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Form_990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

, and ending

OMB No 1545-0052

Departnent of the Treasury Internal Revenue Service

For calendar year 2011 or tax year beginning

Nan	ne of	foundation			A Employer identification	number
		WAHLIN FOUNDATION, INC		<u> </u>	39-1948530	
		nd street (or P O box number if mail is not delivered to street	- 	Room/suite	B_Telephone number	
		S ACADEMY ST, PO BOX 3	28		608-873-25	82
-		own, state, and ZIP code UGHTON, WI 53589-0328			C If exemption application is pe	ending, check here
		all that apply: Initial return	Initial return of a fo	rmer nublic charity	D 1 Foreign organizations	check here
u o	11000	Final return	Amended return	Thici public charty	b i roreign organizations	, cricon riore
		Address change	Name change		Foreign organizations me 2. check here and attach co	eting the 85% test,
H C	 heck	type of organization: X Section 501(c)(3) ex			1	
<u> </u>	-		Other taxable private founda	tion	E If private foundation stat under section 507(b)(1)	
I Fa		irket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a 6	•
		· —	ther (specify)		under section 507(b)(1)	. []
•		2,843,348. (Part I, colu		pasis)		(5), 66
		Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	360.	360.		STATEMENT 2
	4	Dividends and interest from securities	87,279.	83,774.		STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
6)	6a	Net gain or (loss) from sale of assets not on line 10	-47,404.			STATEMENT 1
Revenue	b	Gross sales price for all assets on line 6a 2,230,637.				
eve	7	Capital gain net income (from Part IV, line 2)		0.		
æ	8	Net short-term capital gain				
	9	Income modifications				
15	10a	Gross sales less returns and allowances				
2012	b	Less Cost of goods sold				
Ħ	C	Gross profit or (loss)				
⊗	11	Other income	-7,170.	-6,92 <u>6</u> .		STATEMENT 4
<u>></u>	12	Total Add lines 1 through 11	33,065.	77,208.	. <u> </u>	
MAY	13	Compensation of officers, directors, trustees, etc	2,500.	0.		2,375.
\bigcirc	14	Other employee salaries and wages				
ĬŲ.	15	Pension plans, employee benefits			ECFIVED -	
nse.	16a	Legal fees	24.2		200	
bei	b	Accounting fees STMT 5	910.	0.		
ű,	^ያ c ኤ_	Other professional fees STMT 6	17,958.	17 9 58	AY 1 6 2012 9	0.
tive.	17	Interest	22.	3,122.		0.
stra	18	Taxes	101		GDEN, UT	
Ĕ	19	Depreciation and depletion	191.	0.		
Ę	20	Occupancy	4.41		<u>-</u>	
ďΑ	21	Travel, conferences, and meetings	441.			0.
) an	22	Printing and publications	59,360.			44,667.
ţi	23	Other expenses STMT 7	39,300.	0.		44,007.
Operating and Administrative Expenses	24	Total operating and administrative	81,382.	17,980		47,042.
ō	ne.	expenses. Add lines 13 through 23	103,886.	11,360		103,886.
		Contributions, gifts, grants paid	103,000.	·		103,000.
	26	Total expenses and disbursements Add lines 24 and 25	185,268.	17,980		150,928.
	27	Subtract line 26 from line 12:	103,400.	11,300	<u> </u>	130,320.
			-152,203.			
		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	-124,403.	59,228	 	
		Adjusted net income (if negative, enter -0-)		33,440	N/A	
1005		Aujusteu net moune (ii negative, enter -U-)	I		1 N/A	<u> </u>

