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Form 990-EZ Department of the Treasury Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of dohor advised funds, organizations that operate one or more hospital facilities, and certain controlling anizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

Open to Public Inspection

Internal Revenue Service For the 2011 calendar year, or tax year beginning 2011 2011 and ending DEC 31, В Check if applicable C Name of organization D Employer identification number Address change OKLAHOMA BIOSCIENCE INSTITUTE 45-2067346 Name change X Initial return Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Telephone number 800 RESEARCH PARKWAY 471 (405) 319-8650 Terminated City or town, state or country, and ZIP + 4 Amended return F Group Exemption Application pending OKLAHOMA CITY. OK 73104 Number > G Accounting Method: Cash X Accrual Other (specify) H Check ► ____if the organization is **not** Website: ► WWW.OKBIO.ORG required to attach Schedule B Tax-exempt status (check only one) - \times 501(c)(3) 501(c)() **◄**(insert no.) 4947(a)(1) or [527 (Form 990, 990-EZ, or 990-PF). K Check Light organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 80,250. Part I. Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.) Check if the organization used Schedule O to respond to any question in this Part I 77,500. Contributions, gifts, grants, and similar amounts received 1 2,750 2 2 Program service revenue including government fees and contracts 3 Membership dues and assessments 3 4 Investment income 4 Gross amount from sale of assets other than inventory 5a b Less: cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than \$15,000) 6a **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such 6b gross income and contributions exceeds \$15,000) c Less: direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d Gross sales of inventory, less returns and allowances-7a b Less: cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract In 1976 from line 7a) 7c Other revenue (describe in Schedule O) 8 8 Total revenue. Add linest 1, 2, 3, 4, 5c, 6d, 7c, and 8 80,250. 9 9 Grants and similar amounts paid (list in Schedule O 10 10 11 Benefits paid to or for members-Benefits paid to or for members

Salaries, other compensation, anti-employee benefits 11 14,419. 12 12 943. Professional fees and other payments to independent contractors 13 13 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 SEE SCHEDULE O 17.511. 16 Other expenses (describe in Schedule O) 16 32,873. 17 Total expenses. Add lines 10 through 16 17 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 47,377. Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 0. 20 Other changes in net assets or fund balances (explain in Schedule O) 20 377. 47.

Form **990-EZ** (2011)

21

Net assets or fund balances at end of year. Combine lines 18 through 20

LHA For Paperwork Reduction Act Notice, see the separate instructions.

