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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2011**

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation <b>L.A. Amundson Scholarships, Inc.</b>		A Employer identification number <b>41-1692528</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. Box 469</b>	Room/suite	B Telephone number (see instructions) <b>605-335-1508</b>
City or town, state, and ZIP code <b>Sleepy Eye, Minnesota 56085</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,068,683</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	64,617	64,617		
	4 Dividends and interest from securities	187,779	187,779		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	44,351			
	b Gross sales price for all assets on line 6a <b>943,472</b>				
	7 Capital gain net income (from Part IV, line 2)		44,351		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) recoveries	2,035	2,035			
12 Total. Add lines 1 through 11	298,782	298,782			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	3,000	1,500		1,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) statement #1	1,514	1,514		
	b Accounting fees (attach schedule) statement #1	1,920	1,920		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) stmt #1	5,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) statement #1	13,843	7,469		6,374
	24 Total operating and administrative expenses. Add lines 13 through 23	25,277	12,403		7,874
	25 Contributions, gifts, grants paid statement #2	244,500			244,500
26 Total expenses and disbursements. Add lines 24 and 25	269,777	12,403		252,374	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	29,005				
b Net investment income (if negative, enter -0-)		286,379			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .			149,689	149,689
	2	Savings and temporary cash investments . . . . .	2,466,718	2,252,745	2,252,745	
	3	Accounts receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments—corporate stock (attach schedule) . stmt # 3. . . . .	1,927,512	1,837,966	1,837,966	
	c	Investments—corporate bonds (attach schedule) . stmt # 3. . . . .	883,150	716,150	716,150	
	Liabilities	11	Investments—land, buildings, and equipment: basis ▶ . . . . .			
		Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12		Investments—mortgage loans . . . . .				
13		Investments—other (attach schedule) . . . . . stmt # 3. . . . .	116,406	100,875	100,875	
14		Land, buildings, and equipment: basis ▶ . . . . .				
		Less: accumulated depreciation (attach schedule) ▶ . . . . .				
15		Other assets (describe ▶ accrued interest receivable . . . . .)	11,695	11,258	11,258	
16		<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	5,405,481	5,068,683	5,068,683	
17		Accounts payable and accrued expenses . . . . .				
18		Grants payable . . . . .				
Net Assets or Fund Balances	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
		<b>Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> and complete lines 24 through 26 and lines 30 and 31. . . . .				
	24	Unrestricted . . . . .	5,405,481	5,068,683		
25	Temporarily restricted . . . . .					
26	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> and complete lines 27 through 31. . . . .					
27	Capital stock, trust principal, or current funds . . . . .					
28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .					
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	5,405,481	5,068,683			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	5,405,481	5,068,683			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5,405,481
2	Enter amount from Part I, line 27a . . . . .	2	29,005
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	5,434,486
5	Decreases not included in line 2 (itemize) ▶ unrealized loss - mark to market adjustment . . . . .	5	365,803
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	5,068,683

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	Dela Airlines Inc Del	P	4-08-09	3-21-11
<b>b</b>	TCF Cap I	P	8-13-08	various
<b>c</b>	Lehman Bros Bk CD	P	8-04-08	2-22-11
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 48,622		43,347	5,275
<b>b</b> 846,201		807,125	39,076
<b>c</b> 93,000		93,000	0
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	44,351
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	230,243	5,222,095	.044090
2009	237,236	5,080,062	.046699
2008	251,904	5,353,778	.047052
2007	254,682	5,236,497	.048636
2006	248,026	5,089,692	.048731

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	.235208
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.047042
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	5,158,228
<b>5</b> Multiply line 4 by line 3	<b>5</b>	242,653
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,864
<b>7</b> Add lines 5 and 6	<b>7</b>	245,517
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	252,374

