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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

		alendar year 2011 or tax year beginning		, 2011	, and endi	ng		, 20
_	Vamo	e of foundation NORMAN & FLORENCE	BRODY			1	A Employer identific	ation number
E	FAM	ILY FOUNDATION, INC.				Ì	52-1665263	3
١	lum	ber and street (or P O box number if mail is not deliv	ered to street address)		Room/sui	te I	B Telephone number	,
5	561	0 WISCONSIN AVENUE			1507		(30.	1) 656-9292
-	City 0	or town, state, and ZIP code			<u> </u>		<del></del> -	
c	CHE	VY CHASE, MD 20815-4440				C	If exemption applicati pending, check here	on is
		eck all that apply: Initial return	Initial return	of a former r	ublic char	<del>,</del> ,,,		►□
9	Cile	Final return	Amended re	•	iublic chan	ייא   ב	<ol> <li>Foreign organization</li> <li>Foreign organization</li> </ol>	
		Address change	Name chang			Ì	85% test, check he	re and attach
-	Che	eck type of organization X Section 501	<del> </del>				computation	
Ė	$\overline{}$	Section 4947(a)(1) nonexempt charitable trust	Other taxable pr		tion	E	If private foundation	
L.							under section 507(b)(	
		( <del></del> -	counting method: X Cash Accrual Other (specify)				If the foundation is a	n a 60-month termination
	_		, column (d) must be or	cash basis )			211001 3003011 307(0)(	TABA GROOK HOIC .
	,	Analysis of Revenue and Expenses (The		1				(d) Disbursements
	<u> </u>	total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	(a) Revenue and expenses per books	(b) Net inve	· ·	(c)	Adjusted net income	for charitable purposes (cash basis only)
Т	1	Contributions, gifts, grants, etc., received (attach schedule) .			<del></del>			(Cash basis only)
	2	if the foundation is <b>not</b> required to						
1	3	Therest on savings and temporary cash investments	9.		9.		9.	ATCH 1
	4	Dividends and interest from securities	13,880.	1	3,880.		13,880.	ATCH 2
	-	Gross rents ,						
ľ		Net rental income or (loss)						
		Net gain or (loss) from sale of assets not on line 10	2,580.					
	b	Gross sales price for all 2.620.						
	7	assets on line 6a  Capital gain net income (from Part IV, line 2).			2,580.			<del>,</del>
	8	Net short-term capital gain						
	9	Income modifications · · · · · · · · · · · · · · · · · · ·						
1		Gross sales less returns						
	b	and allowances · · · · · Less Cost of goods sold						
l		Gross profit or (loss) (attach schedule)						
1	11							
1	12	Total. Add lines 1 through 11	1 16 460	1	6,469.		13,889.	
1	13	Compensation of officers, directors, trustees, etc	0					
1	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
1	16a	Legal fees (attach schedule)						
1		Accounting fees (attach schedule) ATCH 3	875.		875.			
	Ç	Other professional tees (attach schedule)						
1	17	interest						
1	18	Taxes (attach schefule) (see instructions)	-187.		-187.			
1	19	Depreciation (attach schedule) and depletion.						
2	20	Occupancy) Fin, Gran		<u> </u>				
12	<sub>21</sub> [	-Travel-conferences, and meetings						
2	22	Printing and publications						<del></del>
12	23	Other expenses (attach schedule) ATCH 5.	2.		2.			
2	24	Total operating and administrative expenses.					]	
1 1 2 2 2 2		Add lines 13 through 23	690.		690.			
2	25	Contributions, gifts, grants paid	30,038.	<u> </u>				30,0
12	26_	Total expenses and disbursements Add lines 24 and 25	30,728.		690.			30,0
2	27	Subtract line 26 from line 12						
	а	Excess of revenue over expenses and disbursements $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	-14,259.					
- 1	b	Net investment income (if negative, enter -0-)		1	5,779.			
		Adjusted net income (if negative, enter -0-)	1				13,889.	

