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Return of Organization Exempt From Income Tax

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements A For the 2011 calendar year, or tax year beginning , 2011, and ending 20 Name of organization ED AND RUTH ROSE CHARITABLE D Employer identification number B Check if applic SUPPORTING FDN C/O JEWISH COMMUNITY FDN OF GKC 48-1203733 Address change Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number Name chang EXTENSION ATTACHED 5801 WEST 115TH STREET 104 (913) 327-8245 City or town, state or country, and ZIP + 4 Terminated Amended OVERLAND PARK, KS 66211 G Gross receipts \$ 30,607. Application pending EDWARD ROSE H(a) is this a group return for F Name and address of principal officer X No Yes 5801 WEST 115TH ST, STE 104 OVERLAND PARK, KS 66211 H(b) Are all affiliates included? Tax-exempt status 4947(a)(1) or If "No " attach a list (see instructions) 501(c) ((insert no) Website: ▶ N/A H(c) Group exemption number L Year of formation 1998 M State of legal domicile X | Corporation KS Form of organization Part I Summary Briefly describe the organization's mission or most significant activities TO PROVIDE SUPPORT TO OTHER CHARITABLE ORGANIZATIONS, SPECIFICALLY Activities & Governance THE JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY Check this box ► 1 if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) 9. Number of independent voting members of the governing body (Part VI, line 1b) 4 5 0 5 Total number of individuals employed in calendar year 2011 (Part V, line 2a) <u>9.</u> 6 Total number of volunteers (estimate if necessary) 6 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 b Net unrelated business taxable income from Form 990-T, line 34 **Current Year** ō 8 Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g) 30,607. 21,817. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d). Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 21,817. 30,607. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12). 57,800. 89,500 Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶_ 8,938. 9,013. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 98,438. 66,813. Total expenses Add lines 13-17 (nust equal Part X column (5) line Revenue less expenses Subtract line 18 from line -76,621. -36,206. 5 8 Beginning of Current Year End of Year Ö 613,068 509,886. 20 Total assets (Part X, line 16) 25,000 Total liabilities (Part X, line 26) 588,068. 509,886. Net assets or fund balances Subtract line 2 Grantine 20. 22 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Here Type or print name and title Print/Type preparer's name Preparer's signature Check Paid STANLEY H. HOUSE self-employed P00642974 Preparer ▶ HOUSE PARK & DOBRATZ, 43-1562209 Firm's EIN 816-931-3393 Firm's address ▶ 605 WEST 47TH STREET, SUITE 301 KANSAS CITY, MO 64112 Phone no May the IRS discuss this return with the preparer shown above? (see instructions) X Yes

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2011)

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ED AND RUTH ROSE CHARITABLE

Form	990 (2	2011)	Page 2
Pa	rt III	Statement of Program Service Accomplishments Check if Schedule O contains a response to any question in this Part III	·
		describe the organization's mission PACHMENT 1	
•			
	prior F If "Yes,	re organization undertake any significant program services during the year which were not listed on the Form 990 or 990-EZ? 5," describe these new services on Schedule O he organization cease conducting, or make significant changes in how it conducts, any program	s X No
	service	es?Yes	s X No
4	Descri expens	s," describe these changes on Schedule O libe the organization's program service accomplishments for each of its three largest program services, as misses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the sand allocations to others, the total expenses, and revenue, if any, for each program service reported.	
	(Code) (Expenses \$ 57,800. including grants of \$ 57,800.) (Revenue \$ IDED SUPPORT FOR CHARITABLE ORGANIZATIONS WHICH SERVE)
		N NEEDS BY ADVANCING CONSTRUCTIVE PROJECTS	
		\/D	
4 b	(Code) (Expenses \$) (Revenue \$)	_'
	-		
			
			
4 c	(Code	(Revenue \$) (Expenses \$ including grants of \$))
			
4 d	Other	r program services (Describe in Schedule O)	
		enses \$ including grants of \$) (Revenue \$)	
4 e	Total	program service expenses ▶ 57,800.	

Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		<u>X_</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			v
	"Yes," complete Schedule D, Part I	6		<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		v
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7_		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			х
	complete Schedule D, Part III	_8_		
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			х
	complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted	10		х
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	O Facility	in a	80 T. J.
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable		Section 2	SOATH A
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete	11a		х
	Schedule D, Part VI	'''		
D	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
_	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more	<u>-</u>		
C	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
a	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	ŀ	х
_	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		х
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
T	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	x	
420	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"	1	_	
124	complete Schedule D, Parts XI, XII, and XIII	12a		х
h	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if		-	
U	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	x	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			ļ
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	j	_ X_
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services			
• •	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
. •	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes." complete Schedule G. Part III	19		Х
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<u> </u>

Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization		.,	
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States			v
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated		х	
	employees? If "Yes," complete Schedule J	23		
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	240		х
_	through 24d and complete Schedule K. If "No," go to line 25	24a		
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	25a		х
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	25b		х
••	If "Yes," complete Schedule L, Part I	250		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	26		х
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II. Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	20		
27	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	ĺ		
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	21		
28	Part IV instructions for applicable filing thresholds, conditions, and exceptions)		-	-
_	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		x
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	200		
D	Schedule L, Part N	28b		x
_	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)	200		
C	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part N	28c		х
20	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
29	Did the organization receive more than \$25,000 in hon-cash contributions? If res, complete schedule in Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
30	conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
J I	Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
32	complete Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u> </u>		
33	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
34	IV, and V, line 1	34	х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable		·	<u> </u>
J J	related organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	T		i
J 1	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	1		
	Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and	ļ		†
J 0	19? Note. All Form 990 filers are required to complete Schedule O	38	х	
	19. Note, And Joint 330 meta die required to complete donedule Communication of the communica			(2011)

Par	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			,
С	Did the organization comply with backup withholding rules for reportable payments to vendors and	~~~~		
	reportable gaming (gambling) winnings to prize winners?	1 c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			ţ
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<u>X</u> _
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3 b		
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a		х
ь.	account)?	4a		
D	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			!
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5 c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6 b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7 c		x
	required to file Form 8282?	76		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	~	$\overline{\mathbf{x}}$
e f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
q	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		Х
•	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		Х
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			لــيــا
	Did the organization make any taxable distributions under section 4966?	9a		X
þ	Did the organization make a distribution to a donor, donor advisor, or related person?	9 b		X
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	1		
11	Section 501(c)(12) organizations. Enter Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			,
D	against amounts due or received from them)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans	[
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
<u>b</u>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	L	

