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Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III ☐ ☒

1

Briefly describe the organization's mission

PROMOTING BETTER PUBLIC UNDERSTANDING, BRINGING TOGETHER INFORMATION, AND ANALYZING IMPACTS OF CERTAIN GOVERNMENTAL PROGRAM CHANGES AND PROPOSALS FOR CHANGE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 3,818,091 including grants of \$) (Revenue \$ 19,775)

FEDERAL FISCAL POLICY AND RELATED PROJECTS PERFORMS RESEARCH AND ANALYSIS OF FEDERAL BUDGETS, TAX POLICIES AND RELATED ISSUES, AND TRENDS IN POVERTY AND INCOME DISTRIBUTION

4b

(Code) (Expenses \$ 3,930,541 including grants of \$) (Revenue \$ 632,690)

LOW-INCOME PROGRAM AND RELATED PROJECTS PERFORMS RESEARCH, ANALYSIS AND DEVELOPMENT OF STRATEGIES TO IMPROVE POLICY AND STATE IMPLEMENTATION OF WELFARE AND OTHER LOW-INCOME PROGRAMS THE CENTER ALSO CONDUCTS POLICY ANALYSIS AND PROMOTES OUTREACH STRATEGIES RELATED TO THE EARNED INCOME TAX CREDIT AND THE LOW-INCOME COMPONENT OF THE CHILD TAX CREDIT

4c

(Code) (Expenses \$ 6,042,725 including grants of \$ 2,894,699) (Revenue \$ 65,604)

STATE FISCAL & RELATED PROJECTS PERFORMS RESEARCH & ANALYSIS OF STATE BUDGET AND TAX POLICY WITH AN EMPHASIS ON THE EFFECTS OF SUCH POLICIES ON LOW AND MODERATE INCOME HOUSEHOLDS & FOSTERS DEVELOPMENT OF STATE-LEVEL POLICY ORGANIZATIONS

(Code) (Expenses \$ 1,906,585 including grants of \$) (Revenue \$ 6,481)

FEDERAL & STATE HEALTH PROJECTS WORKS TO IMPROVE THE HEALTH OF LOW-INCOME FAMILIES AND INDIVIDUALS THROUGH RESEARCH, IMPROVEMENTS IN PROGRAM POLICIES AND OPERATIONS, AND OUTREACH STRATEGIES TO INCREASE CHILD AND FAMILY HEALTH INSURANCE COVERAGE

(Code) (Expenses \$ 597,601 including grants of \$ 91,972) (Revenue \$ 1,687)

DC FISCAL POLICY INSTITUTE PERFORMS RESEARCH & ANALYSIS ON THE BUDGET, TAX POLICIES, & LOW-INCOME PROGRAMS OF THE DISTRICT OF COLUMBIA

(Code) (Expenses \$ 9,991,307 including grants of \$ 3,897,470) (Revenue \$ 28,465)

INTERNATIONAL PROJECT HELPS DEVELOP THE CAPACITY OF NON-GOVERNMENTAL ORGANIZATIONS AROUND THE WORLD THAT WORK ON BUDGET AND TAX ISSUES AFFECTING THE POOR

4d

Other program services (Describe in Schedule O)

(Expenses \$ 12,495,493 including grants of \$ 3,989,442) (Revenue \$ 36,633)

4e

Total program service expenses \$ 26,286,850

Form 990 (2011)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> 	1	Yes
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> 	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> 	4	Yes
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i> 	5	No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> 	9	No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i> 	10	Yes
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> 	11a	Yes
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> 	11b	No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> 	11c	No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> 	11d	No
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> 	11e	No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> 	11f	Yes
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i> 	12a	Yes
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.</i> 	12b	No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Part I.</i> 	14b	Yes
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? <i>If "Yes," complete Schedule F, Part II and IV.</i> 	15	Yes
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If "Yes," complete Schedule F, Part III and IV.</i> 	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i>	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>	19	No
20a	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H.</i>	20a	No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance						
Check if Schedule O contains a response to any question in this Part V ☐						
		Yes	No			
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a	55			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes			
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return.	2a	189			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	Yes			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a				No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b				
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?	4a				No
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a				No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b				No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c				
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a				No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b				
7	Organizations that may receive deductible contributions under section 170(c).					
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a				No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b				
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c				No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e				No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f				No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g				
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h				
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8				
9	Sponsoring organizations maintaining donor advised funds.					
a	Did the organization make any taxable distributions under section 4966?	9a				
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b				
10	Section 501(c)(7) organizations. Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b				
11	Section 501(c)(12) organizations. Enter					
a	Gross income from members or shareholders.	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a				
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a				
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b				
c	Enter the aggregate amount of reserves on hand.	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a				No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b				

Part VI

Governance, Management, and Disclosure For each “Yes” response to lines 2 through 7b below, and for a “No” response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
1a	15		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	15
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990		
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	Yes
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed AL , AK , AZ , AR , CA , CO , CT , DC , FL , GA , IL , KS , KY , ME , MD , MA , MI , MN , MS , MO , NH , NJ , NM , NY , NC , ND , OH , OK , OR , PA , RI , SC , TN , UT , VA , WA , WV , WI
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. THE ORGANIZATION 820 FIRST STREET NE NO 510 WASHINGTON,DC 20002 (202) 408-1080

