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HURRICANE SANDY

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation THE ROBERT W. WILSON CHARITABLE TRUST		A Employer identification number 51-6536168						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (718) 748-6113						
C/O ROBERT W. WILSON, 520 83RD ST. City or town, state, and ZIP code BROOKLYN, NY 11209		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
G Check all that apply: <table style="display: inline-table; vertical-align: top;"> <tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr> <tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr> <tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr> </table>			<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 38,517,102. J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	33,082,790.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	2,594.	2,615.		ATCH 1
4	Dividends and interest from securities	373,224.	385,214.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	3,728,094.			
b	Gross sales price for all assets on line 6a	101,619,081.			
7	Capital gain-net income (from Part IV, line 2)		25,588,121.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances	2,339,600.			
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-1,599,919.	-168,749.		ATCH 3
12	Total. Add lines 1 through 11	35,586,783.	25,807,201.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 4	97,023.			97,023.
b	Accounting fees (attach schedule) ATCH 5	284,375.	85,313.		199,062.
c	Other professional fees (attach schedule) *	72,585.	72,585.		
17	Interest. ATTACHMENT 7	307.	17,888.		
18	Taxes (attach schedule) (see instructions) **	284,388.	39,469.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 9	1,401.	1,366.		35.
24	Total operating and administrative expenses. Add lines 13 through 23	740,079.	216,621.		296,120.
25	Contributions, gifts, grants paid	39,355,704.			39,355,704.
26	Total expenses and disbursements. Add lines 24 and 25	40,095,783.	216,621.	0	39,651,824.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-4,509,000.			
b	Net investment income (if negative, enter -0-)		25,590,580.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

*ATCH 6 JSA ** ATCH 8

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		7,030,997.	12,205,067.	12,205,067.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule),				
	b	Investments - corporate stock (attach schedule) ATCH 10		35,324,643.	22,515,765.	22,515,765.
	c	Investments - corporate bonds (attach schedule),				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) ATCH 11		8,942,701.	3,796,270.	3,796,270.
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		51,298,341.	38,517,102.	38,517,102.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		51,298,341.	38,517,102.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		51,298,341.	38,517,102.	
	31	Total liabilities and net assets/fund balances (see instructions)		51,298,341.	38,517,102.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,298,341.
2	Enter amount from Part I, line 27a	2	-4,509,000.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	46,789,341.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 12	5	8,272,239.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,517,102.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	25,588,121.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	50,302,074.	59,392,683.	0.846941
2009	45,139,037.	85,456,081.	0.528213
2008	46,096,029.	147,386,498.	0.312756
2007	55,108,768.	163,511,740.	0.337032
2006	76,243,434.	148,948,225.	0.511879
2 Total of line 1, column (d)			2 2.536821
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.507364
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 49,094,827.
5 Multiply line 4 by line 3			5 24,908,948.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 255,906.
7 Add lines 5 and 6			7 25,164,854.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 39,651,824.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . .			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	255,906.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		2	
3 Add lines 1 and 2		3	255,906.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	255,906.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	235,153.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	200,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	435,153.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	179,247.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 179,247. Refunded <input type="checkbox"/> <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of ROBERT W. WILSON Telephone no 718-748-6113 Located at 520 83RD ST. # 1R BROOKLYN, NY ZIP + 4 11209			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> 2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/> 3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/> 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 15		453,983.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	30,887,179.
b	Average of monthly cash balances	1b	9,284,248.
c	Fair market value of all other assets (see instructions)	1c	9,671,037.
d	Total (add lines 1a, b, and c)	1d	49,842,464.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	49,842,464.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	747,637.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	49,094,827.
6	Minimum investment return. Enter 5% of line 5	6	2,454,741.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,454,741.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	255,906.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	255,906.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,198,835.
4	Recoveries of amounts treated as qualifying distributions	4	136.
5	Add lines 3 and 4	5	2,198,971.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,198,971.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	39,651,824.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	39,651,824.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	255,906.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	39,395,918.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,198,971.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 <u>09</u> , 20 <u>08</u> , 20 <u>07</u>				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007 24,271,558.				
c From 2008 46,096,029.				
d From 2009 45,139,037.				
e From 2010 50,466,921.				
f Total of lines 3a through e	165,973,545.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>39,651,824.</u>				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)	39,651,824.			
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011	2,198,971.			2,198,971.
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	203,426,398.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	33,082,790.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	170,343,608.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008 35,085,826.				
c Excess from 2009 45,139,037.				
d Excess from 2010 50,466,921.				
e Excess from 2011 39,651,824.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2011

