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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

	endar year 2011, or tax year beginning	, 2011	, and ending		,	
Stega	all Charitable Educational	Foundation		A	Employer identification nur 48 – 1281001	mber
107	nd street (or PO box number if mail is not delivered to str		Room/suite	В	Telephone number (see the (615) 895-985	
City or too	reesboro	State TN	ZIP code 37130	С	If exemption application is	pending, check here
G Che	eck all that apply Initial return	Initial Return of a form	mer public charity	D	1 Foreign organizations, chec	k here
	Address change	Name change			2 Foreign organizations meet here and attach computation	
H C	heck type of organization X Section 50 Section 4947(a)(1) nonexempt charitable t	I(c)(3) exempt private f rust Other taxable		E	If private foundation status	was terminated ,
I Fa	and Doubli and comment (a) then 100	counting method XC	ash [] Accrual	F	under section 507(b)(1)(A) If the foundation is in a 60	•
> \$	875,309. (Part I	, column (d) must be or	cash basis)	<u> </u>	under section 507(b)(1)(B)	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investmei income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)					
	2 Ck X if the foundn is not req to att Sch B 3 Interest on savings and temporary		,			
	cash investments 4 Dividends and interest from securities	30,933.				
	5a Gross rents					* *
_	D Net rental income or (loss)	· · · · · · · · · · · · · · · · · · ·	, , x , ,	. v	, n & 1	* , *
R E	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all	***	<u> </u>	~~		
V E	assets on line 6a 7 Capital gain net income (from Part IV, line 2)	₩	13,29	8.		· · · · · · · · · · · · · · · · · · ·
N U	8 Net short-term capital gain	* * · · · · · ·	~ * * *	^3	13,298.	
Ĕ	9 Income modifications 10 a Gross sales less returns and	(; 3). , , , , , , , ,	* * * * * * * * * * * * * * * * * * * *			20 mm (
	returns and allowances h Less Cost of			∯ 44		. ♦ 11 1
	goods sold				, , , , , , , , , , , , , , , , , , , ,	· , · · · · · · · · · · · · · · · · · ·
	c Gross profit/(loss) (att sch) 11 Other income (attach schedule)					*
	SECURITIES LITG PMT					· » * :
	12 Total. Add lines 1 through 11	31,032.	13,29	8 .	13,298.	10 605
	13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages	12,685.				12,685.
	15 Pension plans, employee benefits					
Ą	16a Legal fees (attach schedule)					
	b Accounting fees (attach sch) L-16b Stmt	2,656.				2,656.
0 N P 9 S	c Other prof fees (attach sch) L-16c Stmt 17 Interest	6,719.				6,719.
Pars I	18 Taxes (attach schedule)(see instrs) Foreign Taxes	323.				323.
E TRAT	19 Depreciation (attach]
- G	sch) and depletion 20 Occupancy					
N V	21 Travel, conferences, and meetings	-				
A N P	22 Printing and publications 23 Other expenses (attach schedule)					
E P	See Line 23 Stmt	147.				147.
S ^Q	24 Total operating and administrative	22 520				22 520
$\mathbf{s}_{\widetilde{\mathcal{J}}}$	expenses. And lines 13 through 23 25 Contributions of the grants part	22,530. 26,500.			<u> </u>	22,530. 26,500.
	26 Total expenses and dishursements					
	Add lines 24 and 25 27 Subtract line 26 from line 12:	49,030.				49,030.
	a Excess of revenue over expenses					
	and disbursements	-17,998.	40.00			
	b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		13,29	. B	13,298.	
BAA F	or Paperwork Reduction Act Notice, see ins	tructions.	L	TEE	A0301 12/02/11	Form 990-PF (2011)



Bar	<u>, </u>	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	t year
Pari		Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	1,503.	1,463.	1,463.
	3	Accounts receivable			
		Less. allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A	1	Less allowance for doubtful accounts	· · · · · · · · · · · · · · · · · · ·		
A S E T	8	Inventories for sale or use			
Ĕ	9	Prepaid expenses and deferred charges			
T S		Investments – U.S. and state government obligations (attach schedule)			
	, L	Investments — corporate stock (attach schedule)			
	l	: Investments — corporate bonds (attach schedule)			
	l	· · · · · · · · · · · · · · · · · · ·			
	''	Investments – land, buildings, and equipment basis	, ` .	·	`
		Less accumulated depreciation (attach schedule)			
		Investments – mortgage loans			
	13	Investments – other (attach schedule)	* * * * *		
	14	Land, buildings, and equipment basis ▶	<u></u>	<u> </u>	<u> </u>
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe L-15 Stmt) Total assets (to be completed by all filers –	970,895.	873,846.	
		see the instructions. Also, see page 1, item I)	972,398.	875,309.	875,309.
ī	17	Accounts payable and accrued expenses			-
Á	18	Grants payable			-
B	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
ť	21	Mortgages and other notes payable (attach schedule)			
Ī	22	Other liabilities (describe)			, , ,
E S	23	Total liabilities (add lines 17 through 22)			*
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			*
N F E U	24	Unrestricted	972,398.	875,309.	*
ΤN	25	Temporarily restricted			*
A D	26	Permanently restricted			-
A B S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund	<u></u>		
OE	29	Retained earnings, accumulated income, endowment, or other funds			<u> </u>
RS	30	Total net assets or fund balances (see instructions)	972,398.	875,309.	
	31	Total liabilities and net assets/fund balances (see instructions)	972,398.	875,309.	
Par	+ 111	Analysis of Changes in Net Assets or Fund Balanc		075,505.	<u> </u>
1	Total	l net assets or fund balances at beginning of year – Part II, colun of-year figure reported on prior year's return)	nn (a), line 30 (must agre	ee with	972,398.
2		r amount from Part I, line 27a		2	-17,998.
3		increases not included in line 2 (itemize) Unrecognized 1	ogg of value of		-79,091.
3 4		lines 1, 2, and 3	CDB OT ATTRE OF	Becurres 3	875,309.
5		ases not included in line 2 (itemize)		5	075,309.
_		net assets or fund balances at end of year (line 4 minus line 5)	Part II column (h) line		875,309.
		2000 of faire balances at end of year (line + minus line 5)	. are ii, coluinii (b), iiile	0	<u> </u>

