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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

Name of foundation DORIS GOODWIN WALBRIDGE FOUNDATION		A Employer identification number 39-1999473
Number and street (or P O box number if mail is not delivered to street address) PO BOX 32196		B Telephone number (see the instructions) (505) 983-0536
City or town SANTA FE	State ZIP code NM 87594	C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 6,788,173.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Check <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	282,684.	282,684.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	282,684.	282,684.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	1,115.			
	b Accounting fees (attach sch) L-16b Stmt	5,495.			
	c Other prof fees (attach sch) L-16c Stmt	77,669.			
	17 Interest				
	18 Taxes (attach schedule)(see instrs)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	INSURANCE	2,783.			
	24 Total operating and administrative expenses. Add lines 13 through 23	87,062.			
25 Contributions, gifts, grants paid	365,780.			365,780.	
26 Total expenses and disbursements. Add lines 24 and 25	452,842.			365,780.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-170,158.				
b Net investment income (if negative, enter -0-)		282,684.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		153,763.	246,080.	246,080.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)	4,671,338.	5,136,761.	5,222,687.	
	c	Investments — corporate bonds (attach schedule)	1,934,224.	1,132,765.	1,217,038.	
	LIABILITIES	11	Investments — land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule)	42,700.	42,700.	102,368.	
14		Land, buildings, and equipment, basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe)				
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	6,802,025.	6,558,306.	6,788,173.	
17		Accounts payable and accrued expenses				
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted				
	27	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
28	Capital stock, trust principal, or current funds					
29	Paid-in or capital surplus, or land, building, and equipment fund					
30	Retained earnings, accumulated income, endowment, or other funds	6,802,025.	6,558,306.			
31	Total net assets or fund balances (see instructions)	6,802,025.	6,558,306.			
31	Total liabilities and net assets/fund balances (see instructions)	6,802,025.	6,558,306.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,802,025.
2	Enter amount from Part I, line 27a	2	-170,158.
3	Other increases not included in line 2 (itemize) PARTNERSHIP DISTRIBUTION OVER INCOME	3	
4	Add lines 1, 2, and 3	4	6,631,867.
5	Decreases not included in line 2 (itemize) See Other Decreases Stmt	5	73,561.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	6,558,306.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE ATTACHED		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 848,779.		877,122.	-28,343.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a			-28,343.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss).		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2 -28,343.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>		3 -28,343.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	329,250.	7,011,126.	0.046961
2009	352,050.	6,407,597.	0.054943
2008	418,853.	7,480,673.	0.055991
2007	369,565.	8,522,291.	0.043365
2006	405,061.	8,028,036.	0.050456
2 Total of line 1, column (d)			2 0.251716
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050343
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 6,945,115.
5 Multiply line 4 by line 3			5 349,638.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,827.
7 Add lines 5 and 6			7 352,465.
8 Enter qualifying distributions from Part XII, line 4			8 365,780.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)	1	2,827.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	3	2,827.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	2,827.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	6a	7,814.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6b	
6	Credits/Payments:	6c	
a	2011 estimated tax pmts and 2010 overpayment credited to 2011	6d	
b	Exempt foreign organizations — tax withheld at source	7	7,814.
c	Tax paid with application for extension of time to file (Form 8868)	8	
d	Backup withholding erroneously withheld	9	
7	Total credits and payments. Add lines 6a through 6d	10	4,987.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	2,147.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax 2,840. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WI - Wisconsin</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>STEPHEN GABER</u> Telephone no <u>(505) 983-0536</u> Located at <u>PO BOX 32196, SANTA FE, NM</u> ZIP + 4 <u>87594</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN GABER PO BOX 32196, SANTA FE NM 87594	DIR/PRES	0.	0.	0.
DAVID GABER 222 E. 3RD, HINSDALE IL 65201	DIRECTOR	0.	0.	0.
RYANN WHALEN 640 N. LASALLE, CHICAGO IL 60610	DIR/SEC	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a Average monthly fair market value of securities	1a 4,456,808.
b Average of monthly cash balances	1b 297,875.
c Fair market value of all other assets (see instructions)	1c 2,296,195.
d Total (add lines 1a, b, and c)	1d 7,050,878.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3 7,050,878.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 105,763.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 6,945,115.
6 Minimum investment return. Enter 5% of line 5	6 347,256.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1 347,256.
2a Tax on investment income for 2011 from Part VI, line 5	2a 2,827.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b
c Add lines 2a and 2b	2c 2,827.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3 344,429.
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5 344,429.
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 344,429.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a 365,780.
b Program-related investments — total from Part IX-B	1b 0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 365,780.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 2,827.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 362,953.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				344,429.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2011 only			333,098.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006	0.			
b From 2007	0.			
c From 2008	0.			
d From 2009	0.			
e From 2010	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 365,780.				
a Applied to 2010, but not more than line 2a			333,098.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus	32,682.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	32,682.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				344,429.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	32,682.			
10 Analysis of line 9:				
a Excess from 2007	0.			
b Excess from 2008	0.			
c Excess from 2009	0.			
d Excess from 2010	0.			
e Excess from 2011	32,682.			

