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Form 990



Department of the Treasury  
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 01-01-2011 and ending 12-31-2011

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

C Name of organization

KNIGHTS OF COLUMBUS CHARITIES USA INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

ONE COLUMBUS PLAZA

Room/suite

City or town, state or country, and ZIP + 4

NEW HAVEN, CT 065103326

F Name and address of principal officer

CHARLES E MAURER JR  
ONE COLUMBUS PLAZA  
NEW HAVEN,CT 065103326

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c)(3) ☐ 501(c) ( ) ☐ (insert no ) ☐ 4947(a)(1) or ☐ 527

J Website:

N/A

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation

2004

M State of legal domicile

CT

Part I

Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities ESTABLISHED FOR RELIGIOUS, CHARITABLE, AND EDUCATIONAL PURPOSES		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	9
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	1
Revenue	5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	0
	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	5,336,716	4,318,853
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	61,536	54,015
Expenses	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,078,006	4,868,018
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0	0
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	8,476,258	9,240,886
	14	Benefits paid to or for members (Part IX, column (A), line 4)	2,194,495	3,664,832
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) <input type="checkbox"/> 0		
Net Assets or Fund Balances	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	0	0
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	2,287,705	2,315,537
	19	Revenue less expenses Subtract line 18 from line 12	4,482,200	5,980,369
			3,994,058	3,260,517
			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	62,446,591	64,107,045
	21	Total liabilities (Part X, line 26)	10,864,661	12,487,457
	22	Net assets or fund balances Subtract line 21 from line 20	51,581,930	51,619,588

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

\*\*\*\*\*

Signature of officer

2012-05-10

Date

CHARLES E MAURER JR SECRETARY

Type or print name and title

Preparer's signature

THOMAS F LYDEN

Date

Check if self-employed ☐

Preparer's taxpayer identification number (see instructions)  
P01215353

Firm's name (or yours if self-employed), address, and ZIP + 4

SEWARD AND MONDE CPA'S  
296 STATE STREET  
NORTH HAVEN, CT 064732165

EIN ☐ 06-0530830

Phone no ☐ (203) 248-9341

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2011)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

CHARITIES USA IS OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, EDUCATIONAL AND SCIENTIFIC PURPOSES IN FURTHERANCE OF THESE PURPOSES, CHARITIES USA HAS ESTABLISHED CENTERS FOR THE DISSEMINATION OF THE TRUTHS OF CHRISTIANITY, MAINTAINS FACILITIES FOR THE PROPER PHYSICAL, INTELLECTUAL AND MORAL DEVELOPMENT OF YOUTH, AND ADMINISTERS SCHOLARSHIP FUNDS FOR THE BENEFIT OF DESERVING PERSONS KNIGHTS OF COLUMBUS, THROUGH ITS MEMBERS, PROVIDES DONATIONS WHICH ARE PLACED UNDER THE CONTROL OF CHARITIES USA

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O



















4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code ) (Expenses \$ 378,104 including grants of \$ ) (Revenue \$ 1,338,955 )
	THE CATHOLIC INFORMATION PROGRAM - SEE SCHEDULE O
4b	(Code ) (Expenses \$ 1,224,444 including grants of \$ ) (Revenue \$ )
	THE ITALIAN WELFARE FUND - SEE SCHEDULE O
4c	(Code ) (Expenses \$ 1,042,877 including grants of \$ 1,042,877 ) (Revenue \$ )
	SCHOLARSHIPS - SEE SCHEDULE O
	(Code ) (Expenses \$ 3,334,944 including grants of \$ 2,621,955 ) (Revenue \$ )
4d	Other program services (Describe in Schedule O )
	(Expenses \$ 3,334,944 including grants of \$ 2,621,955 ) (Revenue \$ )
4e	Total program service expenses \$ 5,980,369

Part IV

Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. 	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. 	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. 	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional 	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I 	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II and IV 	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV 	16	Yes	
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b		

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> . . . . .	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i> . . . . .	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .	24d		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> . . . . .	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> . . . . .	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	35b		No
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	36	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance			Yes	No
Check if Schedule O contains a response to any question in this Part V <input type="checkbox"/>				
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a8		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return. .	2a0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country: VT See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders.	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c	Enter the aggregate amount of reserves on hand.	13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		

Part VI

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year . . . . .		
1a	9		
b	Enter the number of voting members included in line 1a, above, who are independent . . . . .	1b	1
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . .	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .	5	No
6	Did the organization have members or stockholders? . . . . .	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . .	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body? . . . . .	8a	Yes
b	Each committee with authority to act on behalf of the governing body? . . . . .	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates? . . . . .	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . .	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990 . . . . .		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . .	12c	Yes
13	Did the organization have a written whistleblower policy? . . . . .	13	Yes
14	Did the organization have a written document retention and destruction policy? . . . . .	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official . . . . .	15a	Yes
b	Other officers or key employees of the organization . . . . .	15b	Yes
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed ▶ _____
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ CHARLES E MAURER JR ONE COLUMBUS PLAZA NEW HAVEN, CT 065103326 (203) 752-4227

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CARL A ANDERSON PRESIDENT	3.00	X		X				0	1,488,682	32,728
(2) DENNIS A SAVOIE VICE PRESIDENT	1.00	X		X				0	467,269	26,317
(3) CHARLES E MAURER JR SECRETARY	1.00	X		X				0	226,988	15,098
(4) LOGAN T LUDWIG TREASURER	1.00	X		X				0	85,290	7,690
(5) VIRGIL C DECHANT DIRECTOR	1.00	X						0	150,682	0
(6) MOST REV WILLIAM E LORI DIRECTOR	1.00	X						0	0	0
(7) EDWARD J MULLEN DIRECTOR	1.00	X						0	698,281	32,728
(8) JOHN A MARRELLA DIRECTOR	1.00	X						0	418,769	26,317
(9) THOMAS P SMITH JR DIRECTOR	1.00	X						0	481,184	32,727
(10) EMILIO B MOURE PAST SECRETARY	1.00	X		X				0	307,001	14,179
(11) RONALD J TRACZ ASSISTANT SECRETARY	1.00			X				0	212,545	23,968
(12) TERRENCE T LESCOE CHIEF FINANCIAL OFFICER	1.00			X				0	272,036	24,936



## Part VII

<b>1b</b>	<b>Sub-Total . . . . .</b>	<b>▼</b>			
<b>c</b>	<b>Total from continuation sheets to Part VII, Section A . . . . .</b>	<b>▼</b>			
<b>d</b>	<b>Total (add lines 1b and 1c) . . . . .</b>	<b>▼</b>	0	4,808,727	236,688

