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Form -990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements For the 2011 calendar year, or tax year beginning 2011, and ending 20 C Name of organization INDEPENDENCE CHARITABLE TRUST D Employer identification number Check if applicable Address change Doing Business As 48-1172055 Number and street (or P O box if mail is not delivered to street address) Name change Room/suite E Telephone number Initial return 5020 BOB BILLINGS PARKWAY SUITE C 785-840-9676 City or town, state or country, and ZIP + 4 Terminated LAWRENCE, KS 66049 Amended return G Gross receipts \$ H(a) Is this a group return for affiliates? ☐ Yes ✓ No Application pending F Name and address of principal officer ROGER MCCOLLISTER 5020 BOB BILLINGS PARKWAY, LAWRENCE, KS 66049 H(b) Are all affiliates included? Yes No Tax-exempt status ✓ 501(c)(3) 501(c) () ◀ (insert no) ☐ 4947(a)(1) or If "No," attach a list (see instructions) WWW.MIDLANDGROUP.COM Website: ▶ H(c) Group exemption number ▶ Form of organization ☐ Corporation ☑ Trust ☐ Association ☐ Other ▶ L Year of formation 1995 M State of legal domicile KS Summary Part I Briefly describe the organization's mission or most significant activities: **RECEIVE DONATIONS FOR PURPOSES OF** MAKING GRANTS TO 501(C)(3) ORGANIZATIONS Activities & Governance Check this box ▶☐ If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . Number of independent voting members of the governing body (Part VI, line 1b) 5 Total number of individuals employed in calendar year 2011 (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) . . . 0 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 7a Net unrelated business taxable income from Form 990-T, line 34 0 Current Year 8 Contributions and grants (Part VIII, line 1h). 210,000 210,000 Program service revenue (Part VIII, line 2q) 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . 62,896 80,323 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . 11 192,422 331.054 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 465,318 621,377 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 178,750 165,750 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) unorarsing tees (Parlix, solumn (A), line 11e) . 16a əlumn (D), line 25) ▶ Total fundraising expenses (Part IX (Part Vx, dolumn (A), lines 1a-11d, 11f-24e) . . . Add lines 13-17 (must baual Part IX, column (A), line 25) 17 1,200 18 179,342 166,950 19 285,976 from line 12 454.427 Beginning of Current Year End of Year 20 Total assets (Part X, line 16) 4,193,722 21 Total liabilities (Part X, line 26) . 22 Net assets or fund balances. Subtract line 21 from line 20 3,682,489 4,193,722 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Signature of officer Date Here Type or print name and title Preparer's signature Print/Type preparer's name Date **Paid** Check 🔲 if self-employed **Preparer** Firm's name Firm's EIN ▶ **Use Only** Firm's address ▶ Phone no May the IRS discuss this return with the preparer shown above? (see instructions) 🗌 Yes 🗌 No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form **990** (2011)

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Form	990	(2011)	

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Page	"

Part	
	Check if Schedule O contains a response to any question in this Part III
1	Briefly describe the organization's mission: RECEIVE DONATIONS FOR PURPOSES OF MAKING GRANTS TO APPROVED 501(C)(3) ORGANIZATIONS.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 165,750 including grants of \$ 165,750) (Revenue \$) GRANT TO KANSAS LEGAL SERVICES, INC A 501(C)(3) ORGANIZATION SERVING LOW INCOME PERSONS' LEGAL NEEDS.
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
	·
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$)
	•
	·
4d	Other program services (Describe in Schedule O.)
4e	(Expenses \$ including grants of \$) (Revenue \$) Total program service expenses ▶ 165.750

Part I	V Checklist of Required Schedules			, age e
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A			
2		1	√	
3	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	2	✓	-
	candidates for public office? If "Yes," complete Schedule C, Part I	3		1
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		1
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		1
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		1
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		√
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		1
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		▼
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		1
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	を記されている。	2.00	
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	3501.001	√
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	1	
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		1
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		✓
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	<u>. </u>	1
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f		
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	✓	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	✓	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		✓
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		✓
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		1
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		√
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		√
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		✓
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		1

Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	√	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		✓
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J.	23		√
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	24a		√
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		1
d 25a		24d 25a		√
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		→
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		√
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		√
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		√
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	✓	
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	29 30		√
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		✓
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		✓
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		√
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	✓	
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b	√	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		✓
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			<u></u>
38	Part VI	37		✓
	19? Note. All Form 990 filers are required to complete Schedule O	38	✓	

Part	Statements Regarding Other IRS Filings and Tax Compliance			Page 5
	Check if Schedule O contains a response to any question in this Part V			. \square
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable Label 10			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and	 		
_	reportable gaming (gambling) winnings to prize winners?	1c	✓	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a			
þ	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
3a	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		✓
	If "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i>	3b		
70	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		1
b	If "Yes," enter the name of the foreign country: ▶	4a		<u> </u>
_	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		1
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		1
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible?	6a		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		<u> </u>
7_	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			<u>-</u>
	and services provided to the payor?	7a		✓
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	ļ	ļ
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7.		/
d	If "Yes," indicate the number of Forms 8282 filed during the year	7c		-
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		1
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		ļ -
ň	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		✓
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	ļ	
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	1		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . [10b]	ł		
11	Section 501(c)(12) organizations. Enter:		}	1
a b	Gross income from members or shareholders	1		
~	against amounts due or received from them.)			1
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	120		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			1

b Enter the amount of reserves the organization is required to maintain by the states in which