Form 990-PF (2011) Stegall Charitable Educational Foundation

Page 2

48-1281001

13 P3A-002780 Capital gains distributions B Various (c) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 plus (h) minus (a) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (h) fair Minus (a) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (h) fair Minus (a) by the foundation on 12/31/69 (h) fair Minus (b) by the foundation on 12/31/69 (h) fair Minus (b) fair Min	(a) List and describe 2-story brick warehouse	the kind(s) of property sold (e g , ree, or common stock, 200 shares ML	eal estate.	(b) How acc P — Purch D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
b c c d d e e (e) Cross sales price (f) Depreciation allowed (gratiowable) (gratiowabl	1a F3A-002780 Capital	gains distributions		P		various	various
d e (e) Gross sales price (f) Deprecation allowed (or allowable) (g) Cost or other basis (e) plus (f) minus (g) at 13,298. a 13,298. C od d							
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or Gross) (e) plus (f) minus (g) a 13,298. b 0. 13,298. C d d e C Complete only for assets showing gain in column (t) and owned by the foundation on 12/31/69 (g) Fair Market Value as of	С						
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or floss) (e) plus (minus (g)) (b) 13,298. 0. 13,298. 0. 13,298. C c d d (c c c c c c c c c c c c c c c c	d	 					
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b c c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (f) Cairis (Column (h) and ministro column (h) and owned by the foundation on 12/31/69 (f) Cairis (Column (h) and ministro column (h) than 4-6) or Losses (from column (h) than 4-6	(e) Gross sales price						
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d e Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69 (f) Earn Market Yalue as of 12/31/69 (g) Adjusted basis as of 12/31/69 (h) Earn Market Yalue As of 1	b						
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(i) Fair Market Value as of 12/31/69 (b) Excess of column (i) than -0 or Losses (from column (i)) as of 12/31/69 (over column (i)), if any operation (ii) than -0 or Losses (from column (iii)) than -0 or Losses (from column (iii)) as of 12/31/69 (over column (i)), if any operation (iii) than -0 or Losses (from column (iii)) than -0 or Losses (from column (iiii)) than -0 or Losses (from column (iiii)) than -0 or Losses (from column (iiii)) than -0 or Losses (from column (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	е						
a 0. 0. 13,298. b 0. 13,298. c 0. 13,298. d 0. 16 gan, also enter in Part I, line 8, column (c) (see instructions) if (loss), enter -0 - in Part I, line 7 2 13,298. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gan, also enter in Part I, line 8 2 13,298. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gan, also enter in Part I, line 8, column (c) (see instructions) if (loss), enter -0 - in Part I, line 8 13,298. 2 Capital gain net income or (net capital loss) — If gan, also enter in Part I, line 7 2 13,298. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gan, also enter in Part I, line 8 13,298. 2 Tangle (loss), enter -0 - in Part I, line 7 2 13,298. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gan, also enter in Part I, line 7 2 13,298. 3 Net short-term capital gain or (loss) as defined in section 4940(a) tax on the Investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional uses the foundation liable for the section 4940(a) to not complete this part (for tax year (a) tax year (b) tax year (b) (c) (c) (d) (c) (d) (c) (d) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	Complete only for assets showing	ig gain in column (h) and owned by	the foundation on 12/31/69				
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2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 2 13,298. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0 3 13,298. Part II, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years (b) Adjusted qualifying distributions Net value of noncharitable-use assets (column (b) divided by column (c)) 2010 47,848. 996,462. 0.052785 2009 24,550. 818,389. 0.029937 2008 16,500. 945,968. 0.017442 2007 5,170. 93,132. 0.056115 2006 5,000. 6,341. 0.798519 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.188960 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 5 174,621. 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 133. 7 Add lines 5 and 6 8 161,500. 1945,600. 1945,600. 1945,600. 1945,600. 1945,60	d						
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n Part I, line 8	3 Net short-term capital gain or (lo	oss) as defined in sections 1222(5) a	and (6)				
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part 1. Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years Calendar year (of tax year beginning in) 2010 47,848. 906,462. 2010 47,848. 906,462. 0.052785 2009 24,500. 810,389. 0.029937 2008 16,500. 945,968. 0.017442 2007 5,170. 92,132. 0.056115 2006 5,000. 6,341. 0.788519 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 4 Destribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.188960 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 5 174,621. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 133. 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the			"\\	į			
If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (of tax year beginning in) 2010 47, 848. 906, 462. 2010 47, 848. 906, 462. 2009 24, 500. 818, 389. 0.029937 2008 16, 500. 945, 968. 0.017442 2007 5, 170. 92, 132. 0.056115 2006 5,000. 6,341. 0.788519 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 4 Page 4, 117. 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 133. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		8, column (c) (see instructions) If (loss), enter -u-		3		13,298.
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (column (b) divided by column (c))	In Part I, line 8 Part V Qualification Under (For optional use by domestic private	Section 4940(e) for Reduce foundations subject to the section 4	d Tax on Net Investm		me		13,298.
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8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	In Part I, line 8 Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave this section 4940(d)(2) applies, leave this was the foundation liable for the section of the s	Section 4940(e) for Reduce foundations subject to the section 4 is part blank on 4942 tax on the distributable aming under section 4940(e). Do not contain each column for each year, see the (b) Adjusted qualifying distributions 47,848. 24,500. 16,500. 5,170. 5,000.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part is instructions before making (c) Net value of noncharitable-use as 90 81 94 94	e period? any entrie sets 6,462. 8,389. 5,968. 2,132.	(col	(d) Distribution	X No n ratio by column (c)) 0.052785 0.029937 0.017442 0.056115 0.788519 0.944798 0.188960 924,117.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	Part I, line 8 Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave thi Was the foundation liable for the section of t	Section 4940(e) for Reduce foundations subject to the section 4 is part blank on 4942 tax on the distributable aming under section 4940(e). Do not contain each column for each year, see the (b) Adjusted qualifying distributions 47,848. 24,500. 16,500. 5,170. 5,000.	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part is instructions before making (c) Net value of noncharitable-use as 90 81 94 94	e period? any entrie sets 6,462. 8,389. 5,968. 2,132.	me (col	(d) Distribution	X· No n ratio by column (c)) 0.052785 0.029937 0.017442 0.056115 0.788519 0.944798 0.188960 924,117. 174,621.
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	In Part I, line 8 Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave thi Was the foundation liable for the section of t	Section 4940(e) for Reduce foundations subject to the section 4 is part blank on 4942 tax on the distributable aming under section 4940(e). Do not contain each column for each year, see the (b) Adjusted qualifying distributions 47,848. 24,500. 16,500. 5,170. 5,000. 25-year base period — divide the tot has been in existence if less than 5 able-use assets for 2011 from Part 3	d Tax on Net Investmen 940(a) tax on net investmen ount of any year in the base inplete this part is instructions before making (c) Net value of noncharitable-use as 90 81 94 94	e period? any entrie sets 6,462. 8,389. 5,968. 2,132.	me (col	(d) Distribution	X- No n ratio by column (c)) 0.052785 0.029937 0.017442 0.056115 0.788519 0.944798 0.188960 924,117. 174,621. 133. 174,754.

Form	990-PF (2011) Stegall Charitable Educational Foundation 48-1	281001		F	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	structions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				1
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			266.
	check here ☐ and enter 1% of Part I, line 27b				i
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				i
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3			<u> 266.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			266.
6	Credits/Payments				j
	2011 estimated tax pmts and 2010 overpayment credited to 2011				1
	Exempt foreign organizations – tax withheld at source 6b				{ 1
	Tax paid with application for extension of time to file (Form 8868) 6c				!
	Backup withholding erroneously withheld Table and the and as weather Add least Catherine Cather	,			
_	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here	8			
8		9			266.
10	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	10			0.
10		11			<u> </u>
Där	t VII-A Statements Regarding Activities	11			
				Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	103	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publis or distributed by the foundation in connection with the activities	hed	ř	<u> </u>	2.5
c	Did the foundation file Form 1120-POL for this year?		1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	Ī	٠.	<u>)</u>	,4°4
_	(1) On the foundation (2) On foundation managers \$			65"	
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers			r	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities.		r g	ĵą.	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		3		X
4	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		<u></u>		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If 'Yes,' has it filed a tax return on Form 990-T for this year?	}	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	ŀ	5		х
•	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				į,
-	By language in the governing instrument, or				**
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	ıct			
	with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	TN - Tennessee				
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8Ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV)?	42(j)(5) art XIV	9		X
10		1			
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses	es	10		_x_
BAA		Fo	rm 9 9	0-PF	(2011)

	1990-PF (2011) Stegali Charitable Educational Foundation	48-	128100	<u> </u>		age 5
Pai	t VIFA Statements Regarding Activities (continued)			1		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified advisory privileges? If 'Yes,' attach statement (see instructions)	d person	had	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address www.fdncenter.org/grantmaker/s			13	X	
14	The books are in care of ▶ Sandra Y. Trail Telephon		(615)	895	-989	90
•	Located at > 107 N. Maple, Murfreesboro, TN ZIP + 4 >					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				<u>-</u>	П
	and enter the amount of tax-exempt interest received or accrued during the year	▶	15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other autbank, securities, or other financial account in a foreign country?	hority ove	er a	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the nar foreign country	ne of the				
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No	.,	*	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	`		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No	:		
		_	_		3'-	. 60
	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1 b		х
	Organizations relying on a current notice regarding disaster assistance check here	•				
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			•		
á	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	Yes	X No	3 ,21	• •	΄,
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			,		
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a					
	all years listed, answer 'No' and attach statement — see instructions)			2b		
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere.				
	► 20 , 20 , 20				,	
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
ı	of If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or				A 400 A	
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)			3 b	-	
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		х
				74	-	<u> </u>
ĺ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?			4b		x
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	•		17.0	JIII 33	J-FF (ردنان

Form 990-PF (2011) Stegall Charitable			48-128	31001	Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)		,
5a During the year did the foundation pay or incur	r any amount to:			[
(1) Carry on propaganda, or otherwise attemp	it to influence legislation	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section ition drive?	4955); or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes X	No	1
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc., org 4940(d)(2)? (see instru	ganization described ictions)	Yes X	No 3	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to c a current notice regard	qualify under the excepti ling disaster assistance	ons	5b	
Organizations relying on a current notice regar	rding disaster assistanc	e check here	▶ 🗌	^	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim exe sibility for the grant?	emption from the	Yes	No ;	
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	i-5(d)		40.	
6a Did the foundation, during the year, receive an on a personal benefit contract?			Yes X	No .	
b Did the foundation, during the year, pay premi	ums, directly or indirect	ly, on a personal benefi	t contract?	6Ь	X
If 'Yes' to 6b, file Form 8870	lation a party to a probi	hitad tay chalter transac	tion? Yes X	No	
7a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed				7b	x
Part VIII Information About Officers, D	irectors. Trustees.	Foundation Manag	ers. Highly Paid E		
and Contractors	,,		, , <u></u>		
1 List all officers, directors, trustees, foundatio	n managers and their c	ompensation (see instr	uctions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
Whitney Stegall, Jr.					
1050 Beech Grove Road,	President,		_		
Brentwood, TN 37027	5.00	0.	0.		0.
Amy Swartz					
1425 Bradberry Drive,	Secretary, 5.00	0.	0.		0.
Murfreesboro, TN 37130	5.00		<u> </u>		
Sandra Y. Trail, 107 N. Maple,	Treasurer,				
Murfreesboro, TN 37130	5.00	0.	0.		0.
Indifficulty In 0.120					
	4 10 11 11		<u> </u>	I INONE!	
2 Compensation of five highest-paid employee			(d) Contributions to	ı	account
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense other allov	
NONE					
0					
0					
0					
0				-	
			<u> </u>		37
Total number of other employees paid over \$50,000) TEE 40206	10/05/11	_ 	Form 990	None

