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Form 990-PF Department of the Treasury

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

For calendar year 2011 or tax year beginning and ending A Employer identification number Name of foundation ELMER BIDDICK CHARITABLE FOUNDATION, 39-1502330 Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 608-943-6363 11623 STATE ROAD 80 City or town, state, and ZIP code C If exemption application is pending, check here 53554 LIVINGSTON, WI G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 7,222. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) for charitable purposes (cash basis only) expenses per books income ıncome 1,213 N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 3 Dividends and interest from securities 5a Gross rents D Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications OGDENLIS 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 1,213 Ō. Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 338 STMT 1 0. 0. **b** Accounting fees c Other professional fees 17 Interest STMT 2 1 0 0. 18 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 3 10 0 0. 23 Other expenses 24 Total operating and administrative 0. 349 0 expenses. Add lines 13 through 23 875 875. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 1,224 0 875. Add lines 24 and 25 27 Subtract line 26 from line 12 <11. 2 Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A

LHA For Paperwork Reduction Act Notice, see instructions.

Form 9	90-PF(2011) ELMER BIDDICK CHARITABL		INC 39-	1502330 Page 2
Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
	Column should be for all or or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	57.	46.	46.
2	Savings and temporary cash investments			······
3	Accounts receivable			
	Less allowance for doubtful accounts			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
4	Pledges receivable -			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
_	disqualified persons			
7				
	Less allowance for doubtful accounts			
Assets	Inventories for sale or use			
SS g	Prepaid expenses and deferred charges			
108	a Investments - U.S. and state government obligations			
	n Investments - corporate stock			
	: Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
100	Less: accumulated depreciation			
13	Investments - other		·····	
14	Land, buildings, and equipment basis			
1.5	Less: accumulated depreciation	7,176.	7,176.	7 176
15	Other assets (describe MINERAL RIGHTS)	7,170.	1,170.	7,176.
16	Total assets (to be completed by all filers)	7,233.	7,222.	7,222.
17	Accounts payable and accrued expenses	.,,2003	,,222,0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
18	Grants payable			
_	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 50 51	Mortgages and other notes payable			
ا تَّـــ	Other liabilities (describe)			
			 	
23	Total llabilities (add lines 17 through 22)	0.	0.	
- <u>-</u> -	Foundations that follow SFAS 117, check here			•
	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted		Ì	
25	Temporarily restricted			
E 26	Permanently restricted			
밀	Foundations that do not follow SFAS 117, check here			
7	and complete lines 27 through 31.		Ì	
Ö 27	Capital stock, trust principal, or current funds	0.	0.	
g 28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	7,233.	7,222.	
Net Assets or Fund Balances 2 2 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3	Total net assets or fund balances	7,233.	7,222.	
_				
31	Total liabilities and net assets/fund balances	7,233.	7,222.	
Part	Analysis of Changes in Net Assets or Fund Ba	alances		
1 Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	st agree with end-of-year figure reported on prior year's return)			7,233.
	r amount from Part I, line 27a		2	<11.
	r increases not included in line 2 (itemize)	· •	3	0.
	lines 1, 2, and 3		4	7,222.
	eases not included in line 2 (itemize)		5	0.
	net assets or fund balances at end of year (line 4 minus line 5) - Part II. co	lumn (b), line 30	6	7,222.

