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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2011**

For calendar year 2011 or tax year beginning

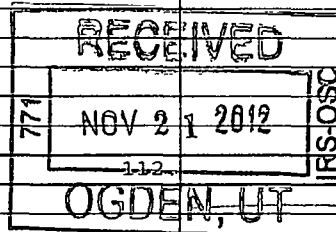
, 2011, and ending

, 20

Name of foundation <b>WHIRLPOOL FOUNDATION</b>		A Employer identification number <b>38-6077342</b>
Number and street (or P O box number if mail is not delivered to street address)  <b>2000 N. M-63</b>		B Telephone number (see instructions)  <b>(269) 923-5584</b>
City or town, state, and ZIP code  <b>BENTON HARBOR, MI 49022</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 315,559.</b>		F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants etc received (attach schedule) . . . . .	12,000,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B . . . . .				
3 Interest on savings and temporary cash investments . . . . .	112.	112.		
4 Dividends and interest from securities . . . . .				
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10 . . . . .				
b Gross sales price for all assets on line 6a . . . . .				
7 Capital gain net income (from Part IV, line 2) . . . . .				
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	12,000,112.	112.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc . . . . .	0			
14 Other employee salaries and wages . . . . .	72,307.			
15 Pension plans, employee benefits . . . . .	9,549.			
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . .	198,295.			
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) . . . . .	-572			
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) <b>ATCH 2</b> . . . . .	79,133.			79,133.
24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	358,712.			79,133
25 Contributions, gifts, grants paid . . . . .	14,587,910.			12,156,254.
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	14,946,622.			12,235,387.
27 Subtract line 26 from line 12 . . . . .	-2,946,510.			
a Excess of revenue over expenses and disbursements . . . . .				
b Net investment income (if negative, enter -0-) . . . . .		112.		
c Adjusted net income (if negative, enter -0-) . . . . .				



For Paperwork Reduction Act Notice, see instructions.

JSA \*\* ATCH 1

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .	1,000	1,000.	1,000.
	2	Savings and temporary cash investments . . . . .	807,792.	314,015.	314,015.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U S and state government obligations (attach schedule), . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule), . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 3)		544.	544	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	808,792.	315,559	315,559.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	340,026.	76,266.	
	18	Grants payable . . . . .		2,431,656	
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ ATCH 4)	106,647.	392,028.	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	446,673.	2,899,950.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	362,119.	-2,584,391	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
30	<b>Total net assets or fund balances</b> (see instructions), . . . . .	362,119.	-2,584,391.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	808,792.	315,559		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	362,119.
2	Enter amount from Part I, line 27a . . . . .	2	-2,946,510
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	-2,584,391.
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	-2,584,391

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2         </div> </div>			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3         </div> </div>			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	16,913,753.	2,756,730.	6.135441
2009	9,966,595.	1,977,802.	5.039228
2008	5,454,103	525,795.	10.373060
2007	5,127,544.	549,157.	9.337119
2006	5,209,645.	743,754.	7.004527
2 Total of line 1, column (d)			37.889375
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			7.577875
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			592,039.
5 Multiply line 4 by line 3			4,486,398.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1.
7 Add lines 5 and 6			4,486,399.
8 Enter qualifying distributions from Part XII, line 4			12,235,387.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	1
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	1
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	1
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 . . . . .	6a	545.
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	545.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	544.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 544. Refunded <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes" attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> CANDICE L. GARMAN Telephone no <input type="checkbox"/> 269-923-5584			
Located at <input type="checkbox"/> 2000 N. M-63, MD 3106 BENTON HARBOR, MI ZIP + 4 <input type="checkbox"/> 49022				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes" list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 5		0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
ATTACHMENT 6		72,307.	9,549.	0

Total number of other employees paid over \$50,000 ☐

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE "**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 7		198,295

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . ▶	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	
<b>b</b>	Average of monthly cash balances	<b>1b</b>	601,055
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	601,055
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	601,055
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	9,016
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	592,039
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	29,602

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	29,602
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	1
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	29,601
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	29,601
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	29,601

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	12,235,387
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	12,235,387
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	1
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	12,235,386