orm 990-PF (2011) Stegall Charitable Educational Foundation 48-128	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
NONE	
	<u> </u>
	1
	İ
	<u> </u>
Total number of others receiving over \$50,000 for professional services	None
Part IX-A Summary of Direct Charitable Activities	
Tait IX A Journal y of Direct Orlandable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced, etc	
1 Awarded scholarships to qualifying applicants	
	26,500.
2	
2	
3	
4	
"	
	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
	1
All other program-related investments See instructions	i
3	
	:
Total. Add lines 1 through 3	<u> </u>
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, . Form 990-PF (2011) Stegall Charitable Educational Foundation 48	3-12810	01 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign foi	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes	1a	000 663
a Average monthly fair market value of securities b Average of monthly cash balances	1 b	902,663. 35,527.
c Fair market value of all other assets (see instructions)	1 c	35,527.
d Total (add lines 1a, b, and c)	1 d	938,190.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		336,130.
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	- ₂	
3 Subtract line 2 from line 1d	3	938,190.
		330,130.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	14,073.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	924,117.
6 Minimum investment return. Enter 5% of line 5	6	46,206.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	<u> </u>	
and certain foreign organizations check here ► ☐ and do not complete this part.)	amig roa	
1 Minimum investment return from Part X, line 6	1	46,206.
2a Tax on investment income for 2011 from Part VI, line 5		<u> </u>
b Income tax for 2011 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2 c	266.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	45,940.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	45,940.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	45,940.
Part XII: Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	49,030.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	49,030.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

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0.

49,030.

5

6

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for	2011 from Part XI,				
_	line 7					45,940.
	Undistributed income, if any, a					
	Enter amount for 2010 o	•			45,203.	
	Total for prior years 20					· · · · · · · · · · · · · · · · · · ·
	Excess distributions carryover,	• '				
	From 2006	5,000.				
	From 2007	5,170.				
	From 2008	46,833.				
	d From 2009	53,417.				
	From 2010	47,848.				
	Total of lines 3a through		158,268.			
4	Qualifying distributions t					
	XII, line 4 🕨 💲	49,030.				
á	Applied to 2010, but not	more than line 2a				
ı	Applied to undistributed (Election required – see	income of prior years instructions)		0.	,	
•	Treated as distributions (Election required – see	out of corpus e instructions)		,	A	, •
	d Applied to 2011 distribut	table amount				
•	Remaining amount distr	ibuted out of corpus	49,030.			
5	Excess distributions carryover	applied to 2011		, , , , , , , , , , , , , , , , , , ,	-	
	(If an amount appears in	n column (d), the	* * * *		y. A	
	same amount must be s	snown in column (a))	, , , , ,			,
_	Futuraba material of an	ah aaluma aa	* * * * /		*	
6	Enter the net total of ea indicated below:	cn column as	~ * * *	* * * * * * '	,	,
á	Corpus Add lines 3f, 4c, and	4e. Subtract line 5	207,298.			ķ
ı	Prior years' undistribute line 4b from line 2b	d income Subtract	* * '	0.	~	~
•	Enter the amount of price	or years' undistribut-	* * * * * * *		>	* * *
	ed income for which a n has been issued, or on	otice of deficiency which the section	* * * * * *		* ' - '	,
	4942(a) tax has been pr	eviously assessed	* * ; * * * * * *			*
(Subtract line 6c from lin amount – see instructio		* * * *	0.	* *	
	• Undistributed income for 2010	Subtract line 4a from	*	, , ,		
•	line 2a Taxable amount — se		*	* * *	45,203.	, · · · · ·
1	Undistributed income for 4d and 5 from line 1. Th	r 2011 Subtract lines	* *		-	
	distributed in 2012	and an index of	<			45,940.
7	Amounts treated as dist corpus to satisfy require by section 170(b)(1)(F) (see instructions)	ments imposed				
8	Excess distributions carr applied on line 5 or line		5,000.			
9	Excess distributions ca Subtract lines 7 and 8 fr	rryover to 2012.	202,298.			
10	Analysis of line 9		,			
	Excess from 2007	5,170.				:
t	Excess from 2008	46,833.				
	Excess from 2009	53,417.				
(Excess from 2010	47,848.				
_ 6	Excess from 2011	49,030.				
_						

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Part XIV Private Operating Foundar					N/A
1a If the foundation has received a ruling or d is effective for 2011, enter the date of the	ruling				7
b Check box to indicate whether the foundation		ating foundation des T		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(b) 2010	Prior 3 years (c) 2009	(4) 2009	(e) Total
investment return from Part X for each year listed	(a) 2011	(b) 2010	(6) 2009	(d) 2008	(e) rotai
b 85% of line 2a		 			
c Qualifying distributions from Part XII, line 4 for each year listed	-				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon		:			
a 'Assets' alternative test — enter	}				
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Rart XV Supplementary Information assets at any time during the	(Complete this le year — see in	part only if the structions.)	organization ha	ad \$5,000 or mor	e in
Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have NONE	ave contributed mor	re than 2% of the to nan \$5,000) (See s	otal contributions rec ection 507(d)(2))	eived by the foundati	on before the
b List any managers of the foundation who of a partnership or other entity) of which the NONE	wn 10% or more of foundation has a 10	the stock of a corpo % or greater interes	oration (or an equall st	y large portion of the	ownership of
2 Information Regarding Contribution, Gran Check here ☐ if the foundation only n requests for funds If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected char	itable organizations		
a The name, address, and telephone numbe Stegall Charitable Educat	•	• •		Jr., Truste	e
P.O. Box 150786 Nashville	TN 3721	5-0786 (61	.5) 895-9890		
b The form in which applications should be s	ubmitted and inforn	nation and materials	s they should include	9	
c Any submission deadlines SEE ATTACHED			· · · · ·		
d Any restrictions or limitations on awards, s	such as by geograph	ncal areas, charitab	le fields, kinds of in	stitutions, or other fac	ctors

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Part Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or contribution Recipient show any relationship to status of Amount any foundation manager or recipient Name and address (home or business) substantial contributor a Paid during the year Oluwatola Adebusola Assan NONE Scholarship 2471 Oakhill Drive MTSU Murfreesboro N/A TN 37130 1,000. Oluwatomilola Adekunbi Assan NONE Scholarship 2471 Oakhill Drive MTSU Murfreesboro TN 37130 N/A 500. Seraiah Vinson NONE Scholarship 1228 Kyle Drive Vanderbilt Cookeville 38501 N/A University 1,000. Ezra Helton NONE Scholarship 309 East McKinney Ave **Bast Tennessee** Rogersville N/A State University 1,000. TN 37857 Joshua Ragan NONE Scholarship 896 Walnut Grove Road Carson-Newman Bluff City TN 37618 N/A College 500. Michael Nanney NONE Scholarship 509 Forrest Pointe Drive Middle Tennessee Murfreesboro 37130 N/A State University 1,000. Jack Parker NONE Scholarship 1021 Francis St #347D University of N/A Tennesee Knoxville TN 37916 500. Lydia Steele NONE Scholarship 721 Bryan Drive #7764 Bryan College N/A Dayton TN 37321 1,000. Stephen Doyle NONE Scholarship 1019 Craig Drive UT Chattanooga N/A Milan TN 38358 1,000. See Line 3a statement 19,000. 3 a Total 26,500. b Approved for future payment Total 3 b

Parameter Analysis of Income-Producing	Activities —
Enter gross amounts unless otherwise indicated	Unrela

er gross	amounts unless otherwise indicated	Unrelat	ed business income	Excluded	1 by section 512, 513, or 514	(e)
Progra	am service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
						<u>-</u>
	and contracts from government agencies					
	pership dues and assessments				 -	
	on savings and temporary cash investments			7.4	20.022	_
	ends and interest from securities ental income or (loss) from real estate	Spare Co		14	30,933.	
	financed property	**************************************		**************************************	605°), 1844° 1874° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1844° 1	
	ebt-financed property					
	tal income or (loss) from personal property					-
	investment income			14	13,298.	
Gain or	(loss) from sales of assets other than inventory				··	
Net in	come or (loss) from special events					
	profit or (loss) from sales of inventory	New or Francisco	AND AND THE PROPERTY OF THE PERSON AND THE PERSON A	A	and the second s	20° 100 100 100 100 100 100 100 100 100 1
Other	revenue	200 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1363 45 W/			
					·	
			L			
		-		1 1		
:		l l				
:		l l				
: 		l l		T.	44,231.	
de Subto						44,23
d e Subto	tal Add columns (b), (d), and (e)	36.00°				
c d Subto	otal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculat	ions)			13	
Subto Total. e works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculat Relationship of Activities to the	ions)	lishment of Exemp	t Purpo	oses	44,23
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Subto Total. works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculat Relationship of Activities to the Explain below how each activity for which accomplishment of the foundation's exemp	ions)	lishment of Exemp	t Purpo	oses	44,23
Subto Total. works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculat Relationship of Activities to the Explain below how each activity for which accomplishment of the foundation's exemp	ions)	lishment of Exemp	t Purpo	oses	44,23
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c d Subto Total. e works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculat Relationship of Activities to the Explain below how each activity for which accomplishment of the foundation's exemp	ions)	lishment of Exemp	t Purpo	oses	44,23