| Forn | 990-EZ | (2011) OKLAHOMA BIOSCIENCE INSTI | | 4 | 5-20673 | 46 Page 2 |
|--|---|--|---|--|--|--|
| Pa | ırt II | Balance Sheets. (see the instructions for Part II.) | | | | |
| | | Check if the organization used Schedule O to res | pond to any ques | | . | X |
| | | | | (A) Beginning of year | (B) E | nd of year |
| 22 | Cash, | savings, and investments | L | <u> </u> | 22 | <u>67,553.</u> |
| 23 | Land | and buildings | | | 23 | |
| 24 | Other | assets (describe in Schedule 0) | | | 24 | |
| 25 | Total | assets | | 0. | 25 | <u>67,553.</u> |
| 26 | Total | liabilities (describe in Schedule 0) SEE SCHEDULE O | | 0. | 26 | 20,176. |
| 27 | Net as | ssets or fund balances (line 27 of column (B) must agree with line 21) | | 0. | 27 | 47,377. |
| Pa | ırt III | Statement of Program Service Accomplishmen | nts (see the instru | ictions for Part III.) | E | cpenses |
| | | Check if the organization used Schedule O to res | spond to any ques | stion in this Part III[| | for section |
| Wha | t is the c | organization's primary exempt purpose?SEE SCHEDULE O | | | 50 I(C)(3) | and 501(c)(4) ons and section |
| | | rganization's program service accomplishments for each of its three largest program | | enses in a clear and concise | |) trusts; optional |
| | | be the services provided, the number of persons benefited, and other relevant inform | | onos in a orda and conosc | for others | .) |
| 28 | SEE | SCHEDULE O | | | | |
| | | | | | _ | |
| | | | | | | |
| | (Grants | s\$) If this amount includes foreign of | rante chack hare | | _{28a} | 10,354. |
| | | SCHEDULE O | rants, check here | | | 10,334. |
| 29 | 255 | DCHEDONE O | | | - | |
| | | | | | | |
| | (04- | \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ | | · · · · · · · · · · · · · · · · · · · | | 3,795. |
| | (Grants | | rants, check here | | 29a | 3,133. |
| 30 | SEE | SCHEDULE O | | | | |
| | | | | | — I I | |
| | | | | . [| | 1 004 |
| | (Grants | | rants, check here | <u>▶ l</u> | 30a | 1,094. |
| | | orogram services (describe in Schedule O) | | , | | |
| | (Grants | s \$) If this amount includes foreign of | rants, check here | . ▶ [| 31a | |
| 32 | | program service expenses (add lines 28a through 31a) | | | ▶ 32 | <u> 15,243.</u> |
| | | | | | | |
| | ırt IV | • | | | ee the instructions f | for Part IV) |
| | rt IV | List of Officers, Directors, Trustees, and Key E Check if the organization used Schedule O to res | | | ee the instructions f | for Part IV) |
| | rt IV | • | pond to any ques (b) Title and average ho | ours (c) Reportable (| d) Health benefits, | (e) Estimated |
| | rt IV | • | (b) Title and average ho per week devoted to | ours (c) Reportable compensation (Forms w-2/1099-MISC) | d) Health benefits, contributions to employee benefit | (e) Estimated amount of other |
| Pa | | Check if the organization used Schedule O to res | pond to any ques (b) Title and average ho | ours (c) Reportable compensation (Forms | d) Health benefits, contributions to | (e) Estimated |
