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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2011**, or tax year beginning **2011**, and ending **20**

Name of foundation <b>Olson-Kulka Foundation</b>		<b>A</b> Employer identification number <b>38-6074650</b>
Number and street (or P O box number if mail is not delivered to street address) <b>2000 Town Center Suite 1500</b>	Room/suite	<b>B</b> Telephone number (see instructions) <b>248-353-7620</b>
City or town, state, and ZIP code <b>Southfield MI 48075</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>638,083.</b>		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instr.))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temp. cash investments	2,368.	2,368.	2,368.	
	<b>4</b> Dividends and interest from securities	22,944.	22,944.	22,944.	
	<b>5a</b> Gross rents				
	<b>b</b> (Net rental income or (loss))				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10	47,931.			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)		47,931.		
	<b>8</b> Net short-term capital gain			47,931.	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less rns & allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12</b> Total. Add lines 1 through 11	73,243.	73,243.	73,243.		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	7,391.	5,400.	7,391.	1,931.
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	330.		330.	330.
	<b>19</b> Depreciation (attach sch.) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	2,504.	2,504.	2,504.	
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	10,225.	7,904.	10,225.	2,261.
	<b>25</b> Contributions, gifts, grants paid	14,775.			14,775.
<b>26</b> Total exp. & disbursements. Add lines 24 and 25	25,000.	7,904.	10,225.	17,036.	
<b>27</b> Subtract line 26 from line 12					
<b>a</b> Excess of revenue over expenses and disbursements	48,243.				
<b>b</b> Net investment income (if neg., enter -0-)		65,339.			
<b>c</b> Adjusted net income (if neg., enter -0-)			63,018.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	37,890.	62,398.	62,398.
	3 Accounts receivable ▶			
	Less allowance for doubtful accts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state govt obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	373,213.	68,298.	68,298.
	c Investments - corporate bonds (attach schedule)	75,000.		
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)	106,111.	507,387.	507,387.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	592,214.	638,083.	638,083.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ck. here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	592,214.	638,083.		
28 Paid-in or capital surplus, or land, bldg, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	592,214.	638,083.		
31 Total liabilities and net assets/fund balances (see instructions)	592,214.	638,083.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	592,214.
2 Enter amount from Part I, line 27a	2	48,243.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	640,457.
5 Decreases not included in line 2 (itemize) ▶ Unrealized Loss	5	2,374.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	638,083.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)	
1 a Securities - See Attachment					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 543,108.		495,177.	47,931.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			47,931.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px; display: inline-block;">                     If gain, also enter in Part I, line 7                      If (loss), enter -0- in Part I, line 7                 </div>		2	47,931.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px; display: inline-block;">                     If gain, also enter in Part I, line 8, column (c) (see instructions)                      If (loss), enter -0- in Part I, line 8                 </div>		3	47,931.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beg in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	27,261.	615,403.	0.0443
2009	30,364.	556,077.	0.0546
2008	47,416.	721,471.	0.0657
2007	38,393.	868,448.	0.0442
2006	39,176.	809,729.	0.0484
2 Total of line 1, column (d)			2 0.2572
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0514
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 657,432.
5 Multiply line 4 by line 3			5 33,792.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 653.
7 Add lines 5 and 6			7 34,445.
8 Enter qualifying distributions from Part XII, line 4			8 17,036.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,307.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,307.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,307.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,307.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV in instructions)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address
14 The books are in care of Seyburn Kahn Telephone no 248-353-7620 Located at 2000 Town Center 150 MI Southfield ZIP+4 48075
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see the instructions )
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011 )
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here  **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp	(e) Expense account, other allowances
see attachment		0		

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3** Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
3 All other program-related investments See instructions	
Total Add lines 1 through 3 <span style="float: right;">▶</span>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	620,381.
b	Average of monthly cash balances	1b	47,063.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	667,444.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	667,444.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,012.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	657,432.
6	Minimum investment return. Enter 5% of line 5	6	32,872.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	32,872.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,307.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,307.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,565.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	31,565.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,565.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a	17,036.
b	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	17,036.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,036.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				31,565.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior yrs 20 __, 20 __, 20 __				
3 Excess distribs carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 17,036.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				17,036.
e Remaining amt distributed out of corpus				
5 Excess distribs carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in col (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, & 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				14,529.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

