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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2011

Note.

The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
GARVEY KANSAS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
300 W DOUGLAS
ROOM/SUITE 1050

Room/suite

City or town, state, and ZIP code
WICHITA, KS 67202

A Employer identification number
48-6115213

B Telephone number (see page 10 of the instructions)
(316) 291-8352

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 648,028

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11	11		
	4 Dividends and interest from securities.	11,119	11,119		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,780			
	b Gross sales price for all assets on line 6a _____ 147,556				
	7 Capital gain net income (from Part IV , line 2)		9,780		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	20,910	20,910		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	761	319		442
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	761	319		442
	25 Contributions, gifts, grants paid	145,671			145,671
	26 Total expenses and disbursements. Add lines 24 and 25	146,432	319		146,113
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-125,522			
	b Net investment income (if negative, enter -0-)		20,591		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,387	3,647	3,647
	2	Savings and temporary cash investments	6,185	21,419	21,420
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	847,603 ☒	710,587	622,961
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	861,175	735,653	648,028

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	861,175	735,653	
	30	Total net assets or fund balances (see page 17 of the instructions)	861,175	735,653	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	861,175	735,653	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	861,175
2	Enter amount from Part I, line 27a	2	-125,522
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	735,653
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	735,653

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,780
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	92,175	833,603	0 110574
2009	78,154	782,101	0 099928
2008	77,245	1,062,807	0 072680
2007	126,350	1,376,015	0 091823
2006	134,525	1,341,792	0 100258

2 Total of line 1, column (d).	2	0 475263
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 095053
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	823,912
5 Multiply line 4 by line 3.	5	78,315
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	206
7 Add lines 5 and 6.	7	78,521
8 Enter qualifying distributions from Part XII, line 4.	8	146,113

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	206
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	206
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	206
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,778	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,778
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,572
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☒ 1,572	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ KS _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of TRICIA GLIDEWELL Telephone no (316) 291-8229 Located at 300 W DOUGLAS WICHITA KS ZIP +4 67202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN K GARVEY  300 W DOUGLAS SUITE 1050 WICHITA, KS 67202	PRESIDENT 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	825,632
b	Average of monthly cash balances.	1b	10,827
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	836,459
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	836,459
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	12,547
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	823,912
6	Minimum investment return. Enter 5% of line 5.	6	41,196

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	41,196
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	206
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	206
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	40,990
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	40,990
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	40,990

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	146,113
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	146,113
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	206
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	145,907
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				40,990
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				68,965
b From 2007.				60,511
c From 2008.				25,239
d From 2009.				39,188
e From 2010.				50,793
f Total of lines 3a through e.	244,696			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 146,113				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				40,990
e Remaining amount distributed out of corpus	105,123			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	349,819			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	68,965			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	280,854			
10 Analysis of line 9				
a Excess from 2007. . . .				60,511
b Excess from 2008. . . .				25,239
c Excess from 2009. . . .				39,188
d Excess from 2010. . . .				50,793
e Excess from 2011. . . .				105,123

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	145,671
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	11	
4	Dividends and interest from securities. . . .			14	11,119	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	9,780	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				20,910	
13	Total. Add line 12, columns (b), (d), and (e).			13		20,910

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-07-05	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature DEBORAH A HARPER		Date 2012-07-16	Check if self-employed ☒
Firm's name DUNNING & DUNNING LTD CPA'S			Firm's EIN		
1401 EAST DOUGLAS AVE					
	Firm's address WICHITA, KS 672111607			Phone no (316) 264-7203	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 48-6115213
Name: GARVEY KANSAS FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HARTFORD CAPITAL APPRECIATION	P	2006-11-14	2011-12-28
THIRD AVENUE VALUE FUND	P	2006-12-21	2011-12-28
OPPENHEIMER MAIN STREET	P	1997-03-13	2011-12-28
DWS STRATEGIC VALUE FUND-CL C	P	2007-09-25	2011-12-27
DWS STRATEGIC VALUE FUND-CL A	P	2007-09-25	2011-12-27
ESCROW WILLIAMS COMM	P		2011-08-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,000		37,141	-2,141
56,194		54,831	1,363
7,996		7,165	831
29,123		27,917	1,206
7,396		10,722	-3,326
11			11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,141
			1,363
			831
			1,206
			-3,326
			11