			IDDICK CHARI			ON,	INC	3	9-150	2330	Page 3
Part P	(a) List and desc	nbe the k	nd(s) of property sold (e g or common stock, 200 sh	, real estate,	income	(b) How P - Pui D - Do	chase		acquired lay, yr.)	(d) Date (mo , da	
 1a	<u> </u>		· · · · · · · · · · · · · · · · · · ·					,			
b	NO	NE									
C					_						
d											
е											
9)) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss) s (f) minus (
a											
b											
C											
d											
e		İ									
Comp	olete only for assets showing	ng gain in	column (h) and owned by	the foundation	on 12/31/69				ol (h) gain		
(i) F	M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	1 1 1	cess of col (I) col (I), if any		COI	(k), but i Losses	not less thar (from col (i	1 -0-) or h))	
а											_
b					<u>.</u>						
C											
d	<u>-</u>			1.							
e	··	<u> </u>					- 				
-	gain net income or (net ca)- in Part I, line		} 2	ļ			-	
If gain,	ort-term capital gain or (los , also enter in Part I, line 8, s), <u>enter -0- in Part I, line 8</u>	column (c) 			}					
Part V	Qualification U	Inder S	ection 4940(e) fo	r Reduced	Tax on Net	Invest	ment Inc	ome			
(For optio	nal use by domestic private	e foundati	ons subject to the section	4940(a) tax on	net investment in	come)					
If section	4940(d)(2) applies, leave t	his part bl	ank								
	oundation liable for the sec le foundation does not qua					iod?				Yes	X No
1 Enter	the appropriate amount in	each colu	mn for each year, see inst	ructions before	making any entrie	s					
Calenda	(a) Base period years ar year (or tax year beginni	ng In)	(b) Adjusted qualifying dis	stributions	Net value of nor	(c) ncharitable	o-use assets		Distrib (col. (b) divi	(d) ution ratio ided by col.	(c))
	2010			0.			7,288	•		.00	0000
	2009			0.			7,456	•		.00	0000
-	2008			0.			7,370	•		.00	0000
	2007		<u> </u>	0.		-	7,470	•		.00	0000
	2006			8,493.			7,782	•		1.09	91365
2 Total o	of line 1, column (d)							2		1.09	91365
3 Averag	ge distribution ratio for the	5-year ba	se period - divide the total	on line 2 by 5,	or by the number	of years					
the fou	indation has been in existe	nce if less	than 5 years					3		.2	L8273
4 Entert	he net value of nonchantat	ole-use as	sets for 2011 from Part X.	line 5				4		7,	120
			•								
5 Multip	ly line 4 by line 3				٠			5		1,	,554

1,554.

875.

7 Add lines 5 and 6

6 Enter 1% of net investment income (1% of Part I, line 27b)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

	990-PF						<u>1502</u>			Page 4
	rt VI	Excise Tax Based on Investment Income (Secti			or 49	948 -	- see i	nstru	ıctio	ns)
1a		operating foundations described in section 4940(d)(2), check here 🕨								
		ruling or determination letter (attach copy of le								^
þ	•	tic foundations that meet the section 4940(e) requirements in Part V, chec	k here 🕨 📖 an	d enter 1%	ļ	1		·····		0.
		I, line 27b								
		r domestic foundations enter 2% of line 27b Exempt foreign organization			ŀ	_				^
		der section 511 (domestic section 4947(a)(1) trusts and taxable foundation	ns only Others enter	· -0-)	-	2				<u>0.</u>
		es 1 and 2		•	}	3				0.
		A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation		r - 0-)		4				0.
		sed on investment income. Subtract line 4 from line 3- If zero or less, ente	er -0-		ŀ	5	***************************************	***********		0.
		Payments	1 - 1							
		stimated tax payments and 2010 overpayment credited to 2011	6a							
		foreign organizations - tax withheld at source	6b		[
	-	d with application for extension of time to file (Form 8868)	6c							
		withholding erroneously withheld	<u>6d</u>			_ 1				0.
		edits and payments. Add lines 6a through 6d	000 			7				<u> </u>
		ny penalty for underpayment of estimated tax. Check here if Form 2:	220 is attached			8				0.
		If the total of lines 5 and 8 is more than line 7, enter amount owed	14			9				.
		yment. If line 7 is more than the total of lines 5 and 8, enter the amount or	verpaio	ا مراجع ا		10				
		e amount of line 10 to be Credited to 2012 estimated tax		Refunded		11				
		the tax year, did the foundation attempt to influence any national, state, or	local legislation or d	id it participate or into	D.(0.0.0.)			T	Yes	No
	•	itical campaign?	iocai iegisiation or u	iu it participate of litte	IACTIC	111		1a		X
	• •	pend more than \$100 during the year (either directly or indirectly) for politi	ical nurnoses (see in	structions for definition	n\2			1b		X
		unswer is "Yes" to 1aor 1b, attach a detailed description of the act				d or				
		Ited by the foundation in connection with the activities.	irriles and copies	or any materials put	Jusine	<i>a</i> 0,				
		foundation file Form 1120-POL for this year?						10		Х
		e amount (if any) of tax on political expenditures (section 4955) imposed	during the year							
		the foundation > \$ 0 • (2) On foundation			0.					
		e reimbursement (if any) paid by the foundation during the year for politic		posed on foundation						
		ers. ▶ \$ 0 •	• • • • • • • • • • • • • • • • • • • •							
	-	foundation engaged in any activities that have not previously been reporte	ed to the IRS?					2		Х
		" attach a detailed description of the activities.								
3	Has the	foundation made any changes, not previously reported to the IRS, in its g	overning instrument	, articles of incorporat	ion, oi	•				
	bylaws,	or other similar instruments? If "Yes," attach a conformed copy of the	ne changes .					3		X
4a	Did the	foundation have unrelated business gross income of \$1,000 or more duri	ng the year?					4a		X
þ	If "Yes,"	has it filed a tax return on Form 990-T for this year?				N.	/A	4b		
5	Was the	ere a liquidation, termination, dissolution, or substantial contraction during	the year?					5		X
	If "Yes,	" attach the statement required by General Instruction T.								
6	Are the	requirements of section 508(e) (relating to sections 4941 through 4945) s	satisfied either					ŀ		
	By lan	nguage in the governing instrument, or								
	By sta	ate legislation that effectively amends the governing instrument so that no	mandatory direction	s that conflict with the	state	law				
	remai	ın ın the governing instrument?						6		X
		foundation have at least \$5,000 in assets at any time during the year?						7	Х	
	,	" complete Part II, col. (c), and Part XV.								
8a		e states to which the foundation reports or with which it is registered (see	instructions) -							
	WI									
		nswer is "Yes" to line 7, has the foundation furnished a copy of Form 990-F		neral (or designate)					v	
		state as required by General Instruction G? If "No," attach explanation		(T) (B)				8b	X	
		oundation claiming status as a private operating foundation within the mea			r calen	idar				v
	•	11 or the taxable year beginning in 2011 (see instructions for Part XIV)? /			-			9		X
10	DIG anv	persons become substantial contributors during the tax year? if 'Yes.' atta	ch a schedule listing the	ir names and addresses				10		Λ

