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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

Fo	r cale	ndar year 2011 or tax year beginning	12/6/2011 , a	nd ending	12	/31/2011		
Na	me of f	oundation		-	AE	mployer identification nu	ımber	
Bill	and I	Dinah Ruch Family Foundation				45-3990	748	
		nd street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	В⊺	elephone number (see ins		_
For	undat	on Source 501 Silverside Rd		123		(800) 839-	-1754	
_		vn, state, and ZIP code			C If	exemption application is pe		▶X
Wil	lmingt	on	DE	19809-1377	"	exemplion application to pe	shamig, chicok hore	- 121
			al return of a former		D 1	Foreign organizations, che	eck here	▶□
	000		ended return	public offaction	i i			- [
			ne change		2.	Foreign organizations med check here and attach cor	•	►□
	Char		·		ł	CHECK Here and attach con	праванн	
		k type of organization X Section 501(c)(3) exe				private foundation status w		
<u>_</u>		ion 4947(a)(1) nonexempt charitable trust	· · · · · · · · · · · · · · · · · · ·		l u	nder section 507(b)(1)(A), o	neck nere	
ı		market value of all assets at end J Accounting		n	1 '	the foundation is in a 60-m		
		ar (from Part II, col (c),			l ui	nder section 507(b)(1)(B), o	спеск пеге	▶ [
Da		(6) ▶\$ 1,990,319 (Part I, column I		is)			(d) Disbursem	ente
Fe	rt I	Analysis of Revenue and Expenses (The total of	.] (4) //0/0/140 4/14	(b) Net investm	ent	(c) Adjusted net	for charitable	
		amounts in columns (b), (c), and (d) may not necessarily equathe amounts in column (a) (see instructions))	expenses per books	ıncome		ıncome	purposes	
			ļ				(cash basis of	nly)
	1	Contributions, gifts, grants, etc., received (attach schedule)	2,000,000					
	2	Check ▶ If the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments	1					
	4	Dividends and interest from securities	I		!	, · · · · · · · · · · · · · · · · · · ·		
		Gross rents						
ne	6.0	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10		· ·				
e	0 a	Gross sales price for all assets on line 6a						
Revenue	7	Capital gain net income (from Part IV, line 2)			0	<u> </u>		
×	8	Net short-term capital gain	,					
	9	Income modifications						
	l . I	Gross sales less returns and allowances						
	l	Less Cost of goods sold	~					
	l .	Gross profit or (loss) (attach schedule)	•					
	11	Other income (attach schedule)	-					
	12	Total. Add lines 1 through 11	2,000,001		1	·		
S	13	Compensation of officers, directors, trustees, etc	2,000,001					
Sec	14	Other employee salaries and wages						
Expense	15	Pension plans, employee benefits .		 				
×		Legal fees (attach schedule)	RECE	11 /5-5			-	
_	h	Accounting fees (attach schedule)	THEOE	VED				
Administrative	c	Other professional fees (attach schedule)	m	7%				
a E	17	Interest	S JUN 0 &	2012 0				
ist [18	Taxes (attach schedule) (see instructions)	19	161				
" .⊑	19	Depreciation (attach schedule) and depletion	0000					
Adm	20	Occupancy	OGDER	v. ur =				
	21	Travel, conferences, and meetings						
and	22	Printing and publications						
	23	Other expenses (attach schedule)						_
د کالائ Operating	24	Total operating and administrative expenses.		j				
3 <u>E</u>		Add lines 13 through 23	0		0			0
þe	25	Contributions, gifts, grants paid						
0	26	Total expenses and disbursements. Add lines 24 and 25	0		0			0
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements .	2,000,001					
	b	Net investment income (if negative, enter -0-)			1			
	c	Adjusted net income (if negative, enter -0-)						ĺ

