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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For	calend	lar year 2011 or tax year beginning		, 2011,	and endi	ng		, 20
Na	me of fou	indation JAMES & MARIE MCCURDY FAMILY				A Employer ide	ntification number	
		aka LARRY MCCURDY				42-6468	384	
Nu	mber and	street (or PO box number if mail is not delivered to street address)		F	Room/suite	B Telephone nu	mber (see instructions)	
PC	вох	222				(641) 93	3-4352	
Cit	or town	, state, and ZIP code				C if exemption	application is pending, check	chere .
FF	EMON	T, IA 52561-0222				<u>'</u>	., , ,	٠٠ ا
			itial return o	of a former public ch	antv	D 1. Foreign o	rganizations, check here	▶□
			mended ret	•			•	
		H	ame chang			2. Foreign o	rganizations meeting the 85%	6 test, ▶
H C	heck t	ype of organization X Section 501(c)(3) e	<u> </u>			Check her	re and attach computation .	
	ı	on 4947(a)(1) nonexempt charitable trust		axable private found	ation	E If private for section 5076	indation status was terminate (b)(1)(A), check here	d under
LF	1	rket value of all assets at J Accounting			Accrual		- X - X - Y - Y - 1 - 2 - 2 - 2 - 2 - 2 - 2	
		vear (from Part II, col. (c),			71001441	F If the founds	ation is in a 60-month termina in 507(b)(1)(B), check here	tion
	ne 16)			e on cash basis.)		4.100.000.0	00. (0)(.)(0), 000	••••
	rt, la		````	c on oddin budis.)	T	I	1	(d) Disbursements
1 4	16,100	amounts in columns (b), (c), and (d) may not necessarily equal	total or	(a) Revenue and expenses per	(b) Net	investment	(c) Adjusted net	for chantable
		the amounts in column (a) (see instructions))		books	"	ncome	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach sche	edule)	271,49	3			
	2	Check ► if the foundation is not required to attach Sch B	· · ·	2,1,43	+			
	3	Interest on savings and temporary cash investments	F	2,04		2,047	2,047	
	4	Dividends and interest from securities	H-	39,55		39,555	39,555	سر کهوب سرا ب
	т 5а	Gross rents		33,33	1	33,333	33,333	ا به که ی د
	b	Net rental income or (loss)						* * *
R	_	Net gain or (loss) from sale of assets not on line 10.	 }	20,59	2			
e v	6a b		 ,994	20,33	_			y y rec es in
ė	7	Capital gain net income (from Part IV, line 2)			-	20,592		7 7 7 7 7
n u		· · · · · · · · · · · · · · · · · · ·	F			20,392	359	
e	8 9	Net short-term capital gain			 		- 339	1. S.
	-	Income modifications	}	No. 14	-			**************************************
		Gross sales less returns and allowances Less Cost of goods sold				-		1
	b	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	F	1,25		1,250	1,250	* Search market on Y
	12	,) <u>-</u>	334,93		63,444	43,211	
_	13	Total. Add lines 1 through 11		334,93	1	03,444	45,211	
	14	Other employee salaries and wages	· · · · -		 			
A d	15	Pension plans, employee benefits			 			
im								
_ n	16a b	Legal fees (attach schedule)	STM108	89	0	890	890	
Oi ps	0	Accounting fees (attach schedule) Other professional fees (attach schedule) CENE	STM109	13,22		13,224	13,224	
e t	17	Interest	STM170	13,22	1	23,224	10,224	
гг aa:		Tayon (attach schodule) (see instructions)	Columnia;	1,08	<u>a</u>	620	620	
a ar t t i i§	20	Taxes (attach schedule) (see instructions)	012] d	21	-	020		
n v g e		1621						
		Occupancy	;					
a n de n	21	Proting and publications						· · · · · · · · · · · · · · · · · · ·
q b	22	Trinking and pablications,	\dots					
e n	23	Other expenses (attach schedule)	• • • • }		+			
	24	Total operating and administrative expenses.		15 00	ا	14 724	14 734	^
œs	l	Add lines 13 through 23	, , , , , , , , , , , , , , , , , , ,	15,20		14,734	14,734	60 146
Ć)	25	Contributions, gifts, grants paid		75,64		14 701	14 504	69,146
<u></u>	26	Total expenses and disbursements. Add lines 24 a	ind 25 .	90,84	8	14,734	14,734	69,146
CION.	27	Subtract line 26 from line 12		044	ا			. يو . يو ٠
	"	Excess of revenue over expenses and disbursem	1	244,08	9	40.740		- 24
	b	Net investment income (if negative, enter -0-)	• • • •		 	48,710		€ 76 m
	l c	Adjusted net income (if negative, enter -0-)			1	1	28,477	ı h

