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# Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. Department of the Treasury Internal Revenue Service For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number THE JEFFREY W. GLAZER FOUNDATION 42-1258464 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 3737 RIVER OAKS DRIVE 515-277-9386 City or town, state, and ZIP code C If exemption application is pending, check here DES MOINES, 50312 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 6,650,908. (Part I, column (d) must be on cash basis ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome 25,100 N/A Contributions, gifts, grants, etc., received 2 Check If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 6,407 6,407 STATEMENT 31,236. 31,236 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 83,172 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 135,897. 83,172 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 286. 286. STATEMENT 11 Other income 146,201. 121,101. Total. Add lines 1 through 11 0. 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits RECEIVED 16a Legal fees 1,500 1,500. STMT 4 0. **b** Accounting fees c Other professional fees 9 1 က် 17 Interest STMT 5 341 341 0. 18 19 Depreciation and depletion 20 Оссиралсу 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 1,841 1,841 0. expenses. Add lines 13 through 23 190,810 190,810. Contributions, gifts, grants paid 26 Total expenses and disbursements. 192,651 1,841 190.810. Add lines 24 and 25 27 Subtract line 26 from line 12: <46,450. 3 Excess of revenue over expenses and disbursements 119,260 b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions.

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N/A

For	m 99	0-PF (2011) THE JEFFREY W. GLAZER F			1258464 Page 2
Р	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u> </u>
=			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	255 742	505 004	605.004
		Savings and temporary cash investments	266,710.	627,024.	627,024.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts			<del></del>
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ets	1 -	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	5,881,566.	5,470,785.	6,023,884.
	C	Investments - corporate bonds			.=-
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers)	6,148,276.	6,097,809.	6,650,908.
	17	Accounts payable and accrued expenses	-		
	18	Grants payable			
es	19	Deferred revenue	-		
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
	22	Other liabilities (describe >)			
	00	Tatal liabilities (add long 17 through 22)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here	0.	0.	
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
JE C	25	Temporarily restricted			
or Fund Balances	26				
٦	20	Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets		Paid-in or capital surplus, or land, bldg., and equipment fund	455,755.	455,755.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	5,692,521.	5,642,054.	
Net Assets	30	Total net assets or fund balances	6,148,276.	6,097,809.	
2				3703.7003.	
	31	Total liabilities and net assets/fund balances	6,148,276.	6,097,809.	
	art	III Analysis of Changes in Net Assets or Fund B	alances		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		c 440
		st agree with end-of-year figure reported on prior year's return)	• -	[1]	6,148,276.
		r amount from Part I, line 27a	•	. 2	<u> </u>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3	•	. 4	6,101,826.
5		reases not included in line 2 (itemize) FEDERAL TAX	olumn (h) Jino 20	5	4,017.
<u>b</u>	iota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	oidiriii (D), iine 30	6	6,097,809. Form <b>990-PF</b> (2011)
123 12-	3511 02-11				101111 <b>330</b> -1 1 (2011)

409,153. Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) 6 1,193. 410,346. 7 Add lines 5 and 6 7 190,810. 8 Enter qualifying distributions from Part XII, line 4 8 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		<u>2,3</u>	<u>85.</u>
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Add lines 1 and 2		<u>2,3</u>	85.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		2,3	85.
	Credits/Payments:			
	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 2,400.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d 6d			
7	Total credits and payments. Add lines 6a through 6d		2,4	<u>00.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>15.</u>
	Enter the amount of line 10 to be: Credited to 2012 estimated tax			<u>0.</u>
	rt VII-A Statements Regarding Activities		V	NI.
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. $\blacktriangleright$ \$ (2) On foundation managers. $\blacktriangleright$ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	l .	X
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			٠,,
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?  N/A	40		v
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or      Durable language in the defeaturely amende the approximate materials as that no mandatory discretions that conflict with the state law.			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		<sub>V</sub>	
,	remain in the governing instrument?	7	X	<del>                                     </del>
7	Did the foundation have at least \$5,000 in assets at any time during the year?			<del>                                     </del>
0-	If "Yes," complete Part II, col. (c), and Part XV.  Enter the states to which the foundation reports or with which it is registered (see instructions)			
oa				
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
U	of each state as required by General Instruction G? If "No," attach explanation	86	x	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	00	_^_	<del>                                     </del>
3	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	_	X
		orm <b>99</b> 0	-PF	