**2** Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization. 0

		Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		No

## **Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►0

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues . . . . .	1b				
	c	Fundraising events . . . . .	1c				
	d	Related organizations . . . .	1d	3,022,434			
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,296,419			
	g	Noncash contributions included in lines 1a-1f \$ _____					
	h	Total. Add lines 1a-1f . . . . .		4,318,853			
Program Service Revenue	2a	SALE OF PAMPHLETS	Business Code 900099	54,015	54,015		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f . . . . .		54,015			
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts) . . . . .		2,129,694		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties . . . . .					
6a		Gross rents	(i) Real (ii) Personal				
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss) . . . . .					
7a		Gross amount from sales of assets other than inventory	(i) Securities (ii) Other 53,196,102 14,118				
b		Less cost or other basis and sales expenses	50,448,896 23,000				
c		Gain or (loss)	2,747,206 -8,882				
d		Net gain or (loss) . . . . .		2,738,324			2,738,324
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . .	a				
b		Less direct expenses . . . .	b				
c		Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19 . . . .	a				
b		Less direct expenses . . . .	b				
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances . . . .	a				
b		Less cost of goods sold . . .	b				
c		Net income or (loss) from sales of inventory . .					
		Miscellaneous Revenue	Business Code				
11a							
b							
c							
d	All other revenue . . . . .						
e	Total. Add lines 11a-11d . . . . .						
12	Total revenue. See Instructions . . . . .		9,240,886	54,015	0	4,868,018	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns  
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)  
Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	2,461,955	2,461,955		
2	Grants and other assistance to individuals in the United States See Part IV, line 22	944,614	944,614		
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	258,263	258,263		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	40,497	40,497		
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	147,191	147,191		
g	Other				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	178,929	178,929		
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	140,487	140,487		
23	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O )				
a	ITALIAN WELFARE - OPERA	1,224,444	1,224,444		
b	CATH INFO PROG - OTHER	247,098	247,098		
c	HISTORIC SITES	190,125	190,125		
d	CATH INFO PROG - PRINTI	131,006	131,006		
e					
f	All other expenses	15,760	15,760		
25	Total functional expenses. Add lines 1 through 24f	5,980,369	5,980,369	0	0
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing . . . . .			220,174	1	493,512
	2	Savings and temporary cash investments . . . . .			4,982,857	2	4,417,369
	3	Pledges and grants receivable, net . . . . .				3	
	4	Accounts receivable, net . . . . .			18,488	4	232,812
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .				6	
	7	Notes and loans receivable, net . . . . .				7	
	8	Inventories for sale or use . . . . .				8	
	9	Prepaid expenses and deferred charges . . . . .				9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a	3,716,670			
	b	Less: accumulated depreciation . . . . .	10b	991,734	2,869,547	10c	2,724,936
	11	Investments—publicly traded securities . . . . .			39,964,367	11	53,033,129
	12	Investments—other securities. See Part IV, line 11 . . . . .			11,617,889	12	750,000
	13	Investments—program-related. See Part IV, line 11 . . . . .				13	
	14	Intangible assets . . . . .				14	
	15	Other assets. See Part IV, line 11 . . . . .			2,773,269	15	2,455,287
16	Total assets. Add lines 1 through 15 (must equal line 34) . . . . .			62,446,591	16	64,107,045	
Liabilities	17	Accounts payable and accrued expenses . . . . .			59,621	17	843,125
	18	Grants payable . . . . .				18	
	19	Deferred revenue . . . . .				19	
	20	Tax-exempt bond liabilities . . . . .				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .			9,900,856	21	10,862,449
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .				22	
	23	Secured mortgages and notes payable to unrelated third parties . . . . .				23	
	24	Unsecured notes and loans payable to unrelated third parties . . . . .				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .			904,184	25	781,883
	26	Total liabilities. Add lines 17 through 25 . . . . .			10,864,661	26	12,487,457
	Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
27		Unrestricted net assets . . . . .			48,200,219	27	48,237,000
28		Temporarily restricted net assets . . . . .			2,698,258	28	2,699,135
29		Permanently restricted net assets . . . . .			683,453	29	683,453
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.							
30		Capital stock or trust principal, or current funds . . . . .				30	
31		Paid-in or capital surplus, or land, building or equipment fund . . . . .				31	
32		Retained earnings, endowment, accumulated income, or other funds . . . . .				32	
33		Total net assets or fund balances . . . . .			51,581,930	33	51,619,588
34		Total liabilities and net assets/fund balances . . . . .			62,446,591	34	64,107,045

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,240,886
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,980,369
3	Revenue less expenses Subtract line 2 from line 1	3	3,260,517
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	51,581,930
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-3,222,859
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	51,619,588

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public  
Inspection

Name of the organization KNIGHTS OF COLUMBUS CHARITIES USA INC	Employer identification number 41-2140273
---	--

Part I Reason for Public Charity Status

(All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☒

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☒

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☒

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		No
11g(ii)		No
11g(iii)		No

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
(A) KNIGHTS OF COLUMBUS CHARITIES INC	237227608	7	Yes		Yes		Yes		0
Total									0

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support							
Calendar year (or fiscal year beginning in)		(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets						
11	Total support (Add lines 7 through 10)						
12	Gross receipts from related activities, etc (See instructions )					12	
13	First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
14	Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14
15	Public Support Percentage for 2010 Schedule A, Part II, line 14	15
16a	<b>33 1/3% support test—2011.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization	<input type="checkbox"/>
b	<b>33 1/3% support test—2010.</b> If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization	<input type="checkbox"/>
17a	<b>10%-facts-and-circumstances test—2011.</b> If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	<input type="checkbox"/>
b	<b>10%-facts-and-circumstances test—2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	<input type="checkbox"/>
18	<b>Private Foundation</b> If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions	<input type="checkbox"/>

Part III

Support Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		



**Part IV**    **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation
SCHEDULE A, PART IV, SUPPLEMENTAL INFORMATION FORM 990, SCHEDULE A, PART I, REASON FOR PUBLIC CHARITY STATUS, LINE 11H THE TAXPAYER IS A SUPPORTING ORGANIZATION FOR KNIGHTS OF COLUMBUS CHARITIES, INC ("CHARITIES") AS A SUPPORTING ORGANIZATION, THE TAXPAYER IS ORGANIZED TO SUPPORT CHARITIES, AS INDICATED IN TAXPAYER'S ARTICLES OF INCORPORATION IN ADDITION, THE TAXPAYER IS SUPERVISED AND CONTROLLED IN CONNECTION WITH CHARITIES TAXPAYER IS OPERATED EXCLUSIVELY FOR THE BENEFIT, AND TO CARRY OUT THE PURPOSES, OF CHARITIES KNIGHTS OF COLUMBUS CHARITIES, INC TRANSFERRED ASSETS, LIABILITIES AND NET ASSETS TO KNIGHTS OF COLUMBUS CHARITIES USA, INC EFFECTIVE JANUARY 1, 2005 KNIGHTS OF COLUMBUS CHARITIES USA, INC ADMINISTERS THESE FUNDS AS PART OF ITS SUPPORTIVE ROLE OF KNIGHTS OF COLUMBUS CHARITIES, INC IN FURTHERANCE OF KNIGHTS OF COLUMBUS CHARITIES, INC 'S EXEMPT PURPOSE AND IN FULFILLMENT OF ITS PROGRAM SERVICE ACCOMPLISHMENTS

Additional Data

Software ID:  
Software Version:  
EIN: 41-2140273  
Name: KNIGHTS OF COLUMBUS CHARITIES USA INC

Form 990, Special Condition Description:

Special Condition Description
-------------------------------

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services
(Code ) (Expenses \$ 3,334,944 including grants of \$ 2,621,955 ) (Revenue \$ )

SCHEDULE D  
(Form 990)

Supplemental Financial Statements

Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization  
KNIGHTS OF COLUMBUS CHARITIES USA INC

Employer identification number  
41-2140273

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	
	<div><input type="checkbox"/> Yes</div> <div><input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	
	<div><input type="checkbox"/> Yes</div> <div><input type="checkbox"/> No</div>	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4

Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes

☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ \_\_\_\_\_

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes

☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i)

Revenues included in Form 990, Part VIII, line 1

▶ \$ \_\_\_\_\_

(ii)

Assets included in Form 990, Part X

▶ \$ \_\_\_\_\_

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$ \_\_\_\_\_

b

Assets included in Form 990, Part X

▶ \$ \_\_\_\_\_

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2011

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

**3** Using the organization’s accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a**

☐ Public exhibition
- d**

☐ Loan or exchange programs
- b**

☐ Scholarly research
- e**

☐ Other
- c**

☐ Preservation for future generations

**4** Provide a description of the organization’s collections and explain how they further the organization’s exempt purpose in Part XIV

**5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization’s collection? 

☐ **Yes**

☐ **No**

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? 

