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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation Getsch Charitable Trust		A Employer identification number 45-0510351
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 385258	Room/suite	B Telephone number (see instructions) 952-897-3863
City or town, state, and ZIP code Bloomington MN 55438-5258		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,591,991	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,121	2,121	2,121	
	4 Dividends and interest from securities	51,314	51,314	51,314	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-28,127			
	b Gross sales price for all assets on line 6a 975,795				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	25,308	53,435	53,435		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	12,000			12,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	918			918
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) Stmt 1	744			744
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 2	385	385	385	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 3	13,907	13,907	13,907	13,907
	24 Total operating and administrative expenses. Add lines 13 through 23	27,954	14,292	14,292	27,569
	25 Contributions, gifts, grants paid	118,800			118,800
26 Total expenses and disbursements. Add lines 24 and 25	146,754	14,292	14,292	146,369	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-121,446				
b Net investment income (if negative, enter -0-)		39,143			
c Adjusted net income (if negative, enter -0-)			39,143		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,223	691	691
	2 Savings and temporary cash investments	16,390	38,803	38,803
	3 Accounts receivable ♦ Less allowance for doubtful accounts ♦			
	4 Pledges receivable ♦ Less allowance for doubtful accounts ♦			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ♦ Less allowance for doubtful accounts ♦	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		1,213	1,213
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 4	1,652,250	1,337,550	1,758,646
	c Investments—corporate bonds (attach schedule) See Stmt 5	624,212	793,948	792,638
	11 Investments—land, buildings, and equipment basis ♦ Less accumulated depreciation (attach sch) ♦			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ♦ Less accumulated depreciation (attach sch) ♦			
	15 Other assets (describe ♦)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,296,075	2,172,205	2,591,991
Liabilities	17 Accounts payable and accrued expenses	1,637		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ♦)			
	23 Total liabilities (add lines 17 through 22)	1,637	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ♦ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ♦ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,294,438	2,172,205	
	30 Total net assets or fund balances (see instructions)	2,294,438	2,172,205	
	31 Total liabilities and net assets/fund balances (see instructions)	2,296,075	2,172,205	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,294,438
2 Enter amount from Part I, line 27a	2	-121,446
3 Other increases not included in line 2 (itemize) ♦	3	
4 Add lines 1, 2, and 3	4	2,172,992
5 Decreases not included in line 2 (itemize) ♦ See Statement 6	5	787
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,172,205

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-28,127
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-159

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009			
2008			
2007			
2006			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	783
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	783
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	783
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,000
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	4
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,213
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 1,213 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ♦ N/A	13	X	
14	The books are in care of ♦ David Getsch 10202 Berkshire Rd. Located at ♦ Bloomington MN ZIP+4 ♦ 55437 Telephone no ♦ 952-897-3863			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ♦	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ♦ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ♦ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A		5b
	Organizations relying on a current notice regarding disaster assistance check here	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		◆

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,650,080
b	Average of monthly cash balances	1b	29,553
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,679,633
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,679,633
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	40,194
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,639,439
6	Minimum investment return. Enter 5% of line 5	6	131,972

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	131,972
2a	Tax on investment income for 2011 from Part VI, line 5	2a	783
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	783
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	131,189
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	131,189
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	131,189

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	146,369
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	146,369
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	146,369

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				131,189
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				3,212
e From 2010				
f Total of lines 3a through e	3,212			
4 Qualifying distributions for 2011 from Part XII, line 4 ♦ \$ 146,369				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				131,189
e Remaining amount distributed out of corpus	15,180			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,392			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	18,392			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				3,212
d Excess from 2010				
e Excess from 2011				15,180

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ◆

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
Getsch Charitable Trust 952-893-3863
P.O. Box 385258 Bloomington MN 55438

b The form in which applications should be submitted and information and materials they should include
See Statement 8

c Any submission deadlines:
See Statement 9

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
None

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Schedule				118,800
Total			◆ 3a	118,800
b Approved for future payment N/A				
Total			◆ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