ED AND RUTH ROSE CHARITABLE 48-1203733 Form 990 (2011) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a. 8b. or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Х Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Х 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 Х supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... X 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets?.... Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint Х 7 a Are any governance decisions of the organization reserved to (or subject to approval by) members, Х 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х 8a Х 8ь Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at Х the organization's mailing address? If "Yes," provide the names and addresses in Schedule O 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990 X 12a 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c X 13 13 Did the organization have a written whistleblower policy?................. $\bar{\mathbf{x}}$ 14 Did the organization have a written document retention and destruction policy?...... 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement X 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶_____ 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply X Upon request Own website Another's website Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year State the name, physical address, and telephone number of the person who possesses the books and records of the 20

organization ▶ JEWISH COMMUNITY FOUNDATION 5801 WEST 115TH ST, STE 104 OVERLAND PARK, KS 913-327-8245

Part Vil Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

X

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title	(B) Average hours per week (describe hours for	f (do not check more that box, unless person is be				ıs both	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
ATTACHMENT 2	related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)		organization and related organizations
(1) EDWARD S. ROSE				i						
PRESIDENT	1.00	Х		Х				l	l	!
(2) ELLEN ROSE	+			Ë	\vdash		_		<u>-</u>	
VICE PRESIDENT	1.00	Х		Х				l	ol	
(3) JESSICA ROSE	 				1			-		
TRUSTEE	1.00	х						ĺ	o	
(4) STANFORD A. ZELDIN					┢		_			.=
TRUSTEE	1.00	х						l o	ol	
(5) SANFORD L. COHN										
TREASURER	1.00	х		Х				l c	o	
(6) MARLENE FISHMAN										•
TRUSTEE	1.00	x						l c	o	
(7) SUSAN GOLDSMITH										
TRUSTEE	1.00	X						d	o	
(8) GEORGE A. LIEBERMAN					Т					
TRUSTEE	1.00	x						0	o	
(9) KENNETH SIGMAN	-		l							·
TRUSTEE	1.00	x						c	o	
(10) LAUREN M. HOOPES			· -							
SECRETARY	1.00		ŀ	Х				l c	155,000.	14,880
(11)										
(12)					-					
(14)						-				

Ane.	r

Part	VII	Section A. Officers, Directors, Tru	stees, Ke	y Em	plo	ye	es,	and F	ligi	nest Compensat	ed Employ	ees (co	ontinued)
		(A) Name and title	(B) Average hours per week (describe	box,	unles	Pos neck ss pe	rson	e than o	an ee)	(D) Reportable compensation from the	(E) Reporta compensation related organizat	on from	(F) Estimated amount of other compensation
			hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-		from the organization and related organizations
			-										
						_							
								-					
							_						
					_	<u> </u>							
						-	-						
	_	· · · · · · · · · · · · · · · · · · ·								C	155	,000.	14,880.
c -		otal from continuation sheets to Part VII, S add lines 1b and 1c)	ection A .						> >	C)	000.	14,880.
2	Total r	number of individuals (including but not able compensation from the organization	limited to t	hose	liste				o re	ceived more than	\$100,000	of	
		ne organization list any former offic yee on line 1a? <i>If "Yes," complete Sched</i>											Yes No
ı	organı <i>ndıvid</i>	ny individual listed on line 1a, is the station and related organizations ground in the state of	eater than	1 \$15 	50,0 • •	007	? If 	"Yes		complete Schedu	le J for	such · · ·	4 X
	or ser	ny person listed on line 1a receive or vices rendered to the organization? If "You Independent Contractors	accrue co es," comple	mpen te Scl	satı nedu	on <i>Ile</i> J	fron <i>I for</i>	n any such	un <i>per</i>	related organizati	on or indivi	idual 	5 X
1 (Compl	lete this table for your five highest comensation from the organization Report of	pensated i	ndepo	ender the	ent e ca	con	tracto dar ye	rs t ar e	hat received more ending with or with	e than \$100 hin the orga	0,000 o anizatior	f o's tax
		(A) Name and business add	iress							(B) Description of se	ervices	С	(C) ompensation
									+				
									-				
2	Fotal more t	number of independent contractors (ii han \$100,000 in compensation from th	ncluding b e organiza	ut no	t lin	nıte	d to	thos	se I	isted above) who	received		

Par	t VIII	'Statement of Revenue					
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a b c d e f	Federated campaigns					
ont	g	Noncash contributions included in lines 1a-1f \$.					,
	h	Total. Add lines 1a-1f		0			
Service Revenue			Business Code				
Seve.	2a		-			<u> </u>	_
ce F	b		-				
ēZi	С		1				
Š	đ		-		· · · · · · · · · · · · · · · · · · ·		
Jrar	e	An	-				-
Program	g	All other program service revenue Total. Add lines 2a-2f	•	0	•		
	3		1		· · · · · · · · · · · · · · · · · · ·		
	3	Investment income (including dividends, in other similar amounts). ATTACHMENT	2 3	11,884.			11,884.
	4	Income from investment of tax-exempt bon		0			
	5	Royalties · · · · · · · · · · · · · · · · · · ·		0			
	ľ	(i) Real	(II) Personal				,
	6a	Gross rents					
	ь	Less rental expenses			! !		
	c	Rental income or (loss)					
	d	Net rental income or (loss)	<u> </u>	0			
	7a	Gross amount from sales of (i) Securities	(II) Other	•	· ·		
	' -	assets other than inventory			·		
	ь	Less cost or other basis					
		and sales expenses		_~	Į		-
	С	Gain or (loss)				ļ	10.703
	d	Net gain or (loss)	<u></u>	18,723.		-	18,723
ne	8a	Gross income from fundraising					
en (events (not including \$					
è		of contributions reported on line 1c)				,	•
-	1.	See Part IV, line 18					
Other Revenu		Less. direct expenses		0			
0	1	Gross income from gaming activities.	3				
	Ja	See Part IV, line 19					
	h	Less direct expenses					
				0			_
	1	Gross sales of inventory, less					
		returns and allowances	a				
	ь	Less cost of goods sold					
	С	Net income or (loss) from sales of inventory	<u> ▶</u>	0			
		Miscellaneous Revenue	Business Code				
	11a		_				
	b		_			 	
	C		_		-	 	
	d	All other revenue				 	
		Total Add lines 11a-11d		30,607.	· · · · · · · · · · · · · · · · · · ·	-	30,607
	112	LOTAL FOUNDING SOO INSTRUCTIONS		, UO, UU.		1	30,007