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7 . . . . .				29,601
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only . . . . .				
b Total for prior years 20 09 20 08 20 07 . . . . .				
3 Excess distributions carryover, if any, to 2011				
a From 2006 . . . . . 5,172,947.				
b From 2007 . . . . . 6,273,119.				
c From 2008 . . . . . 2,428,151.				
d From 2009 . . . . . 9,867,662.				
e From 2010 . . . . . 16,775,923.				
f Total of lines 3a through e . . . . .	40,517,802			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 12,235,387.				
a Applied to 2010, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2011 distributable amount . . . . .				29,601
e Remaining amount distributed out of corpus . . . . .	12,205,786			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	52,723,588			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .	5,172,947.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	47,550,641.			
10 Analysis of line 9				
a Excess from 2007 . . . . . 6,273,119.				
b Excess from 2008 . . . . . 2,428,151.				
c Excess from 2009 . . . . . 9,867,662.				
d Excess from 2010 . . . . . 16,775,923.				
e Excess from 2011 . . . . . 12,205,786.				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 8

b The form in which applications should be submitted and information and materials they should include

LETTER PLUS PRESCRIBED APPLICATION FORM.

c Any submission deadlines

YES. 1/1, 4/1, 7/1, 10/1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LIFE-LONG LEARNING, CULTURAL DIVERSITY, QUALITY FAMILY LIFE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE STATEMENT 9				12,156,254.
<b>Total</b> . . . . .			<b>3a</b>	12,156,254.
<b>b Approved for future payment</b> SEE STATEMENT 10			GENERAL	2,431,656.
<b>Total</b> . . . . .			<b>3b</b>	2,431,656.

Form 990-PF (2011)

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . . . .						
3 Interest on savings and temporary cash investments			14	112.		
4 Dividends and interest from securities . . . . .						
5 Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
6 Net rental income or (loss) from personal property .						
7 Other investment income . . . . .						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . . . .						
10 Gross profit or (loss) from sales of inventory . . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . . . .				112.		
13 Total. Add line 12, columns (b), (d), and (e) . . . . .						

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |                   |                  |
|---|-------------------|------------------|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p><b>b</b> Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> | <p><b>Yes</b></p> | <p><b>No</b></p> |
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[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

KATHERINE KURTZMAN

Preparer's signature

Date

Check <input type="checkbox"/> if	PTIN
<del>self-employed</del>	P

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN ► 34-6565596

Firm's address ► 155 NORTH WACKER DRIVE  
CHICAGO, IL

Phone no 312-879-2000

Form 990-PF (2011)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2011**

Name of the organization

WHIRLPOOL FOUNDATION

Employer identification number

38-6077342

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

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Name of organization WHIRLPOOL FOUNDATION

Employer identification number  
38-6077342**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHIRLPOOL CORPORATION 2000 NORTH M-63 BENTON HARBOR, MI 49022	\$ 12,000,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
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			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

JSA

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

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Employer identification number

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization WHIRLPOOL FOUNDATION

Employer identification number

38-6077342

**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry**For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
EXCISE TAX	-572.
TOTALS	<u>-572.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
MEMBERSHIP FEES	73,875.	73,875.
BANK FEES	5,847.	5,847.
TOTALS	<u>79,133.</u>	<u>79,133.</u>

ATTACHMENT 3FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
EXCISE TAX RECEIVABLE	544.	544.
TOTALS	<u>544.</u>	<u>544.</u>

ATTACHMENT 4FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
WHIRLPOOL CORPORATION	390,301
ASSOCIATION OF UNIVERSITIES & COLLEGES IN CANADA	1,727.
TOTALS	<u>392,028</u>

