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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THOMAS MARTIN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
11423 HIGH DRIVE

City or town, state, and ZIP code
LEAWOOD, KS 66211

A Employer identification number
48-1222230

B Telephone number (see page 10 of the instructions)
(913) 338-5669

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 1,016,431

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7	7		
	4 Dividends and interest from securities.	37,429	37,429		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		23,286		
	8 Net short-term capital gain			5,738	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	37,436	60,722	5,738	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	6,600	6,600		
	b Accounting fees (attach schedule).	1,495	1,495		
	c Other professional fees (attach schedule)	10,442	10,442		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	557	517	40	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	101	101		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	19,195	19,155	40	0
	25 Contributions, gifts, grants paid	80,715			80,715
	26 Total expenses and disbursements. Add lines 24 and 25	99,910	19,155	40	80,715
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-62,474			
	b Net investment income (if negative, enter -0-)		41,567		
	c Adjusted net income (if negative, enter -0-)			5,698	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year			
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	14,644	16,559	16,559	
	2	Savings and temporary cash investments	73,996	39,408	39,408	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)	83,585			
	b	Investments—corporate stock (attach schedule)	588,643		704,537	755,515
	c	Investments—corporate bonds (attach schedule).	226,135		188,412	204,949
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	987,003	948,916	1,016,431		
Liabilities	17	Accounts payable and accrued expenses		200		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	2,508	2,508		
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)	2,508	2,708		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	984,495	946,208		
	30	Total net assets or fund balances (see page 17 of the instructions)	984,495	946,208		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	987,003	948,916		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	984,495
2	Enter amount from Part I, line 27a	2	-62,474
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	24,187
4	Add lines 1, 2, and 3	4	946,208
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	946,208

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	23,286
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	5,738

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	126,996	1,094,663	0 116014
2009	87,957	1,087,194	0 080903
2008	119,784	1,257,737	0 095238
2007	92,823	1,574,377	0 058959
2006	46,082	1,545,222	0 029822

2	Total of line 1, column (d).	2	0 380936
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 076187
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	1,061,176
5	Multiply line 4 by line 3.	5	80,848
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	416
7	Add lines 5 and 6.	7	81,264
8	Enter qualifying distributions from Part XII, line 4.	8	80,715

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	831
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	831
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	831
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	291	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	291
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	540
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 0	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of KATHERINE B MARTIN Telephone no (913) 338-5669 Located at 11423 HIGH DRIVE LEAWOOD KS ZIP +4 66211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data TableSee Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,041,924
b	Average of monthly cash balances.	1b	35,412
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,077,336
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,077,336
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	16,160
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,061,176
6	Minimum investment return. Enter 5% of line 5.	6	53,059

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	53,059
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	831
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	831
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	52,228
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	52,228
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	52,228

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	80,715
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	80,715
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	80,715
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				52,228
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			54,379	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				
b	From 2007.				15,986
c	From 2008.				28,516
d	From 2009.				33,684
e	From 2010.				127,350
f	Total of lines 3a through e.	205,536			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 80,715				
a	Applied to 2010, but not more than line 2a			54,379	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2011 distributable amount.				26,336
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	205,536			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				25,892
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	205,536			
10	Analysis of line 9				
a	Excess from 2007. . . .				15,986
b	Excess from 2008. . . .				28,516
c	Excess from 2009. . . .				33,684
d	Excess from 2010. . . .				127,350
e	Excess from 2011. . . .				

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	80,715
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	7	
4	Dividends and interest from securities. . . .			14	37,429	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	23,286	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				60,722	
13	Total. Add line 12, columns (b), (d), and (e).			13		60,722

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 48-1222230
Name: THOMAS MARTIN FOUNDATION