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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisor	y privileges?			
	If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of ► SUSAN BURT Telephone no	o. <b>▶</b> <u>515-27</u>	7-9	386	
	Located at ► 3737 RIVER OAKS DRIVE, DES MOINES, IA	ZiP+4 <b>▶</b> 50	312		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
	and enter the amount of tax-exempt interest received or accrued during the year	<b>►</b> 15	N	<u>/A</u>	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		.	Yes	No
	securities, or other financial account in a foreign country?		16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign		İ		
<b>D</b>	country		ļ		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):	🖼			
		Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	v (च्ची			
		Yes X No			
		Yes X No			
		Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Yes X No			
	for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No"	tes LA NO			
	if the foundation agreed to make a grant to or to employ the official for a period after				
		Yes X No			
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	163 [22] 140			
٠	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	<b>▶</b> □	"		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	n			
	defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	ning			
	before 2011?	Yes 🗶 No			
	If "Yes," list the years >				
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorre				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and atta				
	statement - see instructions.)	N/A	2b		
C	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
	<b>-</b>				
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	·	Yes X No			
t	of If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to	•			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule		,,		
4.	Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b		v
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	aca that	4a		<u>X</u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purply had not been removed from jeopardy before the first day of the tax year beginning in 2011?	שפה ווופן	4b		х
	nau not been removed from journal before the mat day of the tax year beginning in 2011.	For	n <b>990</b>	-PF	
		1.011	555	(	

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5a During the year did the foundation pay or incur any amount to:	TOTAL TIES IN THE STATE OF THE	required (contin	iuea)		T
<ul> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section)</li> <li>(2) Influence the outcome of any specific public election (see section 4955);</li> </ul>	` ''		es X No		
any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes	;?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
<ul> <li>(5) Provide for any purpose other than religious, charitable, scientific, literary the prevention of cruelty to children or animals?</li> <li>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un</li> </ul>		Y	es X No		
section 53.4945 or in a current notice regarding disaster assistance (see instri Organizations relying on a current notice regarding disaster assistance check I	uctions)?	iii negulations	N/A	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f expenditure responsibility for the grant?	rom the tax because it mainta N	ined I/A 🔲 Yo	es No		
If "Yes," attach the statement required by Regulations section 53.494	, ,				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?		Ye	es X No	<b>0</b> 1	
<ul> <li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a part of the second of t</li></ul>			es X No	6b	X
b If "Yes," did the foundation receive any proceeds or have any net income attrib			. –	7b	<del>                                     </del>
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highl			<del></del> -
1 List all officers, directors, trustees, foundation managers and their	compensation.		<del></del>		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	t, other
JEFFREY W. GLAZER	PRESIDENT				
7539 HIGH AVENUE					_
LA JOLLA, CA 92037	0.00	0.	0.		0.
LISA BRAUN-GLAZER 7539 HIGH AVENUE	SECRETARY				
LA JOLLA, CA 92037	0.00	0.	0.		0.
JULIA GLAZER	DIRECTOR	0.	0.		<u> </u>
114 NORWOOD AVENUE	DIRECTOR				
NEWTONVILLE, MA 02460	0.00	0.	0.		0.
ANNA GLAZER	DIRECTOR	<u> </u>			
57 E. DELAWARE PLACE #1601					
CHICAGO, IL 60611	0.00	. 0.	0.		0.
2 Compensation of five highest-paid employees (other than those included in the compensation)		enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	t, other
NONE					
				<del></del>	
	†				
	-	<del> </del>			
	1				
			L ,		
Total number of other employees paid over \$50,000			Form	990-PF	<u>0</u> (2011)
					. ,

