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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
MORLEY FOUNDATION

A Employer identification number
38-6055569

Number and street (or P O box number if mail is not delivered to street address) Room/suite
ONE TUSCOLA PO BOX 2485

B Telephone number (see page 10 of the instructions)
(989) 791-0155

City or town, state, and ZIP code
SAGINAW, MI 486052485

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,028,358

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,188			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	11,316	11,316	11,316	
	4	Dividends and interest from securities	127,335	127,335	127,335	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	850			
	b	Gross sales price for all assets on line 6a 780,267				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	143,689	138,651	138,651	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	40,313			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	4,182			
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,200	6,900	6,900	2,300
	c	Other professional fees (attach schedule)	26,818	20,800	20,800	6,018
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	4,102	4,102	4,102	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	6,904			6,904
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,812	1,406	1,406	1,406
	24	**Total operating and administrative expenses.** Add lines 13 through 23	94,331	33,208	33,208	16,628
	25	Contributions, gifts, grants paid	187,790			187,790
	26	**Total expenses and disbursements.** Add lines 24 and 25	282,121	33,208	33,208	204,418
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-138,432			
	b	**Net investment income** (if negative, enter -0-)		105,443		
	c	**Adjusted net income** (if negative, enter -0-)			105,443	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. Cat No 11289X Form **990-PF** (2011)

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	77,802	50,605	50,605
	3	Accounts receivable ▶ 12,600			
		Less allowance for doubtful accounts ▶	14,100	12,600	12,600
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	10,000		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	11,440	8,138	8,138
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,859,438	3,792,073	3,792,073
	c	Investments—corporate bonds (attach schedule)	170,760	62,186	62,186
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	40,618	102,756	102,756
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,184,158	4,028,358	4,028,358
Liabilities	17	Accounts payable and accrued expenses	7,822		
	18	Grants payable	145,000	175,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	152,822	175,000	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	4,031,336	3,849,170	
	25	Temporarily restricted		4,188	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,031,336	3,853,358	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,184,158	4,028,358	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,031,336
2	Enter amount from Part I, line 27a	2	-138,432
3	Other increases not included in line 2 (itemize) ▶	3	800
4	Add lines 1, 2, and 3	4	3,893,704
5	Decreases not included in line 2 (itemize) ▶	5	40,346
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,853,358

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	225,466	3,864,956	0 058336
2009	175,593	3,569,289	0 049196
2008	310,920	4,646,486	0 066915
2007	304,727	5,644,581	0 053986
2006	313,199	5,502,357	0 056921

2	**Total** of line 1, column (d)	2	0 285354
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057071
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	4,086,960
5	Multiply line 4 by line 3	5	233,247
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,054
7	Add lines 5 and 6	7	234,301
8	Enter qualifying distributions from Part XII, line 4	8	204,418

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,109
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,109
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,109
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	10,262		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	10,262
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	8,153
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 8,153	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVE MORLEY Telephone no ▶(989) 791-0155

Located at ▶SAGINAW SAGINAW MI ZIP+4 ▶48609

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ **Yes** ☑ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . ☐ **Yes** ☑ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ **Yes** ☑ **No**

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . ☐ **Yes** ☐ **No**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ **Yes** ☑ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☐ **No**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,024,547
b	Average of monthly cash balances	1b	124,651
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	4,149,198
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,149,198
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	62,238
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,086,960
6	**Minimum investment return.** Enter 5% of line 5	6	204,348

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	204,348
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,109		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,109
3	Distributable amount before adjustments Subtract line 2c from line 1			3	202,239
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	202,239
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	202,239

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	204,418
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	204,418
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	204,418

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					202,239
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only.					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2011					
a From 2006.	41,910				
b From 2007.	39,485				
c From 2008.	81,792				
d From 2009.					
e From 2010.	34,424				
f **Total** of lines 3a through e.		197,611			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 204,418					
a Applied to 2010, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .					
d Applied to 2011 distributable amount.					202,239
e Remaining amount distributed out of corpus		2,179			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		199,790			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .					
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)		41,910			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		157,880			
10 Analysis of line 9					
a Excess from 2007. . . .	39,485				
b Excess from 2008. . . .	81,792				
c Excess from 2009. . . .					
d Excess from 2010. . . .	34,424				
e Excess from 2011. . . .	2,179				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