14a Did the organization receive any payments for indoor tanning services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

the organization is licensed to issue qualified health plans

c Enter the amount of reserves on hand

14a

13b

13c

Part '							
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. S						
	Check if Schedule O contains a response to any question in this Part VI	<u> </u>		✓			
Section	on A. Governing Body and Management		V 1				
10	Enter the number of veting members of the governing hady at the and of the tay year		Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year						
	if the governing body delegated broad authority to an executive committee or similar			1			
	committee, explain in Schedule O.		- 1	Ì			
b	Enter the number of voting members included in line 1a, above, who are independent . 1b 5			!			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with						
	any other officer, director, trustee, or key employee?	2		✓			
3							
4		<u>3</u>		√			
5	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets?	5		√			
6	Did the organization have members or stockholders?	6		*			
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			<u> </u>			
	one or more members of the governing body?	7a		✓_			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			√			
•	stockholders, or persons other than the governing body?	7b		<u> </u>			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:						
а	The governing body?	8a					
b	Each committee with authority to act on behalf of the governing body?	8b	-				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at		•				
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	✓				
Secti	on B. Policies (This Section B requests information about policies not required by the Internal Reven	ue C	ode.)				
			Yes	No			
	Did the organization have local chapters, branches, or affiliates?	10a		✓			
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b					
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	✓				
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.						
12a b	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b		✓			
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	120					
	describe in Schedule O how this was done	12c					
13	Did the organization have a written whistleblower policy?	13		✓			
14	Did the organization have a written document retention and destruction policy?	14		✓			
15	Did the process for determining compensation of the following persons include a review and approval by			1			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
a	The organization's CEO, Executive Director, or top management official	15a		1			
b	Other officers or key employees of the organization	15b		V			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	*					
	with a taxable entity during the year?	16a	-4	√			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			1			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the						
<u> </u>	organization's exempt status with respect to such arrangements?	16b	L				
<u>Secτι</u> 17	on C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► NONE.						
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section	5010	c)(3)s	only)			
	available for public inspection. Indicate how you made these available. Check all that apply.	. 5511	-,(-,-	,)			
	☐ Own website ☐ Another's website ☑ Upon request						
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of	f inte	rest p	olicy,			
	and financial statements available to the public during the tax year.	_					
20	State the name, physical address, and telephone number of the person who possesses the books and records	of the)				
	organization: ► MIDLAND GROUP, 5020 BOB BILLINGS PARKWAY, SUITE C, LAWRENCE, KS 66049						

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Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,	and
	Independent Contractors	

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor	any related	d orga	aniz	atio	n co	ompe	nsa	ited any curren	t officer, director	r, or trustee.
	•			(0	C)					
(A)	(B)	Position (do not check more than one						(D)	(E)	(F)
Name and Title	Average					than c is both		Reportable	Reportable	Estimated
	hours per					or/trust		compensation	compensation from	
	week	2 5	5	Го	<u>~</u>	QΙ	Ţ	from	related	other
	(describe hours for	de	Stit	Officer	ey e	ighe mple	Former	the organization	organizations (W-2/1099-MISC)	compensation from the
	related	ect	Lt o	≝	꺴	est o	œ,	(W-2/1099-MISC)		organization
	organizations	악류	nal		Key employee	е				and related
	in Schedule O)	Individual trustee or director	Institutional trustee		8	per				organizations
	0,	ď	stee			Highest compensated employee				İ
						g.				<u> </u>
(4) 077 477 40175 40175 1117										
(1) SEE ATTACHED SCHEDULE										
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(2)										
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Part	Section A. Officers, Directors, Trust	tees, Key E	mplo	yees			lighes	st C	ompensated E	mployees (continue	<u>d)</u>	
	(A) Name and title	(B) Average hours per	Position (do not check more than o box, unless person is both officer and a director/trust						(D) Reportable compensation	(E) Reportab compensation	- 1	Esti	(F) mated ount of
		week (describe hours for related organizations in Schedule O)	Individua or directo	_	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organization (W-2/1099-N	ons	compe from organ and	ther ensation in the nization related izations
(15)													
(16)													
(17)													
(18)													
					 	-							
(20)						-							•
(24)													
(25)													
1b c d	Sub-total	VII, Sectio	n A					> > >					
2	Total (add lines 1b and 1c)	t not limited						e) w	rho received m	ore than \$1	00,000	of	
3	Did the organization list any former of employee on line 1a? <i>If "Yes," complete</i>	ficer, direc						emp	oloyee, or high	nest compe	ensated		Yes No
4	For any individual listed on line 1a, is the organization and related organizations	sum of re	porta	ble	con	npei	nsatio					3	✓
5	Did any person listed on line 1a receive of for services rendered to the organization										 dıvidual	4	✓
Secti	on B. Independent Contractors	: II Tes, C	Jonipi	ele	361	ieut	ile J i	OI S	sucii persori			5	
1	Complete this table for your five highest compensation from the organization. Repyear.												
	(A) Name and business add	Iress							(B) Description of s	services	С	(C) ompens	ation
N/A												,	
								Ĺ					
2	Total number of independent contractor received more than \$100,000 of compensations.							th	nose listed ab	ove) who			<u>-</u>