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DAVID DE FERRANTI BOARD CHAIR	1 00	X						0	0	0
(2) HENRY AARON BOARD MEMBER	1 00	X						0	0	0
(3) KEN APFEL BOARD MEMBER	1 00	X						0	0	0
(4) JAMES O GIBSON BOARD MEMBER	1 00	X						0	0	0
(5) FRANK MANKIEWICZ BOARD MEMBER	1 00	X						0	0	0
(6) WAYNE JORDAN BOARD MEMBER	1 00	X						0	0	0
(7) MARION PINES BOARD MEMBER	1 00	X						0	0	0
(8) JANO CABRERA BOARD MEMBER	1 00	X						0	0	0
(9) ROBERT D REISCHAUER BOARD MEMBER	1 00	X						0	0	0
(10) SUSAN SECHLER BOARD MEMBER	1 00	X						0	0	0
(11) WILLIAM J WILSON BOARD MEMBER	1 00	X						0	0	0
(12) HENRY A COLEMAN BOARD MEMBER	1 00	X						0	0	0
(13) ANTONIA HERNANDEZ BOARD MEMBER	1 00	X						0	0	0
(14) LYNN MCNAIR BOARD MEMBER	1 00	X						0	0	0
(15) PAUL RUDD BOARD MEMBER	1 00	X						0	0	0
(16) ROBERT GREENSTEIN PRESIDENT	40 00			X				197,998	0	20,710
(17) DEBRA SCHWARTZ VP FINANCE & OPERATIONS	38 00			X				146,590	0	20,899

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SCOTT BUNTON EXECUTIVE VICE PRESIDENT	40 00				X			190,724	0	10,884
(19) WARREN KRAFCHIK SENIOR VP - INT'L PROGRAMS	40 00				X			175,461	0	18,857
(20) SUSAN STEINMETZ SENIOR VP - PROGRAM MGMT	40 00				X			177,453	0	13,815
(21) ELLEN NISSENBAUM SENIOR VP - GOVT AFFAIRS	40 00					X		177,531	0	29,900
(22) NICHOLAS JOHNSON VP - STATE FISCAL POLICY	40 00					X		164,781	0	26,617
(23) LADONNA PAVETTI VP - FAMILY INCOME POLICY	40 00					X		172,365	0	22,631
(24) CHARLES MARR DIRECTOR - FEDERAL TAX POLICY	40 00					X		183,909	0	26,243
(25) JUDITH SOLOMON VP - HEALTH POLICY	40 00					X		162,357	0	22,433
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,749,169	0	212,989
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶11									

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year		
	(A) Name and business address	(B) Description of services	(C) Compensation
	LARRY HAAS 12 FALLS CHAPEL COURT POTOMAC, MD 20854	MEDIA CONSULTANT	263,680
	ACLARA GROUP INC 209 S OAK STREET FALLS CHURCH, VA 22046	POLICY CONSULTANT	218,313
	JUAN PABLO GUERRERO AMPARAN 1719 HORACIO APT 1301 MEXICO CITY D F 11510 MX	POLICY CONSULTANT	130,000
	COMMUNITY IT INNOVATORS INC 1330 U STREET NW STE 200 WASHINGTON, DC 20009	IT CONSULTANT	118,420
	JLD COMMUNICATIONS 2114 ROSLYN AVE FORESTVILLE, MD 20747	PRINTING SERVICES CONSULTANT	103,045
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶5		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	987,957				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	22,041,165				
	g	Noncash contributions included in lines 1a-1f \$ 101,679						
	h	Total. Add lines 1a-1f		23,029,122				
Program Service Revenue			Business Code					
	2a	CONTRACT INCOME	900099	625,115	625,115			
	b	SUBSCRIPTIONS & PUBLIC	511190	74,852	74,852			
	c	CONFERENCE & HONORARIA	611710	54,735	54,735			
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f		754,702				
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		712,373			712,373	
	4	Income from investment of tax-exempt bond proceeds . .						
	5	Royalties						
	6a	Gross rents	(i) Real	(ii) Personal				
	b	Less rental expenses						
	c	Rental income or (loss)						
	d	Net rental income or (loss)						
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
			27,377,669					
			27,516,868					
			-139,199					
	d	Net gain or (loss)		-139,199			-139,199	
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18	a					
	b	Less direct expenses	b					
	c	Net income or (loss) from fundraising events . .						
	9a	Gross income from gaming activities See Part IV, line 19	a					
	b	Less direct expenses	b					
	c	Net income or (loss) from gaming activities . .						
	10a	Gross sales of inventory, less returns and allowances	a					
	b	Less cost of goods sold	b					
c	Net income or (loss) from sales of inventory . .							
Miscellaneous Revenue		Business Code						
11a								
b								
c								
d	All other revenue							
e	Total. Add lines 11a-11d							
12	Total revenue. See Instructions		24,356,998	754,702	0	573,174		

