
<del> </del>		ļ	]	
······································				
SEE STATEMENT 6		0.	0.	0.
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		<b>]</b>	j	
		[	1	
	<u></u>		<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(a) Evanga
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	devoted to position		compensation	allowances
NONE				
		ļ		
		1		
			1	
				<u> </u>
	<u> </u>	<u> </u>	<u></u>	
Total number of other employees paid over \$50,000			. 🕨	0
			Form:	9 <b>90-PF</b> (2011)

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Form 990-PF (2011) THE CHARLES A. BUERGER FOUNDATION, INC	52-2	037182 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manager Paid Employees, and Contractors (continued)	rs, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b)	Type of service	(c) Compensation
NONE		
	·	
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information suc number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ch as the	Expenses
1 N/A		
2		
		<del></del>
3		
4		
D-4IV DIO		
Part IX-B Summary of Program-Related Investments	<del></del>	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
n		
2		
All other program-related investments. See instructions.		
•		
3		
Total, Add lines 1 through 3	<b>•</b>	0.
		Form <b>990-PF</b> (2011)

c Fair market value of all other assets d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and on other complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2011 from Part VI, line 5 b Income tax for 2011. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  Deduction from distributable amount (see instructions)  Part XII Qualifying Distributions (see instructions)	5,118 0,584 5,702 0,5,702 3,086 2,616 0,131
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 8 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return. Enter 5% of line 5 7 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on complete this part.) 1 Minimum investment return from Part V, line 5 1 Income tax for 2011. (This does not include the tax from Part VI.) 2 Add lines 2 and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	0. 5,702. 3,086. 2,616. 0,131.
c Fair market value of all other assets d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and on other complete this part.)  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2011 from Part VI, line 5 b Income tax for 2011. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  Deduction from distributable amount (see instructions)  Part XII Qualifying Distributions (see instructions)	0. 5,702. 3,086. 2,616. 0,131.
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Minimum investment return. Enter 5% of line 5   6   1	0,131.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  □ and do not complete this part.)  1 Minimum investment return from Part X, line 6  2a Tax on investment income for 2011 from Part VI, line 5  b Income tax for 2011. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  3 Distributable amount before adjustments. Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  6 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  7 1  Part XII Qualifying Distributions (see instructions)	
2a Tax on investment income for 2011 from Part VI, line 5	0 121
2a Tax on investment income for 2011 from Part VI, line 5	$\cdot \cup \cdot \bot \supset \bot \circ$
c Add lines 2a and 2b 2c  3 Distributable amount before adjustments. Subtract line 2c from line 1 3 1  4 Recoveries of amounts treated as qualifying distributions 4  5 Add lines 3 and 4 5 1  6 Deduction from distributable amount (see instructions) 6  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1  Part XII Qualifying Distributions (see instructions)	
c Add lines 2a and 2b	
3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)	24.
4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)	0,107
5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1  Part XII Qualifying Distributions (see instructions)	0.
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  [Part XII] Qualifying Distributions (see instructions)	0,107
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1  Part XII Qualifying Distributions (see instructions)	0.
Part XII Qualifying Distributions (see instructions)	0,107
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	0.
b Program-related investments - total from Part IX-B	_ 0 .
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required)	
b Cash distribution test (attach the required schedule)	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	0 .
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
income. Enter 1% of Part I, line 27b	0
6 Adjusted qualifying distributions. Subtract line 5 from line 4	0
Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.	