Fō	rm 990-PF (2011) THE WAHLIN FOUNDAT	ION,	INC.		1948530 Page 2
F	Part II Balance Sheets Attached schedules and amounts in the description of the column should be for end-of-year amounts on		Beginning of year	End of	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing			- од э-э-о-	0.11.220
	2 Savings and temporary cash investments		77,115.	27,332.	27,332.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts				
	4 Pledges receivable ►			1	
	Less: allowance for doubtful accounts		-		
	5 Grants receivable	-			
	6 Receivables due from officers, directors, trustees, and other				
	disqualified persons	}			
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
Assets	8 Inventories for sale or use	}			
Ass	9 Prepaid expenses and deferred charges	}			
•	10a Investments - U.S. and state government obligations	m o	1 066 570	2 520 206	2 552 022
	b Investments - corporate stock STM	-	1,866,579.	2,528,286.	2,552,833.
	1	T 9	944,618.	192,279.	188,672.
	11 Investments - land, buildings, and equipment basis				
	Less accumulated depreciation				
	12 Investments - mortgage loans	T 10	85,779.	74 100	72 041
			05,119.	74,182.	73,841.
	Less accumulated depreciation STMT 11▶	957. 287.	861.	670.	670
		201.	001.	670.	670.
	15 Other assets (describe ►	·)			
	16 Total assets (to be completed by all filers)		2 074 052	2 922 740	2 042 240
_	Total assets (to be completed by all filers) Accounts payable and accrued expenses		2,974,952.	2,822,749.	2,843,348.
	18 Grants payable	-			
"	19 Deferred revenue	-			
Liabilities	20 Loans from officers, directors, trustees, and other disqualified persons	-			
ᅙ	21 Mortgages and other notes payable	-			
	22 Other liabilities (describe >	,			
	22 Other habilities (describe)	——' <u> </u>			
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here	▶ □		•	
	and complete lines 24 through 26 and lines 30 and 31.				
Ses	24 Unrestricted				
an	25 Temporarily restricted				
Ba	26 Permanently restricted	Ī			
밀	Foundations that do not follow SFAS 117, check here	► 🗓 🗍	. == -		
뎐	and complete lines 27 through 31				
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds		0.	0.	
set	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
As	29 Retained earnings, accumulated income, endowment, or othe	r funds	2,974,952.	2,822,749.	
Š	30 Total net assets or fund balances		2,974,952.	2,822,749.	
_					
_	31 Total liabilities and net assets/fund balances		2,974,952.	2,822,749.	
	Part III Analysis of Changes in Net Assets or	Fund Ba	alances		
_					
1	Total net assets or fund balances at beginning of year - Part II, colu	, ,	30		
	(must agree with end-of-year figure reported on prior year's return))		1	2,974,952.
2	Enter amount from Part I, line 27a			2	-152,203.
3	Other increases not included in line 2 (itemize)		<u> </u>	3	0.
4	Add lines 1, 2, and 3			4	2,822,749.
5	Decreases not included in line 2 (itemize)	<u> </u>			0.
<u>6</u>	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	2,822,749.
					Form 990-PF (2011)

