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# Form 999-PF

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

Department of the Treasury Internal Rovenue Service

	me of four	lar year 2011 or tax year beginning 11/18/11 , and also n	and ending 12/3	1/11	A Employ	yer identification number	
_		Stone Foundation		<del></del>	2571353		
		street (or PO box number if mail is not delivered to street address)  Partridge Lane	l Ko	om/suite	1	one number (see instructions 5–903–8965	·)
Cit	or town,	, state, and ZIP code	<u> </u>			iption application is pending,	shask basa
		esboro NC 28697			C II EXEIII	priori application is pending,	Check here
G	Check a		n of a former public cha	rity	D 1. For	eign organizations, check he	re 🕨 📘
		Final return Amended			1	eign organizations meeting the	
		Address change Name cha			85%	6 test, check here and attach	computation
	-	ype of organization. X Section 501(c)(3) exempt private			1	te foundation status was term	nnated under
	_		e private foundation		1	507(b)(1)(A), check here	
		ket value of all assets at  J Accounting method:	X Cash Accr	ual	1	oundation is in a 60-month te section 507(b)(1)(B), check h	_
	na or ye ne 16) ▶	ear (from Part II, col. (c), Uther (specify)  \$ 1,985,710 (Part I, column (d) must be	oo oo ooob boos \		under s	section 507(b)(1)(b), check in	
	art I		(a) Revenue and		·	<del></del>	(d) Disbursements
•	u	amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net inv		(c) Adjusted net income	for charitable purposes
	г.	the amounts in column (a) (see instructions) )	books				(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	2,016,541				1000
	3	Check Life foundation is not required to attach Sch B	3		3	RECE	AFD "
	4	Interest on savings and temporary cash investments  Dividends and interest from securities	7,993		7,993	0	000
	5a	Gross rents	,,,,,,,		1,333	AUG 2 (	2012
'n	ь	Net rental income or (loss)				<b>-</b>	<u></u>
į	6a	Net gain or (loss) from sale of assets not on line 10	1,879,924			OGDE	NUT
Revenue	ь	Gross sales price for all assets on line 6a 1,984,293		<del></del>			
1 &	7	Capital gain net income (from Part IV, line 2)		1,8	79,924		
, 5	8	Net short-term capital gain				0	
	9	Income modifications					
) )	10a	Gross sales less returns & allowances					
<i>( )</i>	b	Less: Cost of goods sold	ļ				
	C	Gross profit or (loss) (attach schedule)	,				
	11	Other income (attach schedule)	3 004 461	1 0	07 000		<del> </del>
_	12	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc	3,904,461	1,8	187,920	0	<del></del>
es	14	Other employee salaries and wages					
Sus	15	Pension plans, employee benefits			-		· · · · · · · · · · · · · · · · · · ·
xpenses	16a	Legal fees (attach schedule) See Stmt 1	1,670				<del> </del>
	b	Accounting fees (attach schedule)					1
<u>×</u>	С	Other professional fees (attach schedule)					
rat	17	Interest					
ist	18	Taxes (attach schedule) (see instructions) Stmt 2	186		126		
Ξ	19	Depreciation (attach schedule) and depletion				<u> </u>	
₽ď	20	Occupancy				······	<b></b>
Ď	21	Travel, conferences, and meetings				-	
a	22	Printing and publications					
Operating and Administrative E	23 24	Other expenses (att sch ) Stmt 3  Total operating and administrative expenses.	770	-	770		<del>                                     </del>
rat		Add lines 13 through 23	2,626	]	896	o	,
be	25	Contributions, gifts, grants paid	3,000	<del></del>	330		3,000
0	26	Total expenses and disbursements. Add lines 24 and 25	5,626		896	0	
	27	Subtract line 26 from line 12 <sup>-</sup>				<u>_</u>	1 2,300
	а	Excess of revenue over expenses and disbursements	3,898,835				
	Ь	Net investment income (if negative, enter -0-)		1,8	387,024		
_	<u>  c</u>	Adjusted net income(if negative, enter -0-) work Reduction Act Notice, see instructions	<u> </u>	L		0	

