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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation The Meer Family Foundation		A Employer identification number 38-3442773
Number and street (or P O box number if mail is not delivered to street address) 26081 Stratford Place	Room/suite	B Telephone number (see instructions) 248-968-4790
City or town, state, and ZIP code Oak Park MI 48237-1029		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ -525	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	45,400			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	45,400	0	0	
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) Stmt 1	895			895
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) Stmt 2	146			146
24 Total operating and administrative expenses. Add lines 13 through 23	1,041	0	0	1,041
25 Contributions, gifts, grants paid	51,055			51,055
26 Total expenses and disbursements. Add lines 24 and 25	52,096	0	0	52,096
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-6,696			
b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

DAA

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,171	-525	-525
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,171	-525	-525	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24 Unrestricted	6,171	-525	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		-525	
30 Total net assets or fund balances (see instructions)	6,171	-525		
31 Total liabilities and net assets/fund balances (see instructions)	6,171	-525		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,171
2 Enter amount from Part I, line 27a	2	-6,696
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	-525
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-525

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	33,258		
2009	56,293		
2008	71,132		
2007	57,407		
2006	74,969	85,177	0.880155

2 Total of line 1, column (d)	2	0.880155
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.880155
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	0
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	52,096

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Robert D. Meer 26081 Stratford Place Located at ► Oak Park	Telephone no ► 248-968-4790 MI ZIP+4 ► 48237		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20	N/A	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**N/A****5b**

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert D. Meer 26081 Stratford Place Oak Park MI 48237	Pres/Treas 1.00	0	0	0
Sondra Meer 26081 Stratford Place Oak Park MI 48237	Secretary 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	52,096
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	52,096
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	52,096

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 52,096				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year see attached list				51,055
Total			▶ 3a	51,055
b Approved for future payment N/A				
Total			▶ 3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)
 Department of the Treasury
 Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2011

► Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

Employer identification number

The Meer Family Foundation

38-3442773

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

The Meer Family Foundation

Employer identification number

38-3442773

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert D. Meer 26081 Stratford Place Oak Park MI 48237-1029	\$ 45,400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Federal Statements

2/1/2012 7:03 PM

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Fogel & Company - CPA's for acct and preparation of Form 990PF	\$ 895		\$	895
Total	\$ 895	\$ 0	\$ 0	895

Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Net bank service charges	126		\$	126
State of MI - Annual filing f	20			20
Total	\$ 146	\$ 0	\$ 0	146

MEER FAMILY FOUNDATION
EIN #38-3442773

PART VII-A, 5 (ATTACHMENT)

Statement: Many worthy causes were granted funds during the tax year in furtherance of the purpose of the Foundation.

Recipients (of assets during the year):	Fair Market Value and Nature of Assets Distributed:
Agudos Israel Mogan Arraham 15751 W Lincoln Drive Southfield, MI 48076	180 Cash
Agudath Israel of America 42 Broadway New York, NY 10004	54 Cash
American Friends of Bais Aharon 65 Division Street Brooklyn, NY 11211	100 Cash
American Friends of Kol Bonayich 2901 Avenue 1 Apt. #10 Brooklyn, NY 11210	200 Cash
American Friends of Netival Horash 4612 12th Avenue Brooklyn, NY 11210	50 Cash
Beth Jacob High School of Denver 5100 West 14th Street Denver, CO 80204	1,072 Cash
Bais Haknesses HaGra c/o TEP 14561 W Lincoln Oak Park, MI 48237	1,550 Cash
American Friends of Yeshiva Kessen 14905 79th Strret Brooklyn, NY 11210	50 Cash

American Friends of Yeshiva Kodshim 7901 21st Avenue Brooklyn, NY 11214	100 Cash
Congregation Bais Chabad of WB 5595 W Maple Road West Bloomfield, MI 48322	3,500 Cash
Bayith Lepletut Inc. 1362 E 214 Street Brooklyn, NY 11210	75 Cash
Congregation Beth Chabad of Oak Park 14141 Ludlow Place Oak Park, MI 48237	7,500 Cash
Bonei Olam 1755 46th Street Brooklyn, NY 11204	250 Cash
Bais Medrash Elyan 73 Main Street Monsey, NY 10952	180 Cash
Chabad of Crimea 327 Kingston Avenue Suite 2-B Brooklyn, NY 11213	200 Cash
Congregation David Ben Nuchim 14800 Lincoln Avenue Oak Park, MI 48237	100 Cash
Friends of Arachim 1271 46th Street Brooklyn, NY 11219	200 Cash
Chofetz Chaim Heritage Foundation 6 Melnick Drive Monsey, NY 10952	180 Cash
Congregation Oseh 4310 16th Avenue Brooklyn, NY 11204	180 Cash