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	2,864	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	2,864	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	2,864	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2011 estimated tax payments and 2010 overpayment credited to 2011	<b>6a</b>	5,178	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	5,178	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	2,314	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2012 estimated tax</b> 2,314 <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>Yes</b>	<b>No</b>
<b>1a</b>			✓
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year?	<b>1c</b>	✓
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	✓
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	✓
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>	✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	✓
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	✓
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<b>7</b>	✓
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Minnesota		
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	<b>8b</b>	✓
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<b>9</b>	✓
<b>10</b>	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<b>10</b>	✓

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ none				
14	The books are in care of ▶ A.R. Mixner	Telephone no. ▶	605-335-1508	
Located at ▶ P.O. Box 1270, Sioux Falls, South Dakota		ZIP+4 ▶	57101	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . ▶ <input type="checkbox"/>	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	
Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**5b****6b****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Statement #4				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1 Scholarships</b>	229,500
<b>2 Donations to other 501(c)(3) charitable organizations</b>	15,000
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
Total. Add lines 1 through 3	▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	2,445,088
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	2,791,692
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	5,236,780
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	5,236,780
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	78,552
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,158,228
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	257,911

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	257,911
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5 . . . . .	<b>2a</b>	2,864
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	2,864
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	255,047
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	255,047
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	255,047

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	252,374
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	252,374
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	2,864
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	249,510

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7 . . . . .				<b>255,047</b>
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only . . . . .			<b>0</b>	
<b>b</b> Total for prior years: 20 , 20 , 20 . . . . .		<b>0</b>		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006 . . . . .				<b>0</b>
<b>b</b> From 2007 . . . . .				<b>416</b>
<b>c</b> From 2008 . . . . .				<b>0</b>
<b>d</b> From 2009 . . . . .				<b>0</b>
<b>e</b> From 2010 . . . . .				<b>0</b>
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<b>416</b>			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ► \$ <b>252,374</b>				
<b>a</b> Applied to 2010, but not more than line 2a . . . . .			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		<b>0</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	<b>0</b>			
<b>d</b> Applied to 2011 distributable amount . . . . .				<b>252,374</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>0</b>			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>416</b>			<b>416</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>0</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<b>0</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		<b>0</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		<b>0</b>		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			<b>0</b>	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 . . . . .				<b>2,257</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	<b>0</b>			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .	<b>0</b>			
<b>9</b> <b>Excess distributions carryover to 2012.</b> Subtract lines 7 and 8 from line 6a . . . . .	<b>0</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007 . . . . .				<b>0</b>
<b>b</b> Excess from 2008 . . . . .				<b>0</b>
<b>c</b> Excess from 2009 . . . . .				<b>0</b>
<b>d</b> Excess from 2010 . . . . .				<b>0</b>
<b>e</b> Excess from 2011 . . . . .				<b>0</b>

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

none

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

A.R. Mixner, P.O. Box 1270, Sioux Falls, South Dakota 57101 605-335-1508

**b** The form in which applications should be submitted and information and materials they should include:

sample application attached

**c** Any submission deadlines:

March 15

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Geographic areas: limited locations in MN, ND, MT &amp; IA

Emphasis areas: health care, business, technical trades

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> Statement #2				
<b>Total</b> . . . . .			<b>3a</b>	244,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Part XIII-A Analysis of Income-Producing Activities		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
Enter gross amounts unless otherwise indicated.		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue:					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments . . . . .					
<b>3</b>	Interest on savings and temporary cash investments					<b>64,617</b>
<b>4</b>	Dividends and interest from securities . . . . .					<b>187,779</b>
<b>5</b>	Net rental income or (loss) from real estate:					
<b>a</b>	Debt-financed property . . . . .					
<b>b</b>	Not debt-financed property . . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income . . . . .					<b>2,035</b>
<b>8</b>	Gain or (loss) from sales of assets other than inventory					<b>44,351</b>
<b>9</b>	Net income or (loss) from special events . . . . .					
<b>10</b>	Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b>	Other revenue: <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal. Add columns (b), (d), and (e) . . . . .					<b>298,782</b>
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)					<b>298,782</b>