42-6468384

Pelitil	Rotanna Shorts Attached schedules and amounts in the description column	Beginning of year	End	d of year
reiki)	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	28,789	323,337	7 323,337
2	Savings and temporary cash investments			
3	Accounts receivable		Section .	
	Less: allowance for doubtful accounts	A Comment of the Comm	Control of the Contro	
4	Pledges receivable	,		Carlo S. S. Carlo S. Carlos Carlos
	Less allowance for doubtful accounts			
5	Grants receivable.			
6	Receivables due from officers, directors, trustees, and other			
"	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)	STM135		10
'	Less allowance for doubtful accounts	72,900		
8	Inventories for sale or use	72,300		
	Prepaid expenses and deferred charges			
40-	· · · · ·			
	Investments - U S and state government obligations (attach schedule)		1 204 646	1 216 459
	o Investments - corporate stock (attach schedule)	1,254,132	1,284,648	1,316,458
	: Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis		·	
	Less accumulated depreciation (attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis			*
	Less accumulated depreciation (attach schedule)		-	
15	Other assets (describe STM120	2,417	84	1 841
16	Total assets (to be completed by all filers - see the			
	ınstructions. Also, see page 1, item I)	1,358,238	1,608,82	
17	Accounts payable and accrued expenses			2 2000
18	Grants payable	69,146	75,64	5
19	Deferred revenue		·-	
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			- Co Automobile and
22	Other liabilities (describe			
23	Total liabilities (add lines 17 through 22)	69,146	75,64	5
F	Foundations that follow SFAS 117, check here			
u 24	Unrestricted			
n 25	Temporarily restricted			
26	Permanently restricted			
В	Foundations that do not follow SFAS 117, check here > X			
3	and complete lines 27 through 31.			
1 27	Capital stock, trust principal, or current funds	1,289,092	1,533,18	1
a n 28	Paid-in or capital surplus, or land, bldg., and equipment fund			
c 29	Retained earnings, accumulated income, endowment, or other funds			
e s 30	Total net assets or fund balances (see instructions)	1,289,092	1,533,18	1
31	Total liabilities and net assets/fund balances (see	-	·	
	instructions)	1,358,238	1,608,82	6
Part I		<u> </u>	·····	
	al net assets or fund balances at beginning of year - Part II, column (a), lir			
	-of-year figure reported on prior year's return)			1 1,289,092
	er amount from Part I, line 27a			2 244,089
	er increases not included in line 2 (itemize)			3
				4 1,533,181
	creases not included in line 2 (itemize)			5
	at net assets or fund halances at end of year (line 4 minus line 5) - Part II.			6 1,533,181

Capital Gal	ns and Losses for Tax on Inve	estment income				
	scribe the kind(s) of property sold (e.g., real estate, varehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr , mo , day)	
1a ED JONES PUBL	P	2009-08-3	2011-09-12			
b ED JONES PUBL	ED JONES PUBLICLY TRADED SECURITIES P 2010					
c ED JONES PUBLI	D JONES PUBLICLY TRADED SECURITIES D 2011					
d MG STAN PUBLIC	CLY TRADED SECURITIES		P	2010-01-1	2011-03-03	
e MG STAN PUBLIC	CLY TRADED SECURITIES		P	2009-07-2	2011-11-01	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense			Gain or (loss) lus (f) minus (g)	
a 133,15	6		122,063		11,093	
b 3,48	8		3,129	-	359	
c 270,00	0		270,000			
d 135,19	3		125,740		9,453	
e 6,15	7		6,470		(313)	
Complete only for assets	showing gain in column (h) and owned	by the foundation or	n 12/31/69	(I) Care	o (Cal. (b) agus musus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess o over col (j),		col (k), but	is (Col. (h) gain minus not less than -0-) or es (from col. (h))	
a					11,093	
b					359	
C						
d					9,453	
е					(313)	
2 Capital gain net income		also enter in Part I, lir enter -0- in Part I, lir		2	20,592	
3 Net short-term capital ga	un or (loss) as defined in sections 1222	•		_	·	
	I, line 8, column (c) (see instructions)		}			
	· · · · · · · · · · · · · · · · · · ·		· · · }	3	359	
Part V Qualificatio	n Under Section 4940(e) for R	educed Tax on I	Net Investme	-		
If "Yes," the foundation does	the section 4942 tax on the distributab not qualify under section 4940(e) Do n	ot complete this part	•		Yes X No	
	nount in each column for each year, see	the instructions befo	ore making any ei	ntries		
(a) Base period years Calendar year (or tax year beginn	(b) Adjusted qualifying distributions	Net value of no	(c) nchantable-use assets	(co	(d) Distribution ratio (b) divided by col (c))	
2010	65,	581	1,382,9	18	0.047422	
2009	32,	767	1,311,6	526	0.024982	
2008	16,	292	655,3	333	0.024861	
2007	12,	561	325,8	339	0.03855	
2006	9,	263	255,1	L58	0.036303	
2 Total of line 1, column (d)			2	0.172118	
3 Average distribution ratio	o for the 5-year base period - divide the	total on line 2 by 5, c	or by the			
number of years the fou	ndation has been in existence if less that	an 5 years		3	0.034424	
4 Enter the net value of no	oncharitable-use assets for 2011 from P	art X, line 5		4	1,512,896	
5 Multiply line 4 by line 3				5	52,080	
6 Enter 1% of net investment income (1% of Part I, line 27b)					487	
7 Add lines 5 and 6	7 Add lines 5 and 6					
						