Friends of Refugees of E. Europe 1383 President St. Brooklyn, NY 11213	125 Cash
Congregation Beth Tefilo Eman Tikvah 24225 Greenfield Road Southfield, MI 48075	1,000 Cash
Congregation Yagdil Torah 17100 W Ten Mile Road Southfield, MI 48075	350 Cash
Gesher Hatorah Day School 635 N. Whipple Avenue chicago, IL 60659	7,800 Cash
Heritage House c/o TEP 14561 W. Lincoln Oak Park, MI 48237	1,350 Cash
Holocaust Memorial Ctr 28123 Orchard Lake Rd Farmington Hills, MI 48334	100 Cash
Jewish Federation of Metro Detroit 6735 Telegraph Road Bloomfield Hills, MI 48303	250 Cash
Council of Othodox Rabbis of Greater Detroit 16947 W. Ten Mile Road Southfield, MI 48075	480 Cash
Kollel Institute of Greater Detroit 15230 West Lincoln Oak Park, MI 48237	2,086 Cash
Living Memorial Project 1860 South Taylor Rd Cleveland, OH 44118	100 Cash
Detroit Teachers Seminary 17100 W Ten Mile Road Southfield, MI 48075	100 Cash

Dispora Yeshiva 662 Lefferts Avenue Brooklyn, NY 11203	125 Cash
Matan B'Seter 15699 Jeanette Southfield, MI 48075	100 Cash
Friends of Chabad Hebron 686 Empire Blvd Brooklyn, NY 11213	100 Cash
Friends of Bikur Cholim 5014 16th Avenue #283 Brooklyn, NY 11204	360 Cash
Mesorah Heritage Foundation 4401 2nd Avenue Brooklyn, NY 11232	180 Cash
Project Eruv Inc. c/o TEP 14561 W Lincoln Oak Park, MI 48237	200 Cash
Gatesshcad Kollel 3108 Parkington Avenue Baltimore, MD 21215	50 Cash
Hadar Hatorah 824 Eastern Parkway Brooklyn, NY 11213	200 Cash
Heritage Foundation 214 Massachusetts Avenue Washington D.C., MD 20002	50 Cash
Jewish Resources 15101 Dartmouth Oak Park, MI 48237	360 Cash
Mesivita D'Rabbi Yochanan 1436 42nd Street Brooklyn, NY 11219	75 Cash

Mesivita Tiferes Israel of Rizhin 247 E Broadway New York, NY 1002	280 Cash
Kamenitz Insitutions 22 Yechezkel PO BOX 5036 Jerusalem	500 Cash
TzadakuH Enhancement Program 14561 West Lincoln Oak Park, MI 48237	5,258 Cash
Yad Yisrael 4616 16th Avenue Brooklyn, NY 11204	500 Cash
Kedushas Pinchas 1310 48th Street Brooklyn, NY 11219	75 Cash
Lubavich Cheder 14100 W Nine Mile Road Oak Park, MI 48237	180 Cash
Margunith D'Arraham 1515 45th Street Brooklyn, NY 11219	360 Cash
Shalom Torah Centers of NJ PO BOX 1545 Lakewood, NJ 08701	75 Cash
Yeshiva Gedola of Greater Detroit 24600 Greenfield Rd. Oak Park, MI 48327	3,775 Cash
Yeshiva Gedolah Bais Yisroel 2002 Avenue J Brooklyn, NY	700 Cash
Mesivta Tifereth Jerusalem 141-7 East Broadway New York, NY 1002	180 Cash

United Institutions of Karlin Stollin 1436 42nd Street Brooklyn, NY 11219	75 Cash
Western Wall Heritage Foundation 475 5th Avenue Suite 1114 New York, NY 10164	100 Cash
Woodward Shul 25595 Woodward Avenue Royal Oak, MI 48067	180 Cash
Yad Ezra 2850 W Eleven Mile Road Berkley, MI 48075	100 Cash
Yad L'Achim 579 Fifth Avenue Suite 1420 New York, NY 10017	1000 Cash
Missouri Torah Institution 14550 Ladue Raod Chesterfield, MO 63017	500 Cash
Mosdos Square 1373043rd Street Brooklyn, NY 11219	200 Cash
Yeshiva of S. Monsey 10 Algonquie Circle Monsey, NY 10952	125 Cash
Mosdos Cleveland PO BOX 153 Cleveland, OH 63307	500 Cash
Yeshiva Ner Israel 400 Mt. Wilson Lane Baltimore, MD 21208	100 Cash
NCSY 15919 W Ten Mile Road Suite #100 Southfield, MI 48075	700 Cash

