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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation AVIVA CHARITABLE FOUNDATION		A Employer identification number 42-1431745
Number and street (or P O box number if mail is not delivered to street address) 7700 MILLS CIVIC PARKWAY MS: 7C 10	Room/suite	B Telephone number (see instructions) (800) 315-3346
City or town, state, and ZIP code WEST DES MOINES, IA 50266-3862		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,539,091.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

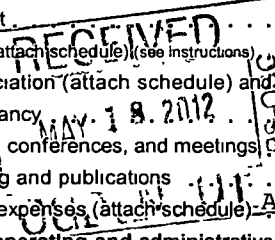
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		1,000,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		48,275.	48,275.		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-48,928.			
b Gross sales price for all assets on line 6a 1,011,275.					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		999,347.	48,275.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 2		175.	175.		
24 Total operating and administrative expenses. Add lines 13 through 23		175.	175.		
25 Contributions, gifts, grants paid		1,156,059.			1,156,059.
26 Total expenses and disbursements. Add lines 24 and 25		1,156,234.	175.		1,156,059.
27 Subtract line 26 from line 12		-156,887.			
a Excess of revenue over expenses and disbursements			48,100.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

JSA

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SCANNED MAY 29, 2012



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		25,974.		
	2	Savings and temporary cash investments			48,701.	48,701.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) ATCH 3	1,686,891.	1,507,285.	1,490,390.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,712,865.	1,555,986.	1,539,091.		
Liabilities	17	Accounts payable and accrued expenses			8.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	8.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	1,712,865.	1,555,978.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see instructions)	1,712,865.	1,555,978.		
	31	Total liabilities and net assets/fund balances (see instructions)	1,712,865.	1,555,986.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,712,865.
2	Enter amount from Part I, line 27a	2	-156,887.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,555,978.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,555,978.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-48,928.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,182,356.	2,099,979.	0.563032
2009	1,149,660.	1,924,932.	0.597247
2008	1,055,818.	3,277,069.	0.322184
2007	1,131,338.	5,389,709.	0.209907
2006	869,373.	5,477,838.	0.158707

2 Total of line 1, column (d)	2	1.851077
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.370215
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,273,380.
5 Multiply line 4 by line 3	5	841,639.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	481.
7 Add lines 5 and 6	7	842,120.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,156,059.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	481.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	481.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	481.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,130.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,130.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	649.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 649. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **WWW.AVIVAUSA.COM**

14 The books are in care of **KAREN LYNN** Telephone no **515-342-3910**
 Located at **7700 MILLS CIVIC PARKWAY WEST DES MOINES, IA** ZIP + 4 **50266-3862**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15**

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** Yes No X

See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No


(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐ 

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 4		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,168,347.
b	Average of monthly cash balances	1b	139,653.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,308,000.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,308,000.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	34,620.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,273,380.
6	Minimum investment return. Enter 5% of line 5	6	113,669.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	113,669.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	481.
b	Income tax for 2011. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	481.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	113,188.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	113,188.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	113,188.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,156,059.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,156,059.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	481.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,155,578.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				113,188.
2 Undistributed income, if any, as of the end of 2011.				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006 623,133.				
b From 2007 867,837.				
c From 2008 894,047.				
d From 2009 1,053,953.				
e From 2010 1,078,335.				
f Total of lines 3a through e	4,517,305.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,156,059.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				113,188.
e Remaining amount distributed out of corpus	1,042,871.			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,560,176.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	623,133.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	4,937,043.			
10 Analysis of line 9				
a Excess from 2007 867,837.				
b Excess from 2008 894,047.				
c Excess from 2009 1,053,953.				
d Excess from 2010 1,078,335.				
e Excess from 2011 1,042,871.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 5

b The form in which applications should be submitted and information and materials they should include:

AN ORGANIZATION FACT SHEET IS AVAILABLE UPON REQUEST.

