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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation

MURIEL MCBRIEN KAUFFMAN FOUNDATION

A Employer identification number

43-1460787

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

(913) 649-3584

4801 ROCKHILL ROAD

City or town, state, and ZIP code

KANSAS CITY, MO 64110

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method ☒ Cash ☐ AccrualC If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

of year (from Part II, col (c), line

16) \$ 248,954,060.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc. received (attach schedule)	126,422.			ATCH 1
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments		202,113.		ATCH 2
4	Dividends and interest from securities	3,452,453.	4,090,392.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	7,503,244.			ATCH 11
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		9,699,139.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	20,695.	937,381.		ATCH 3
12	Total. Add lines 1 through 11	11,102,814.	14,929,025.		
13	Compensation of officers, directors, trustees, etc.	691,686.			691,686.
14	Other employee salaries and wages	223,521.			223,521.
15	Pension plans, employee benefits	314,211.			314,211.
16a	Legal fees (attach schedule) ATCH 4	6,858.			6,858.
b	Accounting fees (attach schedule) ATCH 5	16,300.			16,300.
c	Other professional fees (attach schedule) *	1,056,312.			314,814.
17	Interest. ATTACHMENT 7				
18	Taxes (attach schedule) (see instructions) *	579.	3,710.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy	49,371.			49,371.
21	Travel, conferences, and meetings	72,499.			72,499.
22	Printing and publications				
23	Other expenses (attach schedule)	103,279.	1,160,151.		103,894.
24	Total operating and administrative expenses. Add lines 13 through 23	2,534,616.	1,923,835.		1,793,154.
25	Contributions, gifts, grants paid	47,815,512.			46,841,063.
26	Total expenses and disbursements. Add lines 24 and 25	50,350,128.	1,923,835.	0	48,634,217.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-39,247,314.			
b	Net investment income (if negative, enter -0-)		13,005,190.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

*ATCH 6 JSA ** ATCH 8

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	381,295.	1,762,906.	1,759,769.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)	242,998,071.	203,654,520.	231,531,654.	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)	16,948,011.	15,662,637.	15,662,637.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	260,327,377.	221,080,063.	248,954,060.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	260,327,377.	221,080,063.	
30	Total net assets or fund balances (see instructions)	260,327,377.	221,080,063.		
31	Total liabilities and net assets/fund balances (see instructions)	260,327,377.	221,080,063.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	260,327,377.
2	Enter amount from Part I, line 27a	2	-39,247,314.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	221,080,063.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	221,080,063.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	9,699,139.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	31,985,498.	277,208,103.	0.115384
2009	15,178,607.	254,923,803.	0.059542
2008	15,403,699.	301,633,880.	0.051068
2007	14,717,125.	338,466,783.	0.043482
2006	11,150,282.	309,582,086.	0.036017
2 Total of line 1, column (d)			2 0.305493
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.061099
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 254,762,668.
5 Multiply line 4 by line 3			5 15,565,744.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 130,052.
7 Add lines 5 and 6			7 15,695,796.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 48,634,217.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	130,052.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	130,052.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	130,052.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	146,380.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	146,380.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,328.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 16,328. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MO, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.MMKE.ORG				
14	The books are in care of AMY CLARK Telephone no 816-932-1219			
Located at 4801 ROCKHILL ROAD KANSAS CITY, MO ZIP + 4 64110				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country 16	Yes	No	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years 2a		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐ N/A	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2c		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ☐ N/A	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐ 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		691,686.	74,210.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		159,346.	19,647.	0

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS CAPITAL MGMT MENOMONEE FALLS, WI 53051	INVESTMENT MGR FEES	149,136.
SOUTHEASTERN ASSET MGMT MEMPHIS, TN 38119	INVESTMENT MGR FEES	160,293.
NORTHERN TRUST CO. CHICAGO, IL	CUSTODIAN FEES	83,573.
RBC GLOBAL ASSET MGMT BOSTON, MA 02110	INVESTMENT MGR FEES	131,577.
ROCKEFELLER & CO, INC. NEW YORK, NY 10021	INVESTMENT MGR FEES	133,919.
Total number of others receiving over \$50,000 for professional services		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	161,947,709.
b	Average of monthly cash balances	1b	37,227,340.
c	Fair market value of all other assets (see instructions)	1c	59,467,254.
d	Total (add lines 1a, b, and c)	1d	258,642,303.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	258,642,303.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,879,635.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	254,762,668.
6	Minimum investment return. Enter 5% of line 5	6	12,738,133.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	12,738,133.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	130,052.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	130,052.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,608,081.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	12,608,081.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,608,081.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	48,634,217.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	48,634,217.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	130,052.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,504,165.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				12,608,081.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09 20 08 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010 5,930,546.				
f Total of lines 3a through e	5,930,546.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 48,634,217.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				12,608,081.
e Remaining amount distributed out of corpus	36,026,136.			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	41,956,682.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	41,956,682.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010 5,930,546.				
e Excess from 2011 36,026,136.				

NOT APPLICABLE

4942(1)(3) or		4942(1)(5)
---------------	--	------------

[illegible]

28354

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 10				47,815,512.
Total			▶ 3a	47,815,512.
b Approved for future payment ATTACHMENT 10				2,190,201.
Total			▶ 3b	2,190,201.

Enter gross amounts unless otherwise indicated

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization

MURIEL MCBRIEN KAUFFMAN FOUNDATION

Employer identification number

43-1460787

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MURIEL MCBRIEN KAUFFMAN FOUNDATION

Employer identification number
43-1460787**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ATTACHMENT 1 ----- ----- -----	\$ 126,422.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
	----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Muriel McBrien Kauffman Foundation
ID# 43-1460787
Form 990-PF, Part I, Line 1
Contributions - For Year Ended December 31, 2011

	<u>DATE</u>	<u>AMOUNT</u>
Cash Contributions Received From:		
Charitable Lead Trust for Julia Irene Power Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	Sep-11	42,151
Charitable Lead Trust for Lauren M.M. LaPointe Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	Sep-11	42,140
Charitable Lead Trust for Alexandra E. Moore Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	Sep-11	42,131
Total Cash Contributions Received		<u><u>126,422</u></u>

The Foundation did not provide any goods or services in consideration for the above contributions.