Part	ΥШ	Statement of Revenue					
		·		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
ıts ıts	1a	Federated campaigns 1a					
irai	b	Membership dues 1b					
S, E	С	Fundraising events 1c					
ar a	d	Related organizations 1d	60,000				
s, (е	Government grants (contributions) 1e				,	
rsi	f	All other contributions, gifts, grants,					
the Et		and similar amounts not included above 1f	150,000				
ě ě	g	Noncash contributions included in lines 1a-1f: \$					
Contributions, Gifts, Grants and Other Similar Amounts	h	Total. Add lines 1a-1f	•	210,000			
			Business Code	2.0,000	·	 	
Program Service Revenue	2a						
ě	b				- .	 	
8	c						
<u>Z</u>	d						
Š	e	•					!
Ta.	f	All other program service revenue .			-		
Ž							
	<u>g</u> 3	Total. Add lines 2a-2f	>			Τ	· · · · · · · · · · · · · · · · · · ·
		and other similar amounts)		20.000			
			L	80,323			80,323
	4	Income from investment of tax-exempt be			 -		
	5	Royalties					 ,
	•	· · · · · · · · · · · · · · · · · · ·	(ii) Fersonal			•	
	6a	Gross rents		İ			
	b	Less: rental expenses					
	C	Rental income or (loss)					ļ J
	_d	Net rental income or (loss)					ļ
	7a	Gross amount from sales of (i) Securities	(ii) Other				
	b	assets other than inventory Less: cost or other basis					
	С	and sales expenses Gain or (loss)				,	
	d	Net gain or (loss)					
	_	1101 gail of (1005)	· · · · ·				
eune	8a	Gross income from fundraising events (not including \$					
Other Reven		of contributions reported on line 1c)					
r.		Can Dark IV June 40					
the							1
Õ		Less: direct expenses b					ļ
		Net income or (loss) from fundraising Gross income from gaming activities	events . >		·		
	Ja					•	
	_	 ,					
		Less: direct expenses b					ļi
	C 100	Net income or (loss) from gaming acti	villes >			-	1
	iva	Gross sales of inventory, less returns and allowances a					
		u					
		Less: cost of goods sold b				ļ	<u> </u>
	C	Net income or (loss) from sales of inve					
		Miscellaneous Revenue	Business Code			ļ	
		EQUITY IN EARNINGS OF 100%		331,054			331,054
		OWNED AFFILIATE COMPANY				 	
	C					ļ	<u> </u>
	d	All other revenue					
	e	Total. Add lines 11a-11d		331,054		<u> </u>	
	12	Total revenue. See instructions	▶	621,377			411,377

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Check if Schedule O contains a respon	se to any question	in this Part IX		
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and			,	
	organizations in the United States See Part IV, line 21	165,750	165,750	ì	
2	Grants and other assistance to individuals in the United States See Part IV, line 22			,	
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16			.:	
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 8	Other salaries and wages				
9	Other employee benefits			1-1	
10	Payroll taxes		·		
11	Fees for services (non-employees):				
а	Management				
b	Legal			,	
С	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	•			
19	Conferences, conventions, and meetings .				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization .				
23	Insurance	1,200		1,200	
24	Other expenses Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e If		~		
	line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
_	(7) amount, list line 24e expenses on schedule ()				
a					
b		<u> </u>			
c d					
e	All other expenses		_		
25	Total functional expenses. Add lines 1 through 24e	166,950	165,750	1,200	-,
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and	100,330	103,730	1,200	<u> </u>
	fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) if				

Р	art X	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing	0	1	0
	2	Savings and temporary cash investments	11,857	2	54,950
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section	,		
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing		-	
		employers and sponsoring organizations of section 501(c)(9) voluntary	,	*	
S		employees' beneficiary organizations (see instructions)		6	
Assets	7	Notes and loans receivable, net		7	
As	8	Inventories for sale or use		8	• • •
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or	•	7	
		other basis. Complete Part VI of Schedule D 10a	·		ļ
	b	Less: accumulated depreciation 10b	New York Prince of the Comments and Promoted and Institute of the Comment	10c	**************************************
	11	Investments—publicly traded securities	2,386,827	11	2,523,912
	12	Investments—other securities. See Part IV, line 11	1,283,805	12	1,614,860
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	<u>.</u>
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	3,682,489	16	4,193,722
	17	Accounts payable and accrued expenses		17	
	18	Grants payable	·	18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.		21	
es	22	Payables to current and former officers, directors, trustees, key			,
Ħ		employees, highest compensated employees, and disqualified persons.	management of the party of the		
Liabilities		Complete Part II of Schedule L		22	
_	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties	•	24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0	26	0,
Fund Balances		Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34.			a granda
ă	27	Unrestricted net assets		27	
Bal	28	Temporarily restricted net assets		28	
ᅙ	29	Permanently restricted net assets		29	
Ē		Organizations that do not follow SFAS 117, check here ▶ □ and			1
٥٢		complete lines 30 through 34.			
ts	30	Capital stock or trust principal, or current funds		30	
SSe	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or	32	Retained earnings, endowment, accumulated income, or other funds .		32	
Š	33	Total net assets or fund balances	3,682,489	33	4,193,722
_	34	Total liabilities and net assets/fund balances	3,682,489	34	4,193,722