om	1990-PF (2011) ELMER BIDDICK CHARITABLE FOUNDATION, INC 39-1502	330		Page 5
Pá	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X	
	Website address ► HTTP://WWW.BIDDICKFOUNDATION.COM			
14	The books are in care of ▶ BRADLEY BIDDICK Telephone no. ▶ 608-94		<u> 363</u>	
	Located at ► 11623 STATE ROAD 80, LIVINGSTON, WI ZIP+4 ►53	<u> 554</u>	_	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, >	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
	country	<u> </u>		
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,,,,,,,,,,,,,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(5) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
	or If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	4.		
		1b		•••••
_	Organizations relying on a current notice regarding disaster assistance check here	ŀ		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	10		Х
•	before the first day of the tax year beginning in 2011? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
4	defined in section 4942(j)(3) or 4942(j)(5))			
	1 At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٠	before 2011? Yes X No			
	If "Yes," list the years			
ŀ	a Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	o If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1		
	Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeonardy before the first day of the tay year beginning in 20112	l 4h		X

Form 990-PF (2011) ELMER BIDDICK CHARITABLE		INC	39-15023	30 Page 6			
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	nued)				
5a During the year did the foundation pay or incur any amount to							
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?							
(2) Influence the outcome of any specific public election (see section 4955), o	er to carry on, directly or indi						
any voter registration drive?			es X No				
(3) Provide a grant to an individual for travel, study, or other similar purposes	? .	Yı	es X No				
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section						
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No				
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or						
the prevention of cruelty to children or animals?		Yı	es 🗓 No 🖡				
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations					
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b			
Organizations relying on a current notice regarding disaster assistance check h	ere						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ained					
expenditure responsibility for the grant?	ľ	N/A 🔲 Ye	es 🔲 No				
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to							
a personal benefit contract?	•		es X No				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X			
If "Yes" to 6b, file Form 8870.			ļ				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No				
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b			
		nagers. Highly					
Part VIII Information About Officers, Directors, Trustor Paid Employees, and Contractors	,		•				
1 List all officers, directors, trustees, foundation managers and their	compensation.						
4 Minus and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other			
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	allowances			
SEE STATEMENT 4		0.	0.	0.			
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	7-8-				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other			
	hours per week devoted to position	(o) componsation	compensation	allowances			
NONE							
		<u> </u>					
							