Cash-ron-interest-bearing		art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	year
2 . Savings and temporary cash minestments 3 Accounts receivable ▶ Less, allowance for doubtful accounts ▶ Less, allowance for doubtful accounts ▶ Grants receivable ▶ Less, allowance for doubtful accounts ▶ Grants receivable ■ Less, allowance for doubtful accounts ▶ Grants receivable ■ Receivable ■ Less, allowance for doubtful accounts ▶ Less, allowance for doubtful accounts ₱ Less, allowance for doubtful accounts ₱ Less, allowance for doubt		art II	should be for end-of-year amounts only (See instructions )	(a) Book Value	<del></del>	
A Accounts receivable ► Less. allowance for doubtful accounts ►  4 Pedges receivable ► Less. allowance for doubtful accounts ►  5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disperated persons (statch schedule) (see instructions) 7 Oner vice and bear receivable ↑  10 Investment—Us and states generate displaces (attach schedule) 10 Investment—Us and states generate displaces (attach schedule) 11 Investment—Comporate book (attach schedule) 12 Investment——comporate book (attach schedule) 13 Investment——comporate book (attach schedule) 14 Lunc (button, and experiment base) 15 Ciffor assets (attach schedule) 16 Lunc (button, and experiment base) 17 Accounts payable and accound experiment 18 Grants payable 19 Deferred revenue 20 Leans from officies, directors, frustees, and other disqualified persons 10 Morgages and other notes psylbig (attach schedule) 21 Comporations that follow SFAS 117, check here and completed five SFAS 117, check here and completed fives and balances(see means) 10 Total liabilities and hardes (see instructions) 10 Total liabilities and hardes (see instructions) 11 Total liabilities (after in easiers for the one capital surplus, of each officies, and equipment fund and completed inter 22 through 31. 10 Total liabilities (after in easiers for the one capital surplus, of land, bidg., and equipment fund and complete inter 22 through 31. 10 Total liabilities (after in easiers for the one capital surplus, of land, bidg., and equipment fund and easiers for the one capital surplus, of land, bidg., and equipment fund and easiers of middled inter 2 (through 51 total liabilities and net assets of fund balances(see mistructions) 10 Total liabilities and net assets of fund balances(see mistructions) 10 Total liabilities and net asset		1	Cash—non-interest-bearing			<del></del>
Less, allowance for doubtful accounts   4 Pelogies recreate   5 Grants recervable   Less, allowance for doubtful accounts   5 Grants recervable   6 Receivables due from officers, directors, frustees, and other disqualified persons (affact schedule) (see instructions)   7 Other roces and sear accounted but schedule)   Less, allowance for doubtful accounts   10 Less, allowance for doubtful accounts   11 Less, accounted dependent obligations (state schedule)   11 Less, accounted dependent control (state)   12 Investments—order (accounted to the schedule)   12 Investments—order (accounted accounts obligations (state schedule)   13 Investments—order (accounted accounts (state) schedule)   14 Less, accounted dependent chart   15 Tother assets (describe   15 Tother assets (state) schedule)   16 Tother assets (state) schedule)   17 Accounted appraise lates   18 Tother assets (state) schedule)   18 Deferred revenue   19 Deferred revenue   19 Deferred revenue   10 Loans from officers, directors, fusices, and other disqualified persons   10 Loans from officers, directors, fusices, and other disqualified persons   10 Loans from officers, directors, fusices, and other disqualified persons   10 Loans from officers, directors, fusices, and other disqualified persons   10 Loans from officers, directors, fusices, and other disqualified persons   10 Loans from officers, directors, fusices, and other disqualified persons   11 Total and assets (for house payable distates schedule)   12 Loans from officers, directors, fusices		2 、	Savings and temporary cash investments		1,533,252	1,533,252
Pindighes receivable		3	Accounts receivable ▶			
Less, allowance for doubtful accounts >	- 1		Less. allowance for doubtful accounts ▶			
See Grants receivable 6 Receivables due from officers, directors, fusices, and other disqualified persons (attach schedule) (see instructions) 7 Other rose relates research (at schedule) \( \) Less, allowance for doubtful accounts \( \) \( \) Investments—corporate stock (attach schedule) \( \) See Stat 4 c Investments—corporate stock (attach schedule) \( \) See Stat 5 linestments—Us and state onto fis (attach schedule) \( \) See Stat 5 linestments—broughted points (attach schedule) \( \) See Stat 5 linestments—androgate place of the schedule) \( \) See Statement 6 linestments—androgate place of the schedule) \( \) See Statement 6 linestments—androgate place of the schedule) \( \) See Statement 6 linestments—androgate place of the schedule) \( \) See Statement 6 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule) \( \) See Statement 7 linestments—androgate place of the schedule lines schedule lines 2 linestments—androgate place lines 2 linestments—androgate linestments—androgate lines 2 linestments—androgate lines 2 linestments—androgate lines 2 linestm		4	Pledges receivable ▶			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Oher rose and loars resemble (list schedule) ►  Less. Sciences for doubtful accounts ►  8 Prepade expenses and deferred charges  9 Prepade expenses and deferred charges  9 Prepade expenses and deferred charges  10 Investments—Os and state government obligations (attach schedule)  10 Investments—Os and state government obligations (attach schedule)  11 Investments—Corporate bonds (attach schedule)  12 Investments—Fortigage (sons  13 Investments—Fortigage (sons  13 Investments—Horitigage and supprent base ►  12 Investments—Fortigage (sons  13 Investments—Horitigage (sons  14 Land, busings, and squoremt base ►  15 Other assets (describe ►  16 Total assets (to be completed by all filters—see the institutions Also, see page 1, term i)  17 Accounts payable and accrued expenses  18 Grants payable  20 Loans from officers, directors, trustees, and other disqualified persons  19 Mortgages and other notes payable (allach schedule)  21 Other included in line 2 through 22 and lines 30 and 31.  22 Count included in line 2 through 31.  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  5 Prand and complete lines 27 through 31.  25 Capital stock, trust prepage, or current funds  26 Permanently restricted  6 Permanently restricted  7 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust prepage, or current funds  28 Pad-n or capital surplus, or land, bidg., and equipment fund  29 Pad-n or capital surplus, or land, bidg., and equipment fund  20 Loans for all assets or fund balances (see instructions)  1 Total liabilities and net assets fund balances (see instructions)  20 Capital and the assets or fund balance (see instructions)  20 Capital and the assets or fund balance (see instructions)  20 Capital and the assets or fund balance (see instructions)  20 Capital and the assets or fund balance (see instructions)  3 Other lines 2, 2, and			Less. allowance for doubtful accounts ▶			
disqualified persons (attach schedule) (see instructions) 7		5	Grants receivable			
The content of the		6	Receivables due from officers, directors, trustees, and other		İ	
The recess and loses researche (in schedule)	ı		disqualified persons (attach schedule) (see			
Less, allowance for doubthal accounts			instructions)			
8   Inventiories for sale or use   Prepaid expenses and deferred charges   Prepaid expenses and deferred charges   10a Investments—Corporate stock (attach schedule)   See Stant 4   180,063   184,141		7	· · · · · · · · · · · · · · · · · · ·			
9 Prepaid expenses and deferred charges 10 Investments—US and state government obligations (attach schedule) 10 Investments—corporate bonds (attach schedule) 11 Investments—corporate bonds (attach schedule) 12 Investments—ordprease took (attach schedule) 13 Investments—ordprease took (attach schedule) 14 Land, buidings, and equipment base ▶ Less accumulated depreciation (attach schedule) 15 Other assets (describe ▶ 16 Total assets (to be completed by all fillers—see the instructions Also, see page 1, fem II) 16 Total assets (to be completed by all fillers—see the instructions Also, see page 1, fem II) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Mortgages and other notes psyable (attach schedule) 11 Other liabilities (describe ▶ 12 Total assets (to the completed by all fillers—see the instructions Also, see page 1, fem II) 10 Deferred revenue 11 Mortgages and other notes psyable (attach schedule) 12 Deferred revenue 13 Total instructions Also, see page 1, fem II) 14 Land, buildings, and deputing the described by all fillers—see the instructions Also, see page 1, fem III) 15 Other liabilities (describe ▶ 10 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 15 Mortgages and other notes psyable (attach schedule) 16 Deferred revenue 16 Deferred revenue 17 Other liabilities (describe ▶ 18 Total net assets that follow SFAS 117, check here and complete lines 27 through 28 and lines 30 and 31. 17 Otal net assets or fund balances (see instructions) 18 Pad-in or capital surplus, or land, blidg., and equipment fund and complete lines 27 through 31. 19 Total net assets or fund balances (see instructions) 10 Total net assets or fund balances (see instructions) 11 Total net assets or fund balances (see instructions) 12 Total net assets or fund balances (see instructions) 13 Total net assets or fund balances (see instructions) 14 Deferred revenue accumulated inconne, endo			Less. allowance for doubtful accounts ▶ 0			
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b investments—corporate bonds (attach schedule)    b	Se	9	Prepaid expenses and deferred charges			
c   Investments—corporate bonds (attach schedule)   See Stmt 5   130,005   129,672	۲	10a	Investments—U S and state government obligations (attach schedule)			
Investments—and, busings, and equament bass		b	,			
Less accumulated deprecation (ettach sch )		C	Investments—corporate bonds (attach schedule) See Stmt 5		130,005	129,672
12   Investments—mortgage loans   13   Investments—other (attach schedule)   See Statement 6   135,010   130,193   14   Land, budges, and equipment base ▶   Less accumulated deprenation (attach sch   ▶   15   Other assets (describe ▶   See Statement 7   1,452	- 1	11	Investments—land, buildings, and equipment basis		:	
13   Investments—other (attach schedule)   See Statement 6   135,010   130,193     14   Land, busings, and equipment base			Less accumulated depreciation (attach sch.)			
14 Land, buildings, and equipment basis		12	- ·			
15		13	Investments—other (attach schedule) See Statement 6		135,010	130,193
15 Other assets (describe ➤ See Statement 7 ) 1,452 1,452 1,452 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item i) 0 1,986,782 1,985,710 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (altach schedule) 22 Other liabilities (add lines 17 through 22) 0 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 50 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances(see instructions) 0 1,986,782   Part III Analysis of Changes in Net Assets or Fund Balances   1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 0 0 2 3,898,835   2 2 3,898,835   3 0 Cecreases not included in line 2 (itemize) ➤ See Statement 8   5 1,912,053		14	Land, buildings, and equipment basis			
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Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	p		·	1		
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	교			<b>-</b>		
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	ō	27	Capital stock, trust principal, or current funds			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	ets		·			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	SS					1 '
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  0 1,986,782  1 1,986,782  2 3,898,835  5 1,912,053	Ä		-	C	1,986,782	1
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  5 1,912,053	ž	31			, , , , , , , , , , , , , , , , , , ,	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  5 1,912,053			•		1,986,782	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  5 1,912,053		Part		•	<u> </u>	<u> </u>
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Statement 8  5 1,912,053	1	Tota		t agree with		
2				-	1	0
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 8 5 1,912,053	2				·	3,898,835
5 Decreases not included in line 2 (itemize) ▶ See Statement 8 5 1,912,053	3	Othe	r increases not included in line 2 (itemize) ▶		3	
5 Decreases not included in line 2 (itemize) ▶ See Statement 8 5 1,912,053	4	Add	lines 1, 2, and 3		4	3,898,835
	5	Decr	reases not included in line 2 (itemize) ► See Statement 8		_5	1,912,053
	_6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b	), line 30	6	1,986,782

