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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation Oceanic Heritage Foundation		A Employer identification number 43-1836518
Number and street (or P.O. box number if mail is not delivered to street address) c/o Carter Ledyard & Milburn LLP, 2 Wall	Room/suite	B Telephone number (212) 732-3200
City or town, state, and ZIP code New York, NY 10005		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7149211.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		650000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1180.	1180.		Statement 2
4 Dividends and interest from securities		133947.	142816.		Statement 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		225599.			Statement 1
b Gross sales price for all assets on line 6a 3208474.					
7 Capital gain net income (from Part IV, line 2)			216871.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1470.	136.		Statement 4
12 Total. Add lines 1 through 11		1012196.	361003.		
13 Compensation of officers, directors, trustees, etc		50000.	37500.		12500.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees Stmt 5		32500.	15000.		17500.
b Accounting fees					
c Other professional fees Stmt 6		90000.	67500.		22500.
17 Interest					
18 Taxes					
19 Depreciation and depletion		7623.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 7		69556.	70501.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		249679.	190501.		52500.
25 Contributions, gifts, grants paid		1292440.			1292440.
26 Total expenses and disbursements. Add lines 24 and 25		1542119.	190501.		1344940.
27 Subtract line 26 from line 12		-529923.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			170502.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	
		Beginning of year	End of year
		(a) Book Value	(b) Book Value (c) Fair Market Value
Assets	1 Cash - non-interest-bearing		
	2 Savings and temporary cash investments	299514.	330521.
	3 Accounts receivable		
	Less: allowance for doubtful accounts		
	4 Pledges receivable		
	Less: allowance for doubtful accounts		
	5 Grants receivable		
	6 Receivables due from officers, directors, trustees, and other disqualified persons		
	7 Other notes and loans receivable		
	Less: allowance for doubtful accounts		
	8 Inventories for sale or use		
	9 Prepaid expenses and deferred charges		
	10a Investments - U.S. and state government obligations		
	b Investments - corporate stock Stmt 10	7045446.	6518328.
	c Investments - corporate bonds		
Liabilities	11 Investments - land, buildings, and equipment basis		
	Less: accumulated depreciation		
	12 Investments - mortgage loans		
	13 Investments - other		
	14 Land, buildings, and equipment: basis 37134.		
	Less: accumulated depreciation Stmt 11 19349.	25408.	17785.
	15 Other assets (describe)		
	16 Total assets (to be completed by all filers)	7370368.	6866634.
	17 Accounts payable and accrued expenses		
	18 Grants payable		
Net Assets or Fund Balances	19 Deferred revenue		
	20 Loans from officers, directors, trustees, and other disqualified persons		
	21 Mortgages and other notes payable		
	22 Other liabilities (describe)		
	23 Total liabilities (add lines 17 through 22)	0.	0.
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		
	24 Unrestricted		
	25 Temporarily restricted		
	26 Permanently restricted		
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		
27 Capital stock, trust principal, or current funds	7370368.	6866634.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	7370368.	6866634.	
31 Total liabilities and net assets/fund balances	7370368.	6866634.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7370368.
2 Enter amount from Part I, line 27a	2	-529923.
3 Other increases not included in line 2 (itemize) See Statement 8	3	58750.
4 Add lines 1, 2, and 3	4	6899195.
5 Decreases not included in line 2 (itemize) See Statement 9	5	32561.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6866634.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3208474.		2991603.	216871.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			216871.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	216871.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1374016.	7604284.	.180690
2009	1161493.	6600308.	.175976
2008	1293496.	7739363.	.167132
2007	969672.	9169791.	.105746
2006	784359.	8344531.	.093997

2 Total of line 1, column (d)	2	.723541
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.144708
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	7599443.
5 Multiply line 4 by line 3	5	1099700.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1705.
7 Add lines 5 and 6	7	1101405.
8 Enter qualifying distributions from Part XII, line 4	8	1344940.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1705.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		3	1705.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	1705.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	24.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1729.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>DE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ Carter Ledyard & Milburn LLP Telephone no. ▶ 212-732-3200 Located at ▶ 2 Wall St., New York, NY ZIP+4 ▶ 10005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ See Statement 12	16	Yes X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Chryssanthly L. Menoudakos c/o Carter Ledyard & Milburn LLP New York, NY 10005	Director, President 5.00	0.	0.	0.
John K. Menoudakos c/o Carter Ledyard & Milburn LLP New York, NY 10005	Director, Vice-President 15.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

[illegible]

C

Summary of Direct Charitable Activities

Expenses

1	N/A	
2		
3		
4		

Summary of Program-Related Investments

Amount

1	N/A	
2		
3	All other program-related investments. See instructions	

Total. Add lines 1 through 3	0
-------------------------------------	---

Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7164250.
b	Average of monthly cash balances	1b	550921.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7715171.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7715171.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	115728.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7599443.
6	Minimum investment return. Enter 5% of line 5	6	379972.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	379972.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1705.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1705.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	378267.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	378267.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	378267.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1344940.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1344940.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1705.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1343235.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				378267.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011.				
a From 2006	370732.			
b From 2007	518152.			
c From 2008	909286.			
d From 2009	832492.			
e From 2010	995770.			
f Total of lines 3a through e	3626432.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	1344940.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				378267.
e Remaining amount distributed out of corpus	966673.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4593105.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	370732.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	4222373.			
10 Analysis of line 9:				
a Excess from 2007	518152.			
b Excess from 2008	909286.			
c Excess from 2009	832492.			
d Excess from 2010	995770.			
e Excess from 2011	966673.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b 85% of line 2a**