	WAHLIN FOUNDAT					3	9-194	8530 Page 3
Part IV Capital Gains	and Losses for Tax on I	nvestment	Income					
	ribe the kind(s) of property sold (e. arehouse; or common stock, 200 st			(b) How P - Pi D - D	acquired urchase onation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a K-1 GRANT PARK					P	VARI	OUS	VARIOUS
b UBS FINANCIAL	SERVICES - SHORT	r TERM	- SEE					
c ATTACHED	·-				P	VARI	OUS	VARIOUS
d UBS FINANCIAL	<u> SERVICES - LONG</u>	TERM -	SEE					
e ATTACHED		T		L	P	VARI		VARIOUS
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus (
_a								-4,779.
_b							<u>. </u>	
c 1,224,141.			1,250,59	1.				-26,450.
e 1,006,496.		1	1,022,26	1.				-15,765.
	ng gain in column (h) and owned by				- () Gains (C	col (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (ı) col. (ı), ıf any		co,	l. (k), but r	not less that (from col. (n -0-) or
_a		 				-		-4,779.
ь		 	-					
C								-26,450.
d								
е								-15,765.
2 Capital gain net income or (net ca	If gain, also enter of If (loss), enter of	er in Part I, line 0- in Part I, line	7 7	} 2				-46,994.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) a		•					
If gain, also enter in Part I, line 8,		iiid (0).		7				
If (loss), enter -0- in Part I, line 8				و ا ۲			N/A	
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income								
	nder Section 4940(e) fo	r Reduced	Tax on Net	Inves	tment Inc	ome	N/A	
	<u></u>				tment Inc	ome	N/A	· · · · · · · · · · · · · · · · · · ·
Part V Qualification U (For optional use by domestic private	foundations subject to the section				tment Inc	ome	N/A	
(For optional use by domestic private if section 4940(d)(2) applies, leave the	foundations subject to the section als part blank.	4940(a) tax on	net investment in	come)	tment Inc	come	N/ A	
(For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the sec	e foundations subject to the section his part blank. tion 4942 tax on the distributable ar	4940(a) tax on	net investment in	come)	tment Inc	come	IN/ A	Yes X No
(For optional use by domestic private if section 4940(d)(2) applies, leave the Was the foundation liable for the sec if "Yes," the foundation does not qual	foundations subject to the section his part blank. Ition 4942 tax on the distributable are fifty under section 4940(e). Do not c	4940(a) tax on mount of any ye omplete this pa	net investment in ear in the base per rt.	come)	tment Inc	come	IN/ A	
(For optional use by domestic private if section 4940(d)(2) applies, leave the Was the foundation liable for the section "Yes," the foundation does not qual 1. Enter the appropriate amount in the section of the secti	e foundations subject to the section his part blank. tion 4942 tax on the distributable ar hify under section 4940(e). Do not c each column for each year; see inst	4940(a) tax on mount of any ye omplete this pa	net investment in ear in the base per rt.	come)	tment Inc	come		Yes X No
Part V Qualification U (For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lifty under section 4940(e). Do not ceach column for each year; see insteach (b)	4940(a) tax on mount of any ye omplete this paructions before	net investment in ear in the base per rt. making any entrie	come) lod? es. (c)			Distrib	Yes X No
Part V Qualification U (For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not qual 1 Enter the appropriate amount in the (a) Base period years Calendar year (or tax year beginning)	e foundations subject to the section his part blank. Ition 4942 tax on the distributable are information in the distributable are in the distribu	4940(a) tax on mount of any yeomplete this particular before stributions	net investment in ear in the base per rt.	come) lod? es. (c) ncharitab	ole-use assets		Distrib	Yes X No (d) Sution ratio rided by col. (c))
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(For optional use by domestic private of the section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not content to the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the section 4940(e). Do not content to the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the section 4940(e). Do not content to the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the section 4940(e). Do not content to the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (b) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the seach column for each year; see instruction (c) Adjusted qualifying distributable are life in the sea	mount of any year omplete this particular stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitab 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677	2	Distrib (col. (b) div	Yes X No (d) pution ratio rided by col. (c)) . 046084 . 067637 . 060758 . 047750 . 051967 . 274196 . 054839 3,090,909.
(For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(applies) applies 4940(d)(applies	e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not contact column for each year; see instead qualifying distributed qualifying d	mount of any year omplete this particular stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitab 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677	2 3 4 5	Distrib (col. (b) div	Yes X No (d) pution ratio inded by col. (c)) . 046084 . 067637 . 060758 . 047750 . 051967 . 274196 . 054839 3,090,909. 169,502.
(For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(applies) applies 4940(d)(applies) applies 4940(d)(applies) applies 4940(d)(applies) applies 4940(d)(applies) applies 4940(d)(applies) applies 4940(d)(applies) applie	e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not contact column for each year; see instead qualifying distributed qualifying d	mount of any year omplete this particular stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitab 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677	2 3	Distrib (col. (b) div	Yes X No (d) pution ratio inded by col. (c)) . 046084 . 067637 . 060758 . 047750 . 051967 . 274196 . 054839 3,090,909. 169,502.
Part V Qualification U	e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not control to each column for each year; see instead (b) Adjusted qualifying distributable are life in the	mount of any year omplete this particular stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitab 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677	2 3 4 5	Distrib (col. (b) div	Yes X No (d) pution ratio inded by col. (c)) . 046084 . 067637 . 060758 . 047750 . 051967 . 274196 . 054839 3,090,909. 169,502.
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Part V Qualification U	e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not contact column for each year; see instance in the section of the section	mount of any year omplete this particular stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitab 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677	2 3 4 5	Distrib (col. (b) div	(d) Sultion ratio rided by col. (c)) . 046084 . 067637 . 060758 . 047750
(For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e foundations subject to the section his part blank. Ition 4942 tax on the distributable are lify under section 4940(e). Do not contact column for each year; see instance in the section of the section	mount of any yeomplete this paructions before stributions 38,467.34,636.24,238.26,222.40,799.	net investment in ear in the base per rt. making any entric Net value of no	come) lod? es. (c) ncharitati 3,0 2,7 3,6 4,7 4,6	ole-use assets 04,658 29,815 90,677 37,617	2 3 4 5 6	Distrib (col. (b) div	Yes X No (d) pution ratio rided by col. (c)) . 046084 . 067637 . 060758 . 047750 . 051967 . 274196 . 054839 3,090,909. 169,502. 592.

		948530		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	}48 - s	ee instru	ctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b_Domestic_foundations_that meet the section_4940(e)_requirements_in_Part_V, check here	1		1,1	85.
of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2_Tax-under-section:5.1:1-(domestic-section:4947.(a)(:1):trusts and:taxable-foundations.onlyOthers_enter_=0=)	2			<u>_0.</u> _
3 Add lines 1 and 2	3		<u>1,1</u>	85.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		<u>1,1</u>	85.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6,400.				
b Exempt foreign organizations - tax withheld at source 6b				
c Tax paid with application for extension of time to file (Form 8868)				
d Backup withholding erroneously withheld 6d				
7 Total credits and payments. Add lines 6a through 6d	7		6,4	00.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		5,2	15.
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax 5,215. Refunded	11			0.
Part VII-A Statements Regarding Activities		 		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	n		Yes	No
any political campaign?		1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or			
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?		1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
(1) On the foundation. ► \$ (2) On foundation managers. ► \$				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
managers. ► \$ 0 .				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If "Yes," attach a detailed description of the activities				1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/I	A. 4b		<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If "Yes," attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
 By language in the governing instrument, or 				1
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law	-		
remain in the governing instrument?		6	X	<u> </u>
7 Did the foundation have at least \$5,000 in assets at any time during the year?		7	Х	<u> </u>
If "Yes," complete Part II, col. (c), and Part XV.				
8a Enter the states to which the foundation reports or with which it is registered (see instructions)]	
WI				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ıdar		ĺ	
year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	<u> </u>	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X (0011)