☐ **Yes**

☒ **No**

**b** If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
<b>1c</b>	
<b>1d</b>	
<b>1e</b>	
<b>1f</b>	

**2a** Did the organization include an amount on Form 990, Part X, line 21? 

☒ **Yes**

☐ **No**

**b** If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
<b>1a</b> Beginning of year balance . . . . .	36,091,035	32,704,820	27,150,535	31,615,431	
<b>b</b> Contributions . . . . .	937,291	1,416,167	1,163,930	1,706,541	
<b>c</b> Investment earnings or losses . . . . .	1,718,192	3,836,828	6,081,603	-4,263,325	
<b>d</b> Grants or scholarships . . . . .	1,563,269	1,866,780	1,691,248	1,908,112	
<b>e</b> Other expenditures for facilities and programs . . . . .					
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .	37,183,249	36,091,035	32,704,820	27,150,535	

**2** Provide the estimated percentage of the year end balance held as

- a**

Board designated or quasi-endowment ▶ 97 790 %
- b**

Permanent endowment ▶ 2 210 %
- c**

Term endowment ▶

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
<b>(i)</b> unrelated organizations . . . . .	<b>3a(i)</b>	No
<b>(ii)</b> related organizations . . . . .	<b>3a(ii)</b>	No
<b>b</b> If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? . . . . .	<b>3b</b>	

**4** Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .		500,005		500,005
<b>b</b> Buildings . . . . .		2,987,321	889,773	2,097,548
<b>c</b> Leasehold improvements . . . . .				
<b>d</b> Equipment . . . . .		21,563	21,563	0
<b>e</b> Other . . . . .		207,781	80,398	127,383
<b>Total.</b> Add lines 1a-1e <i>(Column (d) should equal Form 990, Part X, column (B), line 10(c).)</i> ▶				2,724,936



Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	9,240,886
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	5,980,369
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	3,260,517
4	Net unrealized gains (losses) on investments	4	-3,194,593
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-28,266
9	Total adjustments (net) Add lines 4 - 8	9	-3,222,859
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	37,658

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return			
1	Total revenue, gains, and other support per audited financial statements . . . . .	1	5,945,826
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments . . . . .	2a	-3,194,593
b	Donated services and use of facilities . . . . .	2b	46,724
c	Recoveries of prior year grants . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	
e	Add lines 2a through 2d . . . . .	2e	-3,147,869
3	Subtract line 2e from line 1 . . . . .	3	9,093,695
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	147,191
b	Other (Describe in Part XIV) . . . . .	4b	
c	Add lines 4a and 4b . . . . .	4c	147,191
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . .	5	9,240,886

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return			
1	Total expenses and losses per audited financial statements . . . . .	1	5,939,303
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities . . . . .	2a	46,724
b	Prior year adjustments . . . . .	2b	
c	Other losses . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	
e	Add lines 2a through 2d . . . . .	2e	46,724
3	Subtract line 2e from line 1 . . . . .	3	5,892,579
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	147,191
b	Other (Describe in Part XIV) . . . . .	4b	-59,401
c	Add lines 4a and 4b . . . . .	4c	87,790
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . .	5	5,980,369

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
	PART IV, LINE 2B	THE CHRISTOPHER FUND RECEIVES FROM STATE COUNCILS DEPOSITS FROM WHICH THE EARNINGS ARE DESIGNATED FOR CERTAIN CHARITABLE RECIPIENTS SUCH DESIGNATIONS ARE DEEMED TO BE DONOR OPTIONS AND THEREFORE CONSIDERED AGENCY TRANSACTIONS REPORTED AS AN ASSET AND LIABILITY IN THE STATEMENT OF FINANCIAL POSITION. KNIGHTS OF COLUMBUS MATCHES FUNDS IN ACCORDANCE WITH A PRESCRIBED FORMULA. ALL DEPOSITS ARE MANAGED IN ACCORDANCE WITH RULES OF THE CHRISTOPHER FUND AND PURSUANT TO THE POLICIES ESTABLISHED BY THE BOARD OF GOVERNORS.
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	FURTHERANCE OF THE ORGANIZATION'S EXEMPT PURPOSE AND DONOR STIPULATIONS.
PART XI, LINE 8 - OTHER ADJUSTMENTS		DONATIONS ACCRUED IN THE CURRENT YEAR BUT NOT PAID -59,401. NET CHANGE DUE TO FLUCTUATIONS IN FOREIGN CURRENCY YEAR END EXCHANGE RATES 31,135. TOTAL TO SCHEDULE D, PART XI, LINE 8 -28,266.
PART XIII, LINE 4B - OTHER ADJUSTMENTS		DONATIONS ACCRUED IN THE CURRENT YEAR BUT NOT PAID -59,401.

OMB No 1545-0047

**Open to Public Inspection**

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.**  
▶ **Attach to Form 990. ▶ See separate instructions.**

Name of the organization KNIGHTS OF COLUMBUS CHARITIES USA INC	<b>Employer identification number</b> 41-2140273
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<b>Part I</b>	<b>General Information on Activities Outside the United States.</b> Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.
---------------	---

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of grant funds outside the United States

**3** Activites per Region (Use Part V if additional space is needed )

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region or independent contractors	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region/investments in region
NORTH AMERICA	0	0	SCHOLARSHIPS TO RECIPIENTS LOCATED IN CANADA	SCHOLARSHIPS	98,263
EUROPE	0	0	GRANT TO AN ORGANIZATION LOCATED IN THE VATICAN CITY STATE	GRANTMAKING	160,000
EUROPE	0	0	PROGRAM SERVICES LOCATED IN ROME, ITALY	OPERATION OF PLAYGROUNDS	1,224,444
NORTH AMERICA	0	0	INVESTMENTS		750,000
<b>3a</b> Sub-total	0	0			2,232,707
<b>b</b> Total from continuation sheets to Part I	0	0			0
<b>c Totals</b> (add lines 3a and 3b)	0	0			2,232,707

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 . . . . . ☐

Use Part V if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			EUROPE	GENERAL SUPPORT	160,000	CHECK	0	N/A	N/A

2

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . .

1

3

Enter total number of other organizations or entities . . . . .

0



**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Part V if additional space is needed.

[illegible]

**Part IV Foreign Forms**

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If " Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)*

☒ Yes

☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).*

☐ Yes

☒ No

Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information.

[illegible]

Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization  
KNIGHTS OF COLUMBUS CHARITIES USA INC

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public  
Inspection

Employer identification number  
41-2140273

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

Yes

No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . .

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . .

27

3

Enter total number of other organizations listed in the line 1 table . . . . .