Muriel McBrien Kauffman Foundation
Dividend and Interest Income
Year Ended 12/31/11
Form 990-PF, Part I, Line 3, 4
EIN 43-1460787

Interest:

<u>Account</u>	<u>Amount</u>	<u>From Partnerships</u>	<u>Part I, Col. B Total</u>
	0		
Total Interest Income	0	202,113	202,113

Dividends:

<u>Account</u>			
Cash/General #2606840	280		
Vanguard Prime Money Market Fund	30,799		
Vanguard Short term Investment Grade Fund	429,835		
Oakmark Global Fund	14,660		
PIMCO # 2606845	588,723		
Vanguard TIPS Fund #2606845	651,673		
Wells Capital Management #MMK01	133,601		
Rockefeller #216032	341,252		
Southeastern Asset Management	297,563		
First Eagle # 2624185	232,088		
RBC Capital Management	92,998		
Toqueville Gold Fund	5,125		
Vanguard Energy Index Fund	45,352		
Vanguard Materials Index Fund	54,225		
Vanguard REIT Index Fund	149,016		
Vanguard Structured Lg Cap Growth Fund	44,643		
Vanguard Developed Markets Index Fund	146,399		
Vanguard International Growth Fund	97,473		
Vanguard Russell 1000 Index Fund	96,551		
Vanguard Global Funds (cash)	123		
Thomas Weisel - Brokerage account	74		
Total Dividend Income	3,452,453	637,939	4,090,392

ATTACHMENT 2

Muriel McBrien Kauffman Foundation

Other Income

Form 990-PF, Part I, Line 11

Year Ended 12/31/11

EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 11: Other income		
Misc. Income	5	5
990-T Refund	20,690	
Royalties from Partnerships		3,800
Guaranteed Payments from Partnerships		1,052
T/B Net Rental Income from Partnerships		569,990
Sec. 1250 gain from Partnerships		58,039
Other Income from Partnerships		304,495
Total Other Income	<u><u>20,695</u></u>	<u><u>937,381</u></u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 16a - c
Year Ended 12/31/11
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 16a: Legal Fees		
Lathrop & Gage, LC	6,858	
	<u>6,858</u>	
Line 16b: Accounting Fees		
JMW & Associates	4,750	
Keller & Owens	11,550	
	<u>16,300</u>	
Line 16c: Other Professional Fees		
Northern Trust Company	83,573	83,573
Powell Gardens staff/related garden costs	277,701	
Southeastern Asset Management	160,293	160,293
Rockefeller & Co., Inc.	133,919	133,919
Wells Capital Management	149,136	149,136
RBC (formerly Voyageur)	131,577	131,577
Piper Jaffrey	35,000	35,000
Cambridge Associates	29,000	29,000
Jandl Consulting, LLC	20,000	
Tallgrass Technology	6,078	
James Seward	7,000	7,000
Edward Weld	7,000	7,000
Judith Elsea	5,000	5,000
Maid in Kansas City	6,088	
Paychex	2,109	
The Bank of NY Mellon	375	
Cintas Document Mgmt	1,292	
Direct Messenger	1,171	
Total Other Professional Fees	<u>1,056,312</u>	<u>741,498</u>

ATTACHMENT 4

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 17
Year Ended 12/31/11
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 17: Interest Expense		
Partnerships - Interest Expense		18,476
Total Interest Expense	<u>0</u>	<u>18,476</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 18-23
Year Ended 12/31/11
EIN 43-1460787

	<u>Part I, Col. A</u>	Part I, Col. B	Part I, Col. D
Line 18: Taxes			
MO Annual Report	15		
State of Georgia Dept of Revenue	102		
Johnson County, KS Property Tax Paid	462		
Foreign Taxes Paid by Partnerships		3,710	
Total Taxes Paid	<u>579</u>	<u>3,710</u>	<u>0</u>
 Line 20: Occupancy	 <u>49,371</u>		 <u>49,371</u>
 Line 21: Travel and Meeting Expense	 <u>72,499</u>		 <u>72,499</u>
 Line 23: Other Expenses			
Office Supplies	69,542		69,542
Postage/Delivery	7,485		7,485
Memberships/Season Ticket Support	26,252		26,252
Partnerships - Other Expenses		58,051	
Partnerships - Ded. Related to portf. Expenses		645,510	
Partnerships - Sec. 59 expenses		456,523	
Partnerships - Sec. 179 expenses		67	
Partnerships - Charitable Deductions			615
 Total Other Expenses	 <u>103,279</u>	 <u>1,160,151</u>	 <u>103,894</u>

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2011
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>	<u>Book</u>	<u>FMV</u>
<i>Savings & Temporary Cash Investments.</i>		
Bank of America	181,621	181,621
Cash/General - Northern Trust Company	1,581,285	1,578,148
Total Savings & Temp. Cash Invest.	1,762,906	1,759,769
<i>Investments - Other.</i>		
Vanguard Prime MMF	3,711,561	3,711,561
Vanguard ST Investment Grade Fund	14,880,417	15,171,135
Oakmark Global Fund	12,623,866	15,157,208
Rockefeller	13,849,910	15,600,131
Wells Capital Management	13,023,477	14,175,800
Southeastern Asset Management	16,435,252	14,359,117
RBC (Voyageur) Asset Management	9,730,599	10,332,014
First Eagle Global Fund	16,039,170	16,850,329
Vanguard TIPS Fund	13,622,137	16,203,574
PIMCO Total Return Fund	14,902,998	15,354,338
Vanguard REIT Index Fund	4,612,667	4,484,795
Vanguard Energy Index Fund	2,158,284	2,861,511
Vanguard Materials Index Fund	2,238,777	2,566,933
Tocqueville Gold Fund	7,184,588	9,088,928
Vanguard Russell 1000 Growth Index Fund	7,707,607	7,581,500
Vanguard Developed Markets Index Fund	6,256,763	4,035,491
Vanguard International Growth Fund	6,724,139	4,530,035
Catalyst Ventures	0	125
Great Point Developers	0	58,056
CFB, Inc	0	84,139
CommonFund Venture Partners VI	1,319,786	2,182,408
EnCap Energy Fund	0	1,133,472
TIFF Partners, III	0	622,170
TIFF Absolute Return Fund	1,268,887	19,290,094
Kayne Anderson Energy III Fund	414,837	1,000,039
Kayne Anderson Energy IV Fund	1,460,805	2,254,011
TIFF Real Estate Partners II	4,213,259	3,105,651
TIFF Partners V-US	1,336,110	1,958,084
TIFF Partners V - Int'l	1,101,338	1,023,026
Venrock Associates II L P.	4,813,373	1,976,897
Venrock Associates III L P.	2,763,443	2,087,512
Venrock Associates IV, L P	2,439,743	2,932,694
Venrock Associates V L.P	3,080,000	3,790,757
Venrock Healthcare Partners, LP	3,950,000	5,124,728
MIT Private Equity Fund IV, LP	1,147,790	1,168,741
Siguler Guff Opportunity Fund III, LP	3,142,937	4,226,758
Cornucopia Arts, LP	1,500,000	1,137,312
Loan To CID	4,000,000	4,000,000
Angelo Gordon LT Super Fund	0	310,580
Total Investments - Other	203,654,520	231,531,654

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2011
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>	<u>Book</u>	<u>FMV</u>
Other Assets:		
Investment in PAC Holding, Inc for purchase of land for performing arts center	13,051,274	13,051,274
Swap	0	0
Investment in PAC Development, Inc.	<u>2,611,363</u>	<u>2,611,363</u>
Total Other Assets	15,662,637	15,662,637
 Total Assets	 <u><u>221,080,063</u></u>	 <u><u>248,954,060</u></u>