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	Check if Schedule O contains a resp	onse to any question in	this Part IX	<u> </u>	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and			, _	
	organizations in the United States See Part IV, line 21 .	57,800.	57,800.		
2	Grants and other assistance to individuals in				
	the United States See Part IV, line 22	0			
3	Grants and other assistance to governments,			,	
	organizations, and individuals outside the				
	United States See Part IV, lines 15 and 16	0		•	
4	Benefits paid to or for members	0		, .	
5	Compensation of current officers, directors,				
	trustees, and key employees	0			
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	0			<u></u>
8	Pension plan accruals and contributions (include section	_			
	401(k) and 403(b) employer contributions)	0			
9	Other employee benefits	0			
10	Payroll taxes	0			
11	Fees for services (non-employees)				
а	Management	0			
b	Legal	0			
С	Accounting	0			
d	Lobbying	0			····
е	Professional fundraising services See Part IV, line 17	0	,		
f	Investment management fees	2,847.		2,847.	
g	Other	6,166.		6,166.	
12	Advertising and promotion	0			
13	Office expenses	0			
14	Information technology	0			
15	Royalties	0			
16	Occupancy	0			
17	Travel				
18	Payments of travel or entertainment expenses	0			
	for any federal, state, or local public officials	0			
	Conferences, conventions, and meetings	0			
20	Interest	0			
21	Payments to affiliates	0			·
22	Depreciation, depletion, and amortization	0			
23	Insurance	<u>~</u>	٧,		-
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If				•
	line 24e amount exceeds 10% of line 25, column		,		,
	(A) amount, list line 24e expenses on Schedule O)	,	-		
_					
a					
ņ					
ن در					······································
u	All other expenses		-		· · · · · ·
	Total functional expenses. Add lines 1 through 24e	66,813.	57,800.	9,013.	
26	Joint costs. Complete this line only if the				
	organization reported in column (B) joint costs		1		
	from a combined educational campaign and fundraising solicitation. Check here			İ	
	following SOP 98-2 (ASC 958-720)	0			
ISA					Farm 000 (2011)

JSA 1E1052 1 000

Part	X	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	q	1	0
-	2	Savings and temporary cash investments	0	2	
	3	Pledges and grants receivable, net	q	3	
-	4	Accounts receivable, net	q	4	
1	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees Complete Part II of			
		Schedule L Receivables from other disqualified persons (as defined under section	q	5	
		Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)	q	6	(
ets	7	Notes and loans receivable, net	d	7	(
Assets	8	Inventories for sale or use	d	8	(
-		Prepaid expenses and deferred charges	d	9	(
1		Land, buildings, and equipment cost or			-
		other basis Complete Part VI of Schedule D 10a	-		
		Less accumulated depreciation	d	10c	C
1	1	Investments - publicly traded securities	613,068.		509,886.
1	2	Investments - other securities See Part IV, line 11	Q	12	C
1		Investments - program-related See Part IV, line 11	q	13	C
1		Intangible assets	d	14	C
1		Other assets See Part IV, line 11		15	(
1	6	Total assets. Add lines 1 through 15 (must equal line 34)		16	509,886.
1	7	Accounts payable and accrued expenses	q	1,7	C
1		Grants payable	25,000.	18	Č
1	9	Deferred revenue	q	19	(
2	0	Tax-exempt bond liabilities	d	20	(
စ္က 2	1	Escrow or custodial account liability Complete Part IV of Schedule D	Q	21	(
Liabilities	2	Payables to current and former officers, directors, trustees, key	•		-
api		employees, highest compensated employees, and disqualified persons			
=		Complete Part II of Schedule L	O	22	(
2	23	Secured mortgages and notes payable to unrelated third parties	0	23	(
2	4	Unsecured notes and loans payable to unrelated third parties	0	24	(
2	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	d	25	C
2	6	Total liabilities. Add lines 17 through 25	25,000.	26	C
es		Organizations that follow SFAS 117, check here ► X and complete lines 27 through 29, and lines 33 and 34.	-		,
E 2	27	Unrestricted net assets	588,068.	27	509,886.
E 2	8.	Temporarily restricted net assets	C	28	C
D 2	9	Permanently restricted net assets	0	29	(
or Fund Balances		Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.	ŕ		
	0	Capital stock or trust principal, or current funds		30	
ادة	11	Paid-in or capital surplus, or land, building, or equipment fund		31	
¥ 3	2	Retained earnings, endowment, accumulated income, or other funds		32	
=	3	Total net assets or fund balances	588,068.	33	509,886.
	4	Total liabilities and net assets/fund balances	613,068.	34	509,886.

_	irt XI Reconciliation of Net Assets					ge-1 ∠
Г	Check if Schedule O contains a response to any question in this Part XI				X	
1	Total revenue (must equal Part VIII, column (A), line 12)	1			30,	607.
2	Total expenses (must equal Part IX, column (A), line 25)	2				313.
3	Revenue less expenses Subtract line 2 from line 1	3		-	36,2	206.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			•	068.
5	Other changes in net assets or fund balances (explain in Schedule O)	5		-	41,	976.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33,					
•	column (B))	6		5	09,1	886.
Pa	Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other				,	
	If the organization changed its method of accounting from a prior year or checked "Other," ex	plair	ı ın	_ ,		
	Schedule O					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		[]	2a		Х
b	the contract of the contract o	• •		2b	Х	
С	to me that the common man half the form					
	of the audit, review, or compilation of its financial statements and selection of an independent accountar			2 c	Х	
	If the organization changed either its oversight process or selection process during the tax year, ex	xplaii	n in			
	Schedule O					
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year	ar w	vere			
	issued on a separate basis, consolidated basis, or both		-			İ
	Separate basis X Consolidated basis Both consolidated and separate basis					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set	fort	h in			
	the Single Audit Act and OMB Circular A-133?			3 a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not under	ergo	the	•		
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3 b	L	

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization ED AND RUTH ROSE CHARITABLE Employer identification number SUPPORTING FDN C/O JEWISH COMMUNITY FDN OF GKC 48-1203733 Reason for Public Charity Status (All organizations must complete this part) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 8 An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the X purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h c Type III - Functionally integrated a X Type I **b** Type II Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? X 11q(i) Χ (ii) A family member of a person described in (i) above? 11g(ii) X (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s) (vii) Amount of (i) Name of supported (n) EIN (iii) Type of organization (iv) is the (v) Did you notify (vi) Is the organization in support organization (described on lines 1-9 the organization organization in col (i) listed in above or IRC section in col (i) of col (I) organized your governing (see instructions)) your support? in the US? document? Yes No Yes No Yes No (A)_{ATTACHMENT 1} (B) (C) (D) (E)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Total

18,000.