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) SCHOLARSHIPS - SEE SCHEDULE O (EXPLANATION FOR 990 PART III, LINE 4C)	452	944,614	0	N/A	N/A

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 GRANTS MADE TO ORGANIZATIONS ARE FOR GENERAL SUPPORT OF THE RECIPIENT ORGANIZATION THE ORGANIZATION REQUIRES DONEE ORGANIZATIONS TO PROVIDE AN ACCOUNTING OF HOWTHE GRANT FUNDS WERE EXPENDED GRANTS TO INDIVIDUAL RECIPIENTS ARE DETERMINED BASED ON APPLICATION AND VERIFICATION OF ELIGIBILITY SCHOLARSHIP APPLICATIONS ARE COMPLETED BY STUDENTS AND SUBMITTED TO THE ORGANIZATION A COMMITTEE REVIEWS ALL APPLICATIONS AND DETERMINES SCHOLARSHIP RECIPIENTS AND SCHOLARSHIP AMOUNTS THE ORGANIZATION MAINTAINS A LISTING OF ALL SCHOLARSHIP RECIPIENTS AND AMOUNTS AWARDED TO EACH STUDENT STUDENTS ARE REQUIRED TO SEND TRANSCRIPTS TO THE ORGANIZATION BEFORE ANY SUBSEQUENT AWARD IS GIVEN THE ORGANIZATION SENDS GRANT AWARDS DIRECTLY TO THE INSTITUTION THE STUDENT ATTENDS ON THE STUDENT'S BEHALF

Software ID:  
Software Version:  
EIN: 41-2140273  
Name: KNIGHTS OF COLUMBUS CHARITIES USA INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ILLINOIS STATE COUNCIL K OF C CHARITIES INCPO BOX 681 KANKAKEE,IL 60901	51-0194196	501(C)(3)	31,172	0	N/A	N/A	GENERAL SUPPORT
KNIGHTS OF COLUMBUS CHARITIES AID FOUNDATION INCPO BOX 280 LA CROSSE,KS 675480280	48-0698354	501(C)(3)	15,387	0	N/A	N/A	GENERAL SUPPORT
BISHOP CHARLES P GRECO MEMORIAL FOUNDATIONPO BOX 51166 2006 WEST PINHOOK RD LAFAYETTE,LA 70505	52-2381871	501(C)(3)	14,713	0	N/A	N/A	GENERAL SUPPORT
MASSACHUSETTS STATE COUNCIL CHARITY FUND470 WASHINGTON ST SUITE 6 NORWOOD,MA 02062	04-0616108	501(C)(3)	22,219	0	N/A	N/A	GENERAL SUPPORT
BOYSVILLE OF MICHIGAN INC8759 CLINTON-MACON RD CLINTON,MI 49236	38-1368326	501(C)(3)	29,684	0	N/A	N/A	GENERAL SUPPORT
COLUMBIAN CHARITIES OF MISSOURI INC12320 E 59TH TER KANSAS CITY,MO 64133	23-7112691	501(C)(3)	17,938	0	N/A	N/A	GENERAL SUPPORT
NEW JERSEY COLUMBIAN CHARITIES INC172 MAIN ST WEST ORANGE,NJ 070525605	20-0603198	501(C)(3)	27,622	0	N/A	N/A	GENERAL SUPPORT
NEW YORK STATE COUNCIL KNIGHTS OF COLUMBUS CHARITIES INC4027 DOUGLASTON PKWY DOUGLASTON,NY 113631506	13-3347753	501(C)(3)	31,852	0	N/A	N/A	GENERAL SUPPORT
OHIO STATE COUNCIL K OF C CHARITY FOUNDATION202 BOHL DR MARIETTA,OH 457505340	34-6564739	501(C)(3)	14,237	0	N/A	N/A	GENERAL SUPPORT
PENNSYLVANIA STATE COUNCIL KNIGHTS OF COLUMBUS EDUCATIONAL FOUNDATION INC 800 NORTH STREET MCSHERRYSTOWN,PA 17344	26-0315132	501(C)(3)	21,234	0	N/A	N/A	GENERAL SUPPORT
TEXAS STATE COUNCIL CHARITIES 6633 HIGHWAY 290 EAST SUITE 204 AUSTIN,TX 787231157	74-1756429	501(C)(3)	39,503	0	N/A	N/A	GENERAL SUPPORT
KNIGHTS OF COLUMBUS VIRGINIA ASSISTANCE FOR THE RETARDED8100 THREE CHOPT ROAD RICHMOND,VA 23229	54-1684439	501(C)(3)	5,139	0	N/A	N/A	GENERAL SUPPORT
VIRGINIA KNIGHTS OF COLUMBUS CHARITIES INC 19808 YOUNGS CLIFF ROAD STERLING,VA 20165	23-7337216	501(C)(3)	5,138	0	N/A	N/A	GENERAL SUPPORT
MINNESOTA KNIGHTS FOUNDATION7800 MINNESOTA WORLD TRADE CENTER 30 EAST 7TH STREET ST PAUL,MN 55101	41-1676612	501(C)(3)	10,715	0	N/A	N/A	GENERAL SUPPORT
PENNIES FOR HEAVEN FUND INC 230 SE SOUTH STREET PULLMAN,WA 991632329	94-3143247	501(C)(3)	7,058	0	N/A	N/A	GENERAL SUPPORT
HOSPITAL OF ST RAPHAEL1450 CHAPEL STREET NEW HAVEN,CT 065014405	06-0653171	501(C)(3)	260,000	0	N/A	N/A	GENERAL SUPPORT
KNIGHTS OF COLUMBUS FAMILY LIFE BUREAU INCOME COLUMBUS PLAZA NEW HAVEN,CT 06510	52-1547103	501(C)(3)	1,512,500	0	N/A	N/A	FOR THE ESTABLISHMENT OF THE BLESSED JOHN PAUL II SHRINE AND GENERAL SUPPORT
COLUMBIAN CHARITIES OF CONNECTICUT INC 142 ORCHARD STREET ELLINGTON,CT 06029	06-0972133	501(C)(3)	11,633	0	N/A	N/A	GENERAL SUPPORT
MARYLAND STATE COUNCIL CHARITY FUND INC10815 STANG ROAD OWINGS MILLS,MD 21117	52-1357264	501(C)(3)	10,917	0	N/A	N/A	GENERAL SUPPORT
COLORADO K OF C CHARITIES FUND INC PO BOX 810 LITTLETON,CO 80160	23-7309447	501(C)(3)	6,680	0	N/A	N/A	GENERAL SUPPORT

**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC Code section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COLUMBIAN CHARITIES OF GEORGIA INC147 CROSS GATE DR MARIETTA,GA 30068	20-3401592	501(C)(3)	5,930	0	N/A	N/A	GENERAL SUPPORT
BASILICA OF THE NATIONAL SHRINE OF THE IMMACULATE CONCEPTION400 MICHIGAN AVENUE NE WASHINGTON,DC 200171566	53-0196626	501(C)(3)	125,000	0	N/A	N/A	GENERAL SUPPORT
THE CATHOLIC UNIVERSITY OF AMERICA620 MICHIGAN AVENUE NE WASHINGTON,DC 20064	53-0196583	501(C)(3)	100,000	0	N/A	N/A	GENERAL SUPPORT
ALBERTUS MAGNUS COLLEGE700 PROSPECT STREET NEW HAVEN,CT 06511	06-0646520	501(C)(3)	8,000	0	N/A	N/A	GENERAL SUPPORT
SACRED HEART ACADEMY265 BENHAM STREET HAMDEN,CT 06514	06-1271712	501(C)(3)	7,666	0	N/A	N/A	GENERAL SUPPORT
ACADEMY OF OUR LADY OF MERCY200 HIGH STREET MILFORD,CT 06460	06-0653077	501(C)(3)	7,667	0	N/A	N/A	GENERAL SUPPORT
NOTRE DAME HIGH SCHOOL200 RICARDO STREET WEST HAVEN,CT 06516	06-0646748	501(C)(3)	7,667	0	N/A	N/A	GENERAL SUPPORT

Schedule J  
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization KNIGHTS OF COLUMBUS CHARITIES USA INC	Employer identification number 41-2140273
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Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div> <div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div></div> <div><div><input type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?		No
b	Any related organization?		No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?		No
b	Any related organization?		No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?		