Part V Capital Gains ar	nd Losses for Tax on Investme	ent Income				
	cribe the kind(s) of property sold (e.g., real estate, varehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acq		(d) Date sold (mo , day, yr )
1a Lowes Companies	-86,245 shares		D	01/01/	/90	11/25/11
b iShares Gold Tr	ust		P	11/25/	/11	12/31/11
c Wells Fargo Ban	k, N.A.					
d						
е						·
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1				
a 1,984,097	1,984,097 104,356					
b 4		<del> </del>	13			<u>1,879,741</u> -9
c 192		<del>-  </del>		······································		192
d		†				
е		· · · · · · · · · · · · · · · · · · ·				
	gain in column (h) and owned by the for	undation on 12/31/69	<del></del>			4.5
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ss of col (i)	col (k	), but not	(h) gain minus less than -0-)or om col (h))
а			• •			1,879,741
b			=			
C						192
d	<del></del>	· · · · · · · · · · · · · · · · · · ·				
e		<del> </del>				
2 Capital gain net income or (net ca	if gain, also enter in If (loss), enter -0- in			2		1,879,924
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6)	_				
, -	column (c) (see instructions) If (loss), ei	_				
Part I, line 8				3		
	nder Section 4940(e) for Reduc	ed Tax on Net In	vestment Incom			
If section 4940(d)(2) applies, leave thi	foundations subject to the section 4940( is part blank ion 4942 tax on the distributable amount					N/A □ Yes □ No
If "Yes," the foundation does not quali	ify under section 4940(e). Do not comple	te this part.				
1 Enter the appropriate amount in e	each column for each year; see the instru	uctions before making	any entries			
(a) Base penod years Calendar year (or tax year beginning i	(b) Adjusted qualifying distributio	ons Net valu	(c) ue of nonchantable-use asse	ets		(d) tribution ratio divided by col. (c))
2010						
2009						
2008						
2007						
2006						
	· · · · · · · · · · · · · · · · · · ·					
2 Total of line 1, column (d)				2		-
3 Average distribution ratio for the 5	5-year base period—divide the total on lii	ne 2 by 5, or by the				
number of years the foundation h	as been in existence if less than 5 years	i .		3		
4 Enter the net value of noncharital	ble-use assets for 2011 from Part X, line	5		4		
5 Multiply line 4 by line 3				5		
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)			6		<del></del>
7 Add lines 5 and 6				7		
8 Enter qualifying distributions from	ı Part XII, line 4			8		
If line 8 is equal to or greater than	n line 7, check the box in Part VI, line 1b,	and complete that pa	irt using a 1% tax rate	. See the		
Part VI instructions.		· ·	-			