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACTON INSTITUTE FOR THE STUDY OF RE161 OTTAWA NW SUITE 301 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
AEI-LEGAL CENTER FOR PUBLIC INTERES1150 17TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	2,000
AMERICAN CONSERVATIVE UNION THE1007 CAMERON STREET ALEXANDRIA,VA 22314	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
AMERICAN COUNCIL OF TRUSTEES AND AL1726 M STREET NW 10TH ST WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
AMERICAN COUNCIL ON SCIENCE & HEALT1995 BROADWAY 2ND FLR NEW YORK,NY 10023	NONE	PUBLIC CHARI	EDUCATION PUBLIC POLICY PROGRAMMING	100
AMERICAN FRIENDS OF THE IEA 1201 L ST NW 2ND FLOOR WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
AMERICANS FOR PROSPERITY FDN - KANS2348 SW TOPEKA SUITE 201 TOPEKA,KS 66611	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
AMERICANS FOR PROSPERITY FDN-NATL1726 M STREET NW 10TH FL WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
AMERICANS FOR TAX REFORM722 12TH STREET NW STE WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION	1,000
ATLAS ECONOMIC RESEARCH FDN1201 L ST NW WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION	5,100
BALLET WICHITA INCPO BOX 20803 WICHITA,KS 67218	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
BECKET FUND FOR RELIGIOUS LIBERTY1350 CONNECTICUT AVE NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
BILL OF RIGHTS INSTITUTE THE 200 N GLEBE RD STE 200 ARLINGTON,VA 22203	NONE	PUBLIC CHARI	EDUCATION	500
BOTANICAL GARDENS THE WICHITA701 N AMIDON WICHITA,KS 67203	NONE	PUBLIC CHARI	ARTS PROGRAMMING	5,000
BOY SCOUTS OF AMERICA-QUIVIRA COUNC1555 E 2ND ST WICHITA,KS 67214	NONE	PUBLIC CHARI	EDUCATION YOUTH PROGRAMMING	3,750
BREAKTHROUGH CLUBPO BOX 47563 WICHITA,KS 67201	NONE	PUBLIC CHARI	EDUCATION MENTAL HEALTH COUNSELING	25
CURE223 WERIE SUITE 2SW CHICAGO,IL 60654	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
CAMP PINEROCK1400 PINE DRIVE PRESCOTT,AZ 86303	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
CAPITAL RESEARCH CENTER1513 16TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
CATHOLIC CHARITIES-ANTHONY FAMILY S2100 M STREET NW 170-33 WASHINGTON,DC 20037	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
CATHOLIC INSIDER THE (CRISIS MAGAZ2100 M STREET NW 170-33 WASHINGTON,DC 20037	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
CATHOLIC LEAGUE FOR RELIGIOUS AND C450 7TH AVE NEW YORK,NY 10123	NONE	PUBLIC CHARI	GENERAL OPERATIONS	50
CENTER FOR GLOBAL PROSPERITY (CATO)1000 MASSACHUSETTS AVE N WASHINGTON,DC 20001	NONE	PUBLIC CHARI	GENERAL OPERATIONS	5,000
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH ST NW STE 300 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
CENTER FOR SECURITY POLICY 1901 PENNSYLVANIA AVE S WASHINGTON,DC 20006	NONE	PUBLIC CHARI	GENERAL OPERATIONS	1,000
CENTER FOR THE DEFENSE OF FREE ENTE12500 NE 10TH PLACE BELLEVUE,WA 98005	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
CENTERSTUDY OF AMERICAN CIVIC LITEPO BOX 4431 WILMINGTON,DE 19807	NONE	PUBLIC CHARI	GENERAL OPERATIONS	250
CEO KANSAS - CHILDREN FIRST 3410 S KESSLER WICHITA,KS 67217	NONE	PUBLIC CHARI	SCHOLASHIPS	400
CITIZENS AGAINST GOVERNMENT WASTE1301 CONNECTICUT AVE WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
CITIZENS IN CHARGE FDN2050 OLD BRIDGE ROAD SUI LAKE RIDGE,VA 22192	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COALITION FOR ECONOMIC EMPOWERMENT1300 PENNSYLVANIA NW SUIT WASHINGTON,DC 20004	NONE	PUBLIC CHARI	GENERAL OPERATIONS	100
COMPETITIVE ENTERPRISE INSTITUTE1001 CONNECTICUT AVE NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	GENERAL OPERATIONS	5,000
DEFENSE FORUM FOUNDATION 3014 CASTLE RD FALLS CHURCH,VA 22044	NONE	PUBLIC CHARI	EDUCATION	50
DISCOVERY PLACE PRESCHOOL 8305 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	EDUCATION YOUTH PROGRAMMING	50
EAGLE FORUMPO BOX 618 ALTON,IL 62002	NONE	PUBLIC CHARI	EDUCATION	250
EISENHOWER FOUNDATIONP O BOX 295 ABILENE,KS 67410	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
ETHICS AND PUBLIC POLICY CENTER TH1730 M STREET NW SUITE WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