## WHIRLPOOL FOUNDATION

38-6077342

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
D. JEFFREY NOEL 2000 N. M-63 BENTON HARBOR, MI 49022	PRESIDENT/TRUSTEE 1.00	0	0	0
DAVID A. BINKLEY 2000 N. M-63 BENTON HARBOR, MI 49022	VICE PRESIDENT/TRUSTEE 1.00	0	0	0
JOHN F. GEDDES 2000 N. M-63 BENTON HARBOR, MI 49022	SECRETARY/TREASURER 1.00	0	0	0
LAURENCE W. PRANGE 2000 N. M-63 BENTON HARBOR, MI 49022	SECRETARY 1.00	0	0	0
ALAN HOLADAY 2000 N. M-63 BENTON HARBOR, MI 49022	TRUSTEE 1.00	0	0	0
TIM REYNOLDS 2000 N. M-63 BENTON HARBOR, MI 49022	TRUSTEE 1.00	0	0	0
GRAND TOTALS		0	0	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 6

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>
CANDICE GARMAN 2000 N M-63 BENTON HARBOR, MI 49022	COMM. REL. MGR. 20.00	62,016.	3,469.
KRISTIN MEIER 2000 N. M-63 BENTON HARBOR, MI 49022	COMM. REL. ASSISTANT 10.00	10,291.	6,080.
	TOTAL COMPENSATION	<u>72,307.</u>	<u>9,549.</u>



990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 7

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ERNST & YOUNG US, LLP 111 MONUMENT CIRCLE, STE. 2600 INDIANAPOLIS, IN 46204	AUDIT & TAX SERVICES	198,295.
TOTAL COMPENSATION		<u>198,295.</u>

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CANDICE GARMAN  
2000 N. M-63 BENTON HARBOR MI 49022  
269-923-5584