---

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

---

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

---

b The form in which applications should be submitted and information and materials they should include

---

c Any submission deadlines

---

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Atta			General Fund	15,105.
<b>Total</b>				▶ <b>3a</b> 15,105.
b Approved for future payment				
<b>Total</b>				▶ <b>3b</b>





# Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization  
**Olson-Kulka Foundation**

Employer identification number  
**38-6074650**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Olson-Kulka Foundation

Employer identification number

38-6074650

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>
<p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II if there is a noncash contribution.)</p>

US 990

## Legal Fees

2011

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
Seyburn Kahn	7,391.	5,400.	7,391.	1,931.
	7,391.	5,400.	7,391.	1,931.

US 990

## Taxes

2011

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
2010 Excise Tax	330 .		330 .	330 .
	330 .		330 .	330 .

US 990

## Other Expenses

2011

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
UMA Quarterly Fees	2,354.	2,354.	2,354.	
EMA Fee	150.	150.	150.	
	2,504.	2,504.	2,504.	

**OLSON-KULKA FOUNDATION (EIN: 38-6074650)**  
**2011 FORM 990-PF - RETURN OF PRIVATE FOUNDATION**

**PART II - Balance Sheets - Line 10**

Line 10b - Corporate Stock (held in ML Brokerage Account during portion of year)

Description	Fair Market Value at 12-31-2010	Fair Market Value At 12-31-11
Air Products & Chemicals	\$19,100	\$0
America Movil	\$14,335	\$0
American Tower Corp	\$0	\$6,961
Baxter International Inc.	\$14,680	\$0
Borg Warner	\$0	\$2,996
Blackrock Inc.	\$0	\$2,852
Caterpillar	\$23,415	\$0
C.H. Robinson Worldwide	\$0	\$2,024
C.H. Robinson Worldwide	\$0	\$1,047
C.H. Robinson Worldwide	\$0	\$977
Cisco Systems	\$11,976	\$0
Deere	\$23,669	\$0
Discovery Communication	\$0	\$4,449
Ebay	\$0	\$4,700
El Paso Corp	\$0	\$7,493
Enbridge	\$20,586	\$0
Exxon Mobil	\$36,560	\$0
General Mills	\$12,670	\$0
IBM	\$29,352	\$2,574
Johnson & Johnson	\$16,390	\$0
McDonald's	\$38,380	\$0
Monsanto	\$0	\$3,083
Nextera Energy	\$0	\$5,053
Nielsen Holdings BV	\$0	\$5,255
Nokia	\$5,573	\$0
PG&E	\$19,136	\$0
Pepsico	\$32,665	\$0
Proctor & Gamble	\$45,031	\$0
Proxair	\$0	\$4,276
Potash Corp	\$0	\$4,747
Schlumberger	\$0	\$2,664
Texas Instruments	\$18,200	\$0
Torchmark Corp	\$15,114	\$0
UPS	\$0	\$2,781
Visa	\$0	\$4,366
Vodafone Group PLC	\$15,864	\$0
XILINX Inc.	\$20,141	\$0
Waste Management	\$20,279	\$0
<b>TOTAL</b>	<b>\$424,349</b>	<b>\$68,298</b>

Line 10c - Corporate Bonds :

Description	Fair Market Value at 12-31-2010	Fair Market Value At 12-31-2011
PNC Capital Trust D Trust Pfd Secs 06.125% Dec 15, 2033	\$24,940	\$0
JP Morgan Chase Cap XII Trust Pfd Secs 06.250% Oct 15, 2033	\$25,230	\$0
Lehman Bros Cap Trust IV Def Int Cap TR Sec 06.375% Oct 31, 2052 Cum	\$10	\$0
<b>TOTAL</b>	<b>\$50,180</b>	<b>\$0</b>

Line 13 - Investments - Other:

Description	Fair Market Value at 12-31-2010	Fair Market Value At 12-31-2011
American Funds Capital Income Builder B	\$12,885	\$6,307
Lord Abbett Intl Core Equity Fund CL C	\$16,295	\$14,019
Lord Abbett Total Return Fund CL A	\$52,060	\$51,465
Lord Abbett Short Duration Income Fund	\$22,872	\$22,573
American Cap	\$0	\$6,349
Ishares Russell 1000	\$0	\$25,875
MFS Research Bond Fund	\$0	\$91,646
Metropolitan West Total Return	\$0	\$90,333
ING Small Company Fund	\$0	\$17,030
Pimco Total Return Fund	\$0	\$181,790
<b>TOTAL</b>	<b>\$104,112</b>	<b>\$507,387</b>

