Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , **and ending**

Name of foundation: A. D. JOHNSON FOUNDATION

A Employer identification number: 36-6124270

Number and street (or P O box number if mail is not delivered to street address): ONE NORTH LASALLE STREET — Room/suite: 3000

B Telephone number: 312-782-7320

City or town, state, and ZIP code: CHICAGO, IL 60602

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,790,729.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	40.	40.		
4 Dividends and interest from securities	47,692.	47,692.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	46,583.			
b Gross sales price for all assets on line 6a 1,227,751.				
7 Capital gain net income (from Part IV, line 2)		46,583.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	94,315.	94,315.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 1	9,250.	6,937.		2,313.
b Accounting fees STMT 2	8,935.	6,701.		2,234.
c Other professional fees STMT 3	14,673.	14,673.		0.
17 Interest				
18 Taxes STMT 4	1,299.	299.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 5	218.	145.		48.
24 **Total operating and administrative expenses.** Add lines 13 through 23	34,375.	28,755.		4,595.
25 Contributions, gifts, grants paid	150,000.			150,000.
26 **Total expenses and disbursements** Add lines 24 and 25	184,375.	28,755.		154,595.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<90,060.>			
b **Net investment income** (if negative, enter -0-)		65,560.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	12,168.	12,836.	12,836.
	2 Savings and temporary cash investments	185,627.	130,051.	130,051.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	243,214.	261,423.	259,132.
	b Investments - corporate stock STMT 7	983,917.	1,088,487.	1,121,227.
	c Investments - corporate bonds STMT 8	208,286.	132,905.	129,561.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	213,976.	131,376.	137,770.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 10)	102.	152.	152.
	16 **Total assets** (to be completed by all filers)	1,847,290.	1,757,230.	1,790,729.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,847,290.	1,757,230.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	1,847,290.	1,757,230.	
	31 **Total liabilities and net assets/fund balances**	1,847,290.	1,757,230.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,847,290.
2 Enter amount from Part I, line 27a	2	<90,060.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,757,230.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,757,230.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
c	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
d	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
e	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	200,000.		214,487.	<14,487.>
b	63,495.		69,264.	<5,769.>
c	311,557.		312,510.	<953.>
d	648,116.		584,907.	63,209.
e	4,583.			4,583.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<14,487.>
b				<5,769.>
c				<953.>
d				63,209.
e				4,583.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 46,583.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	153,650.	2,014,068.	.076288
2009	158,786.	1,922,108.	.082610
2008	153,456.	2,342,685.	.065504
2007	152,796.	2,666,074.	.057311
2006	112,628.	2,565,824.	.043895

2	**Total** of line 1, column (d)	2	.325608
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.065122
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,976,305.
5	Multiply line 4 by line 3	5	128,701.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	656.
7	Add lines 5 and 6	7	129,357.
8	Enter qualifying distributions from Part XII, line 4	8	154,595.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	656.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	656.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	656.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,048.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,048.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	392.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶		392. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HERBERT J. THEISEN Telephone no. ▶ 312-782-7320

Located at ▶ 1 N. LASALLE ST., STE 3000, CHICAGO, IL ZIP+4 ▶ 60602

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA C. JOHNSON 1108 MT. PLEASANT WINNETKA, IL 60093	VICE PRES/SECRETARY/TREASU 2.00	0.	0.	0.
DIANE T. JOHNSON 5250 N.E. 28TH AVE FT LAUDERDALE, FL 33308	PRESIDENT 2.00	0.	0.	0.
HERBERT J. THEISEN 1 N. LASALLE, SUITE 3000 CHICAGO, IL 60602	ASST. SEC/GEN COUNS 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions. 3 N/A	0.
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,861,569.
b	Average of monthly cash balances	1b	144,832.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,006,401.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,006,401.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,096.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,976,305.
6	**Minimum investment return.** Enter 5% of line 5	6	98,815.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	98,815.
2a	Tax on investment income for 2011 from Part VI, line 5 2a 656.		
b	Income tax for 2011. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	656.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	98,159.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	98,159.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	98,159.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	154,595.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	154,595.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	656.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	153,939.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				98,159.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007 6,514.				
c From 2008 37,092.				
d From 2009 63,301.				
e From 2010 54,467.				
f **Total** of lines 3a through e	161,374.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 154,595.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				98,159.
e Remaining amount distributed out of corpus	56,436.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	217,810.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	217,810.			
10 Analysis of line 9:				
a Excess from 2007 6,514.				
b Excess from 2008 37,092.				
c Excess from 2009 63,301.				
d Excess from 2010 54,467.				
e Excess from 2011 56,436.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CYSTIC FIBROSIS GOLD COAST GUILD-3443 NORTHWEST 55TH ST, FT. LAUDERDALE, FL	NONE	PUBLIC	MEDICAL RESEARCH-RESEARCH UNIT	20,000.
JUNIOR ACHIEVEMENT OF SOUTH FLORIDA 2335 E. ATLANTIC BLVD. #200 POMPANO BEACH, FL 33062	NONE	PUBLIC	EDUCATION-GENERAL FUND	25,000.
LINCOLNWOOD POLICE FOUNDATION 6900 N. LINCOLN AVE. LINCOLNWOOD, IL 60712	NONE	PUBLIC	EDUCATION & PUBLIC SAFETY-GENERAL FUND	5,000.
MENTAL HEALTH ASSOCIATION OF BROWARD COUNTY 7145 WEST OAKLAND PARK BLVD LAUDERHILL, FL 33313	NONE	PUBLIC	MENTAL HEALTH-GENERAL FUND	30,000.
MIDWEST PALLIATIVE & HOSPICE CARE CTR-2050 CLAIRE COURT, GLENVIEW, IL 60025	NONE	PUBLIC	MEDICAL-TERMINALLY ILL	25,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	150,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	40.	
4 Dividends and interest from securities			14	47,692.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	46,583.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		94,315.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 94,315.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Herbert G Theisen | 5-15-12 | DIRECTOR

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHERINE L KILCOYNE	Katherine L Kilcoyne	5-15-12		P00854208
Firm's name ▶ LEVINE KILCOYNE SMITH LLP			Firm's EIN ▶ 36-2265712	
Firm's address ▶ 122 S. MICHIGAN AVE., SUITE 1090 CHICAGO, IL 60603			Phone no. (312)986-8600	

Form 990-PF (2011)

123622
12-02-11

FORM 990-PF LEGAL FEES STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TEWS, THEISEN & THEISEN-LEGAL SERVICES INCLUDING FNDN MANAGEMENT	9,250.	6,937.		2,313.
TO FM 990-PF, PG 1, LN 16A	9,250.	6,937.		2,313.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEVINE HAHN KILCOYNE LLP-PREPARATION OF ACCOUNTING RECORDS &	8,935.	6,701.		2,234.
WORKSHEETS,FORM 990-PF FOR STATE & FED FILING & SUNDRY CONSULTATION	0.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	8,935.	6,701.		2,234.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JPMORGAN CHASE BANK - INVESTMENT MANAGEMENT SERVICES	14,586.	14,586.		0.
SPDR GOLD TRUST	87.	87.		0.
TO FORM 990-PF, PG 1, LN 16C	14,673.	14,673.		0.

