Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
KAPLAN FAMILY FOUNDATION

A Employer identification number
41-1794327

Number and street (or P O box number if mail is not delivered to street address)
6566 FRANCE AVE S

Room/suite
701

B Telephone number (see instructions)
(952) 927-9338

City or town, state, and ZIP code
EDINA, MN 55435-1714

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,576,216.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) ________________
(Part I, column (d) must be on cash basis)

		Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	14.	14.		ATCH 1
	4	Dividends and interest from securities	50,052.	50,052.		ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	77,072.			
	b	Gross sales price for all assets on line 6a 177,619.				
	7	Capital gain net income (from Part IV, line 2)		77,072.		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	127,138.	127,138.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 3	1,272.	636.		636.
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) **	4,693.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	9,325.			
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 5	280.			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	15,570.	636.		636.
	25	Contributions, gifts, grants paid	146,496.			146,496.
	26	**Total expenses and disbursements.** Add lines 24 and 25	162,066.	636.	0	147,132.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-34,928.			
	b	**Net investment income** (if negative, enter -0-)		126,502.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	69.		
	2	Savings and temporary cash investments	72,847.	22,735.	22,735.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	1,822,720.	1,840,758.	3,553,481.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,895,636.	1,863,493.	3,576,216.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	1,457,948.	1,457,948.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	437,688.	405,545.	
	30	**Total net assets or fund balances** (see instructions)	1,895,636.	1,863,493.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,895,636.	1,863,493.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,895,636.
2	Enter amount from Part I, line 27a	2	-34,928.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 7	3	2,785.
4	Add lines 1, 2, and 3	4	1,863,493.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,863,493.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	77,072.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	136,536.	3,075,164.	0.044400
2009	150,764.	2,716,926.	0.055491
2008	164,378.	3,194,843.	0.051451
2007	193,010.	3,769,720.	0.051200
2006	151,029.	3,597,665.	0.041980

2 **Total** of line 1, column (d)	2	0.244522
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048904
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	3,596,083.
5 Multiply line 4 by line 3	5	175,863.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,265.
7 Add lines 5 and 6	7	177,128.
8 Enter qualifying distributions from Part XII, line 4	8	147,132.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,530.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,530.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,530.
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,196.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,196.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	666.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 666. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶$ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HARVEY KAPLAN Telephone no ▶ 952-927-9338

Located at ▶ 6566 FRANCE AVE S, EDINA, MN ZIP + 4 ▶ 55435-1714

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	*If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations* section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 ▶

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	3,628,990.
b	Average of monthly cash balances	1b	21,856.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,650,846.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,650,846.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,763.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,596,083.
6	**Minimum investment return.** Enter 5% of line 5	6	179,804.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	179,804.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,530.		
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,530.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	177,274.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	177,274.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	177,274.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	147,132.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	147,132.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	147,132.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				177,274.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			145,479.	
b Total for prior years 20 09 ,20 08 ,20 07				
3 Excess distributions carryover, if any, to 2011.				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 147,132.				
a Applied to 2010, but not more than line 2a			145,479.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				1,653.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				175,621.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ATTACHMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 11				146,496.
Total . . . . . . ▶ **3a**				146,496.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Form **990-PF** (2011)

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14.	
4 Dividends and interest from securities			14	50,052.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	77,072.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				127,138.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 127,138.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶X Harvey Kaplan | X 5-14-2012 ▶X PRES

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STANLEY H. HOUSE		5/7/12		P00642974

Firm's name ▶ HOUSE PARK & DOBRATZ, P.C. Firm's EIN ▶ 43-1562209

Firm's address ▶ 605 WEST 47TH STREET, SUITE 301
KANSAS CITY, MO 64112

Phone no 816-931-3393

Form **990-PF** (2011)

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust: KAPLAN FAMILY FOUNDATION

Employer identification number: 41-1794327

Note: *Form 5227 filers need to complete only Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	77,072.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	77,072.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

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Part III Summary of Parts I and II