Da	-+ II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	En	d of year
га		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments .		1	4 14
	3	Accounts receivable			
		Less allowance for doubtful accounts		<u></u> .	
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)		 	
	_	Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use		· -	
SS	9	Prepaid expenses and deferred charges			
Ä	ı	Investments—U.S. and state government obligations (attach schedule)			4 000 005
	l	o Investments—corporate stock (attach schedule)		1,999,98	1,990,305
	l	Investments—corporate bonds (attach schedule)			-
	11	Investments—land, buildings, and equipment basis			_
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			+
	14	Land, buildings, and equipment basis		 	
	4-	Less accumulated depreciation (attach schedule)		<u>.</u>	+
	15	Other assets (describe			+
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	ol	2,000,00	1,990,319
_	17	Accounts payable and accrued expenses		2,000,00	1,000,010
	18	Grants payable and accided expenses			7
Liabilities	19	Deferred revenue			-
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			7
ab	21	Mortgages and other notes payable (attach schedule)			-
J	22	Other liabilities (describe		•	7
	23	Total liabilities (add lines 17 through 22)	o		0
		Foundations that follow SFAS 117, check here		-	7
es		and complete lines 24 through 26 and lines 30 and 31.			
Ę.	24	Unrestricted			
Balances	25	Temporanly restricted			7
	26	Permanently restricted			7
Ĕ		Foundations that do not follow SFAS 117, check here			
互		and complete lines 27 through 31.			
Net Assets or Fund	27	Capital stock, trust principal, or current funds .			
şţs	28	Paid-in or capital surplus, or land, bldg, and equipment fund.			
286	29	Retained earnings, accumulated income, endowment, or other funds	0	2,000,00	<u></u>
Ä	30	Total net assets or fund balances (see instructions)	0	2,000,00	11
Ž	31	Total liabilities and net assets/fund balances (see			
		instructions) .	<u> </u>	2,000,00	1
	rt III				
1		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with		
_		of-year figure reported on pnor year's return)		1	0 000 001
		amount from Part I, line 27a	•	2	
		r increases not included in line 2 (itemize)		3	
		ines 1, 2, and 3	•	. 4	
		eases not included in line 2 (itemize) net assets or fund balances at end of year (line 4 minus line 5)—Part II, c	olumn (b) line 20	5	
O	io(al	their assets of futful parameter at efful of year (fille 4 fillings lifte 5)—Part II, C	olanın (b), illie 30	ן ס	2,000,001

1a	e, or common stock, 200 shs MLC	Co)	P—Purchase D—Donation		o , day, yr)	(d) Date sold (mo , day, yr)
1α						
b						
C						
d		···				
е	<u>. </u>	,				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		ost or other basis expense of sale			or (loss)) minus (g)
а						
b						
С						
d						
е						
Complete only for assets shown	ng gain in column (h) and owne	ed by the four	dation on 12/31/69	4		(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	1 ' '	Excess of col (i) er col (j), if any			less than -0-) or om col (h))
a						
b				1		
C						
d		<u> </u>		1		
e		<u> </u>	5 5 .	+		
2 Capital gain net income or (r			n Part I, line 7 n Part I, line 7	2		
3 Net short-term capital gain o if gain, also enter in Part I, lir						
ın Part I, line 8				3		
Part V Qualification Under	er Section 4940(e) for R	educed Ta	x on Net Investr	<u>nent In</u>	come	
(For optional use by domestic pr If section 4940(d)(2) applies, lea Was the foundation liable for the If "Yes," the foundation does not	ive this part blank section 4942 tax on the dis	stributable a	mount of any year			N/A - 1ST YEAR
1 Enter the appropriate amou	unt in each column for each	year, see t	ne instructions befo	re makın	g any entries	3
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributi	ons Net	(c) alue of nonchantable-use	assets		(d) nbution ratio livided by col (c))
2010					(33. (2)	0 000000
2009	· · · · · · · · · · · · · · · · · · ·					0 000000
2008						0 000000
2007						0 000000
2006						0 000000
						
2 Total of line 1, column (d)3 Average distribution ratio for	the 5-vear base period—di	vide the tot	al on line 2 by 5 or	hv	2	0 000000
the number of years the four				,	3	0 000000
4 Enter the net value of nonch	arıtable-use assets for 201	1 from Part	X, line 5 .	ļ	4	
5 Multiply line 4 by line 3				-	5	
6 Enter 1% of net investment i	income (1% of Part I, line 27	7b)		.	6	C
7 Add lines 5 and 6				-	7	0
8 Enter qualifying distributions If line 8 is equal to or greater		ın Part VI, I	ne 1b, and complet	e that pa	8 art using a 19	6 tax rate See

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instru	ction	s)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		0	1
	here and enter 1% of Part I, line 27b			
C	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0	<u> </u>
3	Add lines 1 and 2		0	L
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			ļ
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		0	
6	Credits/Payments			
	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 0			
	Exempt foreign organizations—tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
_	Backup withholding erroneously withheld Take and a second a secon			<u> </u>
7	Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here		0	
8 9			0	
10			- 0	
	Enter the amount of line 10 to be Credited to 2012 estimated tax		0	
	rt VII-A Statements Regarding Activities	Т	U	l
	· · · · · · · · · · · · · · · · · · ·	†	Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1a	103	X
h	participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the	l'a		 ^-
	instructions for definition)?	1 _b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			-^-
	published or distributed by the foundation in connection with the activities			
c	: Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$	<u> </u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	of "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions 			
	that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)	Ť		-
	DE			
t	olf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			
	their names and addresses .	10	Х	

