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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

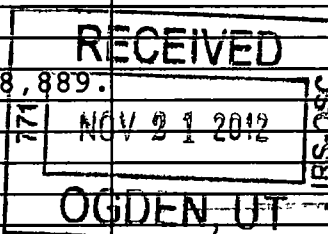
2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE SUMMIT CHARITABLE FOUNDATION, INC.		A Employer identification number 52-1743817
Number and street (or P O box number if mail is not delivered to street address) 2100 PENNSYLVANIA AVENUE, NW	Room/suite 525	B Telephone number 202-912-2900
City or town, state, and ZIP code WASHINGTON, DC 20037		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 70,828,240.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,587,100.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		588.	588.		STATEMENT 2
4 Dividends and interest from securities		638,600.	1,292,162.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,259,026.			STATEMENT 1
b Gross sales price for all assets on line 6a		33,272,948.			
7 Capital gain net income (from Part IV, line 2)			11,738,889.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		14,100.	737,798.		STATEMENT 4
12 Total. Add lines 1 through 11		12,499,414.	13,769,437.		
13 Compensation of officers, directors, trustees, etc		151,678.	0.		151,678.
14 Other employee salaries and wages		538,039.	20,000.		518,039.
15 Pension plans, employee benefits		174,281.	0.		174,281.
16a Legal fees STMT 5		609.	0.		609.
b Accounting fees STMT 6		29,388.	8,000.		21,388.
c Other professional fees STMT 7		218,106.	706,815.		64,753.
17 Interest					
18 Taxes STMT 8		87,736.	18,492.		0.
19 Depreciation and depletion		13,679.	0.		
20 Occupancy		129,792.	0.		129,792.
21 Travel, conferences, and meetings		72,270.	0.		73,235.
22 Printing and publications					
23 Other expenses STMT 9		62,765.	0.		56,880.
24 Total operating and administrative expenses. Add lines 13 through 23		1,478,343.	753,307.		1,190,655.
25 Contributions, gifts, grants paid		6,556,686.			7,244,423.
26 Total expenses and disbursements. Add lines 24 and 25		8,035,029.	753,307.		8,435,078.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		4,464,385.			
b Net investment income (if negative, enter -0-)			13,016,130.		
c Adjusted net income (if negative, enter -0-)				N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				258,471.	258,471.
	2 Savings and temporary cash investments			2,143,770.	14,116,479.	14,116,479.
	3 Accounts receivable ▶	4,006.				
	Less: allowance for doubtful accounts ▶			12,498.	4,006.	4,006.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			35,789.	53,661.	53,661.
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds	STMT 10		3,955,581.	2,940,052.	2,940,052.
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 11		66,188,250.	53,329,221.	53,329,221.
	14 Land, buildings, and equipment: basis ▶	456,763.				
	Less: accumulated depreciation ▶	425,693.		41,409.	31,070.	31,070.
	15 Other assets (describe ▶)	STATEMENT 12)		88,842.	95,280.	95,280.
	16 Total assets (to be completed by all filers)			72,466,139.	70,828,240.	70,828,240.
	17 Accounts payable and accrued expenses			33,733.	75,851.	
	18 Grants payable			1,942,709.	1,285,684.	
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)	STATEMENT 13)		150,154.	92,302.	
	23 Total liabilities (add lines 17 through 22)			2,126,596.	1,453,837.	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			70,339,543.	69,374,403.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances			70,339,543.	69,374,403.	
	31 Total liabilities and net assets/fund balances			72,466,139.	70,828,240.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,339,543.
2 Enter amount from Part I, line 27a	2	4,464,385.
3 Other increases not included in line 2 (itemize) ▶ PROVISION FOR DEFERRED TAXES	3	116,623.
4 Add lines 1, 2, and 3	4	74,920,551.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	5,546,148.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	69,374,403.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b PARTNERSHIP INVESTMENTS K-1	P	VARIOUS	VARIOUS
c PUBLICLY TRADED SECURITIES	D	03/02/11	03/04/11
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,904,135.		14,852,535.	1,051,600.
b 14,901,990.		6,681,524.	8,220,466.
c 2,466,823.			2,466,823.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,051,600.
b			8,220,466.
c			2,466,823.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	11,738,889.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	6,768,785.	66,330,290.	.102047
2009	6,539,790.	70,185,128.	.093179
2008	6,567,920.	73,356,325.	.089534
2007	5,211,740.	68,774,155.	.075781
2006	3,805,456.	51,718,561.	.073580