Part	XI Reconciliation of Net Assets			
	Check if Schedule O contains a response to any question in this Part XI	<u></u>	<u>.</u> .	
1	Total revenue (must equal Part VIII, column (A), line 12)	ı	62	1,377
2	Total expenses (must equal Part IX, column (A), line 25)			6,950
3	Revenue less expenses. Subtract line 2 from line 1		45	4,427
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))		3,68	2,489
5	Other changes in net assets or fund balances (explain in Schedule O)		5	6,806
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33,			<u> </u>
	column (B))	i	4,19	3,722
Part	XII Financial Statements and Reporting			
	Check if Schedule O contains a response to any question in this Part XII			
			Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other	_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain Schedule O.	in to	-	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	. 2a	1	
b	Were the organization's financial statements audited by an independent accountant?			1
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversig	L L	,	
	of the audit, review, or compilation of its financial statements and selection of an independent accountant		✓	ļ
	If the organization changed either its oversight process or selection process during the tax year, explain Schedule O.	in		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year we	1 1	-	
a	issued on a separate basis, consolidated basis, or both:	e		
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		,**	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth	in		
	the Single Audit Act and OMB Circular A-133?	. За		/
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	ne		
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		For	m 990	(2011)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer identification number

IND	EPENI	DENCE CHARI	TABLE TRUST							48-1172	055		
Pa	rt l	Reason f	or Public Cha	rity Status (All orga	nization	s must c	omplete	this pa	rt.) See ı	nstruction	s.		
The	organ			ation because it is: (Fo									
1				hes, or association of						i).			
2				170(b)(1)(A)(ii). (Attac						•			
3	_			spital service organiza		•	section '	170(b)(1)	(A)(iii).				
4		A medical rese		on operated in conjun-						0(b)(1)(A)(ii	i). Ente	r the	
5		An organizatio		the benefit of a colle	ge or uni	versity ov	wned or	operated	l by a go	vernmental	unit d	escrik	ped in
6 7		An organizatio	n that normally	nment or government receives a substantial (A)(vi). (Complete Par	al part of					nit or from	the ger	neral	public
8				n section 170(b)(1)(A	•	nnloto Da	II \						
9													
9	r s	eceipts from support from	activities related gross investme	receives: (1) more that to its exempt functent income and unrelater June 30, 1975. Se	ions-sul lated bus	bject to d siness ta	certain ex xable ind	ceptions	s, and (2) ss sectio) no more t	than 33	31/3%	of its
10	$\Box A$	An organizatio	n organized and	operated exclusively	to test fo	or public s	safetv. Se	e sectio	n 509(a)	(4).			
11				nd operated exclusive							to ca	rry ol	ut the
				olicly supported organ									
	5	509(a)(3). Che	ck the box that	describes the type of	supportin	ng organiz	zation an	d comple	ete lines 1	l1e through	11h.		
	а	Type I	b 🗌	Type II c	✓ Type	III-Funct	ionally in	tegrated		d□	Type II	IOth	er
(C	other than fou	ndation manage	that the organization ers and other than one									
		or section 509			_								
1				a written determination		the IRS t 	that it is	a Type	I, Type	II, or Type 	III sup 	portii	ng . 🔲
9		Since August ollowing pers		he organization acce	pted any	gift or co	ontributio	n from a	any of the	e			
	(1	i) A person v	who directly or i	ndirectly controls, eit	her alone	or toget	her with	persons	describe	d in (ii) and		Yes	No
		(III) below,	the governing be	ody of the supported	organizat	ion?					11g(i)		1
	(1	ii) A family m	ember of a perse	on described in (i) abo	ove?						11g(ii)		1
				a person described in							11g(m)	1	1
ı				ion about the support								٠	·
(i		of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	in col (i) lis	organization sted in your document?	the organ	rou notify nization in of your port?	organiza (i) organ	Is the tion in coluzed in the S?		mount	of
				(ass mor assisting)	Yes	No	Yes	No	Yes	No			
<u>-</u> Δ) ^k	(ANSA	AS LEGAL											
(7)	ERVI	CES, INC.	480872528	LINE 7	1		✓		✓			16	5,750
(B)													
(C)													
(D)													
(E)													
			,	,						1.			

18

Part							
	(Complete only if you checked th						alify under
Section	Part III. If the organization fails to on A. Public Support	quality unde	er the tests iis	sted below, p	lease comple	ete Part III.)	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(u) 2001	(8) 2000	(0) 2000	(4) 2010	(0) 2011	(1) 10101
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge					:	
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount		-			- ,	
	shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support	(a) 2007	(b) 2009	(a) 2000	(4) 2010	(a) 2011	(f) Total
Calend 7	dar year (or fiscal year beginning in) Amounts from line 4	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(i) Total
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc					12	
13	First five years. If the Form 990 is for the organization, check this box and stop he	re				ear as a sectio	
	on C. Computation of Public Suppor		·	14		1441	%
14	Public support percentage for 2011 (line 9) Public support percentage from 2010 Sci	,	•			14	
15 16a	331/3% support test-2011. If the organi	zation did not	check the box	on line 13, an	d line 14 is 33	1/3% or more, c	heck this
b	box and stop here. The organization qua 331/3% support test—2010. If the organicheck this box and stop here. The organicheck this box and stop here.	nization did n	ot check a bo	x on line 13 o	r 16a, and line		
17a	10%-facts-and-circumstances test—2 10% or more, and if the organization me Part IV how the organization meets the "torganization	ets the "facts	-and-circumsta umstances" te	inces" test, ch	eck this box a	nd stop here. I	line 14 ıs Explain in
b	10%-facts-and-circumstances test—2 15 is 10% or more, and if the organiza Explain in Part IV how the organization in supported organization	tion meets th	e "facts-and-c	rcumstances"	test, check t	his box and st	, and line op here.