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>ATTACHMENT 6</p>				
Total			▶ 3a	1,156,059.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	6.	
4 Dividends and interest from securities				14	48,269.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income				01		
8 Gain or (loss) from sales of assets other than inventory				18	-48,928.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					-653.	
13 Total. Add line 12, columns (b), (d), and (e)					-653.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization

AVIVA CHARITABLE FOUNDATION

Employer identification number

42-1431745

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization AVIVA CHARITABLE FOUNDATION

Employer identification number
42-1431745**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AVIVA USA CORPORATION 7700 MILLS CIVIC PARKWAY WEST DES MOINES, IA 50266-3862	\$ 1,000,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization AVIVA CHARITABLE FOUNDATION

Employer identification number

42-1431745

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization AVIVA CHARITABLE FOUNDATION

Employer identification number

42-1431745

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					117.	
43,851.		750SH ISHARES MSCI EAFE FUND PROPERTY TYPE: SECURITIES 59,515.				P	05/01/2007	07/13/2011
							-15,664.	
58,468.		1000SH ISHARES MSCI EAFE FUND PROPERTY TYPE: SECURITIES 80,175.				P	05/16/2007	07/13/2011
							-21,707.	
111,771.		850SH SPDR TRUST SERIES 1 PROPERTY TYPE: SECURITIES 96,036.				P	09/29/2008	07/13/2011
							15,735.	
12,689.		850SH THE FINANCIAL SEL SECT SPDR PROPERTY TYPE: SECURITIES 17,521.				P	10/03/2008	07/13/2011
							-4,832.	
37,322.		2500SH THE FINANCIAL SEL SECT SPDR PROPERTY TYPE: SECURITIES 38,952.				P	03/01/2010	07/13/2011
							-1,630.	
34,053.		700SH VANGUARD INTL EQUITY INDEX PROPERTY TYPE: SECURITIES 41,302.				P	09/26/2007	07/13/2011
							-7,249.	
38,917.		800SH VANGUARD INTL EQUITY INDEX PROPERTY TYPE: SECURITIES 50,547.				P	10/29/2001	07/13/2011
							-11,630.	
24,323.		500SH VANGUARD INTL EQUITY INDEX PROPERTY TYPE: SECURITIES 24,555.				P	01/27/2011	07/13/2011
							-232.	
52,275.		1000SH ISHARES MSCI EAFE FUND PROPERTY TYPE: SECURITIES 60,414.				P	01/27/2011	08/11/2011
							-8,139.	
24,063.		220SH ISHARES BARCLAYS AGG.BD FD PROPERTY TYPE: SECURITIES 22,536.				P	01/08/2008	08/22/2011
							1,527.	
50,713.		450SH ISHARES IBOXX INVEST GR COR PROPERTY TYPE: SECURITIES 47,493.				P	03/10/2010	08/22/2011
							3,220.	
		500SH SPDR S&P MIDCAP 400 ETF TRUST				P	04/03/2008	08/22/2011

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
71,804.		PROPERTY TYPE: SECURITIES 73,780.					-1,976.	
		250SH ISHARES IBOXX INVEST GR COR PROPERTY TYPE: SECURITIES				P	03/10/2010	08/23/2011
27,848.		26,385.					1,463.	
		355SH ISHARES RUSSELL MIDCAP INDX PROPERTY TYPE: SECURITIES				P	01/12/2007	08/23/2011
32,117.		36,101.					-3,984.	
		70SH ISHARES RUSSELL MIDCAP INDX PROPERTY TYPE: SECURITIES				P	03/31/2008	08/23/2011
6,333.		6,516.					-183.	
		25SH SPDR S&P MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES				P	04/03/2008	08/23/2011
3,678.		3,689.					-11.	
		475SH SPDR S&P MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES				P	09/10/2008	08/23/2011
69,881.		66,912.					2,969.	
		2000SH THE FINANCIAL SEL SECT SPDR PROPERTY TYPE: SECURITIES				P	03/10/2010	08/23/2011
24,215.		31,161.					-6,946.	
		250SH ISHARES BARCLAYS AGG.BD FD PROPERTY TYPE: SECURITIES				P	01/08/2008	10/05/2011
27,340.		25,609.					1,731.	
		150SH ISHARES IBOXX INVEST GR COR PROPERTY TYPE: SECURITIES				P	03/10/2010	10/05/2011
16,615.		15,831.					784.	
		75SH ISHARES IBOXX INVEST GR COR PROPERTY TYPE: SECURITIES				P	03/11/2010	10/05/2011
8,308.		7,934.					374.	
		300SH ISHARES BARCLAYS AGG.BD FD PROPERTY TYPE: SECURITIES				P	01/08/2008	10/18/2011
32,733.		30,731.					2,002.	
		500SH ISHARES IBOXX INVEST GR COR PROPERTY TYPE: SECURITIES				P	03/11/2010	10/18/2011
55,985.		52,895.					3,090.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
33,127.		350SH ISHARES RUSSELL MIDCAP INDX PROPERTY TYPE: SECURITIES 32,581.				P	03/31/2008 546.	10/18/2011
38,247.		250SH SPDR S&P MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES 35,217.				P	09/10/2008 3,030.	10/18/2011
4,037.		25SH SPDR S&P MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES 3,522.				P	09/10/2008 515.	11/08/2011
20,184.		125SH SPDR S&P MIDCAP 400 ETF TRUST PROPERTY TYPE: SECURITIES 20,950.				P	01/24/2011 -766.	11/08/2011
27,671.		220SH SPDR TRUST SERIES 1 PROPERTY TYPE: SECURITIES 24,856.				P	09/29/2008 2,815.	11/08/2011
22,590.		1700SH THE FINANCIAL SEL SECT SPDR PROPERTY TYPE: SECURITIES 26,487.				P	03/10/2010 -3,897.	11/08/2011
TOTAL GAIN (LOSS)							<u>-48,928.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS & INTEREST	48,275.	48,275.
TOTAL	<u>48,275.</u>	<u>48,275.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT EXPENSES	175.	175.
TOTALS	175.	175.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 3

