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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

A Employer identification number
47-0818736

Number and street (or P O box number if mail is not delivered to street address)
2704 15TH STREET

Room/suite

B Telephone number (see page 10 of the instructions)
(402) 563-4500

City or town, state, and ZIP code
COLUMBUS, NE 68601

C If exemption application is pending, check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 766,819

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13,703	13,703	13,703	
	4 Dividends and interest from securities.	19,147	17,634	19,147	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-4,559			
	b Gross sales price for all assets on line 6a 135,520				
	7 Capital gain net income (from Part IV , line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,749	1,749	1,749	
	12 Total. Add lines 1 through 11	30,040	33,086	34,599	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	597	597		
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	650	650		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	20	20		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	3,848	3,848		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	5,115	5,115		0
	25 Contributions, gifts, grants paid	39,000			39,000
	26 Total expenses and disbursements. Add lines 24 and 25	44,115	5,115		39,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-14,075			
	b Net investment income (if negative, enter -0-)		27,971		
	c Adjusted net income (if negative, enter -0-)			34,599	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Assets	1	Cash—non-interest-bearing	29,314	48,830	48,830
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	602,168	568,577	717,989
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	631,482	617,407	766,819	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	631,482	617,407	
	30	Total net assets or fund balances (see page 17 of the instructions)	631,482	617,407	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	631,482	617,407	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	631,482
2	Enter amount from Part I, line 27a	2	-14,075
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	617,407
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	617,407

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	NATIONAL FINANCIAL SERVICES	P	2011-06-01	2011-12-31
b	NATIONAL FINANCIAL RET OF CAPITAL	P	2011-06-01	2011-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 132,118		140,079	-7,961
b 2,170			2,170
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-7,961
b			2,170
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-4,559
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	39,968	722,803	0 055296
2009	29,700	616,570	0 048170
2008	41,298	710,622	0 058115
2007	47,000	828,751	0 056712
2006	42,300	787,491	0 053715

2 Total of line 1, column (d).	2	0 272008
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054402
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	773,346
5 Multiply line 4 by line 3.	5	42,072
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	280
7 Add lines 5 and 6.	7	42,352
8 Enter qualifying distributions from Part XII, line 4.	8	39,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	559
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2.		3	559
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	559
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	180	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.		7	180
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	2
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	381
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 0	Refunded <input type="checkbox"/>	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> NE _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of FEDERATED CHURCH Telephone no (402) 564-2812 Located at 2704 15TH STREET COLUMBUS NE ZIP+4 68601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

Yes

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

Yes

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes

No

5b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	732,626
b	Average of monthly cash balances.	1b	52,497
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	785,123
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	785,123
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	11,777
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	773,346
6	Minimum investment return. Enter 5% of line 5.	6	38,667

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	38,667
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	559
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	559
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	38,108
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	38,108
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	38,108

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	39,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	39,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	39,000
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2011			
a	Enter amount for 2010 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2011			
a	From 2006.	3,501		
b	From 2007.	6,771		
c	From 2008.	6,421		
d	From 2009.			
e	From 2010.	4,492		
f	Total of lines 3a through e.	21,185		38,108
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 39,000			
a	Applied to 2010, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions).			
d	Applied to 2011 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,077		
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.			
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.			0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2007.	6,771		
b	Excess from 2008.	6,421		
c	Excess from 2009.			
d	Excess from 2010.	4,492		
e	Excess from 2011.	892		

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c

Any submission deadlines

SEE ATTACHED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	39,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					13,703
4	Dividends and interest from securities. . . .					19,147
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					-4,559
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a OTHER INCOME _____					1,749
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .					30,040
13	Total. Add line 12, columns (b), (d), and (e).					30,040

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

b If "Yes," complete the following schedule		(a) Name of organization	(b) Type of organization	(c) Description of relationship
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
***** Signature of officer or trustee			2012-03-01 Date	***** Title
Paid Preparer's Use Only	Preparer's Signature	HAROLD STEVENS CPA		Date 2012-05-07
	Firm's name	HAROLD STEVENS PC PO BOX 567		Check if self-employed <input checked="" type="checkbox"/> PTIN
	Firm's address	COLUMBUS, NE 686020567		Firm's EIN Phone no (402) 564-0523

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

TY 2011 Accounting Fees Schedule

Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

EIN: 47-0818736

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HAROLD STEVENS, PC	650	650		

TY 2011 Compensation Explanation

Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

EIN: 47-0818736

Person Name	Explanation
JEFF GOTSCHALL	
CHARLA LAMBERT	
TIM RATHJE	
WILLIAM IRBY	
LARRY MARES	