Part II	Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
	(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under
	Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Sect	ion A. Public Support						
Calen	dar year (or fiscal year beginning ın)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")			.			
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						_
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on				,		
	line 1 that exceeds 2% of the amount		`				
6	shown on line 11, column (f) Public support. Subtract line 5 from line 4		``	٠,	, `		
	ion B. Total Support		<u>. </u>				
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4					_	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						,
11	Total support. Add lines 7 through 10	**	<u> </u>			'	<u></u>
12	Gross receipts from related activities, etc (see instructions) .				12	
13	First five years. If the Form 990 is a organization, check this box and stop here		<u> </u>	nd, third, fourth,	or fifth tax ye	ear as a section	501(c)(3) ▶
Sec	tion C. Computation of Public Sup					T	
14	Public support percentage for 2011 (I					14	<u>%</u>
15	Public support percentage from 2010	Schedule A, Pa	art II, line 14			15	
16a	331/3% support test - 2011. If the						
_	this box and stop here. The organizat	ion qualifies as a	a publicly suppo	rted organizatio)		or more
Þ	331/3% support test - 2010. If the check this box and stop here. The org	organization did	i not uneux a b ide se a publiciv	supported orga	or roa, and illi	G 13 13 33 1/3 /0	, or more,
47-	10%-facts-and-circumstances test -	2011 If the or	nes as a publicly nanization did i	of check a hox	on line 13 16	a or 16b and	line 14 is
174	10% or more, and if the organization Part IV how the organization meets	n meets the "fa	cts-and-circums	tances" test, cl	neck this box a	ind stop here.	Explain in
b	organization	2010. If the or	ganization did r	not check a box	k on line 13, 16	8a, 16b, or 17a	, , , , , ▶ ☐☐ , and line ton here
	15 is 10% or more, and if the org Explain in Part IV how the organization	ion meets the	"facts-and-circur	nstances" test.	The organization	on qualifies as	a publicly ▶ □
18	Private foundation. If the organization	n dıd not check	a box on line 13	3, 16a, 16b, 17a	a, or 17b, check	this box and se	e
	instructions		<u> </u>				990 or 990-EZ) 201
						SCHOULIS W (LOUIL	

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

	A Dublic Comment					···,	
	ion A. Public Support	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(a) 2011	(D Total
	dar year (or fiscal year beginning in)	(a) 2007	(6) 2000	(0) 2009	(u) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received (Do not include any "unusual grants")						-
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the					}	
_	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the]]	
	organization's benefit and either paid						
_	to or expended on its behalf		<u> </u>				
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge		 				
	Total. Add lines 1 through 5		 			 	
7 a	Amounts included on lines 1, 2, and 3						
ь	received from disqualified persons Amounts included on lines 2 and 3		 			<u> </u>	
	received from other than disqualified			1]]	
	persons that exceed the greater of \$5,000]				
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support (Subtract line 7c from						
	line 6)		<u> </u>		l	<u> </u>	
	ion B. Total Support	4-1-0007	(h) 2000	(=) 2000	(4) 2010	(2) 2044	(D. Total
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Amounts from line 6						
	sources			<u></u>		· ———	
D	Unrelated business taxable income (less						
	section 511 taxes) from businesses]		
	acquired after June 30, 1975						
	Add lines 10a and 10b		 				
1	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
2	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV)		ļ				
3	Total support. (Add lines 9, 10c, 11,						
	and 12)		<u> </u>	l		<u></u>	
4	First five years. If the Form 990 is for	=					
	organization, check this box and stop here.			<u></u>	· · · · · · · · ·		▶
ect	tion C. Computation of Public Sup				_ · · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , 	
5	Public support percentage for 2011 (line 8,						9
_	Public support percentage from 2010 Sche				· · · · · · · · ·	16	9
ect	tion D. Computation of Investmen			···		,	
7	Investment income percentage for 2011 (lin					7	9
8	Investment income percentage from 2010 S						9
9 a	331/3% support tests - 2011. If the org						
	17 is not more than 331/3%, check thi						
b	331/3% support tests - 2010. If the orga						
	line 18 is not more than 331/3%, check						
0	Private foundation. If the organization of	did not check	a box on line	14, 19a, or 19l	o, check this be	ox and see instr	uctions 🟲

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12 Also complete this part for any additional information. (See instructions).

				ATTACH	MENT 1	
SCHEDULE A, PART I - INFORMATION ABOUT	SUPPORTED	ORGANIZAT	IONS			
		(III) TYPE OF	(IV)	(V)	(VI)	(VII) AMOUNT OF
(I) NAME OF SUPPORTED ORGANIZATION	(II) EIN	ORGANIZATION	YES NO	YES NO	YES NO	SUPPORT
JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY	43-6049281	. 07	x	x	x	18,000.
TOTAL AMOUNT OF SUPPORT						18,000.

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

2011

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ED AND RUTH ROSE CHARITABLE

SUPPORTING FDN C/O JEWISH COMMUNITY FDN OF GKC

Employer identification number

48	₹ – 1	21	በ 3	73	3

Par	Organizations Maintaining Donor Advorganization answered "Yes" to Form 9	rised Funds or Other Simila 190. Part IV. line 6.	r Funds or Ad	counts. Complete if the
		(a) Donor advised fund	s	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor	advisors in writing that the as	sets held in do	nor advised
	funds are the organization's property, subject to the			1 1 1 1
6	Did the organization inform all grantees, donors, as			
	only for charitable purposes and not for the benefi		_	
	conferring impermissible private benefit?			
Par				
1	Purpose(s) of conservation easements held by the			
	Preservation of land for public use (e.g., recr	reation or education) Pro	eservation of a	n historically important land area
	Protection of natural habitat			certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization h	eld a qualified conservation co	ontribution in the	e form of a conservation
	easement on the last day of the tax year	•		
				Held at the End of the Tax Year
а	Total number of conservation easements		2	a
b	Total acreage restricted by conservation easement			b
C	Number of conservation easements on a certified			с
ď	Number of conservation easements included in (c) acquired after 8/17/06, and n	not on a	
	historic structure listed in the National Register			d
3	Number of conservation easements modified, tran			
	tax year >	•		
4	Number of states where property subject to conse	ervation easement is located		
5	Does the organization have a written policy regard			ling of
	violations, and enforcement of the conservation ea	-		
6	Staff and volunteer hours devoted to monitoring, ii	nspecting, and enforcing conse	ervation easem	ents during the year
	>			
7	Amount of expenses incurred in monitoring, inspe-	cting, and enforcing conservati	ion easements	during the year
	▶ \$			
8	Does each conservation easement reported on lin	e 2(d) above satisfy the require	ements of section	on 170(h)(4)(B)
	(i) and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIV, describe how the organization reports	conservation easements in its	s revenue and ex	pense statement, and
	balance sheet, and include, if applicable, the text	of the footnote to the organiza	tion's financial	statements that describes the
	organization's accounting for conservation easeme			
Par	Organizations Maintaining Collections Complete if the organization answered	s of Art, Historical Treasure I "Yes" to Form 990, Part IV,	es, or Other S , line 8.	imilar Assets.
12		·~ · · · ·		enue statement and halance shee
	If the organization elected, as permitted under S works of art, historical treasures, or other simil public service, provide, in Part XIV, the text of the f	footnote to its financial stateme	ents that descri	bes these items
b	If the organization elected, as permitted under works of art, historical treasures, or other simil public service, provide the following amounts relat	ar assets held for public exh	port in its reve hibition, educat	enue statement and balance sheet tion, or research in furtherance of
	(i) Revenues included in Form 990, Part VIII, line			> \$
	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of a			
_	following amounts required to be reported under S			oto ioi inianciai gain, provide the
2	Revenues included in Form 990, Part VIII, line 1.			▶ ¢
a	Assets included in Form 990, Part Y		<i>.</i>	· · · · · · · · · · · · · · · · · · ·