DAVE MORLEY
PO BOX 2485
SAGINAW, MI 486052485
(989) 791-0155

b The form in which applications should be submitted and information and materials they should include

ONE PAGE LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GREATER MICHIGAN AREA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE ONE TUSCOLA SAGINAW, MI 48605			CHARITABLE	187,790
Total . . . . ▶ **3a**				187,790
b *Approved for future payment*				
SEE ATTACHED SCHEDULE ONE TUSCOLA SAGINAW, MI 48605			CHARITABLE	115,000
Total . . . . ▶ **3b**				115,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	11,316	
4 Dividends and interest from securities. . . .			14	127,335	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					850
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				138,651	850

13 Total. Add line 12, columns (b), (d), and (e). **13** 139,501

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-06-22	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
THOMAS E HOLLERBACK	2012-07-09		

Firm's name ▶	YEO & YEO PC	Firm's EIN ▶
Firm's address ▶	PO BOX 3275 SAGINAW, MI 48605	Phone no (989) 793-9830

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☑ No

Additional Data

Software ID:
Software Version:
EIN: 38-6055569
Name: MORLEY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DAVID MORLEY ONE TUSCOLA SAGINAW, MI 48605	PRESIDENT 40 00	16,797	0	0
LOIS GUTTOWSKY ONE TUSCOLA SAGINAW, MI 48605	SECRETARY 2 00	0	0	0
MARK MORLEY ONE TUSCOLA SAGINAW, MI 48605	FORMER PRESI 40 00	23,516	0	0
CAROL MORLEY BECK ONE TUSCOLA SAGINAW, MI 48605	VICE PRESIDE 1 00	0	0	0
MICHAEL MORLEY BRAND ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
BURROWS MORLEY JR ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
KATHARYN MORLEY ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
PETER MORLEY JR ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
CHRISTOPHER MORLEY ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
RICHARD THOMSON JR ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
GEORGE MORLEY JR ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
SARA MORLEY LACROIX ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
LUCY THOMSON ONE TUSCOLA SAGINAW, MI 48605	HON TRUSTEE 1 00	0	0	0
PETER MORLEY ONE TUSCOLA SAGINAW, MI 48605	HON TRUSTEE 1 00	0	0	0
CHASE BRAND ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
MICHAEL MORLEY ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
JODONA MORLEY KINNEY ONE TUSCOLA SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0

TY 2011 Accounting Fees Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
YEO & YEO, P C - ACCOUNTING AND	9,200	6,900	6,900	2,300
AUDITING SERVICES RELATIVE TO				
FOUNDATION'S ACTIVITIES				

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491215005022

TY 2011 Compensation Explanation

Name: MORLEY FOUNDATION

EIN: 38-6055569

Person Name	Explanation
DAVID MORLEY	
LOIS GUTTOWSKY	
MARK MORLEY	
CAROL MORLEY BECK	
MICHAEL MORLEY BRAND	
BURROWS MORLEY JR	
KATHARYN MORLEY	
PETER MORLEY JR	
CHRISTOPHER MORLEY	
RICHARD THOMSON JR	
GEORGE MORLEY JR	
SARA MORLEY LACROIX	
LUCY THOMSON	
PETER MORLEY	
CHASE BRAND	
MICHAEL MORLEY	
JODONA MORLEY KINNEY	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Gain/Loss from Sale of Other Assets Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SALES OF SECURITIES		PURCHASE			780,267	779,417			850	

TY 2011 Investments Corporate Bonds Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED SCHEDULE	62,186	62,186

TY 2011 Investments Corporate Stock Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED STATEMENT	3,792,073	3,792,073

TY 2011 Investments - Other Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SHORT - TERM INVESTMENTS			
GOLDEN OAK FDS PRIME OBLIGATION	FMV	102,756	102,756

TY 2011 Other Decreases Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Amount
CHANGE IN FUTURE COMMITMENTS	30,000
UNREALIZED LOSS ON INVESTMENT	10,346