8 Enter qualifying distribut	ions from Part XII, line 4				69,146	

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Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.—	194 × 1944		
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)	-		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			487
	here 🕨 🗓 and enter 1% of Part I, line 27b	i.		
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of))		
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . 2			(
3	Add lines 1 and 2	_		48
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			48
6	Credits/Payments ⁻			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c	S		
d	Backup withholding erroneously withheld	*** **********************************	> ³³	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			48
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded 11			
Pa	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	,	Yes	No
	participate or intervene in any political campaign?	1a		X
b			İ	
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	ES.,	`	
	published or distributed by the foundation in connection with the activities.			شيد
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1	()	
	(1) On the foundation \$ (2) On foundation managers \$	~ "	. \$	×, +
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	.	"	
	on foundation managers \$.3		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.	,	A	· *
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	- 4	· ×	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	L	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	L
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
		}]	i
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			-
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10	1	X

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Pa	Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified				
	person had advisory privileges? If "Yes," attach statement (see instructions)		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applicat		13	Х	
	Website address N/A				
14	The books are in care of LARRY L MCCURDY Telephone no.	▶ 6	41-93	3-43	352
	Located at ▶ P O BOX 222 FREMONT, IA ZIP+4	525	61		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here				
	and enter the amount of tax-exempt interest received or accrued during the year	15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority	·		Yes	No
	over a bank, securities, or other financial account in a foreign country?		16		x
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of		197	٠,٠	~ [•]
	the foreign country				
Pai	Statements Regarding Activities for Which Form 4720 May Be Required		1000000		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				1.30
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a				
	disqualified person?	X No			ارز
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes	X No	e in the	Contractor (Contractor)	ALCO AND
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes	X No	14. 17	e* , s	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for				
	the benefit or use of a disqualified person)? Yes	X No		**	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		ir sign	Živ	
	foundation agreed to make a grant to or to employ the official for a period after				194 A
	termination of government service, if terminating within 90 days) Yes	X No			, a _n , ,
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation		1 N	. 48.5%	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here	• 🗍	₩	,	,x <
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		j .		
	were not corrected before the first day of the tax year beginning in 2011?		1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				}"
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		130 ₈ *;		,
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and				
	6e, Part XIII) for tax year(s) beginning before 2011? Yes	X No			i i
	If "Yes," list the years , , ,	_			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				ļ
	all years listed, answer "No" and attach statement - see instructions)		2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
			}		l
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise				
	at any time during the year?	X No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the				1
	foundation had excess business holdings in 2011)		3ь		1
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes		4a		х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				_ _
	showtoble purpose that had not been removed from reposed, before the first day of the try year becomes a 20	440	46	l	

12111	E MCCURDY FA					42-646	8384	Р	age 6
Part VII-B Statements Regarding			1 4720	May Be F	Require	d (continued)			
 5a During the year did the foundation pay of (1) Carry on propaganda, or otherwise (2) Influence the outcome of any specific directly or indirectly, any voter regist (3) Provide a grant to an individual for the 	attempt to influence of public election (stration drive?	e legislation (sed see section 4955 	6), or to c ses?	carry on,	[Yes			
(5) Provide for any purpose other than purposes, or for the prevention of cr	ion 4940(d)(2)? (se eligious, charitable uelty to children or)? (see instructions) Yes itable, scientific, literary, or educational en or animals? Yes					* \$		
b If any answer is "Yes" to 5a(1)-(5), did a Regulations section 53 4945 or in a current Organizations relying on a current notice	ent notice regardin	g disaster assis	tance (se	ee instructio	ns)? .		5b		
c If the answer is "Yes" to question 5a(4), because it maintained expenditure resp If "Yes," attach the statement required by	does the foundationsibility for the gra	in claim exempti ant?	on from (the tax	_	Yes No	*		
6a Did the foundation, during the year, receion a personal benefit contract?	eive any funds, dire	ctly or indirectly	to pay p			Yes 🗶 No	***	»	
If "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the	foundation a party	to a prohibited (ax shelte	er transactio	n? . [Yes X No	6b	:\$\$	X
b If yes, did the foundation receive any pr Part VIII Information About Offi and Contractors	cers, Directors	s, Trustees,	Founda	ation Mai	nagers,	Highly Paid	Emplo	yees	,
1 List all officers, directors, trustees, fou	 			on (see inst mpensation		ontributions to	T		
(a) Name and address	h	Fitle, and average ours per week oted to position	(If not p	paid, enter -0-)	employe	e benefit plans ed compensation	(e) Expe	ense acc allowanc	
P O BOX 820 FAIRFIELD, IA 5255	TRUS	STEE O		0		0			0
JUDITH CARRIKER 1704 S PARK AVE OSKALOOSA, IA	TRUS	STEE O		0		0			0
LARRY MCCURDY	TRUS	TEE							
P O BOX 222 FREMONT, IA 52561		0		0	1	0			0
2 Compensation of five highest-paid emp	loyees (other tha	n those include	d on lin	e 1 - see in	structions	s). If none, ento	er		
(a) Name and address of each employee paid more to	nan \$50,000	(b) Title, and a hours per w devoted to pos	eek	(c) Comper		(d) Contributions to employee benefit plans and deferred compensation	(e) Expe	ense acc allowance	
NONE								-	
	· · · · · · · · · · · · · · · · · · ·								
Tetal number of other employees paid ever \$				L			+		