Part VI Line 7 - Tax Paid Original Return: 291

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
200 SH COMCAST CORP PFD 6 625%	P	2011-05-31	2011-12-14
85 SH FEDERATED INVS INC CLB	P	2011-01-10	2011-04-20
120 ISHARES SEMICONDUCTOR SECTOR INDEX	P	2011-02-18	2011-08-01
37 854 ARCHER DANIELS MIDLAND COM	P	2010-12-29	2011-07-20
175 SH COCA COLA CO COM	P	2010-02-03	2011-01-10
50 SH FEDERATED INVS INC	P	2010-12-29	2011-04-20
260 SH SUNOCO INC	P	2010-02-03	2011-01-11
195 VANGUARD INTL EQ INDEX FUNDS	P	2010-07-13	2011-02-18
155 VANGUARD INTL EQ INDEX FUNDS	P	2010-07-13	2011-06-22
50000 AMGEN INC SR NOTE 4 85%	P	2009-01-05	2011-12-14
77 ARCHER DANIELS MIDLAND	P	2010-02-03	2011-06-06
995 ARCHER DANIELS MIDLAND	P	2010-02-03	2011-06-29
231 146 ARCHER DANIELS MIDLAND	P	2010-02-03	2011-07-20
50 ARCHER DANILES MIDLAND	P	2010-02-03	2011-02-17
45 SH AT&T INC	P	2010-02-03	2011-02-17
225 SH BARNES & NOBLE INC	P	2010-02-24	2011-03-07
50 SH BRISTOL MYERS SQUIBB BO	P	2010-02-03	2011-06-06
325 SH BRISTOL MYERS SQUIBB CO	P	2010-02-03	2011-06-17
45 SH CONAGRA INC	P	2010-02-03	2011-02-17
20 SH DIAGEO PLC SPONS ADR	P	2010-02-03	2011-02-17
15000 FEDERAL HOME LN BKS BOND	P	2004-06-08	2011-03-11
45000 FEDERAL HOME LN BKS BOND	P	2004-06-08	2011-12-14
25000 FEDERAL NATL MTG ASSN NTS MATURED	P	2004-06-23	2011-03-15
250 SH FEDERATED INVS INC	P	2010-04-13	2011-04-20
60 ISHARES MSCI AUSTRALIA INDEX FD	P	2009-04-29	2011-12-14
110 ISHARES MSCI CDA INEX FD	P	2009-11-16	2011-12-14
65 ISHARES MSCI EMU INDEX FUND	P	2009-09-15	2011-12-14
50 ISHARES RUSSELL 1000 GRWTH INDEX FD	P	2007-08-01	2011-12-14
20 ISHARES S&P GLOBAL MATERIALS	P	2009-04-13	2011-05-09
50 ISHARES S&P GLOBAL MATERIALS	P	2009-04-13	2011-06-23

Form 990PF Part IV – Capital Gains and Losses for Tax on Investment Income – Columns a – d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
440 ISHARES S&P LATIN AMER 40	P	2009-11-19	2011-02-09
50 SISHARES S&P MIDCAP 400	P	2008-06-19	2011-12-14
550 NEW YORK COMNTY BANCORP	P	2010-02-03	2011-11-15
276 NEXTERA ENERGY CAP HLDGS	P	2009-08-07	2011-05-25
12 NEXTERA ENERGY CAP HLDGS INC	P	2009-08-07	2011-05-26
2 NEXTERA ENERGY CAP HLDGS INC	P	2009-08-07	2011-05-31
263 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-01
191 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-02
193 NEXTERA ENERGY CAP HODGS INC	P	2009-09-01	2011-06-03
52 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-06
45 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-07
68 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-09
37 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-10
118 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-13
134 NEXTERA ENERBY CAP HLDGS INC	P	2009-09-01	2011-06-14
23 NEXTERA ENERBY CAP HLDGS INC	P	2009-09-01	2011-06-15
86 NEXTERA ENERGY CAP HLDGS INC	P	2009-09-01	2011-06-17
210 SH NUCOR CORP	P	2010-02-08	2011-12-16
15 OIL SVC HOLDERS TR	P	2009-10-21	2011-12-14
85 SH OIL SVC HOLDERS TR	P	2009-10-21	2011-12-16
305 SH PAYCHEX INC	P	2010-02-03	2011-07-20
50 S&P NORTH AMER NAT RES SECTOR	P	2009-11-16	2011-06-23
45 S&P NORTH AMER NAT RES SECTOR	P	2009-11-16	2011-12-14
50 SECTOR SPDR TR SBI MATERIALS	P	2004-04-16	2011-05-09
25 SECTOR SPDR TR SBI MATERIALS	P	2009-11-16	2011-06-23
100 SOUTHERN CO	P	2010-02-03	2011-08-24
50 SPDR SER TR MS TECH ETF	P	2005-05-20	2011-05-09
85 SPDR SER TR MS TECH ETF	P	2009-11-16	2011-12-14
30 SPDR SER TR S&P METALS & MINING ETF	P	2008-12-16	2011-05-09
65 SPDR SER TR S&P METALS & MINING ETF	P	2009-11-16	2011-06-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
40 UNITRIN INC	P	2010-02-03	2011-02-17
30 WASTE MANAGEMENT INC	P	2010-02-03	2011-02-17
25 SPDR GOLD TR	P	2009-11-16	2011-08-29
SPDR GOLD TR	P	2008-12-16	2011-12-31
SPDR GOLD TR	P	2009-11-16	2011-12-31
SPDR GOLD TR	P	2009-11-06	2011-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,156	0	5,186	-30
2,222	0	2,251	-29
6,268	0	7,648	-1,380
1,174	0	1,157	17
11,002	0	9,595	1,407
1,307	0	1,313	-6
10,015	0	6,887	3,128
9,666	0	8,077	1,589
7,462	0	6,420	1,042
54,252	0	50,365	3,887
2,332	0	2,699	-367
30	0	35	-5
7,171	0	8,103	-932
2,306	0	2,212	94
1,282	0	1,154	128
2,646	0	4,659	-2,013
1,400	0	1,227	173
8,936	0	7,972	964
1,024	0	1,036	-12
1,543	0	1,342	201
15,839	0	14,384	1,455
46,697	0	43,151	3,546
25,000	0	26,051	-1,051
6,536	0	6,688	-152
1,310	0	885	425
2,787	0	2,877	-90
1,743	0	2,451	-708
2,814	0	2,911	-97
1,492	0	815	677
3,475	0	2,038	1,437

