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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE

A Employer identification number
37-6135114

Number and street (or P O box number if mail is not delivered to street address)
130 NORTH WATER STREET

Room/suite

B Telephone number (see page 10 of the instructions)
(217) 425-8285

City or town, state, and ZIP code
DECATUR, IL 62523

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation

☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 3,755,321

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	915	915		
	4 Dividends and interest from securities.	64,026	52,432		
	5a Gross rents	66,390	66,390		
	b Net rental income or (loss) 53,797				
	6a Net gain or (loss) from sale of assets not on line 10	64,294			
	b Gross sales price for all assets on line 6a 526,791				
	7 Capital gain net income (from Part IV, line 2)		64,294		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	195,625	184,031		
	13 Compensation of officers, directors, trustees, etc	20,312			20,312
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	735			735
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,228			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	35,339	12,882		15
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	59,614	12,882		21,062
	25 Contributions, gifts, grants paid.	171,544			171,544
	26 Total expenses and disbursements. Add lines 24 and 25	231,158	12,882		192,606
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-35,533			
	b Net investment income (if negative, enter -0-)		171,149		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	37,809	16,377	16,377
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	782,175	 802,467	841,979
	b	Investments—corporate stock (attach schedule)	866,340	 770,190	806,460
	c	Investments—corporate bonds (attach schedule).	180,699	 269,153	274,506
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	121,905	 95,221	99,119
	14	Land, buildings, and equipment basis ▶ _____ 2 Less accumulated depreciation (attach schedule) ▶ _____	2	 2	1,716,880
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,988,930	1,953,410	3,755,321

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,988,930	1,953,410	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,988,930	1,953,410	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,988,930	1,953,410	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,988,930
2	Enter amount from Part I, line 27a	2	-35,533
3	Other increases not included in line 2 (itemize) ▶  _____	3	13
4	Add lines 1, 2, and 3	4	1,953,410
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,953,410

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,294
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	1,209

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	119,753	3,464,252	0 034568
2009	164,607	3,211,928	0 051249
2008	158,608	3,345,348	0 047412
2007	134,852	3,257,034	0 041403
2006	98,770	3,165,184	0 031205

2	Total of line 1, column (d).	2	0 205837
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041167
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	3,917,972
5	Multiply line 4 by line 3.	5	161,291
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,711
7	Add lines 5 and 6.	7	163,002
8	Enter qualifying distributions from Part XII, line 4.	8	192,606

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,711
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	1,711
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,711
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,400	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	2,400
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	689
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 689	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of BUSEY TRUST COMPANY Telephone no (217) 425-8285 Located at 130 NORTH WATER STREET DECATUR IL ZIP+4 62523			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		11,594
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BUSEY BANK 130 NORTH WATER STREET DECATUR,IL 62523	TRUSTEE 1 00	20,312	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO CONTRIBUTE TO HOSPITALS	171,544
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,104,034
b	Average of monthly cash balances.	1b	156,723
c	Fair market value of all other assets (see page 24 of the instructions).	1c	1,716,880
d	Total (add lines 1a, b, and c).	1d	3,977,637
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,977,637
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	59,665
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,917,972
6	Minimum investment return. Enter 5% of line 5.	6	195,899

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	195,899
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	1,711
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,711
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	194,188
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	194,188
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	194,188

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	192,606
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	192,606
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,711
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	190,895
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2011			
a	Enter amount for 2010 only. 170,985			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2011			
a	From 2006.			
b	From 2007.			
c	From 2008.			
d	From 2009.			
e	From 2010.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 192,606			
a	Applied to 2010, but not more than line 2a 170,985			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2011 distributable amount. 21,621			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 172,567			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2007.			
b	Excess from 2008.			
c	Excess from 2009.			
d	Excess from 2010.			
e	Excess from 2011.			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> DECATUR MEMORIAL HOSPITAL 2300 NORTH EDWARD DECATUR, IL 62526	N/A	N/A	OPERATIONS	85,772
ST MARY'S HOSPITAL 1800 E LAKE SHORE DR DECATUR, IL 62521	N/A	N/A	OPERATIONS	85,772
Total			 3a	171,544
b <i>Approved for future payment</i>				
Total			 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	915	
4 Dividends and interest from securities. . . .			14	64,026	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	53,797	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	64,294	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				183,032	
13 Total. Add line 12, columns (b), (d), and (e).			13		183,032