FEDERALIST SOCIETY THE1015 18TH STREET NW SU WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION	100
FOUNDATION FOR ECONOMIC EDUCATION30 S BROADWAY IRVINGTON ON HUDSON,NY 10533	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
FOUNDATION FOR INDIVIDUAL RIGHTS IN601 WALNUT ST STE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
FOUNDATION FOR TEACHING ECONOMICS260 RUSSELL BLVD SUITE DAVIS,CA 95616	NONE	PUBLIC CHARI	EDUCATION FREE ENTERPRISE PROGRAM	200
FREE AFRICA FOUNDATION910 17TH STREET NW SU WASHINGTON,DC 20006	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
FREE CONGRESS FOUNDATION COUNCIL O1423 POWHATAN STREE 2 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
FREE TO CHOOSE MEDIA2002 FILMORE AVENUE SUIT ERIE,PA 16506	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
FREEDOM CENTER-CTR STUDY POPULAR CU14148 MAGNOLIA BLVD STE SHERMAN OAKS,CA 91423	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
FREEDOM WORKS FOUNDATION 601 PENNSYLVANIA AVE NW WASHINGTON,DC 20004	NONE	PUBLIC CHARI	EDUCATION	1,000
FRIENDS UNIV-GARVEY INSTITUTE OF LA2100 W UNIVERSITY WICHITA,KS 67213	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
FUND AMERICAN STUDIES THE 1706 NEW HAMPSHIRE AVENUE WASHINGTON,DC 20009	NONE	PUBLIC CHARI	EDUCATION	2,000
FUNDAMENTAL LEARNING CENTER INC917 S GLENDALE WICHITA,KS 67218	NONE	PUBLIC CHARI	EDUCATION LITERACY PROGRAMMING	50
GOODWILL INDUSTRIES - EASTER SEALS3636 N OLIVER WICHITA,KS 67208	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
GREATER EDUCATIONAL OPPORTUNITIES F2540 N CAPITAL AVE SUIT INDIANAPOLIS,IN 46208	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
HERITAGE FOUNDATION THE214 MASSACHUSETTS AVENUE WASHINGTON,DC 20002	NONE	PUBLIC CHARI	EDUCATION	5,000
HIGHER GROUND247 N MARKET WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION SUBSTANCE ABUSE PREVENTIO	1,000
HILLSDALE COLLEGE33 E COLLEGE STREET HILLSDALE,MI 49242	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
HOOVER INSTITUTIONSTANFORD UNIVERSITY STANFORD,CA 94305	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
HUDSON INSTITUTE1015 15TH STREET NW 6TH WASHINGTON,DC 20005	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
IHS INSTITUTE FOR HUMANE STUDIES G3301 N FAIRFAX DRIVE SU ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
INDEPENDENT INSTITUTE THE 100 SWAN WAY OAKLAND,CA 94621	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	2,000
INDEPENDENT SCHOOL THE8317 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	EDUCATION	1,000
INDEPENDENT WOMEN'S FORUM 1726 M STREET NW SUITE 1 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE FOR AMERICAN VALUES1841 BROADWAY SUITE 211 NEW YORK,NY 10023	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
INSTITUTE FO RFOREIGN POLICY ANALYS675 MASSACHUSETTS AVE 10 CAMBRIDGE,MA 02139	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
INSTITUTE FOR JUSTICE901 N GLEBE RD SUITE 9 ARLINGTON,VA 22203	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
INTERCOLLEGIATE STUDIES INSTITUTE3901 CENTERVILLE ROAD PO WILMINGTON,DE 19807	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
INTERNA'L POLICY NETWORK (IPN)ROOMS 200-205 TEMPLE CHA UK	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
JAMES MADISON INSTITUTE THE 2017 DELTA BLVD 102 TALLAHASSEE,FL 32315	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
JUNIOR ACHIEVEMENT OF WICHITA INCPO BOX 780683 WICHITA,KS 67278	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
JUVENILE DIABETES RESEARCH FDN INT'26 BROADWAY NEW YORK,NY 10004	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
KANSANS FOR LIFE2501 E CENTRAL WICHITA,KS 67214	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,561
KANSANS FOR LIFE2501 E CENTRAL WICHITA,KS 67214	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
KANSAS AVIATION MUSEUM3350 GEORGE WASHINGTON BL WICHITA,KS 67210	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	100