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ISHARES BARCLAYS AGG BD FD -	144,023.	154,350.
THE FINANCIAL SEL SECT SPDR FD -	153,327.	120,900.
RUSSELL MIDCAP INDEX FUND	211,394.	206,682.
MSCI EAFE FUND		
S & P MIDCAP 400	193,652.	183,414.
VANGUARD INTL EQUITY INDEX FUN		
RUSSELL 1000 GR INDEX	271,743.	268,724.
ISHARES IBOXX INVEST GR COR FD	254,978.	270,180.
SPDR TRUST SERIES 1	278,168.	286,140.
S&P DEP RECEIPTS		
TOTALS	<u>1,507,285.</u>	<u>1,490,390.</u>

AVIVA CHARITABLE FOUNDATION

42-1431745

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 4

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CHRISTOPHER J. LITTLEFIELD 0 0 0 0
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

PRESIDENT

BRENDA CUSHING 0 0 0 0
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

TREASURER

KAREN LYNN 0 0 0 0
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

VICE PRESIDENT

MICHAEL H. MILLER 0 0 0 0
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

SECRETARY

LINDA OLSON 0 0 0 0
7700 MILLS CIVIC PARKWAY
MS: 7C 10
WEST DES MOINES, IA 50266-3862

ASSISTANT SECRETARY

GRAND TOTALS

ATTACHMENT 5

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KAREN LYNN
7700 MILLS CIVIC PARKWAY
WEST DES MOINES, IA 50266
515-342-3910

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCKINLEY SCHOOL 1610 SE 6TH DES MOINES, IA 50315	NONE EXEMPT	PROVIDE BOOTS AND COATS FOR STUDENTS.	29,336.
ATTACHMENT SEE ATTACHMENT 8	NONE	VARIOUS - SEE ATTACHED SCHEDULE.	1,126,723.

TOTAL CONTRIBUTIONS PAID

1,156,059.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2011

Name of estate or trust

AVIVA CHARITABLE FOUNDATION

Employer identification number

42-1431745

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b **1b** -9,137.

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 **2**

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts **3**

4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet **4** ()

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back **5** -9,137.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b **6b** -39,908.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 **7**

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts **8**

9 Capital gain distributions **9** 117.

10 Gain from Form 4797, Part I **10**

11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet **11** ()

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back **12** -39,791.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13 Net short-term gain or (loss)	13			-9,137.
14 Net long-term gain or (loss):				
a Total for year	14a			-39,791.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15			-48,928.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	
a The loss on line 15, column (3) or b \$3,000	16 (3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)			30
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32 Add lines 30 and 31			32
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

Schedule D (Form 1041) 2011

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2011

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D** to list additional transactions for lines 1a and 6a.