WHIRLPOOL CORPORATION

Attachment 9

Part XV Supplementary Information 3 a Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipients	Purpose of Grant or Contribution	Amount
American Red Cross - Berrien County Chapter	N/A	509a(1)	Disaster Relief	\$5,930
American Red Cross - Hiwassee Chapter	N/A	509a(1)	Disaster Relief	\$15,000
American Red Cross - Hiwassee Chapter	N/A	509a(1)	Disaster Relief	\$780
American Red Cross - Hiwassee Chapter	N/A	509a(1)	Disaster Relief	\$4,360
Various Tennessee Tornado Victims	N/A	509a(1)	Disaster Relief - Assistance	\$435
Habitat for Humanity Cleveland	N/A	509a(1)	Disaster Relief	\$4,957
Habitat for Humanity Cleveland	N/A	509a(1)	Disaster Relief	\$300
Second Harvest Food Bank of East Tennessee	N/A	509a(1)	Disaster Relief	\$515
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Lifelong Learning	\$50,000
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Lifelong Learning	\$4,675
Boys & Girls Club of Cleveland	N/A	509a(1)	Lifelong Learning	\$10,000
Coalition of Community Funders	N/A	509a(1)	Lifelong Learning	\$10,000
Indiana University Kelley School of Business	N/A	509a(1)	Lifelong Learning	\$125,000
100 Women Strong	N/A	509a(1)	Matching Gifts	\$800
32nd Degree Masonic Learning Center for Children	N/A	509a(1)	Matching Gifts	\$1,000
88 1 WVPE	N/A	509a(1)	Matching Gifts	\$955
88 1 WVPE	N/A	509a(1)	Matching Gifts	\$1,285
All God's Children Community Choir	N/A	509a(1)	Matching Gifts	\$250
Amana Community Chest, Inc	N/A	509a(1)	Matching Gifts	\$200
Amana Heritage Society	N/A	509a(1)	Matching Gifts	\$500
American Red Cross - Berrien County	N/A	509a(1)	Matching Gifts	\$200
American Red Cross - Marion County Chapter	N/A	509a(1)	Matching Gifts	\$1,000
American Red Cross - Southwestern Indiana	N/A	509a(1)	Matching Gifts	\$50
American Red Cross National Headquarters	N/A	509a(1)	Matching Gifts	\$50
Andrews Broadcast Corp	N/A	509a(1)	Matching Gifts	\$120
Baldwin Promise	N/A	509a(1)	Matching Gifts	\$500
Benton Harbor Girls Association for Learning & Self-esteem	N/A	509a(1)	Matching Gifts	\$200
Benton Harbor Public Library	N/A	509a(1)	Matching Gifts	\$1,000
Benton Harbor Street Ministry	N/A	509a(1)	Matching Gifts	\$500
Benton Harbor/St. Joseph YMCA Family Center	N/A	509a(1)	Matching Gifts	\$2,425
Big Brothers Big Sisters of Berrien & Cass, Inc	N/A	509a(1)	Matching Gifts	\$200
Boy Scouts of America - Buffalo Trace Council	N/A	509a(1)	Matching Gifts	\$100
Boy Scouts of America - Hawkeye Area Council	N/A	509a(1)	Matching Gifts	\$500
Boy Scouts of America - Hawkeye Area Council	N/A	509a(1)	Matching Gifts	\$800
Boy Scouts of America - LaSalle Council	N/A	509a(1)	Matching Gifts	\$125
Boy Scouts of America - Middle Tennessee Council	N/A	509a(1)	Matching Gifts	\$750
Boy Scouts of America - Southwest Michigan Council	N/A	509a(1)	Matching Gifts	\$350
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Matching Gifts	\$20,625
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Matching Gifts	\$150
Boys & Girls Club of Evansville, Inc	N/A	509a(1)	Matching Gifts	\$600
Boys & Girls Club of Marion County	N/A	509a(1)	Matching Gifts	\$100
Boys & Girls Club of Marion County	N/A	509a(1)	Matching Gifts	\$300
Bread of Life Ministry, Inc	N/A	509a(1)	Matching Gifts	\$1,053
Bread of Life Ministry, Inc	N/A	509a(1)	Matching Gifts	\$1,642
Bridges to Digital Excellence, Inc	N/A	509a(1)	Matching Gifts	\$1,000
Buchanan Area Senior Center	N/A	509a(1)	Matching Gifts	\$50
Catholic Community Center	N/A	509a(1)	Matching Gifts	\$2,750
Catholic Community Center	N/A	509a(1)	Matching Gifts	\$300
Children's Development Center of Lima, Inc	N/A	509a(1)	Matching Gifts	\$420
Children's Home Society and Family Services	N/A	509a(1)	Matching Gifts	\$100
Cornell University	N/A	509a(1)	Matching Gifts	\$10,000
Darke County 4-H Youth Development	N/A	509a(1)	Matching Gifts	\$1,250
Evansville ARC, Inc	N/A	509a(1)	Matching Gifts	\$50
Evansville Christian Life Center	N/A	509a(1)	Matching Gifts	\$550
Evansville Parks Foundation	N/A	509a(1)	Matching Gifts	\$100
Evansville Rescue Mission	N/A	509a(1)	Matching Gifts	\$200
Evansville Rescue Mission	N/A	509a(1)	Matching Gifts	\$50
Feeding America West Michigan Food Bank	N/A	509a(1)	Matching Gifts	\$2,600
Findlay Hope House for the Homeless	N/A	509a(1)	Matching Gifts	\$300
Findlay Hope House for the Homeless	N/A	509a(1)	Matching Gifts	\$250
Firelands Habitat for Humanity	N/A	509a(1)	Matching Gifts	\$750
First Tee of Benton Harbor, Inc	N/A	509a(1)	Matching Gifts	\$10,200