TY 2011 Investments Corporate
 Stock Schedule

Name: THE FEDERATED CHURCH OF COLUMBUS
 FOUNDATION INC
 EIN: 47-0818736

Name of Stock	End of Year Book Value	End of Year Fair Market Value
IBM	10,389	36,775
PEPSICO	21,344	33,175
SCHLUMBERGER LTD E	11,256	20,493
NUSTAR		28,330
DUPONT	21,952	27,468
JP MORGAN		
GENERAL ELECTRIC		
JOHNSON & JOHNSON	25,325	32,790
AUTOMATIC DATA PROCESSING	14,981	27,005
RPM INTL (DELA)	20,363	39,280
GM ACCEPTANCE CORPORATION 7.00%	25,005	20,594
FORD MOTOR 6.50%		
METLIFE PFD	25,000	25,480
SLM CORP 5.50%	30,376	27,732
GE CORP 4.50%		
DNP SELECT INC FUND	21,680	21,840
ALLIANCE BERNSTEIN INC FUND	20,700	20,175
FIRST UNION INS CAP II CO		
SBC COMMUNICATIONS	25,733	27,536
EXXON MOBILE	19,610	25,428
MICROSOFT	6,387	10,384
PFIZER	5,919	10,820
UPS	16,374	21,957
NPPD	25,000	29,481
LANCASTER COUNTY	25,000	25,907
VERIZON	19,315	28,084
WELLS FARGO PFD		
AMERICAN CENTURY	36,746	37,604
IVA WORLWIDE	26,669	28,118
PLATTE COUNTY	25,000	26,047
INTEL	23,078	24,250
ISHARES	39,670	35,620
THORNBURG INCOME BUILDER	25,705	25,616

TY 2011 Other Expenses Schedule

Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

EIN: 47-0818736

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
KIRPATRICK PETIS ACCOUNT FEE	3,800	3,800		
OFFICE SUPPLIES	48	48		
ROUNDING				

TY 2011 Other Income Schedule

Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

EIN: 47-0818736

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	1,749	1,749	1,749

TY 2011 Taxes Schedule

Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC
EIN: 47-0818736

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARY OF STATE	20	20		

**Revisions to By-Laws
and Policies and Procedures
Federated Church of Columbus Foundation, Inc.
ID No. 47-0818736**

1. The By-Laws of the Corporation were amended on December 19, 2011 to add the following:

Article V, Section 8

Section 8. Selection Committee (Scholarship Committee). The Board of Directors of The Federated Church shall appoint a Selection Committee (Scholarship Committee) consisting of three members of the congregation of The Federated Church shall determine. The Selection Committee (Scholarship Committee) shall have sole responsibility for selecting persons eligible for scholarships and granting such scholarships. No grants of scholarships shall be made to the spouses, children, descendants, spouses of descendants or other persons related to the members of the Selection Committee (Scholarship Committee). The Selection Committee (Scholarship Committee) shall meet as needed to consider all applications for scholarships and make selections of recipients.

2. The By-Laws of the Corporation were amended on May 23, 2007 to add the following:

Article XII. Conflict of Interest

Conflict of Interest. One of the important missions of Federated Church of Columbus is to conduct all of our business in a fair and equitable manner. To accomplish this mission we recognize that it is important to avoid any conflict of interest while serving on any committee of the Church, the Governing Council, the Board of Directors of the Foundation or any other decision-making group or body. A conflict of interest occurs in any situation in which a decision-maker is influenced in an organizational decision by concerns unrelated to the organization's best interest. One of the paramount duties of a decision-maker is the duty of loyalty to the organization. This duty requires that a decision-maker be faithful to the organization's best interest and not use their position or knowledge to advance a personal agenda at the organization's expense.

The Federated Church recognizes that board members, committee members, staff, and their families are involved and play an active and vital role in the Church community. Therefore, from time to time, other potential conflicts of interest may arise for one or more decision-makers. It is the Federated Church's policy to deal with each conflict of interest in as open and appropriate way as possible.

Each decision-maker will disclose a personal relationship with any issue under consideration. A personal relationship is defined as being a spouse, sibling, parent, grandparent or legal guardian.

At Governing Council, board, committee, or staff meetings, any possible conflict of interest shall be disclosed before discussions begin and the minutes of the meeting shall reflect the disclosure. After acknowledging the potential conflict, the committee member may briefly address the other members regarding the matter. The committee member may also answer pertinent questions since personal knowledge on the issue may be of assistance to the other members in reaching their decisions. The committee members, however, will excuse themselves from further discussions and will abstain from voting on the issue.

3. The following Amendment to the By-Laws of The Federated Church of Columbus Foundation, Inc. was duly adopted by unanimous vote of the Board of Directors of The Federated Church of Columbus Foundation, Inc. at a duly called meeting on May 26, 1999:

Article V

Committees

Section 8: Selection Committee.

The Board of Directors of The Federated Church shall appoint a Selection Committee consisting of three members of the congregation of The Federated Church to serve such terms of office as the Board of Directors of The Federated Church shall determine. The Selection Committee shall have sole responsibility for selecting persons eligible for scholarships and granting such scholarships. No grants of scholarships shall be made to the spouses, children, descendants, spouses of descendants or other persons related to the members of the Selection Committee. The Selection Committee shall meet as needed to consider all applications for scholarships and make selections of recipients.

4. Attached is a copy of the 2012 Application Form and instructions.
5. Attached is a copy of the Policies and Procedures form effective April 1, 2012.