KANSAS BUSINESS HALL OF FAME 1500 HIGHLAND STREET EMPORIA,KS 66801	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS CHAMBER COMMERCE & INDS ED835 SW TOPEKA BLVD TOPEKA,KS 66612	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS CHILDREN'S DISCOVERY CENTERP O BOX 4014 TOPEKA,KS 66604	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS COUNCIL ON ECONOMIC EDUCATIO1845 FAIRMOUNT CAMPUS BOX WICHITA,KS 67260	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS FOODBANK WAREHOUSE 1919 E DOUGLAS WICHITA,KS 67211	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
KANSAS HUMANE SOCIETY3313 N HILLSIDE WICHITA,KS 67219	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	50
KANSAS OIL & GAS MUSEUM383 E CENTRAL EL DORADO,KS 67042	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
KANSAS POLICY INSTITUTE250 N WATER ST SUITE 2 WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
KANSAS PUBLIC TV- KTPS320 W 21ST ST N WICHITA,KS 67203	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	11,700
KANSAS STATE HISTORICAL SOCIETY IN6425 SW 6TH AVE TOPEKA,KS 66615	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	100
KANSAS WILDSCAPE FOUNDATION2500 W 6TH ST SUITE G LAWRENCE,KS 66049	NONE	PUBLIC CHARI	EDUCATION STATE PARK CABINS	25
LIBRARY OF CONGRESS101 INDEPENDENCE AVE SE WASHINGTON,DC 20540	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	12,500
LIFE ISSUES INSTITUTE INC1821 W GALBRAITH RD CINCINNATI,OH 45239	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
LORD'S DINER THE520 N BROADWAY WICHITA,KS 67214	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
MACKINAC CENTER FOR PUBLIC POLICY140 W MAIN STREET MIDLAND,MI 48640	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
MANHATTAN INSTITUTE FOR POLICY RESE52 VANDERBILT AVENUE NEW YORK,NY 10017	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
MARSHALL INSTITUTE1601 N KENT ST STE 802 ARLINGTON,VA 22209	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
MEALS ON WHEELS200 SOUTH WALNUT WICHITA,KS 67213	NONE	PUBLIC CHARI	WELFARE ASSISTANCE	100
MEDIA RESEARCH CENTER325 S PATRICK ST ALEXANDRIA,VA 22314	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MERCATUS CENTER GEORGE MASON UNIVE3301 NORTH FAIRFAX DRIVE ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
MINARET OF FREEDOM INSTITUTE4323 ROSEDALE AVENUE BETHESDA,MD 20814	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
MONT PELERIN SOCIETYP O BOX 7031 ALEXANDRIA,VA 22307	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
MOVING PICTURE INSTITUTE375 GREENWHICH ST NEWYORK,NY 10013	NONE	PUBLIC CHARI	ARTS PROGRAMMING	500
MUSIC THEATER OF WICHITA225 W DOUGLAS STE 202 WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
NATIONAL CENTER FOR POLICY ANALYSIS12770 COIT ROAD DALLAS,TX 75251	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	5,000
NATIONAL MS SOCIETY733 THIRD AVE 3RD FLOOR NEWYORK,NY 10017	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	90
NATIONAL RIGHT TO WORK LEGAL DEFENS8001 BRADDOCK RD SPRINGFIELD,VA 22160	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	5,000
NETWORK OF ENLIGHTENED WOMEN - NEW6501 DEAN RD INDIANAPOLIS,IN 46220	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
OLD COWTOWN MUSEUM - WICHITA1871 SIM PARK DR WICHITA,KS 67203	NONE	PUBLIC CHARI	EDUCATION MUSEUM PROGRAMMING	100
ORPHEUM PERFORMING ARTS CENTRE LTD200 N BROADWAY SUITE 10 WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	5,000
PHILADELPHIA SOCIETY THE 11620 RUTAN CIRCLE JEROME,MI 49249	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
PHILANTHROPY ROUNDTABLE THE1150 17TH ST NW STE 503 WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
PLYMOUTH CONGREGATIONAL CHURCH202 N CLIFTON WICHITA,KS 67208	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	500
RAINBOWS UNITED INC340 S BROADWAY WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY CAPITAL CAMPAIGN	100
REASON FOUNDATION3415 S SEPULVEDA BLVD LOS ANGELES,CA 90034	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
RECORDING FOR THE BLIND & DYSLEXIC20 ROSZEL ROAD PRINCETON,NJ 08540	NONE	PUBLIC CHARI	COMMUNITY LITERACY PROGRAMMING	250
RIORDAN CENTER3100 N HILLSIDE WICHITA,KS 67256	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