Attachment 9

Part XV Supplementary Information 3 a. Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any		Foundation Status of	Purpose of Grant or Contribution	Amount
	Foundation	Manager or			
	Substantial	Contributor			
Focus Hope	N/A	509a(2)	Matching Gifts	\$5,000	
Fort Smith Children's Emergency Shelter	N/A	509a(1)	Matching Gifts	\$500	
Fort Smith Children's Emergency Shelter	N/A	509a(1)	Matching Gifts	\$400	
Foundation for the Cleveland Public Library	N/A	509a(1)	Matching Gifts	\$1,000	
Fuller Center for Housing of Berrien County	N/A	509a(1)	Matching Gifts	\$550	
Girl Scouts of Northern Indiana-Michiana	N/A	509a(1)	Matching Gifts	\$50	
Greater Berrien Springs Recreation Department	N/A	509a(1)	Matching Gifts	\$135	
Habitat for Humanity - Cheboygan County	N/A	509a(1)	Matching Gifts	\$700	
Habitat for Humanity - Cheboygan County	N/A	509a(1)	Matching Gifts	\$375	
Habitat for Humanity - Chicagoland	N/A	509a(1)	Matching Gifts	\$2,500	
Habitat for Humanity International	N/A	509a(1)	Matching Gifts	\$400	
Habitat for Humanity International	N/A	509a(1)	Matching Gifts	\$100	
Habitat for Humanity of Evansville, Inc	N/A	509a(1)	Matching Gifts	\$100	
Habitat for Humanity of Findlay/Hancock County, Inc	N/A	509a(1)	Matching Gifts	\$750	
Habitat for Humanity of Findlay/Hancock Cty	N/A	509a(1)	Matching Gifts	\$1,145	
Harbor Country Emergency Food Pantry Inc	N/A	509a(1)	Matching Gifts	\$400	
Harbor Habitat for Humanity	N/A	509a(1)	Matching Gifts	\$850	
Harvard University	N/A	509a(1)	Matching Gifts	\$10,000	
Hospice at Home	N/A	509a(1)	Matching Gifts	\$2,300	
Hospice of Morrow County, Inc	N/A	509a(1)	Matching Gifts	\$225	
House of Bread and Peace, Inc	N/A	509a(1)	Matching Gifts	\$150	
Iowa Public Radio, Inc	N/A	509a(1)	Matching Gifts	\$5,050	
Iowa Public Television	N/A	509a(1)	Matching Gifts	\$5,150	
Iowa Public Television	N/A	509a(1)	Matching Gifts	\$100	
Jacob's Village	N/A	509a(1)	Matching Gifts	\$50	
Junior Achievement of Michiana	N/A	509a(1)	Matching Gifts	\$800	
Junior Achievement of Michiana	N/A	509a(1)	Matching Gifts	\$550	
Kalida Athletic Boosters New Park Fund	N/A	509a(1)	Matching Gifts	\$1,500	
Keep Evansville Beautiful	N/A	509a(1)	Matching Gifts	\$80	
Knoxville Habitat for Humanity, Inc	N/A	509a(1)	Matching Gifts	\$100	
Lake County - Animal Control	N/A	509a(1)	Matching Gifts	\$500	
Lake Michigan College Foundation	N/A	509a(1)	Matching Gifts	\$10,000	
Lakeland Health Foundation	N/A	509a(1)	Matching Gifts	\$1,100	
Lest We Forget, Inc	N/A	509a(1)	Matching Gifts	\$225	
Lest We Forget, Inc	N/A	509a(1)	Matching Gifts	\$225	
Lincoln Township Public Library	N/A	509a(1)	Matching Gifts	\$300	
Little Sisters of the Poor	N/A	509a(1)	Matching Gifts	\$200	
Little Sisters of the Poor of Palatine	N/A	509a(1)	Matching Gifts	\$400	
Lory's Place	N/A	509a(1)	Matching Gifts	\$200	
LUNgevity Foundation	N/A	509a(1)	Matching Gifts	\$10,000	
Make-A-Wish Foundation of Michigan	N/A	509a(1)	Matching Gifts	\$3,325	
Marion County Youth Foundation Inc	N/A	509a(1)	Matching Gifts	\$500	
Maud Preston Palenske Memorial Library	N/A	509a(1)	Matching Gifts	\$650	
Metropolitan Indianapolis Public Broadcasting	N/A	509a(1)	Matching Gifts	\$100	
Metropolitan Indianapolis Public Broadcasting	N/A	509a(1)	Matching Gifts	\$100	
Michiana Public Broadcasting Corp	N/A	509a(1)	Matching Gifts	\$225	
Montessori House of Children	N/A	509a(1)	Matching Gifts	\$21,380	
Montessori House of Children	N/A	509a(1)	Matching Gifts	\$250	
North Berrien Senior Center, Inc	N/A	509a(1)	Matching Gifts	\$1,000	
North Berrien Senior Center, Inc	N/A	509a(1)	Matching Gifts	\$547	
Omaha Community Foundation	N/A	509a(1)	Matching Gifts	\$10,000	
Ozanam Family Shelter Corp	N/A	509a(1)	Matching Gifts	\$350	
Patchwork Central, Inc	N/A	509a(1)	Matching Gifts	\$100	
People In Need, Inc	N/A	509a(1)	Matching Gifts	\$100	
Pontifex, Inc	N/A	509a(1)	Matching Gifts	\$750	
Readiness Center Inc	N/A	509a(1)	Matching Gifts	\$2,745	
Readiness Center Inc	N/A	509a(1)	Matching Gifts	\$470	
Reading Carrel Inc	N/A	509a(1)	Matching Gifts	\$200	
Retz Home Preservation Society	N/A	509a(1)	Matching Gifts	\$50	
Rutherford B. Hayes Presidential Center	N/A	509a(1)	Matching Gifts	\$50	
Saint Vincent College	N/A	509a(1)	Matching Gifts	\$1,333	
Samaritan's Purse	N/A	509a(1)	Matching Gifts	\$200	
Sandusky County Share and Care Center	N/A	509a(1)	Matching Gifts	\$100	