Caution: *Read the instructions **before** completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			
14	**Net long-term gain or (loss):**				
a	Total for year	14a			77,072.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			77,072.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:

a The loss on line 15, column (3) **or** b $3,000 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) 17

18 Enter the **smaller** of line 14a or 15 in column (2) but not less than zero 18

19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 19

20 Add lines 18 and 19 20

21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶ 21

22 Subtract line 21 from line 20 If zero or less, enter -0- 22

23 Subtract line 22 from line 17 If zero or less, enter -0- 23

24 Enter the **smaller** of the amount on line 17 or $2,300 24

25 Is the amount on line 23 equal to or more than the amount on line 24?

☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box.

☐ **No.** Enter the amount from line 23 25

26 Subtract line 25 from line 24 26

27 Are the amounts on lines 22 and 26 the same?

☐ **Yes.** Skip lines 27 thru 30; go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22 27

28 Enter the amount from line 26 (If line 26 is blank, enter -0-) 28

29 Subtract line 28 from line 27 29

30 Multiply line 29 by 15% (15) 30

31 Figure the tax on the amount on line 23 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31

32 Add lines 30 and 31 32

33 Figure the tax on the amount on line 17 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 33

34 **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) 34

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side
KAPLAN FAMILY FOUNDATION

Employer identification number
41-1794327

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a					
200 BARD C R INC	12/20/1994	05/10/2011	21,867.	4,835.	17,032.
500 CANTELL MEDICAL	06/28/2005	03/21/2011	12,993.	8,456.	4,537.
500 CANTELL MEDICAL	06/28/2005	10/27/2011	13,518.	8,456.	5,062.
500 IBM	09/05/2005		90,441.	19,515.	70,926.
500 PIPER JAFFRAY	05/21/2007	12/27/2001	10,169.	30,020.	-19,851.
300 PROCTER GAMBLE	01/14/1997	05/10/2011	19,748.	5,623.	14,125.
250 TIME WARNER	02/01/2000	10/27/2011	8,883.	23,642.	-14,759.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 77,072.

Schedule D-1 (Form 1041) 2011

KAPLAN FAMILY FOUNDATION 41-1794327

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		200 BARD C R INC				P	12/20/1994	05/10/2011
		PROPERTY TYPE: SECURITIES						
21,867.		4,835.					17,032.	
		500 CANTELL MEDICAL				P	06/28/2005	03/21/2011
		PROPERTY TYPE: SECURITIES						
12,993.		8,456.					4,537.	
		500 CANTELL MEDICAL				P	06/28/2005	10/27/2011
		PROPERTY TYPE: SECURITIES						
13,518.		8,456.					5,062.	
		500 IBM				P	09/05/2005	VAR
		PROPERTY TYPE: SECURITIES						
90,441.		19,515.					70,926.	
		500 PIPER JAFFRAY				P	05/21/2007	12/27/2001
		PROPERTY TYPE: SECURITIES						
10,169.		30,020.					-19,851.	
		300 PROCTER GAMBLE				P	01/14/1997	05/10/2011
		PROPERTY TYPE: SECURITIES						
19,748.		5,623.					14,125.	
		250 TIME WARNER				P	02/01/2000	10/27/2011
		PROPERTY TYPE: SECURITIES						
8,883.		23,642.					-14,759.	
TOTAL GAIN(LOSS)							77,072.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TD AMERITRADE	14.	14.
TOTAL	14.	14.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TD AMERITRADE		50,052.	50,052.
	TOTAL	50,052.	50,052.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES		1,272.	636.		636.
	TOTALS	1,272.	636.		636.

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
BALANCE DUE 2010 FORM 990-PF	1,352.
FEDERAL ESTIMATED TAXES	3,196.
FOREIGN INCOME TAXES WITHHELD	145.
TOTALS	4,693.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
SUPPLIES & POSTAGE		255.
MINNESOTA AG ANNUAL REPORT FEE		25.
	TOTALS	280.