Name of estate or trust

AVIVA CHARITABLE FOUNDATION

Employer identification number

42-1431745

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	-9,137.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 750SH ISHARES MSCI EAFE FUND	05/01/2007	07/13/2011	43,851.	59,515.	-15,664.
1000SH ISHARES MSCI EAFE FUND	05/16/2007	07/13/2011	58,468.	80,175.	-21,707.
850SH SPDR TRUST SERIES 1	09/29/2008	07/13/2011	111,771.	96,036.	15,735.
850SH THE FINANCIAL SEL SECT SPDR	10/03/2008	07/13/2011	12,689.	17,521.	-4,832.
2500SH THE FINANCIAL SEL SECT SPDR	03/01/2010	07/13/2011	37,322.	38,952.	-1,630.
700SH VANGUARD INTL EQUITY INDEX	09/26/2007	07/13/2011	34,053.	41,302.	-7,249.
800SH VANGUARD INTL EQUITY INDEX	10/29/2001	07/13/2011	38,917.	50,547.	-11,630.
220SH ISHARES BARCLAYS AGG.BD FD	01/08/2008	08/22/2011	24,063.	22,536.	1,527.
450SH ISHARES IBOXX INVEST GR COR	03/10/2010	08/22/2011	50,713.	47,493.	3,220.
500SH SPDR S&P MIDCAP 400 ETF TRUST	04/03/2008	08/22/2011	71,804.	73,780.	-1,976.
250SH ISHARES IBOXX INVEST GR COR	03/10/2010	08/23/2011	27,848.	26,385.	1,463.
355SH ISHARES RUSSELL MIDCAP INDX	01/12/2007	08/23/2011	32,117.	36,101.	-3,984.
70SH ISHARES RUSSELL MIDCAP INDX	03/31/2008	08/23/2011	6,333.	6,516.	-183.
25SH SPDR S&P MIDCAP 400 ETF TRUST	04/03/2008	08/23/2011	3,678.	3,689.	-11.
475SH SPDR S&P MIDCAP 400 ETF TRUST	09/10/2008	08/23/2011	69,881.	66,912.	2,969.
2000SH THE FINANCIAL SEL SECT SPDR	03/10/2010	08/23/2011	24,215.	31,161.	-6,946.
250SH ISHARES BARCLAYS AGG.BD FD	01/08/2008	10/05/2011	27,340.	25,609.	1,731.
150SH ISHARES IBOXX INVEST GR COR	03/10/2010	10/05/2011	16,615.	15,831.	784.
75SH ISHARES IBOXX INVEST GR COR	03/11/2010	10/05/2011	8,308.	7,934.	374.
300SH ISHARES BARCLAYS AGG.BD FD	01/08/2008	10/18/2011	32,733.	30,731.	2,002.
500SH ISHARES IBOXX INVEST GR COR	03/11/2010	10/18/2011	55,985.	52,895.	3,090.
350SH ISHARES RUSSELL MIDCAP INDX	03/31/2008	10/18/2011	33,127.	32,581.	546.
250SH SPDR S&P MIDCAP 400 ETF TRUST	09/10/2008	10/18/2011	38,247.	35,217.	3,030.
25SH SPDR S&P MIDCAP 400 ETF TRUST	09/10/2008	11/08/2011	4,037.	3,522.	515.
220SH SPDR TRUST SERIES 1	09/29/2008	11/08/2011	27,671.	24,856.	2,815.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b -39,908.

Aviva Charitable Foundation
Grants and Contributions Paid During the Year
EIN # 42-1431745
Form 990 PF, Part XV
For Calendar Year 2011