2 Total of line 1, column (d)	2	.434121
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.086824
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	67,675,632.
5 Multiply line 4 by line 3	5	5,875,869.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	130,161.
7 Add lines 5 and 6	7	6,006,030.
8 Enter qualifying distributions from Part XII, line 4	8	8,438,418.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	130,161.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	130,161.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	130,161.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	82,715.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	47,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	129,715.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	446.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>DC, DE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SUMMITFDN.ORG	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 202-912-2900 Located at ► 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC ZIP+4 ► 20037			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		151,678.	14,446.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE CROCKETT - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	CFO 40.00	148,691.	15,147.	0.
LINDA HOWARD - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	ADMINISTRATIVE DIRECTOR 40.00	148,633.	15,024.	0.
KATHERINE HALL - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	PROGRAM OFFICER 40.00	119,725.	12,675.	0.
DARRYL YOUNG - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	PROGRAM DIR. 40.00	117,786.	11,925.	0.
JAMIE AMAGAI - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	GRANTS MANAGER 40.00	90,383.	9,215.	0.

Total number of other employees paid over \$50,000

2

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES 100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT ADVISORS	126,877.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	63,206,552.
b	Average of monthly cash balances	1b	5,499,673.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	68,706,225.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	68,706,225.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,030,593.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	67,675,632.
6	Minimum investment return. Enter 5% of line 5	6	3,383,782.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,383,782.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	130,161.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	130,161.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,253,621.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,253,621.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,253,621.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,435,078.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	3,340.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,438,418.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	130,161.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,308,257.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3,253,621.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	1,896,548.			
b From 2007	1,952,134.			
c From 2008	3,090,514.			
d From 2009	3,033,452.			
e From 2010	3,501,922.			
f Total of lines 3a through e	13,474,570.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 8,438,418.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				3,253,621.
e Remaining amount distributed out of corpus	5,184,797.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	18,659,367.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	1,896,548.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	16,762,819.			
10 Analysis of line 9:				
a Excess from 2007	1,952,134.			
b Excess from 2008	3,090,514.			
c Excess from 2009	3,033,452.			
d Excess from 2010	3,501,922.			
e Excess from 2011	5,184,797.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT				7,213,712.
Total			3a	7,213,712.
b Approved for future payment				
PUBLIC HEALTH INSTITUTE 555 12TH STREET 10TH FLOOR OAKLAND, CA 94607		501C3	SUMMIT SCHOLARSHIP FUND	644,923.
YOUTH COALITION FOR SEXUAL AND REPRODUCTIVE RIGHTS 190 MACLAREN STREET, SUITE 200 OTTAWA, ONTARIO K2P 0L6, CANADA		501C3	A GLOBAL YOUTH- LED STRATEGY FOR SEXUAL AND REPRODUCTIVE HEALTH AND HUMAN RIGHTS ADVOCACY	60,000.
CEMDA ATLIXCO #138 MEXICO CITY, MEXICO CP 06, MEXICO		501C3	MISSION SUPPORT	104,770.
Total			3b	1,285,684.

SEE CONTINUATION SHEET(S)

Form 990-PF (2011)

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORAL REEF ALLIANCE 351 CALIFORNIA STREET, SUITE 650 SAN FRANCISCO, CA 94104		501C3	MESOAMERICAN REEF TOURISM INITIATIVE	226,000.
INTL. LIVING FUTURE INSTITUTE 832 NW 9TH AVE. PORTLAND, OR 97211		501C3	SCALING UP THE LIVING BUILDING CHALLENGE	99,991.
NATL ASSOC OF CITY TRANSPORTATION OFFICIALS 55 WATER STREE FLOOR 9 NEW YORK, NY 10041		501C3	GENERAL SUPPORT	50,000.
UNIVERSITY OF MICHIGAN 1009 GREENE ST. ANN ARBOR, MI 48109		501C3	GENERAL SUPPORT	100,000.
Total from continuation sheets				475,991.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROGER AND VICTORIA SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	\$ 2,587,100.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

52-1743817

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817



Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
PUBLICLY TRADED SECURITIES	15,904,135.	14,852,535.	0.	0.	1,051,600.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
PARTNERSHIP INVESTMENTS K-1	14,901,990.	6,724,287.	0.	0.	8,177,703.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DONATED	(F) DATE ACQUIRED 03/02/11	DATE SOLD 03/04/11
PUBLICLY TRADED SECURITIES	2,466,823.	2,437,100.	0.	0.	29,723.	