KAPLAN FAMILY FOUNDATION

41-1794327

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHMENT 9	1,840,758.	3,553,481.
TOTALS	1,840,758.	3,553,481.

ATTACHMENT 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
PRIOR-PERIOD ADJUSTMENT		2,785.
	TOTAL	2,785.

ATTACHMENT 8

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

MARJORIE S. KAPLAN (THE MARJORIE S. KAPLAN TRUST, DONOR)
HARVEY L. KAPLAN

Kaplan Family Foundation EIN 41-1794327

2011 Corporate Stock			As of 12/31/11	As of 12/31/11
Name	Symbol	Quantity	Book Value	Market Value
Affymetrix	AFFX	2000	$6,527	$8,180
Amgen	AMGN	1000	$57,500	$64,210
AOL Inc com	AOL	22	$1,752	$332
Applied Materials	AMAT	500	$20,088	$5,355
Arthrocare	ARTC	1100	$39,596	$41,184
Avis Budget Group	CAR	1300	$26,281	$13,936
Bank of America	BAC	3000	$88,292	$16,680
Bard CR	BCR	2500	$55,607	$196,691
Boston Scientific	BSX	5000	$59,762	$26,700
Cantell Medical	CMN	4400	$57,535	$94,962
Commerce Bancshares	CBSH	15280	$116,492	$611,604
Costco	COST	1500	$74,556	$124,980
Covidien	COV	1000	$43,915	$45,010
Cubist Pharma	CBST	1200	$43,737	$71,316
Danaher	DHR	5000	$18,017	$235,200
Elan	ELN	3000	$44,100	$41,220
Illumina Inc Com	ILMN	850	$27,990	$25,908
IBM	IBM	5200	$183,441	$864,356
Laboratory Corp of America	LH	750	$48,314	$64,478
Life Technologies	LIFE	2000	$98,866	$77,826
Medicis	MRX	3500	$98,063	$116,375
Mednax	MD	200	$39,107	$43,206
Meritage Homes	MTH	600	$35,555	$34,785
Microsoft	MSFT	2000	$49,142	$51,920
Monotype	TYPE	20	$25,358	$31,180
Nokia	NOK	1700	$27,308	$8,194
PHH	PHH	1000	$18,159	$10,700
Piper Jaffray	PJC	1000	$30,020	$10,100
Procter and Gamble	PG	2300	$37,486	$133,479
Qualcomm	QCOM	1000	$39,473	$54,700
Sodastream	SODA	500	$20,951	$16,345
TE Connectivity	TEL	750	$28,431	$23,108
Texas Instruments	TXN	800	$27,840	$28,288
The Travelers Companies	TRV	2000	$67,346	$118,340
Trimble Navigation	TRMB	2000	$36,446	$86,800
Tyco International	TYC	750	$38,754	$35,033
Wyndham Worldwide Corp	WYN	2600	$68,167	$98,358
Xilinx	XLNX	700	$40,784	$22,442
Totals			$1,840,758	$3,553,481

ATTACHMENT 9

Kaplan Family	**Foundation**	**#41-179327**	**2011**	
Form 990PF, Part VIII	***List of Officers***	***Directors &***	***Trustees***	
Name & Address	**Title & Time Devoted**	**Compensation**	**Contributions**	**Expense Acct**
	to Position		**to Employee**	**and Other**
			Benefit Plans	**Allowances**
Harvey Kaplan	President	0	0	0
6566 France Av So	5 hours per week			
Suite 701				
Edina, MN 55435				
Marjorie Kaplan	Vice President	0	0	0
6566 France Av So	1 hour per week			
Suite 701				
Edina, MN 55435				
Ross Kaplan	Treasurer	0	0	0
2828 Sunset Blvd	2 hours per week			
Minneapolis, MN 55416				
Laura Kaplan	Director	0	0	0
2828 Sunset Blvd	35 hours per year			
Minneapolis, MN 55416				
Rachel Kaplan	Secretary	0	0	0
1714 W Byron	40 hours per year			
Chicago, IL 60613				
Bob Riesman	Director	0	0	0
1714 W Byron	35 hours per year			
Chicago, IL 60613				
Leah Kaplan	Director	0	0	0
2117 Pine St	35 hours per year			
Philadelphia, PA 19103				
Helen Kaplan	Director	0	0	0
139 W 85th St	35 hours per year			
Apt.5				
NY, NY 10024				
Jon Smollen	Director	0	0	0
2117 Pine St	35 hours per year			
Philadelphia, PA 19103				