**Part II** **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) CARL A ANDERSON	(i)	0	0	0	0	0	0	0
	(ii)	780,500	339,340	368,842	7,350	25,378	1,521,410	0
(2) DENNIS A SAVOIE	(i)	0	0	0	0	0	0	0
	(ii)	262,958	90,840	113,471	7,350	18,967	493,586	0
(3) CHARLES E MAURER JR	(i)	0	0	0	0	0	0	0
	(ii)	171,333	23,040	32,615	5,140	9,958	242,086	0
(4) VIRGIL C DECHANT	(i)	0	0	0	0	0	0	0
	(ii)	150,682	0	0	0	0	150,682	0
(5) EDWARD J MULLEN	(i)	0	0	0	0	0	0	0
	(ii)	487,800	124,240	86,241	7,350	25,378	731,009	0
(6) JOHN A MARRELLA	(i)	0	0	0	0	0	0	0
	(ii)	280,700	107,340	30,729	7,350	18,967	445,086	0
(7) THOMAS P SMITH JR	(i)	0	0	0	0	0	0	0
	(ii)	303,496	114,240	63,448	7,350	25,377	513,911	0
(8) EMILIO B MOURE	(i)	0	0	0	0	0	0	0
	(ii)	133,600	70,600	102,801	4,008	10,171	321,180	0
(9) RONALD J TRACZ	(i)	0	0	0	0	0	0	0
	(ii)	170,858	37,940	3,747	5,001	18,967	236,513	0
(10) TERRENCE T LESCOE	(i)	0	0	0	0	0	0	0
	(ii)	203,800	64,640	3,596	5,419	19,517	296,972	0

**Part III**   **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	PART I, LINE 4B	PART I, LINE 4B CARL A ANDERSON \$357,432 DENNIS A SAVOIE 102,074 CHARLES E MAURER, JR 28,137 EDWARD J MULLEN 74,213 JOHN A MARRELLA 28,022 THOMAS P SMITH, JR 58,927 EMILIO B MOURE 100,544 THE ABOVE AMOUNTS ARE INCLUDED IN SCHEDULE J, PART II, COLUMN B(III)
SUPPLEMENTAL INFORMATION	PART III	SCHEDULE J, PART I THE ORGANIZATION DOES NOT HAVE ANY PAID EMPLOYEES. KNIGHTS OF COLUMBUS PROVIDES ADMINISTRATIVE SUPPORT TO ASSIST WITH THE DAY-TO-DAY OPERATIONS WITHOUT CHARGE.

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public  
Inspection

Name of the organization KNIGHTS OF COLUMBUS CHARITIES USA INC	Employer identification number 41-2140273
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Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	A COPY OF THE 990 IS DISTRIBUTED TO EACH BOARD MEMBER FOR REVIEW BEFORE THE RETURN IS FILED

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 12C	ON AN ANNUAL BASIS ALL BOARD MEMBERS AND TOP MANAGEMENT OFFICIALS ARE REQUIRED TO FILL OUT A CONFLICT OF INTEREST QUESTIONNAIRE. ALL POTENTIAL ISSUES ARE REVIEWED AND RESOLVED BY THE SECRETARY'S OFFICE IN CONJUNCTION WITH THE INTERNAL AUDIT DEPARTMENT.

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 15	THE ORGANIZATION DOES NOT HAVE ANY PAID EMPLOYEES. KNIGHTS OF COLUMBUS PROVIDES ADMINISTRATIVE SUPPORT TO ASSIST WITH THE DAY-TO-DAY OPERATIONS WITHOUT CHARGE. THE COMPENSATION PROCESS AND INDEPENDENT REVIEW WAS PERFORMED BY A RELATED ORGANIZATION, KNIGHTS OF COLUMBUS. KNIGHTS OF COLUMBUS' COMPENSATION PROCESS IS AS FOLLOWS: THE EXECUTIVE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS EMPLOYS A DATA SERVICE COMPANY ON AN ANNUAL BASIS FOR REVIEW OF COMPENSATION. THE SERVICE COMPANY USES SURVEY SOURCES THEY HAVE COMPILED PLUS OTHER PUBLISHED SURVEYS TO PRESENT A PEER GROUP PERFORMANCE COMPARISON REPORT. THE EXECUTIVE COMPENSATION COMMITTEE REVIEWS AND DISCUSSES THE PRESENTATION BEFORE MAKING A RECOMMENDATION TO THE BOARD OF DIRECTORS. AFTER A REVIEW AND DISCUSSION BY THE BOARD OF DIRECTORS, A VOTE IS TAKEN TO APPROVE A NEW ANNUAL SALARY RANGE FOR THE TOP MANAGEMENT INDIVIDUALS.

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE PHOTOCOPIED AND MAILED TO INDIVIDUALS OR ORGANIZATIONS UPON REQUEST

Identifier	Return Reference	Explanation
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -3,194,593 DONATIONS ACCRUED IN THE CURRENT YEAR BUT NOT PAID -59,401 NET CHANGE DUE TO FLUCTUATIONS IN FOREIGN CURRENCY YEAR END EXCHANGE RATES 31,135 TOTAL TO FORM 990, PART XI, LINE 5 - 3,222,859

Identifier	Return Reference	Explanation
		FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS THE CATHOLIC INFORMATION PROGRAM - PROMOTES FIVE KINDS OF ASSISTANCE TO THOSE SEEKING ANSWERS TO QUESTIONS ABOUT THE CATHOLIC RELIGION ADVERTISEMENTS IN LARGE-CIRCULATION SUNDAY SUPPLEMENTS OF SECULAR NEWSPAPERS AND ON THE INTERNET, FREE DISTRIBUTION OF RELIGIOUS PAMPHLETS TO THOSE ANSWERING THE ADS, INSTRUCTIONS ON CATHOLIC FAITH THROUGH THE PRODUCTION AND DISTRIBUTION OF FILMS, A CORRESPONDENCE COURSE ON THE BASIC BELIEFS OF CATHOLICS, AND INDIVIDUAL RESPONSES TO THOSE WHO SEEK CONFIDENTIAL COUNSEL IT IS IMPOSSIBLE TO MEASURE THE FULL RESULTS OF THIS PROGRAM SINCE ITS INCEPTION IN JANUARY OF 1948 IMPRESSIVE STATISTICS SHOWING OVER 9 MILLION INQUIRIES AND MORE THAN 800,000 ENROLLMENTS IN THE HOME STUDY COURSES OVER THE YEARS INDICATE THE WIDE INTEREST AND POPULARITY OF THE PROGRAM HOW MANY WERE LED TO THE CHURCH THROUGH READING THE PAMPHLETS AND STUDYING THE COURSES NEVER WILL BE KNOWN