_		<u> </u>		
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	<u></u>
	Website address			
14) 839-	1754
	Located at ► 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ► 19809-1377			<u></u> -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	• U
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
Da	the foreign country			
Pal	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
_				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	10	INIA	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
Ŭ	that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	O.L	NI/A	L
•		2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
va	enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation			
~	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2011)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		Х

Pa	rt VII-B Statements Regarding Activit	ies f	or Which Form	n 47	720 May Be R	equired (continued)			
5a	During the year did the foundation pay or incur an	y amo	ount to			-					
	(1) Carry on propaganda, or otherwise attempt	to infli	uence legislation ((sect	ion 4945(e))?		Yes	ΧN	0		
	(2) Influence the outcome of any specific public	electi	on (see section 4	955)	, or to carry						
	on, directly or indirectly, any voter registration	on driv	re?				Yes	XN	o		ŀ
	(3) Provide a grant to an individual for travel, sti	udv o	r other similar nur	ากดร	-s?		Yes	ΠN		1	1
	(4) Provide a grant to an organization other than		•	-				۰۰ ت	Ĭ		
	in section 509(a)(1), (2), or (3), or section 49						Yes	XN	ا		
	(5) Provide for any purpose other than religious	, ,		-				۰۰ تک	"	1	
	educational purposes, or for the prevention						Yes	XN			
b	If any answer is "Yes" to 5a(1)-(5), did any of the					ns describe		۰۰ تک	"	ł	
~	Regulations section 53 4945 or in a current notice		•	-			, G		5b	N/A	l
	Organizations relying on a current notice regarding		-				•		100	1	
c	If the answer is "Yes" to question 5a(4), does the	-					_				
•	tax because it maintained expenditure responsibili						Yes	\square N	ا ه	ł	
	If "Yes," attach the statement required by Regulati	-	-	(d)				<u> </u>	Ĭ	}	
6a	Did the foundation, during the year, receive any fu	ınds. (directly or indirect	lv. to	pav				-	Ì	
	premiums on a personal benefit contract?				, ,		Yes	XN	0	ŀ	
b	Did the foundation, during the year, pay premiums	s. dire	ctly or indirectly, o	n a	personal benefit	contract?			6b		X
	If "Yes" to 6b, file Form 8870	,	,								
7a	At any time during the tax year, was the foundation	n a pa	arty to a prohibited	i tax	shelter transaction	on?	Yes	XN	。		
	If "Yes," did the foundation receive any proceeds	-	•				_		7b	N/A	
Р	art VIII Information About Officers	, Dir	ectors, Truste	es,	Foundation	Manager	s, Highly	Paid I	Employ	ees,	
	and Contractors									-	
1	List all officers, directors, trustees, found	lation	managers and	d the	eir compensat	ion (see iı	nstructions	s).			
	(a) Name and address		Title, and average	()) Compensation		ontributions to		(e) Expe	nse acco	unt,
	(a) Name and address		hours per week evoted to position	ı,	f not paid, enter -0-)		ee benefit plan ed compensat		other a	llowance	es
SE	ATTACHMENT										
		1									
								İ			
		 									
		+-						-			
	Compensation of five highest-paid emplo	··	(athor than the		included on li	20 1 200	inoteuctio				
2	enter "NONE."	yees	(Other than the)3E	included on in	ie i—see	IIISH UCHO	115). 11	iione,		
_	CITED NOILE.		# > T			(d)	Contributions	to			
(a	Name and address of each employee paid more than \$50	0.000	(b) Title, and avera hours per week	-	(c) Compensate	ו חכ	nployee benefi		(e) Expe		
,	, , , , , , , , , , , , , , , , , , ,	•	devoted to position		, , ,	l pia	ns and deferre compensation	ed	other a	llowance	es
NO	NE				-					-	
				00							
			_								
				00							
				00							
				_							
	<u> </u>			00	 -						
				~~							
T-1	al number of other employees paid eyes 650	000	L	00	<u> </u>	l		ightharpoonup			
10	al number of other employees paid over \$50,	UUU			•		•			90-PF	10.5
									⊢orm 3	コリードト	(2011)