TY 2011 Other Expenses Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSE	1,015	507	507	508
MISCELLANEOUS EXPENSE	1,797	899	899	898

TY 2011 Other Increases Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Amount
RESTATED PRIOR YEAR BALANCE	800

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TY 2011 Other Notes/Loans Receivable Long Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
SAGINAW ART MUSEUM	501 (C)(3) ORGANIZATION	100,000		2001-09	2002-09	LUMP SUM PLUS INTEREST	8 00 %	UNSECURED	CASH FLOW PROBLEMS	NONE	

TY 2011 Other Professional Fees Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUST FEES	20,439	20,439	20,439	
CONTRACTED SERVICES	2,515	361	361	2,154
DUES - CHARITABLE	3,864			3,864

TY 2011 Taxes Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY 2011 990-PF	2,109	2,109	2,109	
US TREASURY 2010 990-PF	1,103	1,103	1,103	
MISCELLANEOUS TAX ADJUSTMENT	890	890	890	

Morley Foundatıon
2011-Form 990 PF
Year Ended December 31, 2011

Form 990 PF - Page 10, Part XV, Lıne 3A - Contrıbutıons Paıd Durıng the Year

Recepıent	Address	Cıty/State	If Indıvıdual any Relatıonshıp	Status of Recepıent	Purpose of Grant or Contrıbutıon	Amount
Albıon College	611 E Porter St	Albıon MI	None	None	Educatıon	1 000
Amerıcan Red Cross	5640 Venture Court	Kalamazoo MI	None	None	Welfare	100
Arısts Repertory Theatre	1516 S W Alder St	Portland OR	None	None	Humanıtıes	250
Baylor Unıversıty	3700 Worth St	Dallas TX	None	None	Educatıon	1 000
Boy Scouts of Amerıca	P O Box 129	Auburn MI	None	None	Welfare	2 000
Boys & Gırls Club of Lake County	P O Box 8171	Waukegan IL	None	None	Humanıtıes	1 000
Boys & Gırls Club of Lake County	P O Box 8171	Waukegan IL	None	None	Educatıon	1 000
Brıdlemıle Foundatıon	6663 SW Beaverton-Hıllsdale Hwy Ste 331	Portland OR	None	None	Humanıtıes	200
Brıghton Area Lıbrary	100 Lıbrary Drıve	Brıghton MI	None	None	Community	250
C R A F Center	P O Box 658	Roscommon MI	None	None	Health	2 000
CAN Councıl	1311 N Mıchıgan	Sagınaw MI	None	None	Welfare	2 000
Carrollton Publıc Schools	P O Box 517	Carrollton MI	None	None	Educatıon	700
Chıkamıng Open Lands	P O Box 291	Lakesıde MI	None	None	Community	200
Communıty Foundatıon Southeast Mıchıgan	333 West Fort St Suıte 2010	Detroıt MI	None	None	Community	1 250
Cranbrook School	P O Box 801	Bloomfıeld Hılls MI	None	None	Educatıon	1 250
Crooked Tree Arts Center	461 East Mıtchell	Petoskey MI	None	None	Humanıtıes	625
Deerfıeld Academy	P O Box 306	Deerfıeld MI	None	None	Educatıon	1 000
Delta College Q-TV	1961 Delta Rd	Unıversıty Center MI	None	None	Humanıtıes	17 800
Delta College Foundatıon	1961 Delta Rd	Unıversıty Center MI	None	None	Educatıon	3 000
Eastern Mıchıgan Unıversıty	1349 S Huron St	Ypsılantı MI	None	None	Educatıon	2 000
Emmaus House	733 South 14th St	Sagınaw MI	None	None	Welfare	5 300
Fıeld Neuroscıences Instıtute	4677 Towne Centre Suıte 101	Sagınaw MI	None	None	Health	100
Fırst Congregatıonal Church	403 Jefferson	Sagınaw MI	None	None	Humanıtıes	1 000
Fırst Presbyterıan Church of Lake Forest	700 North Sherıdan Rd	Lake Forest IL	None	None	Humanıtıes	1 000
Fırst Ward Communıty Center	1410 North Twelfth St	Sagınaw MI	None	None	Educatıon	2 500
Fırst Ward Communıty Center	1410 North Twelfth St	Sagınaw MI	None	None	Welfare	5 000
Frıends of the Columbıa Gorge	P O Box 40820	Portland OR	None	None	Humanıtıes	250
Grace Memorıal Epıscopal	1535 NE 17th	Portland OR	None	None	Humanıtıes	300
Greater Kalamazoo Gırls on the Run	125 W Exchange Place	Kalamazoo MI	None	None	Health	200
Guıdıng Lıght Mıssıons	P O Box 1703	Grand Rapıds MI	None	None	Welfare	500
Helen DeVos Chıldren's Hospıtal	100 Mıchıgan St NE	Grand Rapıds MI	None	None	Health	500