Muriel McBrien Kauffman Foundation
EIN 43-1460787
Information About Officers, Directors, Foundation Managers
Form 990-PF, Part VIII, Line 1
Year Ended 12-31-11

<u>Name & Address</u>	<u>Position</u>	<u>Time Devoted to Position</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense Acct., other Allow.</u>
Julia Irene Kauffman 4900 Oak Street Kansas City Mo	Chairman CEO	30+ hrs/wk	339,099	32,097	None
David Lady 620 W. 58th Street Kansas City, MO	President Director	32+ hour/week	217,126	26,740	None
Cara Z. Newell 800 W. Meyer Blvd Kansas City, MO 64113	Director	1 hour/week	4,500	None	None
Julia Power Weld 53 E. 66th Street, Apt 4AB New York, NY 10021	Director	1 hour/week	5,000	None	None
George P Jandl 3508 64th Street Mission Hills, KS 66208	Director	1 hour/week	5,000	None	None
Sharon Blickensderfer 3954 Shawnee Mission Pkwy Fairway KS	CFO/Treasurer	25+ hrs/wk	120,961	15,373	None
Grand Totals				74,210	None

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER . BENEFIT PLANS ALLOWANCES</u>
AMY CLARK 4500 RANGE LAWRENCE, KS 66049	DIRECTOR OF FINANCE 32.00	88,636.	11,264. 0
PAMELA DUPUY 2700 SHEARER KANSAS CITY, KS 66106	EXECUTIVE ASSISTANT 32.00	70,710.	8,383. 0
	TOTAL COMPENSATION	<u>159,346.</u>	<u>19,647. 0</u>

Grantee Name	Grantee Organization	Grant Description	Payment Date	Approved Amount	Payments in 2011	Balance Remaining
940 Dance Company	940 Dance Company 940 New Hampshire Lawrence KS 66044	Matching Grant	October 18, 2011	\$700.00	700.00	-
AIDS Service Foundation of Greater Kansas City	AIDS Service Foundation of Greater Kansas City P.O. Box 12192 Kansas City, MO 64171	World Aids Day 2011	October 26, 2011	\$5,000.00	5,000.00	-
Alexis de Tocqueville Society / United Ways of Greater Kansas City	Alexis de Tocqueville Society / United Ways of Greater Kansas City 1080 Washington Street Kansas City, MO 64105	2011 Membership Renewal in the United Way Alexis de Tocqueville Society	October 24, 2011	\$75,000.00	75,000.00	-
American Heart Association	American Heart Association 6800 W. 93rd St Overland Park, KS 66212	Annual Heart and Stroke Ball	July 14, 2011	\$5,000.00	5,000.00	-
American Jazz Museum	American Jazz Museum 1616 East 18th St Kansas City, MO 64108	PEER Into the Future Jazz then, now and BEYOND fundraising event	March 17, 2011	\$10,000.00	10,000.00	-
American Jazz Museum	American Jazz Museum 1616 East 18th St Kansas City, MO 64108	FY2011-12 programming funding	May 26, 2011	\$15,000.00	15,000.00	-
American Jazz Museum	American Jazz Museum 1616 East 18th St Kansas City, MO 64108	Rhythm & Blues Jazz & Blues Festival for 1 year @ \$10,000.00 per year	October 5, 2011	\$5,000.00	5,000.00	-
American Royal Association	American Royal Association 1701 American Royal Court Kansas City, MO 64102	2011 Governors' Renewal	April 18, 2011	\$350.00	350.00	-
American Youth Ballet	American Youth Ballet 11728 Quivira Road Overland Park, KS 66210	2011-2012 Season general operating funds	November 14, 2011	\$10,000.00	10,000.00	-
Amnorphobic Lateral Sclerosis Association	Amnorphobic Lateral Sclerosis Association Keith Worthington Chapter 6930 Squibb Rd. Suite 210 Mission, KS 66203	2012 Joe McGuff ALS Golf Classic	October 24, 2011	\$4,000.00	4,000.00	-
Animal Welfare League Shelter	Animal Welfare League Shelter 342 Brunstetter Road SW Warren, OH 44481	Contribution in memory of Dr. Robert J. Bickensdefer	November 21, 2011	\$1,000.00	1,000.00	-
Arts Council of Johnson County	Arts Council of Johnson County P.O. Box 12543 Shawnee Mission, KS 66262	Shooting Stars Recognition, Scholarship & Awards Program	January 27, 2011	\$2,500.00	2,500.00	-
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave. Suite 108 Kansas City, MO 64106	2010-11 General operating support	January 5, 2011	\$175,000.00	175,000.00	-
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave. Suite 108 Kansas City, MO 64106	Renewal of Renaissance Circle Membership	January 27, 2011	\$10,000.00	10,000.00	-
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave. Suite 108 Kansas City, MO 64106	KCANstLink (LINC)	August 3, 2011	\$20,000.00	10,000.00	10,000.00

Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave. Suite 108 Kansas City MO 64106	General operating support for fy 2011-2012	September 28, 2011	\$350,000.00	350,000.00
Bach Anna Solovits	Bach Anna Solovits 1215 W 64th Terr Kansas City MO 64113	2011/2012 Season General Operating Support	November 14, 2011	\$10,000.00	10,000.00
Boy Scouts of America	Boy Scouts of America Heart of America Chapter 10210 Holmes Road Kansas City MO 64131	2011 Funding for the Distinguished Citizen Award	August 3, 2011	\$25,000.00	25,000.00
Boy Scouts of America	Boy Scouts of America Heart of America Chapter 10210 Holmes Road Kansas City MO 64131	Urban Scouting Program	August 3, 2011	\$15,000.00	15,000.00
Boys & Girls Clubs of Greater Kansas City	Boys & Girls Clubs of Greater Kansas City 6301 Rockhill Road Suite 303 Kansas City MO 64131	Revving Baseball in the Inner City 2011 Base Ball	June 23, 2011	\$10,000.00	10,000.00
Boys & Girls Clubs of Greater Kansas City	Boys & Girls Clubs of Greater Kansas City 6301 Rockhill Road Suite 303 Kansas City MO 64131	Clubs 2012 Art Program	December 16, 2011	\$20,000.00	20,000.00
Charlotte Street Foundation	Charlotte Street Foundation P.O. Box 10263 Kansas City MO 64171	Spring luncheon sponsorship	April 18, 2011	\$5,000.00	5,000.00
Charlotte Street Foundation	Charlotte Street Foundation P.O. Box 10263 Kansas City MO 64171	2012 general operations and support of core programs	December 16, 2011	\$30,000.00	30,000.00
Children's Mercy Hospital	Children's Mercy Hospital 2401 Gillham Road Kansas City MO 64108	Chip II for Children Golf Classic	March 15, 2011	\$1,000.00	1,000.00
Children's Mercy Hospital	Children's Mercy Hospital 2401 Gillham Road Kansas City MO 64108	Children's Circle of Care	November 21, 2011	\$10,000.00	10,000.00
City in Motion Dance Theater, Inc	City in Motion Dance Theater, Inc 3925 Main Street Kansas City MO 64111	Support 'Transported' performance	April 18, 2011	\$5,000.00	5,000.00
City Union Mission	City Union Mission 1100 E 11th Street Kansas City MO 64106	Women Who've Changed the Heart of the City benefit luncheon	February 16, 2011	\$5,000.00	5,000.00
City Union Mission	City Union Mission 1100 E 11th Street Kansas City MO 64106	Women Who've Changed the Heart of the City benefit luncheon	November 21, 2011	\$5,000.00	5,000.00
Committee for The Mayors' Prayer Breakfast	Committee for The Mayors' Prayer Breakfast P.O. Box 481903 Kansas City MO 64148	50th Annual Greater Kansas City Mayors' Prayer Breakfast	February 7, 2011	\$500.00	500.00
Corpus Christi	Corpus Christi 6001 Bob Billings Parkway Lawrence KS 66049	2010 Matching Gift	March 8, 2011	\$3,000.00	3,000.00
Corpus Christi	Corpus Christi 6001 Bob Billings Parkway Lawrence KS 66049	2011 Matching Gift	December 15, 2011	\$1,400.00	1,400.00