(b) 2010

(c) 2009

(d) 2008

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT W. WILSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE 2			GENERAL PURPOSE	39,355,704.
Total			▶ 3a	39,355,704.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,594.	
4 Dividends and interest from securities			14	373,224.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,728,094.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATTACHMENT 16				-1,599,919.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				2,503,993.	
13 Total. Add line 12, columns (b), (d), and (e)					2,503,993.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Robert W. Elson Date 11/19/12

Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

GARY S. CASTLE

~~Preparer's signature~~

Date _____

Date 11/19/12

Check ☐ if self-employed

PTIN

P00037773

Firm's name ► ANCHIN BLOCK & ANCHIN LLP

Firm's EIN ► 13-0436940

Firm's address ► 1375 BROADWAY
NEW YORK, NY

10018-7001

Phone no 212-840-3456

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization

THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number

51-6536168

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number
51-6536168**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 14,163,245.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 4,565,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 8,429,545.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 325,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 2,600,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 3,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number

51-6536168

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MARKETABLE SECURITIES VALUED AT THE AVERAGE OF HIGHEST AND LOWEST SELLING PRICE ON THE DATE OF CONTRIBUTION- SEE SCHEDULE 3	\$ 14,163,245.	VAR 2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	CONTRIBUTION OF MERRILL LYNCH BROKERAGE ACCOUNT.	\$ 4,565,000.	03/22/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	PRIVATELY-HELD PARTNERSHIP INTEREST IN MARK EQUITY PARTNERS, L.P.	\$ 8,429,545.	07/01/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	CONTRIBUTION OF MERRILL LYNCH BROKERAGE ACCOUNT.	\$ 325,000.	05/05/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	CONTRIBUTION OF MERRILL LYNCH BROKERAGE ACCOUNT.	\$ 2,600,000.	10/06/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number

51-6536168

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,952,230.		INVESTMENT IN KINGDON PROPERTY TYPE: SECURITIES 5,526,133.				P	VAR 426,097.	VAR
4,379.		CLASS ACTION PROPERTY TYPE: SECURITIES				P	VAR 4,379.	VAR
16569842.		PUBLIC TRADED SECURITIES - PERSHING PROPERTY TYPE: SECURITIES 15870152.				P	VAR 699,690.	VAR
13237269.		PUBLIC TRADED SECUR. LE NOBEL HAYWOOD PROPERTY TYPE: SECURITIES 11895201.				P	VAR 1,342,068.	VAR
11496498.		PUBLIC TRADED SECURITIES - MERRILL LYNCH PROPERTY TYPE: SECURITIES 11455156.				P	VAR 41,342.	VAR
27502607.		PUBLIC TRADED SECURITIES - HOWE PROPERTY TYPE: SECURITIES 26288088.				P	VAR 1,214,519.	VAR
12736356.		DONOR'S APPRECIATION TAXED ON STOCK SALE PROPERTY TYPE: SECURITIES				D	VAR 12736356.	VAR
		THRU MARK EQUITY PRT LP EIN #13-3466268 PROPERTY TYPE: SECURITIES 579,867.				P	VAR -579,867.	VAR
2,213,537.		THRU MARK EQUITY PRT LP EIN #13-3466268 PROPERTY TYPE: SECURITIES				P	VAR 2,213,537.	VAR
6,908,953.		1,001,000 SH ALL AMERICAN GROUP PROPERTY TYPE: SECURITIES 2,343,953.				D	VAR 4,565,000.	03/22/2011
955,530.		43,200 SH EPICOR SOFTWARE PROPERTY TYPE: SECURITIES 630,530.				D	VAR 325,000.	05/05/2011
4,041,880.		123,000 SH APAC CUSTOMER SERVICES PROPERTY TYPE: SECURITIES 1,441,880.				D	VAR 2,600,000.	10/06/2011
TOTAL GAIN(LOSS)							<u>25588121.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	2,594.	2,594.
MARK EQUITY PARTNERS LP EIN #13-3466268		21.
TOTAL	<u>2,594.</u>	<u>2,615.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS FROM CORPORATE STOCK	373,224.	373,224.
MARK EQUITY PARTNERS LP EIN 13-3466268		11,990.
TOTAL	<u>373,224.</u>	<u>385,214.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
RECOVERY OF PREVIOUS YEAR'S QUALIFYING GRANT DISTRIBUTIONS	136.	19.
FOREIGN CURRENCY GAIN	19.	-18,020.
MARK EQUITY PARTNERS L.P. EIN 13-3466268	-1,449,326.	
JOHN L. STEWART PARTNERSHIP EIN 13-3514512	-150,748.	-150,748.
TOTALS	<u>-1,599,919.</u>	<u>-168,749.</u>

