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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation METRO HEALTH FOUNDATION		A Employer identification number 38-2100939
Number and street (or P O box number if mail is not delivered to street address) 333 W FORT STREET	Room/suite 1370	B Telephone number (313) 965-4220
City or town, state, and ZIP code DETROIT, MI 48226		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,144,755.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		175,114.	175,114.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		160,922.			
b Gross sales price for all assets on line 6a 2,350,944.					
7 Capital gain net income (from Part IV, line 2)			160,922.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
11 Gross profit or (loss)		4,763.	4,763.		STATEMENT 2
12 Total. Add lines 1 through 11		340,799.	340,799.		
13 Compensation of officers, directors, trustees, etc.		80,165.	16,033.		64,132.
14 Other employee salaries and wages		66,728.	13,346.		53,382.
15 Pension plans, employee benefits		32,118.	6,424.		25,694.
16a Legal fees STMT 3		1,005.	502.		503.
b Accounting fees STMT 4		12,600.	6,300.		6,300.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		2,504.	0.		0.
19 Depreciation and depletion					
20 Occupancy		18,556.	4,540.		14,016.
21 Travel, conferences, and meetings		9,617.	2,079.		7,538.
22 Printing and publications		2,882.	526.		2,356.
23 Other expenses STMT 6		48,027.	40,668.		7,359.
24 Total operating and administrative expenses. Add lines 13 through 23		274,202.	90,418.		181,280.
25 Contributions, gifts, grants paid		213,266.			219,585.
26 Total expenses and disbursements. Add lines 24 and 25		487,468.	90,418.		400,865.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-146,669.			
b Net investment income (if negative, enter -0-)			250,381.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			381,425.	97,110.	97,110.
	3 Accounts receivable ▶ 25,027.					
	Less: allowance for doubtful accounts ▶			34,446.	25,027.	25,027.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			1,876.		
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 8			4,521,037.	4,116,021.	4,116,021.
	c Investments - corporate bonds STMT 9			1,780,744.	1,906,597.	1,906,597.
11 Investments - land, buildings, and equipment, basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment, basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶ STATEMENT 10)			2,739.	0.	0.	
16 Total assets (to be completed by all filers)			6,722,267.	6,144,755.	6,144,755.	
Liabilities	17 Accounts payable and accrued expenses			656.	810.	
	18 Grants payable			117,150.	110,831.	
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			117,806.	111,641.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			6,604,461.	6,033,114.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances			6,604,461.	6,033,114.	
31 Total liabilities and net assets/fund balances			6,722,267.	6,144,755.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,604,461.
2 Enter amount from Part I, line 27a	2	-146,669.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,457,792.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	424,678.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,033,114.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,350,944.		2,190,022.	160,922.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			160,922.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		2		160,922.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	531,460.	6,301,734.	.084336
2009	364,837.	5,785,307.	.063063
2008	417,490.	7,028,227.	.059402
2007	460,231.	8,312,449.	.055366
2006	390,235.	8,039,924.	.048537
2 Total of line 1, column (d)		2	.310704
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	.062141
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5		4	6,404,888.
5 Multiply line 4 by line 3		5	398,006.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	2,504.
7 Add lines 5 and 6		7	400,510.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8	400,865.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,504.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,504.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,504.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,329.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,329.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	175.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://SITEKREATOR.COM/METROHEALTHFOUNDATION</u>	13	X	
14	The books are in care of ► <u>THERESA L. SONDYS</u> Telephone no ► <u>(313) 965-4220</u> Located at ► <u>333 W FORT ST, SUITE 1370, DETROIT, MI</u> ZIP+4 ► <u>48226</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		80,165.	1,725.	2,323.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THERESA SONDIS 333 W. FORT STREET, DETROIT, MI 48226	SENIOR PROGRAM OFFICER 35.00	68,728.	1,388.	779.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	6,188,961.
b	Average of monthly cash balances	1b	313,463.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,502,424.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,502,424.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	97,536.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,404,888.
6	Minimum investment return. Enter 5% of line 5	6	320,244.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	320,244.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,504.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,504.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	317,740.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	317,740.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	317,740.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	400,865.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	400,865.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,504.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	398,361.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				317,740.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	698.			
b From 2007	50,511.			
c From 2008	69,403.			
d From 2009	78,810.			
e From 2010	218,309.			
f Total of lines 3a through e	417,731.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	400,865.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				317,740.
e Remaining amount distributed out of corpus	83,125.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	500,856.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	698.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	500,158.			
10 Analysis of line 9:				
a Excess from 2007	50,511.			
b Excess from 2008	69,403.			
c Excess from 2009	78,810.			
d Excess from 2010	218,309.			
e Excess from 2011	83,125.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ADULT WELL-BEING SERVICES 1423 FIELD STREET DETROIT, MI 48124	NONE	PUBLIC	INTEGRATED HEALTH CARE FOR THE SEVERLY/CHRONICALLY MENTAL ILL LIVING IN ADULT FOSTER CARE	25,000.
AIDS PARTNERSHIP MICHIGAN 2751 E. JEFFERSON AVE. STE. 301 DETROIT, MI 48207	NONE	PUBLIC	HEALTH TEXT-MESSAGING CAMPAIGN TARGETING PARTICIANTS AND THEIR SOCIAL/PERSONAL NETWORKS	16,500.
BURNSTEIN COMMUNITY HEALTH CLINIC 90 WEST UNIVERSITY PONTIAC, MI 48342	NONE	PUBLIC	PURCHASE OF GLUCOSE MONITORS AND TEST STRIPS	17,500.
ALZHEIMER'S ASSOCIATION-MICHIGAN CHAPTER 20300 CIVIC CENTER DRIVE, STE 100 SOUTHFIELD, MI 48076	NONE	PUBLIC	SOCIAL WORKER TO PROVIDE SUPPORT TO ALZHEIMER'S PATIENTS AND THEIR CAREGIVERS	10,000.
JOY-SOUTHFIELD COMMUNITY DEVELOPMENT CORPORATION 18700 JOY ROAD DETROIT, MI 48228	NONE	PUBLIC	IMPROVE MEDICATION ADHERENCE OF UNINSURED PATIENTS WITH HYPER-TENSION	10,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				219,585.
b Approved for future payment				
JOY-SOUTHFIELD COMMUNITY DEVELOPMENT CORPORATION 18917 JOY ROAD DETROIT, MI 48226	NONE	PUBLIC	IMPROVE MEDICATION ADHERENCE OF UNINSURED PATIENTS WITH HYPERTENSION	10,000.
MACOMB CITY ROTATING EMERGENCY SHELTER TEAM 20415 ERIN ROSEFALE, MI 48066	NONE	PUBLIC	MEDICAL, DENTAL, & PERScription ASSISTANCE TO LOW-INCOME/HOMELESS	5,000.
OAKWOOD HEALTHCARE FOUNDATION 15500 LUNDY PARKWAY DEARBORN, MI 48126	NONE	PUBLIC	PROVISION OF PREVENTATIVE HEALTH CARE TO UN/UNDER-INSURED TEENS THROUGH	3,600.
Total SEE CONTINUATION SHEET(S) ▶ 3b				110,831.