	m 990-PF (2011) The Stone Foundation	45-2571353			P	age 4
<u>Pa</u>	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4	1940(e), or 4948—see instructions	i)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶	and enter "N/A" on line 1.				
	Date of ruling or determination letter (attach copy of letter if	necessary—see instructions)				1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1		<u>37,</u>	<u>740</u>
	here ▶ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	er 4% of				
	Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	lly. Others enter -0-)	2			0
3	Add lines 1 and 2		3		37,	<u>740</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or	nly. Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -	0-	5		<u>37,</u>	740
6	Credits/Payments:		-			·
а	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	_			
þ	Exempt foreign organizations—tax withheld at source	6b	] ]			
С	Tax paid with application for extension of time to file (Form 8868)	6c	]			
d	Backup withholding erroneously withheld	6d	<u> </u>	_		
7	Total credits and payments. Add lines 6a through 6d		7			
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <b>X</b> if Form 2220	) is attached	8			<u>471</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9		38,	211
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount over	paid	10			
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax▶	Refunded ▶	11			
Pa	Part VII-A Statements Regarding Activities					
1a	Dunng the tax year, did the foundation attempt to influence any national, state, or loca	l legislation or did it			Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political pi	urposes (see page 19				
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co	pies of any materials			·	
	published or distributed by the foundation in connection with the activities.					ſ
С	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin	ng the year				
	(1) On the foundation > \$ (2) On foundation management					
е		Name - 1				
	on foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to	the IRS?		2		X
	If "Yes," attach a detailed description of the activities				Ι,	
3	Has the foundation made any changes, not previously reported to the IRS, in its gover	rning instrument, articles of				]
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed co	-		3	1	x
4a				4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	•	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		•	5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	ied either.				
	By language in the governing instrument, or				}	
	By state legislation that effectively amends the governing instrument so that no mar	ndatory directions that		Ì		
	conflict with the state law remain in the governing instrument?	•		6	X	ĺ ,
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,	" complete Part II, col. (c), and Part	ΧV	7	х	
8a						
	NC	,			1	<b>l</b> .
b	· · · · · · · · · · · · · · · · · · ·	o the Attorney General			1	] ;
	(or designate) of each state as required by General Instruction G? If "No," attach expl			8ь	x	
9	Is the foundation claiming status as a private operating foundation within the meaning			100	† <u>*</u>	$\vdash$
-	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instruction			-	1	1
	complete Part XIV	And the rest of the rest		9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach	a schedule listing their		<del>"</del>	<del>                                     </del>	<del>  ^</del>
	names and addresses	a scriedule listing their Stmt	a	40	x	
	8/15 INT 286 FTP	566 TOT	39,063	10		F (2011)
		300 101	33,003	rom y	30-6	(2011)