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A 9,259,026.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
INTEREST INCOME	588.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	588.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	638,600.	0.	638,600.
TOTAL TO FM 990-PF, PART I, LN 4	638,600.	0.	638,600.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP K-1 INCOME	0.	737,798.	
MISCELLANEOUS INCOME	14,100.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14,100.	737,798.	

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	609.	0.		609.
TO FM 990-PF, PG 1, LN 16A	609.	0.		609.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & AUDIT	29,388.	8,000.		21,388.
TO FORM 990-PF, PG 1, LN 16B	29,388.	8,000.		21,388.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	66,839.	0.		64,753.
INVESTMENT FEES K-1	151,267.	706,815.		0.
TO FORM 990-PF, PG 1, LN 16C	218,106.	706,815.		64,753.

FORM 990-PF	TAXES			STATEMENT 8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES K-1	0.	18,492.		0.
DEFERRED FEDERAL TAX	87,736.	0.		0.
TO FORM 990-PF, PG 1, LN 18	87,736.	18,492.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	12,339.	0.		11,019.
TELEPHONE AND INTERNET	16,060.	0.		14,367.
EQUIPMENT RENTAL AND				
MAINTENANCE	8,105.	0.		6,836.
DUES AND MEMBERSHIPS	9,342.	0.		9,342.

THE SUMMIT CHARITABLE FOUNDATION, INC.

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POSTAGE AND DELIVERY	1,142.	0.	1,211.
SUPPLIES	3,992.	0.	3,992.
OTHER OFFICE EXPENSES	9,193.	0.	7,521.
SUBSCRIPTIONS/EDUCATIONAL MAT'L	2,592.	0.	2,592.
TO FORM 990-PF, PG 1, LN 23	62,765.	0.	56,880.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	2,940,052.	2,940,052.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,940,052.	2,940,052.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE INVESTMENT FUNDS	FMV	47,479,180.	47,479,180.
MUTUAL FUNDS	FMV	323,257.	323,257.
ALLOCATED GOLD	FMV	5,526,784.	5,526,784.
TOTAL TO FORM 990-PF, PART II, LINE 13		53,329,221.	53,329,221.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS RECEIVABLE	50,650.	33,058.	33,058.
DEPOSITS	38,192.	62,222.	62,222.
TO FORM 990-PF, PART II, LINE 15	88,842.	95,280.	95,280.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL DEFERRED EXCISE TAX	150,154.	33,531.
DEFERRED RENT	0.	58,771.
TOTAL TO FORM 990-PF, PART II, LINE 22	150,154.	92,302.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 14
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CARLOS SAAVEDRA 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	EXECUTIVE DIRECTOR 40.00	141,678.	14,446.	0.
ROGER SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	CHAIRMAN 5.00	0.	0.	0.
VICTORIA SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	PRESIDENT 15.00	0.	0.	0.
ALEXIS SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TREASURER 1.00	0.	0.	0.
SHARI SANT PLUMMER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	SECRETARY 3.00	0.	0.	0.
KATHRYN FULLER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 1.00	5,000.	0.	0.

THE SUMMIT CHARITABLE FOUNDATION, INC.

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DANIEL PLUMMER	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	2.00	0.	0.	0.
WASHINGTON, DC 20037				
KRISTEN SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				
MICHAEL SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	3.00	0.	0.	0.
WASHINGTON, DC 20037				
ALISON SANT JOHNSON	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				
CHRISSIE SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				
SHIRA SAPERSTEIN	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	2.00	5,000.	0.	0.
WASHINGTON, DC 20037				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		151,678.	14,446.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 15

NAME OF MANAGER

ROGER SANT
VICTORIA SANT

The Summit Charitable Foundation, Inc.