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES IN CONNECTION WITH FOUNDATION MATTERS	97,023.			97,023.
TOTALS	<u>97,023.</u>			<u>97,023.</u>

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION & CONSULTING FEES	284,375.	85,313.		199,062.
TOTALS	<u>284,375.</u>	<u>85,313.</u>		<u>199,062.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	72,585.	72,585.
TOTALS	<u>72,585.</u>	<u>72,585.</u>

ATTACHMENT 7

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST EXPENSE	307.	307.
MARK EQUITY PARTNERS L.P. EIN #13-3466268		17,581.
TOTALS	<u>307.</u>	<u>17,888.</u>

ATTACHMENT 8

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN INCOME TAX WITHHELD	39,388.	39,388.
FEDERAL EXCISE TAXES ON NET INVESTMENT INCOME	245,000.	
FOREIGN INCOME TAX THRU MARK EQUITY PARTNERS LP		81.
TOTALS	<u>284,388.</u>	<u>39,469.</u>

ATTACHMENT 9

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MISCELLANEOUS	47.	12.	35.
BANK CHARGES	365.	365.	
CUSTODY FEES	989.	989.	
TOTALS	<u>1,401.</u>	<u>1,366.</u>	<u>35.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED SCHEDULE 1	22,515,765.	22,515,765.
TOTALS	<u>22,515,765.</u>	<u>22,515,765.</u>

ATTACHMENT 11

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT IN THE JOHN L. STEWART PARTNERSHIP I, L.P.	2,816,051.	2,816,051.
INVESTMENT IN M. KINGDON OFFSHORE	NONE	NONE
INVESTMENT IN MARK EQUITY	980,219.	980,219.
TOTALS	<u>3,796,270.</u>	<u>3,796,270.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED LOSS ON INVESTMENTS CARRIED
AT MARKET VALUE

8,272,239.

TOTAL

8,272,239.

ATTACHMENT 13FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: SEE SCHEDULE 4
GRANTEE'S ADDRESS:
CITY, STATE & ZIP:
GRANT DATE:
GRANT AMOUNT:
GRANT PURPOSE:
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS:
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT W WILSON 520 83RD STREET BROOKLYN, NY 11209	TRUSTEE 10.00	0	0	0
GRAND TOTALS		0	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	ACCTG, TAX, CONSULTG	284,375.
CHIEFTAIN CAPITAL MANAGEMENT 12 EAST 49TH ST NEW YORK, NY 10022	INVESTMENT ADVISORS	72,585.
BAKER & MCKENZIE LLP 1114 AVENUE OF THE AMERICAS NEW YORK, NY 10036	LEGAL	97,023.
	TOTAL COMPENSATION	<u>453,983.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME	
				AMOUNT	
FOREIGN CURRENCY GAIN			14	19.	
PARTNERSHIP (LOSS)			18	-1,600,074.	
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS			14	136.	
TOTALS				<u>-1,599,919.</u>	

Report date: March 1, 2012

Page 1

Company 6/ All Brokers Portfolio Summary Report for All Issues cut off at Settlement date of 12/31/11