orn	n 990-PF (2011) The Stone Foundati	.on	45-2	571353			Pa	ge <b>6</b>
P	art VII-B Statements Regarding Activit	ies for Which Form 47	20 May Be Red	quired (contin	ued)			
5a	During the year did the foundation pay or incur any arr	nount to:				٠.'	.	
	(1) Carry on propaganda, or otherwise attempt to influ	uence legislation (section 494	5(e))?	Y	es 🗓 No			
	(2) Influence the outcome of any specific public electrons	on (see section 4955); or to c	arry on,					
	directly or indirectly, any voter registration drive?			Y	es X No			
	(3) Provide a grant to an individual for travel, study, or	r other similar purposes?		Y	es 🗓 No	- · · · · · ·	F	1
	(4) Provide a grant to an organization other than a ch	antable, etc , organization des	scribed in	_			Kr 12:57	=
	section 509(a)(1), (2), or (3), or section 4940(d)(2)	)? (see instructions)		Y	es X No	· · ·	,	1
	(5) Provide for any purpose other than religious, chan	itable, scientific, literary, or ed	lucational		_			
	purposes, or for the prevention of cruelty to children	en or animals?		<b>□ Y</b>	es X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the tran-	sactions fail to qualify under the	he exceptions desc	ribed in		٠. ٠	.	
	Regulations section 53 4945 or in a current notice regi				N/A	5b		
	Organizations relying on a current notice regarding dis	•	,		▶□			
С	If the answer is "Yes" to question 5a(4), does the foun		the tax					
	because it maintained expenditure responsibility for th	·		N/A 🗌 Y	es No			
	If "Yes," attach the statement required by Regulations	•		,				
6a	Did the foundation, during the year, receive any funds	, ,	remiums					
•	on a personal benefit contract?	, allocaly of mallocaly, to pay p	, cirilaria		es X No			
b	Did the foundation, during the year, pay premiums, dir	ectly or indirectly, on a nersor	nal benefit contract		63 (24) (10)	6b		X
	If "Yes" to 6b, file Form 8870.	ectly of intullectly, off a persor	iai bellelli contract	,		• •		
7a		narty to a prohibited tay shelts	er transaction?		es X No	,		•• ;
	If Yes, did the foundation receive any proceeds or hav	· · ·			N/A	7b		
	art:Ville: Information About Officers, Dir						1	
-1-6	and Contractors	cotors, mustees, rour	idation manag	ers, riiginy i e	na Employees	•,		
1	List all officers, directors, trustees, foundation ma	nagers and their compens	ation (see instruc	tions)				
	List dif omocro, directors, trastees, roundation ma	nagers and their compense	ation (see instruc	tions).	(d) Contributions to			
	(a) News and address		(b) Title, and average	(c) Compensation	<ul><li>(d) Contributions to employee benefit</li></ul>	(e)Ex	pense ac	count,
	(a) Name and address		hours per week devoted to position	(If not paid, enter -0-)	plans and deferred	other allowances		ices
					compensation			
	· ·	lkesboro	President	ا ا	_			_
		28697	2.00	O	0		·	0
		lkesboro	Secretary		_			_
		28697	1.00	0	0			0
		okeville	Director					
		38501	0.00	0	0			0
		nitowoc	Director					
		54220	0.00	0	0			0
2		ther than those included o	n line 1—see inst	tructions). If none	e, enter			
	"NONE."		<u> </u>			1		
			(b) Title, and average		(d) Contributions to employee benefit	(a) Ev	pense ac	count
	(a) Name and address of each employee paid more than	\$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		er allowar	
					compensation			
N	ONE					1		
		· · · · · · · · · · · · · · · · · · ·				ļ		
			!					
		· · · · · · · · · · · · · · · · · · ·				<u> </u>		
		·····						
			<u> </u>					
Ωt:	al number of other employees paid over \$50,000	<del></del>						_

Form 990-PF (2011)

Form 990-PF (2011)	The Stone Foundation	45-2571353	Page 7
Part VIII	nformation About Officers, Directors, Trustees, Four	ndation Managers, Highly Paid Emp	oloyees,
	nd Contractors (continued)		
3 Five highest-	paid independent contractors for professional services (see in	structions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		L	
Total number of other	ers receiving over \$50,000 for professional services	<del></del>	<u> </u>
PartIXA	Summary of Direct Charitable Activities		
List the foundation's for organizations and other	Expenses		
1 The Fou	indation makes charitable contribu	itions to qualified	<del></del>
		ibutions were made	
	such organizations in 2011 (Part		
2			
3			
4			
			L
PartiX B	Summary of Program-Related Investments (see ins		·
	st program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 N/A			
2			
All other program relati	ed investments. See instructions		
3	ed investments. See instructions		
•			
			I

Total. Add lines 1 through 3

P	<ul> <li>Minimum Investment Return (All domestic foundations must complete this part. Foreign for see instructions.)</li> </ul>	ounda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,	$\top$	<del></del>
•	purposes		
а	Average monthly fair market value of securities	1a	222,539
b	Average of monthly cash balances	1b	1,762,175
c	Fair market value of all other assets (see instructions)	1c	726
d	Total (add lines 1a, b, and c)	1d	1,985,440
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,985,440
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	29,782
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,955,658
6	Minimum investment return.Enter 5% of line 5	6	11,788
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		-
•	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	11,788
2a	Tax on investment income for 2011 from Part VI, line 5	, he	
b	Income tax for 2011. (This does not include the tax from Part VI )	*F	
С	Add lines 2a and 2b	2c	37,740
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	0
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	; ;	<del>-</del>
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<del></del>
4	Qualifying distributions.Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4	6	3,000
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	qualifies for the section (4940(a) reduction of tay in those wears		