Cristo Rey Kansas City	Cristo Rey Kansas City 211 W. Linwood Blvd Kansas City, MO 64111	Dancing with the Stars event	February 7, 2011	\$2,500.00	2,500.00
DeLaSalle Education Center	DeLaSalle Education Center 3740 Forest Kansas City, MO 64109	Support of the Arts and Culture curriculum	August 9, 2011	\$5,000.00	5,000.00
DePaul University	DePaul University 111 Jackson Blvd Chicago, IL	2:1 Matching Grant	January 27, 2011	\$1,000.00	1,000.00
DePaul University	DePaul University 111 Jackson Blvd Chicago, IL	2:1 Matching Grant	July 19, 2011	\$2,000.00	2,000.00
Design Industries Foundation Fighting AIDS	Design Industries Foundation Fighting AIDS P.O. Box 10406 Kansas City, MO 64171	2011 Dining by Design	May 5, 2011	\$10,000.00	10,000.00
Design Industries Foundation Fighting AIDS	Design Industries Foundation Fighting AIDS P.O. Box 10406 Kansas City, MO 64171	Holidays by Design 2011	October 24, 2011	\$10,000.00	10,000.00
Don Accurso Orchestral Foundation	Don Accurso Orchestral Foundation 15 West 109th Street Kansas City, MO 64114	Free Concerts for Seniors in 2011	February 16, 2011	\$10,000.00	10,000.00
Downtown Council of Kansas City	Downtown Council of Kansas City 911 Main, Suite 110 Kansas City, MO 64105	2011 Downtown Council Annual Luncheon	November 21, 2011	\$5,000.00	5,000.00
Duke University	Duke University Box 90581 Durham, NC 27708-0581	2:1 Matching Grant	January 27, 2011	\$2,000.00	2,000.00
Duke University	Duke University Box 90581 Durham, NC 27708-0581	2:1 Matching Grant	August 9, 2011	\$2,000.00	2,000.00
Duke University	Duke University Box 90581 Durham, NC 27708-0581	2:1 Matching Grant	October 24, 2011	\$2,000.00	2,000.00
Emily A. Silverman Memorial Foundation	Emily A. Silverman Memorial Foundation 6941 Edgevale Road Kansas City, MO 64113-2031	Dance teachers salaries	May 26, 2011	\$5,000.00	5,000.00
Fine Arts Choral	Fine Arts Choral P.O. Box 32975 Kansas City, MO 64171	2011-12 season support	December 5, 2011	\$3,000.00	3,000.00
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	35th Anniversary Soiree 2011 fundraising event	May 26, 2011	\$5,000.00	5,000.00
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	2011/2012 General Operating Support	November 14, 2011	\$65,000.00	65,000.00
Friends of Halfway Home Animal Rescue	Friends of Halfway Home Animal Rescue P.O. Box 520491 Independence, MO 64052	5:1 Holiday Associate Matching Grant	January 6, 2011	\$500.00	500.00

Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3619 Broadway, Suite 2 Kansas City, MO 64111	Support of 10th Anniversary Romantic Revels Gala	November 21, 2011	\$3,000.00	3,000.00	-
Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3619 Broadway, Suite 2 Kansas City, MO 64111	2012 festival operating support for 20th Anniversary season	December 5, 2011	\$50,000.00	50,000.00	-
Heart to Heart International	Heart to Heart International 401 South Clairborne, Suite 302 Olathe, KS 66062	Ewing M. Kauffman Golf Classic	June 10, 2011	\$25,000.00	25,000.00	-
Heartland Men's Chorus	Heartland Men's Chorus P.O. Box 32374 Kansas City, MO 64171	Operating support of the 2011-12 season	October 24, 2011	\$10,000.00	10,000.00	-
Heartland Music Academy	Heartland Music Academy 5960 Dearborn, Suite 214 Mission, KS 66202	Heartland Music Academy	April 18, 2011	\$5,000.00	5,000.00	-
Heritage Philharmonic	Heritage Philharmonic P.O. Box 2276 Lee's Summit, MO 64063	Young Artist Competition	December 5, 2011	\$5,000.00	5,000.00	-
Hope House	Hope House P.O. Box 577 Lee's Summit, MO 64043	Hope & All That Jazz fundraising event	April 18, 2011	\$5,000.00	5,000.00	-
Jewel Ball of Kansas City, Missouri	Jewel Ball of Kansas City, Missouri 1020 W. 39th Street Kansas City, MO 64113	2011 Jewel Ball	February 16, 2011	\$1,500.00	1,500.00	-
Jewish Community Relations Bureau/American Jewish Committee	Jewish Community Relations Bureau/American Jewish Committee 5801 West 115th Street, Suite 203 Overland Park, KS 66211	Henry W. Bloch Human Relations Award Dinner	October 26, 2011	\$2,500.00	2,500.00	-
Kaerco Dance	Kaerco Dance P.O. Box 26767 Kansas City, MO 64196	General operating support of the 2011 season	October 24, 2011	\$7,500.00	7,500.00	-
Kansas City Actors Theatre	Kansas City Actors Theatre P.O. Box 22510 Kansas City, MO 64113	Support 2011/12 operating budget	June 23, 2011	\$5,000.00	5,000.00	-
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	Holiday Matching Grant	January 27, 2011	\$500.00	500.00	-
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	Support of Biennial Art and Design Auction 2011, Career Services Center, and Educators Lab program	February 16, 2011	\$50,000.00	50,000.00	-
Kansas City Ballet	Kansas City Ballet 500 W. Pershing Road Kansas City, MO 64108	KCPA Mural Project	March 15, 2011	\$53,388.56	9,388.56	-
Kansas City Ballet	Kansas City Ballet 500 W. Pershing Road Kansas City, MO 64108	2011 Ballet Ball	February 16, 2011	\$25,000.00	25,000.00	-
Kansas City Ballet	Kansas City Ballet 500 W. Pershing Road Kansas City, MO 64108	Capital Campaign	May 31, 2011	\$2,000,000.00	500,000.00	1,500,000.00

Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	Something's Afoot Grand Opening Celebration	August 3, 2011	\$25,000.00	25,000.00	-
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	2011/12 season general operating support	August 8, 2011	\$676,000.00	676,000.00	-
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	KC Ballet School Night at the Royals	October 18, 2011	\$1,312.00	1,312.00	-
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	2012 Sugar Plum Fairy Luncheon	October 24, 2011	\$50,000.00	50,000.00	-
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	Support of the 2012 Ballet Ball	November 23, 2011	\$50,000.00	50,000.00	-
Kansas City Chamber Orchestra	Kansas City Chamber Orchestra 11 E. 40th Street Kansas City, MO 64111	General operating expenses for the 2011-2012 season at \$25,000, plus special collaborative funding at \$25,000	August 3, 2011	\$45,000.00	20,000.00	25,000.00
Kansas City Chorale	Kansas City Chorale 5601 Wyandotte, Suite 412 Kansas City, MO 64113	2011/12 operating support	August 3, 2011	\$50,000.00	50,000.00	-
Kansas City Civic Orchestra	Kansas City Civic Orchestra P.O. Box 224 Shawnee Mission, KS 66201	2011/2012 General Operating Support	December 16, 2011	\$2,500.00	2,500.00	-
Kansas City Friends of Alvin Ailey	Kansas City Friends of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108	2011 Gala	January 27, 2011	\$5,000.00	5,000.00	-
Kansas City Friends of Alvin Ailey	Kansas City Friends of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108	AlleyCamp 2011 in Kansas & Missouri	June 23, 2011	\$20,000.00	20,000.00	-
Kansas City Hospice	Kansas City Hospice 9221 Ward Parkway #100 Kansas City, MO 64114	Memorial Contribution to Kansas City Hospice House for June Parks Boulware (ref Cindy Copowycz)	April 25, 2011	\$1,000.00	1,000.00	-
Kansas City Jazz Orchestra	Kansas City Jazz Orchestra 9922 Woodbine Street Lenexa, KS 66220	2011/12 concert season	December 16, 2011	\$5,000.00	5,000.00	-
Kansas City Music Teachers Association	Kansas City Music Teachers Association 16005 W. 80th Place Lenexa, KS 66219	2011-12 Multi Piano Concerts	December 16, 2011	\$1,000.00	1,000.00	-
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4825 Troost Avenue Suite 101	'Fearless I re' Annual Gala	January 27, 2011	\$15,000.00	15,000.00	-
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4825 Troost Avenue Suite 101	General operating support for 2011-12 season	August 8, 2011	\$245,000.00	245,000.00	-
Kansas City Starlight Theatre	Kansas City Starlight Theatre 4600 Starlight Road Kansas City, MO 64132	Annual dinner sponsorship for fundraising gala	February 16, 2011	\$40,000.00	40,000.00	-

Kansas City String Quartet	Kansas City String Quartet 3965 W 83rd Street, Suite 154 Prairie Village, KS 66208	2011 Summer Program and Faculty-Student Concerts	June 23, 2011	\$3,500.00	3,500.00
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	2011 Symphony Ball	February 16, 2011	\$75,000.00	75,000.00
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	Annual operating grant for the 2011/12 season	August 8, 2011	\$850,000.00	850,000.00
Kansas City Symphony Chorus	Kansas City Symphony Chorus 1703 Wyandotte, Suite 200 Kansas City, MO 64108	General operating support of 2011-2012 season	August 3, 2011	\$2,500.00	2,500.00
Kansas City Young Audiences	Kansas City Young Audiences 5601 Wyandotte Kansas City, MO 64113	ONE-TIME incremental request in honor of KCYA's 50th Anniversary	October 18, 2011	\$100,000.00	100,000.00
Kansas City Young Audiences	Kansas City Young Audiences 5601 Wyandotte Kansas City, MO 64113	FY 2012 operational and programming support	October 24, 2011	\$25,000.00	25,000.00
Kansas City Youth Jazz Bands, Inc	Kansas City Youth Jazz Bands, Inc 3960 Dearborn, Suite 202 Mission, KS 66202	10th Anniversary Masters of Kansas City Jazz Dinner and Swing Dance	March 17, 2011	\$2,500.00	2,500.00
Kansas City Zoo	Kansas City Zoo 6800 Zoo Drive Kansas City, MO 64132	Jazzoo 2011	March 8, 2011	\$5,000.00	5,000.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Dec 10 Wire Transfer	January 3, 2011	\$17,854.81	17,854.81
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	\$ 1 Associate Holiday Matching Grant	January 6, 2011	\$500.00	500.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	2 Matching Grant/Grand Opening Package	January 13, 2011	\$6,666.67	6,666.67
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Anonymous incremental grant to be used to fund construction and endowment	January 28, 2011	\$15,000,000.00	15,000,000.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Jan 11 Wire Transfer	February 1, 2011	\$12,389.05	12,389.05
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimb for Event Administrator position	February 7, 2011	\$62,764.40	14,400.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimbursement for Land Capital Corp Fees	February 7, 2011	\$250,000.00	62,500.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Bond liquidity fee rate increase	February 8, 2011	\$1,199,369.36	101,138.39

KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Feb '11 Wire Transfer	March 1, 2011	\$13,578.07	13,578.07	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Matching Gift	March 15, 2011	\$750.00	750.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Mar '11 Wire Transfer	April 1, 2011	\$12,063.04	12,063.04	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimb for Event Administrator position	April 11, 2011	\$62,764.40	14,400.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Grand Opening	April 18, 2011	\$70,000.00	70,000.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Bond liquidity fee rate increase	May 2, 2011	\$1,199,369.36	97,840.40	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Apr '11 Wire Transfer	May 2, 2011	\$12,312.34	12,312.34	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimbursement for Land Capital Corp Fees	May 11, 2011	\$250,000.00	62,500.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	June '11 Wire Transfer - semi-annual interest	June 1, 2011	\$1,698,375.00	1,698,375.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	May '11 Wire Transfer	June 1, 2011	\$6,942.46	6,942.46	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Anonymous incremental grant to be used to fund construction	June 2, 2011	\$15,000,000.00	15,000,000.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	June '11 Wire Transfer	July 1, 2011	\$3,567.17	3,567.17	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Anonymous incremental grant to be used to fund construction	July 20, 2011	\$6,000,000.00	6,000,000.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	July '11 Wire Transfer	August 1, 2011	\$4,200.00	4,200.00	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Bond liquidity fee rate increase	August 3, 2011	\$1,199,369.36	101,138.39	-
KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimbursement for Land Capital Corp Fees	August 9, 2011	\$250,000.00	62,500.00	-

KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Aug '11 Wire Transfer	September 1, 2011	\$10,720.54	10,720.54	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	21 Matching Gift on behalf of Cara Newell	September 15, 2011	\$10,000.00	10,000.00	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	21 matching gift on behalf of Amy Clark	September 15, 2011	\$900.00	900.00	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Sept '11 Wire Transfer	October 3, 2011	\$9,838.38	9,838.38	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimb for Event Administrator position	October 13, 2011	\$62,764.40	14,044.40	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Bond liquidity fee rate increase	November 1, 2011	\$1,199,369.36	101,138.39	655,200.84
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Oct '11 Wire Transfer	November 1, 2011	\$7,997.29	7,997.29	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Grant for operational expense	November 17, 2011	\$35,000.00	35,000.00	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Reimbursement for Land Capital Corp Fees	November 21, 2011	\$250,000.00	62,500.00	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Dec '11 Wire Transfer - semi-annual interest	December 1, 2011	\$1,698,375.00	1,698,375.00	-
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	Nov '11 Wire Transfer	December 1, 2011	\$10,547.91	10,547.91	-
Kemper Museum of Contemporary Art	Kemper Museum of Contemporary Art 4420 Warwick Boulevard Kansas City, MO 64111	Contribution in memory of Mrs. Sally Kemper Wood	June 20, 2011	\$10,000.00	10,000.00	-
Kemper Museum of Contemporary Art	Kemper Museum of Contemporary Art 4420 Warwick Boulevard Kansas City, MO 64111	Gala Noir - A Feathered Fate fundraising event	August 3, 2011	\$25,000.00	25,000.00	-
Lenox Hill Neighborhood House	Lenox Hill Neighborhood House 331 East 70th Street New York, NY 10021	Spring Gala Celebration	February 22, 2011	\$10,000.00	10,000.00	-
Lenox Hill Neighborhood House	Lenox Hill Neighborhood House 331 East 70th Street New York, NY 10021	'Celebrate the Neighborhood' event	December 1, 2011	\$2,000.00	2,000.00	-
Lyric Opera of Kansas City	Lyric Opera of Kansas City 1725 Holmes Street Kansas City, MO 64108	2011 Lyric Opera Circle Ball	January 27, 2011	\$75,000.00	75,000.00	-

Lyric Opera of Kansas City	Lyric Opera of Kansas City 1725 Holmes Street Kansas City, MO 64108	General operating support for 2011-2012 season one-time support of KCPA inaugural season	August 8, 2011	\$550,000.00	\$50,000.00
Lyric Opera of Kansas City	Lyric Opera of Kansas City 1725 Holmes Street Kansas City, MO 64108	2012 Lyric Opera Ball	October 24, 2011	\$75,000.00	75,000.00
Maple Woods Community College	Maple Woods Community College 2801 N. Barry Road Kansas City, MO 64136	12th Annual KC Storytelling Celebration	November 3, 2011	\$500.00	500.00
Matthe Rhodes Center	Matthe Rhodes Center 1740 Jefferson Street Kansas City, MO 64108	Latino Cultural Arts Program	April 18, 2011	\$10,000.00	10,000.00
Medical Arts Symphony	Medical Arts Symphony 643 Roman Road Kansas City, MO 64113	Medical Arts Symphony	February 16, 2011	\$2,500.00	2,500.00
Medical Missions Foundation	Medical Missions Foundation 6405 Metcalf #310 Overland Park, KS 66202	Annual Jeff Montgomery Golf Classic	August 3, 2011	\$2,500.00	2,500.00
Metropolitan Ensemble Theatre	Metropolitan Ensemble Theatre 3614 Main Street Kansas City, MO 64111	2011-12 General Operations	December 5, 2011	\$25,000.00	25,000.00
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	The Family Benefit	January 26, 2011	\$1,500.00	1,500.00
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	2011 Costume Institute Benefit	February 8, 2011	\$100,000.00	100,000.00
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	Metropolitan Museum of Art Acquisitions Fund Benefit	November 21, 2011	\$20,000.00	20,000.00
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	Friends of the Costume Institute membership	December 1, 2011	\$20,000.00	20,000.00
Mid-America Arts Alliance	Mid-America Arts Alliance 2018 Baltimore Avenue Kansas City, MO 64108	2011-2012 general operations and Live! in the Crossroads concert series	December 5, 2011	\$15,000.00	15,000.00
MOCSA	MOCSA 3100 Broadway Suite 400 Kansas City, MO 64111	2011 Community Luncheon	April 18, 2011	\$10,000.00	10,000.00
Mt'Shoog's Animal Rescue	Mt'Shoog's Animal Rescue 11519 State Route C Savannah, MO 64485	21 Associate Match	January 6, 2011	\$2,000.00	2,000.00
Music / Arts Institute	Music / Arts Institute 1010 S. Pearl Independence, MO 64050	Operating costs & staff training	November 14, 2011	\$10,000.00	10,000.00
Negro Leagues Baseball Museum	Negro Leagues Baseball Museum 1616 18th Street Kansas City, MO 64108	A Century to Remember Buck O'Neil's 100th Birthday Celebration	October 26, 2011	\$10,000.00	10,000.00

New York City Ballet	New York City Ballet David H. Koch Theatre 201 Lincoln Plaza New York, NY 10023	Support of NYCB Annual Luncheon	January 13, 2011	\$2,500.00	2,500.00	-
newEar c/o New Music Institute of Kansas City	newEar c/o New Music Institute of Kansas City P.O. Box 7156 Kansas City, MO 64113-0156	General operating support of the 2011-2012 performance season	August 3, 2011	\$2,500.00	2,500.00	-
Nonprofit Connect, Network	Nonprofit Connect Network P.O. Box 5813 Kansas City, MO 64171-0813	27th Annual Philanthropy Awards Luncheon	April 18, 2011	\$10,000.00	10,000.00	-
Northland Symphony Orchestra	Northland Symphony Orchestra P.O. Box 12255 Parkville, MO 64152	2010-2011 Season Pops Concert	May 26, 2011	\$5,000.00	5,000.00	-
Octarium	Octarium 6320 Brookside Plaza No. 163 Kansas City, MO 64113	Octarium Choral Singers	May 26, 2011	\$2,500.00	2,500.00	-
Operation Breakthrough	Operation Breakthrough St. Vincent's Family Service Center 3039 Troost Avenue Kansas City, MO 64109	13th Annual Operation Breakthrough Fundraiser	March 17, 2011	\$10,000.00	10,000.00	-
Owen/Cox Dance Group	Owen/Cox Dance Group 4230 Holmes St. Kansas City, MO 64110	General operating support for 2011/12 season	November 14, 2011	\$15,000.00	15,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	February 23, 2011	\$25,000.00	25,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	March 25, 2011	\$65,000.00	65,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	May 13, 2011	\$100,000.00	100,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	May 24, 2011	\$50,000.00	50,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	June 21, 2011	\$25,000.00	25,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General Operating Grant to fund Construction Project	August 18, 2011	\$304,523.45	304,523.45	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General Operating Grant to fund Construction Projects	October 25, 2011	\$119,926.29	319,926.29	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	November 22, 2011	\$5,000.00	5,000.00	-
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	General operating grant	December 2, 2011	\$30,000.00	30,000.00	-