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIGHTHOUSE EMERGENCY SERVICES 46156 WOODWARD AVE., P.O. BOX 430508 PONTIAC, MI 48343	NONE	PUBLIC	PRESCRIPTION MEDICINE ASSISTANCE	4,000.
WSU - COLLEGE OF NURSING 5557 CASS AVENUE DETROIT, MI 48202-3615	NONE	PUBLIC	THREE \$4,000 NURSING SCHOLARSHIPS FOR 3RD AND 4TH YEAR STUDENTS	12,000.
CENTRAL UNITED METHODIST CHURCH COMMUNITY DEVELOPMENT CORPORATION 23 E. ADAMS DETROIT, MI 48226	NONE	RELIGIOUS	COORDINATION OF CARE FOR HOMELESS INDIVIDUALS IN THE DOWNTOWN DETROIT AREA	8,000.
CROSSROADS OF MICHIGAN 2424 W. GRAND BLVD DETROIT, MI 48208	NONE	PUBLIC	PRESCRIPTION MEDICATION ASSISTANCE	6,000.
OPTOMETRIC INSTITUTE AND CLINIC OF DETROIT 3044 W. GRAND BLVD STE. L-350 DETROIT, MI 48202	NONE	PUBLIC	PROVISION OF RETINAL SURGERY FOR DETROIT RESIDENTS WITHOUT THE ABILITY TO PAY	10,000.
RUTH ELLIS CENTER 77 VICTOR ST HIGHLAND PARK, MI 48203	NONE	PUBLIC	HEALTH NAVIGATOR TO ASSIST HOMELESS AND AT-RISK YOUTH OBTAIN MEDICAL CARE	12,500.
STARFISH FAMILY SERVICES 30000 HIVELEY STREET INKSTER, MI 48141	NONE	PUBLIC	PRENATAL & CHILDBIRTH CLASSES FOR LOW-INCOME, HIGH-RISK PREGNANT WOMEN	10,000.
LIONS HEARING CENTER 4201 ST. ANTOINE, 5E-UHC DETROIT, MI 48201	NONE	PUBLIC	HEARING AIDS FOR INDIGENT SENIORS	7,500.
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 EAST TWELVE MILE ROAD WARREN, MI 48088-3896	NONE	PUBLIC	FIVE \$2,000 SCHOLARSHIPS FOR FULL-TIME NURSING STUDENTS	10,000.
MERCY PRIMARY CARE 5555 CONNER AVE., STE 2691 DETROIT, MI 48213	NONE	PUBLIC	DIABETIC EYE EXAMS FOR UNINSURED PATIENTS	7,500.
Total from continuation sheets				140,585.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE MEDICAL CLINIC P.O. BOX 980311 YPSILANTI, MI 48198-0311	NONE	PUBLIC	CLINIC COORDINATOR TO EXPAND SERVICES IN NEW FACILITY AND ENSURE EFFICIENT OPERATION	20,000.
DETROIT COMMUNITY HEALTH CONNECTION 13901 EAST JEFFERSON AVENUE DETROIT, MI 48215	NONE	PUBLIC	STRENGTHEN HEALTH RELATED SERVICES TO DETROIT YOUTH VIA TEEN WALK-IN SERVICE	8,000.
WYANDOTTE CLINIC FOR THE WORKING UNINSURED 2333 BIDDLE AVENUE WYANDOTTE, MI 48192	NONE	PUBLIC	CLINIC COORDINATOR TO ENSURE HIGHEST LEVEL OF ACCESS AND FOLLOW-UP CARE	3,000.
COALITION ON TEMPORARY SHELTER (COTS) 26 PETERBORO DETROIT, MI 48201	NONE	PUBLIC	PRESCRIPTION MEDICATION ASSISTANCE FOR SHELTER GUESTS	4,500.
WORLD MEDICAL RELIEF 11745 ROSA PARKS BLVD DETROIT, MI 48026	NONE	PUBLIC	PRESCRIPTION MEDICATION ASSISTANCE & CAPACITY BUILDING	10,000.
PRESBYTERIAN VILLAGES OF MICHIGAN 26200 LAHSER ROAD SOUTHFIELD, MI 48033	NONE	PUBLIC	PURCHASE OF WELLNESS STARTER KITS FOR THREE NEIGHBORHOOD "VILLAGES"	3,900.
COUNCIL OF MICHIGAN FOUNDATIONS ONE SOUTH HARBOR AVE., SUITE 3 GRAND HAVEN, MI 49417	NONE	PUBLIC	TO SUPPORT ANNUAL MEMBERSHIP	1,700.
MICHIGAN NONPROFIT ASSOCIATION 330 MARSHALL STREET, SUITE 200 LANSING, MI 48912	NONE	PUBLIC	TO SUPPORT ANNUAL MEMBERSHIP	160.
MICHIGAN LEAGUE FOR HUMAN SERVICES 1223 TURNER STREET, SUITE G-1 LANSING, MI 48906	NONE	PUBLIC	TO SUPPORT ANNUAL MEMBERSHIP	125.
THE MINDS PROGRAM 30233 SOUTHFIELD ROAD, SUITE 209 SOUTHFIELD, MI 48076	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS (UNRESTRICTED USE - MATCHING GIFTS PROGRAM)	200.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THE CHILDREN'S CENTER 79 ALEXANDRINE WEST DETROIT, MI 48201	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS (UNRESTRICTED USE - MATCHING GIFTS PROGRAM)	500.
AIDS PARTNERSHIP MICHIGAN 2751 E. JEFFERSON AVE. STE. 301 DETROIT, MI 48207	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS (UNRESTRICTED USE - MATCHING GIFTS PROGRAM)	500.
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 3333 W. FORT ST., SUITE 2010 DETROIT, MI 48226	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS OF ADULT WELL-BEING SERVICES (ENDOWMENT FUND - MATCHING GIFTS)	100.
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 3333 W. FORT ST., SUITE 2010 DETROIT, MI 48226	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS OF AIDS PARTNERSHIP MICHIGAN (ROBERT E. RILEY FUND - MATCHING GIFTS)	100.
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 3333 W. FORT ST., SUITE 2010 DETROIT, MI 48226	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS OF CROSSROADS OF MICHIGAN (ENDOWMENT FUND - MATCHING GIFTS)	100.
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 3333 W. FORT ST., SUITE 2010 DETROIT, MI 48226	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS OF STARFISH FAMILY SERVICES (ENDOWMENT FUND - MATCHING GIFTS)	100.
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 3333 W. FORT ST., SUITE 2010 DETROIT, MI 48226	NONE	PUBLIC	TO SUPPORT GENERAL OPERATIONS OF WORLD MEDICAL RELIEF (ENDOWMENT FUND - MATCHING GIFTS)	100.
Total from continuation sheets				