ROTARY CLUB OF WICHITA106 W DOUGLAS AVE SUITE WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	500
ROTARY CLUB OF WICHITA106 W DOUGLAS AVE SUITE WICHITA,KS 67202	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	250
SALVATION ARMY THE350 N MARKET WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	1,000
SARAH'S HOPE FOUNDATION302 W 13TH ST WICHITA,KS 67203	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
SPRINGTIME OF FAITH7201 HAVE AVE E 170 RANCHO CUCAMONGA,CA 91701	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	50
ST THOMAS AQUINAS CHURCH 1215 N STRATFORD WICHITA,KS 67206	NONE	PUBLIC CHARI	RELIGIOUS PROGRAMMING	3,000
STATE POLICY NETWORK2020 14TH ST SUITE 250 ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
TAX FOUNDATION529 N 14TH ST NW STE 420 WASHINGTON,DC 20045	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	200
TECHNOSERVE49 DAY STREET NORWALK,CT 06854	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
THE LEADERSHIP INSTITUTION STEVEN1101 N HIGHLAND STREET ARLINGTON,VA 22201	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
TREEHOUSE THE151 N VOLUTSIA WICHITA,KS 67214	NONE	PUBLIC CHARI	COMMUNITY AID TO MOTHERS/INFANTS	5,000
TREES FOR LIFE3006 W ST LOUIS WICHITA,KS 67203	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRINITY FORUM THE7902 WESTPARK DRIVE SUIT MCLEAN,VA 22102	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
UNIVERSITY OF DENVER1101 13TH ST DENVER,CO 80204	NONE	PUBLIC CHARI	EDUCATION SCHOLARSHIPS	100
UNIVERSITY OF KANSAS ENDOWMENT- WES1445 JAYHAWK BLVD RM 3090 LAWRENCE,KS 66044	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
UNIVERSITY OF KANSAS ENDOWMENT-PHIL1445 JAYHAWK BLVD RM 3090 LAWRENCE,KS 66044	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	100
VICTIMS OF COMMUNISM MEMORIAL FOUND1521 SIXTEENTH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
VIRGINIA MILITARY INSTITUTE KEYDETP O BOX 932 LEXINGTON,VA 24450	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
WASHBURN ENDOWMENT ASSOCIATION1729 SW MACVICAR AVE TOPEKA,KS 66604	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
WASHINGTON LEGAL FOUNDATION 2009 MASSACHUSETTS AVENUE WASHINGTON,DC 20036	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
WICHITA ART MUSEUM THE1400 W MUSEUM BLVD WICHITA,KS 67203	NONE	PUBLIC CHARI	COMMUNITY ARTS	580
WICHITA ASSOCIATION FOR THE MOTION3337 E CENTRAL AVE STE 1 WICHITA,KS 67208	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
WICHITA CENTER FOR THE ARTS 9112 E CENTRAL WICHITA,KS 67206	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
WICHITA CHILDRENS HOME810 N HOLYOKE ST WICHITA,KS 67208	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
WICHITA CHILDRENS THEATER201 LULU WICHITA,KS 67211	NONE	PUBLIC CHARI	ARTS PROGRAMMING	50
WICHITA COMMITTEE ON FOREIGN RELATI1845 FAIRMOUNT WICHITA,KS 67208	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	50
WICHITA CRIME COMMISSION125 N MARKET SUITE 1115 WICHITA,KS 67202	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	1,290
WICHITA GRAND OPERA225 W DOUGLAS WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	3,000
WICHITA HABITAT FOR HUMANITY INCPO BOX 114 WICHITA,KS 67201	NONE	PUBLIC CHARI	WELFARE HOUSING ASSISTANCE	200
WICHITA MONTESSORI SCHOOL 8311 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	250
WICHITA SWIM CLUB8323 E DOUGLAS WICHITA,KS 67207	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	200
WICHITA SYMPHONY ORCHESTRA 225 W DOUGLAS WICHITA,KS 67202	NONE	PUBLIC CHARI	ARTS PROGRAMMING	100
WORLD WAR II MEMORIALPO BOX 96766 WASHINGTON,DC 20090	NONE	PUBLIC CHARI	COMMUNITY PROGRAMMING	100
WOUNDED WARRIOR PROJECT FDN 7020 AC SKINNER PKWY SUI JACKSONVILLE,FL 32256	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	1,000
YALE SCHOOL OF MANAGEMENTP O BOX 208200 NEW HAVEN,CT 06520	NONE	PUBLIC CHARI	EDUCATION PROGRAMMING	11,000
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON,VA 20170	NONE	PUBLIC CHARI	EDUCATION MEDIA ETHICS CLASS	500
YOUNG MEN'S CHRISTIAN ASSOCIATION3330 N WOODLAWN WICHITA,KS 67220	NONE	PUBLIC CHARI	COMMUNITY YOUTH PROGRAMMING	5,000
Total  3a				145,671