Recipient Name	Address	Amount	Relationship to Contributor	Organizational Status of Recipient	Purpose of Grant or Contribution
ACLU OF IOWA FOUNDATION	Des Moines, IA 50309	500.00	none	exempt	Health & Human Services
ALS ASSOCIATION IOWA CHAPTER	Johnston, IA 50131	25.00	none	exempt	Health & Human Services
ALZHEIMERS ASSOCIATION HEART OF AMERICA	Chicago, IL 60601	25.00	none	exempt	Health & Human Services
AMERICAN CANCER SOCIETY	Cedar Rapids, IA 52402	775.00	none	exempt	Health & Human Services
AMERICAN DIABETES ASSOCIATION	Des Moines, IA 50301	25.00	none	exempt	Health & Human Services
AMERICAN GLD OF ENGLISH HANDBE	Dayton, OH 45459-5503	150.00	none	exempt	Arts & Culture
AMERICAN HEART ASSOCIATION	Des Moines, IA 50314-2527	370.00	none	exempt	Health & Human Services
AMERICAN LUNG ASSOCIATION IN IOWA	Urbandale, IA 50322	55.00	none	exempt	Health & Human Services
AMERICAN RED CROSS	Des Moines, IA 50312	100.00	none	exempt	Health & Human Services
ANIMAL RESCUE LEAGUE	Des Moines, IA 50320	550.00	none	exempt	Health & Human Services
ANTI DEFAMATION LEAGUE	New York, NY 10158	36.00	none	exempt	Civic & Community
ARTHRITIS FOUNDATION	Des Moines, IA 50322-4724	5,000.00	none	exempt	Civic & Community
AUTISM SPEAKS	New York, NY 10016	125.00	none	exempt	Health & Human Services
BAKER UNIVERSITY	Baldwin City, KS 66006	75.00	none	exempt	Health & Human Services
BALLET DES MOINES	Des Moines, IA 50309-1912	1,000.00	none	exempt	Education
BANNER HEALTH FOUNDATION	Phoenix, AZ 85004	500.00	none	exempt	Arts & Culture
BERGMAN ACADEMY	Des Moines, IA 50312	1,500.00	none	exempt	Health & Human Services
BEST BUDDIES IOWA	Des Moines, IA 50325	2,500.00	none	exempt	Education
BIG BROTHERS BIG SISTERS	Clive, IA 50325-6900	5,000.00	none	exempt	Health & Human Services
BLANK PARK ZOO	Des Moines, IA 50315	5,000.00	none	exempt	Health & Human Services
BOSTON COLLEGE	Chestnut Hill, MA 02467	1,000.00	none	exempt	Civic & Community
BOY SCOUT TROOP 242	West Des Moines, IA 50265	200.00	none	exempt	Education
BOYS & GIRLS CLUB OF CENTRAL FLORIDA	Orlando, FL 32803	500.00	none	exempt	Civic & Community
BOYS & GIRLS CLUB OF SAN DIEGO	Escondido, CA 92025	500.00	none	exempt	Civic & Community
BRAVO GREATER DES MOINES	Des Moines, IA 50306	10,000.00	none	exempt	Civic & Community
BRIGHAM YOUNG UNIVERSITY	Provo, UT 84602	500.00	none	exempt	Arts & Culture
BUENA VISTA UNIVIVERSITY	Storm Lake, IA 50588	120.00	none	exempt	Education
BUTLER UNIVERSITY	Indianapolis, IN 46208	550.00	none	exempt	Education
CENTRAL IOWA SHELTER AND SERVICES	Des Moines, IA 50309	50,000.00	none	exempt	Education
CIVIC CENTER OF GREATER DES MOINES	Des Moines, IA 50309	30,075.00	none	exempt	Health & Human Services
CIVIC MUSIC ASSOCIATION	Des Moines, IA 50314-1676	1,000.00	none	exempt	Arts & Culture
COLORADO COLLEGE	Colorado Springs, CO 80903	50.00	none	exempt	Education
COMBINED JEWISH PHILANTHROPIES	Boston, MA 02110	120.00	none	exempt	Civic & Community
COMMUNITIES IN SCHOOLS	Waterloo, IA 50703	4,000.00	none	exempt	Education
COVENANT HOUSE TIMES SQUARE STATION	New York, NY 10108-0900	800.00	none	exempt	Civic & Community
CYSTIC FIBROSIS FOUNDATION	Des Moines, IA 50266	200.00	none	exempt	Civic & Community
DANCE MARATHON	Iowa City, IA 52242	75.00	none	exempt	Health & Human Services
DE PAUW UNIVERSITY	Greencastle, IN 46135-0037	150.00	none	exempt	Arts & Culture
DES MOINES ART CENTER	Des Moines, IA 50312-2099	15,400.00	none	exempt	Education
DES MOINES ARTS FESTIVAL	Des Moines, IA 50309	25,000.00	none	exempt	Arts & Culture
DES MOINES COMMUNITY ORCHESTRA	Des Moines, IA 50306	25.00	none	exempt	Arts & Culture
DES MOINES GAY MENS CHORUS	Des Moines, IA 50312-9405	25.00	none	exempt	Arts & Culture
DES MOINES METRO OPERA INC	Indianola, IA 50125	10,050.00	none	exempt	Arts & Culture
DES MOINES PUBLIC SCHOOL	Des Moines, IA 50309	7,917.00	none	exempt	Education

