



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation CHARLES M. BAUERVIC FOUNDATION, INC		A Employer identification number 38-6146352
Number and street (or P O box number if mail is not delivered to street address) 2155 BUTTERFIELD DR., STE. 305A		B Telephone number (see instructions) 248-643-4545
City or town, state, and ZIP code TROY MI 48084		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,376,613	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities	82,012	82,012	
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	120,625		
b	Gross sales price for all assets on line 6a 311,108			
7	Capital gain net income (from Part IV, line 2)		120,625	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns & allowances			
b	Less. Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)			
12	Total. Add lines 1 through 11	202,637	202,637	0
13	Compensation of officers, directors, trustees, etc.	109,350	63,975	63,975
14	Other employee salaries and wages			
15	Pension plans, employee benefits	26,579	13,290	13,289
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule) STMT 2	4,384	2,192	2,192
c	Other professional fees (attach schedule)			
17	Interest			
18	Taxes (attach schedule) (see instructions) STMT 3	464	232	232
19	Depreciation (attach schedule) and depletion STMT 4	585		
20	Occupancy			
21	Travel, conferences, and meetings	5,874	2,937	2,937
22	Printing and publications			
23	Other expenses (att. sch) STMT 5	5,555	3,166	2,389
24	Total operating and administrative expenses. Add lines 13 through 23	152,791	85,792	0
25	Contributions, gifts, grants paid	71,000		71,000
26	Total expenses and disbursements. Add lines 24 and 25	223,791	85,792	0
27	Subtract line 26 from line 12.			
a	Excess of revenue over expenses and disbursements	-21,154		
b	Net investment income (if negative, enter -0-)		116,845	
c	Adjusted net income (if negative, enter -0-)		0	

SCANNED Revenue 2012

Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,891	7,895	7,895
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att. schedule) ▶	0			
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) SEE STMT 6		1,208,761	1,138,087	1,558,459
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment, basis ▶				
	Less accumulated depreciation (attach sch.) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule) SEE STATEMENT 7		1,573,174	1,617,556	1,809,623	
14	Land, buildings, and equipment, basis ▶ 11,387					
	Less accumulated depreciation (attach sch.) ▶ STMT 8 10,751		1,222	636	636	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		2,785,048	2,764,174	3,376,613	
Liabilities	17	Accounts payable and accrued expenses		800	1,080	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		800	1,080	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		1,993,627	1,993,627	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		790,621	769,467	
	30	Total net assets or fund balances (see instructions)		2,784,248	2,763,094	
31	Total liabilities and net assets/fund balances (see instructions)		2,785,048	2,764,174		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,784,248
2	Enter amount from Part I, line 27a	2	-21,154
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,763,094
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,763,094

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	120,625
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchtable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	148,260	3,324,928	0.044590
2009	182,660	3,014,112	0.060602
2008	187,574	3,848,216	0.048743
2007	228,123	4,888,753	0.046663
2006	215,487	4,588,093	0.046967

2 Total of line 1, column (d)	2	0.247565
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049513
4 Enter the net value of nonchtable-use assets for 2011 from Part X, line 5	4	3,620,202
5 Multiply line 4 by line 3	5	179,247
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,168
7 Add lines 5 and 6	7	180,415
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	156,014

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,337
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,337
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,337
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,435
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,435
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	98
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 98 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ EDWARDS, ELLIS, STANLEY & CO, PC 2155 BUTTERFIELD DR, STE 305A Located at ▶ TROY MI ZIP+4 ▶ 48084 Telephone no. ▶ 248-643-4545			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,670,862
b	Average of monthly cash balances	1b	66,609
c	Fair market value of all other assets (see instructions)	1c	1,937,861
d	Total (add lines 1a, b, and c)	1d	3,675,332
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,675,332
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	55,130
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,620,202
6	Minimum investment return. Enter 5% of line 5	6	181,010

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	181,010
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,337
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,337
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	178,673
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	178,673
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	178,673

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	156,014
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	156,014
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	156,014