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
Affymax Inc. AFY	8,555	\$62,447.85	\$56,548.55	\$5,899.30-	\$5,899.30-	\$0.00	\$0.00
Akita Drilling Ltd AKTAF	85,000	\$702,141.98	\$821,499.46	\$119,357.48	\$0.00	\$0.00	\$119,357.48
Alliance Fiber Optic Prod.APOP	110,000	\$763,869.17	\$842,599.98	\$78,730.81	\$27,655.01-	\$0.00	\$106,385.83
Amazon.Com Inc. AMZN	1,339	\$63,987.13	\$231,780.91	\$167,793.78	\$0.00	\$0.00	\$167,793.78
Anderson Energy Ltd. AXLEFF	1,100,000	\$1,339,857.95	\$567,599.97	\$772,257.98-	\$347,334.01-	\$0.00	\$424,923.97-
Arm Holdings ARMHF	48,374	\$152,434.70	\$445,771.26	\$293,336.56	\$0.00	\$0.00	\$293,336.56
Aruba Networks Inc. ARUN	8,417	\$113,148.81	\$155,882.84	\$42,734.03	\$0.00	\$0.00	\$42,734.03
ASOS PLC ASOMF	5,397	\$49,403.17	\$103,836.12	\$54,432.95	\$0.00	\$0.00	\$54,432.95
BCR Inc. BCR	25,000	\$798,571.49	\$1,041,749.95	\$243,178.46	\$16,125.48	\$0.00	\$227,052.98
Bio-Reference Labs BRLLI	55,000	\$761,737.36	\$894,850.03	\$133,112.67	\$19,350.00-	\$0.00	\$152,462.66
Bonterra Energy Corp. BNEFF	3,000	\$114,588.28	\$151,507.50	\$36,919.22	\$0.00	\$0.00	\$36,919.22
Brooks Automation Inc. BRKS	105,000	\$713,508.10	\$1,078,350.05	\$364,841.95	\$6,319.90	\$0.00	\$358,522.05
Calamp Corp. CAMP	100,000	\$357,848.53	\$423,999.98	\$66,151.45	\$66,151.45	\$0.00	\$0.00
Capstone Turbine Corp. CPST	81,926	\$107,997.13	\$95,034.16	\$12,962.97-	\$0.00	\$0.00	\$12,962.97-
Ceragon Network Ltd. CRNT	100,000	\$690,238.85	\$769,999.98	\$79,761.13	\$0.00	\$0.00	\$79,761.13
Chinook Energy Inc. CNKEF	168,930	\$261,841.09	\$261,841.09	\$258,829.57-	\$0.00	\$0.00	\$258,829.57-
Chorus Ltd. CHRYV	13,000	\$248,097.04	\$158,210.00	\$89,887.04-	\$0.00	\$0.00	\$89,887.04-
Complete Genomics Inc. GNOM	8,060	\$119,171.74	\$23,615.80	\$95,555.94-	\$95,555.94-	\$0.00	\$0.00
CVS/Caremark Corp. CVS	27,000	\$1,028,824.00	\$1,101,059.97	\$72,235.97	\$72,235.97	\$0.00	\$0.00
Edwards Lifesciences EW	1,602	\$49,636.17	\$113,261.40	\$63,625.22	\$0.00	\$0.00	\$63,625.22
Epic Data Intl. Inc. EPICDF	387,000	\$260,242.00	\$15,158.02	\$245,083.98-	\$0.00	\$0.00	\$245,083.98-
Exact Sciences Corp. EXAS	14,323	\$108,916.82	\$116,302.76	\$7,385.94	\$7,385.94	\$0.00	\$0.00
Exactech Inc. EXAC	50,000	\$795,510.89	\$823,499.97	\$27,989.08	\$4,350.00-	\$0.00	\$32,339.08
Faro Technologies Inc. FARO	5,254	\$210,401.08	\$241,684.00	\$31,282.92	\$31,282.92	\$0.00	\$0.00
Fusion-IO Inc. FIO	8,731	\$198,321.97	\$211,290.21	\$12,968.24	\$12,968.24	\$0.00	\$0.00
Geomark Exploration Ltd.GME.CN	541,500	\$442,064.36	\$418,886.54	\$23,177.82-	\$0.00	\$0.00	\$23,177.82-
Glacier Media Inc. GLMFF	70,000	\$185,090.00	\$143,942.40	\$41,147.60-	\$0.00	\$0.00	\$41,147.60-
Google, Inc. GOOG	296	\$134,948.24	\$191,186.41	\$56,238.17	\$0.00	\$0.00	\$56,238.17
GSI Technology Inc. GSIT	115,000	\$815,803.00	\$538,199.98	\$277,603.02-	\$25,256.00-	\$0.00	\$252,347.02-