ATTACHMENT 10

Kaplan Family Foundation Gifting
2011

Contributions Paid During	2011	EIN:41-1794327	
Recipient Name and Address	**Recipient**	**Purpose of Grant**	**Amnt**
	Status	**or Contribution**	
Adath Jeshurun Fndtn	None	Cultural Arts	$200
Karen Siegel Jacobs Fnd	501(C)3		
10500 Hillside Lane			
Minnetonka, MN 55305			
Aid to Artisans Grants Program	None	Cultural Arts	$1,000
1030 New Britain Av Ste 102	501(C)3		
Hartford, CT 06110			
Alzheimer's Association	None	Education	$500
PO Box 96011	501(C)3		
Washington, DC 20090			
American Jewish World Service	None	Jew Social Services	$3,500
45 W 36th 11th Floor	501(C)3		
New York, NY 10018			
The ARK, Miriam Weinberger	None	Jewish Poor	$7,500
6450 North California Ave	501(C)3		
Chicago, IL 60645			
Bais Yaakov High School	None	Jewish Education	$500
4221 Sunset Blvd	501(C)3		
St Louis Park, MN 55416			
Beth El Synagogue	None	Jewish Religious	$6,650
5224 West 26th St	501(C)3	Organization	
Minneapolis, MN 55416			
Blake School	None	Education	$500
SDS 12-2577 PO Box 86	501(C)3		
Minneapolis, MN 55486			
The Brotherhood Synagogue	None	Jewish Religious	$250
28 Gramercy Park So	501(C)3	Organization	
New York, NY 10003			
Brown University	None	Education	$1,500
Gift Cashier	501(C)3		
Box 1877			
Providence, RI 02912-1877			

ATTACHMENT 11

Kaplan Family Foundation Gifting
2011

BZBI Synagogue	None	Jewish Religious	$7,780
300 So 18th St	501(C)3	Organization	
Philadelphia, PA 19103			
Camp Ramah	None	Jewish Education	$1,000
65 E Wacker Place Ste 1200	501(C)3		
Chicago, IL 60601-7297			
CBST Congregation	None	Jewish Religious	$250
57 Bethune St	501(C)3	Organization	
New York, NY 10014			
City Meals on Wheels	None	Food and Emergency	$500
355 Lexington Av	501(C)3	Shelter	
New York, NY 10017			
Doctors without Borders	None	Medical	$1,000
P O Box 5030	501(C)3		
Hagerstown, MD 21741			
FLAME	None	Israeli Education	$1,000
PO Bx 590359	501(C)3		
San Francisco, CA 94159			
Hadassah	None	Medical	$1,000
50 W 58th St	501(C)3		
New York, NY 10019			
Har Zion Congregation	None	Jewish Religious	$261
6140 Thunderbird Road	501(C)3	Organization	
Scottsdale, AZ 85254			
Heilicher Mpls Jewish Day Schl	None	Jewish Education	$25,250
4330 Cedar Lake Rd So	501(C)3		
Minneapolis, MN 55416			
Jewish Child's & Family Serv of Chicago	None	Jewish Social Services	$4,000
216 W Jackson Blvd Ste 800	501(C)3		
Chicago, IL 60606			
JCRC (Jew Comm Relations Cncil)	None	Jewish Social Services	$2,000
12 No 12th St Ste 480	501(C)3		
Minneapolis, MN 55114			
Jewish Community Action	None	Jewish Social Services	$2,000
2375 University Av Ste 150	501(C)3		
St Paul, MN 55114			

