Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: SENTRY INSURANCE FOUNDATION, INC

A Employer identification number: 39-1037370

Number and street (or P O box number if mail is not delivered to street address): 1800 NORTH POINT DRIVE

Room/suite:

B Telephone number (see instructions): (715) 346-6000

City or town, state, and ZIP code: STEVENS POINT WI 54484-1283

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 10,673,539

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,045,750			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	428,309	428,309	428,309	
	4	Dividends and interest from securities				
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	74,288			
	b	Gross sales price for all assets on line 6a 3,910,886				
	7	Capital gain net income (from Part IV, line 2)		74,288		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,548,347	502,597	428,309	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	45,750		45,750	
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,848			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	15,056		15,056	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	70,654		60,806	
	25	Contributions, gifts, grants paid	3,332,863			3,332,863
	26	**Total expenses and disbursements.** Add lines 24 and 25	3,403,517		60,806	3,332,863
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,855,170			
	b	**Net investment income** (if negative, enter -0-)		502,597		
	c	**Adjusted net income** (if negative, enter -0-)			367,503	

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P 15

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	373,764	94,303	94,303
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	7,881,893	5,337,090	5,337,090
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	4,070,218	5,242,146	5,242,146
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	12,325,875	10,673,539	10,673,539
Liabilities	17	Accounts payable and accrued expenses	290,445	823,929	
	18	Grants payable	252,300		
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	542,745	823,929	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	11,783,130	9,849,610	
	30	**Total net assets or fund balances** (see instructions)	11,783,130	9,849,610	
	31	**Total liabilities and net assets/fund balances** (see instructions)	12,325,875	10,673,539	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,783,130
2	Enter amount from Part I, line 27a	2	-1,855,170
3	Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	114,189
4	Add lines 1, 2, and 3	4	10,042,149
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSSES	5	192,539
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,849,610

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	74,288
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	3,131,602	11,900,280	0 263154
2009	2,539,999	13,702,749	0 185364
2008	1,375,444	14,684,550	0 093666
2007	1,144,333	13,151,177	0.087014
2006	923,474	5,486,565	0 168316

2	**Total** of line 1, column (d)	2	0 797514
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 159503
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	10,955,696
5	Multiply line 4 by line 3	5	1,747,466
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,026
7	Add lines 5 and 6	7	1,752,492
8	Enter qualifying distributions from Part XII, line 4	8	3,332,863

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________________ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	5,026
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3 Add lines 1 and 2			3	5,026
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5,026
6 Credits/Payments				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	11,304		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	11,304
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,278
11 Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶		6,278	**Refunded** ▶ 11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ SENTRY INSURANCE A MUTUAL COMPANY Telephone no ▶ 715 346-6000

Located at ▶ 1800 NORTH POINT DRIVE STEVENS POINT WI ZIP+4 ▶ 54481

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20_____ , 20_____ , 20_____ , 20_____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20_____ , 20_____ , 20_____ , 20_____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☒ **No**				
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☒ **No**				
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☒ **No**				
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ **Yes** ☒ **No**				
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☒ **No**				
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**	N/A		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No** *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☒ **No**				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		X	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☒ **No**				
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE ATTACHED STATEMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	10,806,717
b	Average of monthly cash balances	1b	315,817
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	11,122,534
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,122,534
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	166,838
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,955,696
6	**Minimum investment return.** Enter 5% of line 5	6	547,785

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	547,785
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,026		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,026
3	Distributable amount before adjustments Subtract line 2c from line 1			3	542,759
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	542,759
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	542,759

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,332,863
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,332,863
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	5,026
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,327,837

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7					542,759
2	Undistributed income, if any, as of the end of 2011					
a	Enter amount for 2010 only					
b	Total for prior years 20____, 20____, 20____					
3	Excess distributions carryover, if any, to 2011					
a	From 2006	652,962				
b	From 2007	505,336				
c	From 2008	659,697				
d	From 2009	1,867,622				
e	From 2010	2,547,892				
f	**Total** of lines 3a through e		6,233,509			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 3,332,863					
a	Applied to 2010, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see instructions)					
c	Treated as distributions out of corpus (Election required—see instructions)					
d	Applied to 2011 distributable amount					542,759
e	Remaining amount distributed out of corpus		2,790,104			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		9,023,613			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount—see instructions					
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions					
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		652,962			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		8,370,651			
10	Analysis of line 9					
a	Excess from 2007	505,336				
b	Excess from 2008	659,697				
c	Excess from 2009	1,867,622				
d	Excess from 2010	2,547,892				
e	Excess from 2011	2,790,104				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SENTRY INSURANCE FOUNDATION, INC 1800 NORTH POINT DRIVE STEVENS POINT WI 54481

b The form in which applications should be submitted and information and materials they should include

