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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
TAVITIAN FOUNDATION INC CO SYNCSORT INC

A Employer identification number
52-1939275

Number and street (or P O box number if mail is not delivered to street address)
50 TICE BOULEVARD

Room/suite

B Telephone number (see page 10 of the instructions)
(201) 930-9700

City or town, state, and ZIP code
WOODCLIFF LAKE, NJ 076777654

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 28,469,907

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	375,674	375,674		
	4 Dividends and interest from securities.	553,550	553,550		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-222,771			
	b Gross sales price for all assets on line 6a _____ 6,221,557				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	706,453	929,224		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	13,750	5,250		8,500
	c Other professional fees (attach schedule)	376,246	105,746		270,500
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	23,997	23,997		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	2,058	0		2,058
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	416,051	134,993		281,058
	25 Contributions, gifts, grants paid	2,699,317			2,699,317
	26 Total expenses and disbursements. Add lines 24 and 25	3,115,368	134,993		2,980,375
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-2,408,915			
	b Net investment income (if negative, enter -0-)		794,231		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2011)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	-1		
	2Savings and temporary cash investments	3,059,909	1,835,341	1,835,341
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)			
	cInvestments—corporate bonds (attach schedule).	8,161,228	6,659,094	6,659,094
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	21,866,180	19,914,871	19,914,871
	14Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15Other assets (describe ▶ _____)	70,327	60,601	60,601
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	33,157,643	28,469,907	28,469,907
	17Accounts payable and accrued expenses	15,655	12,800	
	18Grants payable	58,139	21,633	
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)	73,794	34,433	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted	33,083,849	28,435,474	
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds			
	30Total net assets or fund balances (see page 17 of the instructions)	33,083,849	28,435,474	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	33,157,643	28,469,907	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	33,083,849
2	Enter amount from Part I, line 27a	2	-2,408,915
3	Other increases not included in line 2 (itemize) ▶ _____	3	36,508
4	Add lines 1, 2, and 3	4	30,711,442
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,275,968
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	28,435,474

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-222,771
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,967,476	30,923,877	0 095961
2009	2,122,409	27,926,551	0 076000
2008	3,256,814	39,453,020	0 082549
2007	1,631,185	31,137,798	0 052386
2006	1,349,542	27,962,230	0 048263

2	Total of line 1, column (d).	2	0 355159
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071032
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	30,784,153
5	Multiply line 4 by line 3.	5	2,186,660
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,942
7	Add lines 5 and 6.	7	2,194,602
8	Enter qualifying distributions from Part XII, line 4.	8	2,980,375

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,942
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	7,942
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	7,942
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	34,939	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	34,939
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	26,997
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☒ 26,997	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of BOOKKEEPER THE TAVITIAN FOUNDATION Telephone no (201) 930-9700 Located at 50 TICE BOULEVARD WOODCLIFF LAKE NJ ZIP +4 076777685			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☒	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ASSADOUR TAVITIAN 7 PROSPECT HILL ROAD PO BOX 1648 STOCKBRIDGE, MA 01262	PRESIDENT 5 00	0	0	0
DAVID OIFER 84 KAILUANA PLACE KAILUA, HI 96734	SECRETARY 5 00	0	0	0
JOYCE BARSAM 170 RUTLEDGE ROAD BELMONT, MA 02178	VICE PRESIDENT 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERIT CONSULTING PARTNERS LLC	CONSULTING RELATED TO GRANTS RECIPIENTS	270,500
2527 SOUTH MYRTLE AVENUE		
TEMPE,AZ 85282		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCATIONAL EXPENSES TO QUALIFIED RECIPIENTS	0
2CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZATIONS	0
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	30,292,633
b	Average of monthly cash balances.	1b	960,314
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,252,947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	31,252,947
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	468,794
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	30,784,153
6	Minimum investment return. Enter 5% of line 5.	6	1,539,208