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Jew Commnty of Ottawa Developmnt F	None	Jewish Social Services	$50,000
21 Nadolny Sachs	501(C)3		
Ottawa, Ontario K2A1R9			
Canada			
Jewish Council of Urban Affairs	None	Jewish Education	$1,000
610 So Michigan Av Ste 500	501(C)3		
Chicago, IL 60605			
JFCS (Jew Fam Chil Serv of Mpls)	None	Jewish Social Services	$15
13100 Wayzata Blvd Ste 400	501(C)3		
Minnetonka, MN 55305			
Jewish Family Services of Kansas City	None	Jewish Social Services	$1,000
5801 W 115th St Ste 103	501(C)3		
Overland Park, KS 66211			
Jewish Federation of Philadelphia	None	Jewish Community	$5,000
2100 Arch Street	501(C)3	Central Organization	
Philadelphia, PA 19103			
Chicago, IL 60606			
Jewish Federation of Minneapolis	None	Jewish Community	$1,750
13100 Wayzata Ste 200	501(C)3	Central Organization	
Minnetonka, MN 55305			
Jewish Genetic Diseases Center	None	Medical	$180
12701 N Scottsdale Rd	501(C)3		
Ste 201			
Scottsdale, AZ 85254			
Kenesseth Israel Synagogue	None	Jewish Religious	$2,000
4330 West 28th Street	501(C)3	Organization	
Minneapolis, MN 55416			
Diana Chazin Levitt Endowment Ste 1	None	Medical	$300
4301 Hiway 7	501(C)3		
St Louis Park, MN 55416			
MIM (Musical Instrument Museum)	None	Cultural Arts	$250
4725 E Mayo Blvd	501(C)3		
Phoenix, AZ 85050			
Mpls Jew Community Fndtn Ste 200	None	Jewish Community	$6,500
13100 Wayzata Blvd	501(C)3	Central Organization	
Minnetonka, MN 55305			

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National MS Society Mid America Chptr	None	Medical	$1,000
7611 State Line Rd Ste 100	501(C)3		
Kansas City, MO 64114			
National MS Society Bike NYC	None	Medical	$250
PO Box 10123	501(C) 3		
Uniondale, NY 11555			
New York Cares Attn' Pamela Trzop	None	Food and Emergency	$1,000
214 W 29th St 5th Floor	501(C)3	Shelters	
New York, NY 10001-5203			
Or Chadash Synagogue	None	Jewish Religious	$595
9096 E Bahia Dr	501(C)3	Organization	
Scottsdale, AZ 85260			
Pacer	None	Education	$50
8161 Normandale Blvd	501(C)3		
Bloomington, MN 55437			
Planned Parenthood Fed of NY City	None	Medical	$1,000
Development Department 6th floor	501(C)3		
26 Bleeker St			
New York, NY 10012-9784			
Pub Theater Late Nite Assoc Partner	None	Cultural Arts	$500
Attn. Meredith Berkus	501(C)3		
425 La Fayette St			
New York, NY 10003			
Regions Hospital	None	Medical	$275
640 Jackson St	501(C)3		
St Paul, MN 55101			
STEP (St Louis Pk Emerg Progrm)	None	Food and Emergency	$1,000
6812 West Lake St	501(C)3	Shelter	
St Louis Park, MN 55426			
University of MN Foundation	None	Education	$540
C-M 3854	501(C)3		
PO Box 70870			
St Paul, MN 55170-0001			
UJA Federation of NY	None	Jewish Community	$3,000
PO Box 4056	501(C)3	Organization	
NY, NY 10261-4056			

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Yeshiva Teferet Naphtoli	None	Jewish Education	$150
3059 Englishtown Rd	501(C)3		
Jamesburg, NJ 08831			
World Jewish Congress	None	Jewish Social Action	$1,000
PO Box 90400	501(C)3		
Washington, DC 20090			$146,496 00