Information About Officers, Directors, Trustees, Foundati and Contractors (continued)	ion Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional services (see instruction	ons). If none, enter "NONE	π
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others procured over \$50,000 for professional convent		>
Total number of others receiving over \$50,000 for professional services		
Part X-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information su	seb on the number of	
organizations and other beneficianes served, conferences convened, research papers produced, etc	ici as the number of	Expenses
1 SEE PART XV FOR CONTRIBUTIONS PAID		
CONTRIBUTIONS MADE ONLY TO NON PROFIT		
EDUCATIONAL AND CHARITABLE ORGANIZATIONS		0
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	 _	Zundung
•		
2	"- "-	
All other program-related investments See instructions		
3		
	·	
Total. Add lines 1 through 3		
E	EA	Form 990-PF (2011)

qualifies for the section 4940(e) reduction of tax in those years

.Par	TX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ındatıo	ns,
	see instructions)		<u></u>
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,377,195
b	Average of monthly cash balances	1b	124,315
С	Fair market value of all other assets (see instructions)	1c	34,425
d	Total (add lines 1a, b, and c)	1d	1,535,935
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,535,935
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	23,039
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,512,896
6	Minimum investment return. Enter 5% of line 5	6	75,645
Par	Tixl Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	75,645
2a	Tax on investment income for 2011 from Part VI, line 5		•
b	Income tax for 2011 (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	487
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,158
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	75,158
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	75,158
Par	t XII Qualifying Distributions (see instructions)		
rai	tall Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	%	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	69,146
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.	4	69,146
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	487
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,659
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	the for	undation

Form 990-PF (2011) JAMES & MARIE MCCURDY FAMILY Part XIII Undistributed Income (see instructions) (a) (b) Years prior to 2010	42-646 (c) 2010	(d) 2011 75,158
(a) (b)	2010	2011
	2010	2011
·	68,677	75.158
line 7	68,677	
2 Undistributed income, if any, as of the end of 2011:	68,677	
a Enter amount for 2010 only		.,,,
		Section Statistics
b Total for prior years. 3 Excess distributions carryover, if any, to 2011:		7 (A 2) ()
a From 2006	., ,,,,	A STAN STANDARD STANDARD STANDARD
b From 2007		ŀ
c From 2008		
d From 2009		•
e From 2010		
f Total of lines 3a through e		
4 Qualifying distributions for 2011 from Part XII.	W. mark	TO SHAPE A STATE OF
line 4: ▶\$ 69,146	, ,	
a Applied to 2010, but not more than line 2a	68,677	******
b Applied to undistributed income of prior years		2
(Election required - see instructions)		A 40 2 41 1
c Treated as distributions out of corpus (Election	14.42	PROCESSOR S
required - see instructions)		
d Applied to 2011 distributable amount		
e Remaining amount distributed out of corpus		
5 Excess distributions carryover applied to 2011 .		
(If an amount appears in column (d), the same		
amount must be shown in column (a))		, , . *** - ***
6 Enter the net total of each column as		,
indicated below:		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5.		~~, ~ *, 3.
b Prior years' undistributed income Subtract		× .
line 4b from line 2b		
c Enter the amount of prior years' undistributed	^% >	or was in a second to
income for which a notice of deficiency has	* >	, x , 2, 3 , (2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2
been issued, or on which the section 4942(a)		
tax has been previously assessed		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d Subtract line 6c from line 6b Taxable		
amount - see instructions		•
e Undistributed income for 2010 Subtract line		
4a from line 2a Taxable amount - see		
instructions		
f Undistributed income for 2011 Subtract lines		
4d and 5 from line 1. This amount must be		
distributed in 2012		75,158
7 Amounts treated as distributions out of corpus		-
to satisfy requirements imposed by section		
170(b)(1)(F) or 4942(g)(3) (see instructions)		
8 Excess distributions carryover from 2006 not		
applied on line 5 or line 7 (see instructions)		
9 Excess distributions carryover to 2012.		
Subtract lines 7 and 8 from line 6a		
10 Analysis of line 9		
a Excess from 2007		
b Excess from 2008		
c Excess from 2009		
d Excess from 2010		
e Excess from 2011		1

	* * * * \ 	RIE MCCURDY			42-6468384	4 Page
	Private Operating Found					
	If the foundation has received a ruling or		•	-		
	foundation, and the ruling is effective for		-		<u> </u>	
	Check box to indicate whether the found	ation is a private	operating foundation de	scribed in section	4942(j)(3) or 4	1942(j)(5)
	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
	Complete 3a, b, or c for the alternative test relied upon					
	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	Findowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	"Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					<u></u>
Į	Supplementary Informat	ion (Complete	this part only if t	he foundation had	\$5,000 or more i	n assets at
	any time during the year	- see instruct	tions.)			
	Information Regarding Foundation M					
	List any managers of the foundation wh before the close of any tax year (but only					
	NONE,					
	List any managers of the foundation who will ownership of a partnership or other enti-				rge portion of the	
	NONE,					
	Information Regarding Contribution,					
	Check here ► If the foundation only unsolicited requests for funds. If the foundation only unsolicited requests for funds.	/ makes contributi ndation makes gif c, and d	ons to preselected char fts, grants, etc (see inst	itable organizations and ructions) to individuals o	does not accept or organizations under	

The form in which applications should be submitted and information and materials they should include

