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2011

38-6049653

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D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Reviewed

1	Contributions, gifts, grants, etc., received (attach schedule)	
2	Check ☒ if the foundation is not required to attach Sch. B	
3	Interest on savings and temporary cash investments	
4	Dividends and interest from securities.	
5a	Gross rents	
b	Net rental income or (loss)	
6a	Net gain or (loss) from sale of assets not on line 10	
b	Gross sales price for all assets on line 6a	506,361
7	Capital gain net income (from Part IV, line 2)	
8	Net short-term capital gain	
9	Income modifications	
10a	Gross sales less returns and allowances	
b	Less Cost of goods sold	
c	Gross profit or (loss) (attach schedule)	
11	Other income (attach schedule)	
12	Total. Add lines 1 through 11	

79 640

Operating and Administrative Expenses

13	Compensation of officers, directors, trustees, etc
14	Other employee salaries and wages
15	Pension plans, employee benefits
16a	Legal fees (attach schedule)
b	Accounting fees (attach schedule)
c	Other professional fees (attach schedule)
17	Interest
18	Taxes (attach schedule) (see page 14 of the instructions)
19	Depreciation (attach schedule) and depletion
20	Occupancy
21	Travel, conferences, and meetings
22	Printing and publications
23	Other expenses (attach schedule)
24	Total operating and administrative expenses. Add lines 13 through 23
25	Contributions, gifts, grants paid
26	Total expenses and disbursements. Add lines 24 and 25

870

1 173

	0
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	10,604
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12 647

59.500

	72,147
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27 Subtract line 26 from line 12

a **Excess of revenue over expenses and disbursements**

b **Net investment income** (if negative, enter -0-)

c **Adjusted net income** (if negative, enter -0-) . .

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	734	0	
	2Savings and temporary cash investments	18,837	55,615	55,615
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)			
	cInvestments—corporate bonds (attach schedule).			
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	951,137	922,035	950,243
	14Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15Other assets (describe ▶ _____)	759	1,310	
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	971,467	978,960	1,005,858
	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds	951,896	923,582	
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds	19,571	55,378	
	30Total net assets or fund balances (see page 17 of the instructions)	971,467	978,960	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	971,467	978,960	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	971,467
2	Enter amount from Part I, line 27a	2	7,493
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	978,960
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	978,960

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	56,943
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	50,275	1,007,211	0 049915
2009	49,848	901,965	0 055266
2008	58,018	1,085,022	0 053472
2007	61,192	1,237,370	0 049453
2006	51,933	1,156,122	0 04492

2 Total of line 1, column (d).	2	0 253026
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050605
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	1,059,165
5 Multiply line 4 by line 3.	5	53,599
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	682
7 Add lines 5 and 6.	7	54,281
8 Enter qualifying distributions from Part XII, line 4.	8	59,955

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	682
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	682
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	682
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	448	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	448
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	234
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☒	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ MI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of FIFTH THIRD BANK Telephone no (616) 653-5536 Located at 111 LYON ST NW GRAND RAPIDS MI ZIP+4 49503			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,075,294
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,075,294
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,075,294
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	16,129
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,059,165
6	Minimum investment return. Enter 5% of line 5.	6	52,958

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	52,958
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	682
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	682
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	52,276
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	52,276
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	52,276

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	59,955
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	59,955
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	682
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	59,273
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				52,276
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			5,072	
b Total for prior years 2009 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				0
b From 2007.				0
c From 2008.				0
d From 2009.				0
e From 2010.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 59,955				
a Applied to 2010, but not more than line 2a			5,072	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				52,276
e Remaining amount distributed out of corpus	2,607			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,607			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,607			
10 Analysis of line 9				
a Excess from 2007. . . .				0
b Excess from 2008. . . .				0
c Excess from 2009. . . .				0
d Excess from 2010. . . .				0
e Excess from 2011. . . .				2,607

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

ANDREA BOUMAN
111 LYON ST NW MD RMNR5B
GRAND RAPIDS, MI 49503
(616) 653-5536

b

The form in which applications should be submitted and information and materials they should include