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support	under the te	ists listed beit	ow, piease co	omplete Part	11.)	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees	<u>, , </u>	1.,	\-,	(=, =0.0	1-,	1.7 10101
	received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5	_					
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .	<u></u> .					
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С 8	Add lines 7a and 7b					.,=	
Ü	line 6.)		**************************************				
Secti	on B. Total Support	<u> </u>		, 4121	1 200 5-1-20	<u> </u>	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6	(4) 200.	(2) 2000	(6) 2000	(4) 2010	(0) 2011	
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses		1				
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
12	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the	ne organizatio	n's first, secon	d, third, fourth	n, or fifth tax ye	ear as a section	n 501(c)(3)
	organization, check this box and stop he	re					▶ □
Secti	on C. Computation of Public Suppor	t Percentag	je				
15	Public support percentage for 2011 (line					15	%
16	Public support percentage from 2010 Sci			· · · · ·	· · · · ·	16	%
	on D. Computation of Investment In						
17	Investment income percentage for 2011 (<u>%</u>
18	Investment income percentage from 2010					18	%
19a	331/3% support tests – 2011. If the organ						
	17 is not more than 331/3%, check this box						_
b	331/3% support tests—2010. If the organize line 18 is not more than 331/3%, check this						
20	Private foundation. If the organization di						
20	in the organization of	a not oneck a	DOX OF THE 14	, 13a, VI 13D, C	SUCCE THE DOX	מווט שפל וווטנוענ	ZUOIIS 🚩 📋

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization ► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

INDEPENDENCE CHARITABLE TRUST 48-1172055 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate contributions to (during year) . 3 Aggregate grants from (during year) . . Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area ☐ Protection of natural habitat ☐ Preservation of a certified historic structure ☐ Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a 2b Number of conservation easements on a certified historic structure included in (a) С Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► Number of states where property subject to conservation easement is located ▶ 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 ☐ Yes ☐ No 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) 8 ☐ Yes ☐ No 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Assets included in Form 990, Part X

Part	Organizations Maintaining	Collections of A	Art, Hist	torical T	reasures, o	r Oth	ner Similar As	sets (co	ontinι	ıed)
3	Using the organization's acquisition, a collection items (check all that apply):									
а	☐ Public exhibition		d [Loan	or exchange	progra	ams			
b	☐ Scholarly research									
	☐ Preservation for future generations		-				•••••			
4	Provide a description of the organization	on's collections a	nd expla	in how t	hey further the	e orga	anization's exem	npt purp	ose in	n Part
	XIV.		•		•					
5	During the year, did the organization s	solicit or receive of	donation	s of art,	historical trea	sures	, or other simila	ır		
	assets to be sold to raise funds rather t	than to be maintai	ined as p	art of the	e organization	's col	lection?	□ Y	es 🗆	No
Part										
	line 9, or reported an amount								•	•
1a	Is the organization an agent, trustee,				or contribution	ns or	other assets no	t -		
	included on Form 990, Part X?							□ Y	es 🗆	No
b	If "Yes," explain the arrangement in Pa	rt XIV and comple	ete the fo	llowing t	able:				_	,
		'		Ū			1A	nount		
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amount							Y	es 🗌	No
b	If "Yes," explain the arrangement in Pa									
Part			ation an	swered	"Yes" to For	rm 99	0, Part IV, line	10.		
		(a) Current year	(b) Prid	or year	(c) Two years b	ack	(d) Three years back	(e) Fou	ır years	back
1a	Beginning of year balance			·						
b	Contributions							1		i
С	Net investment earnings, gains, and									
	losses									
d	Grants or scholarships									;
е	Other expenditures for facilities and									
	programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the	ne current year en	d balanc	e (line 1g	, column (a)) I	held a	ıs:			
а	Board designated or quasi-endowmen	t ▶	%							
b	Permanent endowment ▶	%	-							
С	Temporarily restricted endowment ▶	 %								
	The percentages in lines 2a, 2b, and 2d	should equal 10	0%.							
3a	Are there endowment funds not in the	possession of the	e organiz	zation tha	at are held an	ıd adr	ninistered for th	е		
	organization by:								Yes	No
	(i) unrelated organizations							3a(i)	1	
	(ii) related organizations							3a(ii)		
b	If "Yes" to 3a(ii), are the related organiz		•					3b		<u> </u>
4	Describe in Part XIV the intended uses						· · · · · · · · · · · · · · · · · · ·			
Part	VI Land, Buildings, and Equip	ment. See Form	1990, Pa	art X, lın	e 10.					
	Description of property	(a) Cost or oth (investme			or other basis other)	• •	occumulated preciation	(d) Bo	ok value	€
1a	Land		-		- 1					
b	Buildings		• •			•				
С	Leasehold improvements									
d	Equipment									
е	Other									
Total	Add lines 1a through 1e. (Column (d) m	ust equal Form 90	O Part	Column	2 (R) line 10(c	1)	—			

