Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: MARVIN WHITE FOUNDATION, INC.

A Employer identification number: 48-6244419

Number and street (or P O box number if mail is not delivered to street address): 27 EAST 30TH, SUITE B — Room/suite:

B Telephone number: 620-669-6826

City or town, state, and ZIP code: HUTCHINSON, KS 67502

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 117,252.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1.	1.		STATEMENT 1
	4 Dividends and interest from securities	3,892.	3,892.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<376.>			
	b Gross sales price for all assets on line 6a 91,437.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total**. Add lines 1 through 11	3,517.	3,893.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	745.	0.		745.
	c Other professional fees STMT 4	1,305.	1,305.		0.
	17 Interest				
	18 Taxes STMT 5	99.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	40.	0.		40.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,189.	1,305.		785.
	25 Contributions, gifts, grants paid	6,250.			6,250.
	26 **Total expenses and disbursements.** Add lines 24 and 25	8,439.	1,305.		7,035.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<4,922.>			
	b **Net investment income** (if negative, enter -0-)		2,588.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Form **990-PF** (2011)

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	13.	225.	225.
2 Savings and temporary cash investments	35,850.	5,991.	5,991.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations	9,998.		
b Investments - corporate stock STMT 7	46,458.	46,654.	49,412.
c Investments - corporate bonds STMT 8	14,513.	49,457.	49,935.
11 Investments - land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 9	11,688.	11,271.	11,689.
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers)	118,520.	113,598.	117,252.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	118,520.	113,598.	
30 **Total net assets or fund balances**	118,520.	113,598.	
31 **Total liabilities and net assets/fund balances**	118,520.	113,598.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	118,520.
2 Enter amount from Part I, line 27a	2	<4,922.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	113,598.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	113,598.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	91,437.		91,813.	<376.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				<376.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** <376.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	8,375.	125,024.	.066987
2009	11,392.	117,588.	.096881
2008	12,281.	133,306.	.092126
2007	12,627.	148,498.	.085031
2006	10,746.	150,777.	.071271

2 **Total** of line 1, column (d)	2	.412296
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.082459
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	124,113.
5 Multiply line 4 by line 3	5	10,234.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	26.
7 Add lines 5 and 6	7	10,260.
8 Enter qualifying distributions from Part XII, line 4	8	7,035.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	52.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	52.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	52.
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	52.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			

14 The books are in care of ▶ THE TRUST COMPANY OF KANSAS Telephone no. ▶620-669-6826
Located at ▶27 EAST 30TH SUITE B, HUTCHINSON, KS ZIP+4 ▶67502

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN W. SMITH 717 4TH AVENUE INMAN, KS 67546	PRESIDENT 0.00	0.	0.	0.
WAYNE E. SMITH 717 4TH AVENUE INMAN, KS 67546	VICE-PRESIDENT 0.00	0.	0.	0.
JEFFREY W. SMITH 773 3RD AVENUE WINDOM, KS 67491	SECRETARY 0.00	0.	0.	0.
MICHAEL S. SMITH 756 5TH AVENUE INMAN, KS 67546	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	125,993.
b	Average of monthly cash balances	1b	10.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	126,003.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	126,003.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,890.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	124,113.
6	**Minimum investment return.** Enter 5% of line 5	6	6,206.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,206.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 52.		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	52.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,154.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,154.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,154.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,035.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				6,154.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 — 3,395.				
b From 2007 — 5,358.				
c From 2008 — 5,704.				
d From 2009 — 5,629.				
e From 2010 — 2,221.				
f Total of lines 3a through e	22,307.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 7,035.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				6,154.
e Remaining amount distributed out of corpus	881.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,188.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	3,395.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	19,793.			
10 Analysis of line 9:				
a Excess from 2007 — 5,358.				
b Excess from 2008 — 5,704.				
c Excess from 2009 — 5,629.				
d Excess from 2010 — 2,221.				
e Excess from 2011 — 881.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