N/A

Getsch Charitable Trust - Year 2011 Grant Schedule

ORGANIZATION	Location	Purpose	Grant
Alliance Defense Fund	Scottsdale, AZ	Operations	\$1,000
Answers in Genesis	Hebron, KY	Operations	\$3,000
Baptist International Missions	Chattanooga, TN	Staff Support	\$1,500
Camp Red Cloud	Lake City, CO	Staff Support	\$1,000
Campus Crusade for Christ	Orlando, FL	Missionary Support	\$2,000
Calvary Chapel of Albuquerque	Albuquerque, NM	Missionary Support	\$1,000
Chesterton Academy	Bloomington, MN	Operations	\$5,200
Church of the Open Door	Maple Grove, MN	Operations	\$1,250
Colonial Church of Edina	Edina, MN	Operations	\$1,750
Converge Worldwide	Arlington Heights, IL	Missionary Support	\$500
Families Moving Forward	Minneapolis, MN	Operations	\$1,000
Franciscan Sisters of Little Falls	Little Falls, MN	Missionary Support	\$3,000
Fontiers	Phoenix, AZ	Missionary Support	\$1,000
GoodSports International	Fort Worth, TX	Staff Support	\$13,600
Haiti Outreach	Minnetonka, MN	Operations	\$12,500
International Christian Ministries	Bakersfield, CA	Missionary Support	\$2,000
Immaculate Heart of Mary Catholic Church	St Paul	Sound System Project	\$9,000
Integra Ventures USA	Wheaton, IL	Missionary Support	\$7,500
Integra Ventures USA	Wheaton, IL	Operations	\$750
Launch Ministry	Cologne, MN	Operations	\$4,000
Metro Meals on Wheels	Minneapolis, MN	Operations	\$1,000
Metro Womens Center	Crystal, MN	Building Fund	\$5,000
Mindful Generations	Delano, MN	Haiti Agricultural Training	\$4,000
Navigators	Colorado Springs, CO	Missionary Support	\$1,500
Pilgrim Center for Reconciliation	Edina, MN	Operations	\$500
Reign Dance Theater	Shakopee, MN	Operations	\$1,000
Revive our Hearts	Niles, MI	Radio Ministry	\$1,500
Saint Olaf College	Northfield, MN	Operations	\$250
Sanctuary Homes	Roseville, MN	Operations	\$1,000
Studies in Grace	Edina, MN	Prison Bible Study	\$3,000
Surpassing Grace	Dallas, TX	Missionary Support	\$1,500
Westwood Church	Excelsior, MN	Building Fund and Operations	\$17,500
World Partners	Fort Wayne, IN	Missionary Support	\$1,000
Wounded Warrior Project	Jacksonville, FL	Operations	\$1,000
Wycliffe Bible Translators	Orlando, FL	Missionary Support	\$1,500
Young Life Capernaum - Greater Minneapolis	Minneapolis, MN	Operations	\$1,000
Young Life - Minneapolis	Minneapolis, MN	Operations	\$1,000
Young Life - Bloomington, MN	Bloomington, MN	Operations	\$3,000
		Total Grants =	\$118,800

Form **990-PF****Capital Gains and Losses for Tax on Investment Income****2011**

For calendar year 2011, or tax year beginning

, and ending

Name

Employer Identification Number

Getsch Charitable Trust**45-0510351**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) American High Inc Trust	D	02/01/11	02/17/11
(2) American High Inc Trust	D	03/02/10	02/17/11
(3) American High Inc Trust	D	03/30/10	02/17/11
(4) American High Inc Trust	D	04/30/10	02/17/11
(5) American High Inc Trust	D	06/02/10	02/17/11
(6) American High Inc Trust	D	06/30/10	02/17/11
(7) American High Inc Trust	D	07/30/10	02/17/11
(8) American High Inc Trust	D	08/31/10	02/17/11
(9) American High Inc Trust	D	09/30/10	02/17/11
(10) American High Inc Trust	D	11/01/10	02/17/11
(11) American High Inc Trust	D	11/30/10	02/17/11
(12) American High Inc Trust	D	12/30/10	02/17/11
(13) American High Inc Trust	D	12/30/10	02/17/11
(14) Credit Suisse Commodity	D	12/20/10	05/06/11
(15) Credit Suisse Commodity	D	12/23/10	05/06/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 298		296	2
(2) 533		493	40
(3) 521		494	27
(4) 573		552	21
(5) 605		559	46
(6) 608		564	44
(7) 595		565	30
(8) 602		568	34
(9) 595		572	23
(10) 586		575	11
(11) 598		580	18
(12) 192		186	6
(13) 904		878	26
(14) 2,977		2,842	135
(15) 213		208	5