Part IV Capital Gains and Losses

Olson-Kulka Foundation  
 EIN 38-6074650  
 2011 Form 990-PF

(a) List and describe the kind(s) of property	(b) How Acq.	(c) Date Acq.	(d) Date Sold	(e) Gross Sales Price	(f) Deprec.	(g) Cost / Other Basis	(h) Gain (Loss)	(i) Total Gain (Loss)
110sh Air Products & Chem	P	12/21/2007	8/5/2011	\$ 9,164.00		\$ 11,252.00	\$ (2,088.00)	
65sh Air Products & Chem	P	12/21/2007	8/5/2011	\$ 5,415.00		\$ 6,652.00	\$ (1,237.00)	
500sh America Movil SAB	P	12/21/2007	8/5/2011	\$ 11,791.00		\$ 15,413.00	\$ (3,622.00)	
53sh BHP Billiton PLC	P	8/5/2011	8/5/2011	\$ 3,192.00		\$ 3,421.00	\$ (229.00)	
290sh Baxter International	P	3/8/2010	8/5/2011	\$ 15,641.00		\$ 17,378.00	\$ (1,737.00)	
223sh Caterpillar	P	8/22/2007	8/5/2011	\$ 20,312.00		\$ 16,960.00	\$ 3,352.00	
27sh Caterpillar	P	8/22/2007	8/15/2011	\$ 2,458.00		\$ 2,053.00	\$ 405.00	
100sh Cisco Systems	P	4/30/2008	8/5/2011	\$ 1,507.00		\$ 2,620.00	\$ (1,113.00)	
100sh Cisco Systems	P	4/30/2008	8/5/2011	\$ 1,507.00		\$ 2,615.00	\$ (1,108.00)	
300sh Cisco Systems	P	4/30/2008	8/5/2011	\$ 4,522.00		\$ 7,847.00	\$ (3,325.00)	
43sh Cisco Systems	P	4/30/2008	8/5/2011	\$ 648.00		\$ 1,125.00	\$ (477.00)	
49sh Cisco Systems	P	4/30/2008	8/5/2011	\$ 739.00		\$ 1,281.00	\$ (542.00)	
285sh Deere Company	P	3/8/2010	8/5/2011	\$ 20,891.00		\$ 17,128.00	\$ 3,763.00	
730sh Enbridge Inc	P	3/8/2010	8/5/2011	\$ 22,342.00		\$ 17,219.00	\$ 5,123.00	
58sh Eaton Corp	P	8/5/2011	8/10/2011	\$ 2,271.00		\$ 2,465.00	\$ (194.00)	
300sh Exxon Mobil	P	9/2/2004	8/5/2011	\$ 22,447.00		\$ 14,194.00	\$ 8,253.00	
200sh Exxon Mobil	P	8/15/2005	8/5/2011	\$ 14,965.00		\$ 12,345.00	\$ 2,620.00	
30sh EOG Resources	P	8/5/2011	8/10/2011	\$ 2,657.00		\$ 2,920.00	\$ (263.00)	
156sh General Mills	P	4/30/2008	8/5/2011	\$ 5,720.00		\$ 4,844.00	\$ 876.00	
200sh General Mills	P	4/30/2008	8/5/2011	\$ 7,333.00		\$ 6,215.00	\$ 1,118.00	
186sh IBM	P	9/18/2006	8/5/2011	\$ 32,208.00		\$ 15,549.00	\$ 16,659.00	
90sh Ingersoll-Rand	P	8/5/2011	8/11/2011	\$ 2,619.00		\$ 2,938.00	\$ (319.00)	
65sh Johnson and Johnson	P	3/8/2010	8/5/2011	\$ 4,103.00		\$ 4,234.00	\$ (131.00)	
100sh Johnson and Johnson	P	3/8/2010	8/5/2011	\$ 6,312.00		\$ 6,519.00	\$ (207.00)	
100sh Johnson and Johnson	P	3/8/2010	8/5/2011	\$ 6,312.00		\$ 6,513.00	\$ (201.00)	
147sh Morgan Stanley	P	8/5/2011	8/10/2011	\$ 2,451.00		\$ 2,978.00	\$ (527.00)	
500sh McDonalds	P	9/18/2006	8/5/2011	\$ 42,519.00		\$ 18,959.00	\$ 23,560.00	
1000sh PNC Capital Trust	P	12/11/2003	8/5/2011	\$ 24,617.00		\$ 25,000.00	\$ (383.00)	
1000sh JP Morgan	P	9/26/2003	8/5/2011	\$ 24,738.00		\$ 25,000.00	\$ (262.00)	
1000sh Lehman Bros	P	10/9/2003	8/5/2011	\$ 80.00		\$ 25,000.00	\$ (24,920.00)	
540sh Nokia Corp	P	12/21/2007	8/5/2011	\$ 2,858.00		\$ 2,120.00	\$ (738.00)	
100sh PG&E	P	3/8/2010	8/5/2011	\$ 4,193.00		\$ 4,351.00	\$ (158.00)	
100sh PG&E	P	3/8/2010	8/5/2011	\$ 4,193.00		\$ 4,356.00	\$ (163.00)	
Subtotal				\$ 332,725.00		\$ 328,546.00	\$ 4,179.00	

