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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning January 1, , 2011, and ending December 1 , 20 11

Name of foundation Thomas Anthony Pappas Charitable Foundation, Inc.		A Employer identification number 51-0153284
Number and street (or P.O. box number if mail is not delivered to street address) P. O. Box 463	Room/suite	B Telephone number (see instructions) 781-862-2802
City or town, state, and ZIP code Belmont, Ma., 02478		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$20,553,944	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Schedule B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	143923	143923	143923	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1443.388			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV line 2)		1443.388		
	8 Net short-term capital gain			572.332	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,587,311	1,587,311	716,255	
	13 Compensation of officers, directors, trustees, etc.	429004	197873	197873	231.131
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	9475	6159	6159	3316
	b Accounting fees (attach schedule)	46900	32830	32830	14070
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	52669	12778	12778	14326
	19 Depreciation (attach schedule) and depletion	1385	0	0	
	20 Occupancy	19843	9921	9921	9922
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	70254	35673	35673	34.581
	24 Total operating and administrative expenses. Add lines 13 through 23	629,530	295,234	295,234	307,346
25 Contributions, gifts, grants paid	826500			826500	
26 Total expenses and disbursements. Add lines 24 and 25	1456030	295234	295234	1133846	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	131,281				
b Net investment income (if negative, enter -0-)		1,292,077			
c Adjusted net income (if negative, enter -0-)			421,021		

a

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	203,430	191,921	191,921
	2	Savings and temporary cash investments	8,803,904	1,625,358	1,625,358
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	51,980	47,964	47,964
	10a	Investments—U.S. and state government obligations (attach schedule)	4,995,334	8,997,159	8,998,980
	b	Investments—corporate stock (attach schedule)	7,120,637	10,444,401	9,587,375
	c	Investments—corporate bonds (attach schedule)	100,000	100,000	100,158
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶	2,425	2,188	2,188	
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	21,277,710	21,408,991	20,553,944	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	21,277,710	21,408,991	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	21,277,710	21,408,991	
	31	Total liabilities and net assets/fund balances (see instructions)	21,277,710	21,408,991	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,277,710
2	Enter amount from Part I, line 27a	2	131,281
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	21,408,991
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,408,991

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c	See ATTACHED LIST	P	See LIST	See LIST
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c	5,704,811	4,261,423	1,443,388
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c	-	-	-
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,443,388
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	572,332

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

N/A

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009			
2008			
2007			
2006			

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	2	25842
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	3	25842
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
3	Add lines 1 and 2	5	25842
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	6a	37.504
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6b	
6	Credits/Payments:	6c	
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6d	
b	Exempt foreign organizations—tax withheld at source	7	37.504
c	Tax paid with application for extension of time to file (Form 8868)	8	0
d	Backup withholding erroneously withheld	9	0
7	Total credits and payments. Add lines 6a through 6d	10	11.662
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <u>11.662</u> Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>NONE</u> (2) On foundation managers. ▶ \$ <u>NONE</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>NONE</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>MASSACHUSETTS</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>781-862-2802</u> Located at ▶ <u>P.O. BOX 463, BELMONT, MA.</u> ZIP+4 ▶ <u>02478-0004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

5b N/A

6b X

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN PAPPAS, 728 BAY RD., S. HAMILTON, MA.	PRES. TR. DIR 38	232,304	NONE	NONE
SOPHIA SACHS, 14 RICHMOND RD., WELLESLEY, MA.	V-P + DIR 32	55,433	NONE	NONE
BETSY DEMIRIAN, 12 WOODRIDGE CIR., WESTON, MA.	V-P + DIR 32	55,433	NONE	NONE
THOMAS PAPPAS, FORETOP RD., BOURNE, MA.	V-P + DIR 32	85,834	NONE	NONE
RONALD YOUNG, 990 PARADISE RD., SYCAMORE, MA.	DIRECTOR -	46,900	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	NONE	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,632,903
b	Average of monthly cash balances	1b	5,500,576
c	Fair market value of all other assets (see instructions)	1c	50,152
d	Total (add lines 1a, b, and c)	1d	22,183,631
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	22,183,631
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	332,755
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,850,876
6	Minimum investment return. Enter 5% of line 5	6	1,092,547

