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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

A Employer identification number

MARCUS MCCOY FOUNDATION**41-1989867**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

4610 BROWDALE AVENUE

B Telephone number

952-563-6838

City or town, state, and ZIP code

EDINA, MN 55447C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐Foreign organizations meeting the 85% test,
2. check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐▶ \$ **4,034,543.** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received					
	2	Check ☒ if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	151,658.	151,658.		STATEMENT 1	
	5a	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10	41,266.				
	b	Gross sales price for all assets on line 6a	936,682.				
	7	Capital gain net income (from Part IV, line 2)		41,266.			
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
b	Less: Cost of goods sold						
c	Gross profit or (loss)						
11	Other income						
12	Total. Add lines 1 through 11	192,924.	192,924.	0.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.	
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees					
	b	Accounting fees	STMT 2	3,418.	0.	0.	0.
	c	Other professional fees					
	17	Interest					
	18	Taxes	STMT 3	3,540.	0.	0.	0.
	19	Depreciation and depletion					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses	STMT 4	21,398.	0.	0.	0.
	24	Total operating and administrative expenses. Add lines 13 through 23		28,356.	0.	0.	0.
	25	Contributions, gifts, grants paid		225,238.			225,238.
26	Total expenses and disbursements. Add lines 24 and 25		253,594.	0.	0.	225,238.	
27	Subtract line 26 from line 12:						
a	Excess of revenue over expenses and disbursements		-60,670.				
b	Net investment income (if negative, enter -0-)		192,924.				
c	Adjusted net income (if negative, enter -0-)			0.			

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LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	77,354.	180,348.	180,348.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	399,157.	199,941.	217,556.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 6	1,087,803.	909,809.	749,683.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	2,293,489.	2,507,035.	2,886,956.
	14 Land, buildings, and equipment; basis ▶ 1,660.			
	Less accumulated depreciation STMT 8 ▶ 1,660.			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	3,857,803.	3,797,133.	4,034,543.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,857,803.	3,797,133.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	3,857,803.	3,797,133.	
	31 Total liabilities and net assets/fund balances	3,857,803.	3,797,133.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,857,803.
2 Enter amount from Part I, line 27a	2	-60,670.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,797,133.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,797,133.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 936,682.		895,416.	41,266.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			41,266.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	41,266.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	172,000.	4,096,749.	.041985
2009	192,555.	3,871,511.	.049736
2008	235,557.	4,521,118.	.052101
2007	236,000.	5,105,210.	.046227
2006	251,211.	4,906,756.	.051197

2 Total of line 1, column (d)	2	.241246
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048249
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	4,201,968.
5 Multiply line 4 by line 3	5	202,741.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,929.
7 Add lines 5 and 6	7	204,670.
8 Enter qualifying distributions from Part XII, line 4	8	225,238.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,929.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,929.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,929.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,200.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,200.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,271.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 1,271. Refunded ☒ 0.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► KERN, DEWENTER, VIERE, LTD. Telephone no. ► (952) 563-6800 Located at ► 3800 AMERICAN BOULEVARD W. STE 1000, BLOOMINGTON, ZIP+4 ► 55431			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► , , , ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON M. ASHTON 1010 ZANZIBAR LANE PLYMOUTH, MN 55447	PRESIDENT, DIRECTOR 20.00	0.	0.	0.
NANCY ASHTON 1010 ZANZIBAR LANE PLYMOUTH, MN 55447	SECR., TREAS., DIRECTOR 1.00	0.	0.	0.
SALLY ANN STORY 1010 ZANZIBAR LANE PLYMOUTH, MN 55447	DIRECTOR 1.00	0.	0.	0.
KREEA ASHTON 1010 ZANZIBAR LANE PLYMOUTH, MN 55447	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,146,472.
b	Average of monthly cash balances	1b	119,485.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,265,957.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,265,957.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	63,989.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,201,968.
6	Minimum investment return. Enter 5% of line 5	6	210,098.

Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	210,098.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,929.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,929.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	208,169.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	208,169.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	208,169.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	225,238.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	225,238.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,929.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	223,309.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				208,169.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			20,982.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 225,238.				
a Applied to 2010, but not more than line 2a			20,982.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				204,256.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				3,913.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | |

- (4) Gross investment income**

Form **990-PF** (2011)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CENTER SCHOOL, INC. (NAWAYEE) 2421 BLOOMINGTON MINNEAPOLIS, MN 55404	PUBLIC CHARITY		GENERAL FUND CASH DONATION	24,000.
ECO EDUCATION 1295 BANDANA BLVD. ST PAUL, MN 55108	PUBLIC CHARITY		GENERAL FUND CASH DONATION	5,000.
KIPP SCHOOL CHICAGO PO BOX 7640 CHICAGO, IL 60680	PUBLIC CHARITY		GENERAL FUND CASH DONATION	15,000.
LAKE COUNTRY SCHOOL 3755 PLEASANT AVE. MINNEAPOLIS, MN 55409	PUBLIC CHARITY		GENERAL FUND CASH DONATION	21,738.
REBUILD RESOURCES 602 PRIOR AVE N. ST PAUL, MN 55104	PUBLIC CHARITY		GENERAL FUND CASH DONATION	5,000.
Total	SEE CONTINUATION SHEET(S)			225,238.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5-9-72  CPA

Date Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name CHRISTINA PYE JOHNSON	Preparer's signature 	Date 5-17-12	Check ☐ if self-employed	PTIN P00246315
Firm's name ▶ KERN, DEWENTER, VIERE, LTD.			Firm's EIN ▶ 41-1431613	
Firm's address ▶ 3800 AMERICAN BLVD WEST, SUITE 1000 BLOOMINGTON, MN 55431-4423			Phone no. 952-563-6800	

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TWIN CITIES RISE 800 WASHINGTON AVENUE MINNEAPOLIS, MN 55401	PUBLIC CHARITY		GENERAL FUND CASH DONATION	10,000.
SEEDS OF CHANGE 1680 SHADYWOOD ROAD WAYZATA, MN 55391	PUBLIC CHARITY		GENERAL FUND CASH DONATION	25,000.
CENTER FOR SPIRITUAL HEALING (U OF M FOUNDATION) 200 OAK ST SE STE 500 MINNEAPOLIS, MN 55455	PUBLIC CHARITY		GENERAL FUND CASH DONATION	2,500.
CHILDRENS CANCER RESEARCH FUND 7301 OHMS LANE SUITE 460 MINNEAPOLIS, MN 55439	PUBLIC CHARITY		GENERAL FUND CASH DONATION	5,000.
SEAN SILVERA MEMORIAL FUND (CONCERNS OF POLICE SURVIVORS) PO BOX 3199 CAMDENTON, MO 65020	PUBLIC CHARITY		GENERAL FUND CASH DONATION	1,000.
NATIONAL YOUTH REC. FOUNDATION 2233 UNIVERSITY AVE. ST PAUL, MN 55114	PUBLIC CHARITY		GENERAL FUND CASH DONATION	10,000.
MN CENTER OF ENVIRONMENTAL ADVOCACY 26 E EXCHANGE ST STE 206 ST PAUL, MN 55101	PUBLIC CHARITY		GENERAL FUND CASH DONATION	15,000.
THE NATURE CONSERVANCY 55 CHURCH STREET, FLOOR 3 NEW HAVEN, CT 06510	PUBLIC CHARITY		GENERAL FUND CASH DONATION	25,000.
FAMILY FRIENDS INC 4420 COUNTY ROAD 101 MINNETONKA, MN 55345	PUBLIC CHARITY		GENERAL FUND CASH DONATION	1,000.
CATHOLIC YOUTH CAMP 2131 FAIRVIEW AVE N ROSEVILLE, MN 55113	PUBLIC CHARITY		GENERAL FUND CASH DONATION	2,000.
Total from continuation sheets				154,500.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEART (HELP ENABLE ALCOHOLICS ADDICTS RECEIVE TREATMENT) 10800 OLD COUNTY ROAD 15, SUITE 100 PLYMOUTH, MN 55441	PUBLIC CHARITY		GENERAL FUND CASH DONATION	5,000.
MPIRG (MINNESOTA PUBLIC INTEREST RESEARCH GROUP) 1313 FIFTH STREET SE MINNEAPOLIS, MN 55414	PUBLIC CHARITY		GENERAL FUND CASH DONATION	2,000.
PROJECT 515 (EQUALITY MINNESOTA) 1170 15TH AVE SE, STE 208 MINNEAPOLIS, MN 55414	PUBLIC CHARITY		GENERAL FUND CASH DONATION	10,000.
NATIONAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	PUBLIC CHARITY		GENERAL FUND CASH DONATION	21,000.
KIPP MINNESOTA 1601 LAUREL AVE MINNEAPOLIS, MN 55403	PUBLIC CHARITY		GENERAL FUND CASH DONATION	20,000.
Total from continuation sheets				

