Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
ROBERT W. & MAXINE C. PARKER
FOUNDATION, INC.

A Employer identification number
38-2795440

Number and street (or P O box number if mail is not delivered to street address)
4777 WEST LIBERTY RD.

Room/suite

B Telephone number (see instructions)
734-662-6698

City or town, state, and ZIP code
ANN ARBOR MI 48103-9797

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,783,777

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	117	117		
	4	Dividends and interest from securities	77,908	64,168		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	152,101			
	b	Gross sales price for all assets on line 6a 925,529				
	7	Capital gain net income (from Part IV, line 2)		152,101		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) SEE STMT	528	528		
	12	**Total.** Add lines 1 through 11	230,654	216,914	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	14,200	7,600		6,600
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STMT	3,350			3,350
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT	1,927	807		20
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) SEE STMT	120	120		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,597	8,527	0	9,970
	25	Contributions, gifts, grants paid	115,350			115,350
	26	**Total expenses and disbursements.** Add lines 24 and 25	134,947	8,527	0	125,320
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	95,707			
	b	**Net investment income** (if negative, enter -0-)		208,387		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Form **990-PF** (2011)

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	120,309	468,918	468,918
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule) SEE STMT 6	1,394,468	1,161,289	2,064,999
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule) SEE STATEMENT 7	256,794	238,260	249,860
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶ SEE STATEMENT 8)	1,189		
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,772,760	1,868,467	2,783,777
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	3,175,976	3,175,976	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	300,287	300,287	
29	Retained earnings, accumulated income, endowment, or other funds	-1,703,503	-1,607,796	
30	**Total net assets or fund balances** (see instructions)	1,772,760	1,868,467	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,772,760	1,868,467	

(Side labels: Assets — lines 1–16; Liabilities — lines 17–23; Net Assets or Fund Balances — lines 24–31)

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,772,760
2	Enter amount from Part I, line 27a	2	95,707
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,868,467
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,868,467

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	152,101
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	12,764

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	125,362	2,480,562	0.050538
2009	170,565	2,460,269	0.069328
2008	210,031	3,435,808	0.061130
2007	200,172	4,269,216	0.046887
2006	224,936	4,297,203	0.052345

2	**Total** of line 1, column (d)	2	0.280228
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.056046
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,709,072
5	Multiply line 4 by line 3	5	151,833
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,084
7	Add lines 5 and 6	7	153,917
8	Enter qualifying distributions from Part XII, line 4	8	125,320

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4,168
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,168
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,168
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 1,217		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,217
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,951
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANDREW D. PARKER Telephone no ▶ 517-546-2939
625 EAGER RD.
Located at ▶ HOWELL MI ZIP+4 ▶ 48843-9776

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW D. PARKER 625 EAGER RD.	HOWELL MI 48843	PRES/TRUSTEE 15.00	6,000	0	0
T. GILBERT PARKER 2171 PEAVY RD.	HOWELL MI 48843	V.P./TRUSTEE 0.10	6,000	0	0
JOHANNA C. JOHNSON 4777 W. LIBERTY RD.	ANN ARBOR MI 48103	SEC/TREAS/TR 0.10	2,200	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,301,912
b	Average of monthly cash balances	1b	448,415
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,750,327
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,750,327
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	41,255
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,709,072
6	**Minimum investment return.** Enter 5% of line 5	6	135,454

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	135,454
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,168		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,168
3	Distributable amount before adjustments Subtract line 2c from line 1			3	131,286
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	131,286
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	131,286

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	125,320
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	125,320
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	125,320

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				131,286
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only			115,350	
b	Total for prior years 20____ , 20____ , 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006				
b	From 2007				
c	From 2008				
d	From 2009				
e	From 2010				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 125,320				
a	Applied to 2010, but not more than line 2a			115,350	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2011 distributable amount				9,970
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				121,316
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2007				
b	Excess from 2008				
c	Excess from 2009				
d	Excess from 2010				
e	Excess from 2011				

DAA

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 9				115,350
Total			▶ 3a	115,350
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	117	
4 Dividends and interest from securities			14	77,908	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	528	
8 Gain or (loss) from sales of assets other than inventory			14	152,101	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		230,654	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 230,654

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee: Maxine Parker — Date: 5-10-12 — Title: PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
RAYMOND H. COOPER, JR.	Raymond H. Cooper Jr	05/10/12	
Firm's name ▶ BREDERNITZ, WAGNER & CO., P.C.		PTIN	P00011935
Firm's address ▶ 109 W. CLINTON ST HOWELL, MI 48843-1565		Firm's EIN ▶	38-2549242
		Phone no	517-546-2130

DAA

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | **2011**

For calendar year 2011, or tax year beginning , and ending

Name	Employer Identification Number
ROBERT W. & MAXINE C. PARKER FOUNDATION, INC.	38-2795440