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| Pa | RL I 00, EPHI REET Y WI LAHO EPHI 3 WI OTT ITE RREI ITE ERI | Check if the organization used Schedule O to res (a) Name and address EDWARDS, 210 PARK AVENUE, SUITE OKLAHOMA CITY, OK 73102 EN PRESCOTT, 825 N.E. 13TH I, OKLAHOMA CITY, OK 73104 ILLIAMS, 123 PARK AVENUE, OMA CITY, OK 73102 EN MCKEEVER HITEHURST, STILLWATER, OK 74078 ROLLINS, 840 RESEARCH PARKWAY, 510, OKLAHOMA CITY, OK 73104 N HEAD, 800 RESEARCH PARKWAY, 200, OKLAHOMA CITY, OK 73104 STICKLEY, 655 RESEARCH | cpond to any quest (b) Title and average hos per week devoted to position CHAIRMAN 1.00 VICE-CHAIRM 0.25 TREASURER 0.25 SECRETARY 0.25 BOARD MEMBE 0.25 BOARD MEMBE 0.25 PRESIDENT | O. Stion in this Part IV Ours (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-) IAN O. CR O. | d) Health benefits, contributions to employee benefit plans, and deferred compensation 0. 0. 0. | (e) Estimated amount of other compensation O. O. O. O. |
| Pa | RL I 00, EPHI REET Y WI LAHO EPHI 3 WI OTT ITE RREI ITE ERI | Check if the organization used Schedule O to res (a) Name and address EDWARDS, 210 PARK AVENUE, SUITE OKLAHOMA CITY, OK 73102 EN PRESCOTT, 825 N.E. 13TH I, OKLAHOMA CITY, OK 73104 ILLIAMS, 123 PARK AVENUE, OMA CITY, OK 73102 EN MCKEEVER HITEHURST, STILLWATER, OK 74078 ROLLINS, 840 RESEARCH PARKWAY, 510, OKLAHOMA CITY, OK 73104 N HEAD, 800 RESEARCH PARKWAY, 200, OKLAHOMA CITY, OK 73104 STICKLEY, 655 RESEARCH | cpond to any quest (b) Title and average hos per week devoted to position CHAIRMAN 1.00 VICE-CHAIRM 0.25 TREASURER 0.25 SECRETARY 0.25 BOARD MEMBE 0.25 BOARD MEMBE 0.25 PRESIDENT | O. Stion in this Part IV Ours (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-) IAN O. CR O. | d) Health benefits, contributions to employee benefit plans, and deferred compensation 0. 0. 0. | (e) Estimated amount of other compensation O. O. O. O. |
| Pa | RL F 00, EPHE REET Y WI LAHO EPHE 3 WE OTT ITE RREN ITE ERI RKWA | Check if the organization used Schedule O to res (a) Name and address EDWARDS, 210 PARK AVENUE, SUITE OKLAHOMA CITY, OK 73102 EN PRESCOTT, 825 N.E. 13TH I, OKLAHOMA CITY, OK 73104 ILLIAMS, 123 PARK AVENUE, OMA CITY, OK 73102 EN MCKEEVER HITEHURST, STILLWATER, OK 74078 ROLLINS, 840 RESEARCH PARKWAY, 510, OKLAHOMA CITY, OK 73104 N HEAD, 800 RESEARCH PARKWAY, 200, OKLAHOMA CITY, OK 73104 STICKLEY, 655 RESEARCH | cpond to any quest (b) Title and average hos per week devoted to position CHAIRMAN 1.00 VICE-CHAIRM 0.25 TREASURER 0.25 SECRETARY 0.25 BOARD MEMBE 0.25 BOARD MEMBE 0.25 PRESIDENT | O. Stion in this Part IV Ours (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-) IAN O. CR O. | d) Health benefits, contributions to employee benefit plans, and deferred compensation 0. 0. 0. | (e) Estimated amount of other compensation O. O. O. O. |