FORM 990-PF — TAXES — STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2011 ESTIMATED EXCISE TAX PAYMENTS	1,000.	0.		0.
2011 FOREIGN TAX PAID	299.	299.		0.
TO FORM 990-PF, PG 1, LN 18	1,299.	299.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SHIPPING EXPENSE	193.	145.		48.
SECRETARY OF STATE - FILING FEE	10.	0.		0.
ILLINOIS CHARITABLE ORGANIZATION FILING FEE	15.	0.		0.
TO FORM 990-PF, PG 1, LN 23	218.	145.		48.

FORM 990-PF — U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS — STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
TREASURY NOTES	X		261,423.	259,132.
TOTAL U.S. GOVERNMENT OBLIGATIONS			261,423.	259,132.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			261,423.	259,132.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE ATTACHED	1,088,487.	1,121,227.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,088,487.	1,121,227.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE ATTACHED	132,905.	129,561.
TOTAL TO FORM 990-PF, PART II, LINE 10C	132,905.	129,561.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE SCHEDULE ATTACHED	COST	131,376.	137,770.
TOTAL TO FORM 990-PF, PART II, LINE 13		131,376.	137,770.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	1,343.	1,255.	1,255.
INVESTMENT COST ADJUSTMENT-RETURN OF CAPITAL	<1,241.>	<1,149.>	<1,149.>
ACCRUED INTEREST PAID	0.	46.	46.
TO FORM 990-PF, PART II, LINE 15	102.	152.	152.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

COMMITTEE ON CHARITIES, A.D. JOHNSON FOUNDATION,
ONE NORTH LASALLE ST., STE 3000
CHICAGO, IL 60602

TELEPHONE NUMBER

(312)782-7320

FORM AND CONTENT OF APPLICATIONS

NO SPECIFIC FORM IS REQUIRED, BUT INFORMATION SUBMITTED SHOULD BE SUFFICIENT TO SHOW THAT APPLICANT QUALIFIES. SEE ANSWER 2D BELOW.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

RESTRICTIONS CONTAINED IN THE FOUNDATION'S ARTICLES OF INCORPORATION. SEE EXHIBIT ATTACHED.

A.D. JOHNSON FOUNDATION

36-6124270

FORM 990-PF

PART XV - SUPPLEMENTARY INFORMATION

LINE 2(d) - RESTRICTIONS OR LIMITATIONS ON AWARDS

The Articles of Incorporation of the A.D. Johnson Foundation provide in part as follows:

The purpose or purposes for which the corporation is organized are:

To distribute funds at one time, or from time to time exclusively in aid of such religious, charitable, scientific, literary or educational purposes or for the prevention of cruelty to children or animals as shall be in furtherance of the public welfare and tend to promote the well-being of mankind, provided, however, that such distributions of said principal or net income thereof or both shall only be made if all of the following conditions are fulfilled:

> (a) Distributions may be made only to organizations, each of which shall be a corporation, trust or community chest, fund or foundation, (i) created or organized in the United States or in any possession thereof or under the law of the United States or of any State or Territory or of any possession of the United States, (ii) organized and operated exclusively for religious, charitable, scientific, literary or educational purposes, or for the prevention of cruelty to children or animals, (iii) no part of the net earnings of which inures to the benefit of any private shareholder or individual; (iv) and no substantial part of the activities of which are carrying on propaganda, or otherwise attempting to influence legislation . . . .

A D JOHNSON FOUNDATION PCIAA FI
Account Number V 19076-30-2

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
FHLMC	3134A4DY7	25,000.000	09/09/09	03/15/11	25,000.00	26,805.50	-1,805.50	
NOTES 5 5/8% MAR 15 2011								
DTD 3/15/2001								
FHLMC	3134A4FM1	45,000.000	09/09/09	06/15/11	45,000.00	48,966.48	-3,966.48	
NOTES 6% JUN 15 2011 DTD 6/15/2001								
US TREAS 4.625% 08/31/11	912828FS4	40,000.000	09/09/09	08/31/11	40,000.00	42,882.82	-2,882.82	
US TREAS 4.5% 09/30/11	912828FU9	50,000.000	09/09/09	09/30/11	50,000.00	53,562.50	-3,562.50	
FHLB 4.875% 11/18/11	3133XHPH9	40,000.000	01/30/08	11/18/11	40,000.00	42,269.96	-2,269.96	
Total Long Term Non Covered					**200,000.00**	**214,487.26**	**-14,487.26**	

* O indicates Ordinary Income Gain/Loss   F indicates Foreign Exchange Gain/Loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number: V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
OCCIDENTAL PETROLEUM CORP	674599105	5.000	01/27/11	03/18/11	492.26	488.97	3.29	
COVIDIEN PLC NEW	G2554F113	5.000	02/14/11	03/22/11	260.69	253.02	7.67	
TYCO INTERNATIONAL LTD	H89128104	10.000	01/13/11	03/22/11	444.59	447.65	-3.06	
AMAZON COM INC	023135106	4.000	01/28/11	03/22/11	649.58	677.83	-28.25	
CENTERPOINT ENERGY INC	15189T107	20.000	03/10/11	03/22/11	337.59	321.52	16 07	
DENDREON CORP	24823Q107	5.000	01/28/11	03/22/11	160.29	176.03	-15.74	
EXXON MOBIL CORP	30231G102	10.000	01/27/11	03/22/11	824.98	798 90	26.08	
FLUOR CORP	343412102	5.000	02/14/11	03/22/11	358.59	372.52	-13.93	
GLOBAL PAYMENTS INC	37940X102	5.000	02/07/11	03/22/11	234.24	244.15	-9.91	
GOLDMAN SACHS GROUP INC	38141G104	5.000	01/25/11	03/22/11	803.13	812.85	-9.72	
LOWES COMPANIES INC	548661107	10.000	01/28/11	03/22/11	263.89	255.20	8.69	
MOTOROLA MOBILITY HOLDINGS INC	620097105	5.000	02/24/11	03/22/11	127.89	147.40	-19.51	
STATE STREET CORP	857477103	5.000	01/18/11	03/22/11	218.44	247.89	-29.45	
3M CO	88579Y101	5.000	02/17/11	03/22/11	453.49	462.83	-9.34	
WELLS FARGO & CO	949746101	25.000	03/07/11	03/22/11	787.23	793.98	-6.75	
XILINX CORP	983919101	15.000	03/16/11	03/22/11	480.89	481.40	-.51	
MOTOROLA MOBILITY HOLDINGS INC	620097105	40.000	02/24/11	03/31/11	970.56	1,179.17	-208.61	
SCHLUMBERGER LTD	806857108	16.000	03/18/11	05/04/11	1,360.75	1,379.64	-18.89	
ANADARKO PETROLEUM CORP	032511107	15.000	01/10/11	05/12/11	1,103.87	1,124.25	-20.38	
SANDISK CORP	80004C101	10.000	03/31/11	06/14/11	432.55	457.32	-24.77	
LAM RESEARCH CORP	512807108	5.000	01/25/11	07/07/11	222.21	263 16	-40.95	
LAM RESEARCH CORP	512807108	4.000	01/25/11	07/07/11	179.68	210.52	-30.84	
TE CONNECTIVITY LTD	H84989104	5.000	04/14/11	07/08/11	188.19	172.15	16.04	
APPLE INC.	037833100	1.000	05/04/11	07/08/11	357.95	349.89	8.06	