Identifier	Return Reference	Explanation
		FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS THE ITALIAN WELFARE FUND - THE KNIGHTS ESTABLISHED FIVE PLAY GROUNDS IN PRIOR YEARS ALL OF WHICH ARE LOCATED IN ROME, ITALY, WHICH ARE USED BY BOYS AND GIRLS THE AFOREMENTIONED COSTS INCLUDE THE ANNUAL OPERATING COSTS OF THE PLAY GROUNDS THESE RECREATION CENTERS INCLUDE FIELDS FOR SPORTS, A GYMNASIUM AND OTHER BUILDINGS

Identifier	Return Reference	Explanation
		<p>FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS SCHOLARSHIPS - FRANCIS P MA TTHEWS AND JOHN E SWIFT EDUCATIONAL TRUST FUND - IN 1944, THE KNIGHTS ESTABLISHED ITS MIL LION-DOLLAR EDUCATIONAL TRUST FUND TO PROVIDE A COLLEGE EDUCATION TO THE CHILDREN OF MEMBE RS WHO WERE KILLED OR PERMANENTLY AND TOTALLY DISABLED IN WORLD WAR II LATER THIS BENEFIT WAS EXTENDED TO CHILDREN OF MEMBERS WHO WERE KILLED OR DISABLED IN THE KOREAN AND VIETNAM WARS THE BENEFITS WERE FURTHER EXTENDED TO INCLUDE THE PERSIAN GULF CONFLICT AND MILITAR Y CONFLICTS IN IRAQ, AFGHANISTAN AND PAKISTAN IN 1970, THIS PRIVILEGE WAS DEVELOPED FURTH ER TO INCLUDE CHILDREN OF MEMBERS OF THE ORDER WHO WERE KILLED OR PERMANENTLY AND TOTALLY DISABLED AS A RESULT OF CRIMINAL VIOLENCE WHILE FUNCTIONING AS LAW ENFORCEMENT OFFICERS AN D, IN 1971, TO THOSE WHO WERE KILLED OR DISABLED AS A RESULT OF CRIMINAL VIOLENCE WHILE PE RFORMING THEIR DUTIES AS FULL-TIME FIREFIGHTERS IN 1977, THE BENEFITS WERE FURTHER EXTEND ED TO INCLUDE THE CHILDREN OF STATE OFFICERS WHO SUFFER ACCIDENTAL DEATH OR TOTAL AND PERMANENT DISABILITY AS A RESULT OF AN ACCIDENT WHILE ACTIVELY ENGAGED DURING THEIR INCUMBENCY ON BUSINESS OF KNIGHTS OF COLUMBUS THESE SCHOLARSHIPS INCLUDE TUITION, ROOM AND BOARD T OTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 6 AMOUNTING TO \$216,114 FOURTH DEGREE PRO DEO AND PRO PATRIA SCHOLARSHIP PROGRAM - UNDER THE CURRE NT PROVISIONS OF THE PROGRAM, THE ORGANIZATION ANNUALLY AWARDS \$1,500-A-YEAR SCHOLARSHIPS ON THE BASIS OF MERIT TO 62 MEMBERS OR THE SONS OR DAUGHTERS OF MEMBERS IN GOOD STANDING O R WHO WERE SO AT THE TIME OF THEIR DEATH TWELVE SCHOLARSHIPS ARE FOR USE AT THE CATHOLIC UNIVERSITY OF AMERICA, WASHINGTON, D C , WITH PREFERENCE BEING GIVEN ON TWO OF THOSE TWELV E TO COLUMBIAN SQUIRES, THE REMAINING SCHOLARSHIPS MAY BE USED AT A CATHOLIC COLLEGE OF TH E RECIPIENT'S CHOICE WITH COLUMBIAN SQUIRES RECEIVING PREFERENCE ON TWO OF THOSE FIFTY TH E SCHOLARSHIPS ARE COMPETITIVE AND ARE AWARDED FOR ONE YEAR AND ARE RENEWABLE FOR EACH YEA R OF UNDERGRADUATE STUDY TO A TOTAL OF 4 YEARS SUBJECT TO EVIDENCE OF SATISFACTORY ACADEMI C PERFORMANCE TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC Y EAR IS 161 AMOUNTING TO \$244,500 BISHOP CHARLES P GRECO GRADUATE FELLOWSHIPS - THE FELLO WSHIP WAS ESTABLISHED IN 1973, BY THE KNIGHTS OF COLUMBUS FOR SPECIALIZATION IN THE FIELD OF TEACHING MENTALLY RETARDED CITIZENS THIS FUND HONORS THE ORDER'S LATE SUPREME CHAPLAIN FOR HIS PIONEERING WORK IN THE CONSTRUCTION AND MAINTENANCE OF CATHOLIC-ORIENTED FACILITI ES FOR MENTALLY RETARDED INDIVIDUALS THE GRANT PROVIDES \$500 A SEMESTER AND IS RENEWABLE FOR A MAXIMUM OF FOUR SEMESTERS AN ELIGIBLE CANDIDATE MUST BE A MEMBER OF THE ORDER OR TH E SON OR DAUGHTER OF A MEMBER IN GOOD STANDING THE CANDIDATE ALSO MUST BE ENGAGED IN OR P LANNING A FULL-TIME GRADUATE STUDY LEADING TO A MASTER'S DEGREE IN THE FIELD OF TEACHING T HE EDUCATIONALLY HANDICAPPED WITH EMPHASIS ON PERSONS WITH MENTAL RETARDATION THERE WERE NO SCHOLARSHIPS AWARDED FOR THE 2011-2012 ACADEMIC YEAR AS THERE WERE NO APPLICATIONS RECE IVED FATHER MICHAEL J MCGIVNEY VOCATIONS SCHOLARSHIP FUND - EFFECTIVE DECEMBER 31, 1999, KNIGHTS OF COLUMBUS CHARITIES, INC VOTED TO DIVIDE THE VOCATION SCHOLARSHIP FUND INTO TW O PARTS, KNOWN AS THE KNIGHTS OF COLUMBUS VOCATIONS FUND AND FATHER MICHAEL J MCGIVNEY VO CATIONS SCHOLARSHIP FUND THE EARNINGS OF THE KNIGHTS OF COLUMBUS VOCATIONS FUND ARE TO BE USED TO PROVIDE MATCHING FUNDS TO LOCAL KNIGHTS OF COLUMBUS UNITS THAT PARTICIPATE IN THE KNIGHTS OF COLUMBUS REFUND SUPPORT VOCATIONS PROGRAM THE EARNINGS FROM THE FATHER MICHAEL J MCGIVNEY VOCATIONS SCHOLARSHIP FUND ARE TO BE USED FOR THE DIRECT BENEFIT OF STUDENTS STUDYING FOR THE PRIESTHOOD IN A DIOCESAN OR RELIGIOUS SEMINARY AND OF THOSE STUDENTS WHO HAVE BEEN FORMALLY ACCEPTED BY A RELIGIOUS ORDER OR CONGREGATION WITH A COMMITMENT TOWARD A RELIGIOUS PROFESSION THESE \$2,500-A-YEAR SCHOLARSHIPS, WHICH INCLUDE TUITION AND ROOM AND BOARD, ARE AWARDED FOR ONE YEAR AND ARE RENEWABLE FOR A MAXIMUM OF FOUR YEARS UPON EVI DENCE OF CONTINUED ENROLLMENT AND NEED TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 91 AMOUNTING TO \$185,000 VIRGIL C AND ANN L DECHANT SCH OLARSHIP FUND - THE FUND WAS ESTABLISHED IN 1996 BY KNIGHTS OF COLUMBUS CHARITIES, INC TH E EARNINGS FROM THIS FUND ARE TO BE USED TO PROVIDE \$1,500-A-YEAR SCHOLARSHIPS TO MEMBERS OR SONS OR DAUGHTERS OF MEMBERS OF KNIGHTS OF COLUMBUS THE SCHOLARSHIPS ARE TO BE AWARDED TO ELIGIBLE RECIPIENTS ATTENDING THE FOLLOWING SCHOOLS THOMAS MORE PREPARATORY HIGH SCHO OL, HAYS, KANSAS, PONTIFICAL COLLEGE JOSEPHINUM, WORTHINGTON, OHIO, NORTH AMERICAN COLLEGE , ROME, ITALY, AND NEWMAN COLLEGE, WICHITA, KANSAS, OR ANY OTHER CATHOLIC SCHOOLS AS APPRO VED BY THE TRUSTEES OF THE SCHOLARSHIP FUND PREFERENCE FOR THE SCHOLARSHIPS IS TO BE GIVE N TO RESIDENTS OF RUSH COUNTY , KANSAS AND SEMINARI</p>