- c**
- Qualifying distributions from Part XII,
-
- line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.**

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter.**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed:**

- b. The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines:**

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See attached				1292440.
Total			3a	1292440.
b Approved for future payment				
See attached				244000.
Total			3b	244000.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Tank Fundok

04/27/12
Date

► Exec. Vice Pres
Title + Telephone

May the IRS discuss this return with the preparer shown below (see instr 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐
self-employed

PTIN	
------	--

Joanne Guido

Johnnie Bush

4/6/12

P01379403

Firm's name ▶ **Carter Ledyard & Milburn LLP**

Firm's EIN ► 13-4986540

Firm's address ► 2 Wall St.
New York, NY 10005

Phone no 212-732-3200

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Oceanic Heritage Foundation

Employer identification number

43-1836518

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

Oceanic Heritage Foundation

43-1836518

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John K. & Chryssanthly L. Menoudakos c/o Carter Ledyard & Milburn LLP, 2 Wall St. New York, NY 10005	\$ 650000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

Oceanic Heritage Foundation

43-1836518

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

Oceanic Heritage Foundation

43-1836518

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2011 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	Computer Equipment	120108	150DB	5.00	16	2497.			2497.	1335.		349.
2	Computer Equipment	123009	150DB	5.00	16	34637.			34637.	10391.		7274.
	* Total 990-PF Pg 1 Depr					37134.		0.	37134.	11726.	0.	7623.

Form 990-PF Gain or (Loss) from Sale of Assets Statement 1

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Loss on foreign currency exchange	Purchased		01/20/11	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
-4.	0.	0.	0.	-4.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
UBS Financial Services Inc.	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
93247.	96049.	0.	0.	-2802.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
UBS Financial Services Inc.	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
230775.	168322.	0.	0.	62453.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Motorola Solutions Inc. CIL	Purchased		01/06/11	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
11.	10.	0.	0.	1.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
8280 shs Rolls-Royce Group Plc, cl C	Purchased		01/07/11	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
13.	0.	0.	0.	13.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Brown Brothers Harriman	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1493104.	1432727.	0.	0.	60377.

(a) Description of Property		Manner Acquired	Date Acquired	Date Sold
Brown Brothers Harriman		Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1352769.	1268487.	0.	0.	84282.

(a) Description of Property		Manner Acquired	Date Acquired	Date Sold
Brown Brothers Harriman		Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
16043.	17280.	0.	0.	-1237.
Capital Gains Dividends from Part IV				22516.
Total to Form 990-PF, Part I, line 6a				225599.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 2

Source	Amount
CitiBusiness IMMA	1179.
UBS Financial Services	1.
Total to Form 990-PF, Part I, line 3, Column A	1180.

Form 990-PF Dividends and Interest from Securities Statement 3

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Brown Brothers Harriman			
Dividends	146700.	22516.	124184.
RBS Coutts GBP dividends	0.	0.	0.
UBS Financial Dividends	5972.	0.	5972.
UBS Financial Interest	3791.	0.	3791.
Total to Fm 990-PF, Part I, ln 4	156463.	22516.	133947.

Form 990-PF	Other Income	Statement	4
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Blackstone Group L.P.	1470.	0.	
Total to Form 990-PF, Part I, line 11	1470.	0.	

Form 990-PF	Legal Fees	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Carter Ledyard & Milburn LLP	32500.	15000.		17500.
To Fm 990-PF, Pg 1, ln 16a	32500.	15000.		17500.

Form 990-PF	Other Professional Fees	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other Professional Fees	90000.	67500.		22500.
To Form 990-PF, Pg 1, ln 16c	90000.	67500.		22500.

Form 990-PF	Other Expenses	Statement	7
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax paid	2219.	3215.		0.
Transfer fees	53.	53.		0.
Investment fees	47965.	47965.		0.
Service charges	0.	0.		0.
Computer consulting	7069.	7069.		0.
Telephone	1610.	1610.		0.

Oceanic Heritage Foundation

43-1836518

Storage fees	1800.	1800.	0.
ADR fee	224.	224.	0.
Transportation	1601.	1601.	0.
Safe deposit box rental	180.	180.	0.
Software training	6785.	6784.	0.
Publication	50.	0.	0.
To Form 990-PF, Pg 1, ln 23	69556.	70501.	0.

Form 990-PF Other Increases in Net Assets or Fund Balances Statement 8

Description	Amount
Checks written during 2011 clearing in 2012	33750.
Deposit in transit as of 12/31/10	25000.
Total to Form 990-PF, Part III, line 3	58750.

Form 990-PF Other Decreases in Net Assets or Fund Balances Statement 9

Description	Amount
Checks clearing in 2011 written during 2010	32561.
Total to Form 990-PF, Part III, line 5	32561.