JEFFREY W. SMITH, 620-585-2145
717 4TH AVE, INMAN, KS 67546

b The form in which applications should be submitted and information and materials they should include:

SEE COPY OF APPLICATIONS ATTACHED

c Any submission deadlines:

SEE COPY OF INSTRUCTIONS PROVIDED TO APPLICANTS ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE COPY OF INSTRUCTIONS PROVIDED TO APPLICANTS ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BETHEL COLLEGE 300 E 29TH ST NORTH NEWTON, KS 67117	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: ADDISON WOLF	400.
BETHEL COLLEGE 300 E 29TH ST NORTH NEWTON, KS 67117	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: MICHELLE KAUFMAN	400.
CENTRAL CHRISTIAN COLLEGE 1200 S. MAIN MCPHERSON, KS 67460	NONE	N/A	MATH SCHOLARSHIP FOR: LAUREN BENSON	400.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: AMY BRETCHES	400.
FULL SAIL UNIVERSITY 3300 UNIVERSITY BOULEVARD WINTER PARK, FL 32792	NONE	N/A	MUSIC SCHOLARSHIP FOR: SABRINA HAMILTON	300.
Total SEE CONTINUATION SHEET(S)			▶ 3a	6,250.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	3,892.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<376.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		3,517.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 3,517.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Michael S. Smith — 5-11-12 — TREASURER

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
BILLY J KLUG	BILLY J KLUG	04/24/12		P00707301

Firm's name ▶ LINDBURG VOGEL PIERCE FARIS, CHARTERED — Firm's EIN ▶ 48-0841034

Firm's address ▶ 2301 N HALSTEAD - P O BOX 2047 HUTCHINSON, KS 67504-2047 — Phone no. 620 669-0461

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: SETH TOLLE	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: LAURA WIENS	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KRIS LARSON	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KARSEN BROWN	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: GARRETT SHARPE	450.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KEVIN YODER	450.
LEBANON VALLEY COLLEGE 101 N. COLLEGE AVE ANNVILLE, PA 17003	NONE	N/A	MATH SCHOLARSHIP FOR: JAMIE FRYE	400.
UNIVERSITY OF KANSAS 1450 JAYHAWK BOULEVARD LAWRENCE, KS 66054	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: DREW HARGER	400.
UNIVERSITY OF KANSAS 1450 JAYHAWK BOULEVARD LAWRENCE, KS 66054	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: MEGAN GODWIN	350.
UNIVERSITY OF KANSAS 1450 JAYHAWK BOULEVARD LAWRENCE, KS 66054	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: WADE THOMAS	350.
Total from continuation sheets				4,350.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY, IA 50677	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: PAUL MASTERSON	350.
Total from continuation sheets				