Part XV, Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL UNITED METHODIST CHURCH COMMUNITY DEVELOPMENT CORPORATION 23 E. ADAMS DETROIT, MI 48226	NONE	RELIGIOUS	COORDINATION OF CARE FOR HOMELESS INDIVIDUALS IN THE DOWNTOWN DETROIT AREA	8,000.
AIDS PARTNERSHIP MICHIGAN 2751 E. JEFFERSON AVE. STE. 301 DETROIT, MI 48207	NONE		HEALTH TEXT-MESSAGING CAMPAIGN TARGETING PARTICIANTS AND PERSONAL/SOCIAL NETWORKS	5,500.
OPTOMETRIC INSTITUTE AND CLINIC OF DETROIT 3044 W. GRAND BLVD STE. L-350 DETROIT, MI 48202	NONE	PUBLIC	PROVISION OF RETINAL SURGERY FOR DETROIT RESIDENTS WITHOUT THE ABILITY TO PAY	6,250.
CROSSROADS OF MICHIGAN 2424 W. GRAND BLVD DEARBORN, MI 48208	NONE	PUBLIC	PRESCRIPTION MEDICATION ASSISTANCE	6,000.
HOPE MEDICAL CLINIC P.O. BOX 980311 YPSILANTI, MI 48198-0311	NONE	PUBLIC	CLINIC COORDINATOR TO EXPAND SERVICES IN NEW FACILITY AND ENSURE EFFICIENCY.	20,000.
LIONS HEARING CENTER 4201 ST. ANTOINE, 5E-UHC DETROIT, MI 48201	NONE	PUBLIC	HEARING AIDS FOR INDIGENT SENIORS	7,500.
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 EAST TWELVE MILE ROAD WARREN, MI 48088-3896	NONE	PUBLIC	FIVE \$2,000 SCHOLARSHIPS FOR FULL-TIME NURSING STUDENTS	10,000.
MERCY PRIMARY CARE 5555 CONNER AVE., STE 2691 DETROIT, MI 48213	NONE	PUBLIC	DIABETIC EYE EXAMS FOR UNINSURED PATIENTS	3,750.
STARFISH FAMILY SERVICES 30000 HIVELEY ROAD INKSTER, MI 48141	NONE	PUBLIC	PRENATAL & CHILDBIRTH CLASSES FOR LOW-INCOME, HIGH-RISK PREGNANT WOMEN	5,231.
WORLD MEDICAL RELIEF 11745 ROSA PARKS BLVD DETROIT, MI 48026	NONE	PUBLIC	PRESCRIPTION MEDICATION ASSISTANCE & CAPACITY BUILDING	20,000.
Total from continuation sheets				92,231.

Part XV. Supplementary Information

3a. Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN
TO SUPPORT GENERAL OPERATIONS OF ADULT WELL-BEING SERVICES (ENDOWMENT
FUND - MATCHING GIFTS PROGRAM)

NAME OF RECIPIENT - COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN
TO SUPPORT GENERAL OPERATIONS OF AIDS PARTNERSHIP MICHIGAN (ROBERT E.
RILEY FUND - MATCHING GIFTS PROGRAM)

NAME OF RECIPIENT - COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN
TO SUPPORT GENERAL OPERATIONS OF CROSSROADS OF MICHIGAN (ENDOWMENT FUND
- MATCHING GIFTS PROGRAM)

NAME OF RECIPIENT - COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN
TO SUPPORT GENERAL OPERATIONS OF STARFISH FAMILY SERVICES (ENDOWMENT
FUND - MATCHING GIFTS PROGRAM)

NAME OF RECIPIENT - COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN
TO SUPPORT GENERAL OPERATIONS OF WORLD MEDICAL RELIEF (ENDOWMENT FUND -
MATCHING GIFTS PROGRAM)

Part XV Supplementary Information

3b , Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - OAKWOOD HEALTHCARE FOUNDATION

PROVISION OF PREVENTATIVE HEALTH CARE TO UN/UNDER-INSURED TEENS THROUGH
SCHOOL-BASED/LINKED CLINICS

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCHWAB DIVIDENDS AND INTEREST	175,114.	0.	175,114.
TOTAL TO FM 990-PF, PART I, LN 4	175,114.	0.	175,114.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	4,763.	4,763.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,763.	4,763.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,005.	502.		503.
TO FM 990-PF, PG 1, LN 16A	1,005.	502.		503.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,600.	6,300.		6,300.
TO FORM 990-PF, PG 1, LN 16B	12,600.	6,300.		6,300.