GENERAL LETTER WITH PURPOSE OF FUNDS USE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FUND IS LIMITED TO DISTRIBUTIONS FOR NEUROLOGICAL RESEARCH

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> MARY FREE BED HOSPITAL DR JACOBUS DONDEERS 235 WEALTHY GRAND RAPIDS, MI 49503	NONE	501(C)(3)	MEDICAL RESEARCH	29,000
HOPE COLLEGE 168 EAST 13TH STREET HOLLAND, MI 49423	NONE	501(C)(3)	MEDICAL RESEARCH	30,500
Total			3a	59,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments				0	2
4	Dividends and interest from securities. . . .				0	22,695
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory				0	56,943
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				0	79,640
13	Total. Add line 12, columns (b), (d), and (e).					79,640

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b	If "Yes," complete the following schedule		
(a)	Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-04-30	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature		Date	Check if self-employed ☒
Firm's name			Firm's EIN		
Firm's address			Phone no		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 38-6049653
Name: KENNETH H CAMPBELL FD FOR NEUROLOGICAL

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
64 97 BARON ASSET FD GROWTH & INCM		2010-04-13	2011-07-13
29 444 BARON ASSET FD GROWTH & INCM		2010-06-17	2011-07-13
99 487 BARON ASSET FD GROWTH & INCM		2003-10-02	2011-07-13
332 448 COLUMBIA MID CAP VALUE FD-CL Z		2007-07-17	2011-07-13
72 6 COLUMBIA MID CAP VALUE FD-CL Z		2007-07-17	2011-07-13
1150 169 COLUMBIA MID CAP VALUE FD-CL Z		2008-04-16	2011-07-13
489 961 COLUMBIA MID CAP VALUE FD-CL Z		2008-08-13	2011-07-13
590 031 COLUMBIA MID CAP VALUE FD-CL Z		2010-04-13	2011-07-13
520 471 COLUMBIA MID CAP VALUE FD-CL Z		2010-02-17	2011-07-13
628 325 FIFTH THIRD DISCIPLINED LARGE VALUE FUND		2008-07-15	2011-07-13
7117 128 FIFTH THIRD DISCIPLINED LARGE VALUE FUND		2008-07-15	2011-07-13
1670 344 GROWTH FD AMER INC CL F2		2004-12-27	2011-07-13
373 134 OPPENHEIMER DVLPING MKTS-Y		2010-07-28	2011-07-13
9 992 PIMCO ALL ASSET ALL AUTH FUND		2011-06-16	2011-07-13
6 199 PIMCO ALL ASSET ALL AUTH FUND		2011-03-17	2011-07-13
37 835 PIMCO ALL ASSET ALL AUTH FUND		2010-12-31	2011-07-13
480 T ROWE PRICE MID-CAP GROWTH FUND		2010-03-19	2011-07-13
227 T ROWE PRICE NEW ERA FUND INC COM		2010-10-18	2011-07-13
801 198 ROYCE FD TOTAL RETURN FD		2010-04-13	2011-07-13
230 391 ROYCE FD TOTAL RETURN FD		2010-06-17	2011-07-13
187 923 ROYCE FD TOTAL RETURN FD		2010-02-17	2011-07-13
17 587 COLUMBIA MID CAP VALUE FD-CL Z		2010-02-17	2011-09-15
62 106 COLUMBIA MID CAP VALUE FD-CL Z		2009-12-21	2011-09-15
771 39 COLUMBIA MID CAP VALUE FD-CL Z		2008-10-16	2011-09-15
90 729 COLUMBIA MID CAP VALUE FD-CL Z		2009-07-15	2011-09-15