Part IV Capital Gains and Losses

Olson-Kulka Foundation  
 EIN 38-6074650\*  
 2011 Form 990-PF

(a) List and describe the kind(s) of property	(b) How Acq.	(c) Date Acq.	(d) Date Sold	(e) Gross Sales	(f) Deprec.	(g) Cost / Other Basis	(h) Gain (Loss)	(i) Total Gain (Loss)
100sh PG&E	P	3/8/2010	8/5/2011	\$ 4,193 00		\$ 4,351 00	\$ (158 00)	
100sh PG&E	P	3/8/2010	8/5/2011	\$ 4,193 00		\$ 4,351 00	\$ (158 00)	
100sh Pepsico	P	8/20/1991	8/5/2011	\$ 6,518 00		\$ 1,533 00	\$ 4,985 00	
400sh Pepsico	P	8/20/1991	8/5/2011	\$ 26,071 00		\$ 6,137 00	\$ 19,934 00	
100sh Procter and Gamble	P	3/22/1991	8/5/2011	\$ 6,107 00		\$ 2,148 00	\$ 3,959 00	
400sh Procter and Gamble	P	3/22/1991	8/5/2011	\$ 24,429 00		\$ 8,592 00	\$ 15,837 00	
200sh Procter and Gamble	P	7/23/1992	8/5/2011	\$ 12,215 00		\$ 2,599 00	\$ 9,616 00	
560sh Texas Instruments	P	5/21/2007	8/5/2011	\$ 15,492 00		\$ 20,359 00	\$ (4,867 00)	
79sh Torchmark	P	4/30/2008	8/5/2011	\$ 2,929 00		\$ 3,487 00	\$ (558 00)	
300sh Torchmark	P	4/30/2008	8/5/2011	\$ 11,121 00		\$ 13,222 00	\$ (2,101 00)	
240sh United Techs	P	3/8/2010	8/5/2011	\$ 17,900 00		\$ 17,274 00	\$ 626 00	
600sh Vodafone	P	1/19/2007	8/5/2011	\$ 16,424 00		\$ 17,835 00	\$ (1,411 00)	
400sh XLINX	P	2/26/2008	8/5/2011	\$ 12,209 00		\$ 9,098 00	\$ 3,111 00	
200sh XLINX	P	2/26/2008	8/5/2011	\$ 6,105 00		\$ 4,554 00	\$ 1,551 00	
95sh XLINX	P	2/26/2008	8/5/2011	\$ 2,900 00		\$ 2,161 00	\$ 739 00	
550sh Waste Management	P	6/8/2006	8/5/2011	\$ 16,838 00		\$ 20,507 00	\$ (3,669 00)	
612sh American Cap	P	3/11/2005	8/23/2011	\$ 29 00		\$ 32 00	\$ (3 00)	
844 American Cap	P	6/18/2010	8/23/2011	\$ 41 00		\$ 42 00	\$ (1 00)	
35sh Air Products & Chem	P	12/21/2007	9/2/2011	\$ 2,806 00		\$ 3,582 00	\$ (776 00)	
14sh Blackrock	P	8/5/2011	9/21/2011	\$ 2,128 00		\$ 2,277 00	\$ (149 00)	
45sh Freeprt McMan	P	8/22/2011	9/22/2011	\$ 1,455 00		\$ 1,885 00	\$ (430 00)	
54sh Fortune Brands	P	8/5/2011	9/20/2011	\$ 3,101 00		\$ 2,949 00	\$ 152 00	
14sh United Parcel	P	8/5/2011	9/21/2011	\$ 909 00		\$ 929 00	\$ (20 00)	
10sh Borg Warner	P	8/5/2011	10/5/2011	\$ 607 00		\$ 687 00	\$ (80 00)	
62sh Express Scripts	P	8/15/2011	10/4/2011	\$ 2,202 00		\$ 2,968 00	\$ (766 00)	
56sh Expeditors Intl Wash	P	8/5/2011	10/4/2011	\$ 2,204 00		\$ 2,480 00	\$ (276 00)	
6sh Monsanto	P	8/5/2011	10/13/2011	\$ 434 00		\$ 411 00	\$ 23 00	
119sh Suncor Energy	P	8/5/2011	10/4/2011	\$ 2,793 00		\$ 3,956 00	\$ (1,163 00)	
86sh Transcanada	P	8/10/2011	11/11/2011	\$ 3,421 00		\$ 3,405 00	\$ 16 00	
30sh Transcanada	P	8/24/2011	11/11/2011	\$ 1,194 00		\$ 1,263 00	\$ (69 00)	
31sh Thermo Fischer Scientific	P	10/27/2011	12/27/2011	\$ 1,415 00		\$ 1,547 00	\$ (132 00)	
Subtotal				\$ 210,383 00		\$ 166,631 00	\$ 43,752 00	
Total				\$ 543,108 00		\$ 495,177 00	\$ 47,931 00	\$ 47,931 00