FORM 990-PF	TAXES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	2,504.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,504.	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	34,961.	34,961.		0.
OFFICE EQUIPMENT & SUPPLIES	2,832.	708.		2,124.
MISCELLANEOUS	1,873.	928.		945.
DUES & SUBSCRIPTIONS	429.	215.		214.
INSURANCE	4,459.	2,230.		2,229.
TELEPHONE	1,728.	864.		864.
PARKING	369.	74.		295.
UTILITIES	1,376.	688.		688.
TO FORM 990-PF, PG 1, LN 23	48,027.	40,668.		7,359.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION	AMOUNT		
UNREALIZED LOSS ON INVESTMENT SECURITIES	424,678.		
TOTAL TO FORM 990-PF, PART III, LINE 5	424,678.		

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS AND EQUITY FUNDS	4,116,021.	4,116,021.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,116,021.	4,116,021.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	1,906,597.	1,906,597.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,906,597.	1,906,597.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
REFUNDABLE EXCISE TAX	2,739.	0.	0.
TO FORM 990-PF, PART II, LINE 15	2,739.	0.	0.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LILLIE M. TABOR 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	PRESIDENT 2.00	0.	0.	0.
CHERYL L. CHANDLER 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	VICE PRESIDENT 1.00	0.	0.	0.
RAYMOND COCHRAN, CPA 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TREASURER 1.00	0.	0.	0.
DORIS M. FELL 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.
GLENN F. KOSSICK 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	PRESIDENT-EMIRITUS 1.00	0.	0.	0.
GLORIA ROBINSON 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.
RANDY WALAINIS 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	EXECUTIVE DIRECTOR 24.00	80,165.	1,725.	2,323.
LAURA CHAMPAGNE 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.
VALERIE HEROD BELAY 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.
ROBERT F. DOLL 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.
BARBARA JUSTICE 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0.	0.

METRO HEALTH FOUNDATION

38-2100939

JUDITH BEAN, PHD
333 WEST FORT STREET SUITE 1370
DETROIT, MI 48226

TRUSTEE
1.00

0. 0. 0.

PATRICIA MCCANN
333 WEST FORT STREET SUITE 1370
DETROIT, MI 48226

TRUSTEE
1.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

<u>80,165.</u>	<u>1,725.</u>	<u>2,323.</u>
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THERESA SONDYS
333 WEST FORT STREET SUITE 1370
DETROIT, MI 48226

TELEPHONE NUMBER

313-965-4220

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATIONS MUST BE SUBMITTED ON THE REQUIRED GRANT APPLICATION FORMAT. GRANTSEEKERS MUST ALSO INCLUDE A COPY OF THEIR CURRENT IRS DETERMINATION LETTER INDICATING 501(C)(3) TAX-EXEMPT STATUS; LIST OF BOARD OF DIRECTORS WITH AFFILIATIONS; ORGANIZATION'S CURRENT ANNUAL OPERATING BUDGET, INCLUDING EXPENSES AND REVENUE; MOST RECENT ANNUAL FINANCIAL STATEMENT (INDIVIDUALLY AUDITED, IF AVAILABLE; IF NOT AVAILABLE, A COPY OF THE MOST-RECENTLY COMPLETED IRS FORM 990); LETTERS OF SUPPORT VERIFYING PROJECT NEED AND COLLABORATION WITH OTHER ORGANIZATIONS; AND THE MOST RECENT ANNUAL REPORT, IF AVAILABLE.

ANY SUBMISSION DEADLINES

DEADLINES FOR SUBMITTING GRANT APPLICATIONS ARE FEBRUARY 1 AND AUGUST 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION AWARDS GRANTS FOR PRIMARY PHYSICAL HEALTH CARE, AND HEALTH CARE RELATED SERVICES, IN DETROIT AND THE SURROUNDING TRI-COUNTY AREA (WAYNE, OAKLAND AND MACOMB COUNTIES). GENERALLY, GRANTS WILL NOT BE MADE FOR MORE THAN \$30,000, EXCEPT IN SPECIAL CIRCUMSTANCES. THERE WILL BE NO BRICK-AND-MORTAR GRANTS. NO GRANTS ARE MADE TO MUNICIPALITIES, OTHER GOVERNMENT ENTITIES, ANY GOVERNMENTAL DEPARTMENTS OR GOVERNMENT FUNDS, EXCEPT BY SPECIFIC BOARD ACTION. MHF WILL NOT PROVIDE LOANS; SUPPORT RELIGIOUS ORGANIZATIONS; INDULGE IN LOBBYING; OR SUPPORT ORGANIZATIONS WHICH DISCRIMINATE BECAUSE OF RACE, ETHNIC ORIGIN, RELIGION, SEXUAL ORIENTATION, HANDICAP, OR SEX.