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Any submission deadlines

factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Purpose of grant or contribution Recipient show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) a Paid during the year SEE ATTACHED SEE ATTACHED 69,146 69,146 b Approved for future payment SEE ATTACHED SEE ATTACHED 75,645 3b 75,645

1 Program service revenue: a (a) (b) (c) (d) Amount Exclusion code Amount	Related or exempt
	function income (See instructions)
b	
C	
d	
e	
To and and a defend any analysis of the second and a second a second and a second a	<u></u>
g Fees and contracts from government agencies	
Interest on savings and temporary cash investments	
Dividends and interest from securities	
Net rental income or (loss) from real estate	
a Debt-financed property	- The state of the
b Not debt-financed property	
Net rental income or (loss) from personal property	· · ·
Other investment income	
Gain or (loss) from sales of assets other than inventory	
Net income or (loss) from special events	-
Gross profit or (loss) from sales of inventory	
Other revenue a REFUNDS 14 1,250	
b	
С	·
d	
е	
2 Subtotal Add columns (b), (d), and (e)	
3 Total. Add line 12, columns (b), (d), and (e)	42,85
ee worksheet in line 13 instructions to verify calculations)	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
	the
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See inst	
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See inst	
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Form 990-PF (2011) JAMES & MARIE MCCURDY FAMILY Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1		•		gage in any of the following wit	-		Yes No
			Code (other than sec	ction 501(c)(3) organizations) o	or in section 527, relating	to political	
	organiz				-hf		
а		•	•	noncharitable exempt organiza			40(4)
L				• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • •	1a(2) X
D		ansactions:		-4			41-(4)
				pt organization			
	• •			le exempt organization			
				assets			
			-				
	• •		•	or fundraising solicitations .			
C	-	•		, other assets, or paid employ			
d		_		omplete the following schedule		=	
		=		given by the reporting founda			
		•		nent, show in column (d) the v			
(a) L	ne no (t) Amount involved	(c) Name of non	chantable exempt organization	(d) Description of trans	sfers, transactions, and s	haring arrangements
		 					
							-
		·····					
			i .				
2a			•	ed with, or related to, one or m	. •		
				er than section 501(c)(3)) or in	section 527?		Yes 🗶 No
b	If "Yes,	" complete the fo	llowing schedule				
		(a) Name of organi	zation	(b) Type of organization	1	(c) Description of re	elationship
		a annolliest		and this solves in the solves		Charlet and the	holiat
	ļt⊪sti	r penaities of perjury, i ue, correst, & complet	e Declaration of preparer (ned this return, including accompanying (other than taxpayer) is based on all info	schedules & statements, & to the rmation of which preparer has a	e best of my knowledge & ny knowledge	oeller,
Sig	ın 📗		m Mi Cu	well roules in	,	Ma	y the IRS discuss this return
He	1 5 1 7	ARRY MCCURE	1	3 7 15/19/2011	TRUSTEE		h the preparer shown below te inst)?
	5	ignature of officer or tr		Date	Title		e inst)? Yes No
_		Print/Type prepar	rer's name	Preparer's signature	Date	Check	ıf PTIN
Pai	ıd	сниск с с	ONVERSE	Ehref C. Com	m 5-8-1	2 self-employ	yed P00026443
Pre	pare	Firm's name	► HUNT & AS	SOCIATES P C		Firm's EIN	12-1395096
	e Onl		▶ 1201 HIGH	AVE WEST		Phone no	
_		.	OSKALOOSA	IA 52577] 6	41-672-2541

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

Employer identification number

2011

JAMES & MARIE MCCUR Organization type (check of			42-6468384
Organization type (check t	ie)		
Filers of:	Section:		
Form 990 or 990-EZ	501(c)() (enter nu	mber) organization	
	4947(a)(1) nonexempt c	charitable trust not treated as a private foundatio	n
	527 political organization	n	
Form 990-PF	501(c)(3) exempt private	e foundation	
	4947(a)(1) nonexempt o	chantable trust treated as a private foundation	
	501(c)(3) taxable private	e foundation	
	covered by the General Rule or a 7), (8), or (10) organization can ch	a Special Rule. neck boxes for both the General Rule and a Spec	cial Rule See
General Rule			
	Share France 000, 000 F7, are 000 B	5 th at a second discuss the case of 5 000 as a second	(m. m. m
_	ne contributor Complete Parts I a	F that received, during the year, \$5,000 or more and II	(in money or
Special Rules			
under sections 509	a)(1) and 170(b)(1)(A)(vi) and rece ,000 or (2) 2% of the amount on (i	r 990-EZ that met the 33 1/3% support test of the eved from any one contributor, during the year, a posterior of the pear, and pear of the	contribution of
during the year, tota	contributions of more than \$1,000	Form 990 or 990-EZ that received from any one 0 for use exclusively for religious, charitable, scie o children or animals. Complete Parts I, II, and II	entific, literary,
during the year, cor not total to more that year for an exclusiv	tributions for use exclusively for rein \$1,000 If this box is checked, early religious, charitable, etc., purportization because it received nonexo	Form 990 or 990-EZ that received from any one eligious, charitable, etc., purposes, but these contenter here the total contributions that were received be Do not complete any of the parts unless the clusively religious, charitable, etc., contributions	itributions did ed during the General Rule
990-EZ, or 990-PF), but it n	ust answer "No" on Part IV, line 2	Rule and/or the Special Rules does not file Scheo 2 of its Form 990, or check the box on line H of its et the filing requirements of Schedule B (Form 99	s Form 990-EZ or on