| Forn | 990-EZ (2011) OKLAHOMA BIOSCIENCE INSTITUTE 45-206 | 7346 | | Page 3 |
|--------------|---|---------|----------------|--------------|
| Pá | ort V Other Information (Note the Schedule A and personal benefit contract statement requirement | | the | |
| | instructions for Part V.) Check if the organization used Sch. O to respond to any question in | this Pa | art V | \mathbf{X} |
| | | | Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each | | | |
| | activity in Schedule O | 33 | | x |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended | | | |
| | documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) | 34 | | Х |
| 35 a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported | ı 🗌 | | |
| | on lines 2, 6a, and 7a, among others)? | 35a | | Х |
| b | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O | 35b | N/ | A |
| C | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax | | | |
| | requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | X |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," | | | |
| | complete applicable parts of Schedule N | 36 | | Х |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions. |). | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | <u></u> | X |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made | | '- | 1, |
| | ın a prior year and still outstanding at the end of the tax year covered by this return? | 38a | | X |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A | | | , |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on line 9 39a N/A | | | |
| | Gross receipts, included on line 9, for public use of club facilities 39b N/A | | | |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: | | 1.7 | |
| | section 4911 ▶ 0 . ; section 4912 ▶ ; section 4955 ▶ 0 . | | | , |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the | | | |
| | year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? | | | |
| | If "Yes," complete Schedule L, Part I | 40b | | X |
| C | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers | | | 17.7 |
| | or disqualified persons during the year under sections 4912, 4955, and 4958 | - | | |
| a | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the | | 5 | |
| _ | organization All agrangements as At any time diving the tay year was the agrangement a party to a prohibited tay shelter. | - | | ,, |
| е | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter | 400 | | X |
| 41 | transaction? If "Yes," complete Form 8886-T List the states with which a copy of this return is filed. OK | 40e | I | |
| | The organization's books are in care of ▶ DAVID DAVIEE Telephone no. ▶ (405) | 813 | -24 | 13 |
| 7 <i>L</i> a | Located at 840 RESEARCH PARKWAY, OKLAHOMA CITY, OK ZIP+4 | | | |
| h | At any time during the calendar year, did the organization have an interest in or a signature or other authority | 7510 | | |
| Ĭ | over a financial account in a foreign country (such as a bank account, securities account, or other financial | | Yes | No |
| | account)? | 42b | 1 | Х |
| | If "Yes," enter the name of the foreign country: | | | P 2 |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | - | | |
| С | At any time during the calendar year, did the organization maintain an office outside of the U.S.? | 42c | | X |
| | If "Yes," enter the name of the foreign country: | | | |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here | - | | |
| | and enter the amount of tax-exempt interest received or accrued during the tax year | N/A | | |
| | | | | |
| | | | Yes | No |
| 44 a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of | | | _ |
| | Form 990-EZ | 44a | | X |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead | | | _ |
| | of Form 990-EZ | 44b | | X |
| C | Did the organization receive any payments for indoor tanning services during the year? | 44c | | Х |
| d | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation | • | | |
| | ın Schedule O | 44d | | |
| 45 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a | | Х |
| | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section | | ļ [_] | |
| | 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) | 45b | L | |
| | ·· | Form 9 | 90-EZ | (2011) |