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
<u> </u>	
4	
Part IX-B   Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	-
All other program-related investments. See instructions.	
3	
Total Addition of Abronch O	
Total, Add lines 1 through 3	0. Form <b>990-PF</b> (2011)
	TOTAL (2011)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
a		1a	6,632,878.
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,632,878.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,632,878.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	99,493.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,533,385.
6	Minimum investment return. Enter 5% of line 5	6	326,669.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	id certair	
1	Minimum investment return from Part X, line 6	1	326,669.
2a	Tax on investment income for 2011 from Part VI, line 5 2,385.		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,385.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	324,284.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	324,284.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	324,284.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		400 040
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	190,810.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	190,810.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	190,810.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

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### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	( <b>d)</b> 2011
1 Distributable amount for 2011 from Part XI, line 7				324,284.
2 Undistributed income, if any, as of the end of 2011				<u> </u>
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		-
3 Excess distributions carryover, if any, to 2011:		<u>U•</u>		
a From 2006				
b From 2007				
c From 2008 132,602. d From 2009 32,574.				
e From 2010				
f Total of lines 3a through e	165,176.			
4 Qualifying distributions for 2011 from	103/1/00			
Part XII, line 4: ►\$ 190,810.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				190,810.
e Remaining amount distributed out of corpus	0.			130,010.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount	133,474.			133,474.
must be shown in column (a) )  6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	31,702.			
b Prior years' undistributed income. Subtract	J1,702.			
line 4b from line 2b		0.		
c Enter the amount of prior years'		•		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously	-			
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2012			_	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.	21 702			
Subtract lines 7 and 8 from line 6a	31,702.			<del></del>
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008 c Excess from 2009 31,702.				
c Excess from 2009 31,702.				
e Excess from 2011				
C LAUGOO II QIII 2011				Form <b>990-PF</b> (2011)

Form 990-PF (2011) THE JEFFREY W. GLAZER FOUNDATION
Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
a Paid during the year				
AMP MT. CHAI	NONE	PUBLIC	GENERAL FUND	
126 EXECUTIVE DRIVE				
A JOLLA, CA 92037				1,200
ILLEL JEWISH CAMPUS CENTER	NONE	PUBLIC	GENERAL FUND	
742 MONTEZUMA RD	HOME	CODDIC	GENERAL FORD	
AN DIEGO, CA 92115				9,180
NSTITUTE FOR SHIPBOARD EDUCATION	NONE	PUBLIC	GENERAL FUND	
.O. BOX 400885				
HARLOTTESVILLE, VA 229044885				50,000
AWRENCE FAMILY JEWISH COMMUNITY	NONE	PUBLIC	GENERAL FUND	
ENTER 126 EXECUTIVE DRIVE				
A JOLLA, CA 92037				50,180
SAN DIEGO JEWISH COMMUNITY FOUNDATION	NONE	PUBLIC	GENERAL FUND	
1797 MERCURY STREET				
FAN DIEGO, CA 92111  Total SEE COI	TINUATION SHE	፲ ፻፹ ( S )	▶ 3a	30,000 190,810
b Approved for future payment		11(0)	- Ja	190,810
NONE				
Total			. > 3b	0
10(4)	<del></del>		<u> </u>	000 DE

## Part XVI-A Analysis of Income-Producing Activities

Enter group amounts upless atherwise indicated	Unrelated b	ousiness income	Excluded	by section 512, 513, or 514	7-1
Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	code		CODE	7	
a b	_				
С					_
d					
e	l I				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	6,407.	
4 Dividends and interest from securities			14	6,407. 31,236.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			15	286.	
8 Gain or (loss) from sales of assets other					
than inventory			18	83,172.	_
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			}		
a	_				
b					
c	_	<del> </del>			
d	_				
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	121,101.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	121,101.
(See worksheet in line 13 instructions to verify calculations	S.)				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of Ex	kempt P	urposes	
Line No.		nolumn (a) of Dort VIII		d .manautanth, to the consum	-laborat of
Line No. Explain below how each activity for which the foundation's exempt purposes (other t			A contribute	o importantiy to the accom	plisnment of
the foundation's exempt purposes (other t	nan by providing fund.	a for such purposes).			
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123621			-	<del></del>	Form <b>990-PF</b> (2011)
12-02-11					