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2011

ched	ule D (F <u>orm</u> 990) 2011 Page 2
Par	Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)
3	Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
а	Public exhibition d Loan or exchange programs
þ	Scholarly research e Other
C	Preservation for future generations
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part
	XIV
5	During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
	assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No
Par	Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21
	to the constant of the second day of the second of the sec
1 a	Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
L	If "Yes," explain the arrangement in Part XIV and complete the following table
ט	Amount
c	Beginning balance
	Additions during the year
	Distributions during the year
	Ending balance
	Did the organization include an amount on Form 990, Part X, line 21? Yes No
	If "Yes," explain the arrangement in Part XIV
	Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10
	(a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back
1 a	Beginning of year balance
b	Contributions
C	Net investment earnings, gains,
	and losses
	Grants or scholarships
е	Other expenditures for facilities
	and programs
	Administrative expenses
9	End of year balance
2	Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
	Board designated or quasi-endowment ►% Permanent endowment ► %
	Temporarily restricted endowment ▶ %
·	The percentages in lines 2a, 2b, and 2c should equal 100%
3a	Are there endowment funds not in the possession of the organization that are held and administered for the
	organization by Yes No
	(i) unrelated organizations
	(ii) related organizations
b	If "Yes" to 3a(II), are the related organizations listed as required on Schedule R?
4	Describe in Part XIV the intended uses of the organization's endowment funds
Pai	t VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.
	Description of property (a) Cost or other basis (b) Cost or other basis (c) Accumulated depreciation (d) Book value
1 a	Land
	Buildings
C	Leasehold improvements
d	Equipment

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))

Part VII	Investments - Other Securities. See Fo	orm 990, Part X, lin	e 12.	
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuat Cost or end-of-year mark	
(1) Financia	al derivatives			
(2) Closely	-held equity interests			
(3) Other				
(B)				
(C)				
<u>(D)</u>				
(E) (F)				
(G)				
<u>\</u>				· · · · · · · · · · · · · · · · · · ·
: (I)				
Total. (Colum	n (b) must equal Form 990, Part X, col (B) line 12)			
Part VIII	Investments - Program Related. See F	orm 990, Part X, Iin	e 13.	
	(a) Description of investment type	(b) Book value	(c) Method of valua Cost or end-of-year mark	
(1)				
(2)				
(3)				
(4)				
(5) (6)				
(7)				
(8)				
(9)				
(10)				
	n (b) must equal Form 990, Part X, col (B) line 13)			
Part IX	Other Assets. See Form 990, Part X, li	ne 15		
	(a)	Description		(b) Book value
(1)				· · · · · · · · · · · · · · · · · · ·
(2)				
(3)				
(5)			·	
(6)	-			
(7)				
(8)			· · · · · · · · · · · · · · · · · · ·	
(9)				
(10)				
Total. (Colum	n (b) must equal Form 990, Part X, col (B) line 15)		<u></u> •	
Part X	Other Liabilities. See Form 990, Part X	(, line 25.	,	
1	(a) Description of liability	(b) Book valu	<u>ie</u>	_
	ral income taxes			
(2)				
(3)				
(4)				
<u>(5)</u> (6)			* .	
(7)				•
(8)				-
(9)				
(10)				
(11)				
	nn (b) must equal Form 990, Part X, col (B) line 25	>		
		toxt of the feetnate to	4h	

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

JSA 1E1270 1 000

Schedul	e D (Form 990) 2011			Page 4
Part 2		nent	s	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	_1_		
2	Total expenses (Form 990, Part IX, column (A), line 25)	2		
3	Excess or (deficit) for the year Subtract line 2 from line 1	3		
4	Net unrealized gains (losses) on investments	4		
5	Donated services and use of facilities	5		
6	Investment expenses	6		
7	Prior period adjustments	7		
8	Other (Describe in Part XIV)	8		
9	Total adjustments (net) Add lines 4 through 8	9		
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10		
	XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Re			
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.	·		
a	Net unrealized gains on investments			
b	Donated services and use of facilities 2b	\neg		
c	Recoveries of prior year grants 2c	_	•	
d	Other (Describe in Part XIV.)			
			2e	
e	Add lines 2a through 2d		3	
3	Subtract line 2e from line 1	⋰⊦	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	- {		
a	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIV)	_	<u>'</u>	
С	Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)			
Part	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per F	tetur		
1	Total expenses and losses per audited financial statements	-	1 _	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25.			
а	Donated services and use of facilities 2a		1	
b	Prior year adjustments 2b		ł	
C	Other losses 2c			
d	Other (Describe in Part XIV)		l	
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIV)		2	
c	Add lines An and Ah		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18).		5	
	XIV Supplemental Information	<u>,</u>		
Comp Part V	lete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, P line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp Iditional information	art IV plete	, lines 1 this par	b and 2b, t to provide
SEE	PAGE 5			
			-	
			Schedu	le D (Form 990) 2011

FIN 48 FOOTNOTE

SCHEDULE D, PART X, LINE 2

Part XIV · Supplemental Information (continued)

THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE FOUNDATION'S CURRENT ACCOUNTING POLICY IS TO PROVIDE LIABILITIES FOR UNCERTAIN INCOME TAX PROVISIONS WHEN A LIABILITY IS PROBABLE AND ESTIMABLE. THE FOUNDATION HAS NO UNCERTAIN INCOME TAX POSITIONS FOR THE YEARS ENDED DECEMBER 31, 2011 AND 2010. THE FOUNDATION IS NO LONGER SUBJECT TO AUDITS BY THE IRS FOR YEARS PRIOR TO 2008. MANAGEMENT IS NOT AWARE OF ANY VIOLATION OF ITS TAX STATUS AS AN ORGANIZATION EXEMPT FROM INCOME TAXES.