LETTER OF REQUEST STATING THE NATURE OF THE ORGANIZATION AND THE AMOUNT OF CONTRIBUTION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				3,332,863
Total . . . . ▶ 3a				3,332,863
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a NOT APPLICABLE					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) 13 ______

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

msc

Signature of officer or trustee:
Date: 4/6/2012
Title: TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶
Firm's EIN ▶
Firm's address ▶
Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶**Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
SENTRY INSURANCE FOUNDATION, INC	39-1037370

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.
(HTA)

Name of organization
SENTRY INSURANCE FOUNDATION, INC

Employer identification number
39-1037370

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SENTRY INSURANCE A MUTUAL COMPANY 1800 NORTH POINT DRIVE STEVENS POINT WI 54481 Foreign State or Province Foreign Country	$ 1,045,750	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	Foreign State or Province Foreign Country	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
SENTRY INSURANCE FOUNDATION, INC	39-1037370

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	ADMINISTRATIVE SERVICES	$ 45,750	VARIOUS
		$	
		$	
		$	
		$	
		$	

Name of organization
SENTRY INSURANCE FOUNDATION, INC

Employer identification number
39-1037370

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once See instructions) ▶ $ ____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

Part I, line 1(a)

Date	Contributor	Contribution
Various	Sentry Insurance a Mutual Company	$ 1,045,750
Total		$ 1,045,750

Part I, line 16c

Expense	Expenses per books	Adjusted net income
Services and support	$ 45,750	$ 45,750
Total	$ 45,750	$ 45,750

Part I, line 18

Expense	Expenses per books	Adjusted net income
Federal excise tax	$ 9,848	$ -
Total	$ 9,848	$ -

Part I, line 23

Expense	Expenses per books	Adjusted net income
Miscellaneous	$ 15,056	$ 15,056
Total	$ 15,056	$ 15,056

Part VIII, line 1

Name	Title	Compensation
James J Weishan	Chairman and President	$ -
Peter G McPartland	Vice Pres , Director	-
Kenneth J Erler	Secretary, Director	-
William J Lohr	Treasurer, Director	-
Dale R Schuh	Director	-
Total		$ -

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	
Short Term CG Distributions	

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
													-
					Totals	3,910,886		3,836,598	74,288				74,288
1	FED FARM CREDIT BANK NOTES	31331V-CQ-7	P		2/24/2011	553,740		483,720	70,020				70,020
2	J P MORGAN FDIC GTD NOTE	481247-AA-2	P		12/1/2011	1,000,000		1,000,000					-
3	OVERSEAS PVT INVEST CORP GOVT GTD	690353-QJ-9	P		12/15/2011	666,667		666,667					
4	ROWAN COMPANIES INC US GOVT GTD	779382-AH-3	P		10/20/2011	190,479		186,211	4,268				4,268
5	US DEPT HS & URB HUD 04-A NOTES	911759-GY-8	P		8/1/2011	1,000,000		1,000,000					
6	FPL GROUP CAPITAL INC NOTES	302570-AV-8	P		9/1/2011	500,000		500,000					
7													
8													
9													
10													

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

Civic / Community Service

General

Central Wisconsin Children's Museum	25,000.00
Passport to Paradise - Boys & Girls Club/YMCA	15,500.00
Boys & Girls Club/YMCA - Christmas Party	18,025 00
Central Wisconsin Symphony Orchestra	4,000.00
Central Wisconsin Symphony Orchestra	
Marshfield Medical Research Foundation	5,000.00
Sentry Classic	14,400.00
Special Olympics Wisconsin	2,500.00
Wisconsin Foundation for the Arts	1,000 00
	85,425 00