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				178,673
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			122,568	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 156,014				
a Applied to 2010, but not more than line 2a			122,568	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				33,446
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				145,227
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
EXEC DIR, CHARLES M BAUERVIC FDN
10260 E HILLTOP RD SUTTONS BAY MI 49682

b The form in which applications should be submitted and information and materials they should include
SEE COPY OF GRANT APPLICATION ATTACHED.

c Any submission deadlines
BY APRIL 30TH OF THE YEAR FOR WHICH THE GRANT IS REQUESTED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE STATEMENT 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED				71,000
Total			▶ 3a	71,000
b Approved for future payment N/A				
Total			▶ 3b	

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2011

For calendar year 2011, or tax year beginning

, and ending

Name

Employer Identification Number

CHARLES M. BAUERVIC FOUNDATION, INC

38-6146352

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) KINDER MORGAN ENERGY	P	02/16/07	VARIOUS
(2) ANGLO AMERICAN PLC ADR	P	VARIOUS	03/18/11
(3) DWS STRATEGIC GOVT SEC FD A	P	VARIOUS	03/03/11
(4) FRONTEER GOLD	P	VARIOUS	03/18/11
(5) FRONTEER GOLD	P	VARIOUS	04/13/11
(6) AREVA SOCIETE DES PARTIC	P	05/16/07	09/26/11
(7) AREVA SOCIETE DES PARTIC	P	05/16/07	10/10/11
(8) INDUSTRIAS PENOLES	P	08/22/03	11/16/11
(9) AM CENTURY GLOBAL GOLD	P	VARIOUS	11/18/11
(10) AM CENTURY CAPITAL PRESERV	P	VARIOUS	11/18/11
(11) FRANK TEMP MUTQUAL CAPGAINDIV			
(12) AM CENT GLOBL GOLD CAPGAINDIV			
(13) AMCENT INFL-ADJ BD CAPGAINDIV			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 898		898	
(2) 20,590		6,654	13,936
(3) 30,000		30,355	-355
(4) 4,164		2,031	2,133
(5) 115,946		49,655	66,291
(6) 8,375		30,000	-21,625
(7) 7,725		25,000	-17,275
(8) 11,998		492	11,506
(9) 80,000		40,398	39,602
(10) 5,000		5,000	
(11) 16,627			16,627
(12) 9,735			9,735
(13) 50			50
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			
(2)			13,936
(3)			-355
(4)			2,133
(5)			66,291
(6)			-21,625
(7)			-17,275
(8)			11,506
(9)			39,602
(10)			
(11)			16,627
(12)			9,735
(13)			50
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
SCRAP OLD EQUIPMENT	VARIOUS	6/15/11		PURCHASE	\$ 3,518	\$ 3,518	\$	3,518	\$
TOTAL					\$ 0	\$ 3,518	0	3,518	0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
G/L POSTING & TAX PREPARATION	\$ 4,384	\$ 2,192	\$	\$ 2,192
TOTAL	\$ 4,384	\$ 2,192	\$ 0	\$ 2,192

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 464	\$ 232	\$	\$ 232
TOTAL	\$ 464	\$ 232	\$ 0	\$ 232

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
7/21/04	BOSE CORP OFFICE EQUIPMENT	\$ 499	488	200DB	7	\$ 7	\$ 11	\$
12/14/05	FILE RACK	337	282	200DB	7	29		
11/01/07	COMPUTER MACINTOSH	2,974	2,364	200DB	5	325		

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description						
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income
MAC COMPUTER TREASURER 4/01/08 \$	1,540 \$	1,318	200DB	5	89 \$	\$
HP COPIER/PRINTER/FAX 6/23/08	656	561	200DB	5	38	
MISC. FURNITURE 1/01/83	572	572	S/L	8		
FILE CABINET 10/01/84	348	348	S/L	5		
FILE CABINET 1/02/85	280	280	S/L	5		
DOMICILE-OFFICE FURN. 9/01/85	270	270	S/L	5		
BOOKSHELVES 9/01/85	145	145	S/L	5		
FILE CABINETS & MISC. 1/31/87	523	523	S/L	7		
FILE CABINETS 2/07/87	174	174	S/L	7		
BOOKCASES 2/25/87	211	211	S/L	7		
SHELVES 3/31/91	239	239	200DB	7		
OFFICE SHELVING 11/16/92	187	187	200DB	7		
OFFICE DESK & CHAIR 12/20/95	326	326	200DB	7		
DEHUMIDIFIER 8/30/97	313	313	200DB	5		
FILE CABINET & SHELVES 2/06/99	772	772	200DB	7		
LAPTOP COMPUTER 11/03/00	2,140	2,140	200DB	5		
PRINTER 4/10/09	474	368	200DB	5	42	
COMPUTER 10/25/09	421	301	200DB	5	48	