<u>Pa</u>	rt XIII Undistributed Income	(see instructions)			· · · · · · · · · · · · · · · · · · ·	
	•	T	(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI		Corpus	Years prior to 2010	2010	2011
	lipe 7	·	· · · · · · · · · · · · · · · · · · ·		i i	0
2	Undistributed income, if any, as of the end	of 2011:				
	Enter amount for 2010 only					
	Total for prior years: 20, 20	. 20				
3	Excess distributions carryover, if any, to 20					
а	From 2006					
b	From 2007					•
c	From 2008					b
d	From 2009	-			[	
e	From 2010					
f	Total of lines 3a through e					
4	Qualifying distributions for 2011 from Part	xII.				
•	line 4: ▶ \$ 3,000	,				
а	Applied to 2010, but not more than line 2a					
	Applied to undistributed income of prior ye	ars				
-	(Election required—see instructions)					
c	Treated as distributions out of corpus (Ele	ction				
·	required—see instructions)					
ч	Applied to 2011 distributable amount	<u> </u>				
e	Remaining amount distributed out of corpu	ıs  -	3,000			
5	Excess distributions carryover applied to 2		2,000	-		
•	(If an amount appears in column (d), the s					- 18 1
	amount must be shown in column (a)		ļ			
6	Enter the net total of each column as					
J	indicated below:					
9	Corpus. Add lines 3f, 4c, and 4e Subtract	line 5	3,000			
	Prior years' undistributed income. Subtract		3,000			
J	line 4b from line 2b	`				
_	Enter the amount of prior years' undistribu	<sub>ited</sub>				
С	income for which a notice of deficiency ha	į.				
	been issued, or on which the section 4942					
	tax has been previously assessed	.(0)				
	Subtract line 6c from line 6b. Taxable	ŀ			<del> </del>	<del> </del>
a			:			
_	amount—see instructions Undistributed income for 2010, Subtract li	ne.				
е	4a from line 2a. Taxable amount—see	110				
£	Instructions Undistributed income for 2011. Subtract li	nes	<del></del>		<del> </del>	
ſ	4d and 5 from line 1. This amount must be					
	distributed in 2012	-		-	-	
7		rnue	_ <del> </del>	<del></del> `	<del> </del>	1
7	Amounts treated as distributions out of co to satisfy requirements imposed by section					
						1
٥	170(b)(1)(F) or 4942(g)(3) (see instruction			<del></del>	<u> </u>	<del> </del>
8	Excess distributions carryover from 2006				1	
_	applied on line 5 or line 7 (see instruction:	•	<del>-                                    </del>	<del>                                     </del>	+	<del> </del>
9	Excess distributions carryover to 201	۷.	3 000			-
40	Subtract lines 7 and 8 from line 6a		3,000		-	
10	Analysis of line 9	1			1	
a	Excess from 2007					
b	Excess from 2008	-		1		
C	Excess from 2009				1	
d	Excess from 2010	-				
<u>e</u>	Excess from 2011	3,000		L	. 1	1

rs/Pa	REAL Private Operating Fou	<b>ndations</b> (see in	structions and Part	VII-A, question 9)		
1a	If the foundation has received a ruling or d	etermination letter tha	t it is a private operating	9		*
	foundation, and the ruling is effective for 2	011, enter the date of	the ruling	•		
b	Check box to indicate whether the foundat	ion is a private operat	ing foundation describe	d in section 4	942(j)(3) or 4942	(ı)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
	investment return from Part X for	······································			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	each year listed					
<b>b</b>	85% of line 2a	· · <del>-</del> · ·				
b					<del> </del>	
С	Qualifying distributions from Part XII,					
	line 4 for each year listed	<del></del>	<u> </u>			
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under		† · · · · · · · · · · · · · · · · · ·			
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3		<del>                                     </del>	<u> </u>		
U	of minimum investment return shown in				}	
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter.					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public			† · · · · · · · · · · · · · · · · · · ·		
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income			T		
P	Supplementary Inform	nation (Complete	this part only if t	he foundation had	\$5,000 or more in	n assets at
•	any time during the ye	•	•			
1	Information Regarding Foundation Ma					
а	List any managers of the foundation who l	•	than 2% of the total co	intributions received by	the foundation	
_	before the close of any tax year (but only			-	the loandation	
	N/A	ir they have continue	d more than \$5,000) (	see section 507(d)(2) )		
	List any managers of the foundation who	Num 100/ or mana af 4	an stock of a semantic	n (or on orgally lasses =	adian of the	
b			•		ortion of the	
	ownership of a partnership or other entity) N/A	or which the foundati	on nas a 10% or greate	r interest.		
_			<del> </del>			<u>-</u> -
2	Information Regarding Contribution,					
	Check here ▶ 🗓 if the foundation only					
	unsolicited requests for funds. If the found	lation makes gifts, gra	ints, etc (see instruction	ns) to individuals or org	anizations under	
	other conditions, complete items 2a, b, c,	and d				
а	The name, address, and telephone numb	er of the person to wh	om applications should	be addressed.		
	N/A					
ь	The form in which applications should be	submitted and informa	ation and materials they	should include:		
	N/A					
	Any submission deadlines.				······································	
•	N/A					
	Any restrictions or limitations on awards,	such as hy apparate	ral areas shortable fol	de kinde of institutions	os othos	
u	factors.	such as by geographic	ai aicas, chantable fiel	us, kinus of institutions.	or other	
	N/A					
	61/62					

3 Grants and Contributions Paid During the Y		ture Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	ļ	
a Paid during the year				
Samaritan's Purse PO Box 3000				
Boone NC 28607		Unre	stricted	2,000
booke we book				2,000
New Century Scholars				
Cherry Street				
North Wilkesboro NC 28659		Unre	stricted	1,000
1				
			1	
			1	
Total			▶ 3a	3,000
b Approved for future payment	· · · · · · · · · · · · · · · · · · ·			- , , , ,
N/A				
			1	
Total			<b>▶</b> 3b	
			- JU	