GT Solar Intl. Inc. SOLR	55,000	\$575,763.50	\$398,199.99	\$177,563.51-	\$25,000.00-	\$0.00	\$152,563.51-
Hickory Tech Corp HYCO	60,000	\$516,247.85	\$664,800.01	\$148,552.15	\$0.00	\$0.00	\$148,552.15
Home Depot HD	10,000	\$349,113.00	\$420,400.01	\$71,287.01	\$0.00	\$0.00	\$71,287.01
Imagination TechnologiesIMAGTE	36,463	\$273,199.89	\$311,601.86	\$38,401.97	\$38,401.97	\$0.00	\$0.00
Infenra Corp. INFN	100,000	\$712,543.00	\$628,000.02	\$84,542.98-	\$84,542.98-	\$0.00	\$0.00
Insulet Corporation PODD	6,567	\$78,668.14	\$123,656.61	\$44,988.47	\$0.00	\$0.00	\$44,988.47
John Keells S1 10 Par KEELLS	72,950	\$101,115.92	\$109,184.27	\$8,068.35	\$0.00	\$0.00	\$8,068.35
Linkedin Corp. CLIA	172	\$7,740.00	\$10,837.72	\$3,097.72	\$3,097.72	\$0.00	\$0.00
LivePerson Inc. LPEN	6,496	\$85,974.56	\$81,524.80	\$4,449.76-	\$4,449.76-	\$0.00	\$0.00
Lululemon Athletica Inc. LULU	5,467	\$124,464.01	\$255,090.22	\$130,626.21	\$0.00	\$0.00	\$130,626.21
Mako Surgical Corp. MAKO	11,303	\$215,867.72	\$284,948.62	\$69,080.90	\$0.00	\$0.00	\$69,080.90
Micron Technology MU	67,500	\$488,911.50	\$424,575.00	\$64,336.50-	\$0.00	\$0.00	\$64,336.50-
Motorola Mobility MMI	9,703	\$378,562.55	\$376,476.39	\$2,086.15-	\$2,086.15-	\$0.00	\$0.00
NKStage Medical Inc. NKTM	8,751	\$144,993.45	\$155,592.79	\$10,599.34	\$0.00	\$0.00	\$10,599.34
Ocado Group PLC OCADO	63,409	\$180,685.82	\$53,694.74	\$126,991.08-	\$0.00	\$0.00	\$126,991.08-
Perpetual Energy Inc. PMGYF	150,000	\$757,065.80	\$169,396.50	\$587,669.30-	\$0.00	\$0.00	\$587,669.30-
Petmed Express Inc. PETS	45,065	\$588,038.30	\$467,774.70	\$120,263.60-	\$0.00	\$0.00	\$120,263.60-
Seagate Technology STX	10,000	\$160,956.00	\$164,000.00	\$3,044.00	\$3,044.00	\$0.00	\$0.00
ShamranPetroleumCorp. SHASF	300,000	\$253,239.09	\$102,939.00	\$150,300.09-	\$150,300.09-	\$0.00	\$0.00
Sourcefire Inc. FIRE	3,299	\$90,606.39	\$106,821.62	\$16,215.23	\$16,215.23	\$0.00	\$0.00
Spirit Airlines Inc. SAVE	11,178	\$129,513.38	\$174,376.80	\$44,863.42	\$44,863.42	\$0.00	\$0.00
Start Today Co. Ltd. START	13,090	\$127,717.45	\$306,901.59	\$179,184.14	\$0.00	\$0.00	\$179,184.14
Telecom Corp. New Zealand NZT	65,000	\$683,754.30	\$19,349.99	\$164,404.31-	\$0.00	\$0.00	\$164,404.31-
Telus Corporation TU	15,000	\$442,994.05	\$360,255.94	\$82,738.11	\$0.00	\$0.00	\$82,738.11
Tesla Motors Inc. TSLA	3,675	\$68,575.19	\$104,958.00	\$36,382.81	\$0.00	\$0.00	\$36,382.81
TevaPharmaceutical ADR TEVA	15,000	\$747,486.50	\$605,400.01	\$142,086.49-	\$142,086.49-	\$0.00	\$0.00
Thor Industries THO	45,000	\$981,900.00	\$1,234,350.01	\$252,450.01	\$0.00	\$0.00	\$252,450.01
Ubiquiti Networks Inc. UBN	924	\$13,860.00	\$16,844.52	\$2,984.52	\$2,984.52	\$0.00	\$0.00
Western Digital Corp. WDC	20,000	\$450,295.50	\$169,000.02	\$281,295.48-	\$0.00	\$0.00	\$281,295.48-
Whole Foods Mkt Inc. WFM	4,637	\$73,443.07	\$322,642.47	\$249,199.40	\$0.00	\$0.00	\$249,199.40
Winnbago Inds. Inc. WGO	28,000	\$201,360.00	\$206,640.00	\$5,280.00	\$0.00	\$0.00	\$5,280.00