Form 990-PF, Part XV-line 3a-Grants and Contributions Paid During the Year

Year Ended December 31, 2011

Grantee Name and Address	Tax Status	Tax Status 2	Purpose	Amount
Advocates for Youth 2000 M Street, NW Suite 750 Washington, DC 20036	501(c)3	509(a)(1)	General Support	\$ 90,000
Americans for UNFPA 220 East 42nd Street New York, NY 10017	501(c)3	509(a)(1)	World at 7 Billion Messaging Project	15,000
Amigos de Sian Ka'an, A.C. Fuego #2, sm. 4, mz. 10 Cancún 77511 Benito Juárez Cancun, Quintana Roo 77511 Mexico	501(c)(3) Equivalent		Mesoamerican Reef Tourism Initiative (MARTI)	49,834
The Biomimicry Institute 140 South 4th Street West, Suite 2 Missoula, MT 59801	501(c)3	509(a)(1)	Ecological Performance Standards for New York City: Combining the Strengths of Biomimicry and Welikia to Enable Sustainable Cities	110,000
Catholics for Choice 1436 U Street, NW Suite 301 Washington, DC 20009-3997	501(c)3	509(a)(1)	General Support	25,000
Center for Health and Gender Equity 1317 F Street NW, Suite 400 Washington, DC 20004	501(c)3	509(a)(1)	The Global Health Initiative in Guatemala: On-the-Ground Study	50,000
Center for Neighborhood Technology 2125 W. North Avenue Chicago, IL 60647	501(c)3	509(a)(1)	Community Greenhouse Gas and Sustainability Data Project	89,832
Center for Reproductive Rights 120 Wall Street New York, NY 10005	501(c)3	509(a)(1)	Securing Adolescents' Access to Emergency Contraception in Honduras	25,000
Central American Women's Fund 3543 18th Street, #10 San Francisco, CA 94110	501(c)3	509(a)(1)	Strengthening Young Women's Leadership in Honduras and Belize	25,000
Centro Mexicano de Derecho Ambiental, A.C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent		Protecting Mexico's Yucatan Peninsula Through Advocacy and Law	58,750
Centro Mexicano de Derecho Ambiental, A C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent		Protecting Mexico's Yucatan Peninsula Through Advocacy and Law	58,750

Centro Mexicano de Derecho Ambiental, A.C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent	Workshop on Hotel Room Density and Coastal Development in Quintana Roo, Mexico	1,720
Centro Mexicano de Derecho Ambiental, A.C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent	Protecting Mexico's Yucatan Peninsula Through Advocacy and the Law	59,359
Centro Mexicano de Derecho Ambiental, A.C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent	Protecting Mexico's Yucatan Peninsula Through Advocacy and the Law	70,871
Centro Mexicano de Derecho Ambiental, A.C. Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501(c)(3) Equivalent	Participation in the 6th Annual Nonprofit Management Institute 2011	5,000
Centro Ukana I Akumal, A.C. Apartado Postal #2 Akumal, Quintana Roo 77760 Mexico	Expenditure Responsibility	Multi-stakeholder Participation and Payments for Ecosystem Services to Advance No-Take Zone Protection in Akumal, Mexico	55,000
Communications Consortium Media Center 401 Ninth Street, NW Suite 450 Washington, DC 20004	501(c)3	509(a)(1) UN Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW) Education Project	10,000
Comunidad y Biodiversidad, A.C. Calle Carey SM10 M24 L10, Puerto Morelos, Quintana Roo México. CP 77580. Main Office: Blvd. Agua Marina #297 Between Jaiba and Tiburon Col. Delicias Guayamas, Sonora C.P. 85420 Mexico	501(c)(3) Equivalent	Toward a Network of Marine No-Take Zones in the State of Quintana Roo, México	175,000
Comunidad y Biodiversidad, A.C. Calle Carey SM10 M24 L10, Puerto Morelos, Quintana Roo México. CP 77580. Main Office. Blvd. Agua Marina #297 Between Jaiba and Tiburon Col Delicias Guayamas, Sonora C.P. 85420 Mexico	501(c)(3) Equivalent	Toward a Network of Marine No-Take Zones in the State of Quintana Roo, México	175,000