		<u>l</u>					
Total number of other employees paid over \$50,000 .			. 🕨	0			

(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services ▼ O Part IX-A S Summary of Direct Charitable Activities List the foundation four largest functional and other beneficiaries served, conferences convened, research papers produced, etc 1 N/A Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions 3 All other program-related investments See instructions	Form 990-PF (2011) ELMER BIDDICK CHARITABLE FOUNDATION, INC		502330 Page 7
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services ▼ O Part IX-A S Summary of Direct Charitable Activities List the foundation four largest functional and other beneficiaries served, conferences convened, research papers produced, etc 1 N/A Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions 3 All other program-related investments See instructions	Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued)	, Highly	
NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, stc N/A	3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A	(a) Name and address of each person paid more than \$50,000 (b) Ty	pe of service	(c) Compensation
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A	NONE		:
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A			
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List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 N/A 2 2 3 4 4 Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A All other program-related investments See instructions 3 4 All other program-related investments See instructions	Total number of others receiving over \$50,000 for professional services		>
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A	Part IX-A Summary of Direct Charitable Activities		
1 N/A 2 Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount		as the	Fynancas
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions 3			
Pert IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions 3	1 N/A		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions 3			
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 All other program-related investments See instructions 3	4		
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 All other program-related investments See instructions 3	Boot IV B. Communication of December 1		
N/A 2 All other program-related investments See instructions 3	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
All other program-related investments See instructions 3		-	Tanount
All other program-related investments. See instructions 3			
All other program-related investments. See instructions 3			
3	2		
3			
3			
	3		
Total, Add lines 1 through 3	Total. Add lines 1 through 3	. ▶	0

Page 8

ELMER BIDDICK CHARITABLE FOUNDATION, INC

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see	instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		·····
а		1a	0.
	Average of monthly cash balances	1b	52.
C	Fair market value of all other assets	10	7,176.
d	Total (add lines 1a, b, and c)	1d	7,228.
е			
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,228.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	108.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,120.
6	Minimum investment return. Enter 5% of line 5	6	356.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	356.
2a	Tax on investment income for 2011 from Part VI, line 5		
ь	Income tax for 2011 (This does not include the tax from Part VI)	1 1	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	356.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	356.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	356.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		075
а		1a	875. 0.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	875.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the s	ection
	4940(e) reduction of tax in those years		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				356.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years				
		0.		·*************************************
3 Excess distributions carryover, if any, to 2011				
a From 2006 7,915.				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	7,915.		***************************************	***************************************
4 Qualifying distributions for 2011 from				
Part XII, line 4 ► \$ 875 .			_	
a Applied to 2010, but not more than line 2a			0.	.n.H
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	ointamatana adam m a ta <i>***</i> #	······
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		111.24.11111.1111.iii	· · · · · · · · · · · · · · · · · · ·
d Applied to 2011 distributable amount				356.
e Remaining amount distributed out of corpus	519.		Historia in the transmitter of the control of the c	
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,434.			
b Prior years' undistributed income. Subtract				·····
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line			······································	•
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	7,915.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	519.			
10 Analysis of line 9				
a Excess from 2007	1			
b Excess from 2008		1		
c Excess from 2009				
d Excess from 2010				
e Excess from 2011 519.				

		KITABLE FOUL			DUZ33U Page 10
Part XIV Private Operating Fo	oundations (see in	nstructions and Part V	I-A, question 9)	N/A	<u> </u>
1 a If the foundation has received a ruling or	determination letter tha	at it is a private operating			
foundation, and the ruling is effective for	2011, enter the date of	the ruling	>		
b Check box to indicate whether the founda	ition is a private operat	ing foundation described	in section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			,		
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed	<u> </u>				
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					İ
securities loans (section					
512(a)(5)), or royalties)		<u></u>			
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		<u></u>			
(4) Gross investment income	·	ļ			
Part XV Supplementary Infor			if the foundation	had \$5,000 or m	ore in assets
at any time during th	e year-see inst	ructions.)			·
1 Information Regarding Foundation	•				
a List any managers of the foundation who			ributions received by the f	oundation before the clo	se of any tax
year (but only if they have contributed mo	re than \$5,000) (See s	section 507(a)(2))			
NONE					
b List any managers of the foundation who			or an equally large portion	of the ownership of a p	artnership or
other entity) of which the foundation has a	a 10% or greater intere	St			
NONE					
2 Information Regarding Contributio					
Check here 🕨 🔲 if the foundation onl	y makes contributions	to preselected charitable	organizations and does no	t accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. (s	ee instructions) to indi	viduals or organizations u	nder other conditions, cor	nplete items 2a, b, c, and	1 d.
a The name, address, and telephone number	r of the person to who	m applications should be	addressed-		
SEE STATEMENT 5					
					