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  |              |    |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | Yes          | No |
|          |  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |    |
|          | (1) Cash . . . . .   | <b>1a(1)</b> | ✓  |
|          | (2) Other assets . . . . .   | <b>1a(2)</b> | ✓  |
| <b>b</b> | Other transactions:  |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization . . . . .   | <b>1b(1)</b> | ✓  |
|          | (2) Purchases of assets from a noncharitable exempt organization . . . . .   | <b>1b(2)</b> | ✓  |
|          | (3) Rental of facilities, equipment, or other assets . . . . .   | <b>1b(3)</b> | ✓  |
|          | (4) Reimbursement arrangements . . . . .   | <b>1b(4)</b> | ✓  |
|          | (5) Loans or loan guarantees . . . . .   | <b>1b(5)</b> | ✓  |
|          | (6) Performance of services or membership or fundraising solicitations . . . . .   | <b>1b(6)</b> | ✓  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | <b>1c</b>    | ✓  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

4-30-12  
Date

**Treasurer**

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

Federal Statements  
L.A. Amundson Scholarships, Inc.  
41-1692528  
Form 990-PF  
2011

**Statement #1**

	(a) Expenses per Books	(b) Net Invest. Income	(c) Adj. Net Income	(d) Charitable Purposes
<b>Part I</b>				
Line 16a Legal fees				
Investment related	<u>1,514</u>	<u>1,514</u>		
Line 16b Accounting fees				
Investment related	<u>1,920</u>	<u>1,920</u>		
Line 18 Taxes				
Excise tax on investment income	<u>5,000</u>			
Line 23 Other expenses				
Supplemental Office Services	12,000	6,000		6,000
OREO Net Operating Expenses	1,038	1,038		
Office Supplies and Expense	460	230		230
Postage	166	83		83
Telephone	72	36		36
Fees and Licenses	67	42		25
Bank Charges	40	40		
	<u>13,843</u>	<u>7,469</u>		<u>6,374</u>

**Statement #2**

**Part I, Line 25**

**Contributions, gifts, grants paid**

Schedule attached for amounts awarded \$244,500

**Statement #3**

**Part II, Line 10b - Corporate Stock**

	Beginning of Year	End of Year
Allianz SE Pref	\$ 105,120	\$ 102,125
Qwest Corp Note		318,480
US Bancorp		362,500
Wells Fargo		316,613
Delta Airlines	184,793	
United Finc corp	238,684	239,393
TCF Capital 1	1,200,980	301,075
JPM Trust	197,935	197,780
	<u>1,927,512</u>	<u>\$1,837,966</u>

**Part II, Line 10C - Corporate Bonds**

Nations Bank Corp	\$ 198,292	\$ 172,804
Eastman Kodak	196,500	72,000
Cuyahoga County	193,884	213,346
Bank of America Internotes	294,474	258,000
	<u>\$ 883,150</u>	<u>\$ 716,150</u>

**Part II, Line 13 - Other Investments**

Nuveen Quality Prfd Inc Fund	\$ 74,000	\$ 75,700
Loans and Leases	42,406	25,175
	<u>\$ 116,406</u>	<u>\$ 100,875</u>

Federal Statements  
L.A. Amundson Scholarships, Inc.  
41-1692528  
Form 990-PF  
2011

Statement #4

Part VIII

List of Officers and Directors

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contrib. to EBP &amp; DC</u>	<u>Exp. Acct/ Other</u>
Barbara Hegelund 1329 Dogwood Lane Osage Beach, MO 65065	Treasurer & Director One hour	\$ 600	-0-	-0-
Jane Harberts 2027 Baihly Estates Ln Rochester, MN 55902	Vice President & Director One hour	600	-0-	-0-
Matt Amundson PO Box 7 Hendricks, MN 56136	Director One hour	600	-0-	-0-
A.R. Mixner 1124 West Lake Avenue Worthington, MN 56187	Secretary & Director One hour	600	-0-	-0-
Philip Amundson 51 Coffeen Ave, #101 Sheridan, WY	President & Director One hour	600	-0-	-0-