Identifier	Return Reference	Explanation
		<p>ANS FROM THE DIOCESE OF DODGE CITY, KANSAS IN ANY YEAR THAT THE SCHOLARSHIPS PROVIDED ARE NOT EQUAL TO THE EARNINGS OF THE FUND, GRANTS MAY BE GIVEN TO OTHER CATHOLIC CHARITIES THE SCHOLARSHIPS ARE AWARDED FOR ONE YEAR AND ARE RENEWABLE FOR EACH YEAR OF UNDERGRADUATE OR PREPARATORY STUDY TO A TOTAL OF FOUR YEARS SUBJECT TO EVIDENCE OF SATISFACTORY ACADEMIC PERFORMANCE TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 14 AMOUNTING TO \$15,000 ARTHUR F AND ANNA BATTISTA SCHOLARSHIP FUND - THE FUND WAS ESTABLISHED IN 1997 FROM A BEQUEST RECEIVED BY KNIGHTS OF COLUMBUS CHARITIES, INC THE EARNINGS FROM THIS FUND ARE TO BE USED TO PROVIDE SCHOLARSHIPS, UNDER CERTAIN TERMS AND CONDITIONS, TO GRADUATES OF THE CORNWALL COLLEGIATE AND VOCATIONAL SCHOOL IN CORNWALL, ONTARIO, CANADA WITH PREFERENCE TO SONS, DAUGHTERS, GRANDSONS OR GRANDDAUGHTERS OF A MEMBER OF KNIGHTS OF COLUMBUS SCHOLARSHIPS ARE TO BE AWARDED BASED ON ACADEMIC EXCELLENCE, FINANCIAL NEED AND EXTRACURRICULAR ACTIVITIES FIFTEEN \$2,000-A-YEAR SCHOLARSHIPS SHALL BE AWARDED EACH YEAR TO GRADUATING STUDENTS CONTINUING THEIR EDUCATION AT A FOUR-YEAR UNIVERSITY PROGRAM IN THE YEAR IMMEDIATELY FOLLOWING GRADUATION IN ADDITION, FIFTEEN \$1,500-A-YEAR SCHOLARSHIPS SHALL BE AWARDED EACH YEAR TO GRADUATING STUDENTS CONTINUING THEIR EDUCATION AT A TWO OR THREE YEAR COLLEGE PROGRAM IMMEDIATELY FOLLOWING GRADUATION THESE SCHOLARSHIPS ARE RENEWABLE FOR ONE ADDITIONAL YEAR SUBJECT TO EVIDENCE OF CONTINUED ENROLLMENT AND GOOD STANDING AT THE UNIVERSITY OR COLLEGE OF THE STUDENT'S CHOICE TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 60 AMOUNTING TO \$98,263 ESTATE OF PERCY J JOHNSON SCHOLARSHIP FUND - THE BOARD OF GOVERNORS OF KNIGHTS OF COLUMBUS CHARITIES, INC VOTED THAT \$1,500-A-YEAR SCHOLARSHIPS AWARDED FROM THE EARNINGS OF THE BEQUEST RECEIVED FROM THE ESTATE OF PERCY J JOHNSON BE IN CONFORMANCE WITH THE RULES GOVERNING THE FOURTH DEGREE PRO DEO AND PRO PATRIA SCHOLARSHIP PROGRAM WITH THE UNDERSTANDING THAT THEY BE MADE AVAILABLE BASED UPON NEED TO YOUNG MEN ATTENDING CATHOLIC COLLEGES OR UNIVERSITIES IN THE UNITED STATES TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 21 AMOUNTING TO \$30,000 BISHOP THOMAS V DAILY VOCATIONS SCHOLARSHIP FUND - THE FUND WAS ESTABLISHED IN 1998 BY KNIGHTS OF COLUMBUS CHARITIES, INC THE EARNINGS FROM THIS FUND ARE TO BE USED TO PROVIDE \$2,500-A-YEAR SCHOLARSHIPS FOR SEMINARIANS OFFICIALLY ENROLLED WITH ECCLESIASTICAL APPROVAL IN MAJOR SCHOOLS OF THEOLOGY THE SCHOLARSHIPS ARE AWARDED ANNUALLY TO STUDENTS IN THE FIRST FOUR YEARS OF THEOLOGY AND ARE RENEWABLE EACH SUCCEEDING YEAR UP TO A MAXIMUM OF FOUR YEARS UPON EVIDENCE OF CONTINUED ENROLLMENT TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 29 AMOUNTING TO \$60,000 JOHN W MCDEVITT (FOURTH DEGREE) SCHOLARSHIP FUND - THE FUND WAS ESTABLISHED IN 1998 BY KNIGHTS OF COLUMBUS CHARITIES, INC THE EARNINGS FROM THIS FUND ARE TO BE USED TO PROVIDE \$1,500-A-YEAR SCHOLARSHIPS, BASED ON ACADEMIC EXCELLENCE, TO MEMBERS OF KNIGHTS OF COLUMBUS, THEIR WIVES, WIDOWS AND SONS AND DAUGHTERS WHO ATTEND CATHOLIC COLLEGES AND UNIVERSITIES IN THE UNITED STATES THE SCHOLARSHIPS ARE AWARDED FOR ONE YEAR AND ARE RENEWABLE FOR EACH YEAR OF UNDERGRADUATE STUDY TO A TOTAL OF FOUR YEARS SUBJECT TO EVIDENCE OF SATISFACTORY ACADEMIC PERFORMANCE TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 115 AMOUNTING TO \$171,000</p>

Identifier	Return Reference	Explanation
		ESTATE OF ANTHONY LABELLA FUND - THE BOARD OF GOVERNORS OF KNIGHTS OF COLUMBUS CHARITIES, INC VOTED THAT SCHOLARSHIPS AWARDED FROM THE EARNINGS OF THE BEQUEST RECEIVED FROM THE ESTATE OF ANTHONY J LABELLA BE IN CONFORMANCE WITH THE RULES GOVERNING THE FOURTH DEGREE PRO DEO AND PRO PATRIA SCHOLARSHIP PROGRAM WITH THE UNDERSTANDING THAT THEY BE MADE AVAILABLE BASED UPON NEED TO YOUNG MEN ATTENDING CATHOLIC COLLEGES OR UNIVERSITIES IN THE UNITED STATES TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 11 AMOUNTING TO \$16,250 FRANK L GOULARTE SCHOLARSHIP FUND - THE FUND WAS ESTABLISHED IN 2001 BY KNIGHTS OF COLUMBUS CHARITIES, INC THE EARNINGS FROM THIS FUND ARE USED TO PROVIDE SCHOLARSHIPS FOR CATHOLIC STUDENTS TOTAL STUDENTS CURRENTLY RECEIVING SCHOLARSHIPS IN THE 2011-2012 ACADEMIC YEAR IS 4 AMOUNTING TO \$6,750