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization		(b) Type of organization		(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
*****		2012-05-11		*****	
Signature of officer or trustee		Date		Title	
Sign Here Paid Preparer's Use Only	Preparer's Signature  DAVID W WHITE CPA		Date 2012-05-11		Check if self-employed ☒
					PTIN P00189126
	Firm's name  HILL & WHITE LLC 132 S WATER ST SUITE 500			Firm's EIN  37-1405174	
	Firm's address  DECATUR, IL 62523			Phone no (217) 425-4800	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 37-6135114
Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
91 SHS ITT	P	2009-01-21	2011-01-13
754+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-03-25
38 SHS CONOCO PHILLIPS	P	2006-12-18	2011-05-23
28 SHS ISHARES MSCI EAFE INDEX	P	2008-01-23	2011-05-23
76+ SHS TEMPLETON FOREIGN	P	2008-10-03	2011-05-23
118 SHS MICROSOFT CORPORATION	P	2009-01-21	2011-07-08
252+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-10-25
117+ SHS FIDELITY DIVERSIFIED	P	2008-01-23	2011-12-29
196 SYSCO CORP	P	2008-10-30	2011-01-14
316+ SHS FEDERAL NATL MORT ASSN 5 0%	P	2004-07-19	2011-03-25
48 SHS DANAHER CORP	P	2008-01-23	2011-05-23
300 SHS ISHARES S&P MIDCAP 400 INDEX	P	2008-01-23	2011-05-23
990+ SHS THIRD AVENUE GLOBAL REIT	P	2009-09-18	2011-05-23
86 SHS MICROSOFT CORPORATION	P	2011-05-23	2011-07-08
25000 OCEAN CITY MD GO BDS	P	2010-11-19	2011-11-01
295+ SHS TEMPLETON FOREIGN	P	2008-10-03	2011-12-29
64 SHS SYSCO CORP	P	2008-12-17	2011-01-14
1196+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-04-25
20 SHS DIAGEO	P	2009-02-02	2011-05-23
180 SHS ISHARES RUSSELL 2000 INDEX	P	2008-01-23	2011-05-23
13 SHS UNITED TECHNOLOGIES CORP	P	2008-01-23	2011-05-23
1025+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-07-25
40000 BANK ONE CORP 5 9%	P	2005-05-16	2011-11-15
1134+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-12-31
23 SHS SYSCO CORP	P	2009-01-21	2011-01-14
613+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-04-25
41 SHS DISNEY	P	2008-01-23	2011-05-23
5 SHS LILLY ELI & CO	P	2008-01-23	2011-05-23
10 SHS WAL-MART STORES INC	P	2007-06-27	2011-05-23
704+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-07-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1065+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-11-25
758+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-12-31
1515+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-01-25
315+ SHS FEDERAL NATL MORT ASSN 5 0%	P	2004-07-19	2011-04-25
573+ SHS DREYFUS/THE BOSTON CO	P	2009-01-21	2011-05-23
22 SHS MCDONALDS CORP	P	2008-01-23	2011-05-23
18 SHS WASTE MANAGEMENT INC	P	2009-03-05	2011-05-23
258+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-07-25
748+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-11-25
266+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-12-31
1219+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-01-25
732+ SHS ACADIAN EMERGING MARKET	P	2008-01-23	2011-05-23
233 SHS EMC CORP	P	2010-12-07	2011-05-23
19 SHS NATIONAL-OILWELL	P	2008-10-30	2011-05-23
1 SH ACCENTURE	P	2007-09-18	2011-05-23
20000 FEDERAL HOME LOAN BANK 5 75%	P	2004-04-20	2011-08-15
235+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-11-25
359+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-01-25
447+ SHS ACADIAN EMERGING MARKET	P	2008-10-03	2011-05-23
69 SHS EMC CORP	P	2011-02-18	2011-05-23
46 SHS NATIONAL-OILWELL	P	2009-01-21	2011-05-23
58 SHS ACCENTURE	P	2007-09-25	2011-05-23
1124+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-08-25
246 SHS STAPLES INC	P	2008-01-23	2011-12-16
25000 SANTANDER FIN 6 375%	P	2003-12-17	2011-02-15
1010+ SHS ACADIAN EMERGING MARKET	P	2009-01-21	2011-05-23
38 SHS EXPEDITORS	P	2009-01-21	2011-05-23
17 SHS NIKE INC	P	2008-01-23	2011-05-23
1101+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-05-25
719+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-08-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
120 SHS STAPLES INC	P	2011-05-23	2011-12-16
411 SHS ISHARES - TELECOM	P	2008-01-08	2011-02-18
1690+ SHS ACADIAN EMERGING MARKET	P	2009-09-17	2011-05-23
10 SHS EXXON MOBIL CORP	P	2008-01-23	2011-05-23
101 SHS ORACLE	P	2008-01-23	2011-05-23
708+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-05-25
205+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-08-25
