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Form **990-EZ**

Department of the Treasury Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file
Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 at the end of the year may use this form

The granization may have to use a copy of this return to satisfy state reporting requirements

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2011

Open to Public Inspection

A				2011, and ending		Employer id	entification number		
₽ H		f applicable		36-7350342					
Н		s change	THE GARA HELENIC SCHOLARSHIP FUND						
Н	Name of	_	Number and street (or P O box, if mail is not delivered to street address)	Room/suite	-	Telephone n			
Н	Termina		1645 S RIVER RD	(847) 635-1500					
H		ed return	City or town, state or country, and ZIP + 4		F	Group Ex	emption		
П			DES PLAINES	IL 60018		Number	. <u> </u>		
		unting Met			H Check	If the	organization is not		
		ite: - N			required	l to attach S	Schedule B (Form		
J	Tax-ex	empt status	(ck only one) — X 501(c)(3) 501(c) () ◄(insert no.)	4947(a)(1) or 527	990, 990	0-EZ, or 99	J-PF).		
ĸ	Check	k ► lif	the organization is not a section 509(a)(3) supporting organiza	tion or a section 527	organizati	on and its	gross receipts are		
	norma	ally not m	ore than \$50,000. A Form 990-F7 or Form 990 return is not req	uired though Form 9	90-N (e-po	stcard) may	be required (see		
			ut if the organization chooses to file a return, be sure to file a co						
L	Add I	nes 5b, 6	c, and 7b, to line 9 to determine gross receipts. If gross receipts line 25, column (B) below) are \$500,000 or more, file Form 990	s are \$200,000 or m	ore, or if to	tal ►\$	1 204		
	asset	s (Part II,	line 25, column (B) below) are \$500,000 or more, file Form 990	Instead of Form 99	4ho mote	uotiono fo	1,294.		
Pa	<u>irt l</u>	•	ie, Expenses, and Changes in Net Assets or Fund		uie iiisu	uctions ic			
			the organization used Schedule O to respond to any question in	tnis Part I	•		X		
	1		ons, gifts, grants, and similar amounts received			1			
	2	Program	service revenue including government fees and contracts		•	2			
	3	Members	hip dues and assessments	•	• •	3			
	4	Investme	nt income			. 4			
	5a	Gross am	ount from sale of assets other than inventory	5a		_			
	b	Less: cos	t or other basis and sales expenses '	. 5b					
	C	Gain or (los	s) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c			
	6	Gaming a	3 , 7 7 g ma						
Ŗ	a	Gross inc							
Ž			ome from fundraising events (not including \$	of contribut	ions				
REVENUE	-		Iraising events reported on line 1) (attach Schedule G if the sun	<u> </u>		1.			
Ĕ		of such g	ross income and contributions exceeds \$15,000)	6b					
	C	Less: dire	ect expenses from gaming and fundraising events	6c					
	۱ ۲	Net .ncon	ne or (loss) from gaming and fundraising events (add lines 6a a	end		1			
	"	6b and si	ubtract line 6c)			6 d			
	7a	Gross sal	les of inventory, less returns and allowances	. 7a		24			
	ь	Less: cos	st of goods sold	7 b		1,500			
	C	Gross pro	ofit or (loss) from sales of inventory (Subtract line 7b from line 3	7a)		7с			
	8	Other rev	enue (describe in Schedule O)	See Form 990-EZ, Part	, Line 8 Other Re	venue 8	1,294.		
	9		. Add by a 1 0 2 4 Fa Cd 7a and 0			▶ 9	1,294.		
	10		nd similar amounts paid (list in Schedule 0)	RNAL REVENT	Stmt.	10	10,000.		
	11		paid to or for members	I & TELEFYEN	JE SERV	/ICE11			
E	12		other compensation, and employee benefits	HILLER PARK.	STANCE	. 12			
EXPENSES	13		onal fees and other payments to independent contractors	TANK,	IL 6017	13			
ΩEΣ	14		cy, rent, utilities, and maintenance	7, 1,	•	. 14			
⟨S;	15	•	publications, postage, and shipping	15					
έS.		_		<u> </u>	507.				
=	16 17		penses (describe in Schedule O)	SECTON STATES	elne 6 Other Exp	penses 10 ▶ 17	10,507.		
-	18		r (deficit) for the year (Subtract line 17 from line 9)	37210	·· ···	18	-9,213.		
· ·				-400	•	`	3,213.		
N S	19	Net asse	ts or fund balances at beginning of year (from line 27, column ((A)) (must agree with	n end-of-ye	ar 19	126,296.		
N S		-	ported on prior year's return)	 Con T 20 f	 2+m+	<u> </u>			
7			anges in net assets or fund balances (explain in Schedule O).	.See.L-20	ocnic .	≥ 20 ≥ 21	-966.		
	21		ts or fund balances at end of year Combine lines 18 through 20	<u> </u>	•	▶ 21	116,117.		