OLSON-KULKA FOUNDATION

EIN: 38-06074650

2011 FORM 990-PF - RETURN OF PRIVATE FOUNDATION

PART VIII - Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Line 1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions)

(a) name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expenses account, other allowances
Robert Kulka 8121 S. Jackson Jackson, MI 49201	President (varies)	-0-	-0-	-0-
Terrence B. Kulka 2042 Alton Street Ottawa, Ontario K1G 1X4 Canada	Vice President (varies)	-0-	-0-	-0-
Barry R. Bess 2000 Town Center Suite 1500 Southfield, MI 48075	Secretary/Treasurer (varies)	-0-	-0-	-0-

Olson-Kulka Foundation  
 2011 Form 990-PF -- Part X

EIN 38-6074650

Month	Securities	Cash	Average
January	\$ 637,769	\$ 30,895	
February	\$ 647,539	\$ 30,271	
March	\$ 648,642	\$ 32,289	
April	\$ 672,562	\$ 34,408	
May	\$ 666,204	\$ 34,308	
June	\$ 656,450	\$ 36,459	
July	\$ 638,423	\$ 39,479	
August	\$ 587,653	\$ 59,299	
September	\$ 565,820	\$ 64,769	
October	\$ 576,303	\$ 69,795	
November	\$ 571,518	\$ 70,391	
December	\$ 575,685	\$ 62,398	
Total	\$ 7,444,568	\$ 564,761	
Average	\$ 620,381	\$ 47,063	\$ 667,444
Cash Held for Charitable Purposes (1.5%)			\$ 10,012
Net Value Non-Charitable Assets			\$ 657,432
Minimum Investment Return (5%)			\$ 32,871.62

**OLSON-KULKA FOUNDATION**  
**2011 FORM 990-PF - RETURN OF PRIVATE FOUNDATION**

**PART XV Supplementary Information**

*Line 3a Grants and Contributions Paid During the Year or Approved for Future Payments  
 (NOTE: All contributions were made for the purpose of furthering the organization's charitable purpose):*