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			2
(2)			40
(3)			27
(4)			21
(5)			46
(6)			44
(7)			30
(8)			34
(9)			23
(10)			11
(11)			18
(12)			6
(13)			26
(14)			135
(15)			5

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2011

For calendar year 2011, or tax year beginning

, and ending

Name

Employer Identification Number

Getsch Charitable Trust

45-0510351

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Vanguard Windsor II	D	06/30/11	09/19/11
(2) Vanguard Windsor II	D	12/29/10	09/19/11
(3) Allianz Fds NFJ	D	12/16/08	03/03/11
(4) American High Inc Trust	D	01/30/09	02/17/11
(5) American High Inc Trust	D	02/01/10	02/17/11
(6) American High Inc Trust	D	02/11/09	02/17/11
(7) American High Inc Trust	D	03/03/09	02/17/11
(8) American High Inc Trust	D	03/31/09	02/17/11
(9) American High Inc Trust	D	04/21/08	02/17/11
(10) American High Inc Trust	D	04/30/08	02/17/11
(11) American High Inc Trust	D	04/30/09	02/17/11
(12) American High Inc Trust	D	05/30/08	02/17/11
(13) American High Inc Trust	D	06/01/09	02/17/11
(14) American High Inc Trust	D	06/30/09	02/17/11
(15) American High Inc Trust	D	07/01/08	02/17/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,923		4,346	-423
(2) 3,491		3,695	-204
(3) 46,000		28,799	17,201
(4) 282		196	86
(5) 266		246	20
(6) 28,721		20,000	8,721
(7) 681		457	224
(8) 863		584	279
(9) 21,181		21,071	110
(10) 45		45	
(11) 819		587	232
(12) 194		195	-1
(13) 777		592	185
(14) 657		519	138
(15) 203		199	4

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-423
(2)			-204
(3)			17,201
(4)			86
(5)			20
(6)			8,721
(7)			224
(8)			279
(9)			110
(10)			
(11)			232
(12)			-1
(13)			185
(14)			138
(15)			4

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning _____, and ending _____		

Name Getsch Charitable Trust	Employer Identification Number 45-0510351
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) American High Inc Trust	D	07/30/08	02/17/11
(2) American High Inc Trust	D	07/30/09	02/17/11
(3) American High Inc Trust	D	08/21/08	02/17/11
(4) American High Inc Trust	D	09/01/09	02/17/11
(5) American High Inc Trust	D	09/02/08	02/17/11
(6) American High Inc Trust	D	09/30/08	02/17/11
(7) American High Inc Trust	D	09/30/09	02/17/11
(8) American High Inc Trust	D	10/30/08	02/17/11
(9) American High Inc Trust	D	10/30/09	02/17/11
(10) American High Inc Trust	D	12/01/09	02/17/11
(11) American High Inc Trust	D	12/02/08	02/17/11
(12) American High Inc Trust	D	12/30/08	02/17/11
(13) American High Inc Trust	D	12/30/08	02/17/11
(14) American High Inc Trust	D	12/30/09	02/17/11
(15) Aston/Fairpointe Mid Cap	D	01/24/05	03/03/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 208		199	9
(2) 627		518	109
(3) 26,321		25,000	1,321
(4) 615		524	91
(5) 222		211	11
(6) 419		371	48
(7) 592		527	65
(8) 519		371	148
(9) 586		525	61
(10) 591		533	58
(11) 575		379	196
(12) 170		112	58
(13) 869		573	296
(14) 879		804	75
(15) 45,000		30,143	14,857

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			9
(2)			109
(3)			1,321
(4)			91
(5)			11
(6)			48
(7)			65
(8)			148
(9)			61
(10)			58
(11)			196
(12)			58
(13)			296
(14)			75
(15)			14,857

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning _____, and ending _____		