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	the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			- 1 1
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O	33	Yes	No X
34	Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	t 34		Х
35 a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35 a		х
Ł	olf 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O	35 b		
•	: Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III	35 c		
	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	diam'r.		Х
	Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a Condition of the organization file Form 1120-POL for this year?	37 b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	. 38 a		X
	olf 'Yes,' complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			
á	Initiation fees and capital contributions included on line 9			
ŀ	Gross receipts, included on line 9, for public use of club facilities			
	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ►; section 4955 ►			
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990 EZ? If 'Yes,' complete Schedule L, Part I	40 b		Х
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	_		
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
•	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		Х
	The organization's books are in care of Sus J. BAHRAMIS Located at 1645 S. RIVER RD, SUITE 17 DES PLAINES IL ZIP + 4 > 6001 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country:		-150 Yes	00 NoX
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U.S? If 'Yes,' enter the name of the foreign country.	42 c		X
		_		
44	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year	44a 44b 44c 44d 45a	Yes	No X X X X
44	a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44b 44c 44d	Yes	X

Form 990-E	Z (2011) THE	GARA	HELENIC SC	CHOLARSHIP FUN	D		<u></u> 3	<u>6-73</u>	50342	<u> </u>	age 4
AC Desta									13.2		No
46 Did the candi	ne organization idates for public	engage, office? I	directly or indirect f 'Yes,' complete	tly, ın political campaiç Schedule C, Part I	ın activities o	on behalf of o	or in opposition	to	46		X
Part VI	Section 50	1(c)(3)	organizations	and section 4947	(a)(1) non	exempt c	haritable tru	sts o	nly. All sec	tion	
	501(c)(3) o	rganiza 152 ar	ations and sec	tion 4947(a)(1) no e tables for lines !	nexempt of 50 and 51	charitable	trusts must	answe	er questior	าร	
		-	•								
<u> </u>	Check if the o	organizati	on used Schedule	O to respond to any o	uestion in th	is Part VI	•	. 	· -	Yes	$-\frac{1}{2}$
47 Did th	ne organization	engage ii	n lobbying activiti	es or have a section 50			iring the tax yea	ar? If 'Y	'es,'	162	No
•	olete Schedule C	-							47	_	X
	-			ction 170(b)(1)(A)(ii)? exempt non-charitable			не с	• •	49 a		x
	_			527 organization?				•	49 b		
50 Comp	olete this table f	or the or	anization's five h	ighest compensated er	nployees (ot	her than offi	cers, directors,	trustee	s and key		
emplo	oyees) who eac	h receive	d more than \$100	,000 of compensation	from the org	anızatıon. If	there is none, e	enter 'N	lone.'		
•	(a) Name and addres paid more th	ss of each e an \$100,000	mployee)	(b) Title and average hours per week devoted to position	(c) Reportable (Forms W-2	compensation /1099-MISC)	(d) Health ben contributions to e benefit plans, deferred compe	mployee and	(e) Estimate other com		
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			ees paid over \$10	· · · · · · · · · · · · · · · · · · ·	 						
51 Comp	olete this table f ensation from t	or the org he organ	ganızatıon's fıve h ızatıon. If there ıs	ighest compensated in none, enter 'None.'	idependent c	ontractors w	ho each receive	d more	e than \$100,0)00 of	
			endent contractor paid	 		(b) Type	of service		(c) Comp	ensatio	in .
NONE							·				
					<u> </u>						
							_				
	- 		-		-						
					 		<u></u>		+		
					1						
				each receiving over \$1				•			
52 Did the	he organization table trusts mus	complete attach	e Schedule A? No a completed Sche	te: All section 501(c)(3) organizatio	ons and 4947	7(a)(1) nonexen	ıpt	► X Yes	. [No
				including accompanying sche us based on all information	dules and staten	nents, and to the	best of my knowled	ge and b			
rue, correct, a	and completes Lecial	ration of pre	parer tother than once	of based on all Information	or which prepare	r nas any know	eage		, .		
Sign	Signature of o	officer	0		-		Date				
Here	Gus	5	13AISA	AM 15							
	Type or print r		lle		_						
	Print/Type prepare		_	Preparer's signature		Date	Check	⊔"	PTIN		
Paid Proparer	JIMMY BOF			JIMMY BOROVIL	US	06/12/1	. 2 self-emp	oyed	P0156386	6	
Preparer Use Only	Firm's name ► Firm's address ►	1645	MIS & BORO	D. SUITE 17		· · · · · · · · · · · · · · · · · · ·	Firm's E	iN ►	45-2521	770	
	rum's auuress		PLAINES	D. DOTTE 11	IL	60018-4		•	30 2021	.,,0	
May the IR	S discuss this r			own above? See instru			•		► Yes		No
			·						Form 99	0-EZ	(2011)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