| Form 990-EZ (2 | 2011) OK | CLAHOMA | BIOSCI | ENCE INST | ITUTE | | | 45-2067 | 346 | Page 4 |
|----------------------|----------------------|---------------------------------|----------------------|------------------------|---------------------------------------|--------------------------|------------------------------------|--|-----------|------------------------------|
| 2 | | | | | | | | | | Yes No |
| | | | idirectly, in poli | tical campaign activi | ities on behalf of | or in opposition | n to candidates for p | ublic office? | | |
| | omplete Schedu | | nizatione | and section 4 | 1947(a)(1) n | nnevemnt | charitable tru | ets only All | 46 | X 501(a)(3) |
| | | | | | | - | ns 47-49b and 52, | | | |
| | | | | | | - | ion in this Part VI | and complete | ino ta | |
| | | = = | | | <u></u> | | | - | | Yes No |
| 47 Did the or | ganızatıon enga | ge in lobbying a | ctivities or have | e a section 501(h) el | ection in effect d | uring the tax ye | ar? If "Yes," complet | e Sch. C, Part II | 47 | X |
| 48 Is the org | anization a scho | ol as described | in section 170(| b)(1)(A)(II)? If "Yes, | complete Sche | dule E | | | 48 | X |
| | | | | n-charitable related | organization? | | | | 49a | X |
| | as the related or | _ | - | | | | | | 49b | |
| | | - | = | | • | ficers, directors | s, trustees and key e | mployees) who e | ach red | eived more |
| tnan \$100 | | | | f there is none, entei | | avaraga haura | (0)- | /d\ | | \ Catemated |
| | (a) Name Pa | and address of aid more than \$ | 100,000 | į | | average hours devoted to | (C) Reportable compensation (Forms | (d) Health benefit contributions to employee benefit | 200 |) Estimated ount of other |
| | | | NON | F. | | sition | W-2/1099-MISC) | plans, and deferre | • 1 | mpensation |
| | 1 | | | - | | | | - compensation | <u> </u> | |
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| | | | | | | | | | | |
| f Total num | ber of other em | ployees paid ov | er \$100,000 | | | | L | I | I | |
| | | | | mpensated independ | dent contractors | who each recei | ved more than \$100 | ,000 of compens | ation fi | rom the |
| organizati | on. If there is no | ne, enter "None | . NON | <u> </u> | · · · · · · · · · · · · · · · · · · · | | | | | |
| (a) Name and | l address of eac | n independent c | ontractor paid | more than \$100,000 | · | (b) Type o | f service | (c) | Compe | ensation |
| | | | | | | | | | | |
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| | .h | | | A 100 C | | | | <u> </u> | | |
| | | • | | eiving over \$100,000 | | 17/0\/1\ nana | | | | |
| | trusts must atta | | | tion 501(c)(3) orgar | nzanons and 494 | r/(a)(i) ilollexe | тірі | ▶ [| V. | no No |
| Under penalties of | perjury, I declare t | hat I have examine | d this return, inclu | iding accompanying sch | nedules and statem | ents, and to the be | est of my knowledge and | belief, it is true, co | rrect, an | d complete |
| | | Wille (| 7/-7 | 11011000 | Howleage | | | 1 11-15 | / | 2 |
| Sign Here | Signature of diffic | | 7 71 | - College | | | | Date | | |
| | , | | TICKEY | <u>, prestoe</u> | NT & CE | 0 | | | | |
| | Type or print nan | | | | | | | | | |
| D.::1 | Print/Type pre | parer's name | | Preparer's signatur | e | Date | Check |] if PTIN | | |
| Paid | | T 3 077 | į | Da 1.0 | l. 1. | 11/14/ | self- emplo | - | 004 | 200 |
| Preparer Use Only | LYNDEL | | IN VI OD | monale p | ally | 11/19/ | | P00 | | |
| OSE OIIIY | | ► HOGANT | | WAY EXTEN | STON C | UITE 30 | Firm's Elf | / 40 = \ | 139 81 | 8-2020 |
| | , mm s address | | HOMA CI | | | OTIE 30 | O Phone no | . (405) | 04 | 0-2020 |
| May the IRS dis | cuss this return | | | e? See instructions | | | <u>.</u> | ▶ [| X Ye | s No |