L.A. Amundson Scholarships, Inc.  
41-1692528  
December 31, 2011

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Alexandria Technical Community College	None	Public	Scholarships	9,000
Anoka Ramsey Community College	None	Public	Scholarships	1,000
Augustana College	None	Public	Scholarships	1,000
Bemidji State University	None	Public	Scholarships	4,000
Bethany Lutheran College	None	Public	Scholarships	1,000
Bethel University	None	Public	Scholarships	1,000
Bismarck State College	None	Public	Scholarships	4,500
Briar Cliff University	None	Public	Scholarships	2,500
Calvin College	None	Public	Scholarships	500
Central Lakes College	None	Public	Scholarships	1,000
College of St. Benedict	None	Public	Scholarships	1,500
College of St. Scholastica	None	Public	Scholarships	3,000
Concordia College	None	Public	Scholarships	9,500
Creighton University	None	Public	Scholarships	1,000
Dakota State University	None	Public	Scholarships	1,500
Des Moines Area Community College	None	Public	Scholarships	1,000
Dordt College	None	Public	Scholarships	1,000
Gustavus Adolphus College	None	Public	Scholarships	2,500
Iowa Lakes Community College	None	Public	Scholarships	1,000
Iowa State University	None	Public	Scholarships	4,500
Iowa Western Community College	None	Public	Scholarships	2,500
Lake Area Technical Institute	None	Public	Scholarships	3,000
Lake Superior College	None	Public	Scholarships	1,000
Lemars Beauty College	None	Public	Scholarships	1,000
Luther College	None	Public	Scholarships	2,000
Mankato State University	None	Public	Scholarships	500
Maranatha Baptist Bible College	None	Public	Scholarships	500
Minnesota State University	None	Public	Scholarships	13,500
Minot State University	None	Public	Scholarships	5,000
Missouri Western State University	None	Public	Scholarships	1,000
MN State Community & Technical College	None	Public	Scholarships	3,500
MN West Community & Technical College	None	Public	Scholarships	6,000
Montana State University - Billings	None	Public	Scholarships	1,500
Montana State University - Bozeman	None	Public	Scholarships	2,000
Montana State University - Great Falls	None	Public	Scholarships	1,000
Moorhead State University	None	Public	Scholarships	500
Morningside College	None	Public	Scholarships	2,000
ND State College of Science	None	Public	Scholarships	3,500
North Dakota State University	None	Public	Scholarships	12,500
Northwestern College	None	Public	Scholarships	5,000