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	2,986,671	2,986,671		
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	3,897,470	3,897,470		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	973,390	616,733	322,620	34,037
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	10,989,967	9,628,710	771,557	589,700
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	443,504	387,086	31,799	24,619
9	Other employee benefits	1,056,943	922,491	75,788	58,664
10	Payroll taxes	781,969	678,858	58,129	44,982
11	Fees for services (non-employees)				
a	Management				
b	Legal	81,354	70,689	10,665	
c	Accounting	81,124	1,700	79,424	
d	Lobbying	59,175	59,175		
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	2,551,171	2,490,355	34,963	25,853
12	Advertising and promotion				
13	Office expenses	521,058	435,987	52,952	32,119
14	Information technology	127,425	110,765	9,652	7,008
15	Royalties				
16	Occupancy	1,425,964	1,242,865	102,045	81,054
17	Travel	1,585,720	1,579,269	3,758	2,693
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	910,559	880,816	27,766	1,977
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	77,064	63,827	9,036	4,201
23	Insurance	20,001	2,620	17,381	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	DUES AND SUBSCRIPTIONS	127,584	116,743	4,228	6,613
b	EQUIPMENT PURCHASE	88,790	74,009	9,976	4,805
c	REPAIR & MAINTENANCE	45,621	32,574	8,120	4,927
d	TAXES & LICENSES	22,137	7,437	8,480	6,220
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	28,854,661	26,286,850	1,638,339	929,472
26	Joint costs. Check here ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			1,100	1	1,100
	2	Savings and temporary cash investments			1,834,093	2	2,670,218
	3	Pledges and grants receivable, net			25,763,912	3	21,936,266
	4	Accounts receivable, net			171,593	4	279,399
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			277,661	9	309,270
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a	1,083,655			
	b	Less: accumulated depreciation	10b	652,322	260,485	10c	431,333
	11	Investments—publicly traded securities			39,280,539	11	36,952,957
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
16	Total assets. Add lines 1 through 15 (must equal line 34)			67,589,383	16	62,580,543	
Liabilities	17	Accounts payable and accrued expenses			1,512,415	17	2,076,199
	18	Grants payable				18	
	19	Deferred revenue				19	24,332
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			1,512,415	26	2,100,531
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			23,844,038	27	24,236,925
	28	Temporarily restricted net assets			41,232,930	28	35,243,087
	29	Permanently restricted net assets			1,000,000	29	1,000,000
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			66,076,968	33	60,480,012
34	Total liabilities and net assets/fund balances			67,589,383	34	62,580,543	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	24,356,998
2	Total expenses (must equal Part IX, column (A), line 25)	2	28,854,661
3	Revenue less expenses Subtract line 2 from line 1	3	-4,497,663
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	66,076,968
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-1,099,293
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	60,480,012

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization CENTER ON BUDGET AND POLICY PRIORITIES	Employer identification number 52-1234565
--	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety Se**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	21,888,573	27,239,900	21,045,778	28,029,778	23,029,122	121,233,151
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	21,888,573	27,239,900	21,045,778	28,029,778	23,029,122	121,233,151
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						46,446,645
6 Public Support. Subtract line 5 from line 4						74,786,506

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	21,888,573	27,239,900	21,045,778	28,029,778	23,029,122	121,233,151
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,250,994	947,189	3,288,834	2,031,788	573,174	8,091,979
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						129,325,130

12 Gross receipts from related activities, etc (See instructions)

122,677,339

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14	57 830 %
15 Public Support Percentage for 2010 Schedule A, Part II, line 14	15	54 950 %

16a 33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

b 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part IIIPart III

Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage			
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15		
16 Public support percentage from 2010 Schedule A, Part III, line 15	16		

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17		
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18		
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization			
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization			
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions			

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

Additional Data

Software ID:
Software Version:
EIN: 52-1234565
Name: CENTER ON BUDGET AND POLICY PRIORITIES

Form 990, Special Condition Description:

Special Condition Description

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services
(Code) (Expenses \$ 1,906,585 including grants of \$) (Revenue \$ 6,481) FEDERAL & STATE HEALTH PROJECTS WORKS TO IMPROVE THE HEALTH OF LOW-INCOME FAMILIES AND INDIVIDUALS THROUGH RESEARCH, IMPROVEMENTS IN PROGRAM POLICIES AND OPERATIONS, AND OUTREACH STRATEGIES TO INCREASE CHILD AND FAMILY HEALTH INSURANCE COVERAGE
(Code) (Expenses \$ 597,601 including grants of \$ 91,972) (Revenue \$ 1,687) DC FISCAL POLICY INSTITUTE PERFORMS RESEARCH & ANALYSIS ON THE BUDGET, TAX POLICIES, & LOW-INCOME PROGRAMS OF THE DISTRICT OF COLUMBIA
(Code) (Expenses \$ 9,991,307 including grants of \$ 3,897,470) (Revenue \$ 28,465) INTERNATIONAL PROJECT HELPS DEVELOP THE CAPACITY OF NON-GOVERNMENTAL ORGANIZATIONS AROUND THE WORLD THAT WORK ON BUDGET AND TAX ISSUES AFFECTING THE POOR

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization CENTER ON BUDGET AND POLICY PRIORITIES	Employer identification number 52-1234565
--	--

Part I-A

Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1

Provide a description of the organization's direct and indirect political campaign activities on behalf of or in opposition to candidates for public office in Part IV

2

Political expenditures ▶ \$

3

Volunteer hours

Part I-B

Complete if the organization is exempt under section 501(c)(3).

1

Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$

2

Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$

3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a

Was a correction made? ☐ Yes ☐ No

b

If "Yes," describe in Part IV

Part I-C

Complete if the organization is exempt under section 501(c) except section 501(c)(3).