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(0)	(h) T	(c)	(d)
	(a) Corpus	(b) Years prior to 2010	(c) 2010	2011
1 Distributable amount for 2011 from Part XI,				
line 7				10,107.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
ь Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:		<u></u>		······································
a From 2006 3, 929.				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	3,929.			
4 Qualifying distributions for 2011 from	İ			
Part XII, line 4: ► \$ 0 .				
a Applied to 2010, but not more than line 2a			0.	<del></del>
b Applied to undistributed income of prior		^		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>			0.
d Applied to 2011 distributable amount e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011	3,929.			3,929.
(If an amount appears in column (d), the same amount must be shown in column (a))	3,323.			
6 Enter the net total of each column as indicated below:	_			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		0		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed				
amount - see instructions		0.	1	
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must			1	6 1 110
be distributed in 2012				6,178.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	,	,		
section 170(b)(1)(F) or 4942(g)(3)	0.		<u> </u>	
8 Excess distributions carryover from 2006	0.		ļ	
not applied on line 5 or line 7	<u></u>			,
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.		,	
10 Analysis of line 9:			. ,	
a Excess from 2007	<u> </u>	İ	]	,
b Excess from 2008	· ·			
c Excess from 2009				
d Excess from 2010	] , '	1	]	
e Excess from 2011		<u> </u>	J	000 55
				Form <b>990-PF</b> (2011)

	RLES A. BUE				37182 Page 10
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo b Check box to indicate whether the found			ın sactını	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ig ioungation described	Prior 3 years	4342()(3) 014	1
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for	··		<del>                                     </del>	<del>  `                                </del>	
each year listed		ĺ			
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities _			<u> </u>		
e Qualifying distributions made directly					
for active conduct of exempt activities.			1		
Subtract line 2d from line 2c			<u> </u>		
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	·		<del> </del>	<del> </del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					Į.
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			ļ	<del>                                     </del>	<del> </del>
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)	<del></del> -		-	ļ <u></u>	<del> </del>
(3) Largest amount of support from					
an exempt organization (4) Gross investment income			<del> </del>	<del> </del>	<del> </del>
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ussuls
1 Information Regarding Foundation	<del></del>				
a List any managers of the foundation wh		than 2% of the total cor	tributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed n			,		,,
NONE					
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large porti	on of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc.	Programs:		
Check here 🕨 🗶 if the foundation of	only makes contributions	to preselected charitable	organizations and does i		
the foundation makes gifts, grants, etc.	<del></del>		·	ompion nema za, u, u, dil	u u.
a The name, address, and telephone num	per of the person to whol	m applications should b	e augresseu.		
b The form in which applications should b	pe submitted and informa	tion and materials they :	should include:		
c Any submission deadlines:	- <del></del>		·		
				<del></del>	
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	s, kinds of institutions, or	other factors:	

3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid dunng the year				
NONE				
		<u> </u>		
				<del></del>
		ļ		
	[			
			L	
Total	<del></del>	<del></del>	<u>▶ 3a</u>	0.
b Approved for future payment				
	}			
NONE				
		]		
	ļ			
	Í			
			<u> </u>	
Total .			. ▶ 3b	0.
			Fo	orm 990-PF (2011)

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded I	by section 512, 513, or 514	(e)
nai grada amounto amosa ottornico maioatea.	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
Program service revenue:	code	Amount	code	Amount	function income
å					
b	_				
c	-		ļ		
d	-		<del>   </del>	-	<del></del> _
	-				<del></del>
Total and and the first and a second a second and a second a second and a second a second and a second and a second and a	-	- <del></del>	+-+		<del></del>
g Fees and contracts from government agencies	•				<del></del>
Membership dues and assessments Interest on savings and temporary cash	<del>                                     </del>			-	<del></del>
Investments	1		14	9.	
Dividends and interest from securities			14	1,237.	<del></del> -
Net rental income or (loss) from real estate:					
a Debt-financed property					·
b Not debt-financed property					
Net rental income or (loss) from personal					
property			1 - 1 -		
Other investment income			<del>  </del>		
Gain or (loss) from sales of assets other				_	
than inventory	.		18	<6,212.	<u>&gt;</u>
Net income or (loss) from special events			<del> </del>		·
Gross profit or (loss) from sales of inventory		· · · · · · · · · · · · · · · · · · ·			
Other revenue:					
ab	-	- · · · · · · · · · · · · · · · · · · ·	+	-	<del> </del>
	6 1	<del></del>	+		
c	-				
c d	-				
c d e	-	0		<4,966.	>
c d	-			<4,966.	> <4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.)				. 13	> <4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.)  art XVI-B Relationship of Activities	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which income	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which income	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which inc	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which income	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which income	to the Accom	plishment of E	xempt P	urposes	<4,96
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities ne No. Explain below how each activity for which income	to the Accom	plishment of E	xempt P	urposes	<4,96