L.A. Amundson Scholarships, Inc.  
41-1692528  
December 31, 2011

Form 990-PF

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid

Page 11, Part XV, Item 3a - Grants and Contributions

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Northwestern Iowa Community College	None	Public	Scholarships	500
Pine Technical College	None	Public	Scholarships	1,000
Rasmussen College	None	Public	Scholarships	2,500
Ridgewater College	None	Public	Scholarships	19,000
Rochester Comm & Tech College	None	Public	Scholarships	4,000
South Central College	None	Public	Scholarships	3,500
South Dakota State University	None	Public	Scholarships	22,000
Southeast Technical Institute	None	Public	Scholarships	2,500
Southwest MN State University	None	Public	Scholarships	3,750
St. Catherine University	None	Public	Scholarships	1,500
St. Cloud State University	None	Public	Scholarships	1,000
St. Paul Community & Technical College	None	Public	Scholarships	1,000
Steward School of Hairstyling	None	Public	Scholarships	1,000
United States Naval Academy	None	Public	Scholarships	1,000
University of Mary	None	Public	Scholarships	1,000
University of Minnesota - Crookston	None	Public	Scholarships	1,500
University of Minnesota - Duluth	None	Public	Scholarships	5,000
University of Minnesota - Morris	None	Public	Scholarships	4,500
University of Minnesota - Twin Cities	None	Public	Scholarships	7,500
University of Nebraska	None	Public	Scholarships	1,500
University of North Dakota	None	Public	Scholarships	5,000
University of Northern Iowa	None	Public	Scholarships	5,000
University of Sioux Falls	None	Public	Scholarships	500
University of South Dakota	None	Public	Scholarships	2,000
University of St. Thomas	None	Public	Scholarships	3,000
University of Wisconsin - La Crosse	None	Public	Scholarships	500
University of Wisconsin - Madison	None	Public	Scholarships	500
University of Wisconsin - River Falls	None	Public	Scholarships	2,000
University of Wisconsin - Stevens Point	None	Public	Scholarships	2,000
University of Wisconsin - Superior	None	Public	Scholarships	500
Valley City State University	None	Public	Scholarships	500
Valparaiso University	None	Public	Scholarships	1,000
Wayne State College	None	Public	Scholarships	500
Winona State University	None	Public	Scholarships	500
Refund of unused scholarships	None	Public	Scholarships	1,000
Maple Valley ISD	None	Public	Scholarships	7,000
	None	Public	Scholarships	(2,250)
	None	Public	Contribution	16,000

\$244,500



L.A.

*Amundson Scholarships, Inc.*

For School Year 2012-2013

### **Instructions for Filing Applications for Scholarship Awards**

1. All information requested must be provided on the application form.  
Only the original application will be considered.  
**The form must be signed by the appropriate individual.**
  - A. The following material must accompany each application.
    1. Letters of acceptance from accredited college or vocational school.
    2. Latest official transcript of grades.
    3. One Recommendation - Employer, Teacher, Clergy, Etc. (No Relative).
    4. Completed Form A - Grid Sheet.
    5. Photo of Graduate.
    6. Email address of student and parents if available.
  - B. An essay of fewer than 300 words telling us your goals for the future; **and explain who the one person is that has had the most impact on your life.**
    1. Typewritten or computer-generated, full double-spacing.
  - C. **IF** you **WANT** consideration for economic need, enclose a copy of parents' or guardians' 1040 form.
2. **It is the responsibility of the applicant to submit all material requested to the Scholarship Director before the deadline.**
3. All forms and information submitted are confidential and become the property of L.A. Amundson Scholarships, Inc.
4. **APPLICATIONS AND RELATED MATERIAL MUST BE SENT TO THE SCHOLARSHIP DIRECTOR ON OR BEFORE MARCH 15, 2012.**

**MS. A.R. MIXNER  
L.A. AMUNDSON SCHOLARSHIPS, INC.  
BOX 1270  
SIOUX FALLS, SD 57101-1270**

**APPLICATIONS POSTMARKED AFTER MARCH 15, 2012 WILL NOT BE CONSIDERED.  
NO EXCEPTIONS!**
5. Criteria for awards may include the following:
  - A. Extracurricular Involvement
  - B. Field of Study
  - C. Essay
  - D. Financial Need
  - E. Recommendation
6. **AN INCOMPLETE APPLICATION WILL NOT BE CONSIDERED.**



L.  
A.

For School Year 2012-2013

*Amundson Scholarships, Inc.*

0761

### Scholarship Application

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: (     ) \_\_\_\_\_ Date of Birth: \_\_\_\_\_

AREAS OF INTEREST: \_\_\_\_\_

**IMPORTANT: PLEASE CHECK HERE ☐ IF YOU WANT TO RECEIVE CONSIDERATION FOR ECONOMIC NEED.**

If you do, please submit a copy of your parents' or guardians' Federal Tax Return form No. 1040. If parents or guardians filed separate returns, copies of Form No. 1040 for each parent or guardian must be submitted. Submit only pages 1 and 2 of Form No. 1040, as well as schedules C & F if applicable.