Schedule B (Form 990, 990-EZ, or 990-PF) (2011) Page 2 Name of organization Employer identification number JAMES & MARIE MCCURDY FAMILY 42-6468384 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed (a) (b) (c) (d) Ño. Total contributions Name, address, and ZIP + 4 Type of contribution 1 LARRY AND CONNIE MCCURDY Person X **Payroll** P O BOX 222 270,000 Noncash X (Complete Part II if there is FREMONT, IA 52561-0222 a noncash contribution.) (a) (d) (b) (c) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person **Payroll** \Box Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II if there is a noncash contribution) (a) (b) (d) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** \Box Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) (d) Name, address, and ZIP + 4 Total contributions No. Type of contribution Person **Payroli** Noncash

(Complete Part II if there is a noncash contribution.)

Name of organization

JAMES & MARIE MCCURDY FAMILY

Employer identification number
42-6468384

art II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	LUBRIZOL STOCK 2000 SHARES @ \$135/SHARE		
a) No.		\$(c)	09-20-2011
from Part I	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
		 \$,
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			·
) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Federal Supporting Statements 2011 PG 01 JAMES & MARIE MCCURDY FAMILY 42-6468384 STATEMENT #120 FORM 990PF, PART II, LINE 15 OTHER ASSETS SCHEDULE DESCRIPTION BOY BOOK EOY BOOK **FMV** CORP DIVIDEND RECEIVABLE 2,417 841 841 TOTAL 2,417 841 841 PG 01 STATEMENT #135 FORM 990PF, PART II, LINE 7 OTHER NOTES AND LOANS RECEIVABLE (LONG) SCHEDULE BORROWER'S NAME LOMONT MOLDING INC NOTE RELATION TO INSIDER STKHOLDR OF BORROWER ORIGINAL AMOUNT \$ 272,900 BALANCE DUE \$ 0 DATE OF NOTE 1987-01 MATURITY DATE 2011-01 REPAYMENT TERMS 09 83330 BAL 2010-11 INTEREST RATE 5.25 SECURITY GENERAL OPER LOMONT PURPOSE BUSINESS FINANCING LENDER CONSIDERATION CASH FMV OF CONSIDERATION \$ 0 PG 01 FORM 990PF, PART II, LINE 10(B) STATEMENT #137 INVESTMENTS: CORPORATE STOCK SCHEDULE **CATEGORY** BOY BOOK VALUE EOY FMV MORGAN STANLEY MUTUAL FUNDS 550,756 575,611 564,956 EDWARD JONES STOCK MUT FDS 703,376 709,037 751,502 TOTALS 1,316,458 1,284,648 1,254,132

		Federal Su	eral Supporting Statements	ents	2011 PG 01	1
Name(s) as Shōwh on return JAMES & MARIE MCCURDY FAMILY					Your Social Security is 42-6468384	umber
	FORM 99(FORM 990PF, PART I, LINE 11	1 - OTHER INCOME SCHEDULE	нероле	STATEMENT #106	901
DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME			
REFUNDS TOTALS	1,250	1,250	1,250			
	FORM 990PF,	FORM 990PE, PART I, LINE 16(B)	- ACCOUNTING FEES SCHEDULE	SCHEDULE	PG 01 STATEMENT #108	108
DESCRIPTION ACCOUNTING FEES	REVENUE AND EXPENSES 890	NET INVESTMENT 890	ADJUSTED NET INCOME 890	CHARITABLE PURPOSE 0		
TOTALS	068	890	068	0		
	FORM 990PF, PART I, LINE	16 (C)	- OTHER PROFESSIONAL FEES SCHEDULE	FEES SCHEDULE	PG 01 STATEMENT #109	60.
DESCRIPTION INVESTMENT FEES	REVENUE AND EXPENSES 13,224	NET INVESTMENT 13,224	ADJUSTED NET INCOME 13,224	CHARITABLE PURPOSE 0		
TOTALS	13,224	13,224	13,224	0		

		Federal Su	Federal Supporting Statements	nents	2011 PG 01	
Name(s) as shown on return					Your Social Security Number	Ī
JAMES & MAKIE MCCORDI FAMILI					P0000P0-7P	
	FORM	FORM 990PF, PART I, LINE 18	NE 18 - TAXES SCHEDULE	ULE	STATEMENT #110	1
	REVENUE	NET	ADJUSTED	CHARITABLE		-
DESCRIPTION	AND EXPENSES	INVESTMENT	NET INCOME	PURPOSE		
US TREAS FED TAX FOREIGN TAX	469	0 620	620	0 0		
TOTALS	1,089	620	620	0		
						_
						-
						-
						_
GI-MI						

990 Overflow Statement Page 1 Name(s) as shown on return JAMES & MARIE MCCURDY FAMILY 42-6468384

FORM 990PF PART 1 LINE 1 CONTRIBUTIONS

Description		Amount
CARGILL		\$ 979
MISCELLANEOUS		 514
LARRY AND CONNIE MCCURDY		270,000
	Total:	\$ 271,493