BAA

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY SHELTER SERVICES 605 E. ROOSEVELT WHEATON IL 60187		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	15,000.
CHILDREN'S PLACE 1436 W. RANDOLPH CHICAGO IL 60607		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	15,000.
PASS WITH FLYING COLORS 4300 N. KNOX CHICAGO IL 60641		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	10,000.
FINE ARTS FOR CHILDREN & TEENS BOX 22363 SANTA FE NM 87502		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	20,000.
DRUG POLICY ALLIANCE 230 ST FRANCIS SANTA FE NM 87501		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	15,000.
LAS CUMBRES COMMUNITY SERVICES PO BOX 1362 SANTA FE NM 87505		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	20,000.
MANY MOTHERS 1824 TEWA RD SANTA FE NM 87505		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	10,000.
KINDRED SPIRITS 3749 A HWY 14 SANTA FE NM 87508		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	6,000.
COURT APPOINTED SPECIAL ADVOCATES 128 GRANT AVE SANTA FE NM 87501		509(a)(1) PUBLIC CHAR	PUBLIC CHARITY	15,000.
See Line 3a statement				239,780.
Total			3a	365,780.
b Approved for future payment				

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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Form 990-PF, Page 2, Part III, Line 5

Other Decreases Stmt

FEDERAL TAX PAYMENTS	9,073.
DIVIDENDS RECORDED AS INCOME BUT NOT PAID UNTIL 2011	11,145.
CAPITAL LOSS ON SALE OF SECURITIES	28,343.
OUTSTANDING CHECKS FOR CONTRIBUTIONS	25,000.
Total	73,561.

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Name DORIS GOODWIN WALBRIDGE FOUNDATION
 Address PO BOX 32196
 City, St, Zip, Phone SANTA FE NM 87594 (505) 983-0536

The form in which applications should be submitted and information and materials they should include:
BY MAIL INCLUDING NAME, ADDRESS, PHONE NUMBER OF ORGANIZATION

Any submission deadlines:
NONE

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Name _____
 Address _____
 City, St, Zip, Phone _____

The form in which applications should be submitted and information and materials they should include:
AND PROPOSED USE OF CONTRIBUTION

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year NDI NEW MEXICO 1140 ALTO STREET SANTA FE NM 87501		509 (a) (1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.