74 737 COLUMBIA MID CAP VALUE FD-CL Z		2009-06-15	2011-09-15
451 725 COLUMBIA MID CAP VALUE FD-CL Z		2008-11-13	2011-09-15
243 065 COLUMBIA MID CAP VALUE FD-CL Z		2009-02-10	2011-09-15
216 921 FIFTH THIRD SHORT TERM BOND FUND		2004-11-15	2011-09-15
36 116 FIFTH THIRD SHORT TERM BOND FUND		2006-11-13	2011-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
317 882 FIFTH THIRD SHORT TERM BOND FUND		2005-11-14	2011-09-15
82 612 FIFTH THIRD SHORT TERM BOND FUND		2007-02-13	2011-09-15
1529 26 FIFTH THIRD SHORT TERM BOND FUND		2007-07-16	2011-09-15
432 268 FIFTH THIRD SHORT TERM BOND FUND		2006-02-13	2011-09-15
27 325 GROWTH FD AMER INC CL F2		2004-12-27	2011-09-15
673 526 GROWTH FD AMER INC CL F2		2009-12-21	2011-09-15
150 615 GROWTH FD AMER INC CL F2		2010-05-19	2011-09-15
132 305 GROWTH FD AMER INC CL F2		2005-01-13	2011-09-15
435 979 GROWTH FD AMER INC CL F2		2005-04-14	2011-09-15
117 626 GROWTH FD AMER INC CL F2		2004-12-27	2011-09-15
194 003 GROWTH FD AMER INC CL F2		2009-08-19	2011-09-15
434 496 GROWTH FD AMER INC CL F2		2008-10-16	2011-09-15
135 917 GROWTH FD AMER INC CL F2		2008-11-13	2011-09-15
849 589 GROWTH FD AMER INC CL F2		2009-04-14	2011-09-15
633 312 OPPENHEIMER DVLPING MKTS-Y		2010-07-28	2011-09-15
157 412 PIMCO TOTAL RETURN FUND		2010-06-17	2011-09-15
2262 443 PIMCO TOTAL RETURN FUND		2011-07-13	2011-09-15
378 PIMCO TOTAL RETURN FUND		2003-10-02	2011-09-15
198 16 PIMCO TOTAL RETURN FUND		2010-12-08	2011-09-15
433 376 PIMCO TOTAL RETURN FUND		2010-12-08	2011-09-15
104 526 PIMCO TOTAL RETURN FUND		2007-12-12	2011-09-15
122 39 PIMCO TOTAL RETURN FUND		2005-03-14	2011-09-15
432 07 T ROWE PRICE MID-CAP GROWTH FUND		2010-03-19	2011-09-15
1133 787 ROWE T PRICE US TREAS FDS LONG TERM FD		2008-07-15	2011-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,686		2,969	717
1,670		1,303	367
5,644		3,317	2,327
4,741		5,416	-675
1,035		1,162	-127
16,401		15,688	713
6,987		6,291	696
8,414		7,322	1,092
7,422		5,777	1,645
6,912		6,805	107
78,288		76,936	1,352
53,000		45,449	7,551
13,000		11,175	1,825
110		108	2
68		66	2
415		400	15
30,000		24,331	5,669
12,083		10,510	1,573
11,169		9,582	1,587
3,212		2,617	595
2,620		2,031	589
219		195	24
772		685	87
9,588		7,174	2,414
1,128		804	324
929		662	267
5,615		3,907	1,708
3,021		1,867	1,154
2,074		2,067	7
345		337	8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,039		2,959	80
790		768	22
14,620		14,222	398
4,132		4,016	116
793		743	50
19,552		18,266	1,286
4,372		4,029	343
3,841		3,523	318
12,656		11,522	1,134
3,415		3,021	394
5,632		4,772	860
12,613		9,466	3,147
3,946		2,836	1,110
24,664		17,713	6,951
20,000		18,968	1,032
1,722		1,757	-35
24,751		25,000	-249
4,135		4,085	50
2,168		2,140	28
4,741		4,680	61
1,144		1,110	34
1,339		1,294	45
24,568		21,902	2,666
15,000		13,673	1,327