Part VII Investments - Other Securities.	See Form 990, Part X, I	ine 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valua Cost or end-of-year ma	
(1) Financial derivatives			
(2) Closely-held equity interests	1,614,860	Net book value of wholly owned inv	estment
(3) Other			
(A) (B)		<u> </u>	
(C)	-		
(D)	· · · · · · · · · · · · · · · · · · ·		
(E)			
(F)			
(G)	· .		
(H)			
(I)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12) ▶	1,614,860		
Part VIII Investments—Program Related	I. See Form 990, Part X,	line 13.	
(a) Description of investment type	(b) Book value	(c) Method of valu Cost or end-of-year ma	
(1)			
(2)			
(3)			
(4)		ļ	
(5)			 _
(6)		 	
<u>(7)</u> (8)			
(9)		 	
(10)	<u> </u>		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			····
Part IX Other Assets. See Form 990, Pa	art X, line 15.		
(a) Description		(b) Book value
(2)			
(3)			
(4)			
(5)			
(6)			
(7) (8)	 _,		
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, c	ol. (B) line 15)		
Part X Other Liabilities. See Form 990,			
1. (a) Description of liability	(b) Book value		
(1) Federal income taxes			
(2)		<u> </u>	
(3)			
(4)	<u> </u>	_	
(5)		_	
(6)		4	
(7) (8) (9)		4	
(0)		4	
(10)		4	
(11)	-	1	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	 	1	
Total (Coldini (C) must equal to on 1000, t art N, cor (D) in 6 20)	<u> </u>	<u> </u>	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Part	XI Reconciliation of Change in Net Assets from Form 990 to Au	ıdita	d Financial Stateme	ante	
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1	621,377
2	Total expenses (Form 990, Part IX, column (A), line 25)		<u> </u>	2	166,950
			—	3	
3	Excess or (deficit) for the year. Subtract line 2 from line 1		_		454,427
4	Net unrealized gains (losses) on investments		<u> </u>	4	56,806
5	Donated services and use of facilities	-		5	
6	Investment expenses		⊢	6	
7	Prior period adjustments			7	
8	Other (Describe in Part XIV.)			8	
9	Total adjustments (net). Add lines 4 through 8		T	9	56,806
10	Excess or (deficit) for the year per audited financial statements. Combine			10	511,233
Part					-
1	Total revenue, gains, and other support per audited financial statements			1	678,183
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1	1		
а	Net unrealized gains on investments	2a	56,806	1	
b	Donated services and use of facilities	2b		1	
С	Recoveries of prior year grants	2c			1
d	Other (Describe in Part XIV)	2d		- 1,	_
е	Add lines 2a through 2d			2e	56,806
3	Subtract line 2e from line 1			3	621,377
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		ļ.	
b	Other (Describe in Part XIV.)	4b		1	
С	Add lines 4a and 4b			4c	0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line	12.)		5	621,377
Part				er Re	eturn
1				1	165,750
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a		٠, ١	
b	Prior year adjustments	2b		┪.	
c	Other losses	2c		1	
d	Other (Describe in Part XIV.)	2d		1	
e	Add lines 2a through 2d			2e	-
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	 I			
-		4.	1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1 200	\exists	
b	Other (Describe in Part XIV.)	4b	1,200		1 200
c	Add lines 4a and 4b			4c	1,200
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line	e 18)		5	166,950
	XIV Supplemental Information				
	lete this part to provide the descriptions required for Part II, lines 3, 5, and				
	, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII,	lines	2d and 4b. Also com	plete	this part to provide
-	dditional information.				
PART	XIII LINE 4B - INSURANCE PREMIUM EXPENSE				

ichedule D (Fo	rm 990) 2011	Page 5
Part XIV	Supplemental Information (continued)	
•••		
••••••		
	·····	
••••		

	•••••	

SCHEDULE (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and

the selection criteria used to award the grants or assistance?

General Information on Grants and Assistance

INDEPENDENCE CHARITABLE TRUST

Part

20

OMB No 1545-0047

Open to Public Inspection

► Attach to Form 990.

Employer identification number 48-1172055 **%** □

✓ Yes

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	dures for monitoring	the use of grant fur	nds in the United	States.		
t	Sovernments and	Organizations i	in the United St	tates. Complete	if the organization ansv	wered "Yes"
to Form 990, Part IV, line 21, for any recipient that	y recipient that rec	seived more than	\$5,000. Check	this box if no one	received more than \$5,000. Check this box it no one recipient received more than \$5,000	re than \$5,000.
Part II can be duplicated if additional space is needed	al space is needed					A
1 (a) Name and address of organization or government	(c) IRC section if applicable	(p)	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<u> </u>		1				TANCOINI MIC I TOIGGA
712 S. KANSAS AVE, TOPEKA KS 48-0872528 (2)	501(C)(3)	165,750				ASSIST LOW INCOME
						PERSONS' LEGAL NEEDS
(6)						
(4)						
(5)						
(9)						
(7)						
(8)						
(6)						
(10)						
(11)						
(12)						
 2 Enter total number of section 501(c)(3) and government organizat 3 Enter total number of other organizations listed in the line 1 table 	government organizated in the line 1 table	inzations listed in the line 1 table ible	ine 1 table			- O
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ions for Form 990.		Ö	Cat. No. 50055P		Schedule I (Form 990) (2011)