2 Savings and temporary cash investments 33,795. 19,372. 1  3 Accounts receivable ►  Less allowance for doubtful accounts ►  4 Pledges receivable ►  Less allowance for doubtful accounts ►  5 Grants receivable	
2 Savings and temporary cash investments 33,795. 19,372. 1  3 Accounts receivable ▶ Less allowance for doubtful accounts ▶  4 Piedges receivable ▶ Less allowance for doubtful accounts ▶  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).  7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶  8 Inventories for sale or use  9 Prepaid expenses and deferred charges. 474. 784.  10 a Investments - U.S and state government obligations (attach schedule). b Investments - corporate bonds (attach schedule). 11 Investments - land, buildings, and equipment basis Less accumulated depreciation ▶	
2 Savings and temporary cash investments	1,802
Less allowance for doubtful accounts ►  4 Pledges receivable ► Less allowance for doubtful accounts ►  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ► Less allowance for doubtful accounts ►  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10 a Investments - U.S and state government obligations (attach schedule) b Investments - corporate stock (attach schedule) 11 Investments - land, buildings, and equipment basis Less accumulated depreciation ►	9,372
Less allowance for doubtful accounts ►  4 Pledges receivable ► Less allowance for doubtful accounts ►  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ► Less allowance for doubtful accounts ►  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10 a Investments - U.S and state government obligations (attach schedule).  b Investments - corporate stock (attach schedule) ATCH 6  11 Investments - land, buildings, and equipment basis Less accumulated depreciation ►	
4 Pledges receivable   Less allowance for doubtful accounts ▶  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶  8 Inventories for sale or use 9 Prepaid expenses and deferred charges	
Less allowance for doubtful accounts   5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule)  Less allowance for doubtful accounts   Inventories for sale or use 9 Prepaid expenses and deferred charges 10 a Investments - U.S and state government obligations (attach schedule) b Investments - corporate stock (attach schedule) ATCH 6 498,785.  10 a Investments - land, buildings, and equipment basis and equipment basis Less accumulated depreciation	
5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶  8 Inventories for sale or use 9 Prepaid expenses and deferred charges	
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other notes and loans receivable (attach schedule) ▶	
disqualified persons (attach schedule) (see instructions).  7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts Less allowance for sale or use  8 Inventories for sale or use  9 Prepaid expenses and deferred charges	
7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts Less allowance for sale or use  8 Inventories for sale or use  9 Prepaid expenses and deferred charges	
Less allowance for doubtful accounts  8 Inventories for sale or use  9 Prepaid expenses and deferred charges	
8 Inventories for sale or use 9 Prepaid expenses and deferred charges	
9 Prepaid expenses and deferred charges	
10 a Investments - U.S and state government obligations (attach schedule).  b Investments - corporate stock (attach schedule) ATCH 6 498,785. 498,665. 55  c Investments - corporate bonds (attach schedule).  Investments - land, buildings, and equipment basis Less accumulated depreciation	784
b Investments - corporate stock (attach schedule) ATCH 6 498,785. 498,665. 55  c Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment basis Less accumulated depreciation	
c Investments - corporate bonds (attach schedule).  11 Investments - land, buildings, and equipment basis Less accumulated depreciation	0,848
11 Investments - land, buildings, and equipment basis  Less accumulated depreciation	
Less accumulated depreciation	
. 1919 1919 1919 1919 1919 1919 1919 19	
12 Investments - mortgage loans	
14 Land buildings and	6,788
equipment basis Less accumulated depreciation (attach schedule)	
(attach schedule)  15 Other assets (describe ATCH 8 )  68.	68
The street december 1	
16 Total assets (to be completed by all filers - see the Instructions Also, see page 1, item I)	0 662
	9,662
17 Accounts payable and accrued expenses	
18 Grants payable	
19 Deferred revenue	
Loans from officers, directors, trustees, and other disqualified persons	
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule)	
22 Other liabilities (describe >)	
23 Total liabilities (add lines 17 through 22)	
Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.	
24 Unrestricted	
25 Temporarily restricted	
26 Permanently restricted	
Foundations that do not follow SFAS 117,	
check here and complete lines 27 through 31. ▶ X	
5 Capital stock, trust principal, or current funds 568, 277. 568, 157.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see	
29 Retained earnings, accumulated income, endowment, or other funds	
Total net assets or fund balances (see instructions)	
31 Total liabilities and net assets/fund balances (see	
instructions)	
Part III Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with	
	4,442
	4,259
3 Other increases not included in line 2 (itemize) ▶	<del></del>
4 Add lines 1, 2, and 3 4 59	0,183
5 Decreases not included in line 2 (itemize) ▶ 5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 59	

Part IV Capital Gains	s and Losses for Tax on Inve	estment Income			
	id describe the kind(s) of property sold (oprick warehouse, or common stock, 200	-	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr )
a SEE PART IV SCH	EDULE		D DOMESTICATE		
b					
C					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>					
b					
<u>C</u>					
d					
Complete ank for secret		d but the foundation on 40/24/00			
Complete only for assets	showing gain in column (h) and owner			Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	Losses (from co	
a					
b	<u> </u>				
C				_	
d					
<u>e</u>				<del>-</del>	
Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		2,580.
	n or (loss) as defined in sections 12				
	rt I, line 8, column (c) (see instr	•			_
			3		0
	the section 4942 tax on the distrib not qualify under section 4940(e).		ase perio	d?	Yes X No
	ount in each column for each year,		any entr		
(a)			any ent	(d)	···
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution ra (col (b) divided by	col (c))
2010	111,926.	671,419.			0.166701
2009	21,428.	578,913.			0.037014
2008	28,235. 43,822.	706,511. 666,592.			0.039964
2007	147,837.	610,497.			0.065740
2006	147,037.	610,497.	 	<del></del>	0.242158
Total of line 1, column (d)		.,.,.,	2		0.551577
•	for the 5-year base period - divide dation has been in existence if less	• •	3		0.110315
Enter the net value of nor	ncharitable-use assets for 2011 fro	m Part X, line 5	4		654,678.
Multiply line 4 by line 3			5		72,221.
Enter 1% of net investme	nt income (1% of Part I, line 27b)		6		158.
			7		72,379.
			8		30,038.
If line 8 is equal to or gr Part VI instructions	eater than line 7, check the box in	n Part VI, line 1b, and complete t	hat part	using a 1% tax	x rate. See the

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions	)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	58.
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2		-	0
3	Add lines 1 and 2			58.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			<del></del>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			58.
6	Credits/Payments 2011 estimated tax payments and 2010 overpayment credited to 2011 443.			
	2017 Estimated tax payments and 2010 overpayment credited to 2011,			
	Exempt foreign organizations tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c			
	Backup withholding erroneously withheld 6d 7		5	67.
7 8	Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		4	109.
11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be Credited to 2012 estimated tax   409 Refunded  11			
Pai	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			
	instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation  \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
е	, , , , , , , , , , , , , , , , , , ,			
	on foundation managers  \$			х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_ 2		
•	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
Ŭ	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	i 1	(	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	_X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
		j		
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete			Х
	Part XIV	9		^
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			х
	and addresses	10 1	i	