James & Marie McCurdy Family Charitable Trust 42-6468384

Form 990-PF,Part XV,Line 3 (a): Paid during the Year

		\$69,146 To Dıstribute	% to Each Entity	Dollars to Each Entity
(1)	Bidwell Riverside 1203 Heartford Avenue Des Moines, IA 50315		2.89%	\$ 2,000
	Purpose: Individual & family ministries			
(2)	MUMM's Attn: Peggy J. Egbert PO Box 204 Richland, IA 52585		7.23%	\$ 5,000
	Purpose: Children missionary work			
(3)	Iowa Weslyan College Attn: Office of Institutional Relations 601 N Main Street Mt. Pleasant, IA 52641-1398		3 61%	\$ 2,500
	Purpose James & Marie McCurdy Endowed Scholarship			
(4)	Samaritan's Purse PO Box 3000 Boone, NC 28607-3000		10.85%	\$ 7,500
	Purpose Christian Humanitarian Work			
(5)	The Salvation Army 3612 Cuming Street Omaha, NE 68131-1900		4 34%	\$ 3,000
	Purpose ⁻ Area Christian outreach work			
(6)	The Salvation Army PO Box 249 Ottumwa, IA 52501-0249		4 34%	\$ 3,000

Purpose: Local Christian outreach work

(7) LOVE, Inc PO Box 213	2.17%	\$ 1,500
Oskaloosa, IA 52577		
Purpose: Local missions		
(8) Ecumenical Cupboard 201 N Market Oskaloosa, IA 52577	2.89%	\$ 2,000
Purpose: Food relief		
(9) Ottumwa Community Outreach Ministry 325 East Main Ottumwa, IA 52501	4.34%	\$ 3,000
Purpose: Homeless men's shelter project		
(10) God's Kids 12925 Marlay Ave Fontana, CA 92337	3.61%	\$ 2,500
Purpose: Orphanage(s) with greatest need		
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577	4.34%	\$ 3,000
(11) Habitat for Humanity PO Box 583	4.34%	\$ 3,000
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577	4.34% 2.89%	3,000 2,000
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project (12) Child Evangelism Fellowship PO Box 652		
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project (12) Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577		\$
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project (12) Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577 Purpose Children ministries (13) Food for the Hungry 1224 Washington Street	2.89%	\$ 2,000
 (11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577 Purpose: Local project (12) Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577 Purpose Children ministries (13) Food for the Hungry 1224 Washington Street Phoenix, AZ 85034 	2.89%	\$ 2,000

(15) RBC Ministries 3000 Kraft Ave SE Grand Rapids, MI 49512	2.89%	\$ 2,000
Purpose. Christian ministries		
(16) Crisis Intervention Services 500 High Ave West Oskaloosa, IA 52577	0.72%	\$ 500
Purpose: Women's/Children's Shelter		
(17) Doctors Without Boarders 333 Seventh Ave, 2nd Floor New York, NY 10001	1.45%	\$ 1,000
Purpose: Children Medical Surgeries		
(18) The Smile Train 41 Madison Ave, 28th Floor New York, NY 10010	2 89%	\$ 2,000
Purpose. Medical projects		
(19) Hope Ministries PO Box 862 Des Moines, IA 50304-0862	4.34%	\$ 3,000
PO Box 862	4.34%	\$ 3,000
PO Box 862 Des Moines, IA 50304-0862	4.34% 1.45%	3,000
PO Box 862 Des Moines, IA 50304-0862 Purpose Christian Outreach Programs (20) Alzheimer's Association Greater Iowa Chapter 1730 28th Street		
PO Box 862 Des Moines, IA 50304-0862 Purpose Christian Outreach Programs (20) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436		\$
PO Box 862 Des Moines, IA 50304-0862 Purpose Christian Outreach Programs (20) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436 Purpose. Research work (21) National Parkinson Foundation, Inc. Office of Development 1501 NW 9th Ave/Bob Hope Road	1.45%	\$ 1,000
PO Box 862 Des Moines, IA 50304-0862 Purpose Christian Outreach Programs (20) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436 Purpose. Research work (21) National Parkinson Foundation, Inc. Office of Development 1501 NW 9th Ave/Bob Hope Road Miami, FL 33136-1494	1.45%	\$ 1,000

(23) Methodist Laity Reform PO Box 763		1.45%	\$	1,000
Muscatine, IA 52761				
Purpose: Christian faithfulness & reform				
(24) Hopewell Church 10400 Echo Avenue Blakesburg, IA 52536		5.78%	\$	4,000
Purpose: Christian ministries				
(25) University of Iowa Foundation Levitt Center for University Advancement One West Park Road, PO Box 4550 Iowa City, IA 52244-4550		1.45%	\$	1,000
Purpose: Holden Comprehensive Cancer Center				
(26) Christain Appalachian Project PO Box 55911 Lexington, KY 40555-5911		1.45%	\$	1,000
Purpose: Care for the Poor				
(27) Blank Children's Hospital 1200 Pleasant Street Des Moines, IA 50309		1.45%	\$	1,000
Purpose: Children's Hospital Care				
(28) Billy Graham Evangelistic Association 1 Billy Graham Parkway Des Moines, IA 50309 Charlotte, NC 28201-0001		5 78%	\$	4,000
Purpose: Christian Ministries				
(29) Crystal Cathedra PO Box 100 Garden Grove, CA 92842-0100		2 89%	\$	2,000
			_	<u> </u>
	Totals	100.00%	\$_	69,146