Form 990-PF (2011) Stegall Charitable Educational Foundation 48-1281001 Rart XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

				·					Yes	No
1 De	d the o	rganization direct d in section 501/c	ly or indirectly er) of the Code (ot	ngage in any of the foll her than section 501(c	lowing with any (3) organizati	v other organization ons) or in section 5	27.			
re	latıng t	o political organiz	ations?				,			
			ng foundation to	a noncharitable exemp	t organization	of				
, ,	Cash							1 a (1)	<u> </u>	_ <u>X</u> _
(2)	Othe	r assets						1a (2)		<u> </u>
		nsactions								
		s of assets to a n		· -				1 b (1)	-	<u>X</u>
٠.				ble exempt organization	on			1 b (2)		<u>X</u>
٠.		al of facilities, eq	•	assets				1 b (3)	\vdash	<u>X</u>
		bursement arran	-					1b (4)		<u>X</u>
		s or loan guarant						1b (5)		<u>X</u>
				p or fundraising solicit				1b (6)		X
c Sr	naring (or racilities, equip	ment, mailing lis	ts, other assets, or pa	a employees			1 <u>c</u>	<u> </u>	<u> </u>
th	e good:	s, other assets, o	r services given	complete the following by the reporting foundation in column (d) the v	ation If the fou	indation received le	ss than fair ma	arket value in	of	
(a) Line		(b) Amount involved		of noncharitable exempt orga	T	(d) Description of tra			naement	s
(-)		(_),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- Joynama			(3)	,	, , , , ,		
					İ					
										
						· · · · · · · · · · · · · · · · · · ·				
	_			· · · · · · · · · · · · · · · · · · ·						
	!									
de	scribe	undation directly of in section 501 (complete the follo	c) of the Code (ot	ated with, or related to ther than section 501 (c	one or more to (3)) or in section	ax-exempt organization 527?	ations	Yes	X	No
		Name of organiz		(b) Type of o	rganization		c) Description	of relationship		
	\\									
					• • •					
	Under po	enalties of perjury, I de and complete Declara	clare that I have exam- tion of preparer (other	nined this return, including aci	companying schedull information of wh	iles and statements, and t ich preparer has any know	o the best of my ki vledge	nowledge and belief,	it is true.	
Sign	,	(^ '			-	May the	IRS disci	uss
Here)	- dans	huil	mutu 3	والحداء	Trustee		this retui preparer	shown b	pelow
	Signat	ture of officer or trystee	, , , ,	Date		Title			ructions) Yes)/ No
		Print/Type preparer's	name	Preparer's signatu	re 🗘 🛕	Date	Check	X if PTIN	·	
Paid		Sandra Y.	Trail	1 haden	y had	03/22/12		- 1		
r aiu Prepa	rer	Firm's name	Sandra Y.	Trail			Firm's EIN ►			
Use O		Firm's address	107 N Map						••	
	··· <i>y</i>		Murfreesb		TN	37130	Phone no	(615) 895-	<u>989</u> 0	<u> </u>
BAA								Form 99	0-PF ((2011)

·Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Annual Report TN Sec. of State	120.			120.
Postage	7.			7.
License	20.			20.

Total <u>147.</u> <u>147.</u>

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is an individual,	Foun-	Purpose of grant or contribution	Person or Business
Name and address	show any	status	grant or continuous	Checkbox
(home or business)	relationship to	of re-		
,	any foundation	cipient		Amount
	manager or			
	substantial			
	contributor			
a Paid during the year				
Adrian Riser			Scholarship	Person or X
1220 Harrington Drive			MTSU	Business
Knoxville TN 37922	NONE	N/A		1,000.
Alexandra Bergin			Scholarship	Person or X
424 Bonnie Valley			Belmont University	Business
Lebanon TN 37087	NONE	N/A		1,000.
Jalesa Lowe			Scholarship	Person or X
1301 E. Main St.			MTSU	Business
Murfreesboro TN 37132	NONE	N/A		1,000.
Lauren A. Massey			Scholarship	Person or X
600 Lookout Drive			Columbia ST	Business
Columbia TN 38401	NONE	N/A	Community College	1,000.
Benjamin W. Weigel			Scholarship	Person or X
5213 Smartt Drive			Nashville School	Business
Nashville TN 37220	NONE	N/A	of Law	1,500.
Oluwatosin Assan]		Scholarship	Person or X
2471 Oakhill Drive			MTSU	Business
Murfreesboro TN 37130	NONE	N/A		1,000.
Tina R. Burks			Scholarship	Person or X
220 Indian Park Drive Apt 206			Columbia State	Business
Murfreesboro TN 37128	NONE	N/A	Community College	1,000.
Nicholas C. Christiansen			Scholarship	Person or X
3006 Palace Place			University Of	Business
Murfreesboro TN 37129	NONE	N/A	Memphis	500.
Lynsey_Hughes			Scholarship	Person or X
305 Austin Springs Rd #3			Tusculum College	Business
Piney Flats TN 37686	NONE	N/A		1,000.
Katelyn Massie			Scholarship	Person or X
235 Nauvoo School Road			University Of	Business
Dyersberg TN 38024	NONE	N/A	Tennessee-Martin	500.
Holly McKnight	 		Scholarship	Person or X
1100 N. Church St.	<u></u>		Lipscomb Univ	Business
Murfreesboro TN 37130	NONE	N/A		500.

· Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient If recipient is an individual, Show any relationship to any foundation manager or substantial contributor manager or substantial contributor manager or substantial contributor manager or substantial contributor manager or substantial contributor manager or substantial contributor manager or substantial contributor Scholarship Person or X Business Spring Hill TM 37174 MONE N/A Business Solo Scholarship Person or X Business Spring Hill TM 37174 MONE N/A Scholarship Person or X Business Scholarship Person or X Scholarship Person or X Scholarship Person or X Scholarship Solo Scholarship Person or X Sc					
Bethany Roe	Name and address (home or business)	an individual, show any relationship to any foundation manager or substantial	dation status of re-	•	Business Checkbox
3990 Kristen Street Spring Hill TN 37174 NONE N/A Scholarship Person or X A541 Ridgewood Road Univ of Memphis TN 3911-6 NONE N/A Scholarship Person or X Special Ryan Canter Scholarship Person or X Special Ryan Special Ry	•				
Spring Hill	Bethany Roe			Scholarship	Person or X
Mymon Channing Brown Scholarship Person or X				MTSU	Business
Memphis TN 33811-6 NONE N/A Scholarship Person or X 3998 Canter King Road NONE N/A Scholarship Person or X 3998 Canter King Road NONE N/A University Person or X 2739 Clove Hill Ridge Road NONE N/A Bryan College Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Bryan College Scholarship Person or X 2606 Country Glade Dr. Rhodes College Scholarship Person or X 2606 Country Glade Dr. Rhodes College Scholarship Person or X 2606 Country Glade Dr. Rhodes College Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Scholarship Person or X 2606 Country Glade Dr. Rhodes College Scholarship Person or X 2739 Glenview Drive NATSU Scholarship Person or X 2739 Glenview Drive NATSU Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Scholarship Person or X 2739 Clove Hill Ridge Road NONE N/A Tech Univ. Scholarship Person or X 2739 NONE N/A Tech Univ. Scholarship Person or X 2739 NONE N/A Tech University Scholarship Person or X 2739 NONE N/A Tech University Scholarship Person or X 2739 NONE N/A NONE N/A Scholarship Person or X 2739 NONE N/A NONE		NONE	N/A		500.
Memphis	Wymon Channing Brown			Scholarship	Person or X
Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast State Susiness Scholarship Person or X Sast State Susiness Scholarship Person or X Sast State Sast S				Univ of Memphis	Business
Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast Tn State Susiness Scholarship Person or X Sast State Susiness Scholarship Person or X Sast State Susiness Scholarship Person or X Sast State Sast S	Memphis TN 33811-6	NONE	N/A		500.
Morristown TN 37813 NONE				Scholarship	Person or X
Morristown TN 37813 NONE	3998 Canter-King Road			East Tn State	Business
Donathan Alan Creasy 2739 Clove Hill Ridge Road Bryan College Bryan College Solon Maryville TN 37801 NONE N/A Solon Solon lon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solon Solo		NONE	N/A		500.
Bryan College Business Solo.					Person or X
Maryville				1	l _ —
DreJean Jacquale Cummings 2606 Country Glade Dr.		NONE	N/A		
Rhodes College Business Sol.		10112	10/21	Scholarshin	
Cordova					l ——
Scholarship		NONE	N/A	THOUGH COLLEGE	
Nashville		NONE	N/A	Cahalarahin	
Nashville					
Scholarship Person or X				WISO	
Murfreesboro TN 37130 NONE N/A Scholarship Person or X		NONE	N/A		
Murfreesboro TN 37130 NONE N/A Scholarship Person or X Z01 Safley Drive Tennessee Business Tullahoma TN 37388 NONE N/A Tech Univ. 500. Sara Michelle Luckett Scholarship Person or X Business Goodlettsville TN 37072 NONE N/A Tech University 500. Shanita P. McLaurin Scholarship Person or X Business MTSU Business MTSU Business Suness Scholarship Person or X Scholarshi					
Scholarship Person or X				MTSU	
Tennessee Business Tullahoma TN 37388 NONE N/A Tech Univ. 500.		NONE	N/A		
N/A Tech Univ. 500.				1	
Sara Michelle Luckett 605 Yvonne Dr Goodlettsville TN 37072 NONE Shanita P. McLaurin 3286 Caribou Drive Memphis TN 38115 NONE Columbia TN 38401 NONE MYA Scholarship Business Memphis TN 38401 NONE MYA Scholarship Bryan College Bryan College Columbia TN 38401 NONE N/A Scholarship Bryan College Bryan College Columbia TN 38401 NONE N/A Scholarship Person or X Business Memphis TN 38125 NONE Memphis TN 37027 NONE Memphis TN 37027 NONE Brentwood TN 37027 NONE MyA Thiversity Scholarship Person or X Business Business Brentwood TN 37027 NONE MyA Thiversity Scholarship Person or X Business Brentwood TN 37027 NONE N/A Thiversity Scholarship Person or X Business Brentwood TN 37027 NONE N/A Thiversity Scholarship Person or X Business Brentwood TN 37027 NONE N/A Thiversity Scholarship Person or X Business Business Brentwood TN 37027 NONE N/A Thiversity Scholarship Person or X Business Business Thiversity Scholarship Person or X Business Business Thiversity Scholarship Person or X Business					
Tennessee Business Goodlettsville TN 37072 NONE		NONE	N/A		
Scholarship				Scholarship	Person or X
Shanita P. McLaurin 3286 Caribou Drive Memphis TN 38115 NONE N/A Kirsten Ann Nelson 1840 Wendy Blvd. Columbia TN 38401 NONE N/A Diamond A'Lexus Rayborn 3515 S. Classic Drive Memphis TN 38125 NONE N/A Lynn Marie Ryan 700 Roantree Drive Brentwood TN 37027 NONE N/A Brentwood TN 37027 NONE N/A Brentwood TN 37049 NONE N/A Cross Plains TN 37049 NONE N/A Business Cross Plains TN 37049 NONE N/A Scholarship Person or X Business Scholarship Person or X Business Brentwood TN 37027 NONE N/A Cross Plains TN 37049 NONE N/A Business Scholarship Person or X Business Business Scholarship Person or X Business Business Cross Plains TN 37049 NONE N/A Business	605 Yvonne Dr	<u>-</u>		Tennessee	Business
Memphis TN 38115 NONE N/A Scholarship Person or X	Goodlettsville TN 37072	NONE	N/A	Tech University	500.
MemphisTN38115NONEN/A500.Kirsten Ann NelsonScholarshipPerson or X1840 Wendy Blvd.Bryan CollegeBusinessColumbiaTN38401NONEN/A1,000.Diamond A'Lexus RaybornScholarshipPerson or X3515 S. Classic DriveUniv of TennBusinessMemphisTN38125NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson or X700 Roantree DriveSaint LouisBusinessBrentwoodTN37027NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/AScholarshipPerson or XHong Ngoc TranScholarshipPerson or XBusiness760 Fourth StreetLipscombBusiness	Shanita P. McLaurin			Scholarship	Person or X
Kirsten Ann NelsonScholarshipPerson orX1840 Wendy Blvd.Bryan CollegeBusinessColumbiaTN 38401 NONEN/A1,000.Diamond A'Lexus RaybornScholarshipPerson orX3515 S. Classic DriveUniv of TennBusinessMemphisTN 38125 NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson orX700 Roantree DriveSaint LouisBusinessBrentwoodTN 37027 NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson orX7167 Hwy 25Rhodes CollegeBusinessScholarshipPerson orXCross PlainsTN 37049 NONEN/AScholarshipPerson orXHong Ngoc TranScholarshipPerson orX760 Fourth StreetLipscombBusiness	3286 Caribou Drive		1	MTSU	Business
Kirsten Ann NelsonScholarshipPerson orX1840 Wendy Blvd.Bryan CollegeBusinessColumbiaTN 38401 NONEN/A1,000.Diamond A'Lexus RaybornScholarshipPerson orX3515 S. Classic DriveUniv of TennBusinessMemphisTN 38125 NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson orX700 Roantree DriveSaint LouisBusinessBrentwoodTN 37027 NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson orX7167 Hwy 25Rhodes CollegeBusinessScholarshipPerson orXCross PlainsTN 37049 NONEN/AScholarshipPerson orXHong Ngoc TranScholarshipPerson orX760 Fourth StreetLipscombBusiness	Memphis TN 38115	NONE	N/A		500.
Bryan College Business Columbia TN 38401 NONE N/A Scholarship Person or X Staint Louis Business Dive Univ of Tenn Scholarship Person or X Scholarship Person or X Scholarship Person or X Scholarship Person or X Scholarship Saint Louis Business Brentwood TN 37027 NONE N/A University South Scholarship Person or X Scholarship Scholarship Person or X Scholarship Scholarship Person or X Scholarship Scholarship Person or X Scholarship Scholarship Person or X Scholarship	Kirsten Ann Nelson			Scholarship	Person or X
ColumbiaTN38401NONEN/A1,000.Diamond A'Lexus RaybornScholarshipPerson or X3515 S. Classic DriveUniv of TennBusinessMemphisTN38125NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson or X700 Roantree DriveSaint LouisBusinessBrentwoodTN37027NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness				Bryan College	Business
Diamond A'Lexus Rayborn 3515 S. Classic Drive Memphis TN 38125 NONE N/A Knoxville Scholarship Person or X Business Scholarship Person or X Business Person or X Scholarship Person or X Business Brentwood TN 37027 NONE N/A University Scholarship Person or X Business Person or X Business Rhodes College Cross Plains TN 37049 NONE N/A Scholarship Person or X Business Discount Scholarship Person or X Business Lipscomb Person or X Business Business		NONE	N/A		
3515 S. Classic DriveUniv of TennBusinessMemphisTN38125NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson or X700 Roantree DriveSaint LouisBusinessBrentwoodTN37027NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness				Scholarship	
MemphisTN38125NONEN/AKnoxville500.Lynn Marie RyanScholarshipPerson or X700 Roantree DriveSaint LouisBusinessBrentwoodTN37027NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness					I —
Lynn Marie RyanScholarshipPerson or X700 Roantree DriveSaint LouisBusinessBrentwoodTN 37027 NONEN/AUniversity500.Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN 37049 NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness		NONE	N/A		
700 Roantree DriveSaint LouisBusinessBrentwoodTN37027NONEN/AUniversity500.Elizabeth RossSwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness			1 20, 22	 	
Brentwood TN 37027 NONE N/A University 500. Elizabeth Ross Swann Scholarship Person or X 7167 Hwy 25 Rhodes College Cross Plains TN 37049 NONE N/A 500. Hong Ngoc Tran Scholarship Person or X 760 Fourth Street Lipscomb Business					. —
Elizabeth Ross SwannScholarshipPerson or X7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN 37049 NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness		NONE	N/A		
7167 Hwy 25Rhodes CollegeBusinessCross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness		HOMB	II/A		
Cross PlainsTN37049NONEN/A500.Hong Ngoc TranScholarshipPerson or X760 Fourth StreetLipscombBusiness					
Hong Ngoc Tran Scholarship Person or X Business				TUDGER COTTEGE	. —
760 Fourth Street Lipscomb Business		NONE	N/A	g_1_1	
					·
COOKEVILLE TN 38555 NONE N/A University 500.					, –
	Cookeville TN 38555	NONE	N/A	University	500.

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Continued

Form 990-PF, Page	II, Part	XV,	line .
Line 3a statement			

Recipi	ent	If recipient is an individual.	Foun- dation	Purpose of grant or contribution	Person or Business
Name and	address	show any	status	grank or ourning	Checkbox
(home or b	usiness)	relationship to	of re-		
`	,	any foundation	cipient		Amount
		manager or	'		
		substantial			
		contributor			
a Paid during the ye				Scholarship	Person or X
1629 W. Cumberla		 -		Univ of Tenn	Business
Knoxville	TN 37916	NONE	N/A	Knoxville	500.
Graham Taylor	West			Scholarship	Person or X
1080 Chicken R	oad			Trevecca	Business
Lebanon	TN 37090	NONE	N/A	Nazarene Univ.	500.

Total

19,000.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Trail & Agee	990PF prep.	2,656.			

Total

2,656.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
First TN Bank	Investment Advisor Pees	6,719.			

Total

6,719.

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

	Beginning	End of	í Year
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value
F3A-002780 Securities	651,420.	599,805.	599,805.
CFJ-465143 Securities	319,475.	274,041.	274,041.