Comunidad y Biodiversidad, A.C. Calle Carey SM10 M24 L10, Puerto Morelos, Quintana Roo México. CP 77580 Main Office: Blvd. Agua Marina #297 Between Jaiba and Tiburon Col. Delicias Guayamas, Sonora C.P. 85420 Mexico	501(c)(3) Equivalent		Bridge Grant Request: Preparing a Blueprint for Collaborative Implementation of Marine No-Take Zones in Quintana Roo, México	50,000
Consultative Group on Biological Diversity Presidio Building 1013 P.O. Box 29361 San Francisco, CA 94129-0361	501(c)3	509(a)(1)	Membership Dues	4,550
Cooperative for Assistance and Relief Everywhere, Inc. (CARE) 1825 I Street NW, Suite 301 Washington, DC 20006	501(c)3	509(a)(1)	Integrated Development for Youth in Honduras	25,000
The Coral Reef Alliance 351 California Street, Suite 650 San Francisco, CA 94104	501(c)3	509(a)(1)	Mesoamerican Reef Tourism Initiative (MARTI) Phase II	227,000
The Coral Reef Alliance 351 California Street, Suite 650 San Francisco, CA 94104	501(c)3	509(a)(1)	Mesoamerican Reef Tourism Initiative (MARTI) Increase and Extension to 2010 Grant	54,209
Council on Foundations 1828 L Street, NW, Suite 300 Washington, DC 20036	501(c)3	509(a)(1)	Membership Renewal-Adolescent Reproductive Health	2,866
Council on Foundations 1828 L Street, NW, Suite 300 Washington, DC 20036	501(c)3	509(a)(1)	Membership Renewal-Sustainable Cities	2,867
Council on Foundations 1828 L Street, NW, Suite 300 Washington, DC 20036	501(c)3	509(a)(1)	Membership Renewal-Mesoamerican Reef	2,867
The DC Abortion Fund PO Box 33722 Washington, DC 20033	501(c)3	509(a)(1)	General Support (Trustee Generated: Shira Saperstein)	1,000
The Democracy Collaborative Foundation, Inc. 6930 Carroll Avenue, 4th Floor Takoma Park, MD 20912	501(c)3	509(a)(1)	Washington Metropolitan Regional Community Wealth Building Feasibility Assessment	10,000
Environmental Defense Fund, Inc. 257 Park Avenue South New York, NY 10010	501(c)3	509(a)(1)	Sustainable Fisheries in Belize: Implementing a Catch Shares Program	170,000
Environmental Defense Fund, Inc. 257 Park Avenue South New York, NY 10010	501(c)3	509(a)(1)	Sustainable Fisheries Initiative in Belize	170,000
Environmental Grantmakers Association 475 Riverside Drive, Suite 960 New York, NY 10115	501(c)3	509(a)(1)	Membership Renewal	833
Environmental Law Alliance Worldwide 1877 Garden Avenue Eugene, OR 97403	501(c)3	509(a)(1)	Protecting Natural Treasures for the Future: Building Local Capacity in Environmental Law in the Mesoamerican Reef Countries	180,000
Feminist Majority Foundation 1600 Wilson Boulevard, Suite 801 Arlington, VA 22209	501(c)3	509(a)(1)	Global Reproductive Rights Campus Campaign	25,000

Fondo Mexicano para la Conservacion de la Naturaleza Calle Damas #49 Col. San José Insurgentes CP 03900 México DF Mexico City, Mexico DF CP 03900 Mexico	501(c)3	509(a)(1)	MAR Leadership Program	343,470
Forest Trends Association 1203 19th Street, NW 4th Floor Washington, DC 20036	501(c)3	509(a)(1)	Payments for Ecosystem Services: Leveraging Investment in Private Sector-Supported Conservation in Quintana Roo, Mexico	55,000
Friends of Bhutan's Culture 10000 Meydenbauer Way, SE No 3 Bellevue, WA 98004-6045	501(c)3	509(a)(1)	General Support (Trustee-Generated: Kathryn Fuller)	1,000
Funders Network on Population, Reproductive Health and Rights P.O. Box 750 Rockville, Maryland 20848-0750	501(c)3	509(a)(1)	Membership Dues	3,180
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146	501(c)3	509(a)(1)	Launching a Local Sustainability Matching Fund	150,000
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146	501(c)3	509(a)(1)	Membership Dues	9,150
Garrison Institute PO Box 532 Garrison, NY 10524	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Climate Cities and Behavior Program Strategic Planning Grant	54,133
Global Philanthropy Partnership 643 W. Arlington Place Chicago, IL 60614	501(c)3	509(a)(1)	The STAR Community Index and STAR Community Index 2011 Annual Summit	94,010
Global Philanthropy Partnership 643 W. Arlington Place Chicago, IL 60614	501(c)3	509(a)(1)	Urban Sustainability Directors Network	230,000
Greater Himalayas Foundation 714 North West Street Falls Church, VA 22046	501(c)3	509(a)(1)	General Support for Conservation Work in the Himalayas, especially Nepal (Trustee-Generated: Kathryn Fuller)	2,500
Grupo Ecoeficiente S.A. Plaza Los Arcos, Local 2 Ciudad Cariari, Heredia Costa Rica	Expenditure Responsibility		Review of MARTI's First Phase and Strategic Planning for its Second Phase	9,750
Grupo Ecoeficiente S.A. Plaza Los Arcos, Local 2 Ciudad Cariari, Heredia Costa Rica	Expenditure Responsibility		Review of MARTI's First Phase and Strategic Planning for its Second Phase	9,750
Gutmacher Institute, Inc. 125 Maiden Lane, 7th Floor New York, NY 10038	501(c)3	509(a)(1)	Protecting the Next Generation - Setting the Evidence-based Policy Agenda to Ensure Universal Access for the World's Youth	50,000