* O indicates Ordinary Income Gain/Loss   F indicates Foreign Exchange Gain/Loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
CARNIVAL CORPORATION	143658300	10.000	02/23/11	07/08/11	371.19	418.45	-47.26	
FIFTH THIRD BANCORP	316773100	5.000	01/05/11	07/08/11	62.54	75.19	-12.65	
LAM RESEARCH CORP	512807108	15.000	Various	07/08/11	663.73	786.21	-122.48	
LAM RESEARCH CORP	512807108	1.000	01/27/11	07/08/11	44.17	51.82	-7.65	
LAM RESEARCH CORP	512807108	1 000	01/27/11	07/08/11	44.17	51.82	-7.65	
LAM RESEARCH CORP	512807108	2.000	01/27/11	07/08/11	88.24	103.64	-15.40	
LOWES COMPANIES INC	548661107	5.000	01/28/11	07/08/11	117.49	127 60	-10.11	
MERCK AND CO INC	58933Y105	10.000	05/17/11	07/08/11	360.34	372.58	-12.24	
NOVELLUS SYSTEMS INC	670008101	5 000	06/15/11	07/08/11	179.54	170.44	9.10	
STATE STREET CORP	857477103	5.000	01/18/11	07/08/11	229.99	247.89	-17.90	
ACE LTD NEW	H0023R105	3.000	05/23/11	07/27/11	205.49	204.84	.65	
TYCO INTERNATIONAL LTD	H89128104	5.000	01/13/11	07/27/11	223.59	223.83	-.24	
AMAZON COM INC	023135106	2.000	06/30/11	07/27/11	444.49	409.11	35.38	
BROADCOM CORP	111320107	4.000	03/23/11	07/27/11	147.95	159.16	-11.21	
CL A								
CBS CORP	124857202	5.000	07/22/11	07/27/11	140.39	147.67	-7.28	
CLASS B W/I								
CELGENE CORPORATION	151020104	5.000	03/31/11	07/27/11	297.89	285.37	12.52	
CENTERPOINT ENERGY INC	15189T107	5.000	07/15/11	07/27/11	99.99	96.72	3.27	
COLGATE PALMOLIVE CO	194162103	2.000	07/11/11	07/27/11	170.97	177.05	-6.08	
CONSTELLATION ENERGY GROUP INC	210371100	5.000	04/13/11	07/27/11	197.74	165.40	32.34	
DENDREON CORP	24823Q107	4.000	01/28/11	07/27/11	149.59	140.82	8.77	
FLUOR CORP	343412102	4.000	02/14/11	07/27/11	257.47	298.01	-40.54	
HUMANA INC	444859102	3.000	05/20/11	07/27/11	224.00	239.72	-15.72	

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number: V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
JOHNSON & JOHNSON	478160104	3.000	04/26/11	07/27/11	195.68	195.20	.48	
JUNIPER NETWORKS INC	48203R104	9.000	05/25/11	07/27/11	221.12	327.26	-106.14	
MERCK AND CO INC	58933Y105	6.000	05/17/11	07/27/11	210.71	223.55	-12.84	
NIKE INC B	654106103	3.000	03/31/11	07/27/11	265.85	229.05	36.80	
ST JUDE MEDICAL INC	790849103	3.000	06/02/11	07/27/11	141.05	148.57	-7.52	
SCHLUMBERGER LTD	806857108	7.000	05/12/11	07/27/11	640.75	585.49	55.26	
TIME WARNER INC NEW	887317303	9.000	05/04/11	07/27/11	325.52	328.82	-3.30	
WILLIAMS COMPANIES INC	969457100	7.000	05/05/11	07/27/11	224.96	213.96	11.00	
XILINX CORP	983919101	5.000	03/16/11	07/27/11	160.94	160.47	.47	
XILINX CORP	983919101	10.000	03/16/11	07/27/11	323.04	320.93	2.11	
TIME WARNER INC NEW	887317303	6.000	05/04/11	08/03/11	195.62	219.22	-23.60	
FIFTH THIRD BANCORP	316773100	95.000	Various	08/09/11	962.51	1,396.25	-433.74	
ADOBE SYSTEMS INC	00724F101	55.000	02/17/11	08/11/11	1,269.95	1,916.70	-646.75	
CONSTELLATION ENERGY GROUP INC	210371100	6.000	04/13/11	08/12/11	214.21	198.48	15.73	
STATE STREET CORP	857477103	1.000	01/18/11	08/12/11	35.87	49.58	-13.71	
STATE STREET CORP	857477103	2.000	01/18/11	08/12/11	70.57	99.16	-28.59	
STATE STREET CORP	857477103	3.000	01/18/11	08/12/11	105.56	148.74	-43.18	
STATE STREET CORP	857477103	3.000	01/18/11	08/12/11	104.44	148.73	-44.29	
CONSTELLATION ENERGY GROUP INC	210371100	7.000	04/13/11	08/15/11	257.79	231.57	26.22	
STATE STREET CORP	857477103	1.000	01/18/11	08/15/11	34.88	49.58	-14.70	
CONSTELLATION ENERGY GROUP INC	210371100	5.000	04/13/11	08/16/11	184.59	165.40	19.19	
CONSTELLATION ENERGY GROUP INC	210371100	5.000	04/13/11	08/17/11	187.27	165.41	21.86	

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
CONSTELLATION ENERGY GROUP INC	210371100	2.000	04/13/11	08/18/11	72.80	66.16	6.64	
FLUOR CORP	343412102	4.000	Various	08/18/11	225.27	289.36	-64.09	
3M CO	88579Y101	7.000	Various	08/18/11	543.30	646.65	-103.35	
HOLLYFRONTIER CORPORATION	436106108	7.000	Various	08/19/11	471.18	501.78	-30.60	
LAM RESEARCH CORP	512807108	17 000	Various	08/25/11	621.67	875.14	-253.47	
COVIDIEN PLC NEW	G2554F113	5.000	07/25/11	08/26/11	253.34	250.90	2.44	
AMAZON COM INC	023135106	2.000	06/30/11	08/26/11	397.45	409.11	-11.66	
APPLE INC.	037833100	1.000	08/10/11	08/26/11	382.55	367.10	15.45	
BROADCOM CORP	111320107	5.000	03/23/11	08/26/11	170.04	198.95	-28.91	
CL A								
CBS CORP	124857202	10.000	07/22/11	08/26/11	231.89	295.34	-63.45	
CLASS B W/I								
CAMERON INTERNATIONAL CORPORATION	13342B105	5.000	03/10/11	08/26/11	243.29	292.04	-48.75	
CARNIVAL CORPORATION	143658300	5.000	02/23/11	08/26/11	156.19	209.22	-53.03	
CENTERPOINT ENERGY INC	15189T107	15.000	07/15/11	08/26/11	292.19	290.16	2.03	
CONOCOPHILLIPS	20825C104	5.000	08/04/11	08/26/11	326.74	335.17	-8.43	
DENDREON CORP	24823Q107	5.000	01/28/11	08/26/11	59.09	176.03	-116.94	
E I DU PONT DE NEMOURS & CO	263534109	5.000	08/05/11	08/26/11	230.64	239.37	-8.73	
JOHNSON & JOHNSON	478160104	5.000	04/26/11	08/26/11	321.04	325.34	-4.30	
JUNIPER NETWORKS INC	48203R104	5.000	05/25/11	08/26/11	104.14	181.82	-77.68	
LOWES COMPANIES INC	548661107	10.000	01/28/11	08/26/11	202.59	255.19	-52.60	
MERCK AND CO INC	58933Y105	10.000	05/17/11	08/26/11	318.09	372.58	-54.49	
OCCIDENTAL PETROLEUM CORP	674599105	4.000	08/05/11	08/26/11	326.67	353.34	-26.67	
PEPSICO INC	713448108	5.000	05/04/11	08/26/11	315.79	348.74	-32.95	