4 SHS STAPLES INC	P	2011-08-30	2011-12-16
66 SHS ISHARES - TELECOM	P	2008-01-23	2011-02-18
4 SHS AMERICAN EXPRESS CO	P	2009-01-21	2011-05-23
484+ SHS FIDELITY ADVISOR SMALL CAP	P	2008-01-23	2011-05-23
74+ SHS PIMCO HIGH YIELD INSTL	P	2010-09-21	2011-05-23
238+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-05-25
1163+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-09-26
12 SHS STAPLES INC	P	2011-11-08	2011-12-16
35 SHS ISHARES - TELECOM	P	2009-01-21	2011-02-18
39 SHS AUTOMATIC DATA PROCESSING	P	2003-02-21	2011-05-23
100+ SHS FIDELITY DIVERSIFIED	P	2008-01-23	2011-05-23
19 SHS PEPSICO	P	2008-01-23	2011-05-23
1111+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-06-27
713+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-09-26
1151+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-12-27
1350+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-02-25
6 SHS BECTON, DICKINSON & CO	P	2010-10-28	2011-05-23
27 SHS FLUOR CORP	P	2010-02-18	2011-05-23
2848+ SHS PIMCO COMMODITY REAL RET	P	2009-09-18	2011-05-23
553+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-06-27
257+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-09-26
694+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-12-27
864+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-02-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
17 SHS BHP BILLITON	P	2009-09-16	2011-05-23
99 SHS GENERAL ELECTRIC CO	P	2001-01-23	2011-05-23
8 SHS PROCTER & GAMBLE	P	2008-01-23	2011-05-23
291+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-06-27
79 SHS FLUOR CORP	P	2010-02-18	2011-10-03
266+ SHS FEDERAL NATL MORT ASSN	P	2004-07-19	2011-12-27
245+ SHS FEDERAL NATL MORT ASSN 5 0%	P	2004-07-19	2011-02-25
41 SHS CATERPILLAR INC	P	2008-06-12	2011-05-23
378+ SHS GOLDMAN SACHS EM DEBT	P	2009-09-18	2011-05-23
465+ SHS T ROWE PRICE MID CAP GROWTH	P	2008-01-23	2011-05-23
140 SHS MICROSOFT CORPORATION	P	2002-05-03	2011-07-08
1093 SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-10-25
25000 FEDERAL HOME LOAN BANK 5 75%	P	2006-02-24	2011-12-28
1188+ SHS FEDERAL NATL MORT ASSN	P	2008-02-14	2011-03-25
25 SHS CHEVRONTEXACO CORP	P	2008-10-03	2011-05-23
25 SHS INTL BUSINESS MACHINES	P	2008-01-23	2011-05-23
34 SHS SCHLUMBERGER	P	2009-01-21	2011-05-23
45 SHS MICROSOFT CORPORATION	P	2008-01-23	2011-07-08
672+ SHS FNMA PASS-THRU INT 4 5%	P	2009-09-03	2011-10-25
314+ SHS ACADIAN EMERGING MARKET	P	2009-09-17	2011-12-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,424		4,162	1,262
754		783	-29
2,711		2,792	-81
1,655		1,868	-213
1,604		1,501	103
3,158		2,261	897
253		259	-6
3,000		4,077	-1,077
5,951		4,943	1,008
316		325	-9
2,579		1,763	816
29,156		22,147	7,009
23,893		20,535	3,358
2,301		2,079	222
25,000		25,000	
5,000		5,759	-759
1,943		1,547	396
1,196		1,193	3
1,633		1,060	573
14,688		11,902	2,786
1,119		895	224
1,026		1,023	3
40,000		40,000	
1,134		1,131	3
698		541	157
614		637	-23
1,685		1,127	558
192		254	-62
552		483	69
704		731	-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,066		1,063	3
758		787	-29
1,515		1,511	4
316		324	-8
13,516		7,687	5,829
1,816		1,131	685
691		423	268
258		265	-7
748		776	-28
266		274	-8
1,220		1,266	-46
14,577		19,583	-5,006
6,386		5,152	1,234
1,271		570	701
56		38	18
20,000		20,000	
236		242	-6
360		369	-9
8,894		8,000	894
1,891		1,873	18
3,076		1,109	1,967
3,273		2,212	1,061
1,125		1,122	3
3,441		5,469	-2,028
25,000		25,000	
20,095		8,820	11,275
1,979		1,104	875
1,422		973	449
1,101		1,098	3
719		746	-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,679		2,015	-336
9,700		11,574	-1,874
33,622		26,302	7,320
807		788	19
3,349		1,994	1,355
708		735	-27
205		211	-6
56		59	-3
1,558		1,574	-16
205		66	139
13,492		11,384	2,108
707		685	22
238		245	-7
1,164		1,161	3
168		183	-15
826		550	276
2,083		1,200	883
3,040		3,472	-432
1,349		1,300	49
1,112		1,108	4
714		741	-27
1,151		1,148	3
1,351		1,347	4
525		458	67
1,774		1,262	512
26,522		21,708	4,814
554		574	-20
258		265	-7
695		721	-26
864		897	-33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,539		1,172	367
1,917		3,678	-1,761
536		517	19
292		299	-7
3,629		3,693	-64
267		274	-7
246		252	-6
4,175		3,317	858
4,759		4,377	382
29,144		23,727	5,417
3,746		3,531	215
1,093		1,090	3
25,479		25,098	381
1,188		1,185	3
2,532		1,990	542
4,204		2,491	1,713
2,793		1,302	1,491
1,204		1,415	-211
673		698	-25
5,000		4,899	101