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,092,547
2a	Tax on investment income for 2011 from Part VI, line 5	2a	25,842
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	25,842
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,066,705
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,066,705
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,066,705

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	11,338,46
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,338,46
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,338,46

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1066705
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			260,581	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ <u>1133846</u>				
a Applied to 2010, but not more than line 2a			260581	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				873265
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				193,440
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶			
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Tax year	Prior 3 years		
	(a) 2011	(b) 2010	(c) 2009	(d) 2008
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon:			
a	"Assets" alternative test—enter:			
	(1) Value of all assets			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed			
c	"Support" alternative test—enter:			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)			
	(3) Largest amount of support from an exempt organization			
	(4) Gross investment income			

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed: 781-862-2802

JOHN C. PAPPAS, P.O. BOX 463, BELMONT, MA, 02478-0004

- b** The form in which applications should be submitted and information and materials they should include:

See Schedule

- c** Any submission deadlines:

September 30

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Schedule

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Schedule ATTACHED	-	501(c)(3)	See Schedule	826,500
Total ▶			3a	826,500
b Approved for future payment				
NEWTON WELLESLEY HOSPITAL	-	501(c)(3)	CANCER PROGRAM	350,000
Total ▶			3b	350,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	0	
4	Dividends and interest from securities			14	143,923	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	1,443,388	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				1587,311	
13	Total. Add line 12, columns (b), (d), and (e)				13 1,587,311	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE	NONE	NONE

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name _____

DONALD J. YOUNG

Firm's name

Firm's address ►

Preparer's signature

Donald J. Grooms

Date _____

519012

Check ☒ if self-employed

PTIN

PO 1252332

Firm's EIN ▶ 26-1240211

Phone no **781-665-1166**

DONALD J. YOUNG, C.P.A.
990 PARADISE ROAD
SWAMPSCOTT, MA. 01907
FID #26-1240211

STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2011-51-0153284

Prepared By	Initials	Date
Approved By		

PART I - LINE 4

PART I - LINE 4 - DIVIDENDS + INTEREST FROM SECURITIES

INTEREST INCOME

15479

DIVIDEND INCOME

132144

147623

LESS - FOREIGN TAX WITHHELD

(3700)

PART I - LINE 4

143923

STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2011-51-0153284

	Initials	Date
Prepared By		
Approved By		

PART I. COL.d + PART XII

BASIS FOR ALLOCATION OF ADMINISTRATION EXPENSES

Item	AMOUNT	
COMPENSATION OF OFFICERS + DIRECTORS	231,131	JOHN PAPPAS 50% CHARITABLE 50% INVESTMENT THOMAS PAPPAS 50% CHARITABLE 50% INVESTMENT Betsy DEMIRITIAN 90% CHARITABLE 10% INVESTMENT SOPHIA SACHER 40% CHARITABLE 60% INVESTMENT
LEGAL FEES	162 3316	35% CHARITABLE 65% INVESTMENT
ACCOUNTING FEES	166 14070	30% CHARITABLE 70% INVESTMENT
TAXES	18 14326	PAYROLL TAXES APPORTIONED AS PAYROLL
OCCUPANCY	20 9922	50% CHARITABLE 50% INVESTMENT
OTHER EXPENSES	23 34581	49.22% CHARITABLE 50.78% INVESTMENT
	24 307346	

THE ABOVE ALLOCATIONS ARE BASED ON THE BEST ESTIMATES
OF TIME INVOLVED AND OCCUPANCY UTILIZED BY THOSE
DIRECTLY INVOLVED FOR CHARITABLE AND INVESTMENT PURPOSES.

STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.
 990-PF-2011-51-0153284-PART II + PART I

	Initials	Date
Prepared By		
Approved By		

1	2	3	4	5	6	7	8
1	PART II - Line 14			1-1-2011	ADDITIONS	12-31-2011	
2	BALANCE EQUIPMENT, FURNITURE			87340	1149	88489	
3	+ OFFICE EQUIPMENT						
4	ACCUMULATED DEPRECIATION			84915	1385	86300	
5	PART II - Line 14			2425	- 236	2189	
6							
7							
8	PART I - SCHEDULES						
9	PART I - Line 18 - TAXES			Col. 2	Col. 6	Col. 7	Col. 8
10	PAYROLL			26589	12263	12263	14326
11	990-PF-2010			25565	XX	XX	XX
12	COMM OF MASS-FC			500	500	500	XX
13	COMM OF MASS-ANNUAL REPORT			15	15	15	XX
14				52669	12778	12778	14326
15							
16	PART I - Line 23 - OTHER EXPENSES						
17	INSURANCE			53700	26850	26850	26850
18	BANK CHARGES			150	150	150	XX
19	INVESTMENT			940	940	940	XX
20	TELEPHONE			2695	1348	1348	1347
21	OFFICE EXPENSES			12769	6385	6385	6384
22				70254	35673	35673	34581
23							
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STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990PF - 2011- 51-0153284

SCHEDULES

Prepared By	Initials	Date
Approved By		

1	2	3	4	5	6	7	8
PART II Line 10a, 10b + 10c. INVESTMENTS - SECURITIES							
UNITED STATES Bills, Notes + BONDS						December 31	
SHARES/PAR	DESCRIPTION	DUE DATE	RATE			BOOK VALUE	FAIR MARKET VALUE
1 3000000	Bills	1-5-12	—			2998812	3000000
2 2000000	Bills	2-16-12	—			1999196	1999960
3 1000000	Bills	6-7-12	—			999752	999800
4 3000000	Bills	6-21-12	—			2999399	2999220
5					10a	8997159	8998980
6	COMMON + PREFERRED STOCK						
7 40000	COMMON SHARES		BARRICK			1724350	1810000
8 21400			NEW MONT MINING			1095426	1284214
9 4000			GREAT PLAINS ENERGY			115159	87120
10 20000			GOLD CORP			950068	885000
11 10000			ALLIANCE ONE			73274	27200
12 5000			MICROSOFT			150003	129800
13 8000			NEW YORK COMM. BANK			145615	98960
14 6666			AQUA AMERICA			177547	146985
15 5000			PENN WEST ENERGY			154180	99000
16 25000			YAMANA			395272	367250
17 5000			BRINKE			143255	134400
18 25000			PAK AMERICAN SILVER			633609	545250
19 10000			AK STEEL			167090	82600
20 15000			SILVER CORP			185970	96000
21 12300			TBT			392559	222261
22 10000			ENDORA YOUR SILVER			91590	97100
23 5000			GDXJ			198590	123500
24 10000			SILVER WHEATON			336280	289600
25 10000			RUSSELL TWIN			436580	386100
26 15000			PROSHARES, SDS			316080	289335
27 50000			RUBIGON			186505	189000
28 10000			U.S. STEEL			361980	264600
29 10000			ALCOA			113702	86500
30 10000			OLIN			181025	196500
31 10000			SUNCOR			309090	288300
32 10000			SILVER STANDARD			132419	138200
33 10000			SOUTHERN COPPER			296040	301800
34 10000			AGNICO			394244	363200
35 10000			DUKE ENERGY			204402	220000
36 10000			ENCANA			207790	185300
37 10000			I SHARES GOLD TRUST			173997	152300
38					10 b	1044401	9587375
39							
40							

STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

99D PF - 2011- 51-0153284

SCHEDULES

	Initials	Date
Prepared By		
Approved By		

1	2	3	4	5	6	7	8
PART II LINE 10a, 10b + 10c: INVESTMENTS - SECURITIES							
						December 31	
SHARES/PAR	DESCRIPTION	DUE DATE	RATE			BOOK VALUE	FAIR MARKET VALUE
1	CORPORATE BONDS + NOTES						
2	100000	G.M.A.C.	2-1-2012	7%		100000	100158
3					10c	100000	100158
4	TOTAL LINES 10a, 10b AND 10c						
5						19541560	18686513
6							
7							
8							
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STAPLES

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

PART IV - CAPITAL GAINS AND LOSSES

990 PF - 2011 - 51-0153284

Prepared By	Initials	Date
Approved By		

1	2	3	4	5	6	7	8	
List + DESCRIPTION OF PROPERTY SOLD		H W P	DATE ACQUIRED	DATE SOLD	SALE PRICE GROSS	COST + EXPENSE OF SALE	GAIN OR < LOSS >	Long term OR SHORT TERM
1	5000 SH. EXXON	P	7.26.10	1.27.11	399705	299740	99965	S
2	2500 FRONTIER	P	1.19.07	2.22.11	66940	66990	< 50 >	L
3	15000 FRONTIER	P	7.21.10	2.25.11	402815	217080	185735	S
4	15000 VALERO	P	7.21.10	2.25.11	424752	286730	138022	S
5	2425 COMCAST	P	11.18.02	3.2.11	60817	55389	5428	L
6	5000 COMCAST	P	6.9.10	3.2.11	126012	90390	35622	S
7	10000 ALCOA	P	1.29.10	3.2.11	161108	113339	47769	L
8	10000 SUNCOR	P	2.19.10	3.15.11	424652	317927	106725	L
9	10000 OLIN	P	3.26.09	5.3.11	253505	160697	92808	L
10	10000 GOLD CORP	P	1.14.08	7.22.11	540532	394302	146230	L
11	5000 GOLD CORP	P	3.10.08	7.22.11	270266	205700	64566	L
12	10000 FRANCO NEVADA	P	2.19.10	8.11.11	423953	269187	154766	L
13	5000 FRANCO NEVADA	P	1.4.11	8.12.11	212109	143890	68219	S
14	5000 NEWMONT	P	7.19.10	8.31.11	315854	283390	32464	L
15	5000 BRISTOL MYERS	P	11.3.04	11.9.11	154402	119455	34947	L
16	5000 KRAFT	P	2.19.10	11.9.11	173907	142890	31017	L
17	10000 GOLD CORP	P	2.19.10	11.7.11	534981	382340	152641	L
18	5000 GOLD CORP	P	1.20.11	11.7.11	267490	203437	64053	S
19								
20	5000				5213800	3752873	1460927	
21	500,000 CANADIAN TREASURY BILL	P	6.17.11	12.22.11	489141	508550	< 19409 >	S
22	MARKET VECTORS ETF	CAPITAL GAIN DISTRIBUTION			1745	-	1745	L
23	MARKET VECTORS ETF	CAPITAL GAIN DISTRIBUTION			125	-	125	S
24					5704811	4261423	1443388	
25								
26					PART IV - LINE 2		1443388	
27					PART IV - LINE 3		571332	
28								
29								
30								
31								
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TAPCF Donations 2011