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Employer identification number

Schedule A (Form 990 or 990-EZ) 2011

HE	G	ARA HELENIC S	CHOLARSHIP FU	ND					<u>36</u> -73	350342	2		
Parí	} []	Reason for Pub	lic Charity Status	(All organizations	must o	omple	te this	part.)	See ir	nstruct	ions.		
he o	rga	nization is not a priva	te foundation because	it is: (For lines 1 through	gh 11, cl	neck onl	y one bo)х.)		-			
1		A church, conventior	of churches or assoc	iation of churches desci	ribed in s	section	170(b)(1)(A)(i).					
2		A school described ii	n section 170(b)(1)(A)	(ii). (Attach Schedule E	.)								
3		A hospital or a coope	erative hospital service	e organization described	in sect	ion 170(b)(1)(A)	(iii).					
4	П	A medical research of	organization operated	in conjunction with a ho	spital de	scribed	ın secti	on 170 (l	b)(1)(A)(iii) Ente	er the hospi	tal's	
		name, city, and state	: :										
5		An organization oper 170(b)(1)(A)(iv). (Co	rated for the benefit of emplete Part II.)	a college or university	owned o	roperat	ed by a	governn	nental ui	nit desci	ribed in sec	tion	
6 7	X	An organization that		vernmental unit describ ubstantial part of its sup t II.)					r from tl	ne gene	ral public de	escribe	ed
8				0(b)(1)(A)(vi). (Complete	e Part II.)							
9		from activities related investment income a	d to its exempt function	more than 33-1/3% of ins — subject to certain s taxable income (less s inplete Part III.)	exceptio	ns. and	(2) no n	nore tha	n 33-1/3	3% of its	support fro	om ara	SS
10		An organization orga	nized and operated ex	clusively to test for pub	lic safet	y. See s	ection 5	09(a)(4)).				
11		more publicly suppor	ted organizations des	cclusively for the benefit cribed in section 509(a) on and complete lines 1	 or se 	ction 50	he funct 19(a)(2)	ions of, See se	or carry ction 50	out the 9(a)(3).	purposes o Check the	f one o	or at
		a Type I	b Type II	c Type III	– Func	tionally	ıntegrate	ed		d 📗	Type III -	Other	r
е		By checking this box other than foundation section 509(a)(2).	, I certify that the organ managers and other	inization is not controlle than one or more public	d directly	y or ındı orted orç	rectly by ganization	one or	more di ribed in	squalifie section	ed persons 509(a)(1) o	or	
f		If the organization re check this box	ceived a written deter	mination from the IRS th	hat is a	Гуре I, Т	Type II o	r Type I	II suppoi	rtıng org	anization,		. 🗆
g		Since August 17, 200	06, has the organization	on accepted any gift or	contribu	tion fron	n any of	the follo	owing pe	rsons?			
												Yes	No
		(i) A person who obelow, the gove	directly or indirectly co erning body of the sup	ontrols, either alone or to oported organization?	ogether v	with pers	sons des	cribed i		d (III)	11g(i)		
			per of a person describ	•							11 g (ii)		
				described in (i) or (ii) ab	ove?						11 g (iii)		
h		, ,	•	supported organization									
		(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) organiz column (your go	s the ation in it is to in it	(v) Did y the organ columi your st	ou notify ization in n (i) of ipport?	(vi) !: organize colum organize U S	ation in nn (i) ed in the	(vil) Amour	nt of sup	port
					Yes	No	Yes	No	Yes	No			
A)													
<u>B)</u>			<u> </u>		ļ						···		
C)													
	_										·	_	
<u>D)</u>													
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otal													