	Analysis of Income-Producing Activates unless otherwise indicated.		ed business income	Exclude	d by section 512, 513, or 514	7-5
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program serv	rice revenue.					(See instructions )
a						
b			· · · · · · - <del>- ·</del> ·	ļ		
				<del> </del>		
				<u> </u>		
_				<del> </del>		
f				<del> </del>		
_	contracts from government agencies			<del> </del>		
	dues and assessments		<u> </u>	<del></del>		
	avings and temporary cash investments			<u> </u>		7,99
	d interest from securities	70 0000 12 Z.	ATTENDED TO THE STATE OF	كان أوصل	2) Tagate antico ( ) 2 ( 2 ) 2 ( 2 ) 2 ( 2 ) 2 ( 2 ) 2 ( 2 )	7,99.
	ome or (loss) from real estate:	************	The state of the s	1000	The second secon	-
	nced property			<del></del>		
	financed property			-		
	come or (loss) from personal property			+		
7 Other investr				+	<del>                                     </del>	1,879,92
,	) from sales of assets other than inventory			+		1,013,32
	r (loss) from special events			+		
	or (loss) from sales of inventory					
	e. a			+		
		-				····
				+		
e						
	d columns (b), (d), and (e)	- 1 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		o,	0	1,887,920
	ne 12, columns (b), (d), and (e)			- 1	13	1,887,920
	n line 13 instructions to verify calculations.)					
Part XVI-B	Relationship of Activities to the Ac	complishme	ent of Exempt Pu	rposes		
Line No. ▼	Explain below how each activity for which income is accomplishment of the foundation's exempt purpos					<b>\</b>
N/A	accomplishment of the foundation's exempt purpos	ses (other than i	by providing funds for t	заст рагр	OSCS). (OCC IIISII UCIIOIIS	
			,			
-						
						-
		<del> </del>	·			
			•			
						<del>_</del>
		<del>-</del>				<del></del>
		·				

Part X		Information			nsfers To and	Transactions	and Relation	ships With I	Noncharitable			
1 Did 1					in any of the follow	ving with any othe	er organization des	cribed			Yes	No
					501(c)(3) organiza	-	-			-		
	inizations		oue (ouiei	triair Section	or (c)(o) organiza	idons) or in secu	on ozr, relating to p	Donnical			1	
•			ina faunda	tion to a non-	ahantahla ayamat d	assauration of:					- 1	
		m the report	ing iounda	tion to a non-	chantable exempt o	organization of:					1	v
• •	Cash									1a(1)		<u>-X</u>
	Other as								}	1a(2)		<u> </u>
	er transa											7.7
		assets to a r		•	-				•	1b(1)		<u></u>
					xempt organization					1b(2)		<u>X</u>
(3)	Rental o	f facilities, eq	quipment, c	or other asse	ts					1b(3)		<u>_x</u>
(4)	Reimbur	sement arrar	ngements						ļ	1b(4)		<u>_x</u>
(5)	Loans or	r loan guaran	ntees						ļ	1b(5)		<u>x</u>
(6)	Performa	ance of servi	ces or mer	mbership or f	fundraising solicitat	ions			į	1b(6)		<u> </u>
c Sha	ring of fa	cilities, equip	oment, mai	ling lists, oth	er assets, or paid e	employees				1c		_ <u>X</u> _
<b>d</b> If the	e answei	r to any of the	e above is	"Yes," comp	lete the following so	chedule Column	(b) should always	show the fair ma	arket			
valu	e of the	goods, other	assets, or	services give	en by the reporting	foundation. If the	foundation receive	ed less than fair	market			
		=		•	, show in column (c							
(a) Line		(b) Amount			e of nonchantable exem				insactions, and sharing an	rangemer	nts	
N/A		. ,		·····			,,	,				
.,,												
-							· · · · · · · · · · · · · · · · · · ·					—
<del></del>								<del></del>				—
									<del> </del>			
-												
			<del> </del>									
			-									
des	cribed in	-	(c) of the C	ode (other th	rith, or related to, or han section 501(c)(		. •	s		Ye	s [X	] No
		a) Name of orga	nization		(b) Type of c	organization		(c) Descrip	tion of relationship			
N/A	<u> </u>											
	Under per correct, ar	nalties of perjury nd complete De	/, I declare the eclaration of p	at I have examin reparer (other the	ned this return, including han taxpayer) is based o	accompanying sche	dules and statements, which preparer has any	and to the best of m knowledge	y knowledge and belief, it May the IRS disc		turn	
				10	,				with the preparer			٦
Sign			1	111	-	<i>i</i>	/ ,		(see instructions)	? X	Yes	No
- 1		KANUU I		- y pol	2	8/1/	12012	Pres	ident			
Here	Sign	ture of officer or	trustee	/		Date		Title				
I	Provide	preparer's na				Proposed			T			( <del></del>
Paid		Property Na	<del>-</del>	_		Preparer's signatu	10		Date		Check	
	Carl	G. Yale	_			Cam1 C "	210		00/1		self-en	nployed
•				.c & Ya	ale CDA-	Carl G. Y	ате		08/13		222	<del></del>
Use Only				Box 75						1214		
	Firm's a	address -				00650		1		133		
	L		NOTE	MITKE	sboro, NO	28659			Phone no 336	-83	<u>8-7</u>	<u>077</u>