Pa	rt VII-A Statements R	egarding Activities (continued)			
11	At any time during the	year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13	3)? If "Yes," attach schedule (see instructions)	11		X
12		a distribution to a donor advised fund over which the foundation or a disqualified	l		
	person had advisory privilege	s? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply w	outh the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶	N/A ====================================			
14	The books are in care of		-929	92	
		ZIP+4 > 20013-4	440	. <b></b> .	
15		pt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
		exempt interest received or accrued during the year			
16	<del>-</del>	dar year 2011, did the foundation have an interest in or a signature or other authority	I	Yes	
		er financial account in a foreign country?	16		X
		xceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of			
Do	the foreign country	and a Astrikia for Miliah Farra (700 Mar D. D. )			
Par		egarding Activities for Which Form 4720 May Be Required			
		m is checked in the "Yes" column, unless an exception applies.		Yes	No_
1 a		dation (either directly or indirectly)			
		change, or leasing of property with a disqualified person? Yes X No			
		end money to, or otherwise extend credit to (or accept it from) a			
		Yes X No			
		or facilities to (or accept them from) a disqualified person? Yes X No		.	
		pay or reimburse the expenses of, a disqualified person? Yes X No			
		assets to a disqualified person (or make any of either available for squalified person)?			
		r property to a government official? (Exception. Check "No" if the			
	_	make a grant to or to employ the official for a period after  nt service, if terminating within 90 days)			
h		a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
		current notice regarding disaster assistance (see instructions)?	1 b		
		urrent notice regarding disaster assistance check here	10		
c		e in a prior year in any of the acts described in 1a, other than excepted acts, that			
_		e first day of the tax year beginning in 2011?	1 c		Х
2		oute income (section 4942) (does not apply for years the foundation was a private			
		in section 4942(j)(3) or 4942(j)(5))			
а	· -	did the foundation have any undistributed income (lines 6d and			
		peginning before 2011?			
	If "Yes," list the years ▶				
b	Are there any years listed	in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
		ition of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" a	and attach statement - see instructions.)	2b		
С	If the provisions of section 4	942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>-</b>				
3a	Did the foundation hold more	e than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?	Yes X No			
b	of "Yes," did it have exce	ss business holdings in 2011 as a result of (1) any purchase by the foundation or			
	disqualified persons after h	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section	n 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
		first phase holding period? (Use Schedule C, Form 4720, to determine if the		-	
		ss holdings in 2011.)	3 b		
		ring the year any amount in a manner that would jeopardize its charitable purposes?	4 a		<u> </u>
b		iny investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had	not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		<u> </u>

Total number of other employees paid over \$50,000

Ρ	ao	e	7

Part VIII	Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	gers, Highly Paid Employ	rees,
3 Five h	ighest-paid independent contractors for professional services (see instru	ctions). If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A			
			,
Total number	er of others receiving over \$50,000 for professional services	<u></u>	NONE
Part IX-A	Summary of Direct Charitable Activities		
	dation's four largest direct charitable activities during the tax year. Include relevant statistical in and other beneficiaries served, conferences convened, research papers produced, etc	formation such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see instructions)		
	two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 N/A			
2			
Allaska			
	gram-related investments. See instructions		
3 NONE			
otal. Add li	nes 1 through 3	<u> ▶  </u>	

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011) Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. a Average monthly fair market value of securities 657,122. 1 a 7,526. 1 b c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 664,648. 1 d Reduction claimed for blockage or other factors reported on lines 1a and Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 664,648. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 9,970. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 654,678. 5 Minimum investment return. Enter 5% of line 5 32,734.Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.) 32,734. 2a Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011 (This does not include the tax from Part VI.) \_\_\_\_ 2b Add lines 2a and 2b 158. Distributable amount before adjustments Subtract line 2c from line 1 32,576. 3 Recoveries of amounts treated as qualifying distributions 32,576. 5 Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, 32,576. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 30,038. Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 Amounts set aside for specific charitable projects that satisfy the. Suitability test (prior IRS approval required) . . . За Cash distribution test (attach the required schedule)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2011)

6

30,038.

29,880.

158.

Form 990-PF (2011) Page 9 Part XIII Undistributed Income (see instructions) (a) (b) (c) Corpus Years prior to 2010 2010 2011 Distributable amount for 2011 from Part XI, 32,576. Undistributed income, if any, as of the end of 2011: Enter amount for 2010 only . . Total for pnor years 20 09 ,20 08 ,20 07 Excess distributions carryover, if any, to 2011 118,562 From 2006 . . . . . . From 2007 . . . . . . 11,843. From 2008 . . . . . . d From 2009 . . . . . . 78,497. From 2010 . . . . . . 208,902. Total of lines 3a through e . . . . . . . . . . . . Qualifying distributions for 2011 from Part XII, 30,038. )ine 4 ► \$ a Applied to 2010, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) . . . . . . . . . . . 30,038. d Applied to 2011 distributable amount . . . . . Remaining amount distributed out of corpus . . . 2,538. 2,538. Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: 206,364 Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . . . . . . . . d Subtract line 6c from line 6b Taxable 4a from line 2a Taxable amount - see instructions . . . . . . . . . . . . . . . . f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 . . . . . . . . . . . . . . . Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2006 not 116,024 applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2012. 90,340. Subtract lines 7 and 8 from line 6a . . . . . . 10 Analysis of line 9 11,843. a Excess from 2007 b Excess from 2008 . . . c Excess from 2009 . . . 78,497. d Excess from 2010 . . . e Excess from 2011 . . .