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description		Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FAX/PRINTER/SCANNER		4/12/03	\$ 470	\$ 200DB		5	\$		\$
COPIER		7/01/03	288	288 200DB		5			
COMPUTER		2/05/04	620	620 200DB		5			
FILE CABINET		2/05/04	125	122 200DB		7	3		
TOTAL			\$ 14,904	\$ 13,682			\$ 585	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
OFFICE EXPENSE	2,813	1,406		1,407
TELEPHONE	1,313	657		656
DUES & SUBSCRIPTIONS	1,207	992		215
MISCELLANEOUS	109	54		55
CONTRACT LABOR	113	57		56
TOTAL	\$ 5,555	\$ 3,166	\$ 0	\$ 2,389

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ALBERTA STAR DEV CORP	\$ 5,034	5,034	COST	105
AMEREN CORP COM	47,689	47,689	COST	115,955
ANGLO PLATINUM	998	998	COST	2,474
ANGLO AMERN PLC ADR	19,839	13,185	COST	31,218
ANGLOGOLD ASHANTI LTD	47,138	47,138	COST	80,231

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
APPLE INC	\$ 9,976	\$ 9,976	COST	\$ 49,815
ASA GOLD & PRECIOUS METALS LTD	68,565	68,565	COST	117,855
AREVA CI SOCIETE PARTIC DU COM	55,000		COST	
AVALON RARE METALS		9,311	COST	3,332
BARRICK GOLD CORP	39,424	39,424	COST	84,527
CAMECO CORP	16,354	21,521	COST	21,119
CATERPILLAR		5,074	COST	4,621
COMPASS MINERALS INTL LTD		5,050	COST	4,131
DENISON MINES INC COM	31,144	31,144	COST	6,908
DUKE ENERGY CORP	19,342	19,342	COST	88,000
EXELON CORP	50,006	50,006	COST	28,060
FREEMPORT MCMORAN COPPER&GOLD	10,150	10,150	COST	18,395
FRONTIER GOLD INC	59,038		COST	
GOLDCORP INC	5,594	5,594	COST	8,098
INDUSTRIAS PENOLES ORD	6,017	5,525	COST	122,887
JNR RES INC COM	25,691	25,691	COST	663
JOY GLOBAL		5,200	COST	4,498
KINDER MORGAN ENERGY PARTNER	7,089	6,191	COST	16,650
KINROSS GOLD CORP COM NEW	19,977	19,977	COST	35,397
LARAMIDE RESOURCES LTD	50,668	50,668	COST	8,640
MARKET VECTORS ETF RARE METALS	5,100	5,100	COST	3,730
MARKET VECTORS ETF GOLD MINES		4,955	COST	3,260
MEGA URANIUM LTD COM ISIN	107,254	107,254	COST	4,221
MOLYCORP INC DELAWARE	15,043	30,088	COST	22,062
NEWMONT MINING	8,872	8,872	COST	42,007
NORTH AMERICAN PALLADIUM LTD	21,222	21,222	COST	6,105
PAN AMERICAN SILVER CORP	25,044	25,044	COST	17,448
PILOT GOLD		7,352	COST	2,464
PINETREE CAP LTD COM	102,428	102,428	COST	27,135
PROGRESS ENERGY	49,586	49,586	COST	58,821
QUEST RARE MINERALS	5,004	5,004	COST	2,094
RARE ELEMENT RESOURCES	9,900	9,900	COST	3,331
REALTY INCOME CORP		5,008	COST	5,279
SHAW GROUP INC	5,006	5,006	COST	3,981
SILVER STANDARD RES	45,077	45,077	COST	20,799
SMUCKER	42,125	42,125	COST	247,017
SOUTHERN CO	100,319	100,319	COST	129,612
SOUTHERN COPPER CORP		5,003	COST	4,587
TASMAN METALS LTD		5,093	COST	1,540