Ohr Somayach Detroit 26877 Northwestern Hwy Suite #308 Southfield, MI 48034	300 Cash
Project Extreme 6539 N. Villa Manana Drive Phoenix, AZ 85014	54 Cash
Taharas Yisrael 15150 W Ten Mile Road Oak Park, MI 48237	150 Cash
Torah Ore Seminary c/o TEP 14561 W Lincoln Oak Park,MI 48237	360 Cash
Torah Schools for Israel 40 Exchange Place New York, NY 10005	750 Cash
Toras Chachim Charitable Foundation 1419 47th Street Brooklyn, NY 11219	120 Cash
Wisconsin Institute for Torah Study 3288 North Lake Drive Milwaukee, WI 53211	25 Cash
Yad Simcha 17001 Jeanett Southfield, MI 48075	50 Cash
Yeshiva & Mesivta Meer Yitchok PO BOX 942 Monsey, NY 10952	86 Cash
Yeshiva Beth Yehudah 15751 W Lincoln Drive Southfield, MI 48075	1010 Cash
Yeshiva Gedola of Manhattan Beach 98 W. End Avenue Brooklyn, NY 11235	25 Cash

Yeshiva Gedolah Rabbinical College
24600 Greenfield Road
Oak Park, MI 48237

900 Cash

Yeshiva Mir Jerusalem
5114 13th Avenue
Brooklyn, NY 11219

500 Cash

51,055 Cash Total

Comerica Bank-Service Charges & Fees

126.64

Professional Fees for 2011

895

State of MI-Annual Filing Fee

20

52,097

MEER FAMILY FOUNDATION
EIN #38-3442773

PART XV, 3a (ATTACHMENT)

Purpose of the following grants: The furtherance of study and knowledge of Jewish history, heritage, and the Torah and its derivative works.

<u>Grants (during the tax year):</u>	<u>Amount</u>
Agudos Israel Mogan Arraham 15751 W Lincoln Drive Southfield, MI 48076	180
Agudath Israel of America 42 Broadway New York, NY 10004	54
American Friends of Bais Aharon 65 Division Street Brooklyn, NY 11211	100
American Friends of Kol Bonayich 2901 Avenue 1 Apt. #10 Brooklyn, NY 11210	200
American Friends of Netival Horash 4612 12th Avenue Brooklyn, NY 11210	50
Beth Jacob High School of Denver 5100 West 14th Street Denver, CO 80204	1,072
Bais Haknesses HaGra c/o TEP 14561 W Lincoln Oak Park, MI 48237	1,550
American Friends of Yeshiva Kessen 14905 79th Strret Brooklyn, NY 11210	50

American Friends of Yeshiva Kodshim 7901 21st Avenue Brooklyn, NY 11214	100
Congregation Bais Chabad of WB 5595 W Maple Road West Bloomfield, MI 48322	3,500
Bayith Lepletut Inc. 1362 E 214 Street Brooklyn, NY 11210	75
Congregation Beth Chabad of Oak Park 14141 Ludlow Place Oak Park, MI 48237	7,500
Bonei Olam 1755 46th Street Brooklyn, NY 11204	250
Bais Medrash Elyan 73 Main Street Monsey, NY 10952	180
Chabad of Crimea 327 Kingston Avenue Suite 2-B Brooklyn, NY 11213	200
Congregation David Ben Nuchim 14800 Lincoln Avenue Oak Park, MI 48237	100
Friends of Arachim 1271 46th Street Brooklyn, NY 11219	200
Chofetz Chaim Heritage Foundation 6 Melnick Drive Monsey, NY 10952	180
Congregation Oseh 4310 16th Avenue Brooklyn, NY 11204	180

Friends of Refugees of E. Europe 1383 President St. Brooklyn, NY 11213	125
Congregation Beth Tefilo Eman Tikvah 24225 Greenfield Road Southfield, MI 48075	1,000
Congregation Yagdil Torah 17100 W Ten Mile Road Southfield, MI 48075	350
Gesher Hatorah Day School 635 N. Whipple Avenue chicago, IL 60659	7,800
Heritage House c/o TEP 14561 W. Lincoln Oak Park, MI 48237	1,350
Holocaust Memorial Ctr 28123 Orchard Lake Rd Farmington Hills, MI 48334	100
Jewish Federation of Metro Detroit 6735 Telegraph Road Bloomfield Hills, MI 48303	250
Council of Othodox Rabbis of Greater Detroit 16947 W. Ten Mile Road Southfield, MI 48075	480
Kollel Institute of Greater Detroit 15230 West Lincoln Oak Park, MI 48237	2,086
Living Memorial Project 1860 South Taylor Rd Cleveland, OH 44118	100
Detroit Teachers Seminary 17100 W Ten Mile Road Southfield, MI 48075	100