-				
	1990-PF(2011) THE WAHLIN FOUNDATION, INC. 39-1 Out VII-A Statements Regarding Activities (continued)	948530		Page 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
11	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did_the_foundation_make a_distribution_to a_donor_advised_fund_over_which_the_foundation_or_a_disqualified_person_had_advisory_privileges	,		
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	_Website.address-▶N/A-			
14	The books are in care of ► BETSY MCCLIMON Telephone no. ► 608	-873-2	582	
	Located at ► 416 S ACADEMY ST, STOUGHTON, WI ZIP+4	► 53589		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	[/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	<u> </u>	<u>X</u> _
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			L
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		124	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly)			}
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	No		i
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X Yes X			
	(*, *, *, *, *, *, *, *, *, *, *, *, *, *	No No		
		NO		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X	No		
	(6) Agree to pay money or property to a government official? (Exception Check "No"	NO		
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X	No		
h	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	140		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16	1	х
	Organizations relying on a current notice regarding disaster assistance check here	ー <u> ・・</u>	1	<u> </u>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):		1	İ
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			!
	before 2011? Yes X	No		
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	'A <u>2b</u>		<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		i	
	during the year?	No		
b	of f"Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after		}	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	, .		
	Form 4720, to determine if the foundation had excess business holdings in 2011) N/		+	-
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	┼	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		1	
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	1	X

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	NC.		<u>39-19485</u>	30	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No	1	
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ectly,			
any voter registration drive?		Ye	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?)	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		<u></u>	s_X_No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for			
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instruc	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check hi	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined		1	
expenditure responsibility for the grant?	N	I/A 🔲 Ye	s No		
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)		·		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?		Ĺ	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax st	helter transaction?	Ye	s 🗶 No 📙		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	ınagers, Highly	/		
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e)) Expense ount, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation		lowances
	,				
SEE STATEMENT 12	_	47,167.	0.		0.
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4) 0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acc al) Expense ount, other lowances
NONE	•		, , ,	T	
		-			
		 		1	
	-		-		
	-			1	
Total number of other employees paid over \$50,000		1			0

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NON	E."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	-	_
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	•	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info	rmation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, e	ic.	Expenses
1 N/A		
2		
3		
		
		
4		
Part IX-B Summary of Program-Related Investments	<u></u>	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.
Total Common Com		

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Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

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150,928.