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TELEFONICA S A ADR	\$ 643	643	COST	\$ 3,713
TREASURY METALS	4,515	4,515	COST	3,251
UEX CORP COM	17,946	17,946	COST	3,435
U308 CORP	1,190	1,190	COST	923
UNITED PARCEL SVC		5,007	COST	5,636
YAMANA GOLD	10,377	10,377	COST	70,909
JP MORGAN LIQUID ASSETS MMKT	37,377	11,520	COST	11,520
TOTAL	\$ 1,208,761	\$ 1,138,087		\$ 1,558,459

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FRANKLIN TEMP MUTUAL SHARES FD	\$ 457,871	470,746	COST	\$ 515,166
FRANKLIN TEMP MUTUAL QUEST FD	650,022	695,885	COST	716,825
AMER CENTURY CAPITAL PRESERV	5,583	583	COST	583
AMER CENTURY GLOBAL GOLD	123,577	92,913	COST	149,769
AMER CENTURY INFLATION-ADJ BOND		10,297	COST	10,036
SCUDDER US GOVT A FUND	133,505	107,896	COST	109,178
INVESTMENT GOLD-SILVER	202,616	239,236	COST	308,066
TOTAL	\$ 1,573,174	\$ 1,617,556		\$ 1,809,623

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT	\$ 1,222	\$ 11,387	\$ 10,751	\$ 636
TOTAL	\$ 1,222	\$ 11,387	\$ 10,751	\$ 636

Federal Statements

Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
PATRICIA LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	PRES/SEC'Y	40.00	104,300	18,600	0
BEVERLY D. SEWELL 2155 BUTTERFIELD, STE 305A TROY MI 48084	VICE PRES	0.00	595	0	0
THEODORE LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	TREASURER	2.00	595	0	0
TIMOTHY LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	DIRECTOR	0.00	595	0	0
KATHRYN R. BOLTON 2155 BUTTERFIELD, STE 305A TROY MI 48084	DIRECTOR	2.00	2,670	0	0
JOHN C. LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	DIRECTOR	0.00	595	0	0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

SEE COPY OF GRANT APPLICATION ATTACHED.

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

BY APRIL 30TH OF THE YEAR FOR WHICH THE GRANT IS REQUESTED

Statement 10 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

NONE, EXCEPT UNDER TERMS OF ITS' ARTICLES OF
INCORPORATION: THE FOUNDATION IS TO AWARD GRANTS
ESSENTIALLY FOR EDUCATIONAL PURPOSES (WITH EMPHASIS IN
MICHIGAN)

* PART 2A - GRANTS ARE GIVEN ONLY TO QUALIFIED CHARITIES
WHICH ARE 501(C)(3) ORGANIZATIONS.

THE CHARLES M. BAUERVIC FOUNDATION

10260 E. Hilltop
Suttons Bay, Michigan 49682

GRANT APPLICATION

Institution	Date
Mailing Address	Principle Co-ordinator
	Title
Phone	Amount Requested
Project Title	
Purpose of Proposed Grant	
Check should be made payable to	
Please list other foundations which have made contributions to this institution in the past. If none, please indicate.	

PLEASE READ CAREFULLY AND SUBMIT THE FOLLOWING:

- 1) TITLE AND DESCRIPTION OF PROJECT (500 words or less)
- 2) AN ITEMIZED BUDGET (include other funds which will be used on the project, if any)
- 3) PLEASE INDICATE 501 c. 3 STATUS YES____ NO____ (PLEASE FURNISH EVIDENCE OF PRESENT TAX-EXEMPT STATUS)
- 4) ANY REPRINTS OR OTHER MATERIAL YOU FEEL WILL SUPPLEMENT THE PROJECT PROPOSAL (letters, photos, news releases, etc.)
- 5) TWO COPIES OF THIS PAST YEAR'S YEAR-END FINANCIAL REPORT
- 6) A COMPLETE REPORT OF ALL PAST FUNDS RECEIVED BY THIS FOUNDATION PRIOR TO THIS REQUEST (include amounts and dates of grants)
- 7) PLEASE RETAIN A COPY OF THIS APPLICATION FOR YOUR FILES.