PAC Holding, Inc	PAC Holding, Inc 4801 Rockhill Road Kansas City, MO 64110	General operating grant	December 16, 2011	\$50,000.00	\$0,000.00
Paul Mesner Puppets, Inc	Paul Mesner Puppets, Inc 1006 Linwood Blvd Kansas City, MO 64109	Puppetual Motion fundraising event	May 26, 2011	\$5,000.00	\$5,000.00
Paul Mesner Puppets, Inc	Paul Mesner Puppets, Inc 1006 Linwood Blvd Kansas City, MO 64109	General Operating Support	October 24, 2011	\$15,000.00	\$15,000.00
Powell Gardens, Inc	Powell Gardens, Inc 1609 NW US Highway 50 Kingsville MO 64061	Under a Harvest Moon - A Farm to Table Dinner	July 14, 2011	\$1,500.00	\$1,500.00
Puppetry Arts Institute	Puppetry Arts Institute 11023 Winner Road Independence MO 64052	2011 program support	May 26, 2011	\$2,500.00	\$2,500.00
Quality Hill Playhouse	Quality Hill Playhouse 303 West 10th Street Kansas City, MO 64105	Encore 2011 Gala and Inaugural Presentation of the Sally Wood Spirit Award	October 26, 2011	\$5,000.00	\$5,000.00
Queen of the Holy Rosary Church	Queen of the Holy Rosary Church 7023 West 71st St Overland Park KS 66204	Matching Gift	January 6, 2011	\$2,000.00	\$2,000.00
Queen of the Holy Rosary Church	Queen of the Holy Rosary Church 7023 West 71st St Overland Park KS 66204	Matching Gift	December 13, 2011	\$1,000.00	\$1,000.00
Quixotic Performance Fusion	Quixotic Performance Fusion P.O. Box 413206 Kansas City, MO 64141-3206	General operating support 2011/12	December 16, 2011	\$10,000.00	\$10,000.00
Rockhurst University	Rockhurst University Office of Institutional Advancement 1100 Rockhurst Road Kansas City, MO 64110	Muste Sacred Chorus and Orchestra 2011-12 season	November 14, 2011	\$10,000.00	\$10,000.00
Royals Charities	Royals Charities One Royal Way Kansas City, MO 64129	Diamond of Dreams fundraising event	August 3, 2011	\$5,000.00	\$5,000.00
School of American Ballet	School of American Ballet 701 Lincoln Center Plaza New York, NY 10023-6592	2011 Nutcracker Family Benefit	October 24, 2011	\$7,500.00	\$7,500.00
Soldiers', Sailors', Marines' & Airmen's Club	Soldiers', Sailors', Marines' & Airmen's Club 283 Lexington Avenue New York NY 10016	Annual support	June 23, 2011	\$70,000.00	\$70,000.00
Southwest Boulevard Family Health Care	Southwest Boulevard Family Health Care 340 SW Blvd Kansas City, KS 66103	Chapagne & Chocolate 2011	October 24, 2011	\$1,000.00	\$1,000.00
St. Luke's Hospital Foundation	St. Luke's Hospital Foundation 4225 Baltimore Avenue Kansas City, MO 64111	Memorial gift for A. Keith Weber	March 8, 2011	\$1,000.00	\$1,000.00
St. Luke's Mid America Heart Institute/Muriel I Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Muriel I Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	Accessorizing Your Heart Health annual event	April 18, 2011	\$15,000.00	\$15,000.00

St. Luke's Mid America Heart Institute/Murrel I Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Murrel I Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	2011-2012 support of the Murrel I Kauffman Women's Heart Center	August 8, 2011	\$100,000.00	100,000.00
Starling Dance Company c/o The Culture House	Starling Dance Company c/o The Culture House 14808 W 117th St Olathe KS 66062-9304	General Operating Support	August 9, 2011	\$10,000.00	10,000.00
Summerfest Concerts, Inc	Summerfest Concerts, Inc P.O. Box 22697 Kansas City, MO 64113	Support of 2011 concert series and outreach programs	February 16, 2011	\$10,000.00	10,000.00
Symphony in the Flint Hills, Inc	Symphony in the Flint Hills, Inc 311 Centennial Ave P.O. Box 441 Strong City, KS 66869	Symphony in the Flint Hills symphonic concert	March 15, 2011	\$7,500.00	7,500.00
The Boys' Club of New York	The Boys' Club of New York 287 East 10th Street New York NY 10009	Annual Fall Dance	October 17, 2011	\$10,000.00	10,000.00
The Central Exchange	The Central Exchange 1020 Central Kansas City, MO 64105	Leadership Lyceum Conference for leadership development opportunities	January 27, 2011	\$5,000.00	5,000.00
The Chapin School, Ltd	The Chapin School, Ltd 100 East 1st Avenue New York, NY 10028	Matching Grant	March 8, 2011	\$3,000.00	3,000.00
The Colette Theatre	The Colette Theatre 2430 Grand Avenue Suite 144 Kansas City, MO 64108	General operating support of the 2011-2012 season	August 3, 2011	\$20,000.00	20,000.00
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	Associate Matching Gift	August 9, 2011	\$1,000.00	1,000.00
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	A Day for the Kids' golf tournament	August 16, 2011	\$4,000.00	4,000.00
The Harvest Ball	The Harvest Ball P.O. Box 34423 Kansas City, MO 64116	2011 Harvest Ball	May 5, 2011	\$1,500.00	1,500.00
The Hitchhiker School	The Hitchhiker School P.O. Box 800 Lakewood, CO 80603-0800	Board of Directors 21 Match on behalf of Mrs. Julia Weld	June 23, 2011	\$3,334.00	3,334.00
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York NY 10029	Support of the MCNY Director's Council Winter Ball (2 tickets @ \$2,500 each)	January 27, 2011	\$5,000.00	5,000.00
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York NY 10029	Support of New York After Dark	November 3, 2011	\$5,000.00	5,000.00
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York NY 10029	Alexander Hamilton Circle Membership	November 21, 2011	\$5,000.00	5,000.00
The Native Sons & Daughters of Greater Kansas City	The Native Sons & Daughters of Greater Kansas City P.O. Box 26071 Overland Park, KS 66225-6071	2011 Outstanding Kansas Citizen Award dinner	October 24, 2011	\$15,000.00	15,000.00