Parent or Guardian Name: \_\_\_\_\_

#### **Bank Relationship**

Name of the Account Holder: \_\_\_\_\_ Account #: \_\_\_\_\_

Loan #: \_\_\_\_\_

(To be eligible, either the parent or the guardian must be a primary customer of the bank)

#### **PLEASE ATTACH A PHOTO**

**REFERENCE:** Name and full address of person who will write the recommendation:

\_\_\_\_\_  
\_\_\_\_\_

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

**APPLICATIONS MUST BE POSTMARKED ON OR BEFORE MARCH 15, 2012.**

Send completed application and essay to:

**MS. A.R. MIXNER  
L.A. AMUNDSON SCHOLARSHIPS, INC.  
BOX 1270  
SIOUX FALLS, SD 57101-1270**

APPLICANT'S NAME: \_\_\_\_\_

CO-CURRICULAR ACTIVITIES	7	8	9	10	11	12	13	14		7	8	9	10	11	12	13	14	
STUDENT COUNCIL									BAND									
CLASS OFFICER									ORCHESTRA									
NAT'L HONOR SOCIETY									STRING TRIO									
FFA																		
FHA/FLA									CHORUS									
JR. RED CROSS									CHOIR									
HI-Y									GLEE CLUB									
SAFETY PATROL									SOLOIST									
PROJECTOR OPERATOR																		
PTA									ACADEMIC HONORS									
CROSS COUNTRY									SPECIAL HONORS									
FOOTBALL																		
BASKETBALL																		
WRESTLING									OTHER INTERESTING									
HOCKEY									ACTIVITIES									
SWIMMING																		
TRACK									COMMUNITY SERVICE									
BASEBALL																		
GOLF									LEADERSHIP PROGRAMS									
TENNIS																		
BOWLING																		
VOLLEYBALL																		
SOFTBALL																		
GYMNASTICS																		
GAA									EMPLOYMENT									
GAA COUNCIL																		
PEP CLUB																		
SCHOOL PAPER																		
ANNUAL																		
DEBATE									X INDICATES PARTICIPATION									
DRAMATICS									INDICATE OFFICES HELD BY P, VP, S., OR, T.									
DECLAMATION																		
LIBRARY CLUB																		
NAT'L FORENSIC LG.																		
THESPIANS																		
CLASS PLAY																		

List any academic, special honors along with extra-curricular/job related activities and any athletic/academic or need-based scholarship:

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**Recommendation for:** \_\_\_\_\_

Name

Rating:	No Info/NA	Excellent	Good	Fair	Poor
<u>Education and Training:</u> (grades, honors, applicable training)					
<u>Attitude and Manner:</u> (poise, self-confidence, maturity)					
<u>Oral Communication Skills:</u> (can express thoughts well verbally)					
<u>Writing Skills:</u> (can express thoughts in written form)					
<u>Dependability, Reliability:</u> (punctual, needs little supervision, organized)					
<u>Overall Potential For Growth:</u> (goals, drive, initiative, sense of responsibility)					
<u>Human Relations Skills:</u> (tact, open to others, empathetic)					

**Additional Comments:** In the space below, please write a narrative statement citing instances to support the above rating. The narrative portion of your evaluation is very important. Your appraisal might include the candidate's ability to get along with people, leadership ability, work skills, and personal qualities.

**100 WORDS OR LESS**

My contact with the candidate has been: \_\_\_\_\_ Classroom \_\_\_\_\_ Employee \_\_\_\_\_ Advisee

Other: \_\_\_\_\_ The length of time I have known the candidate is: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Please mail this form directly to

**MS. A.R. MIXNER**  
**L.A. AMUNDSON SCHOLARSHIPS, INC.**  
**BOX 1270**  
**SIOUX FALLS, SD 57101-1270**

**Recommendations must be postmarked on or before March 15, 2012.**  
**No exceptions.**