4

5

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2011 from Part XI, Inis 7 2Indiscretized income, diary, set of the end of 2011 a. Enter amount for 2010 only b. Total for pror years: 3. Excess distributions carryover, if any, to 2011: a. From 2006 b. From 2007 c. From 2008 d. From 2009 e. From		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
153,360.	Distributable amount for 2011 from Part XI,				
2_Libest based and C2019 only 139,849.					153,360.
3 Excess distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2010 1 Total of lines 38 through e 4 Qualifying distributions for 2011 from part XII, line 4: № \$ 150,928 Applied to undistribution for 2011 from part XII, line 4: № \$ 150,928 Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions of of corpus (Election required - see instructions) d Applied to 2011 distributible amount election required - see instructions) d Applied to 2011 distributible amount election required - see instructions) d Applied to 2011 distributible amount election required - see instructions) d Applied to 2011 distributible amount election required - see instructions d Applied to 2011 distributible amount election required - see instructions d Applied to 2011 distributible amount election required - see instructions d Applied to 2011 distributible amount elemaning amount distributed out of corpus 5 Excess distributions curryore registed to 2011 0 .	_2Undistributed income, if any, as of the end of 2011				
3 Excess distributions carryover, if any, to 2011: a From 2006 b From 2007 c From 2008 d From 2009 d From 2009 e From 2010 1 Testa to I fines Sa throughe 0.4 2 Outlifying distributions for 2011 from Part XII, tine 4: ▶ \$ 150, 928. a Applied to 2010, but not more than line 2 4 Applied to 2010, but not more than line 2 5 Applied to 2010, but not more than line 2 1 Testade as distributions out of corpus (Election required - see instructions) 0. c Treated as distributions out of corpus (Election required - see instructions) 0. d Applied to 2011 distributions amount e Remaining amount distributed out of corpus 0. d Company of the seed	a Enter amount for 2010 only			139,849.	
3 Excess distributions carryover, if any, to 2011: a From 2008 b From 2007 c From 2009 e From 2010 1 Total of lines 3s through? 4 Qualifying distributions for 2011 from Part XII, inte 4: b S. 150, 92.8, Applied to 2010, but not more than line 2s b Applied to 2010, but not more than line 2s b Applied to suddistributed income of prior years (Election required - see instructions) c Freated as distributions out of corpus (Election required - see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus must as some in column (a); the section 494(4) and the section 494(4) and the section 494(4) as which is cause and as indicated below: Corpus Add them line 28 D From years' undistributed income. Subtract line 4b from line 28 D From years' undistributed income. Subtract line 4b from line 28. Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 4a from line 28. Taxable amount - see instructions Undistributed income for 2010, Subtract line 5 in line 5 in line 7 D From Subtractions carryover from 2006 ond applied on line 5 or line 7 D From Subtractions carryover from 2006 ond applied on line 5 or line 7 D From Subtractions carryover from 2006 ond applied on line 5 or line 7 D From Subtractions carryover from 2006 ond applied on line 5 or line 7 D From Subtractions carryover from 2006 ond applied or	b Total for prior years:				
From 2006	,		0.		
From 2007	3 Excess distributions carryover, if any, to 2011:				
6 From 2008 d From 2010 1 Total of lines 3a through e 1 Qualifying distributions for 2011 from Part XI, Iline 4: ► ► \$ 150,928, a Applied to 2010, but not more than line 2a 139,849. Applied to 2010, but not more than line 2a 139,849. Applied to 2010, but not more than line 2a 139,849. D Applied to 10 continue of prior years (Election required - see instructions) 0. C Treated as distributions out of corpus (Election required - see instructions) 0. Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carrover applied to 2011 0. E Rich ten en total of each column as indicated below. C Carpos Additions XI, 4c, and 4c, Subtact line 3 b Prior years' undistributed ancome. Subtract line 4b from line 2b c E Finet the amount of prior years' undistributed more for which a notice of dictionery has been assuad, or on which the section 49(2) but xin see him 49(2) bu	a From 2006				
d From 2009	b From 2007				
e From 2010	c From 2008				
Total of lines 3a through e	d From 2009				
4 Qualitying distributions for 2011 from Part XII, line 4: Ps 150, 928. a Applied to 2010, but not more than line 2 a 2 139, 849. Applied to 2010, but not more than line 2 a 0. Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) O. dapplied to 2011 distributable amount electrons amount distributed out of corpus Excess contributions carryowine papeled to 2011 The second contribution carryowine papeled to 2011 The second contributions carryowine papeled to 2011 The second contribution contribution of 2011 The second contribution contribution contribution of 2011 The second contribution contri	e From 2010				
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section 170(b)(1)(F) or 4942(g)(3) 8					
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9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2007 b Excess from 2008 c Excess from 2010 e Excess from 2011					
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
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b Excess from 2008 c Excess from 2009 d Excess from 2010 e Excess from 2011	10 Analysis of line 9:				
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d Excess from 2010 e Excess from 2011	 · · · · · · · · · · · · · · · · · ·				
e Excess from 2011					
	e Excess from 2011				

Form 990-PF (2011) THE WAI	HLIN FOUNDAT	ION, INC.		39-19	148530 Page 10
Part XIV Private Operating I	· · · · · · · · · · · · · · · · · · ·		II-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective for			<u>▶ </u>		
b Check box to indicate whether the four		ng foundation described	ın section	4942(j)(3)_or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	·	
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return_from Part X for		-			{
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, 					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			1		
exempt activities					
e Qualifying distributions made directly			1		
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			<u> </u>		
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple the year-see inst	ete this part only ructions.)	if the foundation	n had \$5,000 or m	ore in assets
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi		than 2% of the total con	tributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed	more than \$5,000). (See s	section 507(d)(2).)	,,		,
NONE					
b List any managers of the foundation wi	no own 10% or more of th	ne stock of a corporation	(or an equally large porti	on of the ownership of a p	eartnership or
other entity) of which the foundation ha	is a 10% or greater intere	st.			·
NONE					
2 Information Regarding Contribut	tion, Grant, Gıft, Loan	, Scholarship, etc., P	rograms:		
Check here X if the foundation the foundation makes gifts, grants, etc.	only makes contributions (see instructions) to indi	to preselected charitable	organizations and does i	not accept unsolicited requ	uests for funds. If d d.
a The name, address, and telephone num					
	iour or the percent to time	m approations around by	, add, 00004.		
b The form in which applications should	 be submitted and informa	tion and materials they s	should include:		
c Any submission deadlines:					
					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors.	