Name Getsch Charitable Trust	Employer Identification Number 45-0510351
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Credit Suisse Comm	D	01/11/10	05/06/11
(2) Discover Bk	D	08/21/08	03/01/11
(3) Dodge & Cox Stock Fd	D	09/16/08	01/11/11
(4) Europacific Growth Fd	D	01/24/05	12/02/11
(5) Europacific Growth Fd	D	02/17/09	12/02/11
(6) Europacific Growth Fd	D	05/04/06	12/02/11
(7) Europacific Growth Fd	D	12/14/07	12/02/11
(8) Europacific Growth Fd	D	12/14/07	12/02/11
(9) Europacific Growth Fd	D	12/26/08	12/02/11
(10) Europacific Growth Fd	D	12/26/08	12/02/11
(11) Europacific Growth Fd	D	12/28/06	12/02/11
(12) Europacific Growth Fd	D	12/28/06	12/02/11
(13) Europacific Growth Fd	D	12/28/06	12/02/11
(14) Europacific Growth Fd	D	12/29/05	12/02/11
(15) Europacific Growth Fd	D	12/29/05	12/02/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 42,323		40,000	2,323
(2) 95,000		95,000	
(3) 32,000		30,056	1,944
(4) 33,314		31,627	1,687
(5) 12,985		8,777	4,208
(6) 19,338		25,000	-5,662
(7) 6,674		9,540	-2,866
(8) 1,843		2,634	-791
(9) 2,083		1,539	544
(10) 3,774		2,788	986
(11) 4,731		5,952	-1,221
(12) 1,714		2,156	-442
(13) 1,308		1,645	-337
(14) 2,752		3,080	-328
(15) 1,485		1,663	-178

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			2,323
(2)			
(3)			1,944
(4)			1,687
(5)			4,208
(6)			-5,662
(7)			-2,866
(8)			-791
(9)			544
(10)			986
(11)			-1,221
(12)			-442
(13)			-337
(14)			-328
(15)			-178

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning _____, and ending _____		

Name Getsch Charitable Trust	Employer Identification Number 45-0510351
-------------------------------------	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Europacific Growth Fd	D	01/22/10	09/07/11
(2) Vanguard ST	D	01/04/10	08/18/11
(3) Vanguard ST	D	02/01/10	08/18/11
(4) Vanguard ST	D	02/05/10	08/18/11
(5) Vanguard ST	D	02/05/10	11/08/11
(6) Vanguard ST	D	02/25/09	04/14/11
(7) Vanguard ST	D	02/25/09	08/18/11
(8) Vanguard ST	D	03/02/09	08/18/11
(9) Vanguard ST	D	04/01/09	08/18/11
(10) Vanguard ST	D	05/01/09	08/18/11
(11) Vanguard ST	D	06/01/09	08/18/11
(12) Vanguard ST	D	07/01/09	08/18/11
(13) Vanguard ST	D	08/03/09	08/18/11
(14) Vanguard ST	D	09/01/09	08/18/11
(15) Vanguard ST	D	10/01/09	08/18/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 20,000		19,174	826
(2) 387		381	6
(3) 376		373	3
(4) 28,648		28,515	133
(5) 29,000		29,054	-54
(6) 20,000		18,119	1,881
(7) 28,406		25,687	2,719
(8) 411		372	39
(9) 877		795	82
(10) 814		751	63
(11) 817		771	46
(12) 785		746	39
(13) 698		673	25
(14) 455		444	11
(15) 425		417	8

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			826
(2)			6
(3)			3
(4)			133
(5)			-54
(6)			1,881
(7)			2,719
(8)			39
(9)			82
(10)			63
(11)			46
(12)			39
(13)			25
(14)			11
(15)			8

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning _____, and ending _____		

Name Getsch Charitable Trust	Employer Identification Number 45-0510351
-------------------------------------	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Vanguard ST	D	11/02/09	08/18/11
(2) Vanguard ST	D	12/01/09	08/18/11
(3) Vanguard Windsor II	D	01/24/05	09/19/11
(4) Vanguard Windsor II	D	01/28/08	09/19/11
(5) Vanguard Windsor II	D	06/25/07	09/19/11
(6) Vanguard Windsor II	D	06/26/06	09/19/11
(7) Vanguard Windsor II	D	06/26/09	09/19/11
(8) Vanguard Windsor II	D	06/27/05	09/19/11
(9) Vanguard Windsor II	D	06/27/07	09/19/11
(10) Vanguard Windsor II	D	06/27/08	09/19/11
(11) Vanguard Windsor II	D	06/29/10	09/19/11
(12) Vanguard Windsor II	D	12/18/07	09/19/11
(13) Vanguard Windsor II	D	12/18/07	09/19/11
(14) Vanguard Windsor II	D	12/18/07	09/19/11
(15) Vanguard Windsor II	D	12/19/05	09/19/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 445		438	7
(2) 406		402	4
(3) 153,908		189,580	-35,672
(4) 62,063		75,000	-12,937
(5) 1,854		2,869	-1,015
(6) 1,982		2,583	-601
(7) 5,155		4,098	1,057
(8) 1,784		2,296	-512
(9) 66,103		102,500	-36,397
(10) 4,856		5,294	-438
(11) 4,042		3,711	331
(12) 22,863		29,269	-6,406
(13) 3,990		5,108	-1,118
(14) 3,460		4,430	-970
(15) 4,886		6,347	-1,461