Form 990-EZ (2011)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

2011

Open to Public

Name of the organization

OKLAHOMA BIOSCIENCE INSTITUTE

Employer identification number 45-2067346

| Part I | Reason f | or Public Char | ity Status (All organiz | ations mus | st comple | te this par | t) See inst | ructions. | | | | |
|----------|-------------------|-----------------------|--|-----------------|---|--|--|--|--|--------------|--------|------|
| he organ | nization is not a | private foundation | because it is: (For lines | 1 through 1 | 1, check | only one b | oox.) | | | | | |
| 1 🗀 | A church, con | vention of churche | s, or association of chur | ches descr | ibed in se | ection 170 | (b)(1)(A)(i) | | | | | |
| 2 🗀 | A school desc | ribed in section 17 | '0(b)(1)(A)(ii). (Attach Sc | hedule E.) | | | | | | | | |
| з 🗀 | | | tal service organization | | n section | 170(b)(1) | (A)(iii). | | | | | |
| 4 | A medical res | earch organization | operated in conjunction | with a hosp | oital desc | rıbed ın se | ection 170 | (b)(1)(A)(ii | i). Enter th | e hospital | 's nam | e, |
| | city, and state | • | | | | | | | | | | |
| 5 🔲 | An organization | on operated for the | benefit of a college or u | niversity ow | vned or o | perated by | a governi | nental uni | t describe | d in | | |
| | section 170(| b)(1)(A)(iv). (Comple | ete Part II) | - | | - | - | | | | | |
| 6 | | | ent or governmental unr | t described | l ın sectio | n 170(b)(| 1)(A)(v). | | | | | |
| 7 X | • | , | eives a substantial part | | | ٠,, | ,, ,, , | r from the | general p | ublic desc | nbed i | n |
| | _ | o)(1)(A)(vi). (Comple | • | | | J | | | J 1 | | | |
| 8 🔲 | | | section 170(b)(1)(A)(vi). | (Complete | Part II) | | | | | | | |
| 9 | | | eives (1) more than 33 | | | rom contr | ibutions in | nembershi | o fees, and | d aross rea | ceiots | from |
| | = | | nctions - subject to certa | | - | | | | | | | |
| | | | axable income (less sec | | | | | | | | | |
| | | 509(a)(2). (Complete | | | , | | | , | | | -, | |
| 10 🗀 | | | perated exclusively to te | st for public | c safety S | See sectio | on 509(a)(4 | 1). | | | | |
| 11 🖂 | _ | | perated exclusively for the | • | - | | | • | v out the p | ourposes o | f one | or |
| | - | - | ations described in secti | | | | | | | - | | |
| | = | | organization and compl | | | | -, | | -/(-/- | | | |
| | a Type I | · | - | с П Туре | _ | | tegrated | | d 🗔 | Type III - C | Other | |
| e 🗀 | | | at the organization is not | • • | | • | _ | r more disc | | | | n |
| · | - | | han one or more publicl | | | | | | | | | |
| f | | - | ten determination from | | _ | | | | -(-)(-) | | (-/(-/ | |
| • | - | ganization, check th | | | | ро ., . , ро | ,, o , p. | | | | | |
| g | | • | organization accepted ar | ny aift or co | ontribution | n from any | of the follo | owing pers | sons? | | | |
| 9 | - | | lirectly controls, either al | | | | | | | | Yes | No |
| | •• | | upported organization? | one or toge | J. 1101 W. 111 | porcono | 300011500 | () ((| , 50.011, | 11g(i) | -100 | 110_ |
| | _ | • • | n described in (i) above? |) | • | | | | | 11g(ii) | | |
| | | | person described in (i) | | 2 | | | | | 11g(iii) | | |
| ь | | | about the supported or | | | | | | | 119(11) | L | |
| h | Flovide the ic | mowing mornation | about the supported of | gariization | s). | | | | | | | |
| | | | (iii) Type of | (in) le the e | rannization | LA Did vo | | (vi) Is | the | | | |
| | e of supported | (ii) EIN | organization | in col. (i) lis | | | u notify the tion in col. | lorganizatio | on in col. | (vii) Am | | f |
| org | janization | | (described on lines 1-9 | governing | | | r support? | (i) organiz U.S | ea in the | Sup | port | |
| | | | above or IRC section (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
| | | | (oo monomon) | 103 | 110 | 103 | | 103 | 110 | | | |
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Schedule A (Form 990 or 990 EZ) 2011 OKLAHOMA BIOSCIENCE INSTITUTE 45-20673