ICLEI-Local Governments for Sustainability USA, Inc. 180 Canal Street, Suite 410 Boston, MA 02114	501(c)3	509(a)(1)	STAR Community Index National City Sustainability Framework	35,000
ICLEI-Local Governments for Sustainability USA, Inc. 180 Canal Street, Suite 410 Boston, MA 02114	501(c)3	509(a)(1)	STAR Community Index National City Sustainability Framework	35,000
Innovation Network for Communities 49 Brownhill Road Tamworth, NH 03886	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Proof of Concept: Urban Sustainability Professionals Regional Network Creation	86,400
International Living Future Institute 721 NW 9th Avenue Portland, OR 97211	501(c)3	509(a)(1)	Scaling up the Living Building Challenge: An Action Strategy for Urban Redevelopment	50,000
International Planned Parenthood Federation-Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	501(c)3	509(a)(1)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Guatemala, Honduras and El Salvador	100,000
International Planned Parenthood Federation-Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	501(c)3	509(a)(1)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize	42,500
International Planned Parenthood Federation-Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	501(c)3	509(a)(1)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize	42,500
Island Press-Center for Resource Economics 2000 M Street NW, Suite 650 Washington, DC 20036	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Designing a Sustainable Green Built Environment: Phase III	150,000
Joseph's House 1730 Lanier Place, NW Washington, DC 20009	501(c)3	509(a)(1)	General Support for a hospice serving homeless AIDS patients in Washington, DC (Trustee Generated: Shira Saperstein)	2,000
Kakenya Center for Excellence 2100 Pennsylvania Avenue, NW Suite 525 Washington, DC 20037	501(c)3	509(a)(1)	In-kind grant of office space, equipment usage, and supplies	9,200
Kakenya Center for Excellence 2100 Pennsylvania Avenue, NW Suite 525 Washington, DC 20037	501(c)3	509(a)(1)	In-kind grant of office space, equipment usage, and supplies	505
Life on the Water 1803 Martin Luther King Jr. Way Berkeley, CA 94709	501(c)3	509(a)(1)	Adolescent Sexual and Reproductive Health Leaders Speak: Digital Stories as Tools for Training, Community Building, and Advocacy	69,940
Management Assistance Group 1155 F Street NW, Suite 1050 Washington, DC 20004	501(c)3	509(a)(1)	Support of the Karl Mathiasen Capacity Building Fund, to subsidize organizational development assistance to nonprofits working for social justice and human rights (Trustee-Generated - Shira Saperstein)	1,000

Massachusetts Institute of Technology 77 Massachusetts Avenue Building E19-750 Cambridge, MA 02139-4307	501(c)3	509(a)(1)	What Works and Why? Identifying Effective Urban Sustainability Initiatives	118,884
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Strengthening Fisheries Enforcement in the Southern Belize Barrier Reef	75,000
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Healthy Reefs for Healthy People Initiative, Year 5 - Increase and Extension to 2010 Grant (#2144.02) for new staff position	110,000
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Healthy Reefs for Healthy People Initiative, Year 6	97,500
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Maintaining Enforcement Presence in the Southern Belize Reef Complex	79,750
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Planning grant to develop fish refuges on the Caribbean coast of Honduras (CEMU)	3,300
National Association of City Transportation Officials 55 Water Street, Floor 9 New York, NY 10041	501(c)3	509(a)(1)	Cities for Cycling Campaign and Urban Bikeway Design Guide Module II	50,000
Nepal Youth Foundation 3030 Bridgeway, Suite 202 Sausalito, CA 94965	501(c)3	509(a)(1)	General support (Trustee Generated: Shira Saperstein)	1,000
OpenPlans, Inc. 148 Lafayette, PH New York, NY 10013	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Streetsblog Expansion Study and Training Plan	85,000
Planned Parenthood Federation of America 434 W. 33rd Street 8th Floor New York, NY 10001	501(c)3	509(a)(1)	International Advocacy Program	60,000
Population Action International 1300 19th Street, NW, Second Floor Washington, DC 20036	501(c)3	509(a)(1)	Implementing PAI Core Competencies in LAC: Supporting a LAC Focus in Reproductive Health Supplies Coalition and in PAI's Reproductive Risk	45,000
Population Services International 1120 19th Street, NW, Suite 600 Washington, DC 20036	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Regional Adolescent Reproductive Health & HIV/STI Prevention Program in Belize, Honduras and Quintana Roo, Mexico: Phase V	150,000