Schedule 1

Report date: March 1, 2012

ROBERT W. WILSON CHARITABLE TRUST EIN# 51-6536168

Page 2

SCHEDULE OF INVESTMENTS AT 12/31/11
Company 6/ All Brokers Portfolio Summary Report for All issues cut off at Settlement date of 12/31/11

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
Yook Spa YXOXF	13,693	\$124,945.35	\$148,482.79	\$23,537.44	\$7,380.49	\$0.00	\$30,917.93
Zipcar Inc. ZIP	7,817	\$222,629.28	\$104,904.14	\$117,725.14	\$117,725.14	\$0.00	\$0.00
Sub Totals:		\$22,261,709.43	\$22,515,764.84	\$254,055.41	\$737,894.61	\$0.00	\$991,950.03
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ROBERT W. WILSON CHARITABLE TRUST

EIN # 51-6536168

GRANTS PAID FOR THE YEAR ENDED 12/31/2011

Name	Address	Relationship & Foundation Status	Purpose	Amount
ACLU Foundation	125 Broad St 18th Floor New York, NY 10004	Public Charity	General Support	300,000
Adirondack Council	PO Box D-2 Elizabethtown, NY 12932	Public Charity	General Support	6,000
American Bird Conservancy	PO Box 249 4249 Loudoun Ave The Plains, VA 20198	Public Charity	General Support	469,923
American Enterprise Institute	1150 Seventeenth St NW Washington, DC 20036	Public Charity	General Support	1,000
American Friends of Covent Garden	140 Broadway New York, NY 10005	Public Charity	General Support	20,000
American Friends of the Royal Academy	c/o American Associates of the Royal Academy Trust 555 Madison Ave New York, NY 10022	Public Charity	General Support	3,000
American Red Cross	520 West 49th Street New York, NY 10019	Public Charity	General Support	10,000
Amherst College - Alumni	PO Box 5000 Amherst, MA 01002	Public Charity	General Support	100
Bard College for Fisher center	30 Campus Road, Annandale On Hudson, NY 12504-5000	Public Charity	General Support	100,000
BBB Wise Giving Guide	4200 Wilson Boulevard Room 800 Arlington, VA 22203	Public Charity	General Support	1,500
Bridge Fund of NY	271 Madison Ave Ste 907 New York, NY 10016	Public Charity	General Support	40,000
Brooklyn Academy of Music	30 Lafayette Ave Brooklyn, NY 11217	Public Charity	General Support	80,000
Brooklyn Botanic Garden	1000 Washington Ave Brooklyn, NY 11225	Public Charity	General Support	234,469
Byrd Hoffman Watermill Fdt	55 Washington St Ste 216 Brooklyn, NY 11201	Public Charity	General Support	91,825
Carnegie Hall	881 Seventh Ave New York, NY 10019	Public Charity	General Support	200
Cato Institute	1000 Massachusetts Ave NW Washington, DC 20001	Public Charity	General Support	10,000
Center for Competitive Politics	124 S West Street Suite 201 Alexandria, VA 22314	Public Charity	General Support	211,250
Central Park Conservancy	14 E 60th St 8th Fl New York, NY 10022	Public Charity	General Support	335,000
Christopher & Dana Reeve Fdn	636 Morris Turnpike Suite 3A Short Hills, NJ 07078	Public Charity	General Support	10,000
City Harvest	575 Eighth Ave 4th Fl New York, NY 10018	Public Charity	General Support	5,000
Commentary Fund	165 East 56th Street New York, NY 10022	Public Charity	General Support	6,000
Conservation Fund	1655 N Fort Myer Drive Ste 1300 Arlington, VA 22209 3199	Public Charity	General Support	9,000
Correctional Association of NY	2900 Adam Clayton Powell, Jr Blvd Suite 200 New York, NY 10027	Public Charity	General Support	50,000
Drug Policy Alliance	70 W 36th St 16th Floor New York, NY 10018	Public Charity	General Support	300,000
FAIR	1666 Connecticut Ave NW Ste #400 Washington, DC 20009 1039	Public Charity	General Support	300,000
Fdt for Education Reform & Accountability	4 Chelsea Pl Clifton Park, NY 12065	Private Operating Foundation	General Support	75,000
Friends of Terra Cotta	771 West End Avenue New York, NY 10025	Public Charity	General Support	50
Global Fund for Women	1375 Sutter St Ste 400 San Francisco, CA 94109	Public Charity	General Support	500
Historic Districts Council	232 East 11th Street New York, NY 10003 7301	Public Charity	General Support	50,000
Historic House Trust	The Arsenal Room 203 New York, NY 10065	Public Charity	General Support	60,000
Humane Society	2100 L St NW Washington, DC 20037	Public Charity	General Support	4,281,950
Inner City Scholarship	1011 First Ave Ste 1400 New York, NY 10022 4134	Public Charity	General Support	2,656,909
Institute for Justice	901 N Glebe Road Suite 900 Arlington, VA 22203	Public Charity	General Support	20,000
Intl Center for Disabled	340 East 24th Street New York, NY 10010	Public Charity	General Support	1,000
Landmarks West	45 West 67th Street New York, NY 10023	Public Charity	General Support	15,000
Manhattan Institute	112 W 31st St # 2 New York, NY 10001	Public Charity	General Support	150,000
Manjuana Policy project FD	PO Box 77492, Washington, DC 2001-38492	Public Charity	General Support	2,500,000
Metropolitan Opera	Lincoln Center New York, NY 10023	Public Charity	General Support	30,000
Municipal Art Society	457 Madison Ave New York, NY 10022	Public Charity	General Support	