Name of Organization	Location	Amount	Purpose	Check #	Date	Bank
Health						
Alzheimer's Association	Needham, MA	\$10,000	Programs	3465	12/2/2011	CT
American Cancer Society	Framingham, MA	\$1,000	Annual	3410	12/2/2011	CT
American Cancer Society	Framingham, MA	\$500	Walk for Cancer	3312	6/22/2011	CT
American Heart	Robbinsville, NJ	\$1,000	Annual	3411	12/2/2011	CT
American Lung	Waltham, MA	\$1,000	Annual	3412	12/2/2011	CT
Children's Hospital	Boston, MA	\$25,000	Yawkey Family Inn	3413	12/2/2011	CT
Dana Farber Cancer Institute	Boston, MA	\$150,000	Merkel Cell Endowment	3414	12/2/2011	CT
Dana Farber Cancer Institute	Palm Beach, FL	\$15,000	20th Discover Ball	3236	2/15/2011	CT
Dana Farber Cancer Institute	Boston, MA	\$500	Jimmy Fund/PMC	3344	8/10/2011	CT
Franciscan Hospital for Children	Boston, MA	\$9,000	Adapted Bicycle Program	3415	12/2/2011	CT
Hospice of the North Shore	Danvers, MA	\$8,500	Bereavement Programs	3416	12/2/2011	CT
Melanoma Foundation of NE	Concord, MA	\$10,000	Your Skin Is In Program	3418	12/2/2011	CT
Massachusetts General Hospital	Boston, MA	\$25,000	Anorexia Research	3419	12/2/2011	CT
Newton Wellesley Hospital	Newton, MA	\$150,000	4-year Pledge-Naming	3420	12/2/2011	CT
VNA Care Network	Danvers, MA	\$5,000	Programs	3421	12/2/2011	CT
Total Health		\$411,500				
Education						
Fessenden School	West Newton, MA	\$5,000	Annual	3422	12/2/2011	CT
Hellenic College	Brookline, MA	\$4,000	Finish Book	3423	12/2/2011	CT
Nobles School	Dedham, MA	\$10,000	Annual Fund	3424	12/2/2011	CT
Perkins School for the Blind	Watertown, MA	\$25,000	2011 Spring Gala	3283	5/2/2011	CT
Perkins School for the Blind	Watertown, MA	\$17,500	2011 Spring Gala	3356	8/31/2011	CT
Perkins School for the Blind	Watertown, MA	\$25,000	Greenhouse Programs	3425	8/31/2011	CT
Wheaton College	Norton, MA	\$10,000	Pappas Fitness Center	3426	12/2/2011	CT
Arts & Sciences		\$96,500				
Cradles to Crayons	Brighton, MA	\$5,000	Gear Up For Winter Prgm	3427	12/2/2011	CT
The Gloucester Adventure	Gloucester, MA	\$5,000	Operating	3428	12/2/2011	CT
Huntington Theatre	Boston, MA	\$5,000	Educational Outreach	3464	12/2/2011	CT
Isabella Stewart Gardner Museum	Boston, MA	\$10,000	Operating	3430	12/2/2011	CT
Peabody Essex Museum	Salem, MA	\$10,000	Arts Adventure Program	3431	12/2/2011	CT
Raw Art Works	Lynn, MA	\$10,000	Programs	3432	12/2/2011	CT
Total Arts		\$45,000				
Social Welfare						
Armenian Heritage	Belmont, MA	\$10,000	Endowment Fund	3466	12/2/2011	CT
Asian Task Force Against DV	Boston, MA	\$5,000	Programs	3433	12/2/2011	CT
Black Ministerial Alliance	Roxbury, MA	\$7,500	Programs	3434	12/2/2011	CT
Camp Sunshine	Casco Bay, ME	\$5,000	Summer Camp	3435	12/2/2011	CT
CJP	Boston, MA	\$5,000	Annual	3436	12/2/2011	CT
Elizabeth Stone House	Jamaica Plain, MA	\$5,000	Res. & Comm. Support Svc	3437	12/2/2011	CT
Goddard House	Brookline, MA	\$5,000	Making Music Connections	3438	12/2/2011	CT
Greater Boston Food Bank	Jamaica Plain, MA	\$10,000	Food Distribution Programs	3439	12/2/2011	CT
Harborlight Community Partners	Beverly, MA	\$5,000	Housing Programs	3440	12/2/2011	CT
Heading Home	Cambridge, MA	\$25,000	Programs & Services	3441	12/2/2011	CT
Home for Little Wanderers	Boston, MA	\$10,000	General Operating	3442	12/2/2011	CT
Jeanne Geiger Crisis Center	Newburyport, MA	\$10,000	COVE Program	3443	12/2/2011	CT
Lovelane	Lincoln, MA	\$10,000	Tuition Assistance Program	3444	12/2/2011	CT
Merrimack Valley Food Bank	Lowell, MA	\$5,000	Food Distribution Programs	3445	12/2/2011	CT
Morgan Memorial	Boston, MA	\$5,000	Goodguides Program	3446	12/2/2011	CT
MSPCA	Boston, MA	\$11,000	Research Project	3447	12/2/2011	CT
REACH	Waltham, MA	\$5,000	Peers Against Violence Prgm	3448	12/2/2011	CT
Samaritans	Boston, MA	\$7,500	Suicide Prevention Program	3449	12/2/2011	CT