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			717
			367
			2,327
			-675
			-127
			713
			696
			1,092
			1,645
			107
			1,352
			7,551
			1,825
			2
			2
			15
			5,669
			1,573
			1,587
			595
			589
			24
			87
			2,414
			324
			267
			1,708
			1,154
			7
			8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			80
			22
			398
			116
			50
			1,286
			343
			318
			1,134
			394
			860
			3,147
			1,110
			6,951
			1,032
			-35
			-249
			50
			28
			61
			34
			45
			2,666
			1,327

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIFTH THIRD BANK	TRUSTEE 1	0		
111 LYON ST NW GRAND RAPIDS, MI 49503				
JAMES R DICE	SECR-TREAS 1	0		
12482 LAKESHORE DR GRAND HAVEN, MI 49417				
DR JAMES VAN PUTTEN	DIRECTOR 1	0		
HOPE COLLEGE DEPT OF PHYSICS HOLLAND, MI 49423				
THOMAS JONES	DIRECTOR 1	0		
3035 UPLANDS DRIVE SE GRAND RAPIDS, MI 49506				
BARBARA KRAMER	VICE-PRES 1	0		
1655 OLD TOWN DRIVE GRAND RAPIDS, MI 49508				
CHARLES BENNETT	DIRECTOR 1	0		
2670 CASTA VIEW SE GRAND RAPIDS, MI 49546				
DR JOHN BUTZER	PRESIDENT 1	0		
235 WEALTHY GRAND RAPIDS, MI 49503				
DR DAVID VAN DYKE	DIRECTOR 1	0		
2855 MICHIGAN NE GRAND RAPIDS, MI 49506				

TY 2011 Accounting Fees Schedule

Name: KENNETH H CAMPBELL FD FOR NEUROLOGICAL

EIN: 38-6049653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	870	435		435

TY 2011 Investments - Other Schedule**Name:** KENNETH H CAMPBELL FD FOR NEUROLOGICAL**EIN:** 38-6049653

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIFTH THIRD S/T BOND FUND	AT COST	38,650	40,418
PIMCO TOTAL RETURN FUND	AT COST	122,159	129,203
BARON GROWTH FUND	AT COST	17,890	27,586
ROYCE TOTAL RETURN FUND	AT COST	20,695	27,963
EUROPACIFIC GROWTH FD CL F-2	AT COST	97,144	97,306
LORD ABBETT BD DEB FD	AT COST	46,268	49,242
FIFTH THIRD DISC LG VALUE FD	AT COST	87,130	92,141
ROWE T PRICE US TREAS FDS	AT COST	35,177	40,292
OPPENHEIMER DVLPING MKTS-Y	AT COST	72,537	70,164
PIMCO ALL ASSET ALL AUTH FD	AT COST	21,199	19,595
VANGUARD REIT ETF	AT COST	44,942	48,082
ISHARES BARCLAYS TIPS BD FD	AT COST	20,000	20,888
OPPENHEIMER INTL BD FD	AT COST	60,000	56,795
HARBOR FD CAP APPRECIATION FD	AT COST	88,000	85,769
ISHARES TR DOW JONES SELECT	AT COST	15,037	16,077
SPDR S&P 500 ETF TR	AT COST	100,108	94,627
BLACKROCK GLOBAL ALLOCATION	AT COST	20,000	19,200
SPDR GOLD TRUST	AT COST	15,099	14,895

TY 2011 Other Assets Schedule

Name: KENNETH H CAMPBELL FD FOR NEUROLOGICAL

EIN: 38-6049653

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME	759	1,310	0

TY 2011 Other Expenses Schedule**Name:** KENNETH H CAMPBELL FD FOR NEUROLOGICAL**EIN:** 38-6049653

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	10,584	10,584		0
OTHER MISC CHARITABLE EXPENSES	20	0		20

TY 2011 Taxes Schedule**Name:** KENNETH H CAMPBELL FD FOR NEUROLOGICAL**EIN:** 38-6049653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX - PRIOR YEA	295	0		0
FEDERAL EXCISE TAX ESTIMATE	448	0		0
FOREIGN TAXES ON QUALIFIED FOR	386	386		0
FOREIGN TAXES PAID - NQDI	44	44		0