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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2011

For calendar year 2011 or tax year beginning AUG 1, 2011 , and ending DEC 31, 2011

Name of foundation THE HARVEY M & LYN P MEYERHOFF FUND, INC	A Employer identification number 52-1466136
Number and street (or P O box number if mail is not delivered to street address) 1 SOUTH STREET — Room/suite 1000	B Telephone number 410-727-3200
City or town, state, and ZIP code BALTIMORE, MD 21202	C If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☒ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change	D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 36,527,799. — J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of I... (The total of an... d (d) may not necessarily eq... .)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions ... ved			N/A	
	2 Check ▶ ☒ ... attach Sch B				
	3 Interest on savi... cash investment				
	4 Dividends anc...	560,522.	560,522.		STATEMENT 1
	5a Gross rents				
	b Net rental incom...				
	6a Net gain or (loss) from sale of assets not on line 10	139,277.			
	b Gross sales price for all assets on line 6a 655,473.				
	7 Capital gain net income (from Part IV, line 2)		139,277.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	10,941.	1,998.		STATEMENT 2
	12 Total. Add lines 1 through 11	710,740.	701,797.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	9,936.	7,949.		1,987.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	52,900.	31,740.		10,580.
	b Accounting fees STMT 4	31,913.	19,147.		6,383.
	c Other professional fees STMT 5	85,185.	85,185.		0.
	17 Interest	1,032.	1,032.		0.
	18 Taxes STMT 6	16,062.	6,062.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	169,901.	102,731.		66,680.
	24 Total operating and administrative expenses. Add lines 13 through 23	366,929.	253,846.		85,630.
	25 Contributions, gifts, grants paid	3,000,000.			3,000,000.
	26 Total expenses and disbursements. Add lines 24 and 25	3,366,929.	253,846.		3,085,630.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<2,656,189.>			
	b Net investment income (if negative, enter -0-)		447,951.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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