DUPLICATE STATEMENT

charles SCHWAB
INSTITUTIONAL

Schwab One® Account of
METRO HEALTH FOUNDATION

Account Number

Statement Period
December 1-31, 2011

Investment Detail - Fixed Income

Corporate Bonds	Par	Market Price	Market Value
AMER EXPRESS BK 5.55%12	100,000.0000	103.0492	103,049.20
NOTES DUE 10/17/12			
CUSIP: 02581FYH6			
MOODY'S A2 S&P: BBB+			
			<i>Accrued Interest: 1,140.83</i>
BANK OF AMER CORP 5%26	100,000.0000	84.0852	84,085.20
NOTES DUE 05/27/26			
MULTI STEP CPN			
CALLABLE 05/27/12 AT 100.00000			
CUSIP: 06048WGB0			
MOODY'S: Baa1 S&P: A-			
			<i>Accrued Interest: 472.22</i>
BLACKROCK INC 4.25%21	100,000.0000	104.0995	104,099.50
BONDS DUE 05/24/21			
CALLABLE			
CUSIP: 09247XAH4			
MOODY'S: A1 S&P: A+			
			<i>Accrued Interest: 436.81</i>
BOEING CAPITAL 3.25%14	100,000.0000	106.6590	106,659.00
NOTES DUE 10/27/14			
CALLABLE			
CUSIP: 097014AK0			
MOODY'S A2 S&P: A			
			<i>Accrued Interest: 577.78</i>
DEERE & CO 4.375%19	125,000.0000	112.3676	140,459.50
NOTES DUE 10/16/19			
CUSIP: 244199BC8			
MOODY'S: A2 S&P: A			
			<i>Accrued Interest: 1,139.32</i>
DUPONT CO 5.0%13	41,000.0000	104.4131	42,809.37
NOTES DUE 01/15/13			
CALLABLE			
CUSIP: 263534BS7			
MOODY'S A2 S&P: A			
			<i>Accrued Interest: 945.28</i>

Please see "Footnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.
CTCL2802-000659 78332

Page 4 of 26

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SIPC

DUPLICATE STATEMENT

charles SCHWAB
INSTITUTIONAL

Schwab One® Account of
METRO HEALTH FOUNDATION

Account Number

Statement Period
December 1-31, 2011

Investment Detail - Fixed Income (continued)

Corporate Bonds (continued)	Par	Market Price	Market Value
GENENTECH INC 4.75%15 SNR NOTES DUE 07/15/15 CALLABLE CUSIP 368710AG4 MOODY'S WR S&P AA-	50,000 0000	111.4671	55,733.55
			Accrued Interest: 1,095.14
GENERAL ELEC CAP 5.45%13 NOTES DUE 01/15/13 CUSIP 36962GZY3 MOODY'S Aa2 S&P. AA+	100,000 0000	104.8648	104,864.80
			Accrued Interest: 2,513.06
GENERAL ELECT CO 5.25%17 NOTES DUE 12/06/17 CUSIP 369604BC6 MOODY'S Aa2 S&P AA+	50,000 0000	115.0026	57,501.30
			Accrued Interest: 182.29
HEINZ H J FIN CO 6%12 GTD NT DUE 03/15/12 MULTI STEP CPN CALLABLE CUSIP 42307TAF5 MOODY'S Baa2 S&P. BBB+	100,000.0000	101.0112	101,011.20
			Accrued Interest: 1,766.67
HEWLETT-PACKARD C 6.5%12 BONDS DUE 07/01/12 CALLABLE CUSIP. 428236AG8 MOODY'S A2 S&P BBB+	150,000 0000	102.5768	153,865.20
			Accrued Interest: 4,875.00
JP MORGAN CHASE 3.45%16 NOTES DUE 03/01/16 CUSIP 46625HHX1 MOODY'S Aa3 S&P A	200,000 0000	101.3651	202,730.20
			Accrued Interest: 2,300.00

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DUPLICATE STATEMENT

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Schwab One® Account of
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Investment Detail - Fixed Income (continued)

Corporate Bonds (continued)	Par	Market Price	Market Value
LLOYDS TSB BK FLT 2014F NOTES DUE 01/24/14 CUSIP: 539473AK4 MOODY'S A1 S&P: A	75,000.0000	94.3394	70,754.55
LOWES 5.6%12 NOTES DUE 09/15/12 CALLABLE CUSIP: 548661CM7 MOODY'S A3 S&P: A-	100,000.0000	103.4364	103,436.40
			Accrued Interest: 1,648.89
MORGAN STANLEY 4%20 SR UNSECURD DUE 09/22/20 MULTI STEP CPN CALLABLE 09/22/13 AT 100.00000 CUSIP: 61745EE31 MOODY'S: A2 S&P: A-	140,000.0000	90.5264	126,736.96
			Accrued Interest: 1,540.00
PEPSICO INC 3.75%14 NOTES DUE 03/01/14 CALLABLE CUSIP: 713448BK3 MOODY'S Aa3 S&P: A-	100,000.0000	106.4317	106,431.70
			Accrued Interest: 1,250.00
TOYOTA MOTOR CRED 4.5%20 NOTES DUE 06/17/20 CALLABLE CUSIP: 89233P4C7 MOODY'S Aa3 S&P: AA-	100,000.0000	109.1089	109,108.90
			Accrued Interest: 175.00

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Investment Detail - Fixed Income (continued)

Corporate Bonds (continued)	Par	Market Price	Market Value
WACHOVIA CORP 5 7%13 NOTES DUE 08/01/13 CUSIP 92976WBA3 MOODY'S A2 S&P A+	125,000 0000	106 6081	133,260.13
			Accrued Interest: 2,968.75
Total Corporate Bonds	1,856,000.0000		1,906,596.66
			Total Accrued Interest for Corporate Bonds 25,027.04
Total Fixed Income	1,856,000.0000		1,906,596.66

Accrued Interest represents the interest that would be received if the fixed income investment was sold prior to the coupon payment

Investment Detail - Equities

Equities	Quantity	Market Price	Market Value
ACTUANT CORP CL A NEW SYMBOL ATU	900 0000	22.6900	20,421 00
ADVANCED MICRO DEVICES SYMBOL AMD	5,510 0000	5 4000	29,754 00
AIR TRANS SVCS GROUP INC SYMBOL ATSG	1,900 0000	4 7200	8,968.00
AK STEEL HOLDING CORP SYMBOL AKS	2,510 0000	8 2600	20,732 60
AMERICAN EXPRESS COMPANY SYMBOL AXP	1,060.0000	47.1700	50,000 20
AMERISAFE INC SYMBOL AMSF	900 0000	23 2500	20,925 00