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Capital Gain and Loss Schedule

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
SCHLUMBERGER LTD	806857108	5.000	05/12/11	08/26/11	372.84	418 21	-45.37	
WILLIAMS COMPANIES INC	969457100	10.000	05/05/11	08/26/11	252.29	305.66	-53.37	
PEPSICO INC	713448108	10.000	05/04/11	09/09/11	599.65	697.47	-97.82	
BECTON DICKINSON & CO	075887109	15.000	04/21/11	09/16/11	1,160.04	1,259.70	-99.66	
3M CO	88579Y101	3.000	02/14/11	09/16/11	241.11	275.73	-34.62	
PEPSICO INC	713448108	2.000	05/04/11	09/19/11	121.17	139.50	-18.33	
BROADCOM CORP CL A	111320107	10.000	03/23/11	09/20/11	362.88	397.89	-35.01	
CAMERON INTERNATIONAL CORPORATION	13342B105	9.000	03/10/11	09/20/11	455.11	525.68	-70.57	
FLUOR CORP	343412102	22.000	01/18/11	09/22/11	1,076.59	1,575.67	-499.08	
E I DU PONT DE NEMOURS & CO	263534109	12.000	Various	09/28/11	500.82	553.86	-53.04	
E I DU PONT DE NEMOURS & CO	263534109	1.000	08/09/11	09/29/11	41.29	44.44	-3.15	
HOLLYFRONTIER CORPORATION	436106108	22.000	07/15/11	09/29/11	548.20	787.34	-239.14	
CONOCOPHILLIPS	20825C104	13.000	Various	10/06/11	826.74	865.57	-38.83	
MORGAN STANLEY	617446448	25.000	09/22/11	10/17/11	377.61	322.59	55.02	
VERIFONE SYSTEMS, INC.	92342Y109	20.000	04/18/11	10/25/11	800.37	1,047.95	-247.58	
PUBLIC SERVICE ENTERPRISE GROUP	744573106	31.000	Various	10/28/11	1,053.39	992.08	61.31	
BROADCOM CORP CL A	111320107	21.000	Various	11/01/11	727.49	770.07	-42.58	
NOVELLUS SYSTEMS INC	670008101	20.000	06/15/11	11/01/11	671.53	681.76	-10.23	
MONSANTO CO	61166W101	12.000	07/27/11	11/02/11	860.10	890.12	-30.02	
DENDREON CORP	24823Q107	36.000	01/28/11	11/03/11	244.63	1,267.38	-1,022.75	
COVIDIEN PLC NEW	G2554F113	8.000	Various	11/04/11	363.83	400.48	-36.65	
INVESCO LTD	G491BT108	20.000	10/28/11	11/04/11	399.39	417.23	-17.84	

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Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
ACE LTD NEW	H0023R105	5.000	05/23/11	11/04/11	359.79	341.40	18.39	
TE CONNECTIVITY LTD	H84989104	3.000	04/14/11	11/04/11	104.93	103.29	1.64	
AMAZON COM INC	023135106	2.000	Various	11/04/11	432.17	403.46	28.71	
ANADARKO PETROLEUM CORP	032511107	4.000	10/28/11	11/04/11	327.99	330.18	-2.19	
AUTOZONE INC	053332102	1.000	08/19/11	11/04/11	324.98	290.30	34.68	
BIOGEN IDEC INC	09062X103	3.000	08/16/11	11/04/11	340.31	272.61	67.70	
BROADCOM CORP CL A	111320107	3.000	06/14/11	11/04/11	107.75	99.72	8.03	
CBS CORP CLASS B W/I	124857202	25.000	Various	11/04/11	623.23	728.61	-105.38	
CAMERON INTERNATIONAL CORPORATION	13342B105	7.000	Various	11/04/11	355.03	375.39	-20.36	
CAPITAL ONE FINANCIAL CORP	14040H105	3.000	08/12/11	11/04/11	137.78	135.08	2.70	
CARDINAL HEALTH INC	14149Y108	6.000	09/16/11	11/04/11	261.95	258.98	2.97	
CELGENE CORPORATION	151020104	5.000	03/31/11	11/04/11	318.69	285.36	33.33	
CENTERPOINT ENERGY INC	15189T107	9.000	07/15/11	11/04/11	182.33	174.10	8.23	
CITRIX SYSTEMS INC	177376100	2.000	09/28/11	11/04/11	148.33	116.05	32.28	
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	192446102	5.000	08/11/11	11/04/11	353.24	309.78	43.46	
COMCAST CORP CL A	20030N101	5.000	09/30/11	11/04/11	113.54	107.12	6.42	
DARDEN RESTAURANTS INC	237194105	2.000	10/05/11	11/04/11	94.61	86.64	7.97	
DOMINION RESOURCES INC VA	25746U109	2.000	10/14/11	11/04/11	103.07	100.79	2.28	
EMERSON ELECTRIC CO	291011104	12.000	07/13/11	11/04/11	612.58	679.85	-67.27	
GENERAL ELECTRIC CO	369604103	13.000	09/16/11	11/04/11	211.95	211.46	.49	