b The form in which applications should be		uon and materials they sf	iouia incidae		
c Any submission deadlines			`		
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable fields	kinds of institutions or of	her factors	
	1 38-ab.				

Total

Part XVI-A	Analysis of Ir	ncome-Producing	Activities

Enter gross amounts unless otherwise indicated	Unrelated business income			ided by section 512, 513, or 514	(e)	
v	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt	
1 Program service revenue	code		Code		10.101.01.1001.10	
3	-		-			
b			 -			
C			ļ			
d	ļ					
e	<u> </u>		ļ			
f			ļ			
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			L			
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income			<u> </u>	· · · · · · · · · · · · · · · · · · ·		
8 Gain or (loss) from sales of assets other						
than inventory						
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
11 Other revenue						
					•	
ab					·	
· · · · · · · · · · · · · · · · · · ·			_			
<u> </u>			ļ			
d			-			
8		0.				
2 Subtotal Add columns (b), (d), and (e)	<u> </u>	0.		0.		
3 Total. Add line 12, columns (b), (d), and (e)				. 13_	0.	
See worksheet in line 13 instructions to verify calculations)	····		,			
Part XVI-B Relationship of Activities to	the Acco	omplishment of Ex	emp	t Purposes		
Line No. Explain below how each activity for which incom	ne is renorted i	in column (a) of Part XVI-A	contrib	uited importantly to the accord	nolehment of	
the foundation's exempt purposes (other than b			COMM	rated importantly to the accom	ipiisiiriient oi	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,				
			•			
						
						
						
						
		· · · · · · · · · · · · · · · · · · ·				
						
· · · · · · · · · · · · · · · · · · ·						
						
						
						
	 	<u> </u>				
				<u> </u>		

ın se	ection 501(c) of the Code (other than section 501	(c)(3)) or in section 527?		•	Yes X No
b If Y	es," complete the following schedule				
	(a) Name of organization	(b) Type of organization	((c) Description of rela	itionship
	N/A				
	1				
Sign Here	Under penalties of perjury, I declare that I have examined and belief, it is true, correct, afti complete Declaration of	this refurn, Including accompanying schedules and prepare (other than taxpayer) is based on all inform	statements, and to the nation of which prepare SECRET	best of my knowledge ARY TREAS	May the IRS discuss this return with the preparer shown below (see instr.)? X Yes No
	Signature of officer or trustee	Date	Title		
	Print/Type preparer's name	Preparer's signature	Date	Check rf F	PTIN
	JULIE A PLUEMER,			self- employed	
Paid	CPA	JULIE A PLUEMER,	05/01/12		P00089466
Prepa	rer Firm's name ► VAASSEN, PL	UEMER CPAS, LLC		Firm's EIN ► 39	-2040598
Use O	nlv			1	

Firm's address ▶ 530 S. WATER STREET

PLATTEVILLE, WI 53818

Form **990-PF** (2011)

608-348-9745

Phone no

FORM 990-PF	ACCOUNTING FEES		STATEMENT 1		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	338.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	338.	0.		0.	
FORM 990-PF	TAXES		S	STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
UNITED STATES TREASURY	1.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1.	0.		0.	
FORM 990-PF	OTHER EXPENSES		STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED	(D) CHARITABLE PURPOSES	
MISCELLANEOUS	10.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	10.	0.		0.	