SCHEDULE I (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

OMB No 1545-0047

Open to Publi Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

Employer identification number 48-1203733 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ► Attach to Form 990. C/O JEWISH COMMUNITY FDN OF GKC ED AND RUTH ROSE CHARITABLE General Information on Grants and Assistance Department of the Treasury SUPPORTING FDN Name of the organization Internal Revenue Service

the selection criteria used to award the grants or assistance	nts or assistance						☐ Yes ☐ No
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	dures for monit	toring the use of	f grant funds in the l	Jurted States			
Part II Grants and Other Assistance to Governments	Governments	and Organiza	tions in the Unite	d States. Comp	and Organizations in the United States. Complete if the organization answered "Yes"	tion answered "Ye	S".
to Form 990, Part IV, line 21, for any recipient	any recipient		more than \$5,00	Check this bc	that received more than \$5,000. Check this box if no one recipient received more than \$5,000.	t received more th	an \$5,000.
Part II can be duplicated if additional space is ner	al space is ne	eded					▲ : : : : : : : : : : : : : : : : : : :
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) JEWISH COMMUNITY FOUNDATION OF GREATER KANS	SN						EDWARD S ROSE FAMILY
5801 W. 115TH ST, STE 104 O.PARK KS 66211	43-6049281	501(C) (3)	18,000.				FUND
(2) JEWISH FEDERATION OF GREATER KANSAS CITY							
5801 W. 115TH ST, STE 201, O.PARK KS 66211	1 44-0545913	501 (C) (3)	10,000.				DEPT OF LEARNING
(3) JEWISH COMMUNITY CENTER							WHEEL CHAIR LIFT,
5801 W. 115TH ST, OVERLAND PARK KS 66211	44-0545992	501 (C) (3)	13,000.				CIRCLE OF FRIENDS,
(4) JEWISH FEDERATION OF GREATER KANSAS CITY							ANNUAL CAMPAIGN,
5801 W. 115TH ST, STE 201, O.PARK KS 66211	1 44-0545913	501 (C) (3)	10,000.				WOMEN'S DIVISION
(5)							
(7)							
(8)	! 						
(6)							:

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PAGE 22

Schedule ! (Form 990) (2011)

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations listed in the line 1 table

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

(12)

(11)

Schedule I (Form 990) (2011)

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

(f) Description of non-cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant Part III can be duplicated if additional space is needed (b) Number of recipients (a) Type of grant or assistance 4

GRANT MONITORING PROCESS

SCHEDULE I PART I LINE 2

THE ED AND RUTH ROSE SUPPORTING FOUNDATION SUPPORTS THE JEWISH COMMUNITY

FOUNDATION OF GREATER KANSAS CITY (REFERRED TO BELOW AS "FOUNDATION"),

WHICH PROVIDES DEVELOPMENT, ADMINISTRATIVE, GRANT-MAKING AND EDUCATIONAL

SERVICES. FOLLOWING IS A DESCRIPTION OF THE PROCESS FOLLOWED BY THE

JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY IN ITS GRANTS

MONITORING: BEFORE A GRANT IS ISSUED FROM ANY FUND, THE

FOUNDATION'S STAFF REVIEWS THE GRANT RECOMMENDATION FOR APPROPRIATENESS,

CHECKING FOR SUCH ISSUES AS THE RISK OF PERSONAL BENEFIT, PROPER

Schedule I (Form 990) (2011)

Schedule I (Form 990) (2011)

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed.

	rait III cari de duplicated il additional space is riccaco.	ים ום ווכנותנת.				
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
-						
2			:			
, m						
4						
l vo						
و ا						
7		_	l I			
Part IV	Part IV Supplemental Information. Complete this part to	s part to prov	ide the informa	ition required in	Part I, line 2, and an	provide the information required in Part I, line 2, and any other additional information.

IF NECESSARY, STAFF WILL CONTACT AUTHORIZATION, AND GRANTEE APPROVAL.

THE FUND REPRESENTATIVE TO CLARIFY THOSE REQUESTS THAT MIGHT APPEAR TO

AS A SAFEGUARD, GRANTS TO CHARITIES THAT ARE INVOLVE PERSONAL BENEFITS.

KNOWN TO PROVIDE BENEFITS TO THEIR DONORS ARE SENT WITH AN ACCOMPANYING

LETTER WARNING THE GRANTEE THAT NO PERSONAL BENEFITS CAN BE PROVIDED TO

STAFF THAT A PERSONAL BENEFIT WAS PROVIDED, THEN A GRANT REFUND IS

ANYONE IN EXCHANGE FOR THE GRANT.

IF IT COMES TO THE KNOWLEDGE OF THE

GRANT LETTERS ALSO SPECIFY THE PURPOSE OF THE GRANT, AND REQUESTED. THESE WHERE APPROPRIATE, THE REPORTING RESPONSIBILITIES OF THE GRANTEE

REPORTS ARE USED TO DETERMINE WHETHER THE GRANTEE USED THE FUNDS IN THE

Schedule I (Form 990) (2011)

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed Schedule I (Form 990) (2011) Part III

	rait III cari de dupilcateu II additional space is necueu	ce is liceded				
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
art IV	art IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information	is part to prov	vide the informa	tion required in	Part I, line 2, and any	other additional information

က

4

2

THE FOUNDATION MAINTAINS A LIST OF APPROVED GRANTEES MANNER REQUESTED.

Part IV

THAT HAVE HAD THEIR 501(C)(3) STATUS VERIFIED EITHER BY THE IRS WEBSITE

LIST OF CHARITIES, OR BY WRITTEN DOCUMENTATION RECEIVED FROM THE CHARITY.