Pa	rt XVII	Information Re Exempt Organ		sfers To a	ind Transaction	ns an	d Relationsl	nips With Non	charitable	•	
1	Did the o	rganization directly or indir		of the followin	a with any other organ	uzation	described in secti	on 501(c) of		Yes	No
'		(other than section 501(c)						011 50 1(0) 01		- 03	140
а		s from the reporting founda				or gamze	ations:				
_	(1) Cast			310 0X0111Pt 011	gumeunon on				1a(1)		_x_
	(2) Othe								1a(2)		X
b	Other tra	nsactions:									
	(1) Sale	s of assets to a noncharital	ble exempt organizat	ion					1b(1)		X
	(2) Puro	chases of assets from a noi	ncharitable exempt o	rganization					1b(2)		X
	(3) Rent	tal of facilities, equipment, (	or other assets						1b(3)		X
	(4) Rein	nbursement arrangements							1b(4)		_X_
	(5) Loar	ns or loan guarantees							1b(5)		<u>X</u>
		ormance of services or me		_					1b(6)		X X X X X
		of facilities, equipment, mai							1c		<u> X</u>
d		swer to any of the above is								ets,	
		es given by the reporting fo d) the value of the goods, o			ed less than fair marke	t value	in any transaction	or snaring arrangem	ent, snow in		
(a)	ne no	(b) Amount involved			exempt organization		(d) Description	of transfers, transactions	and sharing an	20000	
14/-	110 110	(b) / lineant involved	(o) Hamo or	N/A	oxompt or gamzation		(d) Description	or transfers, transactions	s, and snaring an	angeme	
	<del></del>		-								
							· · · · · · · · · · · · · · · · · · ·			_	
									_		
	1-46-6-						<u> </u>				
Za		undation directly or indirect n 501(c) of the Code (other	-		•	rganiza	tions described		☐ Vas	v	No
		complete the following sch	, ,	(3)) or iii sect	1011 527 7				Yes	لم	7 140
	11 165, 0	(a) Name of org			(b) Type of organizat	tion		c) Description of rela	tionship		
		N/A				+	· · · · · ·	<b>5)</b> = 656.1 <b>p</b> (161.1			
							-				
											<del></del>
	•										
	Unde	er penalties of perjury, I declare to belief, it is true, correct, and con	that I have examined this	s return, includin	g accompanying schedule	s and sta	atements, and to the	best of my knowledge	May the IRS o	iscuss	this
Sig	au I 🔼	beller, it is true, correct, and con	inplete Declaration of pre	eparer (ouner una				K -	return with the shown below	e prepar (see ins	er
He	K-	XII IM			12/12/2	011	Yrcs 18	ku (	X Yes		] No
	Sig	inature of officer or trustee			Date		Title	<u> </u>			
		Print/Type preparer's na	ime	Preparer's s	gnature		Date		PTIN		
D.	:4		OW D = 63	<b>                                     </b>	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		E (00 (10)	self- employed	200222	100	
Pa		SHELLY M.		NAMO	ACTION OF COLUMN		5/08/12		P00730		
	eparer e Only		VA, GUDDA	RD & W	RIGHT, CPA	ני א		Firm's EIN ► 33	-05/85	42	
US	e only	Firm's address ▶ 93	33 CENTECE	E ATEN	UE, SUITE	110	1				
			N DIEGO,			T T O	,	Phone no. (8	58) 55	4 <b>-</b> 0	800
_			<u>., ., ., ., ., ., ., ., ., ., ., ., ., .</u>	<u> </u>	<u> </u>			1 i none no. 10	507 55		

#### Schedule B (Form 990, 990-EZ, or 990-PE)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

**Employer identification number** Name of the organization 42-1258464 THE JEFFREY W. GLAZER FOUNDATION Organization type (check one): Filers of: Section: Form 990 or 990-EZ \_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, Ine 1. Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part II, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE J	EFFREY W. GLAZER FOUNDATION	42	1-1258464
Part I	Contributors (see instructions). Use duplicate copies of Part I if additi	onal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF MADELYN LEVITT  7539 HIGH AVENUE  LA JOLLA, CA 92037	_   \$10,449. _	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JEFFREY GLAZER & LISA BRAUN GLAZER  7539 HIGH AVENUE  LA JOLLA, CA 92037	\$14,651. 	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_   _   \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there