Form 990-PF (2011) THE WAHLIN FO			39-1948	3530 Page 11
Part XV Supplementary Information	•			
3 Grants and Contributions Paid During the You		Payment		
Recipient	If recipient is an individual, —show any relationship to	Foundation	Purpose of grant-or——	
Name and address (home or business)	-!anv-foundation-manager	status_of	contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
				
AMERICAN CANCER SOCIETY	NONE	PUBLIC	GENERAL OPERATING	
8317 ELDERBERRY ROAD			EXPENSES	
MADISON, WI 53717				250.
AWARE IN EVANSVILLE	NONE	PUBLIC	GENERAL OPERATING	
209 S FIRST ST			EXPENSES	
EVANSVILLE, WI 53536				500.
CITY OF STOUGHTON FOOD PANTRY	NONE	PUBLIC	GENERAL OPERATING	
381 E MAIN ST			EXPENSES	
STOUGHTON, WI 53589				100,
FRIENDS OF THE STOUGHTON AREA YOUTH	NONE	PUBLIC	GENERAL OPERATING	
CENTER			EXPENSES	
567 E MAIN ST STOUGHTON, WI 53589				21.000.
STOOGHTON, WI 33309				21,000.
MATC - SARAH VICK	NONE	N/A	SCHOLARSHIP	
PO BOX 7906				4 000
MADISON, WI 53707 Total SEE CON	TINUATION SHEE	<u>'</u> π/ς\	▶ 3a	1,000 <u>.</u> 103.886
b Approved for future payment	TINUALION SHEE	1 (5)	34	103,886.
NONE				
NONE				
		<u>- </u>		
Total	.	•	▶ 3h	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amour
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	COLIGIDATION	
MADISON SYMPHONY ORCHESTRA - YOUTH	NONE	PUBLIC	GENERAL OPERATING	
CONCERT—SERIES			EXPENSES	
222 W WASHINGTON AVE, STE 460				
MADISON, WI 53703				
an ann amin'ny				
ST ANN CHURCH 323 N VAN BUREN ST	NONE	PUBLIC	GENERAL OPERATING EXPENSES	
STOUGHTON, WI 53589				2:
STOUGHTON AREA RESOURCE TEAM	NONE	PUBLIC	GENERAL OPERATING	
248 W MAIN ST			EXPENSES	
STOUGHTON, WI 53589				
UNITED WAY OF DANE COUNTY - ANNUAL	NONE	PUBLIC	GENERAL OPERATING	
CAMPAIGN			EXPENSES	
2059 ATWOOD AVE MADISON WI 53704				1
VSA WISCONSIN - STOUGHTON CHOIR	NONE	PUBLIC	GENERAL OPERATING	
4785 HAYES RD			EXPENSES	
MADISON, WI 53704		 		
WISCONSIN WOMEN'S HEALTH FOUNDATION -	NONE	PUBLIC	GENERAL OPERATING	
MENTOR SPONSOR			EXPENSES	
2503 TODD DR				
MADISON, WI 53713				
EDGEWOOD COLLEGE - VISUAL & THEATRE	NONE	PUBLIC	GENERAL OPERATING	
CENTER			EXPENSES	
1000 EDGEWOOD COLLEGE DRIVE MADISON, WI 53711				1
CITY OF STOUGHTON PARKS & REC-MEMORY WALK	NONE	PUBLIC	GENERAL OPERATING EXPENSES	
381 E MAIN ST				
STOUGHTON, WI 53589				
MANDT COMMUNITY CENTER - SOUND SYSTEM	NONE	PUBLIC	GENERAL OPERATING	
PO BOX 102			EXPENSES	
STOUGHTON, WI 53589				
BROADHEAD HISTORICAL SOCIETY - MUSEUM	NONE	PUBLIC	GENERAL OPERATING	
ROOF REPAIR			EXPENSES	
1108 1ST CENTER AVE BROADHEAD, WI 53520				
Total from continuation sheets		1		8:

Part XV Supplementary Information							
3 Grants and Contributions Paid During the Year (Continuation)							
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient	- John John John John John John John John				
STOUGHTON PUBLIC LIBRARY - 	NONE	PUBLIC	GENERAL OPERATING				
933 BRISTOL CT. STOUGHTON, WI 53589				250.			
UW-MADISON - SHELBY TJUGUM 333 E. CAMPUS MALL #10501 MADISON, WI 53715	NONE	N/A	SCHOLARSHIP	3,000.			
UW OSHKOSH - JENNIFER JACKSON 800 ALGOMA BLVD OSHKOSH, WI 54901	NONE	N/A	SCHOLARSHIP	3,000.			
MATC - SAMANTHA SCHWARTZLOW 3550 ANDERSON ST MADISON, WI 53704	NONE	N/A	SCHOLARSHIP	1,000.			
Total from continuation sheets							

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)		
	(a)	(b)		(d)	Related or exempt		
1 Program service revenue:	Business	Amount	sion	Amount	function income		
a			<u> </u>				
b			- -				
С							
d							
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments			<u> </u>				
3 Interest on savings and temporary cash							
investments			14	360.			
4 Dividends and interest from securities			14	87,279.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal					·		
property							
7 Other investment income			14	-7,170.			
8 Gain or (loss) from sales of assets other							
than inventory			18	-47,404.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue							
a	_						
b	_						
c							
d							
e	_						
12 Subtotal. Add columns (b), (d), and (e)		(0.	33,065.	0.		
13 Total Add line 12, columns (b), (d), and (e)				13	33,065.		
(See worksheet in line 13 instructions to verify calculations.)						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A
· 	
	