Identifier	Return Reference	Explanation
		FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES THE FOLLOWING SUMMARY OF EDUCATIONAL AND CHARITABLE CONTRIBUTIONS ARE FOR THE PURPOSE FOR WHICH THE ORGANIZATION IS EXEMPT RESEARCH IN CATHOLIC EDUCATION \$ 100,000 RELIGIOUS EDUCATIONAL AND CHARITABLE INSTITUTIONS FOR SCHOLARSHIPS AND GENERAL ASSISTANCE 1,794,833 GREATER NEW HAVEN AREA CATHOLIC HIGH SCHOOLS 23,000 CHURCH AND CHARITABLE RELATED ORGANIZATIONS 704,122 T O T A L \$2,621,955 THE HISTORIC SITES FUND WAS ESTABLISHED TO PROVIDE FUNDS FOR THE EXTRAORDINARY UPKEEP AND MAINTENANCE OF DESIGNATED HISTORICAL SITES WHICH INCLUDE THE FOLLOWING - ST MARY'S CHURCH, NEW HAVEN, CONNECTICUT, WHICH IS THE SITE WHERE THE ORGANIZATION WAS FOUNDED - FATHER MCGIVNEY MONUMENT IN WATERBURY, CONNECTICUT - COLUMBUS MONUMENT IN WASHINGTON, D C THE FOLLOWING SUMMARY OF OTHER PROGRAM SERVICES ARE FOR THE PURPOSE FOR WHICH THE ORGANIZATION IS EXEMPT HISTORIC SITES \$ 190,125 GENERAL EXPENSES ALLOCATED TO PROGRAM SERVICES 15,760 VILLA MARIA GUADALUPE PROGRAM 319,416 INVESTMENT MANAGEMENT FEES 147,191 ACCOUNTING FEES 40,497 T O T A L \$ 712,989

Identifier	Return Reference	Explanation
		FORM 990, PART III, STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS, LINES 4A THROUGH 4D, INCLUSIVE KNIGHTS OF COLUMBUS CHARITIES, INC TRANSFERRED ASSETS, LIABILITIES AND NET ASSETS TO KNIGHTS OF COLUMBUS CHARITIES USA, INC EFFECTIVE JANUARY 1, 2005 KNIGHTS OF COLUMBUS CHARITIES USA, INC ADMINISTERS THESE FUNDS AS PART OF ITS SUPPORTIVE ROLE OF KNIGHTS OF COLUMBUS CHARITIES, INC IN FURTHERANCE OF KNIGHTS OF COLUMBUS CHARITIES, INC 'S EXEMPT PURPOSE AND IN FULFILLMENT OF ITS PROGRAM SERVICE ACCOMPLISHMENTS

Identifier	Return Reference	Explanation
		FORM 990, PART VII, SECTION A, LINE 1A, COLUMN B THE AVERAGE HOURS PER WEEK FOR EACH DIRECTOR AND OFFICER FOR RELATED ORGANIZATIONS AS LISTED ON SCHEDULE R ARE AS FOLLOWS CARL A ANDERSON 57 DENNIS A SAVOIE 54 CHARLES E MAURER, JR 54 LOGAN T LUDWIG 54 VIRGIL C DECHANT 24 MOST REV WILLIAM E LORI 9 EDWARD J MULLEN 54 JOHN A MARRELLA 54 THOMAS P SMITH, JR 54 EMILIO B MOURE 54 RONALD J TRACZ 54 TERRENCE T LESCOE 54

Identifier	Return Reference	Explanation
		FORM 990, SCHEDULE R-1, PART II, COLUMN D, KNIGHTS OF COLUMBUS CANADA CHARITIES, INC 'S EXEMPT CODE SECTION CANADA CHARITIES IS EXEMPT FROM FEDERAL TAXATION IN CANADA UNDER PARAGRAPH 149(1)(F) OF THE INCOME TAX ACT AND IS DESIGNATED AS A "PUBLIC FOUNDATION" PER PARAGRAPH 149 1 (6 3) OF THE ACT



SCHEDULE R  
(Form 990)

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Name of the organization  
KNIGHTS OF COLUMBUS CHARITIES USA INC

Employer identification number  
41-2140273

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
(1) KNIGHTS OF COLUMBUS  ONE COLUMBUS PLAZA  NEW HAVEN, CT 065103326 06-0416470	FRATERNAL BENEFIT ORGANIZATION	CT	501(C)(8)		N/A		No
(2) THE KNIGHTS OF COLUMBUS MUSEUM INC  ONE COLUMBUS PLAZA  NEW HAVEN, CT 065103326 06-1590283	OPERATION OF A MUSEUM	CT	501(C)(3)	11(B)	KNIGHTS OF COLUMBUS	Yes	
(3) KNIGHTS OF COLUMBUS CHARITIES INC  ONE COLUMBUS PLAZA  NEW HAVEN, CT 065103326 23-7227608	ESTABLISHED FOR RELIGIOUS, CHARITABLE, AND EDUCATIONAL PURPOSES	CT	501(C)(3)	7	KNIGHTS OF COLUMBUS	Yes	
(4) KNIGHTS OF COLUMBUS FAMILY LIFE BUREAU INC  ONE COLUMBUS PLAZA  NEW HAVEN, CT 065103326 52-1547103	OPERATION OF AN EDUCATIONAL INSTITUTE AND A MUSEUM	DC	501(C)(3)	2	KNIGHTS OF COLUMBUS	Yes	
(5) KNIGHTS OF COLUMBUS CANADA CHARITIES INC  1843 TRAPPERS AVE WINDSOR, ON N8P 1T1 CA	ESTABLISHED FOR RELIGIOUS, CHARITABLE, AND EDUCATIONAL PURPOSES	CA	SEE SCHD O		KNIGHTS OF COLUMBUS	Yes	

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Sale of assets to related organization(s)

g Purchase of assets from related organization(s)

h Exchange of assets with related organization(s)

i Lease of facilities, equipment, or other assets to related organization(s)

j Lease of facilities, equipment, or other assets from related organization(s)

k Performance of services or membership or fundraising solicitations for related organization(s)

l Performance of services or membership or fundraising solicitations by related organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

n Sharing of paid employees with related organization(s)

o Reimbursement paid to related organization(s) for expenses

p Reimbursement paid by related organization(s) for expenses

q Other transfer of cash or property to related organization(s)

r Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

Yes

1c

Yes

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

Yes

1m

Yes

1n

No

1o

Yes

1p

Yes

1q

No

1r

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) KNIGHTS OF COLUMBUS - 501(C)(8)	C	2,776,657	FAIR MARKET VALUE
(2) KNIGHTS OF COLUMBUS - 501(C)(8)	O	192,388	FAIR MARKET VALUE
(3) KNIGHTS OF COLUMBUS CANADA CHARITIES INC	P	62,645	FAIR MARKET VALUE
(4)			
(5)			
(6)			

Schedule R (Form 990) 2011

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation	
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