United Way

United Way of Portage County - Stevens Point	$	269,066.00
Orange County United Way - Irvine	$	2,468 00
United Way of Dane County - Madison	$	16,278.00
United Way of the Mid-Willamette Valley - Salem	$	4,065.00
United Way of Northwest IL - Freeport	$	5,713.00
United Way of Quad Cities - Davenport	$	9,996 00
United Way of Greater Richmond & Petersburg - Richmond	$	2,747 00
United Way of Valley of the Sun - Scottsdale	$	5,093 00
United Way of Wayne County - Goldsboro	$	13,373.00
United Way of Merrimack Valley - Westford	$	1,213 00
United Way Fox Cities	$	2,621.00
		332,633 00
Total Civic / Community Service		418,058 00

Educational

General

Economics WI	1,000 00
Actuarial Foundation	5,000 00
IMSA - Illinois Mathematics and Science Academy	5,000 00
Teen Leadership Portage County	5,000 00
Junior Achievement of Portage County	5,000.00
Mid-State Technical College Foundation	5,000.00
North Central Technical College	5,000.00
Partners in Education - Golden Apple	6,000.00
Portage County Cultural Fest	5,000.00
Rawhide	5,000 00
University of Wisconsin - Madison H S Actuarial Science Scholarship	2,700 00
University of Wisconsin - Marathon County (CIS Scholarships)	1,000 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

UWSP Dept of Natural Resources Scholarship	1,000 00
UWSP Invitation to the Arts	97,084 75
WI Academic Decathlon	500 00
WI Chamber of Commerce Foundation (Business World)	20,000 00
WI Taxpayers Alliance (School Facts)	6,000.00
WI Foundation of Independent Colleges	25,000 00
UWSP Foundation	63,000 00
UWSP Foundation - Sculptor	25,000 00
UWSP - Upward Bound Program	1,000 00
St Paul Lutheran Technology Initiative	27,480 84
Stevens Point Area Catholic Schools Technology Initiative	97,719 14
Stevens Point Public School District Technology Initiative	1,549,905 11
	1,964,389.84

Leadership Scholarship Program

Lawrence University	20,000.00
National Merit Scholarship Corporation	61,860 00
University of Wisconsin Eau Claire	20,000 00
University of Wisconsin Green Bay	20,000.00
University of Wisconsin La Crosse	20,000 00
Michigan Tech University	7,500.00
University of Wisconsin Milwaukee	20,000.00
Milwaukee School of Engineering	20,000 00
University of Wisconsin Oshkosh	20,000 00
University of Wisconsin Parkside	20,000.00
University of Wisconsin Platteville	15,000 00
University of Wisconsin Ripon	21,250 00
University of Wisconsin River Falls	20,000.00
St Norbert College	20,000.00
University of Wisconsin Stevens Point	20,000.00
University of Wisconsin Stout	20,000 00
University of Wisconsin Superior	20,000.00
University of Wisconsin Whitewater	20,000 00
	385,610 00

Other Scholarships

Expanded Dependent Scholarship $5K to any school - NEW 2009

UW-Madison & Kyle Schroeckenthaler	5,000 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

Univ of IL & Gabrielle Van Spreybroeck		5,000 00
Wittenberg University & Kaitlyn Chounet		5,000 00
Total Other Scholarships		15,000 00
Total Educational		2,364,999 84

Unallocated Funds

Wisconsin Public Television - 2011 Final Forte	$	5,000 00
Marshfield Clinic - Dueling Against Cancer	$	2,000 00
Junior Achievement of WI, Inc	$	2,000 00
YMCA - Camp Glacier Hollow	$	25,000 00
Facility Set-up Stevens Point School District Meeting	$	2,000 00
Actuarial Foundation	$	5,000 00
Total Unallocated Funds		41,000 00