James & Marie McCurdy Family Charitable Trust 42-6468384

Form 990-PF,Part XV,Line 3 (b): Approved for Future Payment

		\$75,645 To Distribute	_	Dollars to Each Entity
(1)	Bidwell Riverside 1203 Heartford Avenue Des Moines, IA 50315		\$	2,000
	Purpose: Individual & family ministries			
(2)	MUMM's Attn: Peggy J. Egbert PO Box 204 Rıchland, IA 52585		\$	5,000
	Purpose Children missionary work			
(3)	lowa Weslyan College Attn: Office of Institutional Relations 601 N Main Street Mt Pleasant, IA 52641-1398		\$	2,500
	Purpose James & Marie McCurdy Endowed Scholarship			
(4)	Samaritan's Purse PO Box 3000 Boone, NC 28607-3000		\$	7,500
	Purpose Christian Humanitarian Work			
(5)	The Salvation Army 3612 Cuming Street Omaha, NE 68131-1900		\$	2,500
	Purpose Area Christian outreach work			
(6)	The Salvation Army PO Box 249 Ottumwa, IA 52501-0249		\$	3,000
	Purpose Local Christian outreach work			
(7)	LOVE, Inc PO Box 213 Oskaloosa, IA 52577		\$	1,500

Purpose: Local missions

(8) Ecumenical Cupboard 201 N Market Oskaloosa, IA 52577	\$ 2,000
Purpose: Food relief	
(9) Ottumwa Community Outreach Ministry 325 East Main Ottumwa, IA 52501	\$ 3,000
Purpose: Homeless men's shelter project	
(10) God's Kıds 12925 Marlay Ave Fontana, CA 92337	\$ 3,000
Purpose: Orphanage(s) with greatest need	
(11) Habitat for Humanity PO Box 583 Oskaloosa, IA 52577	\$ 3,000
Purpose: Local project	
(12) Child Evangelism Fellowship PO Box 652 Oskaloosa, IA 52577	\$ 2,000
Purpose: Children ministries	
(13) Food for the Hungry 1224 Washington Street Phoenix, AZ 85034	\$ 3,000
Purpose. Feeding programs	
(14) Prison Fellowship PO Box 1550 Merrifield, VA 22116-1550	\$ 4,000
Purpose Prison ministries	
(15) RBC Ministries 3000 Kraft Ave SE Grand Rapids, MI 49512	\$ 2,000
Purpose. Christian ministries	
(16) Crisis Intervention Services 500 High Ave West Oskaloosa, IA 52577	\$ 500
Purpose Women's/Children's Shelter	

(17) Doctors Without Boarders 333 Seventh Ave, 2nd Floor New York, NY 10001	\$ 1,500
Purpose: Children Medical Surgeries	
(18) The Smile Train 41 Madison Ave, 28th Floor New York, NY 10010	\$ 2,500
Purpose: Medical projects	
(19) Hope Ministries PO Box 862 Des Moines, IA 50304-0862	\$ 3,000
Purpose: Christian Outreach Programs	
(20) Alzheimer's Association Greater Iowa Chapter 1730 28th Street West Des Moines, IA 50266-1436	\$ 1,000
Purpose. Research work	
(21) National Parkinson Foundation, Inc. Office of Development 1501 NW 9th Ave/Bob Hope Road Miami, FL 33136-1494	\$ 1,000
Purpose: Research work	
(22) Hopewell Church 10400 Echo Avenue Blakesburg, IA 52536	\$ 4,000
Purpose: Christian ministries	
(23) University of Iowa Foundation Levitt Center for University Advancement One West Park Road, PO Box 4550 Iowa City, IA 52244-4550	\$ 1,000
Purpose Holden Comprehensive Cancer Center	
(24) Christain Appalachian Project PO Box 55911 Lexington, KY 40555-5911	\$ 1,000

Purpose: Care for the Poor

(25) Blank Children's Hospital 1200 Pleasant Street Des Moines, IA 50309		\$	1,145
Purpose: Children's Hospital Care			
(26) Billy Graham Evangelistic Association 1 Billy Graham Parkway Des Moines, IA 50309 Charlotte, NC 28201-0001		\$	5,000
Purpose: Christian Ministries			
(27) Food Bank of Southern Iowa, Inc. PO Box 1294 705 West Main Ottumwa, IA 52501		\$	1,000
Purpose: Food Relief			
(28) The Salvation Army PO Box 487 Oskaloosa, IA 52577		\$	1,000
Purpose: Christian Outreach Work			
(29) Christian Broad Casting Network 977 Centerville Turnpike Virginia Beach, VA 23463		\$	2,000
Purpose: Christian Ministries			
(30) Gospel For Asia 1800 Golden Trail Court Carrollton, TX 75010-4649		\$	2,000
Purpose ⁻ Asian Missinonary Outreach			
(31) World Christian Broadcasting 605 Bradley Ct Franklin, TN 37067		\$	2,000
Purpose: Broadcasting Christian The Good News of Jesus Christ		_	
	Totals	\$	75,645

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