Attachment 9

Part XV Supplementary Information 3. a. Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any		Foundation Status of Recipients	Purpose of Grant or Contribution	Amount
	Foundation	Manager or			
	Substantial Contributor	Contributor			
Santa Clothes Club	N/A	509a(1)	Matching Gifts	\$2,335	
Sarett Nature Center	N/A	509a(1)	Matching Gifts	\$100	
Second Harvest Food Bank of East Tennessee	None	509a(1)	Matching Gifts	\$50	
Second Harvest Food Bank of East Tennessee	None	509a(1)	Matching Gifts	\$2,800	
Seneca County Agricultural Society	None	509a(1)	Matching Gifts	\$300	
Seneca Habitat for Humanity, Inc	None	509a(1)	Matching Gifts	\$200	
Society of St Vincent DePaul - Evansville	None	509a(1)	Matching Gifts	\$150	
Society of St Vincent DePaul - Evansville	None	509a(1)	Matching Gifts	\$150	
Soup Kitchen, Inc	None	509a(1)	Matching Gifts	\$2,550	
Soup Kitchen, Inc	None	509a(1)	Matching Gifts	\$2,510	
St Joseph-Lincoln Senior Center	None	509a(1)	Matching Gifts	\$1,600	
St Joseph-Lincoln Senior Center	None	509a(1)	Matching Gifts	\$50	
St Vincent de Paul Food Pantry	None	509a(1)	Matching Gifts	\$255	
Stein Hospice	None	509a(1)	Matching Gifts	\$150	
Syracuse University	None	N/A	Matching Gifts	\$5,000	
Syracuse University	None	N/A	Matching Gifts	\$2,500	
The Center for Family Life of Evansville Inc	None	509a(1)	Matching Gifts	\$50	
The Heartland Alliance For Women	None	509a(1)	Matching Gifts	\$2,000	
The Salvation Army - Benton Harbor, MI	None	509a(1)	Matching Gifts	\$1,400	
The Salvation Army - Benton Harbor, MI	None	509a(1)	Matching Gifts	\$250	
The Salvation Army - Carey, OH	None	509a(1)	Matching Gifts	\$100	
The Salvation Army - Evansville, IN	None	509a(1)	Matching Gifts	\$275	
The Salvation Army - Grand Rapids, MI	None	509a(1)	Matching Gifts	\$1,500	
The Salvation Army - Grand Rapids, MI	None	509a(1)	Matching Gifts	\$1,350	
The Salvation Army - Indianapolis, IN	None	509a(1)	Matching Gifts	\$50	
The Salvation Army - Tiffin, OH	None	509a(1)	Matching Gifts	\$400	
Therapeutic Equestrian Center	None	509a(1)	Matching Gifts	\$100	
Tri State Food Bank Inc	None	509a(1)	Matching Gifts	\$100	
Twin Cities Public Television, Inc	None	509a(1)	Matching Gifts	\$126	
Well of Grace Ministries	None	509a(1)	Matching Gifts	\$11,700	
Well of Grace Ministries	None	509a(1)	Matching Gifts	\$1,100	
Window to the World Communications, Inc - WTTW	None	509a(1)	Matching Gifts	\$225	
WNIN Tri State Public Media, Inc	None	509a(1)	Matching Gifts	\$20	
YMCA of Southwestern Indiana, Inc	None	509a(1)	Matching Gifts	\$100	
Young Life - Colorado Springs	None	509a(1)	Matching Gifts	\$1,200	
Young Life - Colorado Springs	None	509a(1)	Matching Gifts	\$1,000	
Young Life - Evansville	None	509a(1)	Matching Gifts	\$1,200	
Young Life - St. Joseph	None	509a(1)	Matching Gifts	\$5,050	
Young Life - St Joseph	None	509a(1)	Matching Gifts	\$5,820	
Adelphi University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Arkansas Tech University	None	509a(1)	Sons & Daughters Scholarship	\$6,500	
Association of Universities and Colleges of Canada	None	509a(1)	Sons & Daughters Scholarship	\$1,868	
Association of Universities and Colleges of Canada	None	509a(1)	Sons & Daughters Scholarship	\$10,891	
Baldwin-Wallace College	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
Ball State University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Bluffton University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Bowling Green State University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Bryan College	None	509a(1)	Sons & Daughters Scholarship	\$12,000	
Calvin College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Capital University	None	509a(1)	Sons & Daughters Scholarship	\$12,500	
Clarke University	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
Columbus State Community College	None	509a(1)	Sons & Daughters Scholarship	\$1,000	
Des Moines Area Community College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Drake University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Eastern Michigan University	None	509a(1)	Sons & Daughters Scholarship	\$1,000	
Georgetown University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Gettysburg College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Hampton University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Harding University	None	509a(1)	Sons & Daughters Scholarship	\$8,000	
Heidelberg University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Hillsdale College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Hillsdale College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Indian Hills Community College	None	509a(1)	Sons & Daughters Scholarship	\$1,250	