If the foundation Check be Enter the justed net i or the more turn fro year listed 85% of lir Qualifying XII, line 4 ft Amounts in used directly for exempt acid and the secondary of exempt acid for exempt	g distributions from Part for each year listed included in line 2c not ictly for active conduct t activities							
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before t List any owners	nation Regarding							
List any owners	ny managers of the close of any							
owners	ATTACHME							
	ny managers of							
	ship of a partner							
	NONE							
Informa	nation Regardin							
unsolici	here ► if t							
other conditions, complete items 2a, b, c, and d								
The nar	The name, address, and telephone number of the person to whom applications should be addressed							
The for	N/A							
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Any sub	N/A rm in which app N/A							
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Grants and Contributions Paid Du	iring the Year or Appr	oved for Fu	ture Payment	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
Paid during the year		1 1		
ATTACHMENT 11				
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Enter gross			<u>rities</u>			
	amounts unless otherwise indicated	Unrela (a)	ated business income	<del>- </del>	section 512, 513, or 514 (d)	(e) Related or exempt
1 Program	service revenue	Business code	(b) Amount	(c) Exclusion code	Amount	function income (See instructions)
a						
b				+		
c						
d						
				-		
f						<del> </del>
_	and contracts from government agencies			<del></del>		
	ship dues and assessments			14	9.	
	n savings and temporary cash investments			14	13,880.	
	Is and interest from securities ai income or (loss) from real estate				15,000.	
				<del></del>		
	financed property		<del></del>			
				-		<u> </u>
	I income or (loss) from personal property				· · · · · · · · · · · · · · · · · · ·	
	vestment income					2,580.
•	oss) from sales of assets other than inventory me or (loss) from special events					
				_		
•	rofit or (loss) from sales of inventory					
				1		·
				<del>                                     </del>		
				1		
e						
	Add columns (b), (d), and (e)				13,889.	2,580.
	dd line 12, columns (b), (d), and (e)					
Part XVI- Line No.	Relationship of Activities  Explain below how each activities					
▼		-	· · · · · · · · · · · · · · · · · · ·			
	accomplishment of the foundation	-	t purposes (other than			•
	accomplishment of the foundation	-	t purposes (other than			•
	accomplishment of the foundation	-	t purposes (other than			•
	accomplishment of the foundation	-	t purposes (other than			
	accomplishment of the foundation	-	t purposes (other than			•
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	accomplishment of the foundation	-	t purposes (other than			

Part XVII

1)	NORMAN &	FLORENCE	BRODY	52-1665263	Page 13
ĺ	nformation Regarding Tran	sfers To a	nd Transactions and Relationship	s With Noncharita	ble

			IILations						
1				•	-	any other organization		Yes No	_
			ode (other than	section 501(c)(3) orga	anızatıons) or	in section 527, relating	to political		
	_	nizations?							
а			-	a noncharitable exem					
								(1) X	_
			· · · · · · · · ·	• • • • • • • • • • • • • • • • • • • •			1 <u>1a</u>	(2) X	-
b		transactions:					-		
	(1) S	ales of assets to a no	ncharitable exe	mpt organization	<i></i>		1b	(1) X	_
	(2) P	urchases of assets fro	om a noncharit	able exempt organizatio	1 <i></i>		1b	(2) X	-
	(3) R	ental of facilities, equi	ipment, or othei	rassets			<u> 1b</u>	(3) X	_
	(4) R	eimbursement arrang	ements	• • • • • • • • • • • • •	<i>.</i>		<u>1</u> 6	(4) X	-
	(5) L	oans or loan guarantee	es		<i></i> .		1b	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-
								7,07	-
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d						le. Column (b) should			
						ion. If the foundation related in the second contract of the goods, other			
(0)		(b) Amount involved		noncharitable exempt organize		Description of transfers, trans	_ <del></del>		-
(a) L	ne no	N/A	(c) Name of	nonchantable exempt organiza	N/	<del></del>	actions, and snaming	arrangements	-
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2a	ls the	foundation directly	or indirectly af	filiated with, or related	to, one or	more tax-exempt organ	ızatıons		-
		•	-			ction 527?		Yes X No	
b		s," complete the follo		,	,,,,				
		(a) Name of organization	n	(b) Type of organ	nization	(c) Descri	ption of relationship		•
		·							_
		···-							_
									_
		·		·					_
	Und	er penalties of perjury, I declared and complete Declaration of	ere that I have exam	ined this return, including accor	npanying schedules	and statements, and to the bes	t of my knowledge a	nd belief, it is true	ı,
Sigr	1	1/2/	. p. opa.a. (aa.a		<b>.</b>	_		scuss this return	1
Her	e   🔼	11/11/11/11	Mes -	3/16/17	<u> </u>	2LE PRIFSTORY	with the prepar	er shown below	ı
	Sig	gnature of officer or trustee	_	Date	Title		(see instructions)?	X Yes No	ŀ
		Print/Type preparer's	name	Preparer's signature	<u> </u>	Date	PTII	N	-
Paid	I	OIL.	) / 1 / 0	chair s signature	See-	الما والسسم	heck if		
	arer	THILLY	DHECK	1 June 1			elf-employed P0		_
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use	Only			SIN AVENUE, SUI	TE 1012	00014 4005	201 65 1	2000	
		BE	THESDA, N	<u> </u>		20814-4805 Phone			_
							Form	990-PF (2011	)