Matching Gift

ACES Xavier Educational System	$	100 00
Alabama State University	$	1,000 00
American Red Cross - Cambridge	$	250 00
American Red Cross - Madison	$	7,525 00
American Red Cross - Moline	$	150 00
American Red Cross - Moline	$	500 00
American Red Cross - Salem	$	285 00
American Red Cross - Santa Ana	$	25 00
American Red Cross - Seattle	$	510 00
American Red Cross - St Louis	$	350 00
American Red Cross - Stevens Point	$	4,475 00
American Red Cross - Stevens Point	$	1,340 00
American Red Cross - Washington	$	425 00
American Red Cross - Washington	$	375 00
American Red Cross - Wausau	$	710 00
Archbishop Williams High School	$	100 00
Arizona State University Foundation	$	650 00
Association of Graduates - US Military Academy	$	400 00
Assumption Catholic Schools	$	1,250 00
Assumption Catholic Schools	$	100 00
Assumption High School Foundation, Inc.	$	1,350 00
Augustana College	$	105 00
Augustana College	$	50 00
Ball State University Foundation	$	100 00
Bemidji State University	$	35.00
Bemidji State University	$	35.00
Bethany Lutheran College	$	100.00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

Bethany Lutheran College	$	300 00
Bishop McDevitt High School	$	100 00
Blessed Sacrament School	$	100 00
Blessed Sacrament School	$	2,470 00
Boston College	$	2,500 00
Bowdoin College	$	100 00
Bowling Green State University	$	125 00
Caldwell College	$	25 00
Calvin College	$	25 00
Carleton College	$	300 00
Carroll University	$	25 00
Central Michigan University	$	92 00
Cheyenne Mountain Public Broadcast House Inc	$	50 00
Chipola College Foundation, Inc	$	7,500 00
Christian Brothers Academy	$	6,175 00
College of Saint Elizabeth	$	1,000.00
College of St Scholastica	$	100 00
College of St Scholastica	$	100 00
College of the Holy Cross	$	100.00
College of William and Mary Foundation	$	50 00
Colorado College	$	75 00
Colorado School of Mines Foundation	$	5,000 00
Columbus Catholic Schools	$	25 00
Commonwealth Public Broadcasting	$	105 00
Community Foundation of Central WI	$	250 00
Community Foundation of Central WI	$	250 00
Community Foundation of Central WI	$	200 00
Community Foundation of Central WI	$	100 00
Community Foundation of Central Wisconsin	$	3,770 00
Community Foundation of Central Wisconsin	$	2,250 00
Connecticut Public Broadcasting Network	$	35 00
Covington Latin School	$	350 00
Covington Latin School	$	300 00
Culver-Stockton College	$	2,500.00
Culver-Stockton College	$	150 00
Cumberland Academy of Georgia	$	7,500 00
Daemen College	$	100 00
Detroit Educational Television Foundation	$	200 00
Eagles Landing Christian Academy	$	1,000.00
Eagles Landing Christian Academy	$	500.00
East High School	$	500.00
ECU Educational Foundaton, Inc	$	1,650 00
Edgewood High School	$	50 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

ESF College Foundation, Inc	$	2,000 00
Father Flanagans Boys Home	$	25 00
FL West Coast Public Broadcasting Inc	$	30 00
Fordham University	$	75 00
Fox Valley Lutheran High School	$	250 00
Franciscan University of Steubenville	$	300 00
Franciscan University of Steubenville	$	300 00
Franklin Pierce University	$	100 00
Friends of La Gloria English School	$	75.00
Friends of Public Radio Arizona - KJZZ	$	200 00
Friends of Public Radio Arizona - KJZZ	$	50 00
Friends of WPT, Inc	$	3,213 00
Friends of WPT, Inc	$	6,085 00
Garrett-Evangelical Theological Seminary	$	50.00
Georgia College & State University Foundation	$	100 00
Gibraltar Area Schools	$	500 00
Hamilton College	$	100 00
Hill-Murray School	$	100 00
Huntingdon College	$	1,800 00
Huntingdon College	$	1,750 00
Illinois State University Foundation	$	150 00
Illinois Wesleyan University	$	1,000 00
IMSA Fund for Advancement of Education	$	7,000 00
IMSA Fund for Advancement of Education	$	2,500 00
Indiana University Foundation	$	305 00
Indiana University Foundation	$	75 00
Insurance Scholarship Foundation of America	$	250 00
Iowa Public Television	$	35 00
John Carroll University	$	50 00
John Carroll University	$	100 00
John F Kennedy Catholic School	$	1,000 00
Kansas State University Foundation	$	175 00
Kansas State University Foundation	$	215 00
KDHX	$	88 00
La Salle University	$	50 00
Lawrence	$	50,000 00
Lawrence University of Wisconsin	$	5,000 00
Lawrence University of Wisconsin	$	50 00
Le Moyne College	$	1,100 00
Le Moyne College	$	25 00
Luther Northwestern Theological Seminary	$	250.00
Macalester College	$	75 00
Marion-Polk Food Share	$	100 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS
As of 12/31/2011