FEDERATED CHURCH FOUNDATION SCHOLARSHIP APPLICATION FOR HIGH SCHOOL SENIOR (2011)

APPLICATION CRITERIA AND PROCEDURES

I. Terms of the Initial Scholarship

- A. Students must enroll at least ½ time status.
- B. Applicants must be a graduating High School student within the current or past 5 years.
- C. Students are able to select their program of study.
- D. Scholarship amount may vary depending upon circumstances including college attending.
- E. Scholarship funds must be used for educational costs.

(Additional Terms For Renewal of the Scholarships)

- F. Scholarship is renewable for up to 5 years continuous enrollment or until completion of an undergraduate degree.
- G. Students must pass 75% of the credits for which they register each term.

II. Criteria for Selection

- A. Scholarships will be awarded to graduating students from Columbus, Nebraska, Area Schools.
- B. The applicant is a member of the Federated Church of Columbus, Nebraska;
- C. The applicant's mother, father or legal guardian is a member of the Federated Church of Columbus, Nebraska; or
- D. Although the applicant is not a member of Federated Church of Columbus, Nebraska, nor his mother, father or legal guardian, such applicant may petition the Foundation Board of Directors to consider the applicant's substantial active participation in Federated Church activities as qualifying them for a scholarship.
- E. Added consideration may be given to students enrolling at Hastings College or Doane College.

III. Other Factors Concerning the Award

- A. This scholarship plan may be changed from year to year by the Federated Foundation Board. However, such changes cannot affect any award already made.
- B. All applicants agree that the decisions of the Federated Foundation Board in the granting of awards, making of payments under the same, and interpretations of these rules shall be final and binding upon them.
- C. Scholarship awards will be announced no later than June 1, 2011.
- D. As extenuating circumstances may warrant, the Federated Foundation Board may make special consideration of issues relating to continuation or revocation of the scholarship.
- E. A scholarship check will be mailed to the scholarship recipient which is payable to the recipient and the educational institution. Should an educational institution not be able to process that check, a second check will be prepared which will be payable only to the scholarship recipient when the recipient is enrolled at the educational institution and the first check is returned.

2011 APPLICATION INSTRUCTIONS (High School Senior)

1. Entire application is to be completed by the applicant.
2. Please type or print clearly.
3. Scholarship application should be sent or delivered to the Scholarship Committee at the address below, to be **received or postmarked no later than April 15, 2011.** Applications **will not be accepted at the Federated Church Office.**

**Scholarship Committee
Federated Church of Columbus Foundation
c/o Cola Hahn
3170 42 Avenue
Columbus, NE 68601**

APPLICATION INFORMATION

NAME: _____ PHONE: (____) _____

PERMANENT ADDRESS: _____

CITY, STATE AND ZIP CODE: _____

CITIZENSHIP: _____ DATE OF BIRTH _____

HIGH SCHOOL: _____ YEAR: _____

INSTITUTION PLANNING TO ATTEND: _____

COURSE OF STUDY: _____

ARE YOU ENROLLING AT LEAST HALF-TIME? YES. _____ NO: _____

PLEASE EXPLAIN HOW THESE SCHOLARSHIP FUNDS WILL HELP YOU. _____






Additional Data

Software ID:
Software Version:
EIN: 47-0818736
Name: THE FEDERATED CHURCH OF COLUMBUS
FOUNDATION INC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFF GOTSCHALL  1454 28TH AVENUE COLUMBUS,NE 68601	PRESIDENT 1 00	0	0	0
CHARLA LAMBERT  1551 26TH STREET SUITE B COLUMBUS,NE 68601	VICE PRESIDE 1 00	0	0	0
TIM RATHJE  2710 35TG STREET COLUMBUS,NE 68601	TREASURER 1 00	0	0	0
WILLIAM IRBY  2320 ST ANDREW DRIVE COLUMBUS,NE 68601	SECRETARY 1 00	0	0	0
LARRY MARES  3362 39TH AVENUE COLUMBUS,NE 68601	BOARD 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JASON AUGSPURGERCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
TYLER CURRYCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
KAITLIN DAHLBERGCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
JOSH HOWECOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
JAKE GOTSCHALLCOLUMUBS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
GRANT GOTSCHALLCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
JORDON GRAHAMCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
SHELBY HUGHESCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
DANIEL JOHNSONCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
JARED KALLWEITCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
BRITTANY KASPARCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
MIRANADO KASPARCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
CHASE LAMBERTCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
PAYNE LAMBERTCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
ALEX MARESCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
AARON SCHEFFLERCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
TARYN MEYERCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
ADAM THURLEYCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
KIMBERLY SPOHNCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
HEATHER WOLFGRAMCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
ELIZABETH WHEATLEYCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
AMANDA WINIGCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
HEATHER CURRYCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
KAYLEE DEWALTCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
SHANNON HEMPSTEADCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
SAMANTHA HIGGINS COLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
THADDEUS HOWECOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
HEATHER PURINTONCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
MICHAEL GRIFFITHCOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
MACIE SLIZOSKICOLUMBUS COLUMBUS,NE 68601			SCHOLARSHIP	1,300
Total ▶ 3a				39,000