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
APACHE CORP SYMBOL: APA	750 0000	90.5800	67,935 00
APPLE INC SYMBOL: AAPL	110 0000	405.0000	44,550 00
AUTO DATA PROCESSING SYMBOL: ADP	770.0000	54 0100	41,587 70
BALL CORPORATION SYMBOL: BLL	700 0000	35.7100	24,997 00
BANK OF AMERICA CORP SYMBOL: BAC	4,890.0000	5 5600	27,188 40
BANK OF AMERICA 6.375% PFD NON CUMULATIVE PFD SYMBOL: BML+I	1,200.0000	18.2300	21,876 00
BOEING CO SYMBOL: BA	690 0000	73.3500	50,611 50
BORG WARNER INC SYMBOL: BWA	180 0000	63.7400	11,473 20
BOSTON SCIENTIFIC CORP SYMBOL: BSX	4,800.0000	5 3400	25,632 00
CABLEVISION SYS NY GP A SYMBOL: CVC	1,000 0000	14.2200	14,220 00
CARLISLE COMPANIES INC SYMBOL: CSL	600 0000	44.3000	26,580 00

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
CHURCH & DWIGHT CO INC SYMBOL CHD	330 0000	45 7600	15,100 80
CISCO SYSTEMS INC SYMBOL CSCO	4,380 0000	18 0800	79,190 40
COMMUNITY HEALTH SYSTEMS SYMBOL: CYH	1,480 0000	17 4500	25,826 00
CONCHO RESOURCES INC SYMBOL CXO	210.0000	93 7500	19,687 50
CONOCOPHILLIPS SYMBOL COP	755.0000	72 8700	55,016 85
CORRECTIONS CP AMER NEW SYMBOL CXW	510 0000	20 3700	10,388 70
CREE INC SYMBOL CREE	370 0000	22 0400	8,154 80
CROSS A T CO CL A CLASS A SYMBOL ATX	900 0000	11.2800	10,152 00
DAVITA INC SYMBOL DVA	240 0000	75.8100	18,194 40
DELL INC SYMBOL DELL	1,630 0000	14.6300	23,846 90
DENBURY RES INC NEW SYMBOL DNR	1,000 0000	15 1000	15,100 00

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
DENTSPLY INTL INC SYMBOL XRAY	350.0000	34.9900	12,246.50
DFC GLOBAL CORP SYMBOL: DLLR	1,050.0000	18.0600	18,963.00
DISNEY WALT CO SYMBOL: DIS	1,285.0000	37.5000	48,187.50
DOLBY LABORATORIES INC SYMBOL DLB	570.0000	30.5100	17,390.70
DOVER CORPORATION SYMBOL DOV	880.0000	58.0500	51,084.00
DSP GROUP INC SYMBOL DSPG	2,400.0000	5.2100	12,504.00
DU PONT E I DE NEMOUR&CO SYMBOL DD	1,140.0000	45.7800	52,189.20
EAST WEST BANCORP SYMBOL EWBC	1,200.0000	19.7500	23,700.00
ECOLAB INC SYMBOL ECL	1,250.0000	57.8100	72,262.50
EVEREST RE GROUP LTD F SYMBOL RE	200.0000	84.0900	16,818.00
EXXON MOBIL CORPORATION SYMBOL: XOM	1,080.0000	84.7600	91,540.80
F T I CONSULTING INC SYMBOL FCN	350.0000	42.4200	14,847.00

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DUPLICATE STATEMENT

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
FEDERAL SIGNAL CORP SYMBOL FSS	3,650 0000	4 1500	15,147 50
FEDERATED INVS PA CL B CLASS B SYMBOL: FII	1,780 0000	15 1500	26,967 00
FORD MOTOR COMPANY NEW SYMBOL. F	2,595.0000	10 7600	27,922 20
GENERAL ELECTRIC COMPANY SYMBOL GE	2,520 0000	17 9100	45,133 20
GENTEX CORP SYMBOL GNTX	400 0000	29 5900	11,836 00
GEORESOURCES INC SYMBOL GEOI	600 0000	29 3100	17,586 00
GLOBE SPECIALTY METALS SYMBOL GSM	1,150 0000	13 3900	15,398 50
GOLDMAN SACHS 6.20% PFD NON CUM PERPETUAL PFD SYMBOL. GS+B	1,000 0000	24 0100	24,010 00
GRANITE CONSTRUCTION INC SYMBOL GVA	1,100 0000	23.7200	26,092 00
GREEN DOT INC CL A SYMBOL GDOT	890 0000	31 2200	27,785 80
GRIFFON CORP SYMBOL GFF	1,420 0000	9 1300	12,964 60

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
HEALTHCARE SVC GROUP INC SYMBOL: HCSG	1,000.0000	17.6900	17,690.00
HEARTLAND EXPRESS INC SYMBOL: HTLD	1,070.0000	14.2900	15,290.30
HEWLETT-PACKARD COMPANY SYMBOL: HPQ	850.0000	25.7600	21,896.00
HIBBETT SPORTS INC SYMBOL: HIBB	580.0000	45.1800	26,204.40
HORNBECK OFFSHORE SVCS SYMBOL: HOS	700.0000	31.0200	21,714.00
HOSPIRA SYMBOL: HSP	480.0000	30.3700	14,577.60
IDEX CORP SYMBOL: IEX	430.0000	37.1100	15,957.30
ILLINOIS TOOL WORKS INC SYMBOL: ITW	1,200.0000	46.7100	56,052.00
INTEL CORP SYMBOL: INTC	3,720.0000	24.2500	90,210.00
INTER PARFUMS INC SYMBOL: IPAR	600.0000	15.5600	9,336.00
INTL BUSINESS MACHINES SYMBOL: IBM	380.0000	183.8800	69,874.40
JETBLUE AIRWAYS CORP SYMBOL: JBLU	2,710.0000	5.2000	14,092.00