Form 990-PF Corporate Stock Statement 10

Description	Book Value	Fair Market Value
Investments	6518328.	6811794.
Total to Form 990-PF, Part II, line 10b	6518328.	6811794.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 11

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Computer Equipment	2497.	1684.	813.
Computer Equipment	34637.	17665.	16972.
Total To Fm 990-PF, Part II, ln 14	37134.	19349.	17785.

Form 990-PF Name of Foreign Country in Which
Organization has Financial Interest Statement 12

Name of Country

Jersey
Switzerland

Form 990-PF Part XV - Line 1a
List of Foundation Managers Statement 13

Name of Manager

Chryssanthly L. Menoudakos
John K. Menoudakos

Oceanic Heritage Foundation
Form 990-PF
Part II - Balance sheet
2011 Asset Summary

	Citibank	Brown Bros.	NatWest	Other	Total
Assets: (Cost Basis)					
Savings & Temp. Cash Invmtnts	45,915	281,922	2,685		330,521
Investments - US Obligations					
Investments - Stocks		6,518,328			6,518,328
Investments - Bonds					-
Investments - Other					-
Total Investment Assets	45,915	6,800,249	2,685		6,848,849
Computer Equipment				17,785	17,785
Total Assets	45,915	6,800,249	2,685	17,785	6,866,634
Assets: (FMV)					
Savings & Money Market	45,915	281,922	2,685		330,521
Investments - US Obligations					
Investments - Stocks		6,811,794			6,811,794
Investments - Bonds					-
Investments - Other				6,896	-
Computer Equipment				6,896	6,896
Total Assets	45,915	7,093,716	2,685	6,896	7,149,211

Balance On Hand

		Market Value 12/31/2011		Inventory Value	
Cash and Cash Equivalents					
	BBH Money Market	\$	323,323.87	\$	323,323.87
	Brown Brothers Harriman investment account #1091008938		(41,402.25)		(41,402.25)
	CitiBusiness checking account #0003931492		40,854.23		40,854.23
	CitiBusiness IMMA #9945311888		5,060.44		5,060.44
	NatWest account #9541-30092881		2,684.86		2,684.86
	Total Cash and Cash Equivalents	\$	330,521.15	\$	330,521.15
No. of Shares	Stocks				
20,000	Alcatel Alsthom, ADR	\$	31,200.00	\$	85,029.73
3,600	American Express Company, common		169,812.00		119,188.02
2,100	Anheuser-Busch, ADR		128,079.00		110,934.95
1,800	Automatic Data Processing Inc., common		97,218.00		81,097.99
3,925	Baxter International Inc, common		194,209.00		195,818.52
69,128.146	BBH Broad Market Fund Class I		709,254.78		718,864.60
23,260.124	BBH International Equity Fund, common		273,073.86		300,000.00

2011 Oceanic Heritage Foundation

No. of Shares	Stocks	Market Value 12/31/2011		Inventory Value	
3,625	Berkshire Hathaway Inc. Class B, Common (NEW)	\$	276,587.50	\$	280,444.50
1,000	Boeing Company, common		73,350.00		40,811.98
2,725	Chubb Corp, common		188,624.50		152,585.13
750	Citigroup Inc. (NEW), common		19,732.50		43,225.14
8,950	Comcast Corporation, class A common		212,204.50		186,674.52
7,050	Dell Inc., common		103,141.50		101,393.21
3,125	Dentsply International Inc., common		109,343.75		99,469.53
2,450	Diageo Plc, Sponsored ADR		214,179.00		177,291.25
1,500	Disney (Walt) Company, common		56,250.00		34,469.14
1,000	Du Pont (E.I.) de Nemours & Company, common		45,780.00		39,979.37
4,975	Ebay Inc, common		150,891.75		130,844.55
1,675	Ecolab Inc., common		96,831.75		81,924.30
1,325	EOG Resources Inc., common		130,525.75		125,488.28
1,275	Henry Shein Inc., common		82,148.25		81,388.67
500	International Business Machines Corporation, common		91,940.00		48,344.46
2,000	Johnson & Johnson, common		131,160.00		97,583.54
1,000	Kimberly-Clark Corporation, common		73,560.00		51,215.00

2011 Oceanic Heritage Foundation

No. of Shares	Stocks	Market Value 12/31/2011		Inventory Value	
1,200	Lehman Brothers Holdings Capital Trade Preferred	\$	36.00	\$	28,307.25
8,175	Liberty Media Interactive Corp., common		132,557.63		125,294.14
6,434	Microsoft Corporation, common		167,026.64		214,187.80
3,975	Nestle SA, ADR registered shares (BBH)		229,397.25		211,961.47
3,525	Novartis AG, ADR		201,524.25		193,011.10
1,525	Occidental Petroleum Corp., common		142,892.50		134,447.48
1,300	Pepsico Inc., common		86,255.00		85,080.93
7,700	Progressive Corp., common		150,227.00		156,583.87
3,425	Southwestern Energy Company, common		109,394.50		124,689.94
3,150	Target Corporation, common		161,343.00		156,805.77
8,675	U.S. Bancorp, commom		234,658.75		220,341.64
2,075	Visa Inc. class A, common		210,674.75		151,172.90
3,725	Wal-mart Stores Inc., common		222,606.00		201,602.15
6,250	Waste Management Inc. common		204,437.50		216,562.45
5,400	Wells Fargo & Company, common		148,824.00		164,212.47
	Total Stocks	\$	6,060,952.16	\$	5,768,327.74
No. of Shares	Mutual Funds				