The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4325 Oak Street Kansas City, MO 64111	Business Council membership	March 8, 2011	\$50,000.00	50,000.00	-
The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4325 Oak Street Kansas City, MO 64111	Donald J. Hall Fund	August 8, 2011	\$500,000.00	500,000.00	-
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	The Conservatory Ball 2011	February 16, 2011	\$30,000.00	30,000.00	-
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	2011 Family Picnic	June 2, 2011	\$1,500.00	1,500.00	-
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	Annual Rose Garden Dinner Dance	October 18, 2011	\$15,000.00	15,000.00	-
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	Winter Wonderland Ball on 12/9/11	December 1, 2011	\$6,500.00	6,500.00	-
The Paper Bag Players	The Paper Bag Players 183 East Broadway New York, NY 10002	27th Annual Family Benefit	November 3, 2011	\$2,500.00	2,500.00	-
The Philharmonia of Greater Kansas City	The Philharmonia of Greater Kansas City 3709 N.W. Thimble Creek Court Kansas City, MO 64151-2980	2011-2012 Season general operating support	August 3, 2011	\$2,500.00	2,500.00	-
The Salvation Army	The Salvation Army 3637 Broadway P.O. Box 412577 Kansas City, MO 64141	Annual Civic Luncheon	April 25, 2011	\$25,000.00	25,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	UMKC Conservatory Women's Committee Spring Scholarship Luncheon	April 18, 2011	\$5,000.00	5,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	Musical Bridges Benefit Gala	May 5, 2011	\$10,000.00	10,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	Annual Funding	May 16, 2011	\$124,000.00	124,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	Crescendo 2011	June 10, 2011	\$25,000.00	25,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	Funding to create the Muriel McBrien Kauffman Visiting Artist Endowment	August 3, 2011	\$190,000.00	80,000.00	-
Unicorn Theatre	Unicorn Theatre 3828 Main Street Kansas City, MO 64111	2011/12 season	December 5, 2011	\$40,000.00	40,000.00	-
Union Station Kansas City, Inc.	Union Station Kansas City, Inc. 30 West Pershing Road Suite 850 Kansas City, MO 64108	Princess Diana Exhibit Grand Opening Celebration	March 17, 2011	\$10,000.00	10,000.00	-

United Cerebral Palsy of Greater Kansas City	United Cerebral Palsy of Greater Kansas City 3100 Broadway Suite 330 Kansas City, MO 64111	2011 Hats Off to Mothers Luncheon	February 7, 2011	\$2,000.00	2,000.00	-
University of Kansas Endowment Association	University of Kansas Endowment Association Williams Educational Fund P.O. Box 928 Lawrence, KS 66044	51 Holiday Match	March 30, 2011	\$500.00	500.00	-
University of Kansas Endowment Association	University of Kansas Endowment Association Williams Educational Fund P.O. Box 928 Lawrence, KS 66044	51 Holiday Match	December 13, 2011	\$400.00	400.00	-
University of Kansas Hospital	University of Kansas Hospital 2330 Shawnee Mission Parkway, Suite 302 Westwood, KS 66205	Treads & Threads fundraising event	March 15, 2011	\$10,000.00	10,000.00	-
Village Shalom	Village Shalom 3500 West 123rd Street Overland Park, KS 66209	2011 Ages of Excellence Celebration	October 26, 2011	\$2,500.00	2,500.00	-
Visitation Fine Arts Society	Visitation Fine Arts Society 5141 Mann Street Kansas City, MO 64112	General operating support allocated to Long Range Planning	February 7, 2011	\$15,000.00	15,000.00	-
William Jewell College / Harriman-Jewell Series	William Jewell College / Harriman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	General operating support for the 2011/12 season	August 10, 2011	\$210,000.00	210,000.00	-
Women's Foundation of Greater Kansas City	Women's Foundation of Greater Kansas City 6950 Squibb Road, Suite 220 Mission, KS 66202	Annual Grants Awards Luncheon	July 14, 2011	\$2,500.00	2,500.00	-
Youth Symphony of Kansas City	Youth Symphony of Kansas City 5960 Dearborn, Ste. 206 Mission, KS 66202	General operating support of its educational programs in 2011-2012	November 14, 2011	\$25,000.00	25,000.00	-
Grand Total Grants Paid				\$47,815,512.00		2,190,728

Muriel McBrien Kauffman Foundation
Part IV, Capital Gains and Losses for Tax on Investment Income
Year Ended December 31, 2011
EIN 43-1460787

<u>Account Description</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Column A Book Basis Gain (Loss)</u>	<u>Column B Net Invest. Inc. Gain (Loss)</u>
Rockefeller - NT #MMK02	4,085,637	3,994,984	90,653	90,653
Southeastern Asset Management	3,912,751	2,495,899	1,416,852	1,416,852
Wells Capital Mgmt - NT #MMK01	8,139,745	7,388,688	751,057	751,057
RBC Asset Management	3,932,248	3,031,884	900,364	900,364
Vanguard Structured Lg Cap Growth Fund	7,610,134	8,008,468	(398,334)	(398,334)
Alimera Sciences, 13,483 shrs (Venrock IV)	104,933	59,554	45,379	45,379
Total Capital Gains from Sales	27,785,448	24,979,477	2,805,971	2,805,971
Class Action Settlements - Cash/Northern Trust			7,646	7,646
Class Action Settlements - Bank of America			3,542	3,542
Vanguard S/T Investment Grade Fund - cap gain distribution			54,112	54,112
Tocqueville Gold Fund - cap gain distribution			166,009	166,009
Vanguard TIPS - cap gain distribution			19,770	19,770
First Eagle Global Fund - cap gain distribution			220,864	220,864
Great Point Developers - distribution in excess of basis			11,449	11,449
TIFF Partners III, LP - distribution in excess of basis			209,995	209,995
CFB Venture Fund II -distribution in excess of basis			6,601	6,601
Angelo Gordon Long Term Super Fund - distrib In excess of basis			670,631	670,631
EnCap Energy - distribution in excess of basis			47,490	47,490
Swap Transaction			3,279,164	3,279,164
Capital Gains (Losses) - Partnerships				1,642,261
Section 1231 Gain (Loss) - Partnerships				553,634
Total Capital Gains (Losses)			7,503,244	9,699,139

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JULIA I. KAUFFMAN
4801 ROCKHILL ROAD
KANSAS CITY, MO 64110

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits***Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions.

Name of exempt organization or other filer, see instructions.

Employer identification number (EIN) or

MURIEL MCBRIEN KAUFFMAN FOUNDATION

☒ 43-1460787

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

4801 ROCKHILL ROAD

City, town or post office, state, and ZIP code. For a foreign address, see instructions

KANSAS CITY, MO 64110

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AMY CLARK

Telephone No ► 816 932-1219

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2011 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	146,380.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

ELECTRONICALLY FILED

Form 8868 (Rev. 1-2012)

Page 2

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	MURIEL MCBRIEN KAUFFMAN FOUNDATION		☒ X	Employer identification number (EIN) or 43-1460787
	Number, street, and room or suite no. If a P.O. box, see instructions		☐	Social security number (SSN)
	4801 ROCKHILL ROAD			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions			
	KANSAS CITY, MO 64110			

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☒ AMY CLARK
Telephone No ☒ 816 932-1219 FAX No ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 2012
- 5 For calendar year 2011, or other tax year beginning , 20 , and ending , 20
- 6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	146,380.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Title Date

Form 8868 (Rev. 1-2012)