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**Employer identification number** 

2011

45-2571353 The Stone Foundation Organization type(check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt chantable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
The Stone Foundation

Employer identification number 45-2571353

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

នឯមេចពិស័យនា	(222	,	i i art i ii additional space is need	
(a) No.	(b Name, address		(c) Total contributions	(d) Type of contribution
1	Larry D. Stone 149 Partridge Lane Wilkesboro	NC 28697	\$ 2,016,541	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(t Name, address		(c) Total contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(k Name, addres	-	(c) Total contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(I Name, addres	o) s, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(I Name, addres	o) s, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	( Name, addres	b) s, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Page 1 of 1 of Part II
Employer identification number
45-2571353

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Lowes Companies - 86,245 shares		
		\$ 2,016,541	11/18/11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		S	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Federal Statements	Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees	Net Adjusted Charitable Description Total Investment Net Purpose	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Statement 2 - Form 990-PF, Part I, Line 18 - Taxes	Net Adjusted Charitable Description Total Investment Net Purpose	paid \$ 126 \$ 126 \$ \$ of State	\$ 186 \$ 126 \$ 0 \$ 0	Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses	Net Adjusted Charitable Description Total Investment Net Purpose	\$ 077 077	
45-2571353		Descrip	Legal fees Total		Descrip	Foreign taxes paid NC Secretary of St	Total		Descrip	Expenses Bank fees Total	

# Federal Statements

45-2571353

Statement 4 - Form	n 990-PF, Part II, Line 10b - Corporate Stock Investments	10b - Co	porate Stock	Investments		
Description	Beginning of Year		End of Year	Basis of Valuation	ш.	Fair Market Value
Federated Strategic Value Dividend JP Morgan Mid Cap Value Vanquard MSCI Emerging Markets	w	· v	100,000 40,000 40,063	Cost Cost Cost	v,	102,966 41,054 40,121
Total	0	ω, 	180,063		ۍ ا	184,141
Statement 5 - Forn	Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments	10c - Co	rporate Bond	Investments		

Fair Market Value	\$ 49,806 49,716 30,150 \$ 129,672
Basis of Valuation	Cost Cost Cost
End of Year	50,000 50,005 30,000 130,005
Beginning of Year	s
Begir of Y	w w
Description	Pimco Low Duration Fund Vanguard Short Term Bond Pimco Emerging Local Bond Total

Description Eaton Vance Global Macro Hussman Strategic Growth Merger Fund iShares Gold Trust Pimco Commodity Real Return	Beginning End of Year Street Vall Street Str	<b>Line 13</b>	3 - Other Invest End of Year 25,000 25,000 25,000 20,010 40,000	Basis of Valuation Cost Cost Cost Cost Cost Cost Cost	ν	Fair Market Value 24, 924 24, 334 24, 334 24, 390 19, 906 36, 639

45-2571353

# **Federal Statements**

# Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	 End of Year	Fair Market Value		
Dividends received in 2012	\$	\$ 1,452	\$	1,452	
Total	\$ 0	\$ 1,452	\$_	1,452	

## Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	_	Amount
FMV in excess of cost basis - contributed assets	\$	1,912,053
Total	\$	1,912,053

### Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

File by the due date for

filing your

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits.

Part I	Automatic 3-Month Extension of Time. Only submit original	(no copies needed).
A corporation	n required to file Form 990-T and requesting an automatic 6-month extension-chec	k this box and complete
Part I only		▶ ∐
All other corp	porations (including 1120-C filers), partnerships, REMICs, and trusts must use For	m 7004 to request an extension of time
to file income	e tax returns	
		Enter filer's identifying number, see instruction
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the	The Stone Foundation	X 45-2571353

149 Partridge Lane return See City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions Wilkesboro NC 28697

Number, street, and room or suite no. If a P.O. box, see instructions

Enter the Return code for the return that this application is for (file a separate application for each return)

Application	Return	Application	Return
Is For	Code	Is For	Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Larry D. Stone 149 Partridge Lane

The books are in the care of ▶ Wilkesboro

NC 28697

Social security number (SSN)

•	e No ▶ 336-903-8965 FAX No ▶ Inization does not have an office or place of business in the United States, check this box			▶ 🗌
• If this is f	r a Group Return, enter the organization's four digit Group Exemption Number (GEN)	If this is		
for the whole	group, check this box  If it is for part of the group, check this box  and a	ittach		
a list with the	names and EINs of all members the extension is for			
until for the X  ▶ X	tax year entered in line 1 is for less than 12 months, check reason  [8 / 15 / 12] It is for less than 12 months, check reason ille Form 990-T) extension of time  [8 / 15 / 12] It is for less than 12 months, check reason in the form 990-T) extension of time  [8 / 15 / 12] It is for less than 12 months, check reason in the form 990-T) extension of time  [8 / 15 / 12] It is for less than 12 months, check reason in the form 990-T) extension of time  [8 / 15 / 12] It is form 990-T) extension of time  [9 / 15 / 12]			
	hange in accounting period	1	Γ	
	oplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any ndable credits. See instructions	3a	\$	(
<b>b</b> If this a	oplication is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and			
estima	ed tax payments made. Include any pnor year overpayment allowed as a credit	3b	\$	(
c Baland	e due. Subtract line 3b from line 3a Include your payment with this form, if required, by using			
EFTPS	(Electronic Federal Tax Payment System) See instructions.	3с	\$	
Caution. If y	u are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 88	79-EO for pa	yment instructio	ns