Schedule I (Form 990) (2011)

Schedule I (Form 990) (2011) (f) Description of non-cash assistance Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant Part III can be duplicated if additional space is needed. (b) Number of recipients (a) Type of grant or assistance 0 က ß ဖ

SCHEDULE L (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2011

Open To Public

OMB No 1545-0047

Name of the organization

Employer identification number

INDEPENDENCE CHARITABLE TRUST							48-1	1720	55		
Part I Excess Benefit Transaction Complete if the organization	s (section answered	501(c)(3 "Yes" or) and section 501(c)(n Form 990, Part IV, I	4) organiz ine 25a oi	ations only). 25b, or Fo	rm 990)-EZ,	Part \	/, line	40b.	
1 (a) Name of disqualified person	on .			(b) Descript	on of transacti	on				(c) Con	rected?
										Yes	No
(1)											
(2)					<u> </u>						<u> </u>
(3)					 						
(4)											
(5)											<u> </u>
(6)	1 41		1								Щ
2 Enter the amount of tax imposed under section 4958		_	_	•	•	-	ne ye	ar •			
						•	!	\$			
3 Enter the amount of tax, if any, on	line 2, abo	ove, reim	bursed by the organ	ization			!	▶ \$			
Part II Loans to and/or From Inter Complete if the organization			n Form 990, Part IV,	ine 26, or	Form 990-E	EZ, Pa	rt V, I	ine 38	Ba.		
(a) Name of interested person and purpose		to or from anization?	(c) Original principal amount	(d) Ba	lance due	(e) In c	lefault?		oroved pard or nittee?		ritten ment?
	То	From		-		Yes	No	Yes	No	Yes	No
(1)						1					
(2)											
(3)	<u> </u>										
(4)		1									
(5)											
(6)		1 1									
(7)											
(8)											
(9)											
(10)											
Total			▶ \$								
Part III Grants or Assistance Bene Complete if the organization	fiting Inte answered	rested P "Yes" or	Persons. n Form 990, Part IV,	line 27.							
(a) Name of interested person	(b) R	elationship	between interested person	n and the	(c)	Amount	and ty	pe of a	ssistan	ce	
(1)	1										
(2)											
(2) (3)											
(4)											
(5)											
(6)											
(7)											
(8)											
(9)											
(10)											

	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organi	
				Yes	1
MARILYN HARP	BOARD MEMBER OF	165,750	DONATION TO KANSAS LEGAL		L
	INDEPENDENCE		SERVICES, INC.		L
	CHARITABLE TRUST &				
	EXECUTIVE DIRECTOR				
	OF KANSAS LEGAL				ļ
	SERVICES, INC.				┰
					1
					1
					4
V Supplemental Information					1
	•	·			
•					

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Employer identification number

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

INDEPENDENCE CHARITABLE TRUST	48-1172055
PART VI - LINE 9	
SEE ATTACHMENT FOR PART VII - LIST OF TRUSTEES FOR ADDRESSES OF TRUSTEES	
PART VI - LINE 11A	
THE FORM 990 IS PREPARED BY THE SENIOR ACCOUNTING MANAGER, REVIEWED BY THE CHI	EF FINANCIAL OFFICER, AND COPIES
ARE PROVIDED TO THE TRUSTEES.	
PART VI - LINE 19	
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE	AVAILABLE TO PUBLIC UPON
REQUEST AT THE MAIN OFFICE OF THE ORGANIZATION.	
PART XI - LINE 5	
UNREALIZED GAINS ON INVESTMENTS \$34,919	
REALIZED GAINS ON INVESTMENTS \$21,887	·
······	

Schedule O (Form 990 or 990-EZ) (2011)	Page 2
Name of the organization	Employer identification number
	······································
······································	••••••
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SCHEDULE R (Form 990)

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INDEPENDENCE CHARITABLE TRUST

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Identification of Disregarded Entities (Complete of the organization answered "Yes" to Form 990, Part IV, line 33.)

, 34, 35, 36, or 37. ▶ See separate instructions. ▶ Attach to Form 990.

Related Organizations and Unrelated Partnerships

Open to Public	Inspection "	imployer identification number
		Employ

OMB No. 1545-0047

48-1172055

(g) Section 512(b)(13) controlled entity? Schedule R (Form 990) 2011 (f)
Direct controlling
entity ž Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Yes (f)
Direct controlling
entity (e) End-of-year assets (e)
Public charity status
(if section 501(c)(3)) (d) Total income (d) Exempt Code section (c)
Legal domicile (state
or foreign country) Cat. No. 50135Y (c) Legal domicile (state or foreign country) (b) Primary activity (b) Primary activity For Paperwork Reduction Act Notice, see the Instructions for Form 990. (4) (a)
Name, address, and EIN of disregarded entity (a) Name, address, and EIN of related organization (2) Part II 2 Ø <u>(2</u> 9 Ξ ල <u>Q</u> <u>ල</u> € 9 Ξ