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

| Sec | ction A. Public Support | | | | | | |
|------|---|-----------------------|------------------------|------------------------|---------------------------|-----------------------|--------------------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received (Do not | | | | | | |
| | include any "unusual grants.") | | | | | 77,500. | 77,500. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | 77,500. | 77,500. |
| 5 | The portion of total contributions | | | | | | - |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | , | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | t . | 7 | , , | , E | | |
| 6 | Public support. Subtract line 5 from line 4 | , | 21 | ı. | , | e' | 77,500. |
| | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| | Amounts from line 4 | | | | | 77,500. | 77,500. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | İ | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV.) | | | | | 2,750. | 2,750. |
| 11 | Total support. Add lines 7 through 10 | | | | | | $\frac{2,750.}{80,250.}$ |
| 12 | Gross receipts from related activities, | etc (see instructi | ons) | | | 12 | |
| 13 | First five years. If the Form 990 is for | r the organization's | s first, second, third | d, fourth, or fifth ta | x year as a sectio | n 501(c)(3) | |
| | organization, check this box and stor | here | | | | | |
| Sec | ction C. Computation of Publ | ic Support Pe | rcentage | | | | |
| 14 | Public support percentage for 2011 (| line 6, column (f) d | ivided by line 11, c | olumn (f)) | | 14 | 96.57 % |
| 15 | Public support percentage from 2010 |) Schedule A, Part | II, line 14 | • | | 15 | % |
| 16a | 33 1/3% support test - 2011. If the | organization did no | ot check the box or | line 13, and line | 14 is 33 1/3% or n | nore, check this box | |
| | stop here. The organization qualifies | as a publicly supp | orted organization | • | • | | ▶ X |
| b | 33 1/3% support test - 2010. If the | organization did no | ot check a box on li | ne 13 or 16a, and | line 15 is 33 1/3% | or more, check thi | is box |
| | and stop here. The organization qual | lifies as a publicly: | supported organiza | ation | | | ▶ |
| 17a | 10% -facts-and-circumstances tes | t - 2011. If the org | janization did not c | heck a box on line | : 13, 16a, or 16b, | and line 14 is 10% (| or more, |
| | and if the organization meets the "fac | cts-and-circumstan | ices" test, check th | is box and stop h | ere. Explaın ın Pa | rt IV how the organi | zation |
| | meets the "facts-and-circumstances" | test The organiza | ition qualifies as a j | publicly supported | lorganization | | . ▶□ |
| b | 10% -facts-and-circumstances tes | t - 2010. If the org | janization did not c | heck a box on line | e 13, 16a, 16b, or | 17a, and line 15 is 1 | 0% or |
| | more, and if the organization meets the | he "facts-and-circu | ımstances" test, ch | eck this box and | stop here. Explair | in Part IV how the | |
| | organization meets the "facts-and-circ | cumstances" test | The organization q | ualifies as a public | cly supported orga | anization . | ▶□ |
| 18 | Private foundation. If the organization | on did not check a | box on line 13, 16a | a, 16b, 17a, or 17b | o, check this box a | ind see instructions | |
| | | | | | Sche | dule A (Form 990) | or 990-E7\ 2011 |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support | rolow, please com | pioto i dit ii.j | | | | |
|--|----------------------|---------------------------------------|----------------------|-----------------------|-----------------------|-----------|
| Calendar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| Gifts, grants, contributions, and membership fees received (Do not | | | | | | |
| include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that | | | | | | |
| are not an unrelated trade or bus- iness under section 513 | | | | | | |
| 4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities | | | | | | |
| furnished by a governmental unit to | | | | | | |
| the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and | | | | | | |
| 3 received from disqualified persons | | ļ | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6) Section B. Total Support | , 3ª ' | | | r grode | ,* ill. "," | |
| alendar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 9 Amounts from line 6 | (-) | (4) | (6) = 000 | (4) | 197 == 77 | (1) 1 + 1 |
| dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income | | | | | | |
| (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 13 Total support (Add lines 9, 10c, 11, and 12) | | | | | | |
| 14 First five years. If the Form 990 is fo | r the organization' | s first, second, thi | rd, fourth, or fifth | tax year as a section | on 501(c)(3) organiza | ation, |
| check this box and stop here | | | | | | ▶□ |
| ection C. Computation of Publ | ic Support Pe | ercentage | | | | |
| 15 Public support percentage for 2011 (| line 8, column (f) d | divided by line 13, | column (f)) | | 15 | |
| 16 Public support percentage from 2010 | | · · · · · · · · · · · · · · · · · · · | | | 16 | |
| Section D. Computation of Inve | stment Incom | e Percentage | | | | |
| 17 Investment income percentage for 20 | | | | | 17 | - |
| 18 Investment income percentage from | | | | | 18 | |
| 19a 33 1/3% support tests - 2011. If the | | | on line 14, and lii | ne 15 is more than | | |
| more than 33 1/3%, check this box a | and stop here. The | e organization qua | lifies as a publicly | supported organiz | ration . | ▶□ |
| b 33 1/3% support tests - 2010. If the | • | | | | | nd |
| line 18 is not more than 33 1/3%, che | | - | | | | ▶⊨ |
| 20 Private foundation. If the organization | on did not check a | box on line 14, 19 | a, or 19b, check | this box and see in | structions | ▶∟ |

| Sched | lule / | Suppl | ement | DEZ) 2011 OI tal Informat 12. Also comp | tion. Co | mplete | this part t | to provide | the explana | ations requi | red by Par | t II, line 16 | 45 – 206 D; Part II, lin | 7346 Page 4 le 17a or 17b; |
|-------------|--------|-------|-------------------|---|--------------|--------------|-------------|-------------|-------------|--|----------------|----------------|-----------------------------|-------------------------------|
| THE | 0. | | | IOSCIEN | | | | | | | | 2011 (| CREATI | NG A |
| | | | | RETURN | | | | | | | | | | |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