NORMAN & FLORENCE BRODY
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

1		NS AND LO			HALST	P		
Kind of						or D	Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	П	Gain or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	Ц	(loss)	
		TOTAL CAPIT	AL GAIN DIS	STRIBUTIONS			2,595.	
		.4 CENTURYL		ries		D	07/05/2000	04/01/2011
17.		40.					-23.	
:		.5 MARRIOTT PROPERTY TY				D	12/20/2004	11/22/2011
8.							8.	
TOTAL GAIN()	Loss)			•••••			2,580.	
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# FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

ADJUSTED NET INCOME	.6	9.
NET INVESTMENT INCOME	. 6	9.
REVENUE AND EXPENSES PER BOOKS	.6	.6
		TOTAL
DESCRIPTION	INTEREST INCOME	

# FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

13,880.	13,880.
13,880.	13,880.
13,880.	13,880.
	TOTAL
VIDEND INCOME	
	13,880.

ATTACHMENT 2

	CHARITABLE PURPOSES		
	ADJUSTED NET INCOME		
	NET INVESTMENT INCOME	875.	875.
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	REVENUE AND EXPENSES PER BOOKS	875.	875.
FORM 990PF, PART I - ACCOUNTING FEES			TOTALS
FORM 990PF, PART	DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 3

FORM 990PF, PART I - TAXES

# ATTACHMENT

NET INVESTMENT INCOME	142. -329.
REVENUE AND EXPENSES PER BOOKS	142.
DESCRIPTION	EXCISE TAX OTHER

TOTALS

142. -329.

-187.

-187.

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND EXPENSES PER BOOKS

NET INVESTMENT INCOME

2

DESCRIPTION BANK CHARGES

TOTALS

E STOCK	II - CORPORATE STOCK	F, PART II - CORPORATE STOCK	FORM 990PF, PART II - CORPORATE STOCK	WI TH	
	II - CORPORAI	F, PART II - CORPORAT	FORM 990PF, PART II - CORPORAT		TE STOCK

ENDING <u>FMV</u>	304.	, 01	, 1	9,76	7,69	, 60	5,76	9,48	5,16	9,40	,74	, 31	. ω				4,70		8,39	2,28	6,57	1,47	550,848.
ENDING BOOK VALUE	7,17	4,19	8,25	14,118.	1,93	0,7	1,04	2,45	1,59	3,29	σ	9		6,13	, 05	6,31	3,28	, 92	2,94	, 19	9,28	4,5	498,665.
DESCRIPTION	ALCATEL-LUCENT	ARES CAPITAL CORP	AMERICAN CAPITAL STRA	BOSTON PROPERTIES	CONOCOPHILLIPS	DUKE ENERGY	HEWLETT PACKARD	NEXTERA ENERGY	IBM	INTEL CORP	L M ERICSSON	MARRIOTT CORP	MARRIOTT VACATIONS WORLDWIDE	NORTEL NETWORKS	PFEIZER INC	CENTURYLINK	QUALCOMM CORP	SPECTRA ENERGY	SPDR GOLD TRUST	TEVA PHARMACEUTICALS	TEXAS INSTRUMENTS	WALLGREEN	TOTALS

	AL ENERGY
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DESCRIPTION	BLACKROCK KAYNE AND

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TOTALS

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FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION

OTHER ASSETS

ENDING BOOK VALUE

ENDING

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. 89

TOTALS

68.

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68.

2501

ATTACHMENT 8

FORM 990PF, PART VIII

ATTACHMENT 9

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	0	0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	0	0	0
COMPENSATION	0	0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT .25	VICE PRESIDENT / TREASURER .25	GRAND TOTALS
NAME AND ADDRESS	FLORENCE BRODY 5610 WISCONSIN AVENUE 1507 CHEVY CHASE, MD 20815-4440	WILLIAM BRODY 3803 TIMBER VIEW WAY REISTERSTOWN, MD 21136	

## FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

FLORENCE BRODY WILLIAM BRODY

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BRODY	
FLORENCE	
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NORMAN	

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52-1665263

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

CHARITABLE

AMOUNT

ATTACHMENT 11

PURPOSE OF GRANT OR CONTRIBUTION

30,038.