Henry County CASA	612 1/2 N Perry	Napoleon OH	None	None	Welfare	500
Hıllsdale College	33 East College St	Hıllsdale MI	None	None	Educatıon	1 000
Hoyt Park	1315 South Washıngton Ave	Sagınaw MI	None	None	Community	5 000
Internatıonal Boxıng Club Inc	1717 Adams St	Toledo OH	None	None	Community	500
Internatıonal Rescue Commıttee	122 East 42nd St	New York NY	None	None	Welfare	250
Junıor Achıevement of Northeast Mıchıgan	1781 Fordney St	Sagınaw MI	None	None	Educatıon	3 000
Junıor League of Kalamazoo	403 North Sagaw Street	Kalamazoo MI	None	None	Community	153
Kalamazoo Loaves and Fıshes	5640 Venture Court	Kalamazoo MI	None	None	Welfare	103
Lan Su Chınese Garden	P O Box 2122	Bay Cıty MI	None	None	Humanıtıes	250
Loy Norrıx Hıgh School	606 E Kılgore Rd	Kalamazoo MI	None	None	Educatıon	694
Marıne Toys for Tots	18251 Quantıco Gateway Drıve	Trıangle VA	None	None	Welfare	50
Mark Morley Memorıal Fund	P O Box 2485	Sagınaw MI	None	None	Humanıtıes	2 750
Mercy Hospıtal Graylıng	1100 E Mıchıgan Ave	Graylıng MI	None	None	Health	1 600
Mıd-Mıchıgan Chıldren's Museum	3875 Bay Rd Suıte 4N	Sagınaw MI	None	None	Humanıtıes	5 000
Mıdland Center for the Arts	1801 W St Andrews Rd	Mıdland MI	None	None	Educatıon	1 000
Morley's Fıeld	613 N Perry	Napoleon OH	None	None	Educatıon	500
North Central Mıchıgan College	1515 Howard St	Petoskey MI	None	None	Educatıon	1 000
Old Town Soup Kıtchen	600 Gratıot	Sagınaw MI	None	None	Welfare	3 000
Parents for Publıc Schools of Kalamazoo	P O Box 1166	Portage MI	None	None	Educatıon	400
Portland Opera	211 S E Caruthers St	Portland OR	None	None	Humanıtıes	250
Portland State Unıversıty Foundatıon	P O Box 751	Portland OR	None	None	Educatıon	1 000
Pretty Lake Vacatıon Camp	9123 West W Ave	Mattawan MI	None	None	Welfare	1 100
Prıde ın Sagınaw - Frıday Nıght Lıve	P O Box 872	Sagınaw MI	None	None	Community	2 000
Prıde ın Sagınaw -Showmobıle Restoratıon	P O Box 872	Sagınaw MI	None	None	Community	2 000
READ Assocıatıon of Sagınaw County	100 S Jefferson Suıte 401	Sagınaw MI	None	None	Educatıon	1 265
Rıchard Ebrıght Scholarshıp Fund	308 Gratıot Ave	Alma MI	None	None	Educatıon	600
Rıversıde Sagınaw Fılm Festıval	Sagınaw	Sagınaw MI	None	None	Humanıtıes	2 500
Sagınaw Area Fıreworks	P O Box 1923	Sagınaw MI	None	None	Community	1 000
Sagınaw Area Foundatıon for Eye Care	P O Box 5961	Sagınaw MI	None	None	Health	1 000
Sagınaw Art Museum	1126 N Mıchıgan	Sagınaw MI	None	None	Humanıtıes	10 000
Sagınaw Basın Land Conservancy	PO Box 222	Bay Cıty MI	None	None	Community	800
Sagınaw Bay Communıty Saılıng Assocıatıon	P O Box 2127	Bay Cıty MI	None	None	Community	100
Sagınaw Bay Symphony	201 N Washıngton Ave	Sagınaw MI	None	None	Humanıtıes	5 000
Sagınaw Communıty Foundatıon	100 S Jefferson	Sagınaw MI	None	None	Community	5 000
Sagınaw County Youth Protectıon Councıl	1226 North Mıchıgan Ave	Sagınaw MI	None	None	Welfare	2 000
Sagınaw Future	515 N Washıngton 3rd Floor	Sagınaw MI	None	None	Community	5 000
Sagınaw Publıc Schools	1505 Ottawa Blvd	Sagınaw MI	None	None	Educatıon	5 000
Sagınaw Townshıp Soccer Assocıatıon	P O Box 615	Sagınaw MI	None	None	Community	5 000
Sagınaw Valley Concert Assocıatıon	4605 Wıntergreen Dr S	Sagınaw MI	None	None	Humanıtıes	3 000
Sagınaw Valley State Unıversıty Foundatıon	7400 Bay Rd	Unıversıty Center MI	None	None	Educatıon	1 000
Salvatıon Army	2030 N Carolına	Sagınaw MI	None	None	Welfare	1 200
Spectrum Health Renuccı Hospıtalıty House	100 Mıchıgan St NE	Grand Rapıds MI	None	None	Health	1 000
St Mary's of Mıchıgan Foundatıon	800 S Washıngton Ave	Sagınaw MI	None	None	Health	1 000
St Mary's of Mıchıgan Foundatıon	800 S Washıngton Ave	Sagınaw MI	None	None	Community	2 500
Symphony of Trees	14-126 Co Rd	Napoleon OH	None	None	Humanıtıes	1 000