2011 Oceanic Heritage Foundation

No. of Shares	Mutual Funds	Market Value	Inventory Value
		12/31/2011	
4,518.753	Longleaf Partners Small Capital Fund	\$ 114,008.14	\$ 100,000.00
69,296.375	T Rowe Price Institutional High Yield Fund	636,833.69	650,000.00
	Total Mutual Funds	\$ 750,841.83	\$ 750,000.00
	Miscellaneous		
	Computer equipment	\$ 6,896.00	\$ 17,785.13
	Total Miscellaneous	\$ 6,896.00	\$ 17,785.13
	Total Schedule G	\$ 7,149,211.14	\$ 6,866,634.02

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Loss on foreign currency exchange		P		01/20/11
b UBS Financial Services Inc.		P		
c UBS Financial Services Inc.		P		
d Motorola Solutions Inc. CIL		P		01/06/11
e 8280 shs Rolls-Royce Group Plc, cl C		P		01/07/11
f Brown Brothers Harriman		P		
g Brown Brothers Harriman		P		
h Brown Brothers Harriman		P		
i Capital Gains Dividends				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a -4.			-4.
b 93247.		83590.	9657.
c 230775.		190913.	39862.
d 11.			11.
e 13.			13.
f 1493104.		1456151.	36953.
g 1352769.		1245149.	107620.
h 16043.		15800.	243.
i 22516.			22516.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-4.
b			9657.
c			39862.
d			11.
e			13.
f			36953.
g			107620.
h			243.
i			22516.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	216871.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



UBS Financial Services Inc
5600 Walnut Street
2nd Floor
Pittsburgh PA 15232-2475

APZ6001245585 1211 OJ 1

2011 Year End Summary

Duplicate statement for the account of:

OCEANIC HERITAGE FOUND
J K MENOUDAKOS DIRECTOR
C L MENOUDAKOS DIRECTOR
PO BOX 2130
LENOX HILL STATION
NEW YORK NY 10021-0053
Account number OJ 11115 23

Your Financial Advisor:

OLEINICK, LEE C.
Phone 412-665-9900/800-458-2224

CARTER LEDYARD & MILBURN LLP
ATTN MICHAEL I FRANKEL ESQ
TWO WALL STREET
NEW YORK NY 10005-2001

Summary of gains and losses

	Amount (\$)
Short term	9,656 44
Long term	39,861 76
Total	\$49,518.20

Realized gains and losses

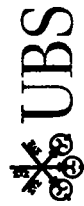
Estimated 2011 gains and losses for transactions with trade dates through 12/30/11 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AT&T INC	FIFO	1,000 000	May 19, 10	Feb 08, 11	27,635 12	25,683 25	.		1,951 87
									<i>continued next page</i>

See Important information about your statement on the last page of this statement for more information. We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.





Account name: OCEANIC HERITAGE FOUND
Account number: OJ 11115 23

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
BLACKSTONE GROUP LP/THE UNIT REPSTG LTD PARTNERSHIP INT	FIFO	2,000 000	Mar 15, 10	Feb 08, 11	34,088 09	28,892 65			5,195 44
DORAL FINANCIAL CORP NEW	FIFO	4,000 000	Oct 06, 10	Feb 08, 11	5,086 10	6,856 95		-1,770 85	
HOST HOTELS & RESORTS INC (REIT)	FIFO	958 000	Oct 06, 10	Feb 08, 11	18,473 32	14,800 04			3,673 28
ISHARES INC MSCI CANADA INDEX FD	FIFO	250 000	Oct 06, 10	Feb 08, 11	7,964 03	7,357 33			606 70
Total					\$93,246.66	\$83,590.22		-\$1,770.85	\$11,427.29 \$9,656.44

Net short-term capital gains and losses

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
AUSTRALIA & NEW ZEALAND BKG GRP LTD SPONSRD ADR AUSTRALIA ADR	FIFO	1,000 000	Feb 10, 09	Feb 08, 11	24,451 77	8,252 10			16,199 67
CISCO SYSTEMS INC	FIFO	1,000,000	Jul 15, 02	Feb 08, 11	21,596 33	13,834 95			7,761 38
DORAL FINANCIAL CORP NEW	FIFO	50 000	Oct 12, 05	Feb 08, 11	63 58	12,121 95		-12,058 37	
	FIFO	75 000	Jun 06, 06	Feb 08, 11	95 36	10,655 95		-10,560 59	
	FIFO	75 000	Dec 13, 06	Feb 08, 11	95 36	4,614 95		-4,519 59	
	FIFO	800 000	May 11, 09	Feb 08, 11	1,017 22	3,836 45		-2,819 23	
HOME DEPOT INC	FIFO	295 000	Jan 25, 00	Feb 08, 11	10,792 60	16,284 80		-5,492 20	
	FIFO	205 000	Feb 10, 09	Feb 08, 11	7,499 94	4,668 14			2,831 80
	FIFO	500 000	Jan 08, 10	Feb 08, 11	18,292 55	14,615 25			3,677 30
HOST HOTELS & RESORTS INC (REIT)	FIFO	1,000 000	Jul 09, 07	Feb 08, 11	19,283 21	25,425 91		-6,142 70	
	FIFO	1,000 000	Feb 10, 09	Feb 08, 11	19,283 21	5,073 65			14,209 56
	FIFO	42 000	Dec 18, 09	Feb 08, 11	809 89	439 25			370 64
ISHARES INC MSCI CANADA INDEX FD	FIFO	750 000	Jan 06, 09	Feb 08, 11	23,892 10	14,274 79			9,617 31
WERNER ENTERPRISES INC	FIFO	1,000 000	Aug 09, 05	Feb 08, 11	24,068 28	18,850 95			5,217 33

continued next page



Investment Account

Account name:
Account number:

OCEANIC HERITAGE FOUND
OJ 11115 23

Your Financial Advisor:
OLEINICK, LEE C
412-665-9900/800-458-2224

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
WESTPAC BANKING LTD SPONSORED ADR AUSTRALIA ADR	FIFO	500.000	Jul 29, 05	Feb 08, 11	59,533 60	37,964 15			21,569 45
Total					\$230,775.00	\$190,913.24		-\$41,592.68	\$81,454.44
Net long-term capital gains or losses									\$39,861.76
Net capital gains/losses:									\$49,518.20



2011 Tax Information Statement

Account Number: 1091008938
 Recipient's Tax ID Number: 43-1836518
 Recipient's Name and Address:
 OCEANIC HERITAGE FOUNDATION
 140 BROADWAY, COOP # 7900
 NEW YORK, NY 10005

☐ Corrected ☐ 2nd TIN notice

BROWN BROTHERS HARRIMAN
 140 BROADWAY
 NEW YORK, NY 10005

2011 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
125.0000	22160K105	COSTCO WHOLESALE CORP	11/05/2010	02/07/2011	9,236.85	8,170.61	1,066.24	0.00
1200.0000	931422109	WALGREEN CO	04/30/2010	02/14/2011	50,972.02	42,410.89	8,561.13	0.00
250.0000	22160K105	COSTCO WHOLESALE CORP	11/05/2010	02/16/2011	18,658.39	16,341.23	2,317.16	0.00
175.0000	674599105	OCCIDENTAL PETROLEUM CORP	04/30/2010	02/24/2011	18,197.03	15,711.01	2,486.02	0.00
28790.7870	05528X802	BBH BROAD MARKET FIXED INCOME	09/30/2010	02/25/2011	300,000.00	300,575.82	-575.82	0.00
150.0000	26875P101	EOG RESOURCES INC	04/30/2010	03/25/2011	17,330.70	17,048.21	282.49	0.00
250.0000	384802104	VW GRAINGER INC	12/03/2010	04/01/2011	34,602.24	32,776.75	1,825.49	0.00
1604.0000	09251A104	BLACKROCK ENHANCED DIVIDEND	Various	04/06/2011	14,234.74	13,999.48	235.26	0.00
1500.0000	369604103	GENERAL ELECTRIC CO	Various	04/06/2011	30,816.90	25,168.50	5,648.40	0.00
100.0000	055188205	BAC CAPITAL TRUST II PFD SER V 02/01/203	07/30/2010	04/15/2011	2,506.45	2,440.90	65.55	0.00
300.0000	22160K105	COSTCO WHOLESALE CORP	Various	04/15/2011	23,013.16	19,483.47	3,529.69	0.00
1649.0000	362397101	GABELLI EQUITY TRUST INC	10/06/2010	04/15/2011	10,066.95	8,559.75	1,507.20	0.00
50.0000	384802104	VW GRAINGER INC	12/03/2010	05/09/2011	7,408.45	6,555.35	853.10	0.00
125.0000	22160K105	COSTCO WHOLESALE CORP	09/30/2010	05/12/2011	10,361.44	8,080.61	2,280.83	0.00
300.0000	66987V109	NOVARTIS AG ADR	11/05/2010	06/01/2011	19,342.12	17,611.47	1,730.65	0.00
250.0000	641069406	NESTLE S A SPONSORED ADR	04/15/2011	06/02/2011	15,995.94	15,213.75	782.19	0.00