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	ANHEUSER-BUSCH INBEV ADR 1000 SH	P	05/18/10	06/10/11
(2)	ARCH COAL INC. 1000 SH	P	10/18/10	05/16/11
(3)	BERKLEY W R CORP 1000 SH	P	09/18/09	06/22/11
(4)	BERKSHIRE HATHAWAY INC CL B 500 SH	P	05/08/09	05/16/11
(5)	CENTRAL FD OF CANADA CL A 2000 SH	P	09/16/09	05/16/11
(6)	CISCO SYS INC 1000 SH	P	02/09/11	05/16/11
(7)	COGO GROUP INC NEW COM 2000 SH	P	01/11/11	05/16/11
(8)	COHEN & STEERS REIT PFD INC 1000 SH	P	05/08/09	06/16/11
(9)	ENCANA CORP 1000 SH	P	01/10/11	05/16/11
(10)	EXXON MOBIL CORP 1000 SH	P	01/22/04	06/22/11
(11)	FIFTH ST FIN CORP COM 2000 SH	P	02/02/11	05/16/11
(12)	FIRST TR DOW JONES SEL 1500 SH	P	10/18/10	01/20/11
(13)	FOREST LABS INC 1000 SH	P	02/16/10	01/20/11
(14)	HERSHEY CO. 500 SH	P	12/14/09	01/20/11
(15)	ISHARES TR IBOXX $ HI YLD 500 SH	P	05/08/09	06/10/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	57,955		49,023	8,932
(2)	29,204		26,753	2,451
(3)	32,004		25,200	6,804
(4)	39,818		31,105	8,713
(5)	41,335		26,995	14,340
(6)	16,783		21,966	-5,183
(7)	14,922		17,824	-2,902
(8)	15,656		6,955	8,701
(9)	32,456		28,906	3,550
(10)	80,043		41,225	38,818
(11)	24,766		25,864	-1,098
(12)	32,631		29,243	3,388
(13)	31,593		29,576	2,017
(14)	24,708		18,165	6,543
(15)	45,106		38,678	6,428

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				8,932
(2)				2,451
(3)				6,804
(4)				8,713
(5)				14,340
(6)				-5,183
(7)				-2,902
(8)				8,701
(9)				3,550
(10)				38,818
(11)				-1,098
(12)				3,388
(13)				2,017
(14)				6,543
(15)				6,428

Form 990-PF — Capital Gains and Losses for Tax on Investment Income — 2011

For calendar year 2011, or tax year beginning , and ending

Name: ROBERT W. & MAXINE C. PARKER FOUNDATION, INC.

Employer Identification Number: 38-2795440

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	LILLY ELI & CO 1000 SH	P	06/28/10	06/16/11
(2)	MARKEL CORP HLDG CO 200 SH	P	09/18/09	06/10/11
(3)	MICROSOFT CORP 1000 SH	P	09/24/08	01/20/11
(4)	NUVEEN INSD MUN OPPTY FD 2000 SH	P	01/24/11	06/24/11
(5)	PHILIP MORRIS INTL 1000 SH	P	01/06/10	01/20/11
(6)	PROCTOR & GAMBLE CO 1000 SH	P	01/31/05	06/24/11
(7)	SAN JUAN BASIN RTY TR 1500 SH	P	01/11/10	05/16/11
(8)	SILVER WHEATON CORP COM 1000 SH	P	10/18/10	01/10/11
(9)	SPROTT RES CORP COM 2000 SH	P	01/10/11	05/16/11
(10)	TITANIUM METALS CORP COM 1000 SH	P	01/18/11	06/10/11
(11)	WALTER INVT MGMT CORP 1000 SH	P	05/18/10	04/14/11
(12)	WELLS FARGO ADVISORS			
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	37,223		33,884	3,339
(2)	80,883		64,758	16,125
(3)	28,203		26,022	2,181
(4)	27,026		25,733	1,293
(5)	56,493		48,474	8,019
(6)	62,646		53,935	8,711
(7)	34,900		29,917	4,983
(8)	34,236		27,464	6,772
(9)	10,018		9,432	586
(10)	17,156		19,196	-2,040
(11)	17,726		17,135	591
(12)	39			39
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				3,339
(2)				16,125
(3)				2,181
(4)				1,293
(5)				8,019
(6)				8,711
(7)				4,983
(8)				6,772
(9)				586
(10)				-2,040
(11)				591
(12)				39
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
FIDELITY BROKERAGE SERVICES	$ 692	$ 692	$
LESS ACCRUED ROYALTIES	-164	-164	
TOTAL	$ 528	$ 528	$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION FEES	$ 3,350	$	$	$ 3,350
TOTAL	$ 3,350	$ 0	$ 0	$ 3,350

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MI ANNUAL FEE	$ 20	$	$	$ 20
FOREIGN TAXES WITHHELD	743	743		
SEVERANCE TAX	64	64		
FEDERAL EXCISE TAX	1,100			
TOTAL	$ 1,927	$ 807	$ 0	$ 20