FORM 990-PF INTEREST ON SAVI	NGS AND	TEM	PORARY CA	ASH II	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
E*TRADE SECURITIES WELLS FARGO/WACHOVIA					•		3. 6.
TOTAL TO FORM 990-PF, PART I,	LINE 3	, CO	LUMN A				9.
FORM 990-PF DIVIDEND	S AND I	NTER	EST FROM	SECUI	RITIES	STATEMENT	2
SOURCE	G	ROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A)	)
E*TRADE SECURITIES LLC WELLS FARGO ADVISORS LLC		<del>-</del>	363. 1,151.		0. 277.		63. 74.
TOTAL TO FM 990-PF, PART I, I	.n 4 <u>—</u>		1,514.		277.	1,2	37.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	(A) EXPENS PER BO	ES	(B) NET INVI MENT INC	EST-			
FOREIGN INCOME TAX PAID		52.		52.		<del>_</del>	0.
TO FORM 990-PF, PG 1, LN 18		52.		52.			0.
FORM 990-PF	CORP	ORAT	E STOCK			STATEMENT	 4 
DESCRIPTION				во	OK VALUE	FAIR MARKE	r
190.1951 SHARES GENERAL ELECT 104.9484 SHARES STANDARD & PO 628 SHARES CISCO SYSTEMS INC 20 SHARES GENERAL ELECTRIC CO	OORS DEP	OSIT.	ARY		3,406. 13,171. 11,354. 358.	3,4 13,1 11,3	71.
TOTAL TO FORM 990-PF, PART II					28,289.	28,2	

FORM 990-PF OTH	ER INVESTMENTS		STAT!	EMENT	- 
DESCRIPTION	VALUATION METHOD	BOOK VALUI		FAIR MARKET VALUE	
455.596 SHARES COHEN & STEERS REALTY SHARES INC 620.866 SHARES FUNDMENTAL INVS INC 1043.745 SHARES IVY FDS ASSET STRATEGY FD 620.201 SHARES JANUS INVT FORTY FD 853.665 SHARES THORNBURG INTERNATIONAL VALUE FUND TOTAL TO FORM 990-PF, PART II, LIN	FMV FMV	27,77 21,89 22,5 19,29	92. 76. 0. 93.	27,714 21,892 22,576 0 19,293 91,475	
FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, D		STAT	EMENT	6
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENS	
RONNIE L. BUERGER 2800 BAUBLITZ ROAD OWINGS MILLS, MD 21117	PRESIDENT 1.00	0.	0.		0
JAN K. GUBEN VENABLE, BAETJER, & HOWARD 2 HOPKINS PLAZA BALTIMORE, MD 21201	SECRETARY/VP 0.50	0.	0.		0
ANDREW A. BUERGER 2104 N. CHARLES STREET BALTIMORE, MD 21218	TRUSTEE 0.50	0.	0.		0
DANIELLE A. BUNTING 2640 STOCKTON ROAD PHOENIX, MD 21131	TRUSTEE 0.50	0.	0.		0
LAUREN A. BUERGER 2800 BAUBLITZ ROAD OWINGS MILLS, MD 21117	TRUSTEE 0.50	0.	0.		0
KEVIN A. BUERGER 2800 BAUBLITZ ROAD	TREASURER	0.	. 0.		0

OWINGS MILLS, MD 21117

THE CHARLES A. BUERGER FOUNDATI	HE CHARLES A. BUERGER FOUNDATION, INC		52-2037182	
ROBERT S. BRICKEN 2305 CAVES ROAD OWINGS MILLS, MD 21117	VICE PRESIDENT 0.50	0.	0.	0.
ANTHONY T. HAWKINS 2 ROLAND MEWS BALTIMORE, MD 21210	VICE PRESIDENT 0.50	0.	0.	0.
JOHN W. BECKLEY FOWLEY & BECKLEY, PA., 11 E. LEXINGTON ST. BALTIMORE, MD 21202	ASSISTANT TREASUR	ER/VP	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	0.	0.	0.