Marquette University	$	100 00
Marquette University	$	7,600 00
Marquette University High School	$	7,500 00
McKendree University	$	50 00
Medical College of WI	$	3,000 00
Messmer High School	$	25 00
Michigan Tech Fund	$	100 00
Michigan Tech Fund	$	200 00
Middlebury College	$	1,000 00
Mid-State Technical College Foundation	$	350 00
Milwaukee School of Engineering	$	6,600.00
Minnesota Landscape Arboretum Foundation	$	250 00
Minnesota Public Radio	$	480 00
Minnesota Public Radio	$	250 00
Mount Mary College	$	50 00
Mount Mercy College	$	175.00
Northern Illinois University Foundation	$	75 00
Northland College	$	50.00
Northland College	$	50 00
Northland Lutheran High School	$	100 00
Notre Dame de la Baie Academy	$	25 00
Oklahoma Baptist University	$	250 00
Operation Bootstrap	$	2,610 00
Operation Bootstrap	$	53,087 00
Oregon Public Broadcasting	$	25 00
Oregon State University Foundation	$	50 00
Oswego College Foundation Inc.	$	50 00
Our Lady of Perpetual Help School	$	1,000 00
Our Saviors Ev Lutheran School	$	810 00
Our Saviors Ev Lutheran School	$	2,600.00
Pace University	$	200.00
Partnership Plan for Stillwater Area Public School	$	600 00
Peoria Christian School	$	100 00
Peoria Christian School	$	150 00
Port Edwards Education Foundation	$	250.00
Portage County Humane Society	$	250 00
Prince of Peace Luthern Church	$	250 00
Rawhide, Inc	$	600 00
Rhodes College	$	50 00
Ripon College	$	50.00
Ripon College	$	2,700.00
River Bend Food Bank	$	350.00
Rose-Hulman Institute of Technology	$	50 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

Rush University Medical Center	$	4,300.00
Sacred Heart School of Polonia	$	2,300 00
Sacred Heart School of Polonia	$	5,075 00
Saint Anselm College	$	350 00
Saint Martin De Porres High School	$	50 00
Salvation Army - Appleton	$	1,000 00
Salvation Army - Atlanta	$	100 00
Salvation Army - Chicago	$	500 00
Salvation Army - Davenport	$	100 00
Salvation Army - Freeport	$	60 00
Salvation Army - La Crosse	$	25 00
Salvation Army - Madison	$	3,000 00
Salvation Army - New Albany	$	350 00
Salvation Army - Omaha	$	100 00
Bowdoin College	$	100 00
Bradley University	$	25 00
Carleton College	$	100 00
Central Michigan University	$	900 00
Salvation Army - Omaha	$	100 00
Salvation Army - Phoenix	$	100 00
Salvation Army - Phoenix	$	200.00
Salvation Army - Sarasota	$	30 00
Salvation Army - Tustin	$	630 00
Salvation Army - Tustin	$	75 00
Salvation Army - Waukesha	$	50 00
Salvation Army - Wausau	$	250 00
Salvation Army - Wausau	$	200 00
Salvation Army - Wauwatosa	$	10,571 00
Salvation Army - Wauwatosa	$	1,035.00
San Joaquin College of Law	$	100 00
Second Harvest Foodbank of Southern Wisconsin	$	300 00
Seton Hall Preparatory School	$	1,000 00
Siena College	$	500 00
Siena College	$	500 00
South Kent School	$	100.00
SS Peter & Paul School	$	5,600.00
St Adalbert School	$	1,215 00
St Catherine University	$	100 00
St Cloud State University Foundation Inc	$	25 00
St Cloud State University Foundation Inc	$	50 00
St Edward High School	$	100.00
St Edward High School	$	150.00
St John's Seminary	$	800 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