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			7
(2)			4
(3)			-35,672
(4)			-12,937
(5)			-1,015
(6)			-601
(7)			1,057
(8)			-512
(9)			-36,397
(10)			-438
(11)			331
(12)			-6,406
(13)			-1,118
(14)			-970
(15)			-1,461

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2011
For calendar year 2011, or tax year beginning _____, and ending _____		

Name Getsch Charitable Trust	Employer Identification Number 45-0510351
-------------------------------------	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) Vanguard Windsor II	D	12/19/05	09/19/11
(2) Vanguard Windsor II	D	12/20/06	09/19/11
(3) Vanguard Windsor II	D	12/20/06	09/19/11
(4) Vanguard Windsor II	D	12/20/06	09/19/11
(5) Vanguard Windsor II	D	12/24/09	09/19/11
(6) Vanguard Windsor II	D	12/31/08	09/19/11
(7) Virtus Emerging Mkts	D	03/18/09	09/07/11
(8) Acct 303-26585			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 2,076		2,697	-621
(2) 6,429		9,206	-2,777
(3) 2,052		2,939	-887
(4) 478		684	-206
(5) 3,951		3,874	77
(6) 7,416		5,631	1,785
(7) 10,000		4,984	5,016
(8) 15,477			15,477
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-621
(2)			-2,777
(3)			-887
(4)			-206
(5)			77
(6)			1,785
(7)			5,016
(8)			15,477
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 744	\$	\$	\$ 744
Total	\$ 744	\$ 0	\$ 0	\$ 744

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MN Filing Fee	\$ 25	\$ 25	\$ 25	\$
Foreign Taxes	360	360	360	
Total	\$ 385	\$ 385	\$ 385	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Supplies	132	132	132	132
P.O. Box Rental	70	70	70	70
Bank Service Charges	78	78	78	78
Postage	38	38	38	38
Guidestar Services				
RBC Investment Fees	13,589	13,589	13,589	13,589
Total	\$ 13,907	\$ 13,907	\$ 13,907	\$ 13,907

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Acct 26585 US Equities	\$ 1,171,634	\$ 913,779	Cost	\$ 1,256,933
Acct 26585 International Equities	437,566	343,771	Cost	423,749
Acct 26585 Other Assets	43,050	80,000	Cost	77,964
Total	\$ 1,652,250	\$ 1,337,550		\$ 1,758,646

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Acct 584 Fixed income fund	\$ 95,000	\$	Cost	\$
Acct 585 Fixed income fund	529,212	793,948	Cost	792,638
Total	\$ 624,212	\$ 793,948		\$ 792,638

Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Current year tax payment	\$ 787
Total	\$ 787

Federal Statements

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Marjorie D. Getsch P.O. Box 385258 Bloomington MN 55438	Trustee	1.00	0	0	0
Edward W. Getsch P.O. Box 385258 Bloomington MN 55438	Trustee	0.50	0	0	0
John H. Getsch P.O. Box 385258 Bloomington MN 55438	Trustee	0.50	0	0	0
Dianne H. Getsch P.O. Box 385258 Bloomington MN 55438	Trsutee	0.50	0	0	0
Marilyn R. Getsch P.O. Box 385258 Bloomington MN 55438	Trsutee	0.50	0	0	0
David D. Getsch P.O. Box 385258 Bloomington MN 55438	Exec Dir	5.00	12,000	0	0

Statement 8 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

Applications should be in written form with reason for grant or donation.

Statement 9 - Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

Applications are accepted at any time. Unsolicited applications are not accepted.

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

None