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
GENERAL MILLS INC	370334104	4.000	01/10/11	11/04/11	154.43	143.67	10.76	
GLOBAL PAYMENTS INC	37940X102	10.000	02/07/11	11/04/11	464.09	488.30	-24.21	
HOME DEPOT INC	437076102	3.000	09/29/11	11/04/11	108.74	101.35	7.39	
HUMANA INC	444859102	5.000	10/31/11	11/04/11	431.59	427.83	3.76	
INTERCONTINENTAL EXCHANGE INC	45865V100	1.000	08/10/11	11/04/11	127.66	112.40	15.26	
JOHNSON & JOHNSON	478160104	10.000	04/26/11	11/04/11	639.48	650.68	-11.20	
JOHNSON CONTROLS INC	478366107	10.000	10/28/11	11/04/11	324.69	333.86	-9.17	
JUNIPER NETWORKS INC	48203R104	21.000	Various	11/04/11	501.67	635.96	-134.29	
KRAFT FOODS INC CLASS A	50075N104	11.000	Various	11/04/11	386.09	382.78	3.31	
LAM RESEARCH CORP	512807108	5.000	10/28/11	11/04/11	219.14	219.34	-.20	
THE ESTEE LAUDER COMPANIES INC CL A	518439104	2.000	10/28/11	11/04/11	235.01	204.54	30.47	
LENNAR CORP	526057104	6.000	10/21/11	11/04/11	102.29	99.58	2.71	
LOWES COMPANIES INC	548661107	5.000	01/28/11	11/04/11	107.45	127.60	-20.15	
MERCK AND CO INC	58933Y105	20.000	05/17/11	11/04/11	678.38	745.17	-66.79	
METLIFE INC	59156R108	5.000	03/03/11	11/04/11	173.05	224.66	-51.61	
MICROS SYSTEMS INC	594901100	1.000	10/25/11	11/04/11	49.34	50.18	-.84	
MONSANTO CO	61166W101	4.000	07/27/11	11/04/11	288.87	296.71	-7.84	
NETAPP INC	64110D104	1.000	09/20/11	11/04/11	42 54	35.64	6.90	
NIKE INC B	654106103	3.000	03/31/11	11/04/11	281.48	229.04	52.44	
OCCIDENTAL PETROLEUM CORP	674599105	5.000	10/18/11	11/04/11	485.79	423.02	62.77	
PIONEER NATURAL RESOURCES CO	723787107	1.000	08/10/11	11/04/11	92.94	74.41	18.53	
PRUDENTIAL FINANCIAL INC	744320102	4.000	08/12/11	11/04/11	207.51	206.56	.95	
QUALCOMM INC	747525103	6.000	09/29/11	11/04/11	337.25	305.54	31.71	

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Capital Gain and Loss Schedule

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Covered								
ST JUDE MEDICAL INC	790849103	10.000	06/02/11	11/04/11	384.19	495.23	-111.04	
SCHLUMBERGER LTD	806857108	10.000	05/12/11	11/04/11	745.48	836.41	-90.93	
SOUTHWESTERN ENERGY CO	845467109	3.000	08/16/11	11/04/11	127.67	118.38	9.29	
SPECTRA ENERGY CORPORATION W/I	847560109	7.000	10/14/11	11/04/11	204.11	185.87	18.24	
TARGET CORP	87612E106	6.000	06/14/11	11/04/11	312.71	284.03	28.68	
UNITEDHEALTH GROUP INC	91324P102	12.000	09/16/11	11/04/11	544.06	598.99	-54.93	
WILLIAMS COMPANIES INC	969457100	5.000	05/05/11	11/04/11	155.54	152.83	2.71	
XILINX CORP	983919101	15.000	11/01/11	11/04/11	489.74	494.60	-4.86	
COLGATE PALMOLIVE CO	194162103	7.000	07/11/11	11/09/11	614.47	619.66	-5.19	
TE CONNECTIVITY LTD	H84989104	22.000	04/14/11	12/05/11	705.82	757.46	-51.64	
SPECTRA ENERGY CORPORATION W/I	847560109	52.000	Various	12/12/11	1,514 63	1,290.88	223.75	
NOVELLUS SYSTEMS INC	670008101	20.000	Various	12/15/11	823.44	583.30	240.14	
ST JUDE MEDICAL INC	790849103	17.000	06/02/11	12/21/11	569.43	841.88	-272.45	
ACCENTURE PLC-CL A	G1151C101	30.000	11/04/11	12/27/11	1,589.66	1,747.20	-157.54	
LINEAR TECHNOLOGY CORP	535678106	55.000	11/04/11	12/27/11	1,669.76	1,818.30	-148.54	
Total Short Term Covered					**63,494.83**	**69,263.58**	**-5,768.75**	

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Non Covered								
MICROSOFT CORP	594918104	25.000	02/01/10	01/25/11	704.95	708.66	-3.71	
QUALCOMM INC	747525103	5.000	03/24/10	01/25/11	254.05	200.83	53.22	
TD AMERITRADE HOLDING CORPORATION	87236Y108	25.000	02/04/10	01/25/11	501.28	425.75	75.53	
QUALCOMM INC	747525103	15.000	03/24/10	01/27/11	820.01	602.47	217.54	
ALEXION PHARMACEUTICALS INC	015351109	5.000	09/13/10	01/28/11	415.90	304.85	111.05	
CELGENE CORPORATION	151020104	5.000	05/24/10	01/28/11	261.99	277.05	-15.06	
MATTHEWS PACIFIC TIGER FD	577130107	861.000	06/21/10	02/01/11	19,372.50	17,021.97	2,350.53	
INTERNATIONAL BUSINESS MACHINES CORP	459200101	6.000	Various	02/03/11	981.28	782.59	198.69	
SOUTHERN CO	842587107	25.000	07/02/10	03/11/11	956.96	838.85	118.11	
NOVELLUS SYSTEMS INC	670008101	20.000	03/25/10	03/16/11	698.17	509.29	188.88	
INVESCO LTD	G491BT108	20.000	07/22/10	03/22/11	507.39	386.49	120.90	
MARVELL TECHNOLOGY GROUP LTD	G5876H105	10.000	03/24/10	03/22/11	155.29	210.11	-54.82	
ALEXION PHARMACEUTICALS INC	015351109	5.000	09/13/10	03/22/11	472.34	304.85	167.49	
AMAZON COM INC	023135106	1.000	09/29/10	03/22/11	162.40	159.31	3.09	
APPLE INC.	037833100	5.000	06/17/10	03/22/11	1,702.16	1,356.97	345.19	
BAIDU INC	056752108	5.000	09/21/10	03/22/11	631.58	460.92	170.66	
SPONS ADR								
BAKER HUGHES INC	057224107	5.000	12/07/10	03/22/11	351.99	273.99	78.00	
CVS CAREMARK CORPORATION	126650100	15.000	07/28/10	03/22/11	502.04	477.86	24.18	
CAMPBELL SOUP COMPANY	134429109	5.000	07/20/10	03/22/11	167.44	182.42	-14.98	
CITIGROUP INC	172967101	125.000	12/07/10	03/22/11	550.61	578.14	-27.53	
CITRIX SYSTEMS INC	177376100	5.000	12/14/10	03/22/11	334.39	343.46	-9.07	
COACH INC	189754104	15.000	04/26/10	03/22/11	767.23	654.91	112.32	
COLGATE PALMOLIVE CO	194162103	5.000	09/29/10	03/22/11	391.19	394.14	-2.95	