OKLAHOMA BIOSCIENCE INSTITUTE

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER TYPENGES

| DESCRIPTION OF OTHER EXPENSES: | AMOUNT: |
|---|---------|
| BANK FEES | 200. |
| OFFICE SUPPLIES | 125. |
| TELEPHONE | 103. |
| PARKING | 60. |
| FURNITURE AND EQUIPMENT | 45. |
| INFORMATION TECHNOLOGY | 1,629. |
| ADVERTISING AND PROMOTION | 3,795. |
| EVENT EXPENSE | 11,554. |
| TOTAL TO FORM 990-EZ, LINE 16 | 17,511. |
| | |
| FORM 990-EZ, PART II, LINE 26, OTHER LIABILITIES: | |

DESCRIPTION BEG. OF YEAR END OF YEAR

DUE TO OBA 0. 20,176.

FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - THE MISSION OF THE

OKLAHOMA BIOSCIENCE INSTITUTE IS TO PROVIDE BIOSCIENCE-RELATED

EDUCATION AND TRAINING TO MEMBERS OF THE BUSINESS AND EDUCATIONAL

COMMUNITIES AND TO THE GENERAL PUBLIC.

FORM 990-EZ, PART III, LINE 28, PROGRAM SERVICE ACCOMPLISHMENTS:

EDUCATION AND TRAINING WORKSHOPS-

THE INSTITUTE HOSTED A FULL-DAY WORKFORCE TRAINING CLASS

ON BIODRUG DEVELOPMENT THAT DELIVERED AN OVERVIEW OF THE

DISCOVERY, DEVELOPMENT AND REGULATORY PROCESSES FOR BRINGING A NEW DRUG

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

OKLAHOMA BIOSCIENCE INSTITUTE

Employer identification number 45-2067346

| TO MARKET. PARTICIPANTS LEARNED ABOUT THE BUSINESS AND SCIENTIFIC |
|---|
| DECISIONS INVOLVED IN MOVING A PRODUCT FORWARD FROM BASIC RESEARCH INTO |
| PRECLINICAL AND CLINICAL TRIALS, AND THE REGULATORY REQUIREMENTS OF |
| CLINICAL DEVELOPMENT. POST-APPROVAL COMMERCIAL CONSIDERATION AND RISK |
| MANAGEMENT WERE ALSO DISCUSSED. THE WORKSHOP WAS LED BY BIOTECH PRIMER, |
| A NATIONAL ORGANIZATION THAT PROVIDES SERVICES TO HELP EDUCATE BOTH |
| MEMBERS OF THE NON-SCIENCE PROFESSIONAL WORKFORCE IN THE BASICS OF |
| BIOTECHNOLOGY, AND THE RESEARCHER IN BASIC LABORATORY TECHNIQUES AND |
| TROUBLE-SHOOTING. |
| |
| FORM 990-EZ, PART III, LINE 29, PROGRAM SERVICE ACCOMPLISHMENTS: |
| OUTREACH- |
| THE INSTITUTE CONTRIBUTED TO THE DEVELOPMENT AND DELIVERY |
| OF INFORMATIONAL MATERIALS THAT EXPLAINED THE MISSION AND |
| SERVICES OF THE NEW ORGANIZATION, INCLUDING BROCHURES, PRESENTATIONS, |
| AND PRESS RELEASES. |
| |
| FORM 990-EZ, PART III, LINE 30, PROGRAM SERVICE ACCOMPLISHMENTS: |
| EDUCATION AND INFORMATION- |
| THE INSTITUTE CONTRIBUTED TO THE DEVELOPMENT OF AN |
| INFORMATION MANAGEMENT SYSTEM THAT BENEFITS THE INSTITUTE, |
| CONTENT ABOUT THE INSTITUTE ON THE ASSOCIATION WEBSITE, AND A SEPARATE |
| WEBSITE FOR THE INSTITUTE TO BE OPERATIONAL IN 2012. |
| |

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

OKLAHOMA BIOSCIENCE INSTITUTE

Employer identification number 45-2067346

| OKIMIOM BIOSCIENCE INSTITUTE 45 2007540 |
|---|
| OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. |
| THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, |
| OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT. |
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