	- LIST OF OFFICERS, DIRECTORS EES AND FOUNDATION MANAGERS			STATEMENT 4	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT	
PEGGY J BIDDICK 11921 ROCK CHURCH ROAD LIVINGSTON, WI 53554	DIRECTOR 0.00	0.	0.	0.	
RACHEL L JORDAN 3558 COUNTY ROAD Q DODGEVILLE, WI 53533	VICE PRESIDENT 0.00	0.	0.		
JAMES W NEUENDORF P O BOX 99 LIVINGSTON, WI 53554	DIRECTOR 0.00	0.	0.	0.	
WILLIAM WARNER 1170 HAGEMAN ROAD BELLEVILLE, WI 53508	DIRECTOR 0.00	0.	0.	0.	
BRADLEY D BIDDICK 11623 STATE ROAD 80 LIVINGSTON, WI 53554	SECRETARY/TREAS	SURER 0.	0.	0.	
DINAH OVERLIEN 1510 AMUNDSON DRIVE BARABOO, WI 53913	DIRECTOR 0.00	0.	0.	0.	
BRIAN D NODOLF 11623 STATE ROAD 80 LIVINGSTON, WI 53554	PRESIDENT 0.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.	

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRAD BIDDICK 11623 STATE ROAD 80 LIVINGSTON, WI 53554

TELEPHONE NUMBER NAME OF GRANT PROGRAM

608-943-6363 BASIC GRANT POLICY

FORM AND CONTENT OF APPLICATIONS

TO FACILITATE FAIR AND EQUITABLE CONSIDERATION OF PROPOSALS, A SIMPLE APPLICATION FORM IS USED BY THE FOUNDATION AND APPLICANTS ARE ASKED TO USE THIS FORM FOR THEIR PROPOSALS. A COPY OF EACH APPLICANT'S IRS LETTER OF DETERMINATION SHOULD ACCOMPANY THE APPLICATION. GRANT APPLICATIONS ARE EXPECTED TO INCLUDED INFORMATION IN THEIR REQUESTS HAVING TO DO WITH PROGRAM OBJECTIVES, IMPACT ON THE COMMUNITY, AND ALTERNATIVE SOURCES OF FUNDING.

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE ELMER G BIDDICK CHARITABLE FOUNDATION, INC. WELCOMES GRANT APPLICATIONS FROM ORGANIZATIONS SERVING IOWA AND GRANT COUNTIES OF WISCONSIN. ALL PROPOSALS THAT MAY CONTRIBUTE SIGNIFICANTLY TO THE WELFARE OF THE PEOPLE OF THE COMMUNITIES IN THESE COUNTIES WILL BE GIVEN CAREFUL CONSIDERATION.

SEE ATTACHED NOTE FOR MORE DETAILS OF THE BASIC GRANT POLICY



Founded to Further the Growth of Our Community

Elmer G Biddick Charitable Foundation

<u>Home • Grant Application • Members • Contributions</u>

BASIC GRANT POLICY

The Elmer G Biddick Charitable Foundation, Inc. welcomes grant applications from organizations serving Iowa and Grant Counties of Wisconsin. All proposals that may contribute significantly to the welfare of the people of the communities in these counties will be given careful consideration.

- 1. As a foundation whose income is derived substantially from a business activity in Iowa and Grant Counties and neighboring areas, the Foundation has a commitment to the people of this area, and therefore gives priority to programs which give or promise substantial benefits to people of this area.
- 2. Grants are made to units of government and public schools and nonprofit organizations and institutions which are tax exempt under S 501 (c)(3) of the Internal Revenue Service Code and are publicly supported.
- 3. Grants are not made to individuals. All grants for scholarships are given to educational institutions which have full responsibility for selecting individual recipients.
- 4. Grants are not usually made to religious organizations. Requests to support operating expenses of any organization will receive very low priority.
- 5. Grant applications for education and research in agriculture and forestry are of particular interest to the Foundation. However, the Foundation looks favorably upon projects that respond to overall community needs and priorities, and that do not duplicate existing services.

APPLICATIONS

To facilitate fair and equitable consideration of proposals, a simple application form is used by the Foundation and applicants are asked to use the form for their proposals. A copy of each applicant's IRS letter of determination should accompany the application. Grant applications are expected to include information in their requests having to do with program objectives, impact on the community, and alternative sources of funding. Application.

This site supports a charitable non-profit foundation, if you have any questions