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,206	0	15,844	6,362
4,769	0	4,682	87
6,643	0	8,231	-1,588
7,071	0	7,210	-139
307	0	313	-6
51	0	49	2
6,690	0	6,564	126
4,857	0	4,945	-88
4,920	0	4,997	-77
1,324	0	1,346	-22
1,146	0	1,165	-19
1,729	0	1,761	-32
941	0	958	-17
3,000	0	3,055	-55
3,409	0	3,469	-60
584	0	595	-11
2,184	0	2,213	-29
8,186	0	8,682	-496
1,661	0	1,968	-307
9,350	0	10,803	-1,453
8,985	0	9,010	-25
2,086	0	1,752	334
1,640	0	1,577	63
1,994	0	1,331	663
938	0	818	120
4,119	0	3,202	917
3,467	0	2,363	1,104
4,960	0	4,732	228
2,180	0	835	1,345
4,256	0	3,177	1,079

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,180	0	930	250
1,135	0	977	158
4,337	0	2,784	1,553
18	0	10	8
33	0	25	8
15	0	10	5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-30
0	0	0	-29
0	0	0	-1,380
0	0	0	17
0	0	0	1,407
0	0	0	-6
0	0	0	3,128
0	0	0	1,589
0	0	0	1,042
0	0	0	3,887
0	0	0	-367
0	0	0	-5
0	0	0	-932
0	0	0	94
0	0	0	128
0	0	0	-2,013
0	0	0	173
0	0	0	964
0	0	0	-12
0	0	0	201
0	0	0	1,455
0	0	0	3,546
0	0	0	-1,051
0	0	0	-152
0	0	0	425
0	0	0	-90
0	0	0	-708
0	0	0	-97
0	0	0	677
0	0	0	1,437

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	6,362
0	0	0	87
0	0	0	-1,588
0	0	0	-139
0	0	0	-6
0	0	0	2
0	0	0	126
0	0	0	-88
0	0	0	-77
0	0	0	-22
0	0	0	-19
0	0	0	-32
0	0	0	-17
0	0	0	-55
0	0	0	-60
0	0	0	-11
0	0	0	-29
0	0	0	-496
0	0	0	-307
0	0	0	-1,453
0	0	0	-25
0	0	0	334
0	0	0	63
0	0	0	663
0	0	0	120
0	0	0	917
0	0	0	1,104
0	0	0	228
0	0	0	1,345
0	0	0	1,079