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

						=	
<u>Sec</u>	tion A. Public Support						
Cale begii	ndar year (or fiscal year nning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	25,000.	14,000.	16,000.	14,000.		69,000.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge.						
4	Total. Add lines 1 through 3	25,000.	14,000.	16,000.	14,000.		69,000.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
	Public support. Subtract line 5 from line 4						69,000.
Sec	tion B. Total Support						
	ndar year (or fiscal year nning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	25,000.	14,000.	16,000.	14,000.		69,000.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	7,141.	4,848.	2,148.	1,629.		15,766.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						84,766.
12	Gross receipts from related activi	ties, etc (see instr	uctions)			12	2
13	First five years. If the Form 990 organization, check this box and	s for the organizat	ion's first, second	, third, fourth, or t	fifth tax year as a	section 501(c)(3) ▶ □
Sec	tion C. Computation of Pu	blic Support P	ercentage				
	Public support percentage for 20		•	11, column (f))	• • • • • • • • • • • • • • • • • • • •	14	
15	Public support percentage from 2	010 Schedule A, F	Part II, line 14	• • • • • • • • • • • • • • • • • • • •		15	76.67%
16 a	33-1/3% support test — 2011. If t and stop here. The organization	he organization did qualifies as a publ	d not check the book	ox on line 13, and panization	the line 14 is 33-1	1/3% or more, o	check this box
	33-1/3% support test — 2010. If t and stop here. The organization	qualifies as a publi	icly supported org	anization		• • • • •	
17 a	a 10%-facts-and-circumstances te or more, and if the organization r the organization meets the 'facts	neets the 'facts-an	id-circumstances'	test, check this b	ox and stop here.	Explain in Part	IV how
	o 10%-facts-and-circumstances te or more, and if the organization r organization meets the 'facts-and	neets the 'facts-ar I-circumstances' te	id-circumstances' est. The organizati	test, check this bition qualifies as a	ox and stop here. publicly supported	Explain in Part Lorganization	t IV how the . ►
18 BAA	Private foundation. If the organiz	ation did not chec	k a pox on line 13	o, 10a, 100, 1/a, (990 or 990-FZ) 2011

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Calend	dar year (or fiscal yr beginning in) >	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants.')						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)	STATE OF THE STATE	THE PARTY			ない。	7.
	tion B. Total Support			, · · · · · · · · · · · · · · · · · · ·			
Calen	dar year (or fiscal yr beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add Ins 9, 10c, 11, and 12)					L	
		is for the organiza	ition's first, secon	d, third, fourth, or	fifth tax year as a	section 501(c)(3) ▶ □
Sec	tion C. Computation of Pu	blic Support P	Percentage				
15	Public support percentage for 20	11 (line 8, column	(f) divided by line	e 13, column (f)) .		. 15	8
16	Public support percentage from 2	2010 Schedule A,	Part III, line 15	<u></u>	· · · · ·	16	ક
Sec	tion D. Computation of Inv	estment Incor	me Percentag	е			
17	Investment income percentage for	or 2011 (line 10c,	column (f) divided	by line 13, colum	ın (f))	17	7 %
18	Investment income percentage fr	om 2010 Schedul	e A, Part III, line	17		18	8
	33-1/3% support tests — 2011. If is not more than 33-1/3%, check	this box and stop	here. The organi	zation qualifies as	a publicly suppor	ted organization	ւ ▶ 📋
b	33-1/3% support tests - 2010. If line 18 is not more than 33-1/3%	the organization of the check this box a	did not check a bond nd stop here. The	ox on line 14 or line or ganization qua	ie 19a, and line 16 lifies as a publicly	is more than 3 supported orga	3-1/3%, and nization ▶ □
	Private foundation, If the organiz	totion did not abou	ok a bay an lina 1	4 100 or 10h ah	ant this have and a	oo instructions	▶ [7]

Schedule A	(Form !	990 or 99	90-EZ)	2011	THE	GARA	HEL	ENIC	SCH	OLARS	HIP	FUND		36	<u>5-735</u>	0342		Page 4
Pari IV	Supp Part I	lement I, line instruc	t al Inf o 17a or	ormair 17b:	tion. C and f	Comple Part III	te this , line	s part 12. A	to pr	ovide mplet	the e	explana s part	ations for an	require y additi	ed by I onal i	Part II	, line ation.	10;
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Employer identification number 36-7350342 THE GARA HELENIC SCHOLARSHIP FUND