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,262
			-29
			-81
			-213
			103
			897
			-6
			-1,077
			1,008
			-9
			816
			7,009
			3,358
			222
			-759
			396
			3
			573
			2,786
			224
			3
			3
			157
			-23
			558
			-62
			69
			-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3
			-29
			4
			-8
			5,829
			685
			268
			-7
			-28
			-8
			-46
			-5,006
			1,234
			701
			18
			-6
			-9
			894
			18
			1,967
			1,061
			3
			-2,028
			11,275
			875
			449
			3
			-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-336
			-1,874
			7,320
			19
			1,355
			-27
			-6
			-3
			-16
			139
			2,108
			22
			-7
			3
			-15
			276
			883
			-432
			49
			4
			-27
			3
			4
			67
			512
			4,814
			-20
			-7
			-26
			-33

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			367
			-1,761
			19
			-7
			-64
			-7
			-6
			858
			382
			5,417
			215
			3
			381
			3
			542
			1,713
			1,491
			-211
			-25
			101

TY 2011 Accounting Fees Schedule

Name: STELLA LUPTON TRUST

BUSEY TRUST COMPANY TRUSTEE

EIN: 37-6135114

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	735			735

TY 2011 Compensation Explanation

Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE
EIN: 37-6135114

Person Name	Explanation
BUSEY BANK	

**TY 2011 Investments Corporate
Bonds Schedule**

Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE
EIN: 37-6135114

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK ONE CORP 5.9%		
BERKSHIRE HATHAWAY FIN CORP 5.4%	44,625	46,649
CATERPILLAR FINL SERVICES 1.9%	25,317	25,293
GENERAL ELEC CAP CORP 4.2%	75,000	77,153
GOLDMAN SACHS 4.75%	40,115	40,529
JP MORGAN CHASE & CO	25,044	25,180
SNTNDR 6.375%		
US BANCORP MTNS BK 2.45%	25,308	25,621
WACHOVIA CORP GLOBAL MTN 5.75%	33,744	34,081