## Form 8868

(Rev. January 2012)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

	re filing for an Automatic 3-Month Extension, comple					<b>▼</b> [X]	
<ul><li>If you a</li></ul>	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).			
Do not co	mplete Part II unless you have already been granted a	an automa	itic 3-month extension on a previous	sly filed Fo	rm 8868.		
Electronic	c filing <sub>(e-file)</sub> . You can electronically file Form 8868 if y	ou need a	a 3-month automatic extension of tin	ne to file (6	6 months for a co	rporation	
required to	o file Form 990-T), or an additional (not automatic) 3-mo	nth extens	sion of time. You can electronically f	le Form 8	868 to request ar	ı extension	
of time to	file any of the forms listed in Part I or Part II with the ex-	ception of	Form 8870, Information Return for	Transfers a	Associated With	Certain	
Personal B	Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions). For more details	on the elec	tronic filing of th	is form,	
<u>visit www.</u>	irs.gov/efile and click on e-file for Charities & Nonprofits	i			_		
Part 1	Automatic 3-Month Extension of Time	Only s	submit original (no copies nee	eded).			
A corpora	tion required to file Form 990-T and requesting an autor						
Part I only	,			·			
All other c	orporations (Including 1120-C filers), partnerships, REM	ICs, and t	rusts must use Form 7004 to reques	t an exten	sion of time		
to file inco	ome tax returns.	,	·				
Type or	Name of exempt organization or other filer, see instru	ctions.		Employe	r identification nu	mber (FIN) or	
print	<b>3</b>			Employer Idontinoation number (E			
	THE CHARLES A. BUERGER FOUR	NDATI	ON. INC	X 52-2037182			
File by the due date for	Number, street, and room or suite no. If a P.O. box, s				curity number (S		
filing your	2800 BAUBLITZ ROAD	00 111011 00			carky nambor (c	314)	
return See instructions	City, town or post office, state, and ZIP code. For a fo	oreion add	trace see instructions				
	OWINGS MILLS, MD 21117-10:		1000, 000 1101100110110.				
	<u> </u>						
Enter the	Return code for the return that this application is for (file		te application for each return)			0 4	
Littor (110	neturn code for the return that this application is for this	a separa	te application for each return)			(0)3	
A1141		D-4	AU-Ai			15	
Applicatio	on	Return	Application			Return	
ls For		Code	ls For			Code	
Form 990		01	Form 990-T (corporation)		_	07	
Form 990-	-BL	02	Form 1041-A			08	
Form 990	·EZ	01	Form 4720			09	
<u>Form 990</u>	PF	04	Form 5227			10	
Form 990	T (sec. 401(a) or 408(a) trust)	05	Form 6069			11	
Form 990	T (trust other than above)	06	Form 8870			12	
	RONNIE L. BUERO			0444	T 1000		
<ul><li>The bo</li></ul>	oks are in the care of > 2800 BAUBLITZ 1	ROAD	- OWINGS MILLS, MD	SIII	7-1029		
	one No. ► 410-356-5676		FAX No. >				
<ul><li>If the o</li></ul>	rganization does not have an office or place of busines	s in the Ur	nited States, check this box			<b>▶</b> □	
<ul> <li>If this is</li> </ul>	s for a Group Return, enter the organization's four digit	Group Exe	emption Number (GEN)	if this is fo	r the whole group	o, check this	
box ▶	. If it is for part of the group, check this box	and atta	ich a list with the names and EINs o	f all memb	ers the extension	ı is for.	
1 I rec	quest an automatic 3-month (6 months for a corporation	required	to file Form 990-T) extension of time	until			
	AUGUST 15, 2012 , to file the exemp	t organiza	tion return for the organization name	ed above.	The extension		
is fo	or the organization's return for:						
▶[	X calendar year 2011 or						
<b>▶</b> [	tax year beginning	, an	id ending				
		<del></del> '	<u> </u>		_		
2 If th	e tax year entered in line 1 is for less than 12 months, o	heck reas	on: Initial return	Final retur	'n		
- " <u>"</u>	Change in accounting period	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
2- 1/4	1	6060 o	nter the tentative tay less any				
Hornord Adapto Greater Coo Mica actions.						296.	
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and						296.	
esti	mated tax payments made. Include any prior year overp	payment a	llowed as a credit.	3b	\$	230.	
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required,					^		
by u	using EFTPS (Electronic Federal Tax Payment System).	See instru	ctions.	3c	1 \$	0.	
	If you are going to make an electronic fund withdrawal			om 8879			
LHA F	or Privacy Act and Paperwork Reduction Act Notice,	see Instr	uctions.		Form 8868	(Rev. 1-2012)	