Employer identification number

#### THE JEFFREY W. GLAZER FOUNDATION

42-1258464

Part II	Noncash Property (see instructions). Use duplicate copies of P	Part II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	100 SHARES OF SEQUOIA FUND		
2			
		\$14,651.	12/27/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del>		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
Ī			
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a)			
No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (2

lame of orga	nization .		Employer identification number					
THE JE	FFREY W. GLAZER FOUNDA	TION	42-1258464					
Part III	Exclusively religious, charitable, etc., indiverse Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	vidual contributions to section 501(c)( he following line entry. For organization c., contributions of \$1,000 or less for tl	7), (8), or (10) organizations that total more than \$1,000 for the					
(a) No.	ose duplicate copies of Part III II addition	ai space is needed						
from Part I	(b) Purpose of gift (c) Use of		(d) Description of how gift is held					
·								
	(e) Transfer of gift							
-	Transferee's name, address, a	Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
.								
	(e) Transfer of gift							
_	Transferee's name, address, a	Relationship of transferor to transferee						
.								
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
-	(e) Transfer of gift							
	Transferee's name, address, a	Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee							
	-	i	Sahadula B / Farm 000, 000 E7, or 000 DE\ /201					

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient SDSU CAMPANILE FOUNDATION NONE PUBLIC GENERAL FUND SDSU UNIVERSITY SAN DIEGO, CA 92182 29,500. SECOND CHANCE NONE PUBLIC GENERAL FUND 1335 J ST #1 SAN DIEGO, CA 92101 1,000. TEMPLE BETH ISRAEL NONE PUBLIC GENERAL FUND 2512 3RD AVENUE SAN DIEGO, CA 92103 2,300. UNITED JEWISH FEDERATION NONE PUBLIC GENERAL FUND 4797 MERCURY STREET SAN DIEGO CA 92111 1,800. NONE INSTITUTE FOR JEWISH SPIRITUALITY PUBLIC GENERAL FUND 330 17TH AVENUE 19TH FLOOR NEW YORK, NY 10001 12,400. JEWISH FAMILY SERVICES NONE PUBLIC GENERAL FUND 8804 BALBOA AVENUE SAN DIEGO CA 92123 3,250.

Total from continuation sheets

50 250.

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY C	ASH INVESTMENTS	STATEMENT 1
SOURCE			AMOUNT
WELLS FARGO #2364	102.		
WELLS FARGO #9716 WELLS FARGO #9809	11. 6,294.		
TOTAL TO FORM 990-PF, PART I, LINE	6,407.		
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACORN	64,042.	59,914.	4,128.
ACORN INTERNATIONAL	2,719.	0.	2,719.
FAIRHOUSE	1,972.	0.	1,972.
LONGLEAF	12,718.	10,728.	
OAKMARK OAKMARK INTERNATIONAL	923. 734.	0.	923. 734.
SEQUOIA	14,457.	14,457.	
TWEEDY BROWN	859.	493.	
WELLS FARGO #9716	3,338.	0.	
WELLS FARGO #9809	15,333.	267.	
TOTAL TO FM 990-PF, PART I, LN 4	117,095.	85,859.	31,236.
FORM 990-PF O	THER INCOME		STATEMENT 3
	(A) REVENUE		
DESCRIPTION	PER BOOK	S MENT INCOM	E NET INCOME
KAISER FRANCIS OIL COMPANY		286. 28	6.
TOTAL TO FORM 990-PF, PART I, LINE	11	286. 28	6.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING	1,500.	1,500.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,500.	1,500.		0.	
FORM 990-PF	TAXES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
TAX & LICENSES	341.	341.		0.	
TO FORM 990-PF, PG 1, LN 18	341.	341.		0.	
FORM 990-PF	CORPORATE STOCK			STATEMENT 6	
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK & MUTUAL FUNDS			5,470,785.	6,023,884.	
TOTAL TO FORM 990-PF, PART II, LINE 10B			5,470,785.	6,023,884.	