ROBERT W. WILSON CHARITABLE TRUST

EIN # 51-6536168

GRANTS PAID FOR THE YEAR ENDED 12/31/2011

Name	Address	Relationship &		Purpose	Amount
		Foundation Status			
National Multiple Sclerosis	733 Third Ave, New York, NY 100173288	Public Charity		General Support	2,800
National Trust for Historic Preservation	1785 Massachusetts Ave NW Washington, DC 20036 2117	Public Charity		General Support	2,184,890
Nature and Culture International	1400 Maiden Lane, Del Mar, CA 92014	Public Charity		General Support	51,139
Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington, VA 22203 1606	Public Charity		General Support	1,050,000
New Museum of Contemporary Art	210 11th Ave 2nd Fl New York, NY 10001	Public Charity		General Support	3,000
New York Landmarks Conservancy	1 Whitehall St Fl 21 New York, NY 10004	Public Charity		General Support	385,000
New York Public Library	5th Ave at 42nd Street New York, NY 10016	Public Charity		General Support	3,500,000
Parents in Charge Foundation	9900 Main Street Ste 303 Fairfax, VA 22031	Public Charity		General Support	150,000
Rainforest Alliance	665 Broadway Suite 500 New York, NY 10012	Public Charity		General Support	389,973
RARE	1840 Wilson Boulevard, Arlington, VA 22201	Public Charity		General Support	1,000,000
Tinnitus Research Consortium	327 Greenbriar Lane West Grove, PA 19380-9490	Public Charity		General Support	775,994
Vera Institute	233 Broadway Fl 12 New York, NY 10279	Public Charity		General Support	775,000
Whitney Museum	945 Madison Ave at 7th St New York, NY 10021	Public Charity		General Support	6,350,000
WCPE-FM	PO Box 828, Wake Forest, NC 27588	Public Charity		General Support	50
Wildlife Conservation Society	2300 Southern Blvd Bronx, NY 10460	Public Charity		General Support	1,250,000
World Monuments Fund	95 Madison Ave Fl 9 New York, NY 10016	Public Charity		General Support	9,048,182
					<u>39,355,704</u>

ROBERT W. WILSON

EIN# 51-6536168

CHARITABLE CONTRIBUTIONS TO THE ROBERT W. WILSON CHARITABLE TRUST
F/Y/E 12/31/11

DATE DONATED	SHARES DONATED	TICKER	DESCRIPTION OF STOCK	VALUE OF DONATION
2/7/2011	26,717	MFE	McAfee	1,279,744
2/2/2011	11,251	MFE	McAfee	538,979
2/9/2011	31,500	MFE	McAfee	1,509,008
2/15/2011	138,753	MFE	McAfee	6,646,269
6/3/2011	2,120	LH	Laboratory Corp America	206,435
6/15/2011	3,515	LH	Laboratory Corp America	335,015
4/13/2011	105,000	LPSN	LivePerson Inc.	1,389,675
11/7/2011	30,000	LPSN	LivePerson Inc.	398,400
10/27/2011	9,703	MMI	Motorola Mobility	378,563
12/15/2011	19,150	MCK	McKesson Corp.	1,481,157
				<u>14,163,245</u>

THE ROBERT W. WILSON CHARITABLE TRUST
51-6536168
TAX YEAR ENDED: DECEMBER 31, 2011

RE: EXPENDITURE RESPONSIBILITY GRANTS

THE FOUNDATION PAID \$75,000 DURING 2011 TO THE FOUNDATION FOR EDUCATIONAL REFORM AND ACCOUNTABILITY, A PRIVATE OPERATING FOUNDATION LOCATED AT CLIFTON PARK, NY.

THESE AMOUNTS REIMBURSED THE FOUNDATION FOR EDUCATIONAL REFORM FOR PROGRAM AND OPERATING EXPENSES INCURRED IN IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE FOUNDATION HAS NO KNOWLEDGE OF ANY DIVERSION OF ITS FUNDS FROM THEIR INTENDED PURPOSE OF IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE LATEST REPORT FROM THE GRANTEE, WHICH WAS ITS BUDGET FOR THE YEAR ENDED DECEMBER 31, 2011, WAS RECEIVED IN 2011.

The Robert W. Wilson Charitable Trust.
EIN: 51-6536168
Tax Period January 1, 2011 to December 31, 2011

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus.