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DUPLICATE STATEMENT

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Schwab One® Account of
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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
JOHNSON & JOHNSON SYMBOL JNJ	990 0000	65 5800	64,924 20
JPMORGAN CHASE & CO SYMBOL JPM	1,940 0000	33 2500	64,505.00
KIMBERLY-CLARK CORP SYMBOL KMB	780 0000	73 5600	57,376 80
KOHL'S CORP SYMBOL KSS	1,420 0000	49 3500	70,077 00
LINEAR TECHNOLOGY CORP DELAWARE SYMBOL LLTC	1,360 0000	30 0300	40,840 80
LKQ CORP SYMBOL LKQX	500 0000	30 0800	15,040 00
LUMBER LIQUIDATORS HLDGS SYMBOL LL	830 0000	17 6600	14,657 80
M D U RESOURCES GROUP SYMBOL MDU	700 0000	21 4600	15,022 00
M W I VETERINARY SUPPLY SYMBOL MWIV	170 0000	66 4400	11,294 80
MASTERCARD INC SYMBOL MA	165 0000	372 8200	61,515 30
MAXIM INTEGRATED PRODS SYMBOL MXIM	1,170 0000	26 0400	30,466 80

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
MCDERMOTT INTL INC F SYMBOL: MDR	1,400 0000	11 5100	16,114.00
MCKESSON CORPORATION SYMBOL: MCK	640 0000	77 9100	49,862 40
MENS WEARHOUSE INC SYMBOL: MW	700 0000	32 4100	22,687.00
METLIFE INC SYMBOL: MET	2,020 0000	31.1800	62,983.60
MICROCHIP TECHNOLOGY INC SYMBOL: MCHP	700 0000	36 6300	25,641 00
MICROFINANCIAL INC SYMBOL: MFI	1,800 0000	5 8220	10,479.60
MICROSOFT CORP SYMBOL: MSFT	2,260 0000	25 9600	58,669 60
NETGEAR INC SYMBOL: NTGR	540 0000	33.5700	18,127 80
NIKE INC CLASS B SYMBOL: NKE	550.0000	96.3700	53,003 50
NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA CORPS SYMBOL: NOK	2,400 0000	4 8200	11,568 00
OMNICOM GROUP INC SYMBOL: OMC	1,330 0000	44 5800	59,291 40

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
ON SEMICONDUCTOR CORP SYMBOL: ONNN	1,300 0000	7 7200	10,036 00
PALL CORP SYMBOL: PLL	410 0000	57 1500	23,431 50
PEPSICO INCORPORATED SYMBOL: PEP	900 0000	66 3500	59,715 00
POTASH CORP SASK INC F SYMBOL: POT	350 0000	41 2800	14,448 00
PRAXAIR INC SYMBOL: PX	610 0000	106 9000	65,209 00
PROSPERITY BANCSHARES SYMBOL: PB	450.0000	40 3500	18,157 50
QEP RESOURCES INC SYMBOL: QEP	500 0000	29 3000	14,650 00
SCHLUMBERGER LTD F SYMBOL: SLB	900 0000	68 3100	61,479 00
SIRONA DENTAL SYSTEMS SYMBOL: SIRO	440 0000	44 0400	19,377 60
SKYWORKS SOLUTIONS INC SYMBOL: SWKS	700 0000	16 2200	11,354 00
SOLERA HOLDINGS LLC SYMBOL: SLH	360 0000	44 5400	16,034 40
STAGE STORES INC NEW SYMBOL: SSI	900 0000	13 8900	12,501 00

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
STANDEX INTERNATL CORP SYMBOL: SXI	440.0000	34.1700	15,034.80
STAPLES INC SYMBOL: SPLS	2,950.0000	13.8900	40,975.50
STEEL DYNAMICS INC SYMBOL: STLD	1,000.0000	13.1500	13,150.00
STRYKER CORP SYMBOL: SYK	1,300.0000	49.7100	64,623.00
SYSCO CORPORATION SYMBOL: SYY	1,530.0000	29.3300	44,874.90
T C F FINANCIAL CORP SYMBOL: TCB	1,200.0000	10.3200	12,384.00
TRACTOR SUPPLY COMPANY SYMBOL: TSCO	330.0000	70.1500	23,149.50
UNITED PARCEL SERVICE B CLASS B SYMBOL: UPS	990.0000	73.1900	72,458.10
UNITEDHEALTH GROUP INC SYMBOL: UNH	640.0000	50.6800	32,435.20
UNIVERSAL HLTH SVCS CL B SYMBOL: UHS	380.0000	38.8600	14,766.80
US ECOLOGY INC SYMBOL: ECOL	760.0000	18.7800	14,272.80

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Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
VOLTERRA SEMICONDUCTR NEW SYMBOL VLTR	540 0000	25 6100	13,829.40
WATERS CORP SYMBOL WAT	300 0000	74 0500	22,215 00
WELLS FARGO L 7.5% PFD SERIES L CONV PFD SYMBOL WFC+L	25 0000	1,056 0000	26,400 00
ZIONS BANCORP SYMBOL ZION	800 0000	16 2800	13,024 00
ZOLL MEDICAL CORP SYMBOL ZOLL	300 0000	63 1800	18,954 00
Total Equities	128,525.0000		3,446,560.35

Investment Detail - Other Assets

Other Assets	Quantity	Market Price	Market Value
BARCLAYS BANK 7.10% ADRF SPONSORED ADR 1 ADR REP 1 PREF SER 3 SYMBOL BCS+A	1,000.0000	19 7700	19,770 00
FIRST TR DJ INTERNET FD SYMBOL FDN	1,250 0000	32 3000	40,375 00
ISHARES MSCI GRMNY IDX GERMANY INDEX FUND SYMBOL EWG	1,700 0000	19 2200	32,674 00

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Investment Detail - Other Assets (continued)