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 NEW YORK, NY 10005

☐ Corrected ☐ 2nd TIN notice

BROWN BROTHERS HARRIMAN
 140 BROADWAY
 NEW YORK, NY 10005

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
125.0000	931422109	WALGREEN CO	11/05/2010	07/21/2011	5,109.27	4,400.61	708.67	0.00
48030.7400	05528X851	BBH BROAD MARKET FUND CLI	09/30/2010	08/05/2011	500,000.00	501,440.92	-1,440.92	0.00
2150.0000	931422109	WALGREEN CO	Various	08/12/2011	74,862.64	73,506.41	1,356.23	0.00
4826.2550	05528X851	BBH BROAD MARKET FUND CLI	09/30/2010	09/08/2011	50,000.00	50,386.10	-386.10	0.00
500.0000	191216100	COCA COLA CO COM	Various	09/20/2011	35,600.52	32,293.46	3,307.06	0.00
14112.1760	05528X851	BBH BROAD MARKET FUND CLI	04/15/2011	11/14/2011	145,778.78	147,190.00	-1,411.22	0.00
50.0000	92826C839	VISA INC- CL.A SHARES	12/07/2010	11/16/2011	4,730.66	3,860.07	870.59	0.00
275.0000	92826C839	VISA INC- CL.A SHARES	08/05/2011	11/16/2011	26,018.62	23,254.58	2,764.04	0.00
275.0000	530555101	LIBERTY GLOBAL INC COM SER A	Various	11/29/2011	10,720.39	11,705.40	-985.01	0.00
600.0000	530555101	LIBERTY GLOBAL INC COM SER A	02/25/2011	11/30/2011	23,546.79	24,961.63	-1,414.84	0.00
425.0000	530555101	LIBERTY GLOBAL INC COM SER A	Various	12/01/2011	16,762.52	16,019.45	743.07	0.00
175.0000	26875P101	EOG RESOURCES INC	08/05/2011	12/23/2011	17,231.04	16,984.61	246.43	0.00
Total Short Term Sales						1,493,104.61	36,953.58	0.00
Long Term 15% Sales								
3771.0000	09251A104	BLACKROCK ENHANCED DIVIDEND	Various	04/06/2011	33,465.85	45,262.52	-11,796.67	0.00
5365.8340	369604103	GENERAL ELECTRIC CO	Various	04/06/2011	110,238.92	91,870.38	18,368.54	0.00
714.0000	620076307	MOTOROLA SOLUTIONS INC COM STK	Various	04/06/2011	31,326.14	25,431.92	5,894.22	0.00
625.0000	620097105	MOTOROLA MOBILITY HOLDINGS I COM STK	Various	04/06/2011	14,846.59	18,648.48	-3,801.89	0.00

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 140 BROADWAY, COOP # 7900
 NEW YORK, NY 10005

☐ Corrected ☐ 2nd TIN notice

BROWN BROTHERS HARRIMAN
 140 BROADWAY
 NEW YORK, NY 10005

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1000.0000	04623A205	ASSURED GUARANTY MUNI PFD 12/15/2010-2011	Various	04/15/2011	23,304.56	9,952.42	13,352.14	0.00
900.0000	055188205	BAC CAPITAL TRUST II PFD SER V 02/01/2003	06/07/2002	04/15/2011	22,558.06	22,631.25	-73.19	0.00
2000.0000	05633T209	BAC CAP TRUST XII PFD 08/02/2055-2011	Various	04/15/2011	49,789.04	45,852.45	3,936.59	0.00
2000.0000	17306R204	CITIGROUP CAPITAL VIII PFD 09/15/2031-20	Various	04/15/2011	49,549.05	40,312.98	9,236.07	0.00
4514.7720	362397101	GABELLI EQUITY TRUST INC	Various	04/15/2011	27,562.15	38,320.01	-10,757.86	0.00
3000.0000	404280604	HSBC HLDGS PLC PFD SER A	Various	04/15/2011	71,653.62	67,044.25	4,609.37	0.00
3000.0000	92978X201	WACHOVIA CAP TRUST IX PFD 06/01/2067-201	05/01/2007	04/15/2011	74,833.56	75,000.00	-166.44	0.00
125.0000	191216100	COCA COLA CO COM	01/25/2000	04/18/2011	8,378.42	8,078.13	300.29	0.00
400.0000	384802104	WW GRAINGER INC	04/30/2010	05/09/2011	59,267.57	44,481.80	14,785.77	0.00
275.0000	22160K105	COSTCO WHOLESALE CORP	04/30/2010	05/12/2011	22,795.16	16,295.32	6,499.84	0.00
4996.9900	17285T106	CITADEL BROADCASTING CORP (DELISTED)	Various	05/27/2011	1.01	1,560.79	-1,559.78	0.00
125.0000	931422109	WALGREEN CO	04/30/2010	07/21/2011	5,109.27	4,417.80	691.47	0.00
125.0000	191216100	COCA COLA CO COM	01/25/2000	09/20/2011	8,900.13	8,078.12	822.01	0.00
911.0000	191216100	COCA COLA CO COM	Various	10/19/2011	61,568.93	46,430.19	15,138.74	0.00
48811.3480	05528X851	BBH BROAD MARKET FUND CL I	Various	11/14/2011	504,221.23	508,550.27	-4,329.04	0.00
825.0000	22160K105	COSTCO WHOLESALE CORP	04/30/2010	12/01/2011	70,111.27	48,885.95	21,225.32	0.00
200.0000	530555101	LIBERTY GLOBAL INC COM SER A	04/30/2010	12/01/2011	7,888.25	5,493.10	2,395.15	0.00

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 140 BROADWAY, COOP # 7900
 NEW YORK, NY 10005