48-1281001

4

'Form 990-PF, Page 2, Part II, Line 15

Continued

Other Assets Stmt

		Beginning	End of	Year
Lin	ne 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value
Total	.,	970,895.	873,846.	873,846

03/08/2012 9145000032

National Financial Services LLC

2011 DETAIL INFORMATION

THE STEGALL CHARITABLE EDUCATION Account No F3A-002780 Customer Service

Recipient ID No **.***1001 Payer's Fed ID Number 04-3523567

Note. This information is not reported to the IRS. It may assist you in tax return preparation

■Details of Dividend and Distributions Transactions

Total Capital Gains Distributions Detail

-		•	Total Canital Gain	Unrecaptured		Collectibles	Capital Gain Distributions
Description	Date CUSIP Paid		Distributions (2a)	Section 1250 Gain (2b)	Section 1202 Gain (2c)	(28%) Gaın (2d)	٠, ا
BLACKROCK GLOBAL ALLOCATION FD-INSTL	09251T509 12	12/19/11	246 62				246 62
COLUMBIA SMALL CAP GROWTH I CL Z	19765P596 12	12/06/11	2,332 85				2,332,85
INVESCO ENDEAVOR CLASS I	00141T213 12	12/09/11	191 99				191 99
INVESCO VAN KAMPEN GLOBAL FRANCHISE Y	00142R802 05	05/18/11	8,233 44				8,233 44
JOHN HANCOCK DISCIPLINED VALUE I	47803U640 12	12/16/11	1,554 38				1,554 38
JPMORGAN HIGH YIELD BOND FUND SELECT CL	4812C0803 12	12/16/11	400 56	,			400 56
JPMORGAN STRATEGIC INCOME OPPS - SELECT	4812A4351 12	12/16/11	33 53				33 53
PIMCO COMMODITY REAL RETURN INST	722005667 12	12/07/11	113 85				113 85
TEMPLETON GLOBAL BOND ADVISOR CLASS	880208400 12	12/19/11	190 88				190 88
TOTALS			13 298 10	00 0	00.0	00 0	13.298 10

TOTALS

13,298 10

0 00

Total Capital Gain (2a) includes (2b), (2c) and (2d) The portion of Capital Gain Distributions subject to 15% Rate Gain is equal to (2a) less amounts shown on (2b-2d)

<u>-Acc</u>ount Fees

6,429 75		TOTAL
1,419 66	10/18/11	MANAGED ACCOUNT FEE
1,708.31	07/15/11	-MANAGED ACCOUNT FEE
1,695 54	04/15/11	MANAGED ACCOUNT FEE
1,606 24	01/18/11	MANAGED ACCOUNT FEE
Amount	Date	Description
11年11年11年		

EGALL CHARITABLE EDUCATION FOUNDATION - Corporation Number: CFJ-465143



Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for your tax reporting purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

Little CASH AND CASH EQUIVALENTS - 15.09% of Total Account Value

The second of th	STEER STORY IN THE STORY	erandina of the contra	8, 60 d 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	· Lander	401 10 - 40314 109 1.	forthed for Michael Andrew 15 - 14 m Michael Andrew 15 - 4 m Michael Michael Michael Michael Andrew Michael
Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Prior Estimated Market Value Annual Income
Money Markets						
PRIME FUND DAILY MONEY CLASS 7 DAY YIELD 01% Dividend Option Reinvest Capital Gain Option Reinvest	FDAXX CASH	41,351 72	\$1 00	\$41,351 72	\$44,971 31	
Total Cash and Cash Equivalents	ts			\$41,351.72		

HOLDINGS > FIXED INCOME - 45 70% of Total Account Value

ALERT: You have a fixed income position due to mature within the next 90 days.

For an explanation of fixed income pricing, please see the last page. Redemption schedule(s), bond rating(s), and other information are provided where available. If information does not appear regarding a particular investment, it is not available. The ratings on this statement are provided by Standard & Poor's and/or Moody's to rate the quality based on the respective rating agency's assessment

the destablishment of the interest and the state of the s

Accrued interest - Represents interest accumulated since the last coupon date on certain fixed income securities which may not yet have been paid by the issuer or received by NFS. There is no guarantee that the accrued interest will be paid by the issuer

			Estimated	Estimated					
	Symbol/Cusip		Price on	Current	Estimated Prior	Estimated	Total	Unrealized	
Description	Account Type	Quantity	12/31/11	Market Value	Market Value	Annual Income	Cost Basis	Gain (Loss)	
			:						1

\$17005

\$2,382 05 C

Asset Backed Securities

FEDL NATL MTG ASSN POOL #357628		10,000	\$109254	\$2,552 10	\$2,642 43	\$128 48
5 50000% 10/01/2034	CASH					
CPN PMT MONTHLY						
Next Interest Payable 01/25/12						
Factor 0 23359255						
Current face \$2,335 93						
Accrued Interest \$2 14						

FEGALL CHARITABLE EDUCATION FOUNDATION - Corporation in Number: CFJ-465143

HOLDINGS > FIXED INCOME continued



Unrealized Gain (Loss)

\$187 47

\$553 32

the comment of the co	- A Principal of the Control of the	418171048		and a fight of a factor of the angle of the	が主いなった。	the second reduction of the arrangement of the second of t	the property of the property o
Description	Symbol/Cusip Account Type	Quantity	Estimated Price on 12/31/11	Estimated Current Market Value	Estimated Prior Market Value	Estimated Annual Income	Total Cost Basis
FEDL NATL MTG ASSN POOL #851485 5 500% 01/01/2036 CPN PMT MONTHLY Next Interest Payable 01/25/12 Factor 0 21458721 Current face \$2,145 87 Accrued Interest \$1 97	31408G6W2 CASH	10,000	\$109 441	\$2,348 46	\$3,298.04	\$118 02	\$2,160 99 C
FEDL HOME LN MTG CRP POOL #A64142 6 000% 08/01/2037 CPN PMT MONTHLY Next Interest Payable 01/15/12 Factor 0 35933302 Current face \$5,390 00 Accrued Interest \$14.37	3128KUS73 CASH	15,000	\$109 988	\$6,928 35	\$6,324 18	\$323.40	\$5,375 03 C
Total Asset Backed Securities Cornorate Bonds		35,000		\$10,828.91		\$569.90	\$9,918 07
LEHMAN BROTHERS HLDG MTN 5.000% 01/14/2011 ISIN #US52S17PD572 SEDOL #B0V3QW1 CPN PMT SEMI-ANNUAL ON JUL 14, JAN 14 IN MONETARY DEFAULT	52517PD57 CASH	5,000	\$25 625	\$1,281.25	\$1,287 50		\$4,965 00 C
TIME WARNER INC NOTE CALL MAKE WHOLE 6 875% 05/01/2012 ISIN #US00184AAF21 SEDOL #B1FSDG2 MOODY'S Baa2 /S&P BBB CPN FMT SEMI-ANNUAL ON NOV 01, MAY 01 Next Interest Payable 05/01/12 CONTINUOUSLY CALLABLE SUBJECT TO MAKE WHOLE CALL ACCURED INTEREST SAS 83	00184AAF2 CASH	4,000	\$101 966	\$4,079 96	\$4,090 76	\$275 00	\$4,180 84 C
SIS	\$42 01 E						\$4,014 49 C D

(\$3,683 75)

\$910.84

Account carried with National Financial Services LLC, Member NYSE, SIPC

\$65 47

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THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number. F3A-002780



Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for your tax reporting purposes the end of this statement for more information	loss) and holding per	eriod information	may not reflect	all adjustments neces	ssary for your tax re		ease refer to Footnotes a	Please refer to Footnotes and Cost Basis Information at
CASH AND CASH EQUIVALENTS - 2.73% of Total Account Value	ENTS - 2.73% o	f Total Accour	ıt Value					
Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income		
Money Markets TREASURY FUND DAILY MONEY CLASS 7 DAY YIELD 01% Dividend Option Reinvest Capital Gain Option Reinvest	S FDUXX CASH	16,379 29	00 !\$	\$16,379 29	\$3,107.80			
Total Cash and Cash Equivalents				\$16,379 29				
HOLDINGS > EQUITIES - 1,99% of Total Account Value	.99% of Total Acc	count Value					e de la companya de l	COLUMN THE PROPERTY OF THE PRO
Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
Equity SPDR S&P 500 ETF TRUST UNIT SER 1 S&P Estimated Yield 2 05% Dividend Option Cash Capital Gain Option Cash	SPY CASH	95	\$125 50	\$11,922 50	\$11,874 05	\$244.72	\$12,426 89	(\$504 39)
Next Dividend Payable 01/31/12 Total Equities				\$11,922 50		\$244 72	\$12,426 89	(\$504.39)