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Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Non Covered								
DEVON ENERGY CORP	25179M103	5.000	05/12/10	03/22/11	465.04	348.87	116.17	
DOW CHEMICAL CO	260543103	10.000	11/19/10	03/22/11	366.29	316.09	50.20	
E I DU PONT DE NEMOURS & CO	263534109	20.000	Various	03/22/11	1,074.37	873.77	200.60	
E M C CORP MASS	268648102	10 000	10/19/10	03/22/11	263.29	209.24	54.05	
EOG RESOURCES INC	26875P101	5.000	04/12/10	03/22/11	566.33	534.01	32.32	
EXXON MOBIL CORP	30231G102	10.000	11/04/10	03/22/11	824.98	694.40	130.58	
GENERAL ELECTRIC CO	369604103	5.000	06/24/10	03/22/11	97 59	76.51	21.08	
GENERAL MILLS INC	370334104	5.000	09/13/10	03/22/11	184.26	183 40	.86	
GENERAL MOTORS CO	37045V100	5.000	11/18/10	03/22/11	153.24	175.85	-22.61	
HONEYWELL INTERNATIONAL INC	438516106	10.000	10/22/10	03/22/11	565.98	469.65	96.33	
JOHNSON CONTROLS INC	478366107	25.000	08/09/10	03/22/11	999.23	754.79	244.44	
NEXTERA ENERGY INC	65339F101	15.000	04/22/10	03/22/11	806.83	761 74	45.09	
ORACLE CORP	68389X105	25.000	12/07/10	03/22/11	779.73	729.50	50.23	
SPRINT NEXTEL CORP	852061100	70.000	08/11/10	03/22/11	316.40	319.12	-2.72	
TD AMERITRADE HOLDING CORPORATION	87236Y108	20.000	08/19/10	03/22/11	414.59	318.00	96.59	
UNITEDHEALTH GROUP INC	91324P102	5.000	12/02/10	03/22/11	213.49	189.38	24.11	
WELLPOINT INC	94973V107	5.000	08/09/10	03/22/11	337.89	276.52	61.37	
NOVELLUS SYSTEMS INC	670008101	60.000	03/25/10	03/23/11	2,122.47	1,527.85	594.62	
ALEXION PHARMACEUTICALS INC	015351109	5.000	08/12/10	04/01/11	491.84	280.70	211.14	
WELLPOINT INC	94973V107	10.000	08/09/10	04/08/11	687.64	553.04	134.60	
EOG RESOURCES INC	26875P101	6.000	10/20/10	04/11/11	673.21	602.91	70 30	
JPM STR INC OPP FD	4812A4351	3.234	12/15/10	04/14/11	38.84	38.13	.71	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	5.000	09/21/10	04/13/11	260.53	206.44	54.09	

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Short Term Non Covered								
NATIONAL-OILWELL VARCO INC	637071101	20.000	11/24/10	04/13/11	1,485.52	1,256.16	229.36	
VANGUARD MSCI EMERGING MARKETS ETF	922042858	161.000	09/10/10	04/14/11	7,970.95	6,907.13	1,063.82	
ALEXION PHARMACEUTICALS INC	015351109	10.000	08/12/10	04/15/11	1,008.08	561.40	446.68	
ARBITRAGE FUNDS - I CL I	03875R205	1,531.009	Various	04/25/11	19,857.19	19,964.36	-107.17	
GATEWAY FUND - Y	367829884	329.696	12/01/10	04/25/11	8,839.16	8,539.13	300.03	
PFIZER INC	717081103	25.000	11/03/10	04/26/11	504.23	438.75	65.48	
DEVON ENERGY CORP	25179M103	12.000	Various	05/03/11	1,051.30	837.18	214.12	
EXXON MOBIL CORP	30231G102	23.000	11/03/10	05/05/11	1,894.67	1,564.40	330.27	
APACHE CORP	037411105	3.000	10/20/10	05/12/11	369.73	310.48	59.25	
BAKER HUGHES INC	057224107	18.000	Various	05/12/11	1,253.05	952.90	300.15	
EXXON MOBIL CORP	30231G102	37.000	Various	05/12/11	2,967.87	2,485.26	482.61	
DOW CHEMICAL CO	260543103	35.000	11/19/10	05/17/11	1,279.70	1,106.32	173.38	
DOW CHEMICAL CO	260543103	55 000	Various	05/18/11	2,027.98	1,502.28	525.70	
CISCO SYSTEMS INC	17275R102	65.000	Various	05/25/11	1,046.39	1,345.19	-298.80	
EATON VANCE MUT FDS TR GLOBAL MACRO - I	277923728	1,806.819	06/21/10	06/01/11	18,429.55	18,458.30	-28.75	
SANDISK CORP	80004C101	25.000	11/24/10	06/14/11	1,081.38	1,091.88	-10.50	
JPM INTL VALUE FD - SEL	4812A0565	200.368	02/01/11	07/08/11	2,837.21	2,825.19	12.02	
JPM LARGE CAP GROWTH FD - SEL	4812C0530	95.540	04/14/11	07/08/11	2,196.47	2,074.17	122.30	
CVS CAREMARK CORPORATION	126650100	5.000	07/28/10	07/08/11	189.64	159.29	30.35	
CITIGROUP INC NEW	172967424	2.538	11/10/10	07/08/11	106.72	114.25	-7.53	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	5.000	09/21/10	07/08/11	274.69	206.44	68.25	

* O indicates Ordinary Income Gain/Loss   F indicates Foreign Exchange Gain/Loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number: V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Non Covered								
GENERAL MILLS INC	370334104	5.000	09/13/10	07/08/11	184.14	183.40	.74	
HONEYWELL INTERNATIONAL INC	438516106	5.000	10/22/10	07/08/11	296.94	234.83	62.11	
ORACLE CORP	68389X105	5.000	12/07/10	07/08/11	167.89	145.90	21.99	
SPRINT NEXTEL CORP	852061100	5.000	08/11/10	07/08/11	27.19	22.79	4.40	
CITRIX SYSTEMS INC	177376100	15.000	12/14/10	07/11/11	1,186.41	1,030.39	156 02	
VANGUARD MSCI EUROPE ETF	922042874	747.000	06/01/11	07/12/11	37,708.14	40,097.39	-2,389.25	
DEVON ENERGY CORP	25179M103	17.000	Various	07/15/11	1,345.27	1,163.94	181.33	
EOG RESOURCES INC	26875P101	9.000	10/20/10	07/15/11	909.23	904.37	4.86	
APPLE INC.	037833100	2.000	08/13/10	07/27/11	785.30	501.03	284.27	
CVS CAREMARK CORPORATION	126650100	5.000	07/28/10	07/27/11	179.89	159.29	20.60	
CITIGROUP INC NEW	172967424	4.923	11/10/10	07/27/11	187.46	221.62	-34.16	
E M C CORP MASS	268648102	7.000	10/19/10	07/27/11	185 63	146.47	39.16	
GENERAL MOTORS CO	37045V100	6.000	11/18/10	07/27/11	168.62	211.02	-42.40	
HONEYWELL INTERNATIONAL INC	438516106	5.000	10/22/10	07/27/11	270.44	234.82	35.62	
JOHNSON CONTROLS INC	478366107	8.000	07/28/10	07/27/11	297.03	232.38	64.65	
ORACLE CORP	68389X105	5.000	12/07/10	07/27/11	153.29	145.90	7.39	
SEMPRA ENERGY	816851109	3.000	12/30/10	07/27/11	154.16	157.17	-3.01	
UNITEDHEALTH GROUP INC	91324P102	4.000	12/02/10	07/27/11	198.95	151.50	47.45	
XILINX CORP	983919101	4.000	12/22/10	07/27/11	129.22	113.21	16.01	
XILINX CORP	983919101	4.000	12/22/10	07/27/11	128.77	113.21	15.56	
BAKER HUGHES INC	057224107	10.000	11/24/10	08/03/11	715.69	506.14	209.55	
BAKER HUGHES INC	057224107	11.000	11/24/10	08/04/11	729.11	556.76	172.35	
LENNAR CORP	526057104	50.000	11/04/10	08/04/11	794.70	774.46	20.24	
BAKER HUGHES INC	057224107	11.000	11/24/10	08/05/11	722.46	556.76	165.70	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Non Covered								
APACHE CORP	037411105	2.000	10/20/10	08/10/11	198.59	206.98	-8.39	
CME GROUP INC CLASS A COMMON STOCK	12572Q105	1.000	08/19/10	08/10/11	251.09	244.76	6.33	
STATE STREET CORP	857477103	25.000	10/14/10	08/15/11	871.93	994.18	-122.25	
ARBITRAGE FUNDS - I CL I	03875R205	167.978	09/10/10	08/26/11	2,208.91	2,190.43	18.48	
JPM INTL CURRENCY INCOME FD	4812A3296	649.040	06/01/11	08/26/11	7,593.77	7,541.85	51.92	
JPM TR I INFL MANAGED BD - SEL	48121A563	476.545	07/25/11	08/26/11	5,041.85	5,084.74	-42.89	
T. ROWE PRICE OVERSEAS STOCK FUND	77956H757	1,087.586	02/01/11	08/26/11	8,363.54	9,483.75	-1,120.21	
TYCO INTERNATIONAL LTD	H89128104	5.000	11/10/10	08/26/11	201.89	195.02	6.87	
AMERICAN EXPRESS CO	025816109	5.000	11/03/10	08/26/11	242.14	211.39	30.75	
CISCO SYSTEMS INC	17275R102	10.000	11/12/10	08/26/11	153.29	201.44	-48.15	
E M C CORP MASS	268648102	10.000	Various	08/26/11	215.69	207.82	7.87	
GENERAL MILLS INC	370334104	5.000	09/13/10	08/26/11	182.99	183.39	-.40	
GENERAL MOTORS CO	37045V100	5.000	11/18/10	08/26/11	114.84	175.85	-61.01	
ORACLE CORP	68389X105	10.000	Various	08/26/11	266.99	272.75	-5.76	
POWERSHARES DB COMMODITY INDEX TRACKING FUND	73935S105	113.000	01/21/11	08/26/11	3,331.16	3,161.70	169.46	
TIME WARNER INC NEW	887317303	25.000	12/17/10	08/26/11	748.98	787.37	-38.39	
VANGUARD MSCI EMERGING MARKETS ETF	922042858	759.000	Various	08/26/11	31,398.23	35,028.31	-3,630.08	
3M CO	88579Y101	23.000	11/12/10	09/16/11	1,848.55	1,986.32	-137.77	
XILINX CORP	983919101	15.000	12/22/10	09/20/11	455.54	424.54	31.00	