☐ Corrected ☐ 2nd TIN notice

BROWN BROTHERS HARRIMAN
 140 BROADWAY
 NEW YORK, NY 10005

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1525.0000	530555101	LIBERTY GLOBAL INC COM SER A	04/30/2010	12/07/2011	60,628.09	41,884.89	18,743.20	0.00
250.0000	92826C839	VISA INC-CL.A SHARES	12/07/2010	12/20/2011	24,925.77	19,300.33	5,625.44	0.00
100.0000	26875P101	EOG RESOURCES INC	04/30/2010	12/23/2011	9,846.31	11,365.47	-1,519.16	0.00
Total Long Term 15% Sales					1,352,768.95	1,245,148.82	107,620.13	0.00
Unknown Term (or Cost) Sales								
625.0000	09251A104	BLACKROCK ENHANCED DIVIDEND	01/01/1901	04/06/2011	5,546.58	5,039.52	507.06	0.00
134.1660	369604103	GENERAL ELECTRIC CO	01/01/1901	04/06/2011	2,756.39	4,475.69	-1,719.30	0.00
836.2280	362397101	GABELLI EQUITY TRUST INC	01/01/1901	04/15/2011	5,105.07	4,473.21	631.86	0.00
3.0100	17285T106	CITADEL BROADCASTING CORP (DELISTED)	01/01/1901	05/27/2011	0.00	13.49	-13.49	0.00
39.0000	191216100	COCA COLA CO.COM	01/01/1901	10/19/2011	2,635.77	1,798.45	837.32	0.00
Total Unknown Term (or Cost) Sales					16,043.81	15,800.36	243.45	0.00

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Organization	Amount	Purpose
Achilles International 42 West 38 th Street New York, NY 10018	\$ 10,000.00	Veterans' Services
Actors Fund of America 729 Seventh Avenue, 10th Floor New York, NY 10019	7,500.00	Training Programs
Alvin Ailey Dance Foundation 405 West 55th Street New York, NY 10019	15,000.00	Educational Support
American Ballet Theatre 890 Broadway New York, NY 10003	20,000.00	Educational Support
American Farm School 1133 Broadway, Suite 1625 New York, NY 10010	30,000.00	Dairy Project
American Farm School 1133 Broadway, Suite 1625 New York, NY 10010	25,000.00	Educational Support
American Farm School 1133 Broadway, Suite 1625 New York, NY 10010	5,000.00	Curriculum Fund
American Farm School 1133 Broadway, Suite 1625 New York, NY 10010	34,440.00	Spring Benefit
American Heart Association National Center 7272 Greenville Avenue Dallas, TX 75231	7,500.00	Outreach Programs
American Museum of Natural History Central Park West at 79th Street New York, NY 10024	15,000.00	Educational Programs
American School of Classical Studies in Athens Gennadius Library 6-8 Charlton Street Princeton, NJ 08540	7,500.00	Gennadius Library
AmeriCares Foundation Inc. 88 Hamilton Avenue Stamford, CT 06902	15,000.00	General Support
AmeriCares Foundation Inc. 88 Hamilton Avenue Stamford, CT 06902	20,000.00	AmeriCares FreeClinics
AmeriCares Foundation Inc. 88 Hamilton Avenue Stamford, CT 06902	15,000.00	International Relief Efforts

Organization	Amount	Purpose
AmeriCares Foundation Inc. 88 Hamilton Avenue Stamford, CT 06902	12,500.00	Relief Efforts
Anatolia College Office of Trustees 130 Bowdoin Street, Suite 1201-1202 Boston, MA 02108	7,500.00	Educational Support
Camp AmeriKids, Inc. 88 Hamilton Avenue Stamford, CT 06902	5,000.00	General Support
Cathedral of St. John the Divine 1047 Amsterdam Avenue New York, NY 10025	5,000.00	Restoration
Cathedral of St. John the Divine 1047 Amsterdam Avenue New York, NY 10025	10,000.00	Children's Quest Fund
Central Park Conservancy 14 East 60th Street New York, NY 10022	2,500.00	Educational Programs
Central Park Conservancy 14 East 60th Street New York, NY 10022	25,000.00	Playground Renovation
Chapin School 100 East End Avenue New York, NY 10028	5,000.00	Educational Support
Children's Aid Society 105 East 22nd Street New York, NY 10010	10,000.00	Educational Programs
Childrens Scholarship Fund 8 West 38 th Street, 9 th Floor New York, NY 10018	10,000.00	Educational Support
Churchie Foundation (Anglican Church Grammar School) Oaklands Parade East Brisbane Queensland 4169 Australia	25,000.00	Educational Programs
City Center 55th Street Theater Foundation 130 West 56th Street New York, NY 10019	5,000.00	Educational Programs
City Harvest, Inc. 575 Eighth Avenue, 4th Floor New York, NY 10018	15,000.00	Hunger Relief
Doctors Without Borders 333 Seventh Avenue, 2nd Floor New York, NY 10001	15,000.00	Pediatric Hunger Relief

Organization	Amount	Purpose
End Hunger Network 3819 Hunt Manor Drive Fairfax, VA 22033	5,000.00	Pediatric Hunger Relief
Feeding America 35 East Wacker Drive, Suite 2000 Chicago, IL 60601	15,000.00	Pediatric Hunger Relief
Fisher House Foundation, Inc. 111 Rockville Pike, Suite 420 Rockville, MD 20850	15,000.00	Veterans' Services
Frick Collection 1 East 70th Street New York, NY 10021	5,000.00	Educational Programs
Fund for American Studies 1706 New Hampshire Ave. NW Washington, DC 20009	10,000.00	Educational Support
George W. Bush Foundation P.O. Box 600610 Dallas, TX 75360	20,000.00	Educational Programs
Germantown Academy PO Box 287 Morris Road Fort Washington, PA 19034	36,000.00	Educational Support
Give-an-Hour P.O. Box 5918 Bethesda, MD 20824	10,000.00	Veterans' Services
Global Green USA 2218 Main Street Santa Monica, CA 90405	20,000.00	Water Management
Goodspeed Musicals P.O. Box A East Haddam, CT 06423-0281	5,000.00	Educational Programs
Greek-United States Fulbright Foundation 2300 North Street Washington, DC 20037	25,000.00	Educational Programs
Heritage Foundation 214 Massachusetts Ave NE, Washington, DC 20002	5,000.00	Educational Support
Hole in the Wall Gang Camp 555 Long Wharf Drive New Haven, CT 06511	7,500.00	Educational Programs
Hospital for Special Surgery 535 East 70th Street New York, NY 10021	10,000.00	Outreach Programs
Isabel O'Neil Studio Foundation 315 East 91st Street	5,000.00	General Support