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,539,208
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	7,942
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,942
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,531,266
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,531,266
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,531,266

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,980,375
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,980,375
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	7,942
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,972,433
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				1,531,266
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				
b	From 2007.				102,699
c	From 2008.				1,312,541
d	From 2009.				737,809
e	From 2010.				1,450,106
f	Total of lines 3a through e.	3,603,155			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 2,980,375				
a	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				1,531,266
e	Remaining amount distributed out of corpus	1,449,109			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,052,264			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	5,052,264			
10	Analysis of line 9				
a	Excess from 2007. . . .				102,699
b	Excess from 2008. . . .				1,312,541
c	Excess from 2009. . . .				737,809
d	Excess from 2010. . . .				1,450,106
e	Excess from 2011. . . .				1,449,109

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ASSADOUR TAVITIAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,699,317
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	375,674	
4	Dividends and interest from securities. . . .			14	553,550	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-222,771	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		706,453	0
13	Total. Add line 12, columns (b), (d), and (e).			13	706,453	706,453

[illegible]

Part XVII

1

(a)

2.

1

4.

Additional Data

Software ID:
Software Version:
EIN: 52-1939275
Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
INTELSAT CORPORATION	P	2009-02-18	2011-01-12
CALPINE CORPORATION	P	2009-05-15	2011-01-14
DANA HOLDING CORP	P	2010-01-27	2011-01-28
MANITOWOC COMPANY INC	P	2010-03-03	2011-02-08
REYNOLDS GROUP HOLDINGS INC	P	2009-11-17	2011-02-09
TWCC HOLDING CORP	P	2010-03-23	2011-02-11
L-1 IDENTITY SOLUTIONS	P	2009-02-25	2011-02-15
BWAY CORPORATION	P	2010-06-21	2011-02-23
NBTY	P	2010-10-21	2011-03-01
UNIVERSAL HEALTH SERVICES, INC	P	2010-11-23	2011-03-15
NTELOS	P	2009-08-21	2011-03-15
WARNER CHILOTT CORPORATION	P	2009-11-18	2011-03-17
ISLE OF CAPRI CASINOS	P	2010-11-01	2011-03-25
NIELSEN FINANCE LLC	P	2009-02-24	2011-04-15
BAUSCH & LOMB INC	P	2009-06-18	2011-04-29
ALIX PARTNERS LLP	P	2006-10-26	2011-05-09
AVAYA INC	P	2010-02-04	2011-05-12
FIDELITY NATIONAL INFORMATION	P	2010-07-22	2011-05-13
NEIMAN MARCUS GROUP	P	2010-07-23	2011-05-16
HCA INC TERM	P	2006-11-29	2011-05-17
ALLISON TRANSMISSION, INC	P	2009-06-23	2011-05-18
ADESA, INC	P	2009-07-31	2011-05-19
FIFTH THIRD PROCESSING	P	2010-12-16	2011-05-19
PINNACLE FOODS FINANCE LLC	P	2009-03-23	2011-05-24
COMPAGNIE GENERALE DE GEOPHYSIQ	P	2009-04-23	2011-06-02
CHARTER COMMUNCATIONS	P	2010-11-18	2011-07-01
NRG ENERGY INC	P	2010-11-15	2011-07-01
TOYS R US	P	2010-08-27	2011-07-01
DOLE FOOD COMPANY	P	2010-03-03	2011-07-08
SAVVIS	P	2010-08-12	2011-07-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
TXU ENERGY	P	2011-05-13	2011-07-18
CHS/COMMUNITY HEALTH SYSTEMS, INC	P	2009-03-04	2011-07-29
CENGAGE LEARNING ACQUISITIONS	P	2009-08-12	2011-08-12
CDW CORPORATION	P	2011-04-01	2011-08-15
NUVEEN INVESTMENTS	P	2009-08-04	2011-09-01
MICROSEMI	P	2011-03-02	2011-09-02
FIFTH THIRD PROCESSING	P	2011-06-13	2011-09-07
UNIVISION COMMUNICATIONS INC	P	2011-05-13	2011-09-07
J CREW	P	2011-03-21	2011-09-13
ACADEMY, LTD	P	2011-08-05	2011-10-18
PQ CORPORATION	P	2010-03-18	2011-10-18
OSI RESTAURANT PARTNERS, LLC	P	2009-11-23	2011-10-18
AVAYA INC	P	2010-02-04	2011-11-01
DIGITALGLOBE, INC	P	2011-10-20	2011-12-09
CERIDIAN CORPORATION	P	2009-11-10	2011-12-12
MICHAELS STORES INC	P	2009-07-22	2011-12-15
I SHARES COMEX GOLD TR I SERIES	P		
LONG ACRE INVESTMENT PARTNERSHIP	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
135,963		102,652	33,311
65,643		58,132	7,511
171,919		165,870	6,049
36,325		34,527	1,798
196,266		194,303	1,963
145,673		144,945	728
121,194		115,134	6,060
137,955		137,209	746
175,000		173,250	1,750
131,250		128,250	3,000
148,126		146,645	1,481
141,494		140,079	1,415
149,612		146,620	2,992
9,687		7,733	1,954
145,783		126,831	18,952
238,777		239,375	-598
48,120		49,123	-1,003
200,741		197,010	3,731
188,407		175,690	12,717
154,697		155,279	-582
190,100		155,126	34,974
191,035		165,818	25,217
99,750		98,753	997
193,495		156,743	36,752
91,717		80,252	11,465
222,740		221,341	1,399
56,130		55,008	1,122
198,468		195,853	2,615
95,221		94,269	952
148,875		144,678	4,197