123841 01-04-12

	£8 (Rev. 1-2012)					Page 2
-	are filing for an Additional (Not Automatic) 3-Month Ex	•	•			• LX.
	nly complete Part II if you have already been granted an a			ed Form 8	3868.	
	are filing for an Automatic 3-Month Extension, completed Additional (Not Automatic) 3-Month E			al (no o	onice needed)	
Part I	Additional (Not Automatic) 3-Month E	xtensio			<del></del>	
	T				g number, see ins	
Type or print				Employer identification number (EIN) or		
File by the	THE CLASS THE A DISTRICT PARTY THE TAX TO TH				82	
due date for Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSI						
tiling your return See	"" JOOO DATTOT TOU DOAD					
instruction	City, town or post office, state, and ZIP code. For a foreign address, see instructions.					
	OWINGS MILLS, MD 21117-1029	<del>)</del>				
Enter th	e Return code for the return that this application is for (file	a separa	te application for each return)	•		0 4
Applica	tion	Return	Application			Return
Is For		Code	Is For			Code
Form 99	0	01	<u></u>		·	
Form 99	0·BL	02	Form 1041-A			08
Form 99	0·EZ	01	Form 4720			09
Form 99		04	Form 5227			10
Form 990 T (sec. 401(a) or 408(a) trust) 05 Form 6069					11	
	0-T (trust other than above)	06	Form 8870			12
STOP! [	Oo not complete Part II if you were not already granted		natic 3-month extension on a previ	ously file	d Form 8868.	
_	RONNIE L. BUERO			0111	m 4000	
	pooks are in the care of   2800 BAUBLITZ I	ROAD		4111	<u>7-1029</u>	
	hone No ► 410-356-5676		FAX No.			
	organization does not have an office or place of business			., .		-11-45
_	is for a Group Return, enter the organization's four digit				the whole group,	
box >	. If it is for part of the group, check this box		ch a list with the names and EINs of BER 15, 2012	ali memo	ers the extension i	S IOI.
	or calendar year 2011, or other tax year beginning	NO V EM	, and ending	,		
	the tax year entered in line 5 is for less than 12 months, c	heck reas		Final r	eturn	<del></del> '
, I	Change in accounting period	HOUR HOUS		, , , , , , , , , , , , , , , , ,	otum	
7 St	ate in detail why you need the extension					
	DDITIONAL TIME IS NEEDED TO	FILE	A COMPLETE AND ACCU	JRATE	RETURN.	<del></del>
						<del></del> _
	this application is for Form 990-BL, 990-PF, 990 T, 4720, or seek and the exercises	or 6069, e	nter the tentative tax, less any		•	296.
nonrefundable credits. See instructions  8a \$  b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated					490.	
	• • • • • • • • • • • • • • • • • • • •	•				
tax payments made. Include any prior year overpayment allowed as a credit and any amount paid					296.	
previously with Form 8868 8b \$  c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using					<u> </u>	
	TPS (Electronic Federal Tax Payment System) See instru	•	ir this form, ir required, by daining	8c	\$	0.
	Signature and Verificat	ion mus	st be completed for Part II o		¥	
Under pe	nalties of perjury, I declare that I have examined this form, includ correct, and complete, and that I am aythprized to prepare this fo	ing accomp			(my knowledge and	belief,
Signature				Date	Shorts	
Digricult	The state of the s	<u> </u>		บแธ	Form 8868 (F	Rev 1.2012)

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