Organization	Amount	Purpose
New York, NY 10128		
Johns Hopkins School of Medicine 100 North Charles Street Baltimore, MD 21201	25,000.00	Educational Support
John Hopkins University 1101 East 33 rd Street Baltimore, MD 21218	25,000.00	Educational Support
Juvenile Diabetes Research Foundation International 120 Wall Street, 19th Floor New York, NY 10005	15,000.00	General Support
Lenox Hill Hospital 100 East 77th Street New York, NY 10021	10,000.00	Support for ER
Lincoln Center Corporate Fund 70 Lincoln Center Plaza New York, NY 10023	10,000.00	General Support
Lincoln Center Theater Vivian Beaumont Theater, Inc 150 West 65th Street New York, NY 10023	15,000.00	Educational Programs
Memorial Sloan Kettering 1275 York Avenue New York, NY 10021	15,000.00	Pediatric Medicine
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	172,000.00	Conservation
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	200,000.00	Conservation and Training
Metropolitan Opera Guild Inc. 70 Lincoln Center Plaza New York, NY 10023	15,000.00	General Support
Mount Vernon Ladies Association PO Box 110 Mount Vernon, VA 22121	2,500.00	Educational Programs
Museum of Modern Art 11 West 53rd Street New York, NY 10019	10,000.00	Educational Programs
New York City Ballet New York State Theater 20 Lincoln Center New York, NY 10025	20,000.00	Educational Programs

Organization	Amount	Purpose
New York Philharmonic Symphonic Society of New York, Inc. 10 Lincoln Center Plaza, New York, NY 10023	10,000.00	Educational Programs
New York Police Foundation 345 Park Avenue New York, NY 10154	5,000.00	General Support
New York Presbyterian Hospital 525 East 68th Street, Box 156 New York, NY 10021	10,000.00	General Support
New York Public Library 188 Madison Avenue, 5th Floor New York, NY 10016	10,000.00	Educational Programs
New York Public Library 188 Madison Avenue, 5 th Floor New York, NY 10016	15,000.00	Educational Programs
New York University 726 Broadway, 2nd Floor New York, NY 10003	10,000.00	Educational Support
Polytechnic University 6 Metrotech Center Brooklyn, NY 11201	5,000.00	Educational Support
Royal Oak Society 35 West 35 th Street Suite 1200 New York, NY 10001	2,500.00	General Support
School of American Ballet 70 Lincoln Center Plaza New York, NY 10023	10,000.00	Educational Support
Seamen's Church Institute 241 Water Street New York, NY 10038	5,000.00	Outreach Programs
Special Operations Warrior Foundation 4409 El Prado Blvd. Tampa, Fl 33629	20,000.00	Educational Support
St. Jude Children's Hospital 332 North Lauderdale Memphis, TN 38105	15,000.00	Summer Camp
St. Jude Children's Hospital 332 North Lauderdale Memphis, TN 38105	20,000.00	Pediatric Medicine
Teachers College, Columbia University 525 West 120 th Street, Box 72 New York, NY 10027	10,000.00	Educational Support

Organization	Amounts	Purpose
United Negro College Fund 8260 Willow Oaks Corporate Drive Fairfax, VA 22031	10,000.00	Educational Support
United States Olympic Committee One Olympic Plaza Colorado Springs, CO 80909	7,500.00	Educational Support
World Rehabilitation Fund 16 East 40 th Street New York, NY 10016	10,000.00	Rehabilitation
World Monuments Fund 350 Fifth Avenue, Suite 2412 New York, NY 10118	10,000.00	Conservation
TOTAL CONTRIBUTIONS FOR 2011	\$1,292,440.00	501(c) (3) Tax Exempt NonProfit Organizations

Oceanic Heritage Foundation
Pledges: 2012-2013

Organization	Amount	Pledged	2012	2013	2014	2015	Purpose
Germantown Academy	\$ 36,000.00	2012-2013	9 of 10	10 of 10			Scholarships
Metropolitan Museum of Art	\$ 172,000.00	2012	5 of 5				Conservation & Training
Metropolitan Museum of Art	\$ 200,000.00	2012-2014	3 of 5	4 of 5	5 of 5		Conservation & Training
George W. Bush Presidential Center	\$ 20,000.00	2012-2015	2 of 5	3 of 5	4 of 5	5 of 5	Education
Pledge Commitments							
2012 Pledge Total	\$ 428,000.00						
2013 Pledge Total	\$ 256,000.00						
2014 Pledge Total	\$ 220,000.00						
2015 Pledge Total	\$ 20,000.00						
Total	\$ 924,000.00						