Form 990-PF (2011) Bill and Dinan Ruch Family Foundation		45-3990748 Page /
Part VIII Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (see inst	ructions) If none enter "NONE"	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(c) compensation
NONE		
Total number of others receiving over \$50,000 for professional services	>	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statist the number of organizations and other beneficianes served, conferences convened, research papers.		Expenses
1		
2		
3		
	,	
4		
Part IX-B Summary of Program-Related Investments (see instru	uctions)	
Describe the two largest program-related investments made by the foundation during the tax year on	ines 1 and 2	Amount
1		
2		
All other program-related investments See instructions		
3		
Total Add lines 1 through 3	▶ i	n

Form 990-PF (2011)

$\overline{}$	990-PF (2011) Bill and Dinah Ruch Family Foundation		90748 Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundat	ions,
	see instructions)	r	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	1,990,305
þ	Average of monthly cash balances	1b	7
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,990,312
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	-	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d .	3	1,990,312
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions) .	4	29,855
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,960,457
6	Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT YEAR	6	6,982
Pai	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here 🕒 🔲 and do not complete this part)	,	
1	Minimum investment return from Part X, line 6	1	6,982
2a	Tax on investment income for 2011 from Part VI, line 5	⊣ ।	
b	Income tax for 2011 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	_2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	6,982
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	6,982
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	6,982
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	0
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foun	dation	

Par	t XIII Undistributed Income (see instruc	ctions				
			(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI,		Corpus	Years prior to 2010	2010	2011
	line 7					6,982
2	Undistributed income, if any, as of the end of 201	1				
а					0	
t		_		0		
3	Excess distributions carryover, if any, to 2011		•			
а	From 2006	0				
t	From 2007	0				
C	From 2008	0				
C	From 2009	0				
e	From 2010	0				
f			0			
4	Qualifying distributions for 2011 from Part					
	XII, line 4					
а	Applied to 2010, but not more than line 2a				0	
b	Applied to undistributed income of prior years					
	(Election required—see instructions)			0		
C	Treated as distributions out of corpus (Election					
	required—see instructions)					
C	Applied to 2011 distributable amount					0
е	Remaining amount distributed out of corpus		0			
5	Excess distributions carryover applied to 2011		0			0
	(If an amount appears in column (d), the					
	same amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below:					
а	•		0		··· -= · ·	
b	Pnor years' undistributed income Subtract					
	line 4b from line 2b			0		
C	Enter the amount of prior years' undistributed					
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(a)					
	tax has been previously assessed					
C	Subtract line 6c from line 6b Taxable					
	amount—see instructions			0		
е	Undistributed income for 2010 Subtract line					
	4a from line 2a Taxable amount—see					
	instructions		 		0	
f	Undistributed income for 2011 Subtract					
	lines 4d and 5 from line 1. This amount must			·		
	be distributed in 2012					6,982
7	Amounts treated as distributions out of					
	corpus to satisfy requirements imposed by			•		
	section 170(b)(1)(F) or 4942(g)(3) (see instruction	ns)				
8	Excess distributions carryover from 2006					
_	not applied on line 5 or line 7 (see instructions)		0			
9	Excess distributions carryover to 2012.					,
_	Subtract lines 7 and 8 from line 6a		0			
10	Analysis of line 9	į				
а	Excess from 2007 .	0				
t		0				
C		0				
C		0				
е	Excess from 2011	0				

	990-PF (2011) Bill and Dinah Ruch Family F				<u>4</u> 5-399	
_	t XIV Private Operating Foundations (s			uestion 9)		N/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2011, enter			.		
	Check box to indicate whether the foundation is a	private operating foun	idation described in	n section	4942(J)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Тах уеаг		Pnor 3 years		(-) 7-1-1
	investment return from Part X for each	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
	year listed .	0				0
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	_ 0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c	"Support" alternative test—enter	<u> </u>				0
J	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Cor			ndation had \$5,	000 or more in	
	assets at any time during the ye		ions.)			
1	Information Regarding Foundation Manag					
а	List any managers of the foundation who have con			•	the foundation	
	before the close of any tax year (but only if they ha	ive contributed more t	nan \$5,000) (See	section 507(a)(2))		
	lam W Ruch List any managers of the foundation who own 10%	or more of the steek	of a comprehen (a	s on oqually large no	ntion of the	
	ownership of a partnership or other entity) of which				ntion of the	
<u>NO</u> 2	N⊏ Information Regarding Contribution, Gran	t. Gift. Loan. Scho	larship, etc., Pr	ograms:	· ·	
-	Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation ma other conditions, complete items 2a, b, c, and d	contributions to prese	elected charitable o	organizations and do		
а	The name, address, and telephone number of the	person to whom appli	cations should be	addressed		
b	The form in which applications should be submitted	d and information and	materials they sho	ould include.		
С	Any submission deadlines					
d	Any restrictions or limitations on awards, such as b factors	y geographical areas	, chantable fields, l	kinds of institutions,	or other	