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
83,375		86,250	-2,875
139,204		134,525	4,679
174,340		162,621	11,719
147,991		149,297	-1,306
82,631		66,881	15,750
191,019		197,010	-5,991
95,201		99,501	-4,300
137,593		146,813	-9,220
130,405		149,625	-19,220
66,325		69,300	-2,975
70,167		70,263	-96
122,404		99,342	23,062
63,601		73,024	-9,423
98,750		97,500	1,250
133,352		130,954	2,398
59,770		59,028	742
7,025			7,025
		645,896	-645,896
188,241			188,241

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			33,311
			7,511
			6,049
			1,798
			1,963
			728
			6,060
			746
			1,750
			3,000
			1,481
			1,415
			2,992
			1,954
			18,952
			-598
			-1,003
			3,731
			12,717
			-582
			34,974
			25,217
			997
			36,752
			11,465
			1,399
			1,122
			2,615
			952
			4,197

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,875
			4,679
			11,719
			-1,306
			15,750
			-5,991
			-4,300
			-9,220
			-19,220
			-2,975
			-96
			23,062
			-9,423
			1,250
			2,398
			742
			7,025
			-645,896
			188,241

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGHASSI MKRTCHYAN66 HOMER AVE APT 308 CAMBRIDGE,MA 02138	NONE	N/A	EDUCATION	5,000
ALINE ZORIAN2709 TAFT AVENUE SANTA CLARA,CA 95051	NONE	N/A	EDUCATION	11,666
AMERICAN BALLET THEATRE890 BROADWAY NEWYORK,NY 100031278	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	7,500
ARTAVAZD HAKOBYAN25 CENTURY STREET APT 2 SOMERVILLE,MA 02145	NONE	N/A	EDUCATION	10,000
AUSTIN RIGGS CENTER25 MAIN STREET PO BOX 962 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
BERKSHIRE BOTANICAL GARDEN ROUTES 102 183 PO BOX 826 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD780 HOLMES ROAD PITTSFIELD,MA 01201	NONE	N/A	SUPPORT PUBLIC CHARITY	100
BERKSHIRE MUSEUM39 SOUTH STREET PITTSFIELD,MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
BERKSHIRE SO REG COMMUNITY CENTER15 CRISSEY ROAD GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
LUCY SETIAN105RUE-SAINT GEORGES FL 3 APT 3A BRUSSELS 1050 BE	NONE	N/A	EDUCATION	10,022
BERKSHIRE THEATRE COMPANY PO BOX 797 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	10,000
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE1779 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	275,000
CHESTERWOOD4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	1,000
CLARK ART INSTITUTELIBERTY AVE WILLIAMSTOWN,MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	75,000
CLOSE ENCOUNTERS WITH MUSICPO BOX 34 GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	9,500
COMMUNITY ACCESS TO THE ARTS40 RAILROAD STREET GREAT BARRINGTON,MA 01230	NONE	N/A	SUPPORT ARTISTIC PRODUCTION	500
COUNCIL ON FOREIGN RELATIONS58 EAST 68TH STREET NEWYORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	85,000
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEWYORK,NY 100164806	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	50,500
FUNDS FOR ARMENIAN RELIEF630 SECOND AVENUE NEWYORK,NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
HAYK GHAZARYAN979D ALLERTON STREET KENT,OH 44240	NONE	N/A	EDUCATION	6,064
HOUSATONIC VALLEY ASSOCIATION1383 PLEASANT STREET SOUTH LEE,MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	250
HRANT BAGRAZIAN1990 FORD DRIVE 914 CLEVELAND,OH 44106	NONE	N/A	EDUCATION	28,785