MARCUS MCCOY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FED HM LN MTG 4.5%	P	12/29/04	11/15/11
b	HOUSEHOLD FIN	P	01/22/08	10/15/11
c	26,265 SHS CIT GROUP INC	P	VARIOUS	VARIOUS
d	42,543.628 SHS JANUS SHORT TERM BD	P	VARIOUS	VARIOUS
e	1,348.9210 SHS ARTISAN INTL FUND	P	VARIOUS	01/19/11
f	750 SHS THIRD AVE VALUE FD	P	VARIOUS	01/19/11
g	1,240 SHS ISHARES TR BARCLAYS TIPS	P	VARIOUS	02/16/11
h	390 SHS SPDR S&P MIDCAP 400 ETF	P	VARIOUS	VARIOUS
i	440 SHS SPDR S&P 500 EFT TR	P	VARIOUS	VARIOUS
j	2,971.138 SHS WELLS FARGO ADVTG INTL	P	VARIOUS	09/28/11
k	610 SHS ISHARES TR BARCLAYS TIPS	P	VARIOUS	02/16/11
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		199,275.	725.
b 150,000.		150,000.	0.
c 26,431.		26,220.	211.
d 130,000.		131,849.	-1,849.
e 30,000.		39,003.	-9,003.
f 39,824.		33,396.	6,428.
g 136,088.		138,383.	-2,295.
h 65,730.		35,620.	30,110.
i 56,949.		42,628.	14,321.
j 35,000.		35,005.	-5.
k 64,353.		64,037.	316.
l 2,307.			2,307.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			725.
b			0.
c			211.
d			-1,849.
e			-9,003.
f			6,428.
g			-2,295.
h			30,110.
i			14,321.
j			-5.
k			316.
l			2,307.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	41,266.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	031804200	DB	5.00	17	1,660.			1,660.	1,660.		0.
	* TOTAL 990-PF PG 1					1,660.		0.	1,660.	1,660.	0.	0.
	DEPR											

MARCUS MCCOY FOUNDATION
HOLDINGS
12/31/2011

FEIN: 41-1989867

	2011 SHARE BALANCE	2011 COST BASIS	2011 FMV
PENNSYLVANIA ST 5.16%	-	199,941.00	217,556.00
TOTAL GOVERNMENT BONDS	-	\$ 199,941.00	\$ 217,556.00
AMERICAN EXPRESS BK FSB 5.55%	-	150,000.00	155,004.75
AMERICAN GENL F 5.375	-	249,999.90	236,250.00
LEHMAN BROS HLDG 5.75%	-	200,000.00	51,750.00
BEAR STEARNS COS	-	100,000.00	100,358.00
GOLDMAN SACHS 5.625%	-	131,635.40	127,430.94
CIT GROUP	-	78,173.56	78,888.93
TOTAL CORPORATE BONDS	-	\$ 909,808.86	\$ 749,682.62
CIT GROUP INC NEW	904.00	45,606.40	31,522.48
MICROMET INC	2,400.00	20,094.69	17,256.00
MICROSOFT CORP	1,900.00	50,832.05	49,324.00
PFIZER INCORPORATED	3,300.00	50,069.95	71,412.00
TOTAL EQUITIES	8,504.0000	\$ 166,603.09	\$ 169,514.48
WELLS FARGO ADV/EVERGREEN INTL BOND A	16,209.30	187,189.85	184,137.64
JANUS SHORT TERM BD T	122,160.26	374,340.08	372,588.78
EATON VANCE FLOATING	13,742.90	129,092.78	125,060.40
PIMCO REAL RETURN FUND	1,041.1140	12,496.82	12,274.73
PIMCO UNCONSTRAINED BD	13,735.4440	153,421.85	149,578.99
TIAA CREF HIGH YIELD	7,179.4870	70,000.00	70,000.00
TOTAL BOND FUNDS	174,068.5060	\$ 926,541.38	\$ 913,640.54
ARTISAN INTL FD	6,686.98	123,281.86	132,602.83
THIRD AVENUE VALUE FD	1,794.41	66,165.15	72,027.42
HARBOR INTERNATIONAL	449.9410	25,483.06	23,396.93
MATTHEWS ASIA GROWTH FD	1,615.2980	27,553.87	24,778.67
OAKMARK INTL FD CLASS	1,394.1650	25,173.75	23,073.43
PIMCO ALL ASSET INSTL CL	13,158.7520	160,096.95	151,852.00
PIMCO COMMODITY REAL	2,007.4070	17,473.86	12,907.63
VAN ECK GLOBAL HARD	562.0660	27,161.91	24,359.94
TOTAL EQUITY FUNDS	27,669.0150	\$ 472,390.41	\$ 464,998.85
ISHARES TR BARCLAYS TIPS	3,150.0000	320,782.37	367,573.50
ISHARES TR DOW JONES	910.0000	25,006.65	27,017.90
SPDR S&P MIDCAP 400 ETF	1,420.0000	113,939.33	226,475.80
SPDR S&P 500 ETF TR	5,240.0000	421,573.37	657,620.00
VANGUARD DIV APPRECIATION	1,100.0000	60,198.90	60,115.00
TOTAL OTHER FUNDS	11,820.0000	\$ 941,500.62	\$ 1,338,802.20