THE FUNDS WHICH WILL BE GRANTED TO THIS INSTITUTION BY THE CHARLES M. BAUERVIC FOUNDATION WILL BE USED FOR THE PURPOSES SPECIFIED AND STATED IN THIS PROPOSAL WITHIN THE APPROVED TIME OR BE RETURNED TO THE CHARLES M. BAUERVIC FOUNDATION.

SHOULD THE EQUIPMENT OR MATERIALS PURCHASED WITH THESE FUNDS NO LONGER BE OF USE TO THIS ORGANIZATION OR SHOULD THIS ORGANIZATION DISSOLVE FOR ANY REASON WHATSOEVER, SUCH EQUIPMENT, MATERIALS, OR REMAINING FUNDS WILL BE PROMPTLY RETURNED TO THE CHARLES M. BAUERVIC FOUNDATION UNLESS WRITTEN PERMISSION IS OBTAINED FROM THE EXECUTIVE DIRECTOR.

Signature

Title

Date received:

Date acknowledged:

Grant number:

Rating and comments:

THE CHARLES M. BAUERVIC FOUNDATION, INC.

2011

FINAL GRANT LIST - Alphabetical

GRANT RECIPIENT	PURPOSE	FUNDING
American Opinion Fdtn	Electronic Audio Visual Equipment	1,000.00
Americans for Prosperity Foundation	Freedom Initiative Program	500 00
Camp Quality Michigan	Craft supplies for Campers	1,000 00
Caring Outreach, The	Educational media for Chicago area (internet)	500.00
Cumberland College	Mountain Outreach Program: Tool Purchase	500.00
Dominican Sisters of Mary	Purchase of textbooks	500.00
Eagle Forum Education and Legal Defense Fund	Collegians Summit Program	1,000.00
Educational Center for Life	Educational Materials for Programs	7,500.00
Everest Academy	Spectrophotometer for Science Lab	1,500.00
Hillsdale College / Academy	Textbook & Rebinding Request for Hillsdale Academy	7,000.00
Holy Rosary Church	Roof Renovation	500 00
Homeopathic Pharmacopoeia of US	Homeopathic Pharmacopoeia Development	500 00
Institute in Basic Life Principles	Embassy University educational programs	5,000.00
Interlochen Center for Arts	Light Replacement for Stage Productions	500 00
International ALERT Academy	Natural gas leak detection equipment	1,000 00
Justice for All, Inc.	Educational Exhibit	500.00
Leadership Institute, The	Educational Programs	1,000.00
Livingston Christian School	Backup IT Recovery System	500.00
Mackinac Center for Public Policy	High School Student Debate Program	3,000.00
Madonna University	Nursing Simulation Lab; Chemistry Program	4,000.00
National Center for Homeopathy	Professional Education Webinar series for licensed healthcare providers	5,000.00
Northwood University	CMB Writing Awards; Business Start-Up Pitch Awards	10,000.00
Notre Dame Preparatory School	Classroom projectors / choir risers	3,000.00
Right to Life Mich. Ed. Fund	Educational Programs	5,000.00
Seton Home Study School	Reprint of 6th grade vocabulary text books	2,000 00
Spring Arbor University	Summer Science Camp for elementary students	1,000 00
St. Gregory Academy	Technology Integration Project	2,500.00
St. Mary School- Lake Leelanau	Business Expo Enterprise Program	1,000.00
Walsh College	"Innovators Start Here" Competition Awards	3,000 00
Wyoming Catholic College	Purchase of Computers for Campus	1,000 00
	2011 TOTAL GRANTS	71,000.00

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

CHARLES M. BAUERVIC FOUNDATION, INC

Identifying number

38-6146352

Business or activity to which this form relates

INDIRECT DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	585
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year			40 yrs	MM	S/L

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	585
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.