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INVESCO SMALL COMPANIES	P	10/24/11	12/22/11
b	INVESCO ENDEAVOR A	P	10/24/11	12/22/11
c	INVESCO VAN KAMPEN SMALL CAP VALUE FUND	P		
d	INVESCO INTERNATIONAL SMALL CO	P	06/27/11	10/24/11
e	BLACKROCK HIGH YIELD BOND CLASS A	P		
f	BLACKROCK US OPPORTUNITIES INST'L CL FD	P		
g	CISCO SYSTEMS INC	P	11/16/10	06/07/11
h	DELAWARE INFLATION PROTECTION BOND FD	P		
i	DODGE & COX INTERNATIONAL STOCK FD	P		
j	FEDERATED KAUFMANN SMALL CAP	P	10/25/10	02/22/11
k	FEDERATED TOTAL RETURN BOND INST SVC SHS	P	09/26/11	12/22/11
l	GOLDMAN SACHS COMMODITY STRATEGY FD CL A	P		
m	GOLDMAN SACHS ABSOLUTE RETURN TRACKER	P	02/22/11	04/04/11
n	HEWLETT PACKARD CO	P		
o	JANUS OVERSEAS FD CLASS A	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	179.		178.	1.
b	333.		336.	<3.>
c	1,457.		1,458.	<1.>
d	6.		6.	0.
e	1,791.		1,875.	<84.>
f	4,235.		4,236.	<1.>
g	1,550.		1,949.	<399.>
h	11,565.		10,752.	813.
i	3,828.		3,682.	146.
j	1,062.		972.	90.
k	559.		561.	<2.>
l	642.		609.	33.
m	60.		60.	0.
n	3,134.		4,112.	<978.>
o	1,888.		2,022.	<134.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				1.
b				<3.>
c				<1.>
d				0.
e				<84.>
f				<1.>
g				<399.>
h				813.
i				146.
j				90.
k				<2.>
l				33.
m				0.
n				<978.>
o				<134.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MANNING & NAPIER WORLD OPPORTUNITIES	P		
b	MORGAN STANLEY INSTL US REAL ESTATE PORT	P		
c	MORGAN STANLEY CAPITAL OPPORTUNITIES	P		
d	OPPENHEIMER EQUITY INCOME FUND CLASS A	P		
e	OPPENHEIMER DEVELOPING MKTS	P	12/27/10	02/22/11
f	MARVELL TECHNOLOGY GRP	P	06/21/11	09/19/11
g	INVESCO SMALL CAP VALUE FUND	P	01/05/10	02/22/11
h	INVESCO VAN KAMPEN SMALL CAP VALUE FUND	P		
i	INVESCO INTERNATIONAL SMALL CO	P		
j	BLACKROCK US OPPORTUNITIES INST'L CL FD	P		
k	DODGE & COX INTERNATIONAL STOCK FD	P		
l	FHLB 4.85%	P	05/03/07	02/04/11
m	FEDERATED KAUFMANN SMALL CAP	P	01/25/10	02/22/11
n	FEDERATED TOTAL RETURN BOND INST SVC SHS	P		
o	GOLDMAN SACHS COMMODITY STRATEGY FD CL A	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,607.		15,056.	<3,449.>
b	208.		170.	38.
c	277.		296.	<19.>
d	8,869.		8,590.	279.
e	1,159.		1,212.	<53.>
f	762.		695.	67.
g	1,456.		1,095.	361.
h	1,317.		1,202.	115.
i	185.		150.	35.
j	1,561.		1,329.	232.
k	2,919.		2,611.	308.
l	10,000.		9,998.	2.
m	1,559.		1,173.	386.
n	5,635.		5,485.	150.
o	1,293.		1,177.	116.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<3,449.>
b				38.
c				<19.>
d				279.
e				<53.>
f				67.
g				361.
h				115.
i				35.
j				232.
k				308.
l				2.
m				386.
n				150.
o				116.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS ABSOLUTE RETURN TRACKER	P		
b	JANUS OVERSEAS FD CLASS A	P	06/28/10	07/21/11
c	MORGAN STANLEY INSTL US REAL ESTATE PORT	P		
d	MORGAN STANLEY CAPITAL OPPORTUNITIES	P	01/25/10	07/25/11
e	OPPENHEIMER EQUITY INCOME FUND CLASS A	P		
f	OPPENHEIMER DEVELOPING MKTS	P		
g	MARVELL TECHNOLOGY GRP	P		
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	110.		113.	<3.>
b	3,415.		3,171.	244.
c	399.		325.	74.
d	286.		194.	92.
e	1,284.		1,200.	84.
f	1,390.		1,099.	291.
g	2,284.		2,664.	<380.>
h	1,173.			1,173.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<3.>
b				244.
c				74.
d				92.
e				84.
f				291.
g				<380.>
h				1,173.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	<376.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT 1