Attachment 9

Part XV Supplementary Information. 3 a Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any		Foundation Status of	Purpose of Grant or Contribution	Amount
	Foundation	Manager or			
	Substantial	Contributor			
Indiana University	None	509a(1)	Sons & Daughters Scholarship	\$8,000	
Indiana Wesleyan	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Iowa State University	None	509a(1)	Sons & Daughters Scholarship	\$6,500	
Kent State University	None	509a(1)	Sons & Daughters Scholarship	\$6,500	
Lake Erie College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Lee University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Louisiana State University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Marietta College	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Massachusetts Institute of Technology	None	509a(1)	Sons & Daughters Scholarship	\$2,000	
Massachusetts Institute of Technology	None	509a(1)	Sons & Daughters Scholarship	\$2,000	
Mercy College of Northwest Ohio	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Miami University	None	509a(1)	Sons & Daughters Scholarship	\$16,000	
Michigan State University	None	509a(1)	Sons & Daughters Scholarship	\$11,000	
Missouri State University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Mount Union College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Northeastern State University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Oberlin College	None	509a(1)	Sons & Daughters Scholarship	\$10,000	
Ohio Dominican University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Ohio Wesleyan University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Oklahoma State University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Otterbein University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Purdue University	None	509a(1)	Sons & Daughters Scholarship	\$12,500	
Stanford University	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Tennessee Tech University	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
Tennessee Wesleyan College	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
The Ohio State University, Columbus	None	509a(1)	Sons & Daughters Scholarship	\$6,500	
The University of Akron	None	509a(1)	Sons & Daughters Scholarship	\$10,000	
The University of Findlay	None	509a(1)	Sons & Daughters Scholarship	\$1,000	
The University of Findlay	None	509a(1)	Sons & Daughters Scholarship	\$8,500	
The University of Iowa	None	509a(1)	Sons & Daughters Scholarship	\$13,750	
The University of Kansas	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
The University of Oklahoma	None	509a(1)	Sons & Daughters Scholarship	\$8,000	
The University of Tennessee Chattanooga	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
The University of Tennessee Chattanooga	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
The University of Tennessee Knoxville	None	509a(1)	Sons & Daughters Scholarship	\$2,000	
The University of Tennessee Knoxville	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
The University of Tennessee Knoxville	None	509a(1)	Sons & Daughters Scholarship	\$1,000	
The University of Toledo	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Tiffin University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Trine University	None	509a(1)	Sons & Daughters Scholarship	\$12,000	
University of Arkansas - Fayetteville	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Arkansas - Fort Smith	None	509a(1)	Sons & Daughters Scholarship	\$7,500	
University of Evansville	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Kentucky	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Michigan	None	509a(1)	Sons & Daughters Scholarship	\$12,000	
University of Michigan	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Michigan	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
University of Northern Iowa	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Pennsylvania	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
University of Saint Francis	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
University of Southern Indiana	None	509a(1)	Sons & Daughters Scholarship	\$1,000	
University of Tennessee Chattanooga	None	509a(1)	Sons & Daughters Scholarship	\$1,650	
University of Wisconsin-La Crosse	None	509a(1)	Sons & Daughters Scholarship	\$6,000	
Vanderbilt University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Western Washington University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Wittenberg University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Wittenberg University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Wright State University	None	509a(1)	Sons & Daughters Scholarship	\$4,000	
Wright State University	None	509a(1)	Sons & Daughters Scholarship	\$2,500	
Cornerstone Alliance	None	509a(1)	Twin Cities - Cornerstone Alliance Grant	\$500,000	
American Red Cross - Berrien County Chapter	None	509a(1)	World-wide Strategic Grantmaking	\$15,000	
Habitat for Humanity International	None	509a(1)	World-wide Strategic Grantmaking	\$12,400	
Habitat for Humanity International	None	509a(1)	World-wide Strategic Grantmaking	\$50,000	