MARCUS MCCOY FOUNDATION
AVERAGE MONTHLY FMV OF SECURITIES
12/31/2011

FEIN: 41-1989867

JANUARY	\$4,006,513.73
FEBRUARY	4,265,961.93
MARCH	4,271,163.06
APRIL	4,347,161.87
MAY	4,319,652.69
JUNE	4,277,932.63
JULY	4,309,835.61
AUGUST	4,188,297.56
SEPTEMBER	4,027,070.05
OCTOBER	4,063,758.86
NOVEMBER	3,826,116.01
DECEMBER	3,854,194.69
TOTAL	<u>\$49,757,658.69</u>
AVERAGE	<u><u>\$ 4,146,471.56</u></u>

MARCUS MCCOY FOUNDATION
AVERAGE MONTHLY CASH BALANCES
12/31/2011

FEIN: 41-1989867

	SCHWAB
JANUARY	\$253,483.58
FEBRUARY	30,174.23
MARCH	36,180.66
APRIL	44,567.10
MAY	59,829.92
JUNE	66,826.70
JULY	30,371.12
AUGUST	34,331.71
SEPTEMBER	20,560.61
OCTOBER	188,392.63
NOVEMBER	382,762.60
DECEMBER	286,347.14
TOTAL	<u>\$1,433,828.00</u>
AVERAGE	<u><u>\$ 119,485.67</u></u>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCHWAB INSTITUTIONAL - BOND PREMIUM/DISCOUNT AMORTIZATION	-1,716.	0.	-1,716.
SCHWAB INSTITUTIONAL - CAPITAL GAIN DISTRIBUTIONS	2,307.	2,307.	0.
SCHWAB INSTITUTIONAL - DIVIDENDS	58,339.	0.	58,339.
SCHWAB INSTITUTIONAL - INTEREST	70,056.	0.	70,056.
SCHWAB INSTITUTIONAL - PY CASH DIVIDEND	5,859.	0.	5,859.
SCHWAB INSTITUTIONAL - QUALIFIED DIVIDENDS	18,710.	0.	18,710.
SCHWAB INSTITUTIONAL - ST CAPITAL GAINS	410.	0.	410.
TOTAL TO FM 990-PF, PART I, LN 4	153,965.	2,307.	151,658.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,418.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	3,418.	0.	0.	0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	248.	0.	0.	0.
FEDERAL TAX PAYMENT	3,292.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,540.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISOR FEES-SCHWAB	20,426.	0.	0.	0.
SUPPLIES	922.	0.	0.	0.
STATE FILING FEES	50.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	21,398.	0.	0.	0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BONDS	X		0.	0.
BONDS		X	199,941.	217,556.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			199,941.	217,556.
TOTAL TO FORM 990-PF, PART II, LINE 10A			199,941.	217,556.

FORM 990-PF	CORPORATE BONDS	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	909,809.	749,683.
TOTAL TO FORM 990-PF, PART II, LINE 10C	909,809.	749,683.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BOND FUNDS	COST	926,541.	913,641.
EQUITY FUNDS	COST	472,390.	464,999.
OTHER FUNDS	COST	941,501.	1,338,802.
EQUITIES	COST	166,603.	169,514.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,507,035.	2,886,956.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT

8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,660.	1,660.	0.
TOTAL TO FM 990-PF, PART II, LN 14	1,660.	1,660.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	MARCUS MCCOY FOUNDATION	☒ 41-1989867
	Number, street, and room or suite no. If a P.O. box, see instructions. 4610 BROWDALE AVENUE	Social security number (SSN) ☐
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. EDINA, MN 55447	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

KERN, DEWENTER, VIERE, LTD. - 3800 AMERICAN BOULEVARD W.

- The books are in the care of ► **STE 1000 - BLOOMINGTON, MN 55431**
Telephone No. ► **(952) 563-6800** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,200.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,200.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)