	

orm 990-PF (2		AHLIN FOU				39-1948			ige 13
Part XVII			sfers To a	and Transactions	and Relations	hips With Nonchar	itable	•	
	Exempt Organi	izations							
1 Did the or	ganization directly or indir	ectly engage in any	of the followin	ig with any other organizat	tion described in sect	on 501(c) of	,	Yes	No
the Code	(other than section 501(c)	(3) organizations) c	or in section 52	27, relating to political orga	inizations?				
a Transfers	from the reporting founda	ation to a noncharita	ble exempt or	ganızatıon of:					
(1) Cash							1a(1)		X
(2)_Other	assets			, -			1a(2)		_X
b Other tran	sactions;						,		
(1) Sales	of assets to a noncharitat	ole exempt organiza	tion				1b(1)		<u>X</u>
(2) Purch	hases of assets from a nor	ncharitable exempt (organization				1b(2)		X
(3) Renta	al of facilities, equipment, o	or other assets					1b(3)		X
(4) Reim	bursement arrangements						1b(4)		X
(5) Loan	s or loan guarantees						1b(5)		_X_
(6) Perfo	rmance of services or mei	mbership or fundrai	sing solicitatio	ons			1b(6)		X
c Sharing o	f facilities, equipment, mai	ling lists, other asse	ets, or paid em	ployees			1c		X
d If the answ	wer to any of the above is	"Yes," complete the	following sche	dule. Column (b) should a	llways show the fair n	narket value of the goods, o	ther ass	ets,	
						or sharing arrangement, sl		-	
column (d	I) the value of the goods, o	other assets, or serv	rices received						
a) Line no	(b) Amount involved	(c) Name o	f noncharitable	e exempt organization	(d) Description	of transfers, transactions, and s	haring an	rangeme	nts
			N/A						
-									
									
			.,						
_									
				·					
			 			······································			

				or more tax-exempt organ	nizations described	_	_	_	_
	501(c) of the Code (other)(3)) or in sect	tion 527?		_	Yes	LX	No
b If "Yes," co	omplete the following sche			T		<u>-</u>			
	(a) Name of orga	anization		(b) Type of organization		(c) Description of relationsh	пр		
	N/A								
						·			
بما لمصم				ig accompanying schedules an n taxpayer) is based on all infoi		May	the IRS	discuss	this
Sign 👢	in a land, correct, and corr	plete Declaration of pr	popular (ottilar tiral	. i i	mation of which preparer		rn with th wn below	e prepar (see ins	er tr)?
Here 📗	Usilito h	1. /m/s	<u> </u>	5/10/20	BEXELVE	Me 1) rector []	🚺 Yes		No
Sign	nature of officer or trustee	,,,		Date /	Title				
	Print/Type preparer's na	me	Preparer's s	ignature	Date	Check if PTIN			
						self- employed			
Paid	KAREN R LI	EGEL	KAREN	R LIEGEL	05/09/12	P01	L367	677	
Preparer	Firm's name ► WIP:					Firm's EIN ▶ 39-07			
Use Only									
•	Firm's address ▶ PO	BOX 8700)		· · · ·				
		DISON, WI		-8700		Phone no. 608-2	71_	192	Λ
		<u></u>				Tribuigilo. OUS-Z	<u>, , , , , , , , , , , , , , , , , , , </u>	<u>, , , , , , , , , , , , , , , , , , , </u>	<u>~_</u>

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	Ending Accumulated Depreciation	287	287							 ction, GO Zo
-	Current Year Deduction	161	6 6 7							lization Dedu
	Current Sec 179 Expense									nercial Revita
	Beginning Accumulated Depreciation	96.	.96							Bonus, Comr
	Basis For Depreciation	957.	957.			•				* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Reduction In Basis								****	 1 .
	Section 179 Expense				<u>.</u>					
990-PF	Bus % Excl									pesoc
	Unadjusted Cost Or Basis	957.	957.							(D) Asset disposed
	No	16		 						
	00∈>	-					 			 -
	Life	2,00							_	
	Method	SL								
,	Date Acquired	07/01/10								
FORM 990-PF PAGE 1	Description	COMPUTER	* TOTAL 990-PF PG 1 DEPR							
RM 99	Asset	11					 	-		 128111 05-01-11
P.O	`	<u> </u>					 			 92