Attachment 9

Part XV Supplementary Information 3 a Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any Foundation Manager or Substantial		Foundation Status of Recipients	Purpose of Grant or Contribution	Amount
	Contributor				
Habitat for Humanity International	None		509a(1)	World-wide Strategic Grantmaking	\$40,000
Habitat for Humanity International	None		509a(1)	World-wide Strategic Grantmaking	\$16,765
Habitat for Humanity International	None		509a(1)	World-wide Strategic Grantmaking	\$977
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$375,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World wide Strategic Grantmaking	\$825,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$1,000,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$1,000,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$4,799,950
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$200,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$425,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$1,000,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World-wide Strategic Grantmaking	\$1,000,000
The Renaissance Development Fund	N/A		509a(3), Type 1	World wide Strategic Grantmaking	\$50
Total Grants					<u>\$12,156,254</u>

Attachment 10

Part XV Supplementary Information: 3 b. Grants and Contributions Approved for Future Payment

Grant Recipient Name	Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status	Purpose of Grant or Contribution	Amount
Cornerstone Alliance	N/A	509a(1)	Twin Cities - Cornerstone Alliance	500,000
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Lifelong Learning	200,000
Habitat for Humanity International	N/A	509a(1)	World-wide Strategic Grantmaking	40,000
United Way of Southwest Michigan Inc	N/A	509a(1)	United Way Grants	886,026
United Way of Sandusky County, Inc	N/A	509a(1)	United Way Grants	187,224
United Way of East Central Iowa	N/A	509a(1)	United Way Grants	123,193
United Way of Bradley County, Inc	N/A	509a(1)	United Way Grants	107,216
United Way of Marion County	N/A	509a(1)	United Way Grants	101,610
United Way of Hancock County	N/A	509a(1)	United Way Grants	67,702
Darke County United Way, Inc.	N/A	509a(1)	United Way Grants	61,961
United Way of Fort Smith Area, Inc	N/A	509a(1)	United Way Grants	68,770
United Way of Southwestern Indiana	N/A	509a(1)	United Way Grants	29,150
Tulsa Area United Way	N/A	509a(1)	United Way Grants	33,755
United Way of Greater Knoxville, Inc	N/A	509a(1)	United Way Grants	15,753
United Way of Putnam County	N/A	509a(1)	United Way Grants	9,296
Total Grants				<u>\$ 2,431,656</u>