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	250
0	0	0	158
0	0	0	1,553
0	0	0	8
0	0	0	8
0	0	0	5

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHERINE B MARTIN	Sec/Treas/Dir 2 00	0	0	0
11423 HIGH DRIVE LEAWOOD,KS 66211				
THOMAS B MARTIN	Pres/Dir 1 00	0	0	0
11423 HIGH DRIVE LEAWOOD,KS 66211				
PETER BROWN	Asst Treas 0	1,000	0	0
2345 GRAND BLVD 2800 KANSAS CITY,MO 64108				
STEPHANIE NEWKIRK	Asst Sec 1 00	5,600	0	0
2345 GRAND BLVD 2800 KANSAS CITY,MO 64108				
T BRADLEY MARTIN	Director 0	0	0	0
3503 N SHEFFIELD 2N CHICAGO,IL 60657				
K MICHELLE MARTIN	Director 0	0	0	0
1819 BELMONT RD NW WASH,DC 20009				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALS ASSOCIATION6950 SQUIBB ROAD MISSION,KS 66202		PUBLICOPERCHARITY	RESEARCH/VICTUMCLINICALASSISTANCE	2,850
AMERICAN RED CROSS21 W ARMOUR BLVD KANSAS CITY,MO 64111		PUBLIC	FOR DISASTERSOCIAL SERVICESRELIEF	3,250
AMERICAN CANCER SOCIETY1100 PENNSYLVANIA AVE KANSAS CITY,MO 64111		PUBLIC	VICTUMRESEARCH/ASSISTANCE	100
ARTS COUNCIL OF JO CO 15301 W 87TH PAKWAY LENEXA,KS 66219		PUBLIC	PUBLIC ART	5,000
CORNELL UNIVERSITY 410 THURSTON AVE ITHACA,NY 14850		PUBLICUNIV	EDUCATION/SCHOLARSHIPS	4,000
HEART TO HEART401 S CLAIRBORNE RD OLATHE,KS 66062		PVTOPERFDN	DISASTERFOREIGN AIDASSISTANCE	250
JOHNSON COUNTY LIBRARY9875 W 87TH OVERLAND PARK,KS 66212		PUBLIC	EXHIBITUNDERWRITING	150
KAPPA KAPPA GAMMA FDNKCKAPPASCOM KANSAS CITY,MO 64112		PVTNON-OPFDN	PHILANTHROPICSCSCHOLARSHIPS/ENDEAVORS	5,300
ALI KEMP EDUCATIONAL FDN6501 ANTIOCH ROAD SHAWNEE MISSION,KS 66202		PVTOPERFDN	EDUCATION/SELF-DEFENSEAWAREMENSS	2,500
KAUFFMAN PERFORMING ARTS CTR1601 BROADWAY KANSAS CITY,MO 64108		PVTOPERFDN	MUSICALTHEATRE/PERFORMANCES	10,000
LINDA HALL LIBRARY 5109 CHERRY KANSAS CITY,MO 64112		PVTOPERFDN	SCIENCE & TECHENGINEERING/LIBRARY	250
METRO ORG TO COUNTER SEXUAL ABUSE 3100 BROADWAY STREET KANSAS CITY,MO 64111		PUBLIC	ASSISTANCE/VICTUMEDUCATION	6,000
MIDWEST EAR INSTITUTE4200 PENNSYLVANIA KANSAS CITY,MO 64111		PVTOPERFDN	PATIENT TESTINGRESEARCH/& EHARING RESTORATION	250