SCHEDULE ATTACHED

RECIPIENT NAME AND ADDRESS

PUBLIC CHARITY

NONE

TOTAL CONTRIBUTIONS PAID

30,038,

ATTACHMENT 11

02501

0700DH F854 3/10/2012

12:31:03 PM

v 11-3.3

Name and Address ALZHEIMERS DISEASE RESEARCH	Total Amount 100.00
CLARKSBURG, MD AMERICAN CANCER SOCIETY	500.00
OKLAHOMA CITY, OK AMERICAN DIABETES ASSOCIATION	
MERRIFIELD, VA	200.00
AMERICAN FOUNDATION FOR THE BLIND NEW YORK, NY	100.00
AMERICAN FRIENDS OF MAGEN DAVID ADOM NEW YORK, NY	100.00
AMERICAN HEART ASSOCIATION	110.00
WASHINGTON, DC AMERICAN INSTITUTE FOR CANCER RESEARCH	100.00
WASHINGTON, DC AMERICAN JEWISH COMMITTEE	300.00
WASHINGTON, DC AMERICAN KIDNEY FUND	100.00
ROCKVILLE, MD	
AMERICAN LUNG ASSOCIATION WASHINGTON, DC	150.00
AMERICAN PARKINSON DISEASE ASSOCIATION STATEN ISLAND, NY	50.00
AMNESTY INTERNATIONAL NEW YORK, NY	50.00
ANTI DEFAMATION LEAGUE	250.00
WASHINGTON, DC ARTHRITIS FOUNDATION	200.00
ATLANTA, GA B'NAI BRITH INTERNATIONAL	20.00
WASHINGTON, DC BETH ISRAEL CONGREGATION	2,000.00
OWINGS MILLS, MD BETHESDA CHEVY CHASE RESCUE SQUAD	·
BETHESDA, MD	200.00
BRAILLE INSTITUTE OF AMERICA LOS ANGELES, CA	35.00
BREAD FOR THE CITY WASHINGTON, DC	100.00
CENTER ON WRONGFUL CONVICTIONS CHICAGO, IL	500.00
CHABAD OF OWINGS MILLS	200.00
OWINGS MILLS, MD CHESAPEAKE BAY FOUNDATION	3,000.00
ANNAPOLIS, MD CHESAPEAKE BAY MARITIME MUSEUM	250.00
ST MICHAELS, MD CHILDREN'S CANCER RESEARCH FUND	150.00
MINNEAPOLIS, MN CHILDREN'S HOSPITAL	200.00
WASHINGTON, DC CHILDREN'S INN AT NIH	
BETHESDA, MD	200.00
CHILDREN'S WHISH FOUNDATION ATLANTA, GA	250.00
CYSTIC FIBROSIS FOUNDATION BETHESDA, MD	150.00

Name and Address DC JEWISH COMMUNITY CENTER	Total Amount 100.00
WASHINGTON, DC DISABLED AMERICAN VETERANS CINCINATTI, OH	50.00
DOCTORS WITHOUT BORDERS HAGERSTOWN, MD	100.00
EASTER SEALS CHICAGO, IL	25.00
EASTPORT VOLUNTEER FIRE CO ANNAPOLIS, MD	200.00
EMILY'S LIST WASHINGTON, DC	100.00
FOOD AND FRIENDS WASHINGTON, DC	100.00
FUEL FUND OF CENTRAL MD BALTIMORE, MD	500.00
GENERAL BREED FUND COLCHESTER, VT	3,000.00
GLAUCOMA FOUNDATION SAN FRANCISCO, CA	100.00
HABITAT FOR HUMANITY AMERICUS, GA	250.00
HEBREW IMMIGRANT AID SOCIETY NEW YORK, NY	200.00
HOUSE OF RUTH WASHINGTON, DC IONA SENIOR SERVICES	200.00
WASHINGTON, DC JACKSONVILLE UNIVERSITY	200.00 2,000.00
JACKSONVILLE, FL JEWISH COMMUNITY FOOD FUND	300.00
BALTIMORE, MD JEWISH COUNCIL FOR THE AGING	250.00
ROCKVILLE, MD JEWISH RECOVERY HOUSES	200.00
PIKESVILLE, MD LEUKEMIA & LYMPHOMA SOCIETY	250.00
WHITE PLAINS, NY LUPUS FOUNDATION	250.00
WASHINGTON, DC MADD	100.00
IRVING, TX MAKE A WHISH FOUNDATION	100.00
PHOENIX, AZ MARCH OF DIMES	100.00
WHITE PLAINS, NY METROPOLITAN POLICE BOYS & GIRLS CLUB WASHINGTON, DC	300.00
MULTIPLE SCLUOROCIS SOCIETY NEW YORK, NY	80.00
MUSCULAR DYSTROPHY ASSN TUCSON, AZ	100.00
N SREET VILLAGE WASHINGTON, DC	50.00
NATIONAL COUNCIL OF JEWISH WOMEN NEW YORK, NY	200.00

# Norman and Florence Brody Family Foundation, Inc Contributions Paid during 2011

Name and Address NATIONAL JEWISH HEALTH	Total Amount 50.00
ALEXANDRIA, VA	33.33
PARALYZED VETERANS ASSOCIATION	100.00
WASHINGTON, DC	
PARKINSON'S RESEARCH FUND	150.00
SARASOTA, FL	400.00
PLANNED PARENTHOOD NEW YORK, NY	100.00
PROJECT HOPE	150.00
WASHINGTON, DC	130.00
SAVE A CHILD'S HEART FOUNDATION	200.00
ROCKVILLE, MD	
SIMON WIESENTHAL CENTER	100.00
LOS ANGÉLES, CA	
SLOAN-KETTERING CANCER CENTER	75.00
NEW YORK, NY	400.00
SO OTHERS MIGHT EAT ROCKVILLE, MD	100.00
SPECIAL OLYMPICS	75.00
WASHINGTON, DC	75.00
SUSAN KOMAN BREAST CANCER FOUNDATION	50.00
DALLAS, TX	
TEAM LIFELINE MARATHON	100.00
NEW YORK, NY	
TEMPLE EMANUEL	2,000.00
REISTERSTOWN, MD TEMPLE ISAIH	2 620 00
LEXINGTON, MA	2,620.00
THE SMILE TRAIN	125.00
NEW YORK, NY	
TOYS FOR TOTS	80.00
QUANTICO, VA	
UNICEF	250 00
NEW YORK, NY UNITED JEWISH APPEAL	68.00
ROCKVILLE, MD	68.00
USO	150.00
ARLINGTON, VA	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
WASHINGTON HEBREW CONGREGATION	4,190.00
WASHINGTON, DC	
WHITMAN WALKER CLINIC	100.00
WASHINGTON, DC WORLD JEWISH CONGRESS	400.00
NEW YORK, NY	100.00

**Total Contributions** 

30,038.00

# SCHEDŬLE D (Form 1041)

Department of the Treasury Internal Revenue Service

# **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

2011

OMB No 1545-0092

Name of estate or trust

NORMAN & FLORENCE BRODY

FAMILY FOUNDATION, INC.