Other Assets (continued)	Quantity	Market Price	Market Value
SPDR S&P BIOTECH ETF SYMBOL: XBI	630 0000	66 4000	41,832 00
VANGUARD INTL EQTY INDEX FTSE ALL WORLD EX US ETF SYMBOL: VEU	9,750 0000	39 6500	386,587.50
VANGUARD MSCI EMERGING MARKETS ETF SYMBOL: VWO	1,485 0000	38 2100	56,741.85
VANGUARD MSCI PACIFIC ETF SYMBOL: VPL	1,920 0000	47 5900	91,372 80
Total Other Assets	17,735 0000		869,353.15

Total Investment Detail 6,119,628.20

Total Account Value 6,119,628.20

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Attachment "D"

METRO HEALTH FOUNDATION

What We Do Not Fund
(In no particular order)

Program Area	Rationale
<p>Bricks and Mortar (except in special circumstances, as defined by the Board)</p> <p>No grants to municipalities, other government entities, governmental departments or government funds (except in special circumstances, as defined by the Board)</p> <p>No loans</p> <p>No support for religious organizations (note: we <i>do</i> fund church programs, such as the NOAH Project, but we <i>do not</i> fund those that include/require specific church teachings or worship, prayer, etc. as a part of the program)</p> <p>We do not fund/indulge in lobbying</p> <p>We do not fund any organization that discriminates because of race, ethnic origin, religion, sexual orientation, handicap, or sex.</p> <p>Programming outside Wayne, Oakland and/or Macomb Counties (except in special circumstances, as defined by the Board)</p> <p>Requests strictly for operating costs. Operating costs related to specific programming will be considered. For example, while we will not make a grant of \$25,000 to an organization to be applied to overall salary costs, we may consider a grant in the same amount to fund a staff member position for a specific program that is either new or an expansion of services.</p>	<p>As described in MHF's Grant-Making Policies developed when the Foundation was first founded, and updated over time (see attached copy).</p> <p>(Revised in 1999 from "race, sex, creed or age.")</p>
Mental Health	Initially funded some mental health programs. When we began receiving numerous/ large requests from "mental health agencies," the Board decided MHF could not make a significant difference funding these programs, and they would be better served through governmental funding.
Research	Initially targeted for funding by Board. However, later decided MHF could not provide enough funds to be effective in this area and didn't have the expertise required to make grants in this area.

Program Area	Rationale
Conferences/Workshops	Mostly educational in nature; not primary physical health care. Many agencies seek sponsors for such events. MHF has not made grants as a sponsor.
Childhood Obesity Programs	MHF funding is usually targeted toward agencies/programs that are under-funded. When this issue emerged, it immediately became a "hot topic" for large amounts of funding from many other organizations.
Food/nutrition education programming, such as Meals on Wheels, etc. We will not replace funding lost due to cuts from other sources (i.e., United Way, state or other governmental entities)	Developed over time based on grant requests reviewed by the Board.
HIV/AIDS Programming	All HIV/AIDS funding made on a collaborative basis through Michigan AIDS Fund.



METRO HEALTH FOUNDATION

333 West Fort Street
Suite 1370
Detroit, Michigan
48226-3134
313/965-4220
313/965-3626 fax

Grant-Making Policies

Metro Health Foundation's priority is to support programs within the City of Detroit and the surrounding tri-county area. Grants are based on 3 guiding principles:

- For primary, physical health care and health-related services;
- For under-funded projects rather than to augment otherwise worthy, but funded, projects,
- For projects and institutions that strive to 'do a lot with a little' – endeavors that are struggling with under-funded situations.

The Foundation does not have a hard and fast rule regarding grants in full versus partial grants, seed money, or matching and challenge grants. MHF does not favor the funding of general operating or overhead costs; it will, however, make exceptions to this policy.

The MHF philosophy is for grants which basically satisfy the grantees' under-funded needs by means of a one-time grant. However, the Foundation will consider subsequent grant requests for the same project – depending on the trustees' assessment and the grantees' follow-through.

Generally, grants will not be made for more than \$30,000, except in special circumstances. In addition:

- There will be no brick and mortar grants.
- No grants will be made to municipalities, other government entities, any governmental departments or funds, except by specific Board action
- MHF will not provide loans, support religious organizations; indulge in lobbying; or support organizations which discriminate because of age, race, ethnic origin, religion, sexual orientation, age, or handicap.

Areas of Program Interest

Areas of program interest to Metro Health Foundation include, by way of illustration:

- Teen-age pregnancy crisis. MHF will extend grants for prenatal care and education
- Health-care transportation for the elderly and indigent
- In-home health-care assistance.
- Medically related assistance to the homeless.
- Health-care equipment and medical supplies in limited amounts, preferably for under-funded organizations.
- Medical education in special situations, in the tri-county area
- Start-up and support money for projects such as cancer, heart disease, epilepsy, leukemia and other major ills of substantial public concern. (Note: AIDS-related grants are made through the Michigan AIDS Fund.)

Proposals which directly serve the health-care needs of at-risk, urban groups are favored. New or demonstration projects are encouraged.

Collaborative efforts which combine the service resources of several organizations are the priority.

Proposal Review Process

Grant proposals received by February 1 are considered at the April Board meeting. Proposals received by August 1 are considered at the October Board meeting

All proposals are reviewed by MHF staff. Those consistent with the MHF mission and scope of interest are assigned to review teams composed of MHF Board Trustees.

Consensus recommendations are then considered by the full Board of Trustees which makes all final funding decisions. Grant awards are distributed approximately 30 days later at a group meeting of all grantees

Grant Application Procedures

Organizations seeking a grant from Metro Health Foundation must be tax-exempt and not classified as a private foundation. *All grant proposals must be submitted on a required MHF application form.* Grant-seekers are encouraged to evaluate their needs against the scope of interest outlined. If they find their particular program to be within this framework, please contact:

Theresa L. Sondys,
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Detroit, Michigan 48226
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theresasondys@aol.com

Deadlines for submitting grant applications are February 1 and August 1.