TY 2011 Investments Corporate
Stock Schedule

Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE
EIN: 37-6135114

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC INC	8,224	7,224
ABBOTT LABS	6,732	6,804
ADOBE	9,727	8,538
ACADIAN EMERGING MARKET	29,697	29,808
AMERICAN EXPRESS	2,770	6,509
AMGEN INC	5,122	6,614
ADP	6,664	9,128
AVNET INC	10,497	10,198
BECTON DICKINSON & CO	5,641	5,529
BEMENT GRAIN CO	1	215
BHP BILLITON	5,721	5,792
BLACKROCK	5,424	7,130
CATERPILLAR	4,064	5,255
CHEVRON	5,255	7,342
CISCO	13,860	12,728
COLGATE PALMOLIVE	6,751	8,777
CONOCO PHILLIPS	7,126	7,068
DWS LEVERGAGED LOAN	26,444	25,354
DANAHER	3,622	4,563
DIAGEO PLC	5,087	8,392
WALT DISNEY	4,539	6,038
DREYFUS/THE BOSTON CO SMALL CAP	3,141	5,025
EMC CORP	10,985	8,853
EXPEDITORS	3,208	4,260
EXXON MOBIL	6,779	7,289
FIDELITY SMALL-CAP	4,542	4,366
FIDELITY DIVERSIFIED	58,639	54,052
FARM GR CHESTNUT	2	1,381
FARM GR DALTON CITY	1	48
FARM COOP DALTON 3RD	1	575

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FLUOR CORP		
GENERAL ELECTRIC	12,343	11,194
GOLDMAN SACHS EM DEBT	33,841	36,167
ITT		
IBM	7,102	12,136
ISHARES MSCI EAFE INDEX	65,766	58,198
ISHARES S&P MIDCAP 400	20,815	26,721
ISHARES RUSSELL 2000 INDEX	4,695	5,163
ISHARES - TELECOM		
JOHNSON & JOHNSON	8,026	8,657
LILLY ELI	7,034	6,483
MCDONALDS	6,181	10,735
MEDTRONIC	6,658	6,503
MICROSOFT		
MONSANTO	7,158	7,427
NATIONAL-OILWELL	3,133	8,839
NIKE INC	4,294	7,228
NORTHERN TRUST	9,019	6,663
ORACLE	6,134	7,721
PIMCO COMMODITY REAL RETURN		
PIMCO HIGH YIELD BOND	25,834	25,166
PEPSICO INC	6,793	8,360
PETSMART INC	5,534	5,642
PIMCO COMMODITY REAL RETURN	17,284	14,759
PIMCO EM DEBT - LOCAL CURRENCY	33,848	31,381
PROCTER AND GAMBLE	8,241	8,672
T ROWE PRICE MID CAP GROWTH	17,580	24,433
SEI INVESTMENTS	5,662	6,680
SCHLUMBERGER	4,367	7,514
STAPLES		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SYSCO CORP		
FINANCIAL SELECT SECTOR SPDR TR	4,382	4,713
TEMPLETON FOREIGN	52,816	51,565
TEVA PHARMA	6,394	5,812
THIRD AVENUE GLOBAL REIT	27,070	27,519
US BANCORP	5,625	6,790
UNITED TECHNOLOGIES	4,079	4,312
VANGUARD INTL EXPLORER	44,338	36,721
WALMART	13,125	15,239
WASTE MANAGEMENT	3,530	4,710
WELLS FARGO & CO	7,272	7,276
ACCENTURE	5,669	8,517
TRANSOCEAN	8,282	5,989

TY 2011 Investments - Other Schedule**Name:** STELLA LUPTON TRUST

BUSEY TRUST COMPANY TRUSTEE

EIN: 37-6135114

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BMW BK NORTH AMER UTAH CD 3.05%	AT COST	30,000	30,304
FEDERAL NATL MORTG ASSN FNMA 4.5%	AT COST	34,805	37,373
FNMA PASS-THRU INT 4.5%	AT COST	26,380	27,210
FEDERAL NATL MORTG ASSN 5.0%	AT COST	4,036	4,232

TY 2011 Land, Etc. Schedule

Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE
EIN: 37-6135114

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	2		2	1,716,880

TY 2011 Other Expenses Schedule**Name:** STELLA LUPTON TRUST

BUSEY TRUST COMPANY TRUSTEE

EIN: 37-6135114

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STELLA LUPTON TRUST				
INSURANCE	666	666		
MANAGEMENT FEES	4,648	4,648		
REAL ESTATE TAXES	7,279	7,279		
EXPENSES				
LICENSES & FEES	15			15
INVESTMENT EXPENSES	289	289		
CHARITABLE DIST FROM PRIOR YR	22,442			

TY 2011 Other Increases Schedule

Name: STELLA LUPTON TRUST
BUSEY TRUST COMPANY TRUSTEE
EIN: 37-6135114

Description	Amount
ROUNDING ADJUSTMENT	13

TY 2011 Taxes Schedule**Name:** STELLA LUPTON TRUST

BUSEY TRUST COMPANY TRUSTEE

EIN: 37-6135114

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ESTIMATES	2,400			
EXCISE TAX	828			