DESCRI	(A) PTION_OF_PROPERTY				ANNER QUIRED	DATI ACQUII		·TE_SC)LI
K-1 GR	ANT PARK FUTURES	FUND		PUR	CHASED	VARIO	us v	/ARIOU	JS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E)	c. ((F) GAIN OF		3
	0.	0.		0.		0.		-4,77	79.
DESCRII	(A) PTION OF PROPERTY	, —			ANNER QUIRED	DATI ACQUII		ATE SC)LI
JBS FII ATTACHI	NANCIAL SERVICES ED	- SHORT TERM -	SEE	PUR	CHASED	VARIO	vs v	/ARIOU	JS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		(F) GAIN OF		3
	1,224,141.	1,250,919.		0.		0.		-26,77	78
	(A) PTION OF PROPERTY NANCIAL SERVICES	<u> </u>	: F F	AC	ANNER QUIRED CHASED		RED DA	ATE SO	
ATTACH		DONG TERM) LL	1010	CHADED	VARCIO	00 (711(100	,,,
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c. ((F) GAIN OF		S
	1,006,496.	1,022,343.		0.		0.		-15,84	47
יאיריאי	CATHE DIVIDENDE	S EDOM DADE TV							0
APITA.	L GAINS DIVIDENDS	FROM PART IV							

FORM 990-PF INTEREST ON SAVI	NGS AND TEN	IPORARY CA	ASH I	INVESTMENTS	STATEMENT	2
SOURCE					AMOUNT	
 K-1_GRANT_PARK_FUTURES_FUND				-	3.0	 6.0•
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	OLUMN A		<u>-</u> -	3(60.
						
FORM 990-PF DIVIDEND	S AND INTER	REST FROM	SEC	URITIES	STATEMENT	3
SOURCE	GROSS	S AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
K-1 GRANT PARK FUTURES FUND UBS 05991 UBS 05997		7. 2. 87,270.		0. 0. 0.	87,2	7. 2. 70.
TOTAL TO FM 990-PF, PART I, L	N 4	87,279.		0.	87,2	79.
FORM 990-PF	OTHER I	INCOME			STATEMENT	4
DESCRIPTION		(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME		
K-1 GRANT PARK FUTURES FUND PLUS: LOSSES NOT INCLUDABLE	IN NET	-7,1		-7,170		
INVESTMENT INCOME			0.	244	<u> </u>	
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	-7,1	70.	-6,926	•	
FORM 990-PF	ACCOUNT	ING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC				
ACCOUNTING SERVICES	910	•	0	•		0.
TO FORM 990-PF, PG 1, LN 16B	910	•	0	•		0.
=						

FORM 990-PF (OTHER PROFES	SIONAL FEES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER_BOOKS	(B) NET INVEST- MENT_INCOME	(C) ADJUSTED NET_INCOM	
UBS INVESTMENT FEES	17,958.	17,958.		0.
TO FORM 990-PF, PG 1, LN 16C	17,958.	17,958.		0.
FORM 990-PF	OTHER E	XPENSES	,	STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ADMINISTRATIVE SERVICES MISCELLANEOUS INSURANCE POSTAGE AND DELIVERY FEDERAL TAX EXPENSE WEBSITE/ADVERTISING	44,667. 10. 1,250. 70. 12,344. 1,019.	0. 0. 0. 0.		44,667. 0. 0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	59,360.	0.		44,667.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 8
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE
UBS 05997 - SEE ATTACHED UBS 05991 - SEE ATTACHED			2,168,286. 360,000.	2,232,901. 319,932.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B		2,528,286.	2,552,833.

FORM 990-PF COI	STATEMENT 9		
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
UBS 05997 - SEE ATTACHED	192,279.	188,672.	
TOTAL TO FORM 990-PF, PART II, LIN	192,279.	188,672.	
FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GRANT PARK FUTURES FUND K-1 - UBS 05991 - SEE ATTACHED	FMV	74,182.	73,841.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	74,182.	73,841.
FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	957.	287.	670.
TOTAL TO FM 990-PF, PART II, LN 14	957.	287.	670.

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FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT

NAME AND ADDRESS	TITLE_AND AVRG HRS/WK	COMPEN= SATION	EMPLOYEE BEN_PLAN	EXPENSE ACCOUNT
DONALD D. WAHLIN 416 S ACADEMY ST. STOUGHTON, WI 535890328	CEO/DIRECTOR 1.00	500.		0.
CAROL L. WAHLIN 416 S ACADEMY ST. STOUGHTON, WI 535890328	PRESIDENT/DIREC	CTOR 500.	0.	0.
DANIEL D. WAHLIN 416 S ACADEMY ST. STOUGHTON, WI 535890328	TREASURER/DIREC	CTOR 500.	0.	0.
KATHRYN W. SCHIELDT 416 S ACADEMY ST. STOUGHTON, WI 535890328	DIRECTOR 1.00	500.	0.	0.
MARGARET W. BLANCHARD 416 S ACADEMY ST. STOUGHTON, WI 535890328	DIRECTOR 1.00	500.	0.	0.
ELIZABETH W. MCCLIMON 416 S ACADEMY ST. STOUGHTON, WI 535890328	TREASURER/DIREC	CTOR 44,667.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	47,167.	0.	0.