SOURCE	AMOUNT
FEDERATED PRIME CASH OBLIGATION	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ANALOG DEVICES INC	78.	0.	78.
BLACKROCK HIGH YIELD BOND	463.	0.	463.
CISCO SYSTEMS INC	6.	0.	6.
DELEWARE INFLATION PROTECTED BOND FD	867.	283.	584.
FEDERAL HOME LOAN BANK	243.	0.	243.
FEDERATED TOTAL RETURN BOND	1,169.	130.	1,039.
GOLDMAN SACHS ABSOLUTE RETURN TRACKER	91.	72.	19.
GOLDMAN SACHS COMMODITY STRATEGY FD	67.	0.	67.
HEWLETT PACKARD CO	19.	0.	19.
ILLINOIS TOOL WORKS COM	69.	0.	69.
INTEL CORP	78.	0.	78.
INVESCO ENDEAVOR A	4.	4.	0.
INVESCO INTERNATIONAL SMALL CO	17.	0.	17.
INVESCO SMALL CAP VALUE FUND	173.	155.	18.
MANNING & NAPIER WORLD OPPORTUNITIES	865.	461.	404.
MFS NEW DISCOVERY	466.	68.	398.
MORGAN STANLEY INSTL US REAL ESTATE PORT	19.	0.	19.
OPPENHEIMER EQUITY INCOME	298.	0.	298.
ORACLE CORP	23.	0.	23.
QUALCOMM INCORPORATED	50.	0.	50.
TOTAL TO FM 990-PF, PART I, LN 4	5,065.	1,173.	3,892.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PREPARATION OF FORM 990-PF	745.	0.		745.
TO FORM 990-PF, PG 1, LN 16B	745.	0.		745.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	1,305.	1,305.		0.
TO FORM 990-PF, PG 1, LN 16C	1,305.	1,305.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2010 EXCISE TAX ON INVESTMENT INCOME	97.	0.		0.
2010 INTEREST CHARGES	2.	0.		0.
TO FORM 990-PF, PG 1, LN 18	99.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARY OF STATE FEE	40.	0.		40.
TO FORM 990-PF, PG 1, LN 23	40.	0.		40.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ANALOG DEVICES	2,348.	2,863.
ILLINOIS TOOL WORKS COM	2,311.	2,336.
INTEL CORP	1,814.	2,425.
INVESCO ENDEAVOR A	481.	483.
INVESCO INTERNATIONAL SMALL CO	1,023.	1,183.
INVESCO SMALL COMPANIES A	3,463.	3,532.
IVY INTERNATIONAL CORE EQUITY CL Y	10,487.	10,586.
MARVELL TECHNOLOGY GRP	1,390.	1,385.
MFS NEW DISCOVERY CL A FUND	2,736.	2,337.
MORGAN STANLEY CAPITAL OPPORTUNITIES	8,508.	8,206.
OPPENHEIMER EQUITY INCOME FUND CLASS A	7,510.	8,229.
ORACLE CORPORATION	2,260.	2,565.
QUALCOMM INCORPORATED	2,323.	3,282.
TOTAL TO FORM 990-PF, PART II, LINE 10B	46,654.	49,412.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK HIGH YIELD BOND CLASS A	6,051.	5,866.
DELAWARE INFLATION PROTECTED BOND FUND	15,952.	16,252.
FEDERATED TOTAL RETURN BOND	27,454.	27,817.
TOTAL TO FORM 990-PF, PART II, LINE 10C	49,457.	49,935.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS ABSOLUTE RETURN TRACKER	COST	7,097.	6,992.
GOLDMAN SACHS COMMODITY STRATEGY FUND	COST	2,200.	2,328.
MORGAN STANLEY INSTL US REAL ESTATE PORT	COST	1,974.	2,369.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,271.	11,689.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

February 11, 2011

Mathematics Department
Science Department.
or Guidance Office

Subject: White Math-Science Scholarship Program

I am enclosing an announcement and an application form for White Math-Science Scholarships. Please post the announcement or make it known to any students who are anticipating a career in math or science. If you need any more applications make copies from the set sent to you. Please make sure the guidelines and application are both copied.