Portland State University PO Box 751 (ORSP) Portland, OR 92707-0751	501(c)(3) Equivalent		Planning Grant for a "Cities Institute" to support urban professionals dedicated to creating more sustainable cities and urban areas	57,755
Portland State University PO Box 751 (ORSP) Portland, OR 92707-0751	501(c)(3) Equivalent		Sustainable Transportation Training and Education (IBPI)	103,020
Power Inspires Progress 727 Ezzard Charles Drive Cincinnati, OH 45203	501(c)3	509(a)(1)	General support (Trustee Generated: Shira Saperstein)	3,500
Promundo US 2121 Deactur Place, NW Washington, DC 20008	501(c)3	509(a)(1)	MenCare - A Global Campaign to Engage Men as Caregiving Partners to Promote Better Maternal Health and Sexual and Reproductive Health in Central America	109,430
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Strengthening the Capacity of the Honduras Advocacy Coalition for Youth Sexual and Reproductive Rights to Advocate for Adolescent Girls' SRH (AGALI)	25,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Comprehensive Center for Human Sexuality for Adolescents and Youth (CHISPAS) in Quintana Roo, Mexico (extension for request #2009.03, approved in 2010)	25,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Strengthening the Enabling Environment to support Adolescent Sexual and Reproductive Health in Mexico and Central America	40,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Youth Leadership in Sexual and Reproductive Health (GOJoven) Program, a leadership development program for young professionals involved in adolescent reproductive health in Belize, Guatemala, Honduras and Quintana Roo, Mexico (GOJoven3)	709,230
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Comprehensive Center for Human Sexuality for Adolescents and Youth (CHISPAS) in Quintana Roo, Mexico	39,902
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Summit Scholarship Fund (current scholars)	28,967
Public Leadership Education Network 1001 Connecticut Avenue, NW Suite 900 Washington, DC 20036	501(c)3	509(a)(1)	Support of the Mentor Awards Reception to honor Sarah Craven as a recipient of the 2011 Mentor Award	1,000

Puntos de Encuentro para la Transformación de la Vida Cotidiana Reperto Bolonia, Rotonda El Gueguense, 4c abajo, 1c lago Managua, Nicaragua, Apartado Postal RP-39 Managua, Nicaragua Nicaragua	Expenditure Responsibility		Capacity Building and Collective Action to Foster the Exercise of Adolescents and Young People's Sexual and Reproductive Rights in Guatemala and Honduras	75,000
Rare 1310 N. Courthouse Road, Suite 110 Arlington, VA 22201	501(c)3	509(a)(1)	Advancing "No-Take Zones" through Pride Campaigns in the MAR Ecoregion	75,000
Rectors and Visitors of The University of Virginia Charlottesville, VA 22904	501(c)3	509(a)(1)	Biophilic Urbanism: Global Methods and Metrics	120,257
The Sierra Club Foundation 85 Second Street, 2nd Floor Suite 750 San Francisco, CA 94105	501(c)3	509(a)(1)	Global Population and Environment Program	25,000
Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	501(c)3	509(a)(1)	Healthy Reefs for Healthy People Initiative, Year 6	84,500
Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	501(c)3	509(a)(1)	National Museum of Natural History (Trustee-Generated: Kathryn Fuller)	2,500
Starfish One by One 33424 Deep Forest Road Evergreen, CO 80439	501(c)3	509(a)(1)	Bridging Education and the "Girl Effect" among Indigenous Guatemalan Adolescent Girls	15,000
Student Conservation Association PO Box 550 689 River Road Charlestown, NH 03603	501(c)3	509(a)(1)	General Support (Trustee-Generated: Kathryn Fuller)	500
The Summit Fund of Washington 2100 Pennsylvania Avenue NW Suite 525 Washington, DC 20037	501(c)3	509(a)(3) under 170(b)(1)(A)(viii)	In-Kind Grant	335,049
Sustainable Northwest 813 SW Alder Street, Suite 500 Portland, OR 97205	501(c)3	509(a)(1)	General Support (Trustee-Generated: Kathryn Fuller)	1,000
Tahirih Justice Center 6402 Arlington Boulevard, Suite 300 Falls Church, VA 22042	501(c)3	509(a)(1)	General Support (Trustee Generated: Shira Saperstein)	1,500
Tides Center P.O. Box 29907 San Francisco, CA 94129-0907	501(c)3	509(a)(1)	Membership Dues for the Funders Workgroup for Sustainable Production and Consumption	9,000
Toledo Institute for Development and Environment 1 Mile San Antonio Road PO Box 150 Punta Gorda Town, Belize Toledo District Belize	501(c)(3) Equivalent		General Support	25,000