1

Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$

2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ \$

3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$

4

Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5

Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A

Check

☐

if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	55,307													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	405,348													
c	Total lobbying expenditures (add lines 1a and 1b)	460,655													
d	Other exempt purpose expenditures	28,394,006													
e	Total exempt purpose expenditures (add lines 1c and 1d)	28,854,661													
f	Lobbying nontaxable amount Enter the amount from the following table in both columns	1,000,000													
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g	Grassroots nontaxable amount (enter 25% of line 1f)	250,000													
h	Subtract line 1g from line 1a If zero or less, enter -0-	0													
i	Subtract line 1f from line 1c If zero or less, enter -0-	0													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) Total
2a Lobbying non-taxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	366,063	558,364	549,812	460,655	1,934,894
d Grassroots non-taxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	6,545	8,408	42,164	55,307	112,424

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i	Other activities? If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	2a	
a	Current year		
b	Carryover from last year		
c	Total		
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization
CENTER ON BUDGET AND POLICY PRIORITIES

Employer identification number

52-1234565

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4

Number of states where property subject to conservation easement is located ▶ _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1▶ \$ _____

(ii) Assets included in Form 990, Part X▶ \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1▶ \$ _____

b

Assets included in Form 990, Part X▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

- 3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other
- 4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV
- 5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No
- b

If "Yes," explain the arrangement in Part XIV and complete the following table
- c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	
- 2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No
- b

If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	20,440,582	18,421,097	15,203,245	20,121,571	
b Contributions				326,854	
c Investment earnings or losses	-244,781	2,019,485	3,217,852	-5,245,180	
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	20,195,801	20,440,582	18,421,097	15,203,245	

- 2

Provide the estimated percentage of the year end balance held as
- a

Board designated or quasi-endowment ▶ 95 050 %

b

Permanent endowment ▶ 4 950 %

c

Term endowment ▶
- 3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- (i)

unrelated organizations

(ii)

related organizations

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?
- | | | |
|--------|-----|----|
| | Yes | No |
| 3a(i) | | No |
| 3a(ii) | | No |
| 3b | | |

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		378,934	173,143	205,791
d Equipment		704,721	479,179	225,542
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				431,333

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	124,356,998
2	Total expenses (Form 990, Part IX, column (A), line 25)	28,854,661
3	Excess or (deficit) for the year Subtract line 2 from line 1	-4,497,663
4	Net unrealized gains (losses) on investments	-1,114,038
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	14,745
9	Total adjustments (net) Add lines 4 - 8	-1,099,293
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	-5,596,956

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	123,257,705
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a-1,114,038	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d14,745	
e	Add lines 2a through 2d	2e-1,099,293
3	Subtract line 2e from line 1	324,356,998
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c0
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	524,356,998

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	128,854,661
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d	2e0
3	Subtract line 2e from line 1	328,854,661
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c0
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	528,854,661

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	ENDOWMENT FUNDS WILL BE USED FOR LONG-TERM INSTITUTIONAL SUPPORT
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	THE CENTER FILES INFORMATION RETURNS AS REQUIRED THE CENTER BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE FINANCIAL STATEMENTS THERE ARE NO UNRECOGNIZED TAX BENEFITS OR LIABILITIES THAT NEED TO BE RECORDED
PART XI, LINE 8 - OTHER ADJUSTMENTS		GAIN ON DISPOSAL OF EQUIPMENT 14,745
PART XII, LINE 2D - OTHER ADJUSTMENTS		GAIN ON DISPOSAL OF EQUIPMENT 14,745

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Part V if additional space is needed.

[illegible]

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶	49
3	Enter total number of other organizations or entities ▶	0

Part III

[illegible]

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If " Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)*

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).*

☒ Yes

☐ No

Part V

Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information.

[illegible]

Additional Data

Software ID:

Software Version:

EIN: 52-1234565

Name: CENTER ON BUDGET AND POLICY PRIORITIES

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		CENTRAL AMERICA	SUPPORT TO BUDGET MONITORING IN LATIN AMERICA	90,000	WIRE			
		CENTRAL AMERICA	SUPPORT TO BUDGET MONITORING IN LATIN AMERICA	75,000	WIRE			
		EAST ASIA	SUPPORT TO BUDGET MONITORING IN CAMBODIA	20,550	WIRE			
		EAST ASIA	PROJECT SUPPORT GRANT	55,000	WIRE			
		EAST ASIA	PROJECT SUPPORT GRANT	82,000	WIRE			
		EUROPE	PROJECT SUPPORT GRANT	300,000	WIRE			
		NORTH AMERICA	GENERAL SUPPORT GRANT	219,000	WIRE			
		NORTH AMERICA	PROJECT SUPPORT GRANT	61,500	WIRE			
		SOUTH AMERICA	GENERAL SUPPORT GRANT	228,500	WIRE			
		SOUTH AMERICA	GENERAL SUPPORT GRANT	175,000	WIRE			
		SOUTH ASIA	PILOT SUPPORT TO BUDGET MONITORING IN INDIA	40,000	WIRE			
		SOUTH ASIA	PILOT SUPPORT TO BUDGET MONITORING IN INDIA	20,000	WIRE			
		SOUTH ASIA	PILOT SUPPORT TO BUDGET MONITORING IN INDIA	55,000	WIRE			
		SOUTH ASIA	PILOT PROJECT GRANT	25,000	WIRE			
		SOUTH ASIA	PROJECT SUPPORT GRANT	100,000	WIRE			
		SOUTH ASIA	PILOT PROJECT SUPPORT GRANT	30,000	WIRE			
		SUB-SAHARAN AFRICA	SUPPORT TO BUDGET MONITORING IN TANZANIA	113,000	WIRE			
		SUB-SAHARAN AFRICA	SUPPORT TO BUDGET MONITORING IN GHANA	90,000	WIRE			
		SUB-SAHARAN AFRICA	SUB-NATIONAL BUDGET TRANSPARENCY IN MALI	70,000	WIRE			
		SUB-SAHARAN AFRICA	GENERAL SUPPORT GRANT	200,000	WIRE			
		SUB-SAHARAN AFRICA	PROJECT SUPPORT GRANT	75,000	WIRE			
		SUB-SAHARAN AFRICA	AFRICA PROJECT SUPPORT GRANT	90,000	WIRE			
		SUB-SAHARAN AFRICA	AFRICA PROJECT SUPPORT GRANT	63,000	WIRE			
		SUB-SAHARAN AFRICA	AFRICA PROJECT SUPPORT GRANT	80,000	WIRE			
		SUB-SAHARAN AFRICA	GENERAL SUPORT GRANT	25,000	WIRE			
		SUB-SAHARAN AFRICA	PROJECT SUPPORT GRANT	50,000	WIRE			
		SUB-SAHARAN AFRICA	PROJECT SUPPORT GRANT	150,000	WIRE			
		SUB-SAHARAN AFRICA	SUPPORT TO BUDGET MONITORING IN UGANDA	83,000	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	24,829	WIRE			
		CENTRAL AMERICA	PI PROJECT SUPPORT GRANT	100,000	WIRE			
		EAST ASIA	PI PROJECT SUPPORT GRANT	45,000	WIRE			
		EAST ASIA	OBI PROJECT SUPPORT GRANT	20,125	WIRE			
		EAST ASIA	OBI PROJECT SUPPORT GRANT	47,703	WIRE			
		EAST ASIA	PI PROJECT SUPPORT GRANT	80,000	WIRE			
		EUROPE	OBI PROJECT SUPPORT GRANT	50,000	WIRE			
		RUSSIA & THE NEWLY INDEPENDENT STATES	OBI PROJECT SUPPORT GRANT	24,969	WIRE			
		SOUTH AMERICA	OBI PROJECT SUPPORT GRANT	49,325	WIRE			
		SOUTH AMERICA	OBI PROJECT SUPPORT GRANT	25,000	WIRE			
		SOUTH AMERICA	PI PROJECT SUPPORT GRANT	155,000	WIRE			
		SOUTH AMERICA	PI PROJECT SUPPORT GRANT	200,000	WIRE			
		SOUTH ASIA	PI PROJECT SUPPORT GRANT	100,000	WIRE			
		SOUTH ASIA	PI PROJECT SUPPORT GRANT	57,000	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	23,939	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	24,216	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	20,875	WIRE			
		SUB-SAHARAN AFRICA	PI PROJECT SUPPORT GRANT	120,000	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	13,500	WIRE			
		SUB-SAHARAN AFRICA	PI PROJECT SUPPORT GRANT	26,000	WIRE			
		SUB-SAHARAN AFRICA	OBI PROJECT SUPPORT GRANT	24,440	WIRE			

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
CENTER ON BUDGET AND POLICY PRIORITIES

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public
Inspection

Employer identification number
52-1234565

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

58

3

Enter total number of other organizations listed in the line 1 table

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 EACH U S RECIPIENT OF GRANT FUNDS IS REQUIRED TO PROVIDE ANNUAL NARRATIVES AND FINANCIAL REPORTS THE ORGANIZATION RECEIVING GRANT FUNDS IS ALSO REQUIRED TO PROVIDE COPIES OF ITS ANNUAL AUDITED REPORTS IN ADDITION, CBPP STAFF HAVE REGULAR TELEPHONE CONVERSATIONS WITH RECIPIENTS TO MONITOR PROGRESS

Software ID:

Software Version:

EIN: 52-1234565

Name: CENTER ON BUDGET AND POLICY PRIORITIES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTER FOR CIVIL JUSTICE320 SOUTH WASHINGTON 2ND FLOOR SAGINAW, MI 48607	38-1859780	501(C)(3)	25,000				GENERAL SUPPORT
CONNECTICUT VOICES FOR CHILDREN33 WHITNEY AVENUE NEW HAVEN, CT 06510	06-1435280	501(C)(3)	20,000				GENERAL SUPPORT
COLORADO CENTER ON LAW AND POLICY789 SHERMAN STREET SUITE 300 DENVER, CO 80203	84-1264154	501(C)(3)	45,000				SFAI CAPACITY GRANT-ANALYSIS
GEORGIA BUDGET AND POLICY INSTITUTE100 EDGEWOOD AVENUE SUITE 1040 ATLANTA, GA 30303	55-0860376	501(C)(3)	52,425				STATE POLICY FELLOW
GEORGIA BUDGET AND POLICY INSTITUTE100 EDGEWOOD AVENUE SUITE 1040 ATLANTA, GA 30303	55-0860376	501(C)(3)	12,000				SFAI CAPACITY GRANT-DEVELOPMENT/COMMUNICATIONS
FLORIDA CENTER FOR FISCAL AND ECONOMIC POLICY545 EAST TENNESSEE ST STE 100A TALLAHASSEE, FL 32308	51-0549880	501(C)(3)	30,000				PROJECT SUPPORT-STATE FISCAL ANALYSIS
CALIFORNIA BUDGET PROJECT 1107 9TH STREET SUITE 310 SACRAMENTO, CA 95814	68-0376784	501(C)(3)	89,000				SFAI CAPACITY GRANT
GEORGIA BUDGET AND POLICY INSTITUTE100 EDGEWOOD AVENUE SUITE 1040 ATLANTA, GA 30303	55-0860376	501(C)(3)	31,700				STATE POLICY FELLOW
CENTER FOR PUBLIC POLICY PRIORITIES900 LYDIA STREET AUSTIN, TX 78702	74-2898197	501(C)(3)	91,786				STATE POLICY FELLOW
GEORGIA BUDGET AND POLICY INSTITUTE100 EDGEWOOD AVENUE SUITE 1040 ATLANTA, GA 30303	55-0860376	501(C)(3)	76,800				SFAI CAPACITY GRANT-DEVELOPMENT/COMMUNICATIONS
CENTER FOR PUBLIC POLICY PRIORITIES900 LYDIA STREET AUSTIN, TX 78702	74-2898197	501(C)(3)	53,000				SFAI CAPACITY GRANT-COMMUNICATIONS
CHILDRENS ACTION ALLIANCE 4001 NORTH THIRD STREET SUITE 160 PHOENIX, AZ 85012	86-0594785	501(C)(3)	50,000				SFAI RENEWAL
MARYLAND ASSOCIATIONS OF NONPROFITS 190 WEST OSTEND STREET SUITE 201 BALTIMORE, MD 21230	52-1749231	501(C)(3)	20,000				PROJECT SUPPORT-STATE FISCAL ANALYSIS
COLORADO CENTER ON LAW AND POLICY789 SHERMAN STREET SUITE 300 DENVER, CO 80203	84-1264154	501(C)(3)	75,000				GENERAL SUPPORT
FISCAL POLICY INSTITUTEONE LEAR JET LANE LATHAM, NY 12110	14-1737256	501(C)(3)	85,000				SFAI CAPACITY GRANT
MARYLAND ASSOCIATION OF NONPROFIT ORGANIZATIONS 190 WEST OSTEND STREET SUITE 201 BALTIMORE, MD 21230	04-3346273	501(C)(3)	50,000				SFAI RENEWAL
OREGON CENTER FOR PUBLIC POLICY204 N FIRST STREET SUITE C PO BOX 7 7 SILVERTON, OR 973810007	93-1186075	501(C)(3)	36,500				SFAI CAPACITY GRANT-DEVELOPMENT
OREGON CENTER FOR PUBLIC POLICY204 N FIRST STREET SUITE C PO BOX 7 7 SILVERTON, OR 973810007	93-1186075	501(C)(3)	100,000				SFAI RENEWAL
OREGON CENTER FOR PUBLIC POLICY204 N FIRST STREET SUITE C PO BOX 7 7 SILVERTON, OR 973810007	93-1186075	501(C)(3)	75,000				GENERAL SUPPORT
KEYSTONE RESEARCH CENTER412 NORTH THIRD STREET HARRISBURG, PA 17101	25-1776998	501(C)(3)	51,000				SFAI CAPACITY GRANT-OUTREACH