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
FIDELITY BROKERAGE SERVICES L	120	120		
TOTAL	$ 120	$ 120	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ANHEUSER-BUSCH INBEV ADR EAH REP	$ 49,023	$	COST	$
ARCH COAL INC.	26,753		COST	
AT & T INC.	29,682	29,682	COST	30,240
ATLANTIC POWER CORP	25,391	25,391	COST	35,750
BERKLEY WR CORP	25,200		COST	
BERKSHIRE HATHAWAY	31,105		COST	
BLACKROCK CORPORATE HIGH YIELD FD V		34,718	COST	35,070
C&J ENERGY SERVICES INC. COM		20,815	COST	20,930
CENTRAL FUND CL A	26,995		COST	
COEUR D ALENE MINES CORP COM		26,874	COST	24,140
COHEN & STEERS	6,955		COST	
COLGATE PALMOLIVE CO	36,347	36,347	COST	55,434
DUKE ENERGY	33,552	33,552	COST	49,720
EFTFS GOLD TR SHS	40,768	40,768	COST	61,972
EXXON MOBIL CORP.	164,108	122,883	COST	592,981
FIRST TR DOW JONES SELECT MICROCAP	29,243		COST	
FOREST LABORATORIES INC.	29,576		COST	
HECLA MINING CO.		12,842	COST	10,460
HERSHEY CO.	18,165		COST	
INVESCO HIGH YIELD INVTS FD INC. COM		35,667	COST	36,960
ISHARES BARCLAYS 1-3 YEAR TREASURY		126,408	COST	126,750
ISHARES BARCLAYS TIPS BOND FD	210,970	210,970	COST	233,380
ISHARES IBOXX	38,678		COST	
JOHNSON & JOHNSON	49,852	49,852	COST	65,580
KIMBERLY CLARK CORP.	40,480	40,480	COST	58,848
LILLY ELI & CO.	33,884		COST	
MARKEL CORP HOLDINGS	64,758		COST	
MICROSOFT CORP.	26,022		COST	
NEXTERA ENERGY INC.	63,715	63,715	COST	121,760
PHILIP MORRIS INTL INC. COM	48,474		COST	
PROCTOR & GAMBLE	53,935		COST	
ROYAL GOLD INC COM		56,355	COST	67,430
SILVER WHEATON CORPORATION	27,464		COST	
SPDR GOLD TR SHS	33,245	63,842	COST	75,995
UGI CORP	39,168	39,168	COST	176,400
VECTREN CORP	78,788	78,788	COST	177,239
XEROX CORP.	12,172	12,172	COST	7,960

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	$ 1,394,468	$ 1,161,289		$ 2,064,999

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CANADIAN DOLLAR	$ 2,340	$ 960	COST	$ 960
CHIMERA INVT CORP COM		29,898	COST	25,100
NUVEEN INSD MUN OPPTY FUND INC.	207,402	207,402	COST	223,800
SAN JUAN BASIN RTY TR UNIT	29,917		COST	
WALTER INVT MGMT CORP.	17,135		COST	
TOTAL	$ 256,794	$ 238,260		$ 249,860

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
DIVIDEND RECEIVABLE	$ 1,025	$	$
ROYALTY RECEIVABLE	164		
TOTAL	$ 1,189	$ 0	$ 0

Federal Statements

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
ARC OF LIVINGSTON HOWELL MI 48843	1044 DURANT	501(C)(3)	HUMANITARIAN	7,500
AMERICAN LEGION DEVEREAUX POST HOWELL MI 48843	3265 W. GRAND RIVER AVE.	501(C)(3)	HUMANITARIAN	8,000
FAMILY IMPACT CENTER FOWLERVILLE MI 48836	735 GRAND AVE.	501(C)(3)	HUMANITARIAN	16,000
FIRST PRESBYTERIAN CHURCH OF HOWELL HOWELL MI 48843-2145	323 W. GRAND RIVER AVE.	501(C)(3)	RELIGIOUS	20,000
GREAT SAULK TRAIL COUNCIL BOY ANN ARBOR MI 48104	1979 HURON PARKWAY	501(C)(3)	EDUCATIONAL	10,000
HOWELL CONFERENCE AND NATURE CTR HOWELL MI 48843	1005 TRIANGLE LAKE RD.	501(C)(3)	EDUCATIONAL	15,000
LIVINGSTON ARTS COUNCIL HOWELL MI 48844	123 GRAND RIVER AVE.	501(C)(3)	EDUCATIONAL	15,000
LIVINGSTON NUTRITION PROGRAM HOWELL MI 48843	9525 HIGHLAND RD.	501(C)(3)	HUMANITARIAN	10,350
MARINE CORPS RESRVES MURNINGHAM FOWLERVILLE MI 48836	6595 LAYTON RD.	501(C)(3)	HUMANITARIAN	2,500
MICHIGAN MASONIC CHARITABLE FDN ALMA MI 48801	1200 WRIGHT AVE.	501(C)(3)	HUMANITARIAN	5,000
SHRINERS HOSPITALS CHICAGO IL 60707	2211 NORTH OAK PARK AVE.	501(C)(3)	MEDICAL	6,000
TOTAL				115,350