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J.P. Morgan

A D JOHNSON FOUNDATION PCIAA
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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Short Term Non Covered								
EATON VANCE MUT FDS TR FLT RT CL I	277911491	580.282	04/25/11	10/14/11	5,048 45	5,280.57	-232.12	
DREYFUS/LAUREL FDS TR PRM EMRGN MK I	261980494	10.021	12/30/10	11/04/11	141.09	142.90	-1.81	
GATEWAY FUND - Y	367829884	90.588	12/01/10	11/04/11	2,354.39	2,346.23	8.16	
JPM EM MKTS EQUITY FD - SEL	4812A0623	396.202	08/26/11	11/04/11	8,569.86	8,296.47	273.39	
JPM INTREPID VALUE FD - SEL	4812A2306	877 872	04/14/11	11/04/11	19,541.42	21,314.74	-1,773.32	
JPM INTL CURRENCY INCOME FD	4812A3296	989 272	06/01/11	11/04/11	11,188.67	11,495.34	-306 67	
JPM LARGE CAP GROWTH FD - SEL	4812C0530	199.653	04/14/11	11/04/11	4,420.32	4,334.47	85.85	
JPM TR I INFL MANAGED BD - SEL	48121A563	247.901	07/25/11	11/04/11	2,645.10	2,645.10	.00	
TYCO INTERNATIONAL LTD	H89128104	4.000	11/10/10	11/04/11	180.75	156.02	24.73	
GENERAL MOTORS CO	37045V100	15.000	Various	11/04/11	352.34	524.01	-171.67	
KELLOGG CO	487836108	5.000	11/10/10	11/04/11	249.29	244.05	5.24	
SEMPRA ENERGY	816851109	3.000	12/30/10	11/04/11	160.91	157.17	3.74	
SEMPRA ENERGY	816851109	19.000	12/30/10	12/12/11	993.36	995.44	-2.08	
JPM EM MKTS EQUITY FD - SEL	4812A0623	580.335	08/26/11	12/16/11	11,542.86	12,152.22	-609.36	
JPM ASIA EQUITY FD - SEL	4812A0706	409.194	03/22/11	12/16/11	11,813.44	14,681.89	-2,868.45	
Total Short Term Non Covered					**311,556.83**	**312,510.21**	**-953.38**	

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

J.P. Morgan

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Account Number. V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
SPDR GOLD TRUST	78463V107	185.000	00/00/00	01/05/11	8.76	.00	8.76	
COST BASIS ALLOC. RATE 0.000354471								
PHILIP MORRIS INTERNATIONAL	718172109	10.000	07/01/03	01/05/11	584.95	241.81	343.14	
PARKER-HANNIFIN CORP	701094104	11.000	07/08/09	01/10/11	954.36	443.31	511.05	
PHILIP MORRIS INTERNATIONAL	718172109	31.000	07/01/03	01/10/11	1,747.62	749.62	998.00	
STARWOOD HOTELS & RESORTS	85590A401	15.000	Various	01/11/11	916.63	316.59	600.04	
MERCK AND CO INC	58933Y105	20.000	09/14/09	01/14/11	683.53	657.89	25.64	
QUALCOMM INC	747525103	5.000	07/23/09	01/25/11	254.06	236.46	17 60	
MERCK AND CO INC	58933Y105	15.000	09/14/09	01/25/11	501.65	493.42	8.23	
APACHE CORP	037411105	11.000	01/04/08	01/27/11	1,289.39	1,207.80	81.59	
MATTHEWS PACIFIC TIGER FD	577130107	2,512.000	06/09/09	02/01/11	56,520.00	38,609.44	17,910.56	
STARWOOD HOTELS & RESORTS	85590A401	15.000	05/06/09	01/28/11	879.27	314.26	565.01	
SPDR GOLD TRUST	78463V107	185.000	00/00/00	02/04/11	8.24	.00	8.24	
COST BASIS ALLOC. RATE 0.000336685								
INTERNATIONAL BUSINESS MACHINES CORP	459200101	4.000	Various	02/03/11	654.18	331.72	322.46	
CELGENE CORPORATION	151020104	10.000	10/22/08	02/14/11	521.20	536.18	-14.98	
CISCO SYSTEMS INC	17275R102	75.000	Various	02/14/11	1,408.98	1,764.12	-355.14	
INTERNATIONAL BUSINESS MACHINES CORP	459200101	23.000	01/05/06	02/17/11	3,756.60	1,899.89	1,856.71	
SYSCO CORP	871829107	50.000	05/02/08	02/23/11	1,411.56	1,580.69	-169.13	
SPDR GOLD TRUST	78463V107	185.000	00/00/00	03/03/11	7.21	.00	7.21	
COST BASIS ALLOC. RATE 0.000281236								
JUNIPER NETWORKS INC	48203R104	15.000	09/09/09	03/03/11	655.86	391.78	264.08	
MORGAN STANLEY	617446448	30.000	Various	03/07/11	845.38	917.03	-71.65	
SOUTHERN CO	842587107	45.000	05/14/09	03/11/11	1,722.54	1,283.96	438.58	