Name and Address	Date	Purpose	Amount
OHR Somayach International 1399 Coney Island Avenue Brooklyn, NY 11230	2/11/11	General Donation Fund	\$2,000
Big Brothers Big Sisters of Jackson 536 N. Jackson Street Jackson, MI	3/11/11	General Donation Fund	\$300
Capuchin Soup Kitchen 1760 M. Elliott Avenue Detroit, MI 48207	6/9/11	General Donation Fund	\$100
Most Holy Trinity Christmas PA 545 N. Maple Street Fowler, MI 48835	11/27/11	Christmas Pageant	\$750
De La Salle Collegiate High School 14600 Common Road Warren, MI 48033	11/27/11	General Donation Fund	\$250
Benedictine Sisters of Erie 6101 East Lake Road Erie, PA 16511	11/27/11	General Donation Fund	\$100
Dawn Farms P.O. Box 1098 Ypsilanti, MI 48197	11/27/11	General Donation Fund	\$500
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	11/27/11	General Donation Fund	\$500
Island Institute 386 Main Street Rockland, Maine 04841	11/27/11	General Donation Fund	\$100
The Salvation Army 601 Bagley Avenue Detroit MI 48226	11/27/11	General Donation Fund	\$1,500
Cascades Humane Society 1515 Carmen Drive Jackson, MI 49202	11/30/11	General Donation Fund	\$250

Leader Dogs for the Blind P.O. Box 5000 1039 S. Rochester Road Rochester, MI 48063	11/30/11	General Donation Fund	\$150
Capuchin Soup Kitchen 1760 M. Elliott Avenue Detroit, MI 48207	11/30/11	General Donation Fund	\$1,500
Humane Society of Huron Valley 3100 Cherry Hill Road Ann Arbor, MI 48105	11/30/11	General Donation Fund	\$200
Ann Arbor Autism Foundation PO Box 130977 Ann Arbor, MI 48113	11/30/11	General Donation Fund	\$100
Jackson Interfaith Shelter 414 S. Blackstone Street Jackson, MI 49201	12/9/11	General Donation Fund	\$100
The Salvation Army 601 Bagley Avenue Detroit MI 48226	12/9/11	General Donation Fund	\$100
Adrian Dominican Sisters 1257 East Siena Heights Drive Adrian, Michigan 49221	12/9/11	General Donation Fund	\$100
Solanus Casey Center 1780 Mount Elliott Street Detroit, MI 48207	12/9/11	General Donation Fund	\$100
Canine Companions for Independence P.O. Box 446 Santa Rosa, CA 95402	12/9/11	General Donation Fund	\$100
Acquinas College 1607 Robinson Road SE Grand Rapids, MI 49506	12/9/11	General Donation Fund	\$350
Arbor Hospice Foundation Ann Arbor, MI 48103	12/9/11	General Donation Fund	\$500
Focus HOPE 1355 Oakman Blvd. Detroit MI 48207	12/9/11	General Donation Fund	\$1,000
University Musical Society Wolverine Tower 3003 South State Street, Suite 9000 Ann Arbor, MI 48109-1288	12/9/11	General Donation Fund	\$250
Interlochen Center for the Art P.O. Box 199 Interlochen, MI 49643-0199	12/9/11	General Donation Fund	\$250

St Mary Student Parish 331 Thompson Street Ann Arbor, MI 48104	12/9/11	General Donation Fund	\$500
Detroit Public TV 7441 Second Avenue Detroit, MI 48202	12/9/11	General Donation Fund	\$500
Crossroads of Michigan 2424 West Grand Blvd. Detroit, MI 48208	12/9/11	General Donation Fund	\$750
Franciscan Missions 940 North Browns Lake Drive Burlington, WI 53105-9794	12/9/11	General Donation Fund	\$250
Society of St. John 200 State Route #1 Box 226 Eagle Harbor, MI 49950	12/9/11	General Donation Fund	\$200
Detroit Institute of Arts 5200 Woodward Avenue Detroit, MI 48202	12/9/11	General Donation Fund	\$1,000
Ann Arbor Meals on Wheels 2025 Traverwood Drive, Suite F Ann Arbor, MI 48105	12/9/11	General Donation Fund	\$125
Kids Kicking Cancer 390 Park Street Birmingham, MI 48009	12/9/11	General Donation Fund	\$300
<b>TOTAL CONTRIBUTIONS</b>			<b>\$14,775</b>