DES MOINES SYMPHONY	Des Moines, IA 50309	12,000.00	none	exempt	Arts & Culture
DRAKE UNIVERSITY	Des Moines, IA 50311-4505	2,700.00	none	exempt	Education
DUKE UNIVERSITY	Durham, NC 27708	25.00	none	exempt	Education
EMPLOYEE AND FAMILY RESOURCES	Des Moines, IA 50309	5,000.00	none	exempt	Health & Human Services
EPISCOPAL CHARITIES	San Francisco, CA 94108	50.00	none	exempt	Civic & Community
EVERYBODY WINS IOWA	Des Moines, IA 50306	2,525.00	none	exempt	Civic & Community
FAMILIES OF SMA	Elk Grove Village, IL 60007	100.00	none	exempt	Civic & Community
FRIENDS OF IPTV	Johnston, Ia 50131	35.00	none	exempt	Arts & Culture
GIGIS PLAYHOUSE DES MOINES	Urbandale, IA 50322	500.00	none	exempt	Arts & Culture
GRAND VIEW COLLEGE	Des Moines, IA 50316	650.00	none	exempt	Education
GREATER DES MOINES HABITAT FOR HUMANITY	Des Moines, IA 50313	900.00	none	exempt	Civic & Community
GUIDING EYES FOR THE BLIND	Yorktown Heights, NY 10598	25.00	none	exempt	Health & Human Services
HABITAT FOR HUMANITY	Des Moines, IA 50303	160.00	none	exempt	Civic & Community
HABITAT FOR HUMANITY OF IOWA	Des Moines, IA 50313	25,000.00	none	exempt	Civic & Community
HAMILTON COLLEGE ALUMNI CENTER	Clinton, NY 13323	250.00	none	exempt	Education
HOPE MINISTRIES	Des Moines, IA 50322	3,080.00	none	exempt	Health & Human Services
HOSPICE OF CENTRAL IOWA	West Des Moines, IA 50265-4730	7,500.00	none	exempt	Health & Human Services
HUNTINGTON UNIVERSITY	Huntington, IN 46750	150.00	none	exempt	Education
HUNTINGTONS DISEASE SOCIETY OF AMERICA	New York, NY 10018	75.00	none	exempt	Health & Human Services
INDIANA UNIVERSITY FOUNDATION	Bloomington, IN 47402	300.00	none	exempt	Education
INJURED MARINE SEMPER FI FUND	Pendleton, CA 92055	250.00	none	exempt	Health & Human Services
IOWA HOMELESS YOUTH CENTERS	Ames, IA 50010-3141	20,000.00	none	exempt	Health & Human Services
IOWA NATURAL HERITAGE FOUNDATION	Des Moines, IA 50309-2321	2,500.00	none	exempt	Civic & Community
IOWA PUBLIC RADIO	Des Moines, IA 50312	427.50	none	exempt	Arts & Culture
IOWA STATE UNIVERSITY FOUNDATION	Ames, IA 50014-7164	1,705.00	none	exempt	Education
JDRF GREATER IOWA CHAPTER	West Des Moines, IA 50265	1,385.00	none	exempt	Health & Human Services
JOHNSTON DOLLARS FOR SCHOLARS	Johnston, Ia 50131	25.00	none	exempt	Education
JUNIOR ACHIEVEMENT	Des Moines, IA 50312	10,000.00	none	exempt	Civic & Community
JUVENILE DIABETES RESEARCH FOUNDATION	New York, NY 10004	25.00	none	exempt	Health & Human Services
KANSAS STATE UNIVERSITY	Manhattan, KS 66502	500.00	none	exempt	Education
LEUKEMIA & LYMPHOMA SOCIETY OF IOWA	Des Moines, IA 50325	3,350.00	none	exempt	Health & Human Services
LIFE 107 1 96 1 KNWI	St. Paul, MN 55113	50.00	none	exempt	Arts & Culture
LIVING HISTORY FARMS	Urbandale, IA 50322	2,000.00	none	exempt	Civic & Community
MACALASTER COLLEGE	St. Paul, MN 55105	100.00	none	exempt	Education
MAINSTREAM LIVING INC	Ames, IA 50010-5601	1,850.00	none	exempt	Health & Human Services
MAKE A WISH IOWA CHAPTER	Urbandale, IA 50322	5,350.00	none	exempt	Health & Human Services
MARCH OF DIMES	Cedar Rapids, IA 52401	16,046.00	none	exempt	Health & Human Services
March of Dimes	Cedar Rapids, IA 52401	425.00	none	exempt	Health & Human Services
MDA	Des Moines, IA 50309	25.00	none	exempt	Arts & Culture
MEMORIAL SLOAN KETTERING CANCER CENTER	New York, NY 10065	25.00	none	exempt	Health & Human Services
METRO ARTS ALLIANCE	Des Moines, IA 50309	3,000.00	none	exempt	Health & Human Services
NATIONAL MULTIPLE SCLEROSIS SOCIETY	New York, NY 10017	575.00	none	exempt	Health & Human Services
NEIGHBORHOOD YOUTH ASSOCIATION	Venice, CA 90291	500.00	none	exempt	Health & Human Services
NYU SCHACK INSTITUTE OF REAL ESTATE	New York, NY	200.00	none	exempt	Arts & Culture
OGLALA LAKOTA COLLEGE	Kyle, SD 57752-0490	100.00	none	exempt	Health & Human Services
PFEIFFER UNIVERSITY	Charlotte, NC 28209-3217	75.00	none	exempt	Civic & Community
PLANNED PARENTHOOD OF THE HEARTLAND	Des Moines, IA 50305	250.00	none	exempt	Education
POLK COUNTY HOUSING TRUST FUND	Des Moines, IA 50309	10,000.00	none	exempt	Education
PURDUE FOUNDATION	Lafayette, IN 47907-2007	300.00	none	exempt	Health & Human Services
REBUILDING TOGETHER	Des Moines, IA 50310-1305	5,000.00	none	exempt	Education
RETIRED AND SENIOR VOLUNTEER PROGRAM	Iowa City, IA 52244-4550	2,000.00	none	exempt	Civic & Community
RONALD MCDONALD HOUSE	Des Moines, IA 50314	7,500.00	none	exempt	Health & Human Services