Self Esteem Boston	Jamaica Plain, MA	\$5,000	Programs	3450	12/2/2011	CT
Service Dog Project	Ipswich, MA	\$2,500	Assistance Dogs	3451	12/2/2011	CT
Springwell	Watertown, MA	\$5,000	Meals to Seniors	3452	12/2/2011	CT
Starlight Children's Foundation	Charlestown, MA	\$2,500	Programs	3453	12/2/2011	CT
Town of Belmont	Belmont, MA	\$5,000	Equipment	3469	12/2/2011	CT
United South End Settlements	Boston, MA	\$2,500	Camp Hale	3454	12/2/2011	CT
Windrush Farm	Boxford, MA	\$10,000	Therapeutic Horseback Prgm	3455	12/2/2011	CT
Wolf Hollow	Ipswich, MA	\$5,000	Food For Wolves	3456	12/2/2011	CT
Wounded Warrior Project	Jacksonville, FL	\$5,000	Programs for Veterans	3457	12/2/2011	CT
Year Up	Boston, MA	\$10,000	Learning Community Program	3463	12/2/2011	CT
Total Social Welfare		\$198,500				
Religion						
American Baptist Church	Groton, MA	\$5,000	Camp Grotonwood		12/2/2011	CT
Assumption of the Virgin Mary	Ipswich, MA	\$30,000	Capital Improvements	3458	12/2/2011	CT
Cape Cod Church	East Falmouth, MA	\$10,000	Renovations	3459	12/2/2011	CT
Greek Orthodox Cathedral	Boston, MA	\$25,000	Renovations	3460	12/2/2011	CT
St. George GO Church	Centerville, MA	\$5,000	Renovations	3461	12/2/2011	CT
Total Religion		\$75,000				
Total Donations 2011		\$826,500				

THOMAS ANTHONY PAPPAS CHAR. FOUN. INC. 990-PF 2011 51-0153284 P. XV

Brand 1, 45-807 Eye-Ease THOMAS ANTHONY PAPPAS CHARITABLE FDN, INC.

Made in USA 990PF-2011-51-0153284

SCHEDULES

	Initials	Date
Prepared By		
Approved By		

PART XV. Line 26 - FORM OF APPLICATION

NAME + ADDRESS OF ORGANIZATION
TELEPHONE NUMBER
FAX NUMBER
E-MAIL IDENTIFICATION
INDIVIDUAL TO CONTACT
PURPOSE OF ORGANIZATION
AMOUNT OF DONATION REQUESTED
REQUESTING ORGANIZATION'S OTHER SOURCES OF SUPPORT
DETAILED DESCRIPTION OF PROTECTED USE OF REQUESTED FUNDS
INTERNAL REVENUE SERVICE CURRENT EXEMPTION STATUS
AND COPY OF LATEST DETERMINATION LETTER

PART XVI. Line 2d - RESTRICTIONS

NO PRIVATE FOUNDATIONS WILL BE CONSIDERED
WITHOUT COMPLETE EXPENDITURE CONTROL.