Thank you,

WHITE SCHOLARSHIP FOUNDATION

Jeffrey W. Smith
Coordinator

Encl.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from $250 to $800 per academic year and are awarded for one year. Scholarships may be renewed annually.

2. Scholarships are awarded regardless of financial need.

3. Scholars to be eligible:

   a. Must be a college math or science major or a high school student planning to major in math or science.
   b. Must be pursuing or planning to pursue a career in math or science.
   c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be invited to appear before a selection committee.

2. Interviews will be scheduled on April 9, 2011.

3. Application forms are available from High School guidance offices or Math/Science Departments and from Math or Science Department Chairpersons in McPherson County colleges.

4. Application deadline is March 12, 2011 .

APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information if you wish to compete in the White Scholarship Math or Science Program:

Name____

Home Address____

______________________Home Phone Number____________

College Address (if applicable)________________________

____

Social Security Number_____________Date of Birth________

High School____

Name of Parent or Guardian___________________________

Use a separate page to respond to the following requests for information:

1. Describe your math and science interests, including courses taken and awards earned, in 150 words or less.

2. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.

3. Include with your application letters of recommendation from at least two instructors or teachers in math and/or science.

4. Include a current official High School or College transcript.

If you are selected to compete, you will be notified by March 26,2011. Interviews will be held at McPherson Public Library April 9, 2011.

Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 12, 2011.

Return the completed application to: Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
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February 11, 2011

Memo: White Math/Science Scholarship Recipients

From: Jeffrey W. Smith, Coordinator

Enclosed is an application for a scholarship from the White Scholarship Foundation. As you will recall, it is necessary to apply for the scholarship each year.

If you do not plan to apply for a White Scholarship for the next year, please notify me of the fact. Please remember, that you must be a math or science major and pursuing a career in either math or science. We are looking forward to hearing from you.

Thank you,

WHITE SCHOLARSHIP FOUNDATION

Jeffrey W. Smith
Coordinator

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from $250 to $800 per academic year and are awarded for one year. Scholarships may be renewed annually.

2. Scholarships are awarded regardless of financial need.

3. Scholars to be eligible:

   a. Must be a college math or science major or a high school student planning to major in math or science.
   b. Must be pursuing or planning to pursue a career in math or science.
   c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be announced by letter.

RENEWAL APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information:

Name____

Home Address______________________________________

______________________Home Phone Number____________

College Address ____________________________________

Social Security Number _______________________________

Name of Parent or Guardian____________________________

Use a separate page to respond to the following requests for information:

1. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.

2. Include with your application a current copy of your college transcript.

Interviews are not required for renewal applicants.

Applicant must be a resident of McPherson County or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 12, 2011. You will be notified of the decision of the selection committee by May 20, 2011.

Return the completed application to:

Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546

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February 11, 2011

Memo: Sabrina Hamilton

From: Jeffrey W. Smith, Coordinator

Enclosed is an application for a scholarship from the White Scholarship Foundation. As you will recall, it is necessary to apply for the scholarship each year.

If you do not plan to apply for a White Scholarship for the next year, please notify me of the fact. We are asking that you submit a copy of a program or a letter showing that you have performed publicly this year.

Thank you,

WHITE SCHOLARSHIP FOUNDATION

Jeffrey W. Smith
Coordinator

Encl.

RENEWAL APPLICATION FOR WHITE MUSIC SCHOLARSHIP

Please complete the following information if you wish to renew your White Scholarship Music Program:

Name____

Home Address____

________________________Home Phone Number______________

College Address (if applicable)___________________________

____

Social Security Number_________________________________

Name of Parent or Guardian_____________________________

Use a separate page to respond to the following requests for information:

1. Describe your future plans in the field of music.

2. Include with your application a letters of recommendation from at least one instructor.

3. Include with your application a current official college transcript.

Applicant must be a resident of McPherson County or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 12, 2011.

Return the completed application to:

Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546