סמכד אל

SCHEDULE J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

ED AND RUTH ROSE CHARITABLE

Questions Regarding Compensation

SUPPORTING FDN C/O JEWISH COMMUNITY FDN OF GKC

Employer identification number

48-1203733

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form			
	990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments X Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1 b	х	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers,			
	directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Х	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director. Explain in Part III. X Compensation committee. Independent compensation consultant. Form 990 of other organizations. X Written employment contract. Compensation survey or study. Approval by the board or compensation committee.		,	
4				
•	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization		,	
а		4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4 b		X
C	Participate in, or receive payment from, an equity-based compensation arrangement?	4 c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only continue 504/a\/2\ and 504/a\/4\ averaginations must complete lines 5.0			,
5	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any	1	1	
3	compensation contingent on the revenues of			
а	The organization?	5a		x
b	Any related organization?	5 b	-	X
	If "Yes" to line 5a or 5b, describe in Part III		 	
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any		,	,
ŭ	compensation contingent on the net earnings of	,		
а	The organization?	6a		x
b	Any related organization?	6 b		x
	If "Yes" to line 6a or 6b, describe in Part III.	-	1	1 2 2
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed			·
•	payments not described in lines 5 and 6? If "Yes," describe in Part III	7		х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
-	to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe			1
	in Part III	8		Х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53 4958-6(c)?	9		

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (ii) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

ındividual								
	(8)	3reakdown c	(B) Breakdown of W-2 and/or 1099-MISC compensation	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name	(i) Base compensation	sation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported as deferred in prior Form 990
	€	0						
1 LAUREN M. HOOPES		155,000.	00		6,200.	8,680.	169,880.	
	(i)							1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	<u> </u>							
	()			 				
3)	(ii)							
	()	-		 				
4	(E)							
	(i)		1 1 1 1 1	1				
)	(ii)							
	(1)				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
9	(11)							
	(1)			1 1 1				
)	(ii)							
	(1)			1 1 1				
8	(ii)							
	(0)			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
6	(ii)							
	(3)		 	 				
10	(ii)							
	(0)	1 1		 				
11	(ii)							
	(3)			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
12	(ii)							
	(1)	1		 				1
13	(ii)							
	()			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
14	(ii)							
	(1)	1	 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
15	(ii)							
	(2)						1	
16							Sch	Schedule J (Form 990) 2011

Schedule J (Form 990) 2011

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

סמכ שטעם

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

Name of the organization

ED AND RUTH ROSE CHARITABLE

SUPPORTING FDN C/O JEWISH COMMUNITY FDN OF GKC

Employer identification number 48-1203733

MEMBERS

PART VI SECTION A LINES 6, 7A AND 7B MEMBERS OF THE SUPPORTING FOUNDATION FALL INTO ONE OF TWO CLASSES, THOSE REPRESENTING THE DONOR(S) AND THOSE REPRESENTING THE SUPPORTED ORGANIZATION. MEMBERS OF THE DONOR CLASS ARE ELECTED BY THE DONOR(S); MEMBERS OF THE SUPPORTED ORGANIZATION CLASS ARE ELECTED BY THE SUPPORTED ORGANIZATION. ALL MEMBERS SERVE AS TRUSTEES. THE SUPPORTED ORGANIZATION CLASS MUST ALWAYS HAVE ONE MORE TRUSTEE THAN THE DONOR CLASS. AT THE ANNUAL MEETING, THE TRUSTEES ELECT OFFICERS TO CARRY OUT THE DAY TO DAY THE TERM OF SERVICE OF OFFICERS BUSINESS OF THE SUPPORTING ORGANIZATION. IS ONE YEAR.

990 REVIEW

FORM 990, PART VI, SECTION B, LINE 11B THE FORM 990 IS PREPARED BY THE FOUNDATION'S CPA AND REVIEWED BY THE CHIEF FINANCIAL OFFICER AND EXECUTIVE DIRECTOR OF THE JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY. IF ACCEPTABLE, THEN THE EXECUTIVE COMMITTEE OF THE FOUNDATION REVIEWS THE RETURN.

MAKING DOCUMENTS AVAILABLE TO THE PUBLIC

PART VI SECTION C LINE 19

COPIES OF DOCUMENTS ARE PROVIDED UPON REQUEST.

RECONCILIATION OF NET ASSETS

Employer identification number 48-1203733

FORM 990, PART XI, LINE 5

THE OTHER CHANGE IN NET ASSETS OR FUND BALANCE IS DUE TO THE UNREALIZED LOSS OF \$(41,976).

FAMILY RELATIONSHIP

FORM 990, PART VI, SECTION A, LINE 2

EDWARD S. ROSE AND ELLEN ROSE ARE HUSBAND AND WIFE.

MICHAEL FISHMAN IS THE NEPHEW OF EDWARD AND ELLEN ROSE.

JESSICA ROSE IS THE GRANDDAUGHTER OF EDWARD AND ELLEN ROSE.

MARLENE AND MICHAEL FISHMAN ARE HUSBAND AND WIFE.

ATTACHMENT 1

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE ORGANIZATION IS DESIGNED TO PROVIDE SUPPORT FOR OTHER CHARITABLE ORGANIZATIONS AS DESCRIBED IN SECTION 501(C) AND SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE ORGANIZATION IS EXCLUSIVELY FOR CHARITABLE, EDUCATIONAL, OR RELIGIOUS PURPOSES. IT SUPPORTS ACTIVITIES FOR THE BENEFIT OF, PERFORMS THE FUNCTIONS OF, OR CARRIES OUT THE PURPOSE OF, THE JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY.

ATTACHMENT 2

FORM 990, PART VII, COLUMN B - ESTIMATED AVERAGE PER WEEK

NAME AND TITLE

HOURS DEVOTED FOR RELATED ORGANIZATION

EDWARD S. ROSE

PRESIDENT ELLEN ROSE

VICE PRESIDENT

0

0

JESSICA ROSE

_

TRUSTEE

0

BEGINNING ENDING COST DESCRIPTION BOOK VALUE BOOK VALUE OR FMV INVESTMENTS IN POOLED ASSET FUNDS AT THE JEWISH COMMUNITY 613,068. 509,886. **FMV** FOUNDATION OF GREATER KC 613,068. 509,886. TOTALS

48-1203733

Related Organizations and Unrelated Partnerships

SCHEDULE R (Form 990)

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

OMB No 1545-0047 Open to Public

(f)
Direct controlling
entity

Employer identification number

48-1203733 (e) End-of-year assets (d) Total income Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33) (c)
Legal domicile (state
or foreign country) ▼ See separate instructions. (b) Primary activity ► Attach to Form 990. C/O JEWISH COMMUNITY FDN OF GKC ED AND RUTH ROSE CHARITABLE (a)Name, address, and EIN of disregarded entity SUPPORTNG FDN Name of the organization Department of the Treasury Part I

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(2)

_(4)

(E)

(5)

(9)

(g) Section 512(b)(13) controlled entity? Ŷ × Yes Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year) (f) Direct controlling N/A Public chanty status (if section 501(c)(3)) • (d) Exempt Code section 501(C)(3) Legal domicile (state or foreign country) KS Primary activity FOUNDATION JEWISH COMMUNITY FOUNDATIN OF GREATER KC 43-6049281 5801 W. 115TH STREET, STE 104 OVERLAND PARK, KS 66211 Name, address, and EIN of related organization (1) JEWISH COMMUNITY FOUNDATIN OF GREATER KC Part II _(2)_ (E) 4 (6) (5)