Dispora Yeshiva 662 Lefferts Avenue Brooklyn, NY 11203	125
Matan B'Seter 15699 Jeanette Southfield, MI 48075	100
Friends of Chabad Hebron 686 Empire Blvd Brooklyn, NY 11213	100
Friends of Bikur Cholim 5014 16th Avenue #283 Brooklyn, NY 11204	360
Mesorah Heritage Foundation 4401 2nd Avenue Brooklyn, NY 11232	180
Project Eruv Inc. c/o TEP 14561 W Lincoln Oak Park, MI 48237	200
Gatesshcad Kollel 3108 Parkington Avenue Baltimore, MD 21215	50
Hadar Hatorah 824 Eastern Parkway Brooklyn, NY 11213	200
Hertiage Foundation 214 Massachusetts Avenue Washington D.C., MD 20002	50
Jewish Resources 15101 Dartmouth Oak Park, MI 48237	360
Mesivita D'Rabbi Yochanan 1436 42nd Street Brooklyn, NY 11219	75

Mesivita Tiferes Israel of Rizhin 247 E Broadway New York, NY 1002	280
Kamenitz Insitutions 22 Yechezkel PO BOX 5036 Jerusalem	500
TzadakuH Enhancement Program 14561 West Lincoln Oak Park, MI 48237	5,258
Yad Yisrael 4616 16th Avenue Brooklyn, NY 11204	500
Kedushas Pinchas 1310 48th Street Brooklyn, NY 11219	75
Lubavich Cheder 14100 W Nine Mile Road Oak Park, MI 48237	180
Margunith D'Arraham 1515 45th Street Brooklyn, NY 11219	360
Shalom Torah Centers of NJ PO BOX 1545 Lakewood, NJ 08701	75
Yeshiva Gedola of Greater Detroit 24600 Greenfield Rd. Oak Park, MI 48327	3,775
Yeshiva Gedolah Bais Yisroel 2002 Avenue J Brooklyn, NY	700
Mesivta Tifereth Jerusalem 141-7 East Broadway New York, NY 1002	180

United Institutions of Karlin Stollin 1436 42nd Street Brooklyn, NY 11219	75
Western Wall Heritage Foundation 475 5th Avenue Suite 1114 New York, NY 10164	100
Woodward Shul 25595 Woodward Avenue Royal Oak, MI 48067	180
Yad Ezra 2850 W Eleven Mile Road Berkley, MI 48075	100
Yad L'Achim 579 Fifth Avenue Suite 1420 New York, NY 10017	1000
Missouri Torah Institution 14550 Ladue Raod Chesterfield, MO 63017	500
Mosdos Square 1373043rd Street Brooklyn, NY 11219	200
Yeshiva of S. Monsey 10 Algonquie Circle Monsey, NY 10952	125
Mosdos Cleveland PO BOX 153 Cleveland, OH 63307	500
Yeshiva Ner Israel 400 Mt. Wilson Lane Baltimore, MD 21208	100
NCSY 15919 W Ten Mile Road Suite #100 Southfield, MI 48075	700

Ohr Somayach Detroit 26877 Northwestern Hwy Suite #308 Southfield, MI 48034	300
Project Extreme 6539 N. Villa Manana Drive Phoenix, AZ 85014	54
Taharas Yisrael 15150 W Ten Mile Road Oak Park, MI 48237	150
Torah Ore Seminary c/o TEP 14561 W Lincoln Oak Park,MI 48237	360
Torah Schools for Israel 40 Exchange Place New York, NY 10005	750
Toras Chachim Charitable Foundation 1419 47th Street Brooklyn, NY 11219	120
Wisconsin Institute for Torah Study 3288 North Lake Drive Milwaukee, WI 53211	25
Yad Simcha 17001 Jeanett Southfield, MI 48075	50
Yeshiva & Mesivta Meer Yitchok PO BOX 942 Monsey, NY 10952	86
Yeshiva Beth Yehudah 15751 W Lincoln Drive Southfield, MI 48075	1010
Yeshiva Gedola of Manhattan Beach 98 W. End Avenue Brooklyn, NY 11235	25

Yeshiva Gedolah Rabbinical College 900
24600 Greenfield Road
Oak Park, MI 48237

Yeshiva Mir Jerusalem 500
5114 13th Avenue
Brooklyn, NY 11219