Employer identification number

52-1665263

(e) Description of proceety (Example 100 sharks 7% preferred of *2* Co.)  (b) Date south (e) Co. day, yr)  (c) Date sold (mo. day, yr)  (d) Sales proce  (e) Co. date sold (free nestructorus)  (e) Co. date plant (free nestructorus)  (e) Co. date plant (free nestructorus)  (e) Co. date plant (free nestructorus)  (e) Co. day, yr)  (e) Sales proce  (e) Co. date plant (free nestructorus)  (free nestruct	Note: Form 5227 filers need to complete only P Part I Short-Term Capital Gains and Lo		Held One Ye	ar or Less		
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b  2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts  4 Short-term gain or (loss) from partnerships, S corporations, and other estates or trusts  5 Net short-term gain or (loss), from partnerships, S corporations, and other estates or trusts  6 Short-term gain or (loss), from partnerships, S corporations, and other estates or trusts  7 Net short-term gain or (loss), from partnerships, S corporations, and other estates or trusts  8 Net short-term gain or (loss), from partnerships, S corporations, and other estates or trusts  9 Capital gain or (loss), from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  9 Capital gain distributions  9 Capital gain distributions  10 Capital Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  10 Capital Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  11 (1) Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  12 Carryover Worksheet  13 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  14 (1) Date and the part of the partnerships or trusts  15 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  16 Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  17 Capital gain distributions  18 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  19 Capital gain distributions  10 Capital Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  19 Capital gain distributions  10 C	(a) Description of property	(b) Date acquired	(c) Date sold			the entire year
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	1a					Coolect (c) nom (c)
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824						
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3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet 5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back.  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (Example 100 shares 7% prekened of 2° Co)  (B) Date acquired (mo. day, yr.)  (Example 100 shares 7% prekened of 2° Co)  (B) Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b  (B) Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  9 2,595.  10 Gain from Form 4797, Part I  11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  11 ( )  2 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 2,580.	<b>b</b> Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b		<u>1b</u>	
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Carryover Worksheet  Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back.  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of 12° Co)  (b) Date acquired (mo. day, yr.)  (d) Sales price  (e) Cost or other basis (see instructions)  (f) Gain or (loss) for the entire year subtract (e) from (d)  (g) Example 100 shares 7% preferred of 12° Co)  (g) Date acquired (mo. day, yr.)  (g) Date sold (mo. day, yr.)  (g) Sales price  (e) Cost or other basis (see instructions)  (g) Capital gain or (loss), if any, from Schedule D-1, line 6b.  (g) Date sold (mo. day, yr.)  (g) Sales price  (g) Cost or other basis (see instructions)  (g) Capital gain or (loss), if any, from Schedule D-1, line 6b.  (g) Date sold (mo. day, yr.)  (g) Sales price  (g) Cost or other basis (see instructions)  (g) Capital gain or (loss) from partnerships, Schedule D-1, line 6b.  (g) Date sold (mo. day, yr.)  (g) Sales price  (g) Cost or other basis (see instructions)  (g) Capital gain or (loss) from forms 2439, 4684, 6252, 6781, and 8824  7  8 Net long-term gain or (loss) from partnerships, Schedule D-1, line 6b.  (g) Date sold (mo. day, yr.)  (g) Sales price  (g) Cost or other basis (see instructions)  (g) Capital gain or (loss) from forms 2439, 4684, 6252, 6781, and 8824  7  8 Net long-term gain or (loss) from partnerships, Schedule D-1, line 6b.  (g) Capital gain distributions  (g) Date sold (mo. day, yr.)  (g) Date sold (mo. day, yr.)  (g) Sales price  (g) Cost or other basis (see instructions)  (g) Capital sold (mo. day, yr.)  (g) Date sold						
Column (3) on the back  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (Example 100 shares 7% preferred of *2* Co)  (B) Date acquired (c) Date sold (mo , day, yr.)  (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (e) Cost or other basis (see instructions)  (g) Sales price (ioss) from (loss) from (loss) from (loss) from Sales price (see instructions)  (g) Sales price (ioss) (ioss) interaction (loss) from (loss) from (loss) from Sales price (loss) (ioss) (loss) from (loss) from Sales price (loss) (ioss) (loss) from (loss) from Sales price (loss) (ioss) from (loss) from Sales price (loss) (loss) from (loss) from Sales price (loss) from (loss) from (loss) from Sales price (loss) from (loss) from Sales price (loss) from (loss) from (loss) from Sales price (loss) from (loss) from from (loss) from Sales price (loss) from (loss) from from (loss) from from (loss) from from Sales price (loss) from from from (loss) from from (loss) from from from (loss) from from from from from from from	Carryover Worksheet				4	()
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b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b.  7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  7 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  9 2,595.  0 Gain from Form 4797, Part I  1 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  2 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)			(d) Sales price		the entire year
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The Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  12  2,580.			<del>-</del>			
The Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  12  2,580.						
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The Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  12  2,580.						
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The Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  12  2,580.						
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  10  1 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  2 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  12  2,580.	<b>b</b> Enter the long-term gain or (loss), if any, f	rom Schedule D-	1, line 6b		6b	-15.
9 Capital gain distributions  0 Gain from Form 4797, Part I  1 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  1 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.  1 2 2,580.	7 Long-term capital gain or (loss) from Form	ns 2439, 4684, (	6252, 6781, ar	nd 8824	7	
O Gain from Form 4797, Part I  Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	8 Net long-term gain or (loss) from partners	hips, S corporati	ons, and other	estates or trusts	8	
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2 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	11 Long-term capital loss carryover. Enter	the amount, if	any, from lin	e 14 of the 2010	Capital Loss	(
column (3) on the back	12 Net long-term gain or (loss). Combine li	nes 6a through	11 in columi	n (f). Enter here and	on line 14a,	, ,
	column (3) on the back	ections for Form 4		<del> <u></u></del> .	<u>▶ 12</u>	