45-3990748

Part XV Supplementary Information (continued)

					
3	Grants and Contributions Paid During th	e Year or Approved	for Future I	Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	Contribution	
a	Paid during the year				
	Total .			> 3a	0
b	Approved for future payment				
	Total			. ▶ 3b	(

Enter area						
Line gios	ss amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	on 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
_	m service revenue					(Coo mondourie)
_						
						<u> </u>
e				<u> </u>		
T						
_	es and contracts from government agencies					
	ership dues and assessments .					
	t on savings and temporary cash investments nds and interest from securities			14	1	
				14	"	-
	ntal income or (loss) from real estate					
	ot-financed property					
	debt-financed property				 ,	
	ntal income or (loss) from personal property nvestment income				·	
	r (loss) from sales of assets other than inventory	<u> </u>				
	ome or (loss) from special events profit or (loss) from sales of inventory			-		
	revenue a					
						
č —						
e —						
	al Add columns (b), (d), and (e)		0		1	0
12 Subtota	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0		13	0
12 Subtota 13 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)		0			0
12 Subtota 13 Total. (See works	Add line 12, columns (b), (d), and (e)	complishment				0
12 Subtota 13 Total. (See works	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
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12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
12 Subtota 13 Total. (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	1
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12 Subtota 13 Total. See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) -B Relationship of Activities to the Acc Explain below how each activity for which income	e is reported in col	of Exempt P	urposes VI-A contributed in	13	

Form 990		ah Ruch Family				45-3990		Pag	e 13
Part X	VII Information Regardation Exempt Organization	•	ers To and Transaction	ons and Rela	tionships With	Noncharita	ble		
in s	I the organization directly section 501(c) of the Code ganizations?			•	•			Yes	No
a Tra	ansfers from the reporting	foundation to a	noncharitable exempt org	janization of:					
	Cash						1a(1)		X
	Other assets						1a(2)		Х
	her transactions:	. b 9 . b l	-A			ļ	أينت ت		
	Sales of assets to a none Purchases of assets from						1b(1) 1b(2)		X
	Rental of facilities, equip						1b(2)		x
(4)	Reimbursement arrange	ments					1b(4)		X
	Loans or loan guarantee						1b(5)		X
	Performance of services						1b(6)		Х
c Sh	aring of facilities, equipme	ent, mailing lists,	other assets, or paid em	ployees			1c		Х
val	he answer to any of the at ue of the goods, other ass ue in any transaction or sl	sets, or services	given by the reporting fo	undation. If the	foundation receive	ed less than	fair ma	rket	
(a) Line	no (b) Amount involved	(c) Name of r	noncharitable exempt organization	n (d) Des	conption of transfers, tran	sactions, and sh	aring arr	angem	ents
					 	•			
					···		 		
		<u> </u>				, , ==, 			
			······································		 				
		 	 						
									
		ļ							
									
		 				<u> </u>			
									
			······································		····				
de	the foundation directly or i scribed in section 501(c) o Yes," complete the followi	of the Code (other				s Y	es X] No	
	(a) Name of organization	1	(b) Type of organiza	tion	(c) Des	cription of relatio	nship		
	· · · · · · · · · · · · · · · · · · ·			-					
							-		
		-							
	Under penalties of penury, I declare	that I have examined this	return, including accompanying sched	des and statements, a	nd to the best of my knowledg	e and belief, it is tru	Θ,		
Sign Here	correct, and complete. Declaration of	of preparer (other than tax	payer) is based on all information of wh			May the IRS of with the prepared instructions)?	liscuss th	n b <u>elo</u>	

	- see our juin	1705	1140	instructions)? X Yes
Sı	gnature of officer or trustee	Date Title	,	
	Print/Type preparer's name	Preparer's signature	Date	PTIN
Paid		1		Check I If
Preparer	Jeffrey D. Haskell	Jeffrey D. Haskell	4/16/2012	self-employed P0134577
Use Only	Firm's name Foundation	Source	urce	
Use Only	Firm's address > 55 Walls Dr	ve, Fairfield, CT 06824		Phone no (800) 839-1754
				000 D