RUTH HARBOR	Des Moines, IA 50312	100.00	none	exempt	Health & Human Services
SACRED HEART	West Des Moines, IA 50265	500.00	none	exempt	Education
SAINT AMBROSE UNIVERSITY	Davenport, IA 52803	60.00	none	exempt	Education
SAINT BALDRICKS FOUNDATION	Monrovia, CA 91016	25.00	none	exempt	Health & Human Services
SAINT FRANCIS OF ASSISI SCHOOL FOUNDATION	West Des Moines, IA 50266	1,500.00	none	exempt	Education
SAINT JOSEPH SCHOOL FOUNDATION	Des Moines, IA 50317	450.00	none	exempt	Education
SAINT JUDE CHILDREN'S RESEARCH HO	Memphis, TN 38105	170.00	none	exempt	Health & Human Services
SAINT LOUIS SYMPHONY	St. Louis, MO 63103	25.00	none	exempt	Arts & Culture
SAINT MARY'S COLLEGE	Moraga, CA 94556	500.00	none	exempt	Education
SAINT MATTHEW CATHOLIC SCHOOL	Topeka, KS 66605	500.00	none	exempt	Education
SALISBURY HOUSE	Des Moines, IA 50312	6,000.00	none	exempt	Civic & Community
SALVATION ARMY	Des Moines, IA 50304-0933	500.00	none	exempt	Civic & Community
SIMPSON COLLEGE	Indianola, IA 50125	10,000.00	none	exempt	Education
SJOGRENS SYNDROME FOUNDATION	Bethesda, MD 20817	250.00	none	exempt	Health & Human Services
SOUTHEAST POLK HIGHSCHOOL	Pleasant Hill, IA 50327	500.00	none	exempt	Education
SPECIAL OLYMPICS IOWA INC	Grimes, IA 50111-4748	299.00	none	exempt	Health & Human Services
STATE UNIVERSITY OF NY AT POTSDAM	Potsdam, NY 13676	250.00	none	exempt	Education
SUSAN G KOMEN FOR THE CURE	Dallas, TX 75244	100.00	none	exempt	Health & Human Services
THE SMILE TRAIN	New York, NY 10010	50.00	none	exempt	Civic & Community
THE SUBJECTIVE THEATRE	Des Moines, IA 50309	2,500.00	none	exempt	Arts & Culture
TOPEKA SYMPHONY SOCIETY	Topeka, KS 66605	2,500.00	none	exempt	Arts & Culture
TRAVELIN THUNDER BASEBALL	Norwalk, IA 50211	500.00	none	exempt	Civic & Community
UNITED NEGRO COLLEGE FUND	Fairfax, VA 22031-8044	450.00	none	exempt	Education
UNITED WAY OF CENTRAL IOWA	Des Moines, IA 50314	647,720.19	none	exempt	Civic & Community
UNITED WAY OF GREATER TOPEKA	Topeka, KS 66604-4057	39,485.55	none	exempt	Civic & Community
UNITED WAY OF LONG ISLAND	Deer Park, NY 11729-5780	6,270.00	none	exempt	Civic & Community
UNIVERSITY OF CALIFORNIA DAVIS	Davis, CA 95616	150.00	none	exempt	Education
UNIVERSITY OF CHICAGO CELIAC DISEASE CENTER	Chicago, IL 60637	500.00	none	exempt	Health & Human Services