	D (Form 1041) 2011					Page 2
Part II	Summary of Parts I and II		(1) Beneficiaries	(2) Est	ate's	(0) Tabal
	Caution: Read the instructions before completing this	part.	(see instr)	or tru		(3) Total
I3 Ne	et short-term gain or (loss)	13				
14 Ne	et long-term gain or (loss):					
a To	tal for year	14a				2,580.
<b>b</b> Ur	recaptured section 1250 gain (see line 18 of the wrksht.)	14b				
c 28	% rate gain	14c				
15 To	tal net gain or (loss). Combine lines 13 and 14a	15				2,580.
Note: //	line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (	or Fort	n 990-T, Part I, line	4a). If lines 1	4a and 1	15, column (2), are net
	to Part V, and do not complete Part IV If line 15, column (3), is a net loss, co	omplete	Part IV and the Cap	ital Loss Carryo	ver Work	(sheet, as necessary.
Part I	· · · · · · · · · · · · · · · · · · ·					· <del></del>
	iter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F	Part I, Iır	ne 4c, if a trust), the	smaller of <sup>.</sup>		
a Th	le loss on line 15, column (3) or b \$3,000 the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page	. , , .			16 (	)
vote: // Canyove	the loss on line 15, column (3), is more than \$3,000, <b>or</b> it Form 1041, page r <b>Worksheet</b> in the instructions to figure your capital loss carryover	e 1, line	9 22 (or Form 990-T,	line 34), is a	loss, com	plete the Capital Loss
Part V		<u></u>				
	41 filers. Complete this part only if both lines 14a and 15 in colu		are gains or an a	imount is en	tered in	Part I or Part II and
here is	an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor	e than	zero		torea iii	Tarror raith and
Caution	: Skip this part and complete the Schedule D Tax Worksheet in the i	nstruc	tions if.			
	r line 14b, col (2) or line 14c, col. (2) is more than zero, or					
	Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.					
Form 9	90-T trusts. Complete this part only if both lines 14a and 15 are	e gain:	s, or qualified divi	dends are ir	cluded	in income in Part I
or Horm	990-T, and Form 990-T, line 34, is more than zero. Skip this part a	ind cor	mplete the <b>Sched</b> ı	ıle D Tax Wo	rkshee	t in the instructions
	line 14b, col. (2) or line 14c, col. (2) is more than zero			·		
	ter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	. 17			
	ter the <b>smaller</b> of line 14a or 15 in column (2)					
	t not less than zero					
	ter the estate's or trust's qualified dividends					
	m Form 1041, line 2b(2) (or enter the qualified					
	idends included in income in Part I of Form 990-T) 19					
	d lines 18 and 19					
	he estate or trust is filing Form 4952, enter the					
	nount from line 4g; otherwise, enter -0 > 21					
	btract line 21 from line 20. If zero or less, enter -0		. 22	_		
23 Su	btract line 22 from line 17. If zero or less, enter -0		. 23			
_						
	ter the <b>smaller</b> of the amount on line 17 or \$2,300		. 24			
<b>:5 I</b> S_	the amount on line 23 equal to or more than the amount on line 24					
<u> </u>	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box.					
	No. Enter the amount from line 23		. 25			
16 Su	btract line 25 from line 24		. 26			
27 Ar	e the amounts on lines 22 and 26 the same?					
L	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or lin	e 22	27			
8 En	ter the amount from line 26 (If line 26 is blank, enter -0-)		. 28			
	btract line 28 from line 27					
	Itiply line 29 by 15% ( 15)				30	
	ure the tax on the amount on line 23 Use the 2011 Tax Rate				1	
(se	e the Schedule G instructions in the instructions for Form 1041)				31	
	d lines 30 and 31				32	
	ure the tax on the amount on line 17. Use the 2011 Tax Rate					
(se	e the Schedule G instructions in the instructions for Form 1041).				33	
	x on all taxable income. Enter the smaller of line 32 or line 33 h					
G,	ine 1a (or Form 990-T, line 36)	· · · ·	<u></u>	<u> </u>	34	
					Schedu	le D (Form 1041) 2011

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Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side Employer identification number NORMAN & FLORENCE BRODY 52-1665263 Long-Term Capital Gains and Losses - Assets Held More Than One Year (b) Date (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (e) Cost or other basis (f) Gain or (loss) Subtract (e) from (d) (c) Date sold (d) Sales price acquired (mo , day, yr ) (see instructions) (mo , day, yr ) 6a .4 CENTURYLINK 07/05/2000 04/01/2011 40. 17. -23. .5 MARRIOTT VACATIONS WORLDWIDE 12/20/2004 11/22/2011 8. 8. 6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b -15.