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Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
PRESBYTERIAN HOMES 3200 GRANT EVANSTON IL 60201		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 5,000.
SANTA FE COMMUNITY FOUNDATION BOX 1827 SANTA FE NM 87502		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 25,000.
ST MATTHIAS EPISCOPAL CHURCH 111 E. MAIN, WAUKESHA WI 53186		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE NM 87501		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
ST ELIZABETH SHELTER 804 ALARID SANTA FE NM 87505		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
CAMP LAUGH A LOT 12506 WILLOW CREEK RD CUSTER SD 57730		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 10,500.
ANIMAL PROTECTION OF NEW MEXICO P.O. BOX 11395 SANTA FE NM 87192		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 15,400.
SANTA FE MOUNTAIN CENTER P.O. BOX 449 TESUQUE NM 87594		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 15,000.
SF ALLIANCE FOR SCIENCE 115 EAST SUNRISE DR SANTA FE NM 87506		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 5,000.
COMMUNITY HOUSE OF HINSDALE 415 W. 8TH STREET HINSDALE IL 60521		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
LIFELINE HUMANITARIAN 200 N. MICHIGAN #610 CHICAGO IL 60601		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 3,380.
LAKOTA ANIMAL CARE PROJECT 12506 WILLOW CREEK RD CUSTER SD 57730		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,500.
YOUTH SHELTERS AND FAMILY SERVICES 5686 AGUA FRIA STREET SANTA FE NM 87507		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
SAMARITAN HOUSE 1001 N 4TH STREET LAS VEGAS NV 89101		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 10,000.
HUMANITARIAN ORGANIZATION DIVAC 11611 N. SHERIDAN CARMEL IN 46032		509(a)(1) PUBLIC CH	PUBLIC CHARITY	Person or <input type="checkbox"/> Business <input type="checkbox"/> 7,500.

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Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a <i>Paid during the year</i>				
TESQUE ELEMENTARY PTA			PUBLIC CHARITY	Person or <input type="checkbox"/>
PO BOX 440		509(a)(1)		Business <input type="checkbox"/>
TESUQUE NM 87575		PUBLIC CH		5,000.
CON ALMA HEALTH			PUBLIC CHARITY	Person or <input type="checkbox"/>
144 PARK AVE		509(a)(1)		Business <input type="checkbox"/>
SANTA FE NM 87501		PUBLIC CH		500.
FOOD FOR SANTA FE			PUBLIC CHARITY	Person or <input type="checkbox"/>
PO BOX 31086		509(a)(1)		Business <input type="checkbox"/>
SANTA FE NM 87594		PUBLIC CH		10,000.
PAWS			PUBLIC CHARITY	Person or <input type="checkbox"/>
PO BOX 704		509(a)(1)		Business <input type="checkbox"/>
PECOS NM 87552		PUBLIC CH		5,000.

Total

239,780.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MCDONALD HOPKINS	LEGAL	1,115.			

Total

1,115.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNARD KIRSNER LTD	ACCOUNTING	5,495.			

Total

5,495.

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Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
METTA CORP	INVESTMENT	77,669.			
Total		<u>77,669.</u>			

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DORIS GOODWIN WALBRIDGE FOUNDATION
39-1999473

DOD - 5/10/00

2011 FORM 990-PF

PAGE 3 - PART IV - LINE 1

DESCRIPTION	P/D	DATE ACQUIRED	DATE SOLD	SALES PRICE	BASIS	GAIN/ LOSS
100 SH AIR PROD	P	5/8/2002	2/7/2011	100000	98401	1599
100000 DELUXE CP NOTE	P	11/12/2004	3/15/2011	101500	97655	3845
125000 PREF BK CPN	P	9/22/2009	3/25/2011	125000	125012	-12
100000 MGN STNLY NOTE	P	11/27/2001	4/15/2011	100000	102990	-2990
1000 HSBC FIN CORP	P	3/18/2003	7/15/2011	25000	25655	-655
100000 SNAP ON NOTE	P	4/19/2002	8/15/2011	100000	100850	-850
2000 RBS CAP PFD	P	2/11/2004	9/21/2011	17995	50005	-32010
125000 GE CAP CPN	P	9/22/2009	9/26/2011	125000	125012	-12
50000 CHUBB CORP NOTE	P	1/2/2002	11/15/2011	50000	49323	677
10000 VRZN CPN	P	5/21/2002	11/28/2011	102240	102219	21
				846735	877122	-30387
MUTUAL FUND CAPITAL GAIN DISTRIBUTION			12/31/2011			2044
NET CAPITAL LOSS						-28343

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