MISSION PROJECT7137 HALSEY SHAWNEE,KS 66216		PUBLIC	DISABLEDPROGRAMS FORADULTS	250
MUSCULAR DYSTROPHY ASSOC8700 INDIAN CREEK PKWY OVRLAND PARK,KS 66210		PUBLIC	VICTUMRESEARCH/ASSISTANCE	200
NELSON GALLERY FOUNDATION4525 OAK STREET KANSAS CITY,MO 64111		PVTOPERFDN	EXHIBITION OFPRESERVATION/VISUAL ARTS	13,000
RAWHIDE BOYS RANCH 2557A EAST CALUMET ST APPLETON,WI 54915		PUBIC	TREATMENT OFCOUNSELING/TROUBLED TEENS	500
RONALD MCDONALD HOUSE2502 CHERRY ST KANSAS CITY,MO 64108		PUBLIC	FAMILIES OFLODGING/SUPPORTILL CHILDREN	2,500
ROTARY CLUB FOUNDATION1219 WYANDOTTE KANSAS CITY,MO 64105		PVTNON-OPFDN	POLIOWORLD OUTREACH/IMMUNIZATIONS	230
SAFEHOME INC UNDISCLOSED LOCATION OVERLAND PARK,KS 66210		PUBLIC	VIOLENCEDOMESTICASSISTANCE	1,000
SHAWNEE MISSION ED FDN7235 ANTIOCH SHAWNEE MISSION,KS 66204		PVTOPERFDN	TEACHING METHODSPROGRAMS ANDSM SCHOOL DIST	100
SHAWNEE MISSION MED CTR FDN8901 W 74TH ST SHAWNEE MISSION,KS 66204		PVTOPERFDN	OPERATINGRESEARCH/HOSPITAL	10,000
STARLIGHT THEATRE 4600 STARLIGHT RD KANSAS CITY,MO 64132		PVTOPERORG	THEATRE/PERFORMANCE	1,000
STEPHANIE WATERMAN TENNIS FDN JWATERMANAOLCOM KANSAS CITY,MO 64112		PVTOPERFDN	TRAINING/TUTORMENTORING/DISADV YOUTHS	100
STERLING REDMON TRUST1055 BROADWAY KANSAS CITY,MO 64105		PVTNON-OPFDN	VARIOUS CHARMEMORIALENDDEAVORS	250
ST LUKES HOSPITAL FDN 4225 BALTIMORE KANSAS CITY,MO 64111		PVTOPERFDN	RESEARCH/HOSPITAL/HEALTH SVCS	250
KANSAS CITY SYMPHONY 1703 WYANDOTTE KANSAS CITY,MO 64105		PUBLIC	ORCHESTRAPERFORMANCES	3,000
TERARKANA MUSEUM219 N STATE LINE AVE TEXARKANA,TX 75501		PVTOPERFDN	MUSEUM/HISTORYEXHIBITS	1,100
UNIVERSITY ACADEMY 6801 HOLMES RD KANSAS CITY,MO 64131		PVTOPERFDN	EDUCATION	2,500
UNIVERSITY OF RICHMOND28 WESTHAMPTON WAY RICHMOND,VA 23173		PVTOPERFDN	EDUCATION/RESEARCH/SCHOLARSHIPS	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE PRESBYTERIAN CH6641 MISSION ROAD PRAIRIE VILLAGE,KS 66208		CHURCH	RELIGIOUSENDEAVORS	50
WAYSIDE WAIFS3901 MARTHA TRUMAN RD KANSAS CITY,MO 64137		PUBLIC	ADOPTIONS/HOMELESS PETSHELTER	1,285
TRUMAN LIBRARY500 W US HWY 24 INDEPENDENCE,MO 64050		PVTOPERFDN	EXHIBITS	1,000
Total  3a				80,715