Temple Theatre Foundation	1100 N Washington	Saginaw MI	None	None	Humanities	26 000
The Gunnery	99 Green Hill Rd	Washington CT	None	None	Education	2 500
Underground Railroad Inc	P O Box 2451	Saginaw MI	None	None	Welfare	5 000
United Way - West Michigan	118 Commerce Ave SW	Grand Rapids MI	None	None	Welfare	1 000
United Way of Saginaw County	100 S Jefferson Ave 3rd Floor	Saginaw MI	None	None	Welfare	130
University Comprehensive Cancer Center	2800 Plymouth Rd Bldg 100	Ann Arbor MI	None	None	Health	750
University of Michigan College LSA	500 S State St Suite 5000	Ann Arbor MI	None	None	Education	1 000
WNF&GA	P O Box 1175	Midland MI	None	None	Education	70
Young Men's Christian Association	1915 Fordney	Saginaw MI	None	None	Humanities	3 000
Young Men's Christian Association	1915 Fordney	Saginaw MI	None	None	Health	5 000
Total						**$ 187,790**

Morley Foundation
2011-Form 990 PF
Year Ended December 31, 2011

Form 990 PF - Page 10, Part XV, Line 3B - Contributions Approved for Future Payment

Recepient	Address	City/State	If Individual any Relationship	Status of Recepient	Purpose of Grant or Contribution	Amount
Anderson Water Park	1315 S Washington Ave	Saginaw MI	None	None	Community	5 000
Hoyt Park	1315 South Washington Ave	Saginaw MI	None	None	Community	10 000
Interlochen Center for the Arts	P O Box 199	Interlochen MI	None	None	Education	100 000
Saginaw Future	515 N Washington 3rd Floor	Saginaw MI	None	None	Community	10 000
Temple Theater	1100 N Washington	Saginaw MI	None	None	Humanities	50 000
Total						**$ 175,000**