4,5

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number CFJ-465143



continued
INCOME
FIXED
+SPÄIGTOH

				-		•		
, Description	Symbol/Cusip Account Type	Quantity	Estimated Price on 12/31/11	Estimated Current Market Value	Estimated Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
JPMORGAN CHASE & CO GLBL SB NT 5 75000% 01/02/2013 AOODY'S A1 /5&P A-CPN PMT SEMI-ANNUAL ON JUL 02, JAN 02 Next Interest Payable 01/02/12 Accrued Interest \$142.95 Adjusted Cost Basis YTD Amortized Premium	46625HAT7 CASH \$66.99 E	5,000	\$103 734	\$5,186.70	\$5,789.40	\$287 50	\$5,559 05 C	\$ 116.59
INTERNATIONAL LEASE FIN MTN BE 5 625%, 08/20/2013 FR MOODY'S B1 /5&P BBB-CPN PMT SEMI-ANNUAL ON MAR 20, SEP 20 Next Interest Payable 03/20/12 Accrued Interest \$78 91 Adjusted Cost Basis YTO Amortized Premium	45974VA81 CASH \$9 36 E	5,000	\$97.75	\$4,887 50	\$4,825 00	\$28125	\$5,061 40 C	(\$129.83)
GOLDMAN SACHS GROUP SR NT 5 15000% 01/15/2014 MOODY'S A1 /S&P A- CPN PMT SEMI-ANNUAL ON JUL 15, JAN 15 Next Interest Payable 01/15/12 Accrued Interest \$118 74 Adjusted Cost Basis YTD Amortized Premium	38143UAB7 CASH \$2 63 E	2,000	\$101 903	\$5,095 15	\$5,078 80	\$257 50	\$5,023 16 C	\$89.33
CITIGROUP INC SUB NT 5 00000% 09/15/2014 ISIN #US172867CQ22 SEDOL #B05LYC7 MOODY'S Baa1 /S&P BBB+ CPN PMT SEMI-ANNUAL ON MAR 15, SEP 15 Next Interest Payable 03/15/12 Accrued Interest \$88 33 Adjusted Cost Basis YTD Amortized Premium	172967CQ2 CASH \$4 70 E	9,000	\$100 13	\$6,007.80	\$5,894.40	\$300 00 \$	\$6,014 47 C	\$20 71

Account carried with National Financial Service, LLC, Member NYSE, SIPC

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number: CFJ-465143



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Description	Symbol/Cusip Account Type	Quantity	Estimated Price on 12/31/11	Estimated Current Market Value	Estimated Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
SBC COMMUNICATIONS INC 5.62500% 06/15/2016 GLBL NT ISIN #US78387GAL77 SEDOL #B02JX61 MOODY'S A2 /5&P A. CPN PMT SEMI-ANNUAL ON DEC 15, JUN 15 Next Interest Payable 06/15/12 CONTINUOUSLY CALLABLE SUBJECT TO MAKE WHOLE CALL Accrued Interest \$12.50 Adusted Cost Basis	% 78387GA.7 CASH	5,000	\$114 717	\$5,735 85	\$5,721 60	\$ 281 25	\$4.996 00 C	\$8 62.23
CUS CAREMARK CORPORATION 5 75000% 06/01/2017 SR NT MOODY'S Baa2 /S&P BBB+ CPN PMT SEMI-ANNUAL ON DEC 01, JUN 01 Next Interest Payable 06/01/12 CONTINUOUSLY CALLABLE SUBJECT TO MAKE WHOLE CALL Accrued Interest \$28 75	126650BH2 CASH	9'000'9	\$116 684	\$7,001 04	\$6,929 76	\$345.00	· •	
Adjusted Cost Basis Total Cornorate Ronds		41 000		439 275 25		\$2 027 50	\$5,827.92 C D	\$1,173.12
U.S. Treasury / Agency Securities	ırities							
FEDERAL HOME LN BKS CONS BD 4 62500% 10/10/2012 MOODY'S Aaa /S&P AA+ CPN PMT SEMI-ANNUAL ON APR 10, OCT 10 Next Interest Payable 04/10/12 Accrued Interest \$104.06	3133XML66 CASH	10,000	\$103 408	\$10,340 80	\$10,379 80	\$462 50	\$10,233 66 C	
isis Yrem	\$50 82 E						\$10,040 77 C D	\$300 03

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number CFJ-465143



continued
INCOME
FIXED
HOLDINGS >

Description	Symbol/Cusip , Account Type	Quantity	Estimated Price on 12/31/11	Current Current Market Value	Estimated Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
UNITED STATES TREAS TIPS 2 62500% 07/15/2017 MOODY'S Aaa CPU PMT SEMI-ANNUAL ON JAN 15, JUL 15 Next Interest Payable 01/15/12 Inflation Factor = 1 09261 Accrued Interest \$132.49 Adjusted Cost Basis YTD Amortized Premium	912828GX2 CASH \$71 71 E	10,000	\$119 039	\$ 13,006 32	\$13,076 16	\$286.81	\$10,757 95 C	\$1,659 01
UNITED STATES TREAS 4.75000% 08/15/2017 MOODY'S Aaa CPN PMT SEMI-ANNUAL ON FEB 15, AUG 15 Next Interest Payable 02/15/12 Accrued Interest \$771.49 Adjusted Cost Basin	912828HA1 CASH CASH	43,000	\$120 406	\$51,774 58	\$51,603 44	\$ 2,042 50	\$45,378 29 C	\$7,285 58
Total U.S. Treasury / Agency		63,000		\$75,121 70		\$2,791 81	\$65,877 08	\$9,244.62
Total Fixed Income		139,000		\$125,225.86		\$5,389 21	\$116,678.91	\$8,546.95
Total Securities				\$125,225 86		\$5,389 21	\$116,678 91	\$8,546.95

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)	
DIVIDEND CAPITAL TOTAL REALTY TRUST INC BASED ON MGMTS UNCONFIRMED EST OF NET ASSETS	25537M100 CASH	12,717 59515	\$8 45 AI	\$107,463 68	\$107,463 68		\$111,588 32	(\$4,124.64)	
Total Other Securities				\$107,463 68			\$111,588 32	(\$4,124.64)	

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number: CFJ-465143



HOLDINGS continued

				:	,		and the lease of the state of the state of the state of
	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
TOTAL PORTFOLIO VALUE			\$274,041.26		\$5,389 21	\$228,267.23	\$4,422 31

CORE FUND ACTIVITY

	Amount	(\$172.50)	\$2,050 30	(\$558 09)	\$3,171.27	\$35 00	00 08\$	(\$986 03)	(\$0.36)	\$3,619 59
	Quantity	172 5	(2,050 3)	558 09	(3,171 27)	(35)	(80)	986 03	0 36	
	Description	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS @ 1 AS OF 12-20-11	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS @ 1	PRIME FUND DAILY MONEY CLASS REINVEST @ \$1 000	
	Transaction	YOU BOUGHT	YOU SOLD	YOU BOUGHT	AOU SOLD	YOU SOLD	YOU SOLD	YOU BOUGHT	REINVESTMENT	TOTAL CORE FUND ACTIVITY
Settlement Account	Туре	CASH	CASH	CASH	CASH	CASH	CASH	CASH	САЅН	CORE FUN
Settlemen	Date	12/01/11	12/09/11	12/15/11	12/19/11	12/20/11	12/20/11	11/1/2/21	12/30/11	TOTAL

ACTIVITY > ADDITIONS AND WITHDRAWALS > CHECKING ACTIVITY

Date	Check Number	Payee Detail		Expense Code	Amount
Checking Activity					
12/09/11		CHECK PAID	321867803		(\$1,550 30)
12/09/11		CHECK PAID	321867801		(\$500 00)
12/19/11		CHECK PAID	321879492		(\$1.057.09)

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number: F3A-002780

FIRST TENNESSEE.
BROKERAGE

HOLDINGS > MUTUAL FUNDS - 95.28% of Total Account Value	165) MENOR SHEET SHEET SHEET SHEET SHEET BUILDING SHEET SHEE
- 95.28% of Tc	CONTRACTOR OF THE PROPERTY OF
MUTUAL FUNDS	
HOLDINGS >	the same of the same of