UNIVERSITY OF INDIANAPOLIS	Indianapolis, IN 46208	75.00	none	exempt	Education
UNIVERSITY OF IOWA BELIN BLANK	Iowa City, IA 52244-4550	10,000.00	none	exempt	Education
UNIVERSITY OF IOWA FOUNDATION	Iowa City, IA 52244-4550	500.00	none	exempt	Education
UNIVERSITY OF IOWA FOUNDATION	#VALUE!	1,000.00	none	exempt	Education
UNIVERSITY OF MA AMHERST	Amherst, MA 01003	500.00	none	exempt	Education
UNIVERSITY OF MICHIGAN	Ann Arbor, MI 48109	50.00	none	exempt	Education
UNIVERSITY OF NEBRASKA KEARNEY	Kearney, NE 68849	50.00	none	exempt	Education
UNIVERSITY OF NORTHERN IOWA	Cedar Falls, IA 50614-0282	675.00	none	exempt	Education
UNIVERSITY OF NOTRE DAME	Notre Dame, IN 46556	1,000.00	none	exempt	Education
UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL FOUNDATION	Dallas, TX 75219	100.00	none	exempt	Education
UNIVERSITY OF VIRGINIA	Charlottesville, VA 22904-4160	200.00	none	exempt	Education
UNIVERSITY OF WISCONSIN LA CROSSE FOUNDATION	La Crosse, WI 54601-9959	100.00	none	exempt	Education
VOCAL ARTS ENSEMBLE OF GREATER	Clive, IA 50325	275.00	none	exempt	Arts & Culture
VOCAL ARTS ENSEMBLE OF GREATER DES MOINES	Des Moines, IA 50266	600.00	none	exempt	Arts & Culture
WAKE FOREST UNIVERSITY	Winston-Salem, NC 27106	100.00	none	exempt	Education
WARTBURG COLLEGE	Waverly, IA 50677	650.00	none	exempt	Education
WASHBURN WOMENS ALLIANCE	Topeka, KS 66621	1,500.00	none	exempt	Education
WAUKEE PARENT TEACHER ORGANIZATION	Wauke, IA 50263	250.00	none	exempt	Education
WEST DES MOINES COMMUNITY CELEBRATION	West Des Moines, IA 50265-2049	25,000.00	none	exempt	Civic & Community
WEST DES MOINES LIBRARY FRIEND	West Des Moines, IA 50265	100.00	none	exempt	Civic & Community
WEST END HOUSE BOYS & GIRLS CLUB	Allston, MA 02134	36.00	none	exempt	Civic & Community
WILLIAMS COLLEGE	Williamstown, MA 01267	350.00	none	exempt	Education
WINIFRED HARRELSON ELEMENTARY SCHOOL	Tuscon, AZ 85704	200.00	none	exempt	Education
WORLD FOOD PRIZE	Des Moines, IA 50309	7,500.00	none	exempt	Civic & Community

WORLD WILDLIFE FUND
YOUNG WOMENS RESOURCE CENTER
YOUTH EMERGENCY SERVICES AND SHELTER
YOUTH HOMES OF MID-AMERICA

Washington, DC 20090-7180
Des Moines, IA 50309
Des Moines, IA 50309
Johnston, Ia 50131

26 00
5,800.00
5,100 00
5,000 00

none
none
none
none

exempt
exempt
exempt
exempt

Civic & Community
Health & Human Services
Civic & Community
Civic & Community

1,126,723 24