St Joseph's Indian School	$	25 00
St Joseph's University	$	50.00
St Labre Indian School	$	300.00
St Lawrence Seminary	$	325.00
St Lawrence Seminary	$	25.00
St Mary's University of MN	$	250.00
St Mary's University of MN	$	200.00
St Norbert College	$	1,250 00
St Norbert College	$	175 00
St Olaf College	$	350 00
St Paul Ev Lutheran School	$	3,600 00
St Paul Ev Lutheran School	$	700 00
St Paul Lutheran School Foundation	$	43,339 00
St Paul Lutheran School Foundation	$	21,661 00
St Scholastica Academy	$	100 00
St Stephen School	$	500 00
Stevens Point Area Catholic Schools	$	40,134 00
Stevens Point Area Catholic Schools	$	24,866 00
Stevens Point Area Senior High	$	100 00
Stevens Point Christian Academy	$	2,060 00
Stout University Foundation, Inc	$	3,500 00
Suffolk University	$	1,000 00
Susan G Koman for the Cure	$	250 00
Syracuse University	$	100 00
The UCLA Foundation	$	125.00
Trinity Lutheran School	$	3,000 00
Trinity Lutheran School	$	4,500 00
Trustees of Dartmouth College	$	300 00
Twin Cities Public Television, Inc	$	106 00
Twin Cities Public Television, Inc	$	200.00
Twin City Educational System	$	250 00
University of Akron Foundation	$	25.00
University of Arizona Foundation	$	50.00
University of California Irvine Foundation	$	500 00
University of Chicago	$	500 00
University of Illinois Foundation	$	30.00
University of Illinois Foundation Deposit	$	(50 00)
University of Iowa Foundation	$	390 00
University of Iowa Foundation	$	50 00
University of Michigan	$	100 00
University of Minnesota Foundation	$	500 00
University of Minnesota Foundation	$	100 00
University of Northern Iowa Foundation	$	25.00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

University of Northern Iowa Foundation	$	25.00
University of Oklahoma Foundation	$	50 00
University of Pennsylvania	$	500 00
University of San Diego	$	50 00
University of Southern California	$	500 00
University of St Thomas	$	100.00
University of St Thomas	$	100 00
University of Wisconsin - Green Bay	$	100 00
University of Wisconsin Foundation - Madison	$	6,360 00
University of Wisconsin Foundation - Madison	$	675 00
University School of Milwaukee	$	3,000 00
UW - Eau Claire Foundation	$	410 00
UW - Eau Claire Foundation	$	260 00
UW - La Crosse Foundation	$	375 00
UW - La Crosse Foundation	$	625 00
UW - Milwaukee Foundation	$	50 00
UW - Milwaukee Foundation	$	110 00
UW - Oshkosh Foundation, Inc	$	400 00
UW - Oshkosh Foundation, Inc	$	150 00
UW - Platteville Foundation	$	175 00
UW - Rec Sports	$	250 00
UW - River Falls Foundation	$	150.00
UW - River Falls Foundation	$	100 00
UW - Superior Foundation, Inc	$	50.00
UW - Whitewater Foundation, Inc	$	2,600 00
UW - Whitewater Foundation, Inc	$	610.00
UWSP - Paper Science Foundation	$	100.00
UWSP Foundation	$	8,880 00
UWSP Foundation	$	9,310 86
UWSP-Paper Science Foundation	$	100 00
Viterbo University	$	500 00
Viterbo University	$	25 00
Washburn Endowment Assoc	$	4,000 00
Wayne State University	$	75 00
Wellesley College	$	500 00
Western Illinois University Foundation	$	100 00
Western Michigan University Foundation	$	500.00
WFCR	$	25 00
WFCR	$	50.00
WGBH Educational Foundation	$	120.00
Wheaton Academy	$	7,500 00
Wheaton College	$	200 00
WI Valley Lutheran High School	$	1,100 00

SENTRY INSURANCE FOUNDATION CHARITABLE CONTRIBUTIONS

As of 12/31/2011

Window to the World Communications, Inc	$	100 00
Wisconsin Public Radio Association	$	5,270 00
Wisconsin Public Radio Association	$	3,397 05
Xaverian Brothers High School	$	200 00
Total Matching Gifts		508,804 91
Grand Total 12/31/2011 Cash Contributions	$	3,332,862 75