TY 2011 Accounting Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Martha L Voight, CPA Tax preparation	1,495	1,495		

**TY 2011 Investments Corporate
Bonds Schedule****Name:** THOMAS MARTIN FOUNDATION**EIN:** 48-1222230

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25,000 STATOIL ASA GTD 3.15% DUE 1/23/22	25,703	25,711
25,000 WESTERN UNION CO NT 3.65% DUE 8/22/2018	25,915	25,632
50,000 JPMORGAN CHASE & CO 5.125%	49,870	52,715
50,000 COCA COLA CO 5.35% DUE 11/15/2017	51,479	60,026
35,000 BOEING CO SR NOTE 4.875% DYE 02/15/2020	35,445	40,865

**TY 2011 Investments Corporate
Stock Schedule**

Name: THOMAS MARTIN FOUNDATION
EIN: 48-1222230

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6355 ALPS ETF TR ALERIAN MLP	10,180	10,554
905 ISHARES MSCI AUSTRAILA INDEX FUND	12,707	19,403
660 ISHARES INC MSCI CDA INDEX FD	13,618	17,556
425 ISHARES MSCI EMU INDEX FUND	16,025	11,857
1,440 ISHARES MSCI UNITED KINGDOM	23,558	23,270
930 ISHARES MSCI GERMANY INDEX FUND	21,104	17,875
475 S&P NORTH AMER NATURAL RESOURCES SECTOR FD	15,981	18,050
180 ISHARES S&P MIDCAP 400/BARRA GRWTH INDEX	15,000	17,771
330 ISHARES RUSSELL 1000 GROWTH INDEX FD	17,945	19,071
290 ISHARES S&P GLOBAL MATERIALS INDEX FUND	11,823	16,588
95 SPDR GOLD TR GOLD SHS	9,658	14,439
495 SPDR SER TR MORGAN STANLEY TECH ETF	25,509	29,038
405 SPDR S&P METALS & MNG ETF	14,742	19,841
375 SECTOR SPDR TR SHS BEN INT-MATERIALS	11,609	12,563
430 AT&T INC	11,131	13,003
180 ABBOTT LABS	9,773	10,121
180 ASTRAZENECA PLC	8,702	8,332
195 BANK OF HAWAII CORP	9,043	8,676
270 BEMIS INC	8,049	8,122
450 H & R BLOCK INC	6,760	7,349
335 CENTURYLINK INC	11,581	12,462
100 CHEVRON CORPORATION	7,360	10,640
435 CONAGRA INC	9,903	11,352
125 DIAGEO PLC SPON ADR	8,389	10,928
185 DIAMOND OFFSHORE DRILLING INC	15,188	10,223
260 DIEBOLD INC	6,641	7,818
540 DONNELLEY RR & SONS CO	9,791	7,792
205 DU PONT E I DE NEMOURS & CO	6,884	9,385
550 DUKE ENERGY HOLDING CORP	9,174	12,100
355 FOOT LOCKER INC	4,506	8,463

Name of Stock	End of Year Book Value	End of Year Fair Market Value
700 GENERAL ELECTRIC CO	11,697	12,537
510 INTEL CORP	10,057	12,367
370 KEMPER CORP	8,669	10,808
260 LINEAR TECHNOLOGY CORP	7,025	7,808
200 MARKET VECTORS ETF AGRIBUSINESS	11,350	9,430
250 MARKET VECTORS ETF COAL	11,757	8,063
330 MATTEL INC	6,910	9,161
210 MERCK & CO	6,941	7,917
235 MERCURY GENERAL CORP	9,817	10,721
210 MICROSOFT CORP	6,048	5,452
340 MICROCHIP TECHNOLOGY INC	9,163	12,454
370 NYSE EURONEXT	8,850	9,657
185 PPL CORP CORP UNIT	10,519	10,284
475 PFIZER INC	8,863	10,279
160 SOUTHERN CO	5,123	7,406
345 SYSCO CORP	9,598	10,119
500 TAIWAN SEMICONDUCTOR MFG CO LTD	6,614	6,455
235 TOTAL S A SPONSORED ADR	13,109	12,011
300 VANGUARD WORLD FUNDS	21,180	18,627
300 WASTE MANAGEMENT INC	9,768	9,813
2500 COLUMBIA INCOME OPPORTUNITIES FUND	23,125	23,325
1305 COMCAST CORP PFD 6.625%	33,790	34,047
1000 FPL GROUP CAP TR I PFD TR 5.875%	25,916	25,800
2704.52 FIDELITY NEW MARKETS INCOME FUND	42,483	42,812
3500 MFS MULTIMARKET INC TR BEN INT	23,831	23,520

TY 2011 Legal Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Lathrop & Gage LLP Legal operational/investment matters	6,600	6,600		

TY 2011 Other Expenses Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISC INVESTMENT EXP	101	101		

TY 2011 Other Increases Schedule**Name:** THOMAS MARTIN FOUNDATION**EIN:** 48-1222230

Description	Amount
CAPITAL GAINS	23,286
NON TAXABLE DISTRIBUTIONS	901

TY 2011 Other Professional Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COUNTRY CLUB TRUST CO TRUSTEE ACCOUNT FEES	10,442	10,442		

TY 2011 Taxes Schedule**Name:** THOMAS MARTIN FOUNDATION**EIN:** 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign taxes withheld	517	517		
Annual filing fee	40		40	