For Paperwork Reduction Act Notice, see the Instructions for Form 990

[2]

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Schedule R (Form 990) 2011

(k) Percentage ownership (I) General or Yes No managıng partner? Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) (I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) (h) Disproportionals alboartora? Ŷ Yes (g) Share of end-of-year assets (f) Share of total income (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections 512-514) (d)
Direct controlling lentity (c)
Legal
domicile
(state or
foreign (b) Primary activity Name, address, and EIN of related organization Part III

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2

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Percentage ownership Ξ (9) Share of end-of-year assets Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) (f) Share of total псоте (e)
Type of entity
(C corp, S corp, or trust) (d)
Direct controlling
entity (c) Legal domicile (state or foreign country) (b) Primary activity (a)Name, address, and EIN of related organization 4 (5) (3) 9 Ξ <u>(2</u>

Part IV

(7)

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Schedule R (Form 990) 2011

Page 3

Schedule R (Form 990) 2011 Yes No Method of determining CASH PAID CASH PAID If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds 10 ī 79 1 19 _ Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.) 18,000. 5,601. Amount involved During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? (b)
Transaction
type (a-r) ф ы Performance of services or membership or fundraising solicitations by related organization(s), Performance of services or membership or fundraising solicitations for related organization(s) Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity Lease of facilities, equipment, or other assets from related organization(s) Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule Sharing of paid employees with related organization(s)....... JEWISH COMMUNITY FOUNDATION OF GREATER KC XC Gift, grant, or capital contribution from related organization(s) Other transfer of cash or property from related organization(s) Reimbursement paid by related organization(s) for expenses JEWISH COMMUNITY FOUNDATION OF GREATER Name of other organization Giff, grant, or capital contribution to related organization(s) Loans or loan guarantees to or for related organization(s) Exchange of assets with related organization(s)..... Sale of assets to related organization(s) Purchase of assets from related organization(s) E = ~ _ 0 2 σ Ð 3 ρ ပ b **하도** ... <u>ල</u> € ୭ 9 7

Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37) Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) (a) Name address, and EIN of entity Primary a	(c) Legal domicile (state or foreign country)	trongin income (related, excluded organizations) (1) (1) Sincome (related, 501 (c)(3) (c)(3) (c)(3) (c)(3) (c)(3) (c)(3) (c)(3) (c)(4) (c)(4) (c)(5) (c)(5) (c)(6)	(e) Are all partners section 501(c)(3) organizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?	1	(I) Code V-UBI amount in box 20 of Schedule K-1	(I) General or managing partner?	(k) Percentage ownership
(1)			Yes No			Yes	S.	'	Yes	
(2)							-			
(3)									-	
<u>[4]</u>						-	ļ			
(9)										
(7)										
(8)		:								
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(13)										
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(15)										
(16)										
								Schec	lule R (For	Schedule R (Form 990) 2011

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Page 5

Part VII Supplemental Information
Complete this part to provide additional information for responses to questions on Schedule R (see

Form 8868 (R	Rev ^a 1-2012)				Page 2			
• If you ar	e filing for an Additional (Not Automatic) 3-Me	onth Exten	sion, complete only Part II	and check this box	▶ X			
Note. Only	complete Part II if you have already been grad	nted an au	tomatic 3-month extension	on a previously filed Form 8868				
 If you ar 	e filing for an Automatic 3-Month Extension, o	complete c	nly Part I (on page 1).					
Part II								
			Er	nter filer's identifying number, see				
	Name of exempt organization or other filer, see in	structions		Employer identification numb	er (EIN) or			
Type or	ED AND RUTH ROSE CHARITABLE		ŀ					
print	SUPPORTNG FDN C/O JEWISH COM	MUNITY	FDN OF GKC	X 48-1203733				
File builba	Number, street, and room or suite no. If a P.O. bo	x, see instru	ctions	Social security number (SSN)	1			
File by the due date for	5801 WEST 115TH STREET							
filing your return See	City, town or post office, state, and ZIP code For	City, town or post office, state, and ZIP code. For a foreign address, see instructions.						
instructions	OVERLAND PARK, KS 66211							
Enter the F	Return code for the return that this application	ıs for (file a	a separate application for ea	ich return)	. 0 1			
Application		Return	Application		Return			
ls For		Code	ls For		Code			
Form 990 01								
Form 990-BL 02 Form 1041-A 08								
Form 990-EZ 01 Form 4720 09								
Form 990-PF 04 Form 5227 10								
Form 990-T (sec 401(a) or 408(a) trust) 05 Form 6069 11								
	T (trust other than above)	06	Form 8870		12			
	not complete Part II if you were not already	granted ar	<u> </u>	sion on a previously filed Form				
	ks are in the care of > JEWISH COMMUNI							
	ne No ▶ 913 327-8245		FAX No ▶	 				
	ganization does not have an office or place of			us hox				
	for a Group Return, enter the organization's for							
	ple group, check this box							
	names and EINs of all members the extension		in or the group, oneon the	oox, and and	2011 4			
	uest an additional 3-month extension of time u		1	1/15 , 20 12 .				
5 For calendar year 2011, or other tax year beginning, 20, and ending, 20								
6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return								
Change in accounting period								
7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED IN ORDER TO PREPARE								
	A COMPLETE AND ACCURATE TAX RETURN.							
	,	<u> </u>						
		 						
8a If this	s application is for Form 990-BL 990-PF 99	90-T. 4720	or 6069, enter the tent	ative tax less any				
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.								
h If this application is for Form 990-PE 990-T 4720 or 6069, enter any refundable credits and								
estim	ated tax payments made Include any pri	ior vear c	overpayment allowed as	a credit and any				
	ant paid previously with Form 8868	, , ,		8b\$				
	nce Due. Subtract line 8b from line 8a Include	vour paym	ent with this form, if requir					
	tronic Federal Tax Payment System) See instru			8c \$				
(2.00	Signature and Verifica		st be completed for P					
Linder nencity	es of perjury, I declare that I have examined this form,		-	•	ge and helief			
-	es or perjury, I declare that I have examined this form, ect, and complete, and that I am authorized to prepare this fo		companying schedules and statem	cines, and to the best of my knowledge	<i>)</i>			
•			. 12 1		/10			
Signature >	Hone Hosen		Title DOMA	Date Date	//-			
- 3	e partir Time			The second secon	(Rev 1-2012)			

House Park & Dobratz, P.C. Cartified I ubbe: Account... ats 605 West 47th Street, Saile 301 Kanses City, MO 64112 FKD LD. #43-1562209