TY 2011 Compensation Explanation

Name: GARVEY KANSAS FOUNDATION

EIN: 48-6115213

Person Name	Explanation
JOHN K GARVEY	

TY 2011 Investments Corporate

Stock Schedule

Name: GARVEY KANSAS FOUNDATION

EIN: 48-6115213

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BUILDERS INDEX FDS TR EMG MKTS 50	73,446	67,765
COLUMBIA GLOBAL VALUE	33,872	18,723
DIVERSINET CORP	8,326	8
DWS DREMAN HIGH RETURN		
DWS DREMAN HIGH RETURN FUND		
EATON VANCE WORLDWIDE HEALTH	10,380	13,487
FRANKLIN BIOTECHNOLOGY DISCOVERY-SA	64,841	42,712
FRANKLIN RISING DIVIDENDS CL C	23,052	28,290
HARTFORD CAPITAL APPRECIATION FUND	12,496	9,824
INDEXIQ ETF TR IQ HEDGE MULTI	23,647	23,316
ING VALUE CHOICE FUND CL A	28,322	25,919
INTEL CORP	17,793	19,643
ISHARES TR MSCI EMERGING MKTS	86,234	83,506
LEUCADIA NATIONAL CORP	4,190	7,254
LORD ABBETT ALL VALUE	22,878	30,160
LORD ABBETT MID-CAP VALUE	33,224	30,743
MFS VALUE FUND	19,778	25,469
MICROSOFT CORP	44,294	25,571
MUTUAL SERIES	17,938	17,240
OPPENHEIMER MAINSTREET	40,267	35,228
SELIGMAN COMMUNICATIONS	14,280	21,847
TEMPLETON FOREIGN	41,764	22,199
TEMPLETON SMALL CO	69,772	49,495
THIRD AVENUE SMALL CAP VALUE	19,793	24,562
THIRD AVENUE VALUE		

TY 2011 Other Expenses Schedule**Name:** GARVEY KANSAS FOUNDATION**EIN:** 48-6115213

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FILING FEES				
PORTFOLIO DEDUCTIONS	319	319		
ENTERTAINMENT	80			80
POSTAGE	12			12
SUPPLIES	200			200
BANK CHARGES	150			150