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LOUISIANA ASSOCIATION OF NONPROFIT ORGANIZATIONSPO BOX 66558 BATON ROUGE, LA 70896	72-1444119	501(C)(3)	27,000				SFAI CAPACITY GRANT-OUTREACH
LOUISIANA ASSOCIATION OF NONPROFIT ORGANIZATIONS 8281 GOODWOOD BLVD PO BOX 66558 BATON ROUGE, LA 70806	72-1444119	501(C)(3)	62,000				PROJECT SUPPORT-STATE FISCAL ANALYSIS
NEW MEXICO VOICES FOR CHILDREN2340 ALAMO SE STE 120 ALBUQUERQUE, NM 87106	85-0348301	501(C)(3)	62,000				SFAI CAPACITY GRANT-OUTREACH
OKLAHOMA POLICY INSTITUTE2340 ALAMO SE STE 120 ALBUQUERQUE, NM 87106	33-1178624	501(C)(3)	30,000				GENERAL SUPPORT
NORTH CAROLINA JUSTICE CENTER224 S DAWSON STREET RALEIGH, NC 27611	56-1348186	501(C)(3)	86,000				GENERAL SUPPORT/SFAI CAPACITY GRANT
NORTH CAROLINA JUSTICE CENTER224 S DAWSON STREET RALEIGH, NC 27611	56-1348186	501(C)(3)	47,000				STATE POLICY FELLOW
HOPE ENTERPRISE CORPORATION CO MISSISSIPPI ECONOMIC POLICY CENTER4 OLD RIVER PLACE JACKSON, MS 39202	64-0851798	501(C)(3)	35,000				STATE POLICY FELLOW
JEWS UNITED FOR JUSTICE2027 MASSACHUSETTS AVE 3RD FLOOR WASHINGTON, DC 20036	52-2346578	501(C)(3)	91,971				DEFEAT POVERTY DC CAMPAIGN
MASSACHUSETTS LAW REFORM INSTITUTE99 CHAUNCEY ST STE 500 BOSTON, MA 02111	04-6004303	501(C)(3)	25,000				GENERAL SUPPORT
POVERTY INSTITUTE AT RHODE ISLAND COLLEGE600 MT PLEASANT AVENUE PROVIDENCE, RI 02908	32-0295517	501(C)(3)	40,000				SFAI CAPACITY BUILDING
NEBRASKA APPLESEED CENTER FOR LAW IN THE PUBLIC INTEREST941 O STREET LINCOLN, NE 68508	47-0798343	501(C)(3)	10,000				GENERAL SUPPORT
PUBLIC CITIZENS FOR CHILDREN AND YOUTH7 BENJAMIN FRANKLIN PKWY 6TH FLR PHILADELPHIA, PA 19103	23-2137461	501(C)(3)	10,000				GENERAL SUPPORT
MISSOURI BUDGET PROJECT3534 WASHINGTON AVENUE ST LOUIS, MO 63103	26-0062334	501(C)(3)	44,000				GENERAL SUPPORT/SFAI CAPACITY GRANT-COMMUNICATIONS
MINNESOTA COUNCIL OF NON PROFITS2314 UNIVERSITY AVE WEST SUITE 20 ST PAUL, MN 55114	36-3501477	501(C)(3)	80,000				GENERAL SUPPORT
NEW HAMPSHIRE FISCAL POLICY INSTITUTE11 DEPOT STREET 2ND FLOOR CONCORD, NH 03301	27-0841484	501(C)(3)	61,000				GENERAL SUPPORT/SFAI CAPACITY GRANT
MISSISSIPI ECONOMIC POLICY CENTER4 OLD RIVER PLACE SUITE A JACKSON, MS 39202	64-0851798	501(C)(3)	75,000				SFAI RENEWAL
MAINE CENTER FOR ECONOMIC POLICY 66 WINTHROP STREET PO BOX 437 AUGUSTA, ME 04330	22-3317572	501(C)(3)	20,000				GENERAL SUPPORT
MAINE CENTER FOR ECONOMIC POLICY 66 WINTHROP STREET PO BOX 437 AUGUSTA, ME 04330	22-3317572	501(C)(3)	75,000				SFAI CAPACITY GRANT-COMMUNICATIONS
MAINE CENTER FOR ECONOMIC POLICY 66 WINTHROP STREET PO BOX 437 AUGUSTA, ME 04330	22-3317572	501(C)(3)	75,000				SFAI RENEWAL
PUBLIC ASSETS INSTITUTEPO BOX 942 MONTPELIER, VT 05601	16-1703662	501(C)(3)	60,000				SFAI CAPACITY GRANT-ANALYSIS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MAINE EQUAL JUSTICE PARTNERS 126 SEWALL STREET AUGUSTA, ME 04330	04-3346273	501(C)(3)	30,000				GENERAL SUPPORT
MASSACHUSETTS BUDGET AND POLICY CENTER 15 COURT SQUARE SUITE 700 BOSTON, MA 02108	04-2967537	501(C)(3)	40,000				GENERAL SUPPORT
MASSACHUSETTS BUDGET AND POLICY CENTER 15 COURT SQUARE SUITE 700 BOSTON, MA 02108	04-2967537	501(C)(3)	57,000				SFAI CAPACITY GRANT-COMMUNICATIONS
MICHIGAN LEAGUE FOR HUMAN SERVICES 1115 SOUTH PENNSYLVANIA AVE SUITE 202 LANSING, MI 48912	38-1360557	501(C)(3)	25,000				GENERAL SUPPORT
MICHIGAN LEAGUE FOR HUMAN SERVICES 1115 SOUTH PENNSYLVANIA AVE SUITE 202 LANSING, MI 48912	38-1360557	501(C)(3)	63,300				STATE POLICY FELLOW
WASHINGTON STATE BUDGET AND POLICY CENTER 1402 THIRD AVENUE STE 1215 SEATTLE, WA 98101	72-1612982	501(C)(3)	40,000				SFAI CAPACITY GRANT-OUTREACH
NEW JERSEY POLICY PERSPECTIVE 137 HANOVER STREET TRENTON, NJ 08618	22-3492715	501(C)(3)	75,000				GENERAL SUPPORT
NEW JERSEY POLICY PERSPECTIVE 137 HANOVER STREET TRENTON, NJ 08618	22-3492715	501(C)(3)	56,000				SFAI CAPACITY BUILDING
POLICY MATTERS OHIO 3631 PERKINS AVE SUITE 4C -EAST CLEVELAND, OH 44114	34-1921881	501(C)(3)	65,000				SFAI CAPACITY GRANT-COMMUNICATIONS
THE COMMONWEALTH INSTITUTE FOR FISCAL ANALYSIS 1716 EAST FRANKLIN ST RICHMOND, VA 23223	27-1598303	501(C)(3)	51,000				GENERAL SUPPORT/SFAI CAPACITY GRANT
THE COMMONWEALTH INSTITUTE FOR FISCAL ANALYSIS 1716 EAST FRANKLIN ST RICHMOND, VA 23223	27-1598303	501(C)(3)	91,000				STATE POLICY FELLOW
IOWA POLICY PROJECT 20 E MARKET STREET IOWA CITY, IA 52245	42-1512708	501(C)(3)	52,000				SFAI CAPACITY BUILDING
VOICES FOR ILLINOIS CHILDREN 208 S LASALLE ST STE 1490 CHICAGO, IL 60604	34-1941907	501(C)(3)	50,000				SFAI RENEWAL
VOICES FOR ILLINOIS CHILDREN 208 S LASALLE ST STE 1490 CHICAGO, IL 60604	36-3480909	501(C)(3)	5,670				WEBSITE RE-DESIGN
VOICES FOR ILLINOIS CHILDREN 208 S LASALLE ST STE 1490 CHICAGO, IL 60604	36-3480909	501(C)(3)	62,000				SFAI CAPACITY GRANT-ANALYSIS
WASHINGTON STATE BUDGET AND POLICY CENTER 1402 THIRD AVENUE STE 1215 SEATTLE, WA 98101	72-1612982	501(C)(3)	50,350				SFAI CAPACITY GRANT-OUTREACH
WEST VIRGINIA CENTER ON BUDGET AND POLICY 723 KANAWHA BLVD E STE 300 CHARLESTON, WV 253012727	56-2653132	501(C)(3)	15,000				GENERAL SUPPORT
WISCONSIN COUNCIL ON CHILDREN AND FAMILIES 555 WEST WASHINGTON AVE STE 200 MADISON, WI 53703	39-0806301	501(C)(3)	50,000				GENERAL SUPPORT