:	Symbol/Cushp Account Type	Quantity	Price on 1 12/31/11 1	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
Equity AMERICAN EUROPACIFIC GREWITH-FUND CL. 72 CL. 72 CL. 73 CL. 74 AMERICAN EUROPACIFIC GREWITH-FUND CL. 74 CL. 74 CL. 74 CL. 74 CL. 74 AMERICAN EUROPACIFIC GREWITH-FUND CL. 74 CL. 7	JND AEPTX	25.7.73.7	\$35.11	\$26,780 61	\$27,993 40	\$533 40	\$29,380 51	(\$2,599,90)
BLACKBOCK GLOBAL ALLOCATION FD-INSTL Estimated Yield 2 19% Dividend Option Cash Capital Gain Option Cash	MALOX CASH	1,305 876	\$1824	\$23,819 18	\$24,733 29	\$522 28	\$26,000 00	(\$2,180.82)
COLUMBIA ACORN INTERNATIONAL CL Z Dividend Option Cash Capital Gain Option Cash	CL ACINX	614 586	\$34 31	\$21,086 45	\$21,688 74		\$22,056 56	(\$970 11)
COLUMBIA SMALL CAP GROWTH I CL Z Dwidend Option Cash Capital Gain Option Cash	Z CMSCX CASH	856 032	\$27 14	\$23,232 71	\$25,860 73		\$19,825 70	\$3,407 01
FIDELITY CONVERTIBLE SECURITIES Estimated Yield 346% Dividend Option Cash Capital Gain Option Cash	FCVSX CASH	987 332	\$22 83	\$22,540 79	\$22,629 65	\$780.98	\$21,188 14	\$1,352 65
HARTFORD CAPITAL APPRECIATION FD CL i Estimated Yield 2 16% Dwidend Option Cash Capital Gain Option Cash	D ITHIX CASH	1,130 522	\$28 81	\$32,570 34	\$33,350 40	\$704 18	\$34,298 88	(\$1,728 54)
INVESCO ENDEAVOR CLASS I Dwidend Option Cash Capital Gain Option Cash	ATDIX CASH	2,612 152	\$16 44	\$42,943 78	\$42,708 69		\$46,000 00	(\$3 056 22)
JOHN HANCOCK DISCIPLINED VALUE I Estimated Yield 0 99% Dividend Option Cash Capital Gain Option Cash	I JVLIX CASH	5,055 896	\$12.24	\$61,884 17	\$63,299 82	\$616.31	\$56,727 16	\$5,157.01

Account carried with National Financial Services LLC, Member NYSE, SIPC

Account carried with National Financial Services LLC. Member NYSE, SIPC

Statement for the Period December 1, 2011 to December 31, 2011

THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number F3A-002780



HOLDINGS > MUTUAL FUNDS continued

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
JOHN HANCOCK GLOBAL OPPORTUNITIES FD I Estimated Yield 0.33% Dividend Option Cash Capital Gain Option Cash	JGPIX CASH	3,295 405	\$12 60	\$41,522 10	\$44,092 52	\$137.47	\$57,373 00	(\$15,850 90)
KEELEY SMALL CAP VALUE FUND ČL I Dividend Option Cash Capital Gain Option Cash	KSCIX CASH	959 524	\$23 34	\$22,395 29	\$22,817 48		\$19,391 97	\$3,003 32
OPPENHEIMER DEV MARKETS FD CLASS	S ODVYX CASH	1,054 623	\$28 97	\$30,552 43	\$32,429 66	\$711 88	\$33,018 00	(\$2,465 57)
Estimated Yield 2 33% Dividend Option Cash Capital Gain Option Cash								
T ROWE PRICE GROWTH STOCK Estimated Yield 0 02% Dividend Option Cash Capital Gain Option Cash	PRGFX CASH	2,627 628	\$31 83	\$83,637 40	\$84,451 96	\$18 39	\$70,000 00	\$13,637 40
THORNBURG INTL VALUE CL INSTL Estimated Yield 156% Dividend Option Cash Capital Gain Option Cash	TGVIX CASH	1,112 755	\$24 58	\$27,351 52	\$28,074 81	\$427 52	\$27,618 59	(267 07)
Total Equity				\$460,316 77		\$4,452 41	\$462,878 51	(\$2,561 74)
Fixed Income								
JPMORGAN HIGH YIELD BOND FUND SELECT CL Estimated Yield 771% Dividend Option Cash Capital Gain Option Cash	OHYFX CASH	4,13548	\$7 62	\$31,512.36	\$31,636 42	\$2,431 66	\$32,753 00	(\$1,240.64)
JPMORGAN STRATEGIC INCOME OPPS - SELECT Estimated Yield 2 88% Dividend Option Cash Capital Gain Option Cash	CASH	2,506 266	\$11 33	\$28,395.99	\$28.72181	\$819.55	\$30,000	(\$1,604.01)

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THE STEGALL CHARITABLE EDUCATION FOUNDATION - Corporation Account Number F3A-002780



HOLDINGS > MUTUAL FUNDS continued

Description	Symbol/Custp Account Type	Quantity	Price on 12/31/11	Current Market Value	Prior Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
PIMCO COMMODITY REAL RETURN INST Estimated Yield 30 46% Dividend Option Cash Capital Gain Option Cash	ST PCRIX CASH	3,283 898	\$6 54	\$21,476 69	\$25,680 08	\$6,543.00	\$31,000 00	(\$9.523.31)
TEMPLETON GLOBAL BOND ADVISOR CLASS Estimated Yield 512% Dividend Option Cash Capital Gain Option Cash	TGBAX CASH	2,416 261	\$12.37	\$29,889 15	\$30,662 35	\$1,531 67	\$30,500	(\$610 85)
Total Fixed Income				\$111,274 19		\$11,325 88	\$124,253 00	(\$12,978 81)
Total Mutual Funds				\$571,590 96		\$15,778 29	\$587,131.51	(\$15,540 55)
Total Securities				\$583,513 46		\$16,023 01	\$599,558 40	(\$16,044 94)
TOTAL PORTFOLIO VALUE	(1)		!	\$599,892 75		\$16,023 01	\$599,558 40	(\$16,044 94)

Activity

CORE FUND ACTIVITY

				A COLUMN TO THE PARTY OF THE PA	
Settlement Account Date Type	Account Type		Description	Quantity	Amount
12/02/11	CASH	YOU BOUGHT	TREASURY FUND DAILY MONEY CLASS Ø 1	285 35	(\$285.35)
12/08/11 CASH	САЅН	YOU BOUGHT	TREASURY FUND DAILY MONEY CLASS Ø 1	3,056 33	(\$3,056.33)
12/09/11	CASH	YOU BOUGHT	TREASURY FUND DAILY MONEY CLASS @ 1	232 02	(\$232 02)

STEGALL CHARITABLE EDUCATIONAL FOUNDATION

Scholarships shall be granted to high school students, high school graduates or existing college students entering a full-time program of college study within one year from the scholarship application deadline. The scholarship application deadline for the Spring Semester is December 1 and the deadline for the Fall Semester is July 1. Scholarship funds shall be used only for college tuition, fees, room and board, and books and materials Funds granted shall be a gift to the student and are not required to be repaid, except as hereinafter set forth. Funds shall be granted on a per-semester basis Each semester's award will be accompanied with instructions for the grant and the re-qualification process for subsequent semester awards. Scholarships will be given on an equal opportunity basis. The unteria for selecting such students shall be in the discretion of the Trustees, giving preferential treatment first, to those individuals that have demonstrated a willingness to serve the general public through past civic responsibilities, and secondly, to those individuals who have expressed an intention to become an attorney

To qualify for scholarship funds, students shall be required to possess the following:

- At least a 2.8 (on a 4.0 scale) cumulative high school G.P.A. (or its equivalent, to be submitted as a sealed transcript) or an 18 composite A.C.T. score (or its equivalent) for first-time freshman;
- 2 At least a 3.0 cumulative G.P.A. (on a 4.0 scale) for college upper classmen and transfer students,
- 3 Need for financial assistance,
- Full-time student status, except when less than a full-time course load is necessary to complete a degree program, and
- Unrestricted academic standing with the university or college with which courses will be taken (e.g., no academic suspensions)

Students shall register for classes in accordance with university procedure and the Foundation shall pay tuition funds to the university directly, on behalf of the student. Each scholarship recipient shall receive an equal stipend for books and materials expense. At the end of each academic term, each scholarship recipient shall submit a college transcript, showing grades from the term just completed, to the Foundation's Board of Trustees. In order to continue receiving the scholarship grant for the next academic term, the student must possess at least a 2.5 G.P.A. for the preceding term paid for by the Foundation. Transcripts for qualification or re-qualification for subsequent semester awards should be submitted no later than fifteen (15) days following the end of the semester.

Any student who withdraws from a class during the academic term, which such withdrawal causes such student to lose full-time status with the university, shall be required to reimburse the Foundation for the tuition cost for the class from which he or she withdrew. This reimbursement condition may be waived at the sole discretion of the Board of Trustees for a student who suffers a serious injury, illness or similar good cause for withdrawal from a class or classes. Any student who is found to have provided false information on his or her scholarship application form shall be liable to the Foundation for the full cost of the scholarship used.

Return your completed application and pertinent attachments to Whit Stegall P O Box 150786 Nashville, TN 37215-0786

Stegall Charitable Educational Foundation Scholarship Application Form (Please print or type)

Student Name and Address:
High School(s) Attended, Address of School:
Date of Graduation:
Cumulative G.P.A. (on 4 0 scale) at end of most recent semester or date of graduation Please attach an official copy of your final high school transcript Latest ACT Composite Score (or its equivalent)
University or College that you will attend and Address (list any attended in past or that you are currently attending).
If applicable at this time - University or College Cumulative G.P A. (on a 4 0 scale) Please attach an official copy of your current college transcript.
Please explain why you are in financial need of this scholarship. Specifically, indicate whether you are still a dependent for federal income tax purposes, and if so, the name and annual income for the person or persons for whom you are a dependent.
Past civic responsibilities:
Career Intentions:
Any personal statement or letter submitted an applicant will be reviewed by the board