Schedule R (Form 990) 2011

pecause	because it had one or more related organizations treated as a partnership during the tax year,	ganıza	tions treated a	s a partnersn	ip auring the	tax year.)					
(a) Name, address, and EIN of	(b) Primary activity	(c) Legal domicile	(d) Direct controlling entity	(e) Predominant income (related,	(f) Share of total income		(g) Share of end-of- year assets	(h) Disproportionate allocations?	(I) Code V—UBI amount in box 20 of	(J) General or J of managing	or Percentage
related organization	(sta	(state or foreign country)		unrelated, excluded from tax under sections 512-514)	E (4)				Schedule K-1 (Form 1065)		•
								Yes No		Yes	^o N
(£)											
(2)											
(3)				į							
(4)											
(5)											
(9)											
(2)											
Part IV Identific	Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization are because it had one or more related organizations treated as a corporation or trust during the tax year.)	ated or	xable as a Corrganizations tre	rporation or	s a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, ions treated as a corporation or trust during the tax year.)	lete if the c rust during	organiza the tax	tion answe year.)	red "Yes" to	Form 990,	Part IV,
Name, addres	(a) Name, address, and EIN of related organization		(b) Primary activity	ıty	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	T (C	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) (h) Share of Percentage end-of-year assets ownership	(h) Percentage
(1) MIDLAND PROFES 5020 BOB BILLINGS P.	(1) MIDLAND PROFESSIONAL SERVICES, INC. 48-1127189 5020 BOB BILLINGS PARKWAY, LAWRENCE, KS 66049	1	SERVICES TO HOSPITALS		KANSAS	INDEPENDENCE C CORP	ENOTE C C	ORP	100%		100% 100%
(2)						CHARITABLE	ш				
(3)						TRUST					
(4)											
(5)											-
(9)											
(2)											
										Schedule R (Form 990) 2011	orm 990) 20

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.) Part V

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes No	0
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	ed organizations listed	I in Parts II-IV?			
a Receipt of (ii) interest (iii) annuities (iiii) royalties or (iv) rent from a controlled entity	•		1a	^	l 🔍
b Gift, grant, or capital contribution to related organization(s)			₽	>	
c Gift grant or capital contribution from related organization(s)	•	•	10	`	
	· · · · · · · · · · · · · · · · · · ·		<u> </u>	•	
			•	· `	
e Loans or loan guarantees by related organization(s)				> 44	
f Sale of assets to related organization(s)				>	
g Purchase of assets from related organization(s)			19	<i>></i>	
			무	>	
i lease of facilities equipment or other assets to related organization(s)			7	`	
	· · · · · · ·	· · · · ·			
j Lease of facılıties, equipment, or other assets from related organization(s)			į.	`	
k Performance of services or membership or fundraising solicitations for related organization(s)			#	>	
l Performance of services or membership or fundraising solicitations by related organization(s)			=	>	
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			- 1	>	
n Sharing of paid employees with related organization(s)			1	>	
o Reimbursement paid to related organization(s) for expenses			.	>	√l
p Reimbursement paid by related organization(s) for expenses			1p	^	
					█.
q Other transfer of cash or property to related organization(s)			<u>ф</u>	>	
r Other transfer of cash or property from related organization(s)			+	>	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line,	ine, including covered	relationships	and transaction thresholds.	esholds.	- 1
(a) Name of other organization	(b) Transaction type (a–t)	(c) Amount involved	(d) Method of determining amount involved) letermining nvolved	~
MIDLAND PROFESSIONAL SERVICES, INC.	U	60,000 FMV	FMV		
(2)					
(3)					
(4)					
(5)					
(9)					
		Sched	Schedule R (Form 990) 2011	1990) 201	F

Unrelated Organizations Taxable as a Partnership (Complete of the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

	4	(0)		(0)	1	5	3	3	3	3
(a) Name, address, and EIN of entity	Primary activity	Legal domicile		Are all partners	Share of	Share of	Disproportionate	code V—UBI		Percentage
		(state or foreign country)	income (related, unrelated, excluded from tax under	section 501(c)(3) organizations?			allocations?	of Schedule K-1 (Form 1065)	managing partner?	ownersnip
			section 512-514)	Yes No			Yes No		Yes No	
(1)										
(2)										
(3)										
(4)						:				
(9)										
(9)							:			
(1)										
(8)										
(6)										
(10)										
(11)										
(12)										
(13)										
(14)										
(15)										
(16)							·			
								Sche	Schedule R (Form 990) 2011	n 990) 2011

INDEPENDENCE CHARITABLE TRUST TRUSTEES 2011

Form 990 Part VII - List of Trustees

Dr. Robert C. Harder Chairman of the Board 1420 SW Ward Parkway Topeka, Kansas 66604-1945

Roger L. McCollister, President & CEO Midland Professional Services, Inc 5020 Bob Billings Parkway, Suite C Lawrence, Kansas 66049

Marilyn M. Harp, Executive Director Kansas Legal Services 712 S Kansas Avenue, Suite 200 Topeka, Kansas 66602-3821

Mike Lennen 2124 SW Village Hall Rd Topeka, Kansas 66614-5015 Steve Fredrickson, Chief Financial Officer Midland Professional Services, Inc. 5020 Bob Billings Parkway, Suite C Lawrence, Kansas 66049

Mel J. Sauer, Jr., Attorney Dreiling, Bieker & Hoffman, LLP PO BOX 579 Hays, Kansas 67601-0579

Donald A. Johnston
Executive VP NE Kansas Region
Intrust Bank
901 Vermont
Lawrence, Kansas 66044

All trustees serve as needed without compensation, benefits, or expense allowances.