P01345770

(800) 839-1754

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury

Internal Revenue Service

Name of the organization

Schedule of Contributors

OMB No 1545-0047

2011

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Employer identification number

Bill and Dinah	Ruch Family Foundation	45-3990748						
	ype (check one)							
Filers of:	Section:							
Form 990 or 99	90-EZ 501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private	oundation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
4947(a)(1) nonexempt charitable trust treated as a private foundation								
	4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation							
Special Rules								
section	ection 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% supposs 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the y 5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ	ear, a contribution of the greater						
the yea	ection 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from total contributions of more than \$1,000 for use exclusively for religious, charitable ional purposes, or the prevention of cruelty to children or animals. Complete Parts I,	e, scientific, literary, or						
the year total to year for applies	ection 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these more than \$1,000. If this box is checked, enter here the total contributions that were ran <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the particular to this organization because it received nonexclusively religious, charitable, etc., contributions.	e contributions did not received during the s unless the General Rule						

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organizationEmployer identification numberBill and Dinah Ruch Family Foundation45-3990748

Part I	Contributors (see instructions). Use duplicate copie	· · · · · · · · · · · · · · · · · · ·				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1	Ruch, William W 2000 Coldwater Canyon Drive Beverly Hills CA 90210 Foreign State or Province Foreign Country	\$2,000,000	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2	Foreign State or Province Foreign Country	\$0	Person Payroll Oncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
3	Foreign State or Province Foreign Country	\$0	Person Payroli Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
4	Foreign State or Province Foreign Country	\$0	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
5	Foreign State or Province Foreign Country.	\$0	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
6	Foreign State or Province Foreign Country	\$0	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			

Name of organization Employer identification number

Bill and Dinah Ruch Family Foundation 45-3990748

Part II	Noncash Property (see instructions). Use duplicate co	pies of Part II if additional spa	ce is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ <u>o</u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	· ·
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	

Name of or	_			Employer identification number				
	nah Ruch Family Foundation	-		45-3990748				
Part III	Exclusively religious, charitable, etc.,							
	total more than \$1,000 for the year. Con							
	For organizations completing Part III, enter contributions of \$1,000 or less for the year							
	-			structions) > \$0				
(a) No.	Use duplicate copies of Part III if additional	ai space is nee						
from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is held				
		(e) T	ransfer of gift	·				
	Transferee's name, address, and	ZIP + 4	Relationsh	nip of transferor to transferee				
	For Prov Country							
(a) No.	(h) Durana a of sife		\ llee of eiff	(d) December of how wife is held				
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift							
	Transferee's name, address, and	7IP + 4	Relationship of transferor to transferee					
	Transieree o name, adareos, and							
	For Prov Country							
(a) No.	(h) Durance of wift	,,	\ llag of wift	(d) Decemention of how wife in hold				
from Part I	(b) Purpose of gift	(0) Use of gift	(d) Description of how gift is held				
		(a) T	ransfer of gift					
			- -					
	Transferee's name, address, and	ZIP + 4	Relationsh	nip of transferor to transferee				
	For Prov Country							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) T	ransfer of gift					
	Transferee's name, address, and	71P + 4	Relationel	nip of transferor to transferee				
	Transitive 3 Harrie, audiess, and	<u></u>	Treiations:	np of delibiotor to delibioto				
	For Prov Country							

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

		TOTAL:	1,999,987	1,990,305
Ĺ			Book Value	FMV
	Description	Shares	End of Year	End of Year
-	1 SPDR S&P 500 ETF TRUST (SPY)	15,859	1,999,987	1,990,305
7				
က				
4				
2				
9				
7				
8				
6				
10				

ial Contributors
ne 10 - Substant
t VII-A, Li
990-PF, Par
Form

Bill and Dinah Ruch Family Foundation

	Name	Street	Cıty	State	Zıp Code
_	1 Dinah Ruch		Beveriv Hills	CA	
7	2 William W Ruch	2000 Coldwater Canyon Drive	Beverly Hills	CA	90210
<u>س</u>					
4					
2					
9					
7					
8					
တ					
10					

Bill and Dinah Ruch Family Foundation

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

0	Expense Acct	0									
0	Benefits								-		
0	Comp	0							·		
TOTAL:	Avg Hrs	-									
Ţ	Title	President / Director / Secretary									
	Zıp Code	19809									
	State	DE									
	Cıty	Wilmington									
	Street	Foundation Source 501 Silverside Rd									
	Name										
		_	- 2	3	4	9	9	2	8	6	10