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above-referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election \$ 39,651,824

Robert W. Wilson 11/19/12
Signature Date

Robert W. Wilson
Name

Trustee
Title

The Robert W. Wilson Charitable Trust

EIN: 51-6536168

Tax Period Ending 12/31/2011

Election to Satisfy Distribution Requirements Under
IRC Sections 170(b)(1)(E)(ii)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax years' distributions that were treated as corpus distribution under Reg. 53(a)-3(d)(1)(iii) in such prior tax years:

<u>Tax year</u>	<u>Amount</u>
12/31/2007	\$ 22,072,587
12/31/2008	<u>11,010,203</u>
 Total Amount	 <u>\$ 33,082,790</u>

Robert W. Wilson 11/19/12
Signature Date

Robert W. Wilson
Name

Trustee
Title

IR-2012-83, Nov. 2, 2012

WASHINGTON — In the aftermath of Hurricane Sandy, the Internal Revenue Service announced additional tax relief to affected individuals and businesses.

Following recent disaster declarations for individual assistance issued by the Federal Emergency Management Agency, the IRS announced today that affected taxpayers in Connecticut, New Jersey and New York will receive tax relief. Other locations may be added in coming days based on additional damage assessments by FEMA.

The tax relief postpones various tax filing and payment deadlines that occurred starting in late October. As a result, affected individuals and businesses will have until Feb. 1, 2013 to file these returns and pay any taxes due. This includes the fourth quarter individual estimated tax payment normally due Jan. 15, 2013. It also includes payroll and excise tax returns and accompanying payments for the third and fourth quarters, normally due on Oct. 31, 2012 and Jan. 31, 2013 respectively. It also applies to tax-exempt organizations required to file Form 990 series returns with an original or extended deadline falling during this period.

The IRS will abate any interest, late-payment or late-filing penalty that would otherwise apply. The IRS automatically provides this relief to any taxpayer located in the disaster area. Taxpayers need not contact the IRS to get this relief.

Beyond the relief provided by law to taxpayers in the FEMA-designated counties, the IRS will work with any taxpayer who resides outside the disaster area but whose books, records or tax professional are located in the areas affected by Hurricane Sandy. All workers assisting the relief activities in the covered disaster areas who are affiliated with a recognized government or philanthropic organization are eligible for relief. Taxpayers who live outside of the impacted area and think they may qualify for this relief need to contact the IRS at 866-562-5227.

In addition, the IRS is waiving failure-to-deposit penalties for federal payroll and excise tax deposits normally due on or after the disaster area start date and before Nov. 26, if the deposits are made by Nov. 26, 2012. Details on available relief can be found on the disaster relief page on IRS.gov.

The tax relief is part of a coordinated federal response to the damage caused by the hurricane and is based on local damage assessments by FEMA. For information on disaster recovery, individuals should visit disasterassistance.gov.

The IRS wants to assure taxpayers, businesses and tax preparers that it is working aggressively to monitor the situation and provide additional relief as needed.

So far, IRS filing and payment relief applies to the following localities:

In Connecticut (starting Oct. 27): Fairfield, Middlesex, New Haven, and New London Counties and the Mashantucket Pequot Tribal Nation and Mohegan Tribal Nation located within New London County;

In New Jersey (starting Oct. 26): Atlantic, Bergen, Cape May, Essex, Hudson, Middlesex, Monmouth, Ocean, Somerset and Union;

In New York (starting Oct. 27): Bronx, Kings, Nassau, New York, Queens, Richmond, Rockland, Suffolk and Westchester.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

THE ROBERT W. WILSON CHARITABLE TRUST

Number, street, and room or suite no. If a P.O. box, see instructions

C/O ROBERT W. WILSON, 520 83RD ST.

City, town or post office, state, and ZIP code. For a foreign address, see instructions

BROOKLYN, NY 11209

Enter filer's identifying number, see instructions

Employer identification number (EIN) or

☒ 51-6536168

Social security number (SSN)

☐Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ROBERT W. WILSON

Telephone No ► 718 748-6113

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 11 or
- ☐ tax year beginning , 20 , and ending , 20 .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 435,153.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 235,153.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 200,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	THE ROBERT W. WILSON CHARITABLE TRUST		<input checked="" type="checkbox"/> 51-6536168	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions		<input type="checkbox"/>	Social security number (SSN)
	C/O ROBERT W. WILSON, 520 83RD ST.			
City, town or post office, state, and ZIP code. For a foreign address, see instructions				
BROOKLYN, NY 11209				

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **▶ ROBERT W. WILSON**
Telephone No **▶ 718 748-6113** FAX No **▶**
- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box. ☐ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 11/15, 2012
- For calendar year 2011, or other tax year beginning , 20 , and ending , 20
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	435,153.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	435,153.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶**Title **▶**Date **▶**Form **8868** (Rev 1-2012)