INSTITUTE OF CLASSICAL ARCHITECTURE & CLASSICAL AMERICA20 WEST 44TH STREET NEWYORK,NY 10036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
JACOBS PILLOW DANCE FESTIVALPO BOX 287 LEE,MA 01238	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	6,000
KHACHATUR YENGOYANMAX-BECKMANNSTR 9 LEPZIG GM	NONE	N/A	EDUCATION	6,800
LAUREL HILL ASSOCPO BOX 24 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LENOX LIBRARYEIGHTEEN MAIN STREET LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
LEVON MARGARYAN8420 20TH AVE APT B6 BROOKLYN,NY 11214	NONE	N/A	EDUCATION	9,105
LITERACY NETWORK OF SOUTH BERKSHIRE100 MAIN STREET LEE,MA 01238	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
NAREK TOVMASYAN6 LAZO STREET APT 37 YEREVAN,0026 AM	NONE	N/A	EDUCATION	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORMAN ROCKWELL MUSEUMPO BOX 308 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	400
PUBLICOLOR149 MADISON AVENUE SUITE 1201 NEWYORK,NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,000
RECORDING FOR THE BLIND & DYSLEXIC55 PITTSFIELD ROAD LENOX,MA 012402310	NONE	PUBLIC	FUND HEALTH SERVICES	750
SARAH SHIRZAZYAN51 DUDLEY LANE APT 103 STANFORD,CA 94305	NONE	N/A	EDUCATION	5,000
STOCKBRIDGE BOWL ASSOCIATIONPO BOX 118 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	100
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
STOCKBRIDGE POLICE DEPARTMENTTOWN HALL 6 MAIN ST PO BOX 417 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
TANGLEWOOD MUSIC CENTER SYMPHONY HALL BOSTON,MA 02115	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,500
TAPESTRY HEALTH SYSTEMS16 CENTER STREET SUITE 402 NORTHHAMPTON,MA 01060	NONE	PUBLIC	FUND HEALTH SERVICES	250
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY200 BOSTON AVENUE SUITE 1750 MEDFORD,MA 02155	NONE	PUBLIC	EDUCATION	1,504,000
THE FRICK COLLECTION1 EAST 70TH STREET NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	346,750
THE MACDOWELL COLONY100 HIGH STREET PETERBOROUGH,NH 03458	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	15,000
THE METROPOLITIAN MUSEUM OF ART1000 FIFTH AVENUE NEWYORK,NY 100280198	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	50,000
THE METROPOLITIAN OPERA LINCOLN CENTER NEWYORK,NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	12,862
THE NEW SCHOOL66 WEST STREET 8TH FLOOR NEWYORK,NY 10011	NONE	PUBLIC	EDUCATION	33,800
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	2,500
VARDAN BEZHANYAN3624 BARING STREET APT 2 PHILADELPHIA,PA 19104	NONE	N/A	EDUCATION	5,000
OUR HOME- MER DOON INC84 ELLSWORTH BOULEVARD KENSINGTON,Connecticut 06037-2728 IT	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
ARMENIAN PATRIARCHATE-JERUSALEMJERUSALEM IS	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
ASSOCIAZIONE LIUTERIA PARMENSEPIAZZALE PILOTTA 15-43100 PARMA IT	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	21,863
FRENCH AMERICAN CULTURAL EXCHANGE972 FIFTH AVENUE NEWYORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
MAHAIWE PERFORMING ARTS CENTER244 MAIN STREET GREAT BARRINGTON,MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	25,000
GREEK ORTHDOX LADIES NATIONAL PHILOPTOCHOS SOCIETY INC CHILDRENS MEDICAL7 WEST 55TH STREET 7TY FLOOR NEWYORK,NY 10019	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
Total  3a				2,699,317