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization CENTER ON BUDGET AND POLICY PRIORITIES	Employer identification number 52-1234565
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Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
☐ First-class or charter travel		
☐ Travel for companions		
☐ Tax idemnification and gross-up payments		
☐ Discretionary spending account		
☐ Housing allowance or residence for personal use		
☐ Payments for business use of personal residence		
☐ Health or social club dues or initiation fees		
☐ Personal services (e g , maid, chauffeur, chef)		
1b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
☐ Compensation committee		
☐ Independent compensation consultant		
☐ Form 990 of other organizations		
☐ Written employment contract		
☒ Compensation survey or study		
☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a Receive a severance payment or change-of-control payment?		No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		No
c Participate in, or receive payment from, an equity-based compensation arrangement?		No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a The organization?		No
b Any related organization?		No
If "Yes," to line 5a or 5b, describe in Part III		
6 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a The organization?		No
b Any related organization?		No
If "Yes," to line 6a or 6b, describe in Part III		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III		No
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ROBERT GREENSTEIN	(i)	192,998	5,000	0	13,240	7,470	218,708	0
	(ii)	0	0	0	0	0	0	0
(2) DEBRA SCHWARTZ	(i)	146,240	350	0	8,978	11,921	167,489	0
	(ii)	0	0	0	0	0	0	0
(3) SCOTT BUNTON	(i)	190,374	350	0	9,222	1,662	201,608	0
	(ii)	0	0	0	0	0	0	0
(4) WARREN KRAFCHIK	(i)	175,111	350	0	11,598	7,259	194,318	0
	(ii)	0	0	0	0	0	0	0
(5) SUSAN STEINMETZ	(i)	177,103	350	0	12,237	1,578	191,268	0
	(ii)	0	0	0	0	0	0	0
(6) ELLEN NISSENBAUM	(i)	177,181	350	0	12,358	17,542	207,431	0
	(ii)	0	0	0	0	0	0	0
(7) NICHOLAS JOHNSON	(i)	164,431	350	0	10,985	15,632	191,398	0
	(ii)	0	0	0	0	0	0	0
(8) LADONNA PAVETTI	(i)	162,015	10,350	0	8,469	14,162	194,996	0
	(ii)	0	0	0	0	0	0	0
(9) CHARLES MARR	(i)	173,559	10,350	0	8,671	17,572	210,152	0
	(ii)	0	0	0	0	0	0	0
(10) JUDITH SOLOMON	(i)	162,007	350	0	7,800	14,633	184,790	0
	(ii)	0	0	0	0	0	0	0
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2011

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
CENTER ON BUDGET AND POLICY PRIORITIES

Employer identification number
52-1234565

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	1	101,679	FMV ON DATE OF DONATION
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ►()				
27 Other ►()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	Yes	No
b	If "Yes," describe the arrangement in Part II		No
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	Yes	No
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	Yes	No
b	If "Yes," describe in Part II		
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

Part III

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
METHOD FOR DETERMINING NUMBER OF CONTRIBUTORS	PART I, COLUMN (B)	STOCK SHARES WERE CONTRIBUTED BY PRICE CHARITIES IN 2011

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
► **Attach to Form 990 or 990-EZ.**

OMB No 1545-0047

2011**Open to Public
Inspection**Name of the organization
CENTER ON BUDGET AND POLICY PRIORITIES**Employer identification number**

52-1234565

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	A DRAFT OF THE FORM 990 IS SUBMITTED TO THE GOVERNING BODY BEFORE THE ORGANIZATION'S PRESIDENT SIGNS IT AND SUBMITS IT TO THE IRS
	FORM 990, PART VI, SECTION B, LINE 12C	CONFLICT OF INTEREST FORMS ARE REQUIRED TO BE COMPLETED ANNUALLY BY ALL STAFF AND BOARD MEMBERS THE HR MANAGER AND ADMINISTRATIVE BOARD LIAISON MONITOR TO ENSURE THESE FORMS ARE COMPLETED AND FOLLOW UP WITH STAFF AND BOARD, RESPECTIVELY, IF FORMS ARE MISSING
	FORM 990, PART VI, SECTION B, LINE 15	EXECUTIVE COMMITTEE OF THE BOARD REVIEWS AND APPROVES COMPENSATION OF THE PRESIDENT AND KEY EMPLOYEES BASED ON MARKET COMPARISONS THE COMMITTEE'S DECISIONS ARE DOCUMENTED A REVIEW OF COMPENSATION WAS CONDUCTED IN 2010
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -1,114,038 GAIN ON DISPOSAL OF EQUIPMENT 14,745 TOTAL TO FORM 990, PART XI, LINE 5 -1,099,293
	FORM 990, PART XII, LINE 2C	THE ORGANIZATION HAS NOT CHANGED ITS AUDIT OVERSIGHT PROCESS OR PROCESS OF SELECTION OF AN INDEPENDENT ACCOUNTANT DURING THE TAX YEAR

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2011

Attachment
Sequence No 179

Department of the Treasury
Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return CENTER ON BUDGET AND POLICY PRIORITIES	Business or activity to which this form relates FORM 990 PAGE 10	Identifying number 52-1234565
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Part I Election to Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7 Listed property Enter the amount from line 29	7		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9 Tentative deduction Enter the smaller of line 5 or line 8	9		
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10		
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	59,558

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A		
17 MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	59,558
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)					
43 Amortization of costs that began before your 2011 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	