Toledo Institute for Development and Environment 1 Mile San Antonio Road PO Box 150 Punta Gorda Town, Belize Toledo District Belize	501(c)(3) Equivalent	General Support	100,000
United Nations Foundation 1800 Massachusetts Avenue NW, Suite 400 Washington, DC 20036	501(c)3	509(a)(1) Strengthening U.S. Leadership on International Reproductive Health and Family Planning	25,000
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501(c)3	509(a)(1) Expanding Fish Refuges, Saving Sharks and Sustaining Fisheries in Belize	200,690
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501(c)3	509(a)(1) Expanding Fish Refuges, Saving Sharks and Sustaining Fisheries in Belize	22,000
Women's International Network for Guatemalan Solutions Inc. 793 Ashbury Street San Francisco, CA 94117	501(c)3	509(a)(2) Youth WINGS Program and under Contraceptive Method Promotion in 170(b)(1)(A)(vii) Guatemala	40,000
The World Affairs Council of Northern California Global Philanthropy Forum 312 Sutter Street, Suite 200 San Francisco, CA 94108	501(c)3	509(a)(2) General Support under 170(b)(1)(A)(vii)	10,000
World Resources Institute 10 G Street, NE, Suite 800 Washington, DC 20002	501(c)3	509(a)(1) First Eco-Audit for the MAR Ecoregion	59,000
World Wildlife Fund 1250 24th Street, NW P.O. Box 97180 Washington, DC 20090-7180	501(c)3	509(a)(1) Reducing Agricultural and Aquacultural Runoff to Protect the Mesoamerican Reef	200,000
World Wildlife Fund 1250 24th Street, NW P.O. Box 97180 Washington, DC 20090-7180	501(c)3	509(a)(1) Putting Valuation of Nature's Services to Work: Advancing Coastal Zone Management, PES, and Biodiversity Conservation in Belize	55,682
World Wildlife Fund 1250 24th Street, NW P.O. Box 97180 Washington, DC 20090-7180	501(c)3	509(a)(1) The Kathryn Fuller Science for Nature Fund (Trustee-Generated: Kathryn Fuller)	2,500
TOTAL CONTRIBUTIONS PAID DURING THE YEAR			\$ 7,213,712

The Summit Charitable Foundation, Inc.
 form 990-PF, Part VII-B line 5c-Expenditure Responsibility
 Year Ended December 31, 2011

52-1743817

Grantee Name	Grantee Address	Date of Grant	Grant Amount	Purpose of Grant	Amount Covered in Report	Date Report Received	Comments
Centro Ukana I Akumal, A C.	Apartado Postal #2 Akumal, Quintana Roo 77760 Mexico	7/7/2011	\$55,000.00	Multi-stakeholder Participation and Payments for Ecosystem Services to Advance No-Take Zone Protection in		final report due 2/1/2013	board update report due 11/1/2012 board update report received 11/11/2011
Grupo Ecoeficiente S A.	Plaza Los Arcos, Local 2 Ciudad Cariani, Heredia Costa Rica	3/10/2011	\$19,500.00	Review of MARTI's First Phase and Strategic Planning for its Second Phase	\$19,500	grant closed-report approved 9/7/2012; recd 5/17/2011	deliverables received 5/16/2011
Puntos de Encuentro para la Transformación de la Vida Cotidiana	Rotonda del Gueguense 4C abajo 1C al Lago Apartado RP-39 Managua, Nicaragua Nicaragua	4/12/2011	\$75,000.00	Capacity Building and Collective Action to Foster the Exercise of Adolescents and Young People's Sexual and Reproductive Rights in Guatemala and Honduras		final report rec'd 5/4/2012-under review by CFO	
Youth Coalition for Sexual and Reproductive Rights	190 Maclaren Street, Suite 200 Ottawa, Ontario K2P 0L6 CANADA	12/16/2011	\$60,000.00	A Global Youth-Led Strategy for Sexual and Reproductive Health and Human Rights Advocacy		board update report due 10/15/2012; final report due 2/1/2013	interim report recd and approved 4/27/2012