TY 2011 Accounting Fees Schedule**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	13,750	5,250		8,500

TY 2011 General Explanation Attachment**Name:** TAVITIAN FOUNDATION INC CO SYNC SORT INC**EIN:** 52-1939275

Identifier	Return Reference	Explanation
		PART XV - SUPPLEMENTARY INFORMATION THE SELECTION PROCESS - CANDIDATES FOR GRANTS THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION, OR GENDER IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANT IS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT GRANDCHILD OF AN ARMENIAN AND/ OR EASTERN EUROPEAN PARENT, GRANDPARENT OR GREAT-GRANDPARENT GRANT APPLICATIONS WILL ALSO BE CALLED UPON TO MAKE A NONBINDING MORAL COMMITMENT TO ASSIST NEEDY STUDENTS IN THE FUTURE IF THEY ARE EVER IN A POSITION TO DO SO NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE THE AVAILABILITY OF GRANTS FROM THE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THE FOUNDATION'S FOUNDERS HAVE HAD DEALINGS IN THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONS FOR THE BENEFIT OF STUDENTS OF ARMENIAN AND/OR EASTERN EUROPEAN EXTRACTION THE SCHOLARSHIPS ARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION SELECTION OF GRANT RECIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEED AND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER THE SELECTION OF THE INDIVIDUAL GRANT RECIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE CONSISTING OF NO FEWER THAN THREE FOUNDATION TRUSTEES

**TY 2011 Investments Corporate
Bonds Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC
EIN: 52-1939275

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HIGH YIELD BANK LOANS	6,659,094	6,659,094

TY 2011 Investments - Other Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	19,707,335	19,707,335
INVESTMENT PARTNERSHIP	FMV	207,536	207,536

TY 2011 Other Assets Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	35,362	35,151	35,151
ACCRUED INTEREST RECEIVABLE	34,965	25,450	25,450

TY 2011 Other Decreases Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Description	Amount
UNREALIZED DECREASE IN F.M.V. OF INVESTMENTS	2,275,968

TY 2011 Other Expenses Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	2,021	0		2,021
POSTAGE	37	0		37

TY 2011 Other Increases Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Description	Amount
CASH TAX RETURN ACCRUAL BALANCE SHEET ADJUSTMENTS	36,508

TY 2011 Other Professional Fees Schedule**Name:** TAVITIAN FOUNDATION INC CO SYNCSORT INC**EIN:** 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	105,746	105,746		0
CONSULTING FEES	270,500	0		270,500

TY 2011 Taxes Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

EIN: 52-1939275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	23,997	23,997		0