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A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*	
Long Term Non Covered									
BARC BREN CRNCY EM FX BSKT 3/17/11 LONG:BRL,TRY,IDR; SHORT:USD,JPY; MAX RET 27.20% UPSIDE LEVERAGE FACTOR: 2.72 DD 02/26/10	06740JN89	10,000.000	02/26/10	03/17/11	10,059.55	10,000.00	.00	59.55	F
DB ASIA BREN 03/17/11 (10%BUFF -2XLEV-8.83%CAP-17.66%MXPYMT) INITIAL LEVEL-ASIA:2/26/10:100.00	2515A02S1	24,000.000	02/26/10	03/17/11	28,238.40	24,000.00	4,238.40		
QUALCOMM INC	747525103	10.000	01/14/08	03/16/11	510.46	400.69	109.77		
JPM INTREPID AMERICA FD - SEL	4812A2108	998.763	Various	03/22/11	23,760.57	20,565.89	3,194.68		
OCCIDENTAL PETROLEUM CORP	674599105	10.000	10/15/09	03/18/11	984.51	824.26	160.25		
ACE LTD NEW	H0023R105	5.000	12/10/08	03/22/11	309.09	241.43	67.66		
AT&T INC	00206R102	10.000	01/10/08	03/22/11	280.04	388.55	-108.51		
ABBOTT LABORATORIES	002824100	15.000	01/10/08	03/22/11	719.98	908.24	-188.26		
APACHE CORP	037411105	5.000	01/04/08	03/22/11	628.28	549.00	79.28		
BB & T CORP	054937107	10.000	05/13/09	03/22/11	265.94	209.16	56.78		
BANK OF AMERICA CORP	060505104	55.000	Various	03/22/11	763.38	2,371.15	-1,607.77		
CARDINAL HEALTH INC	14149Y108	5.000	02/11/10	03/22/11	204.19	166.52	37.67		
CELGENE CORPORATION	151020104	5.000	01/14/09	03/22/11	264.54	249.85	14.69		
CISCO SYSTEMS INC	17275R102	40.000	07/09/08	03/22/11	702.38	866.09	-163.71		
CITIGROUP INC	172967101	50.000	10/02/09	03/22/11	220.25	225.50	-5.25		
CONOCOPHILLIPS	20825C104	10.000	01/07/10	03/22/11	773.28	527.68	245.60		
WALT DISNEY CO	254687106	25.000	01/09/08	03/22/11	1,034.98	760.56	274.42		

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A D JOHNSON FOUNDATION PCIAA
Account Number: V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	15.000	01/10/08	03/22/11	788.23	717.00	71 23	
JUNIPER NETWORKS INC	48203R104	10.000	09/09/09	03/22/11	391.64	261.19	130.45	
MERCK AND CO INC	58933Y105	15.000	09/14/09	03/22/11	488.47	493.42	-4.95	
MICROSOFT CORP	594918104	55.000	Various	03/22/11	1,390.91	1,458.96	-68.05	
MORGAN STANLEY	617446448	10.000	Various	03/22/11	277.69	271.91	5.78	
NIKE INC B	654106103	5.000	01/07/08	03/22/11	378.19	308.90	69.29	
NORFOLK SOUTHERN CORP	655844108	5.000	01/12/09	03/22/11	336.44	217.53	118.91	
OCCIDENTAL PETROLEUM CORP	674599105	5.000	10/15/09	03/22/11	501.74	412.13	89.61	
PACCAR INC	693718108	10.000	08/07/08	03/22/11	491.19	425.32	65.87	
PEPSICO INC	713448108	5.000	01/09/08	03/22/11	319.79	394.56	-74.77	
PFIZER INC	717081103	45.000	Various	03/22/11	896.83	861.88	34.95	
PROCTER & GAMBLE CO	742718109	15.000	01/10/08	03/22/11	913.33	1,088.04	-174.71	
PRUDENTIAL FINANCIAL INC	744320102	5.000	11/18/09	03/22/11	305.99	249.07	56.92	
QUALCOMM INC	747525103	10.000	01/14/08	03/22/11	524.73	400.69	124.04	
STAPLES INC	855030102	20.000	01/06/10	03/22/11	396.69	492.24	-95.55	
TIME WARNER INC NEW	887317303	30.000	Various	03/22/11	1,052.67	987.31	65.36	
UNITED TECHNOLOGIES CORP	913017109	5.000	10/17/07	03/22/11	404.34	381.82	22.52	
VERIZON COMMUNICATIONS INC	92343V104	25.000	03/22/07	03/22/11	920.73	887.42	33.31	
WELLS FARGO & CO	949746101	5.000	11/30/07	03/22/11	157.45	161.81	-4.36	
YUM BRANDS INC	988498101	15.000	01/09/08	03/22/11	761.08	556.24	204.84	
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000319228	78463V107	185.000	00/00/00	04/07/11	8.41	.00	8.41	

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Account Number V 19076-00-5

Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
GOLDMAN SACHS TRUST	38141W679	5,041.590	Various	04/07/11	37,509.43	31,238.30	6,271.13	
HIGH YIELD FUND INSTITUTIONAL SHS								
APACHE CORP	037411105	4.000	01/04/08	04/08/11	526.12	439.20	86.92	
APACHE CORP	037411105	5.000	01/04/08	04/11/11	630.32	549.00	81.32	
FREEPORT-MCMORAN COPPER & GOLD INC	35671D857	10.000	01/10/08	04/11/11	552.36	478.00	74.36	
CL B								
JPM STR INC OPP FD	4812A4351	435.624	Various	04/14/11	5,231.85	5,031.96	199.89	
FREEPORT-MCMORAN COPPER & GOLD INC	35671D857	5.000	01/10/08	04/13/11	260.53	239.00	21.53	
CL B								
BIOVAIL CORP	09067J109		00/00/00	04/20/11	206.38	.00	206.38	
REPRESENTS PRO RATA SHARE OF THE								
NET SETTLEMENT FROM THE BIOVAIL								
CORP CLASS ACTION. DUE V19076005								
FUTURE DISBURSEMENTS MAY OCCUR,								
ISHARES S&P MIDCAP 400 INDEX FUND	464287507	246.000	09/16/09	04/14/11	23,927.96	17,334 49	6,593.47	
SPDR GOLD TRUST	78463V107	14.000	01/23/09	04/14/11	2,012.39	1,212.96	799.43	
GOOGLE INC	38259P508	5.000	Various	04/18/11	2,611.66	1,509.35	1,102.31	
CL A								
JPM RESEARCH MARKET NEUTRAL FD - SEL	48121A712	1,853.180	04/06/10	04/25/11	28,223.93	29,094.92	-870.99	
PFIZER INC	717081103	60.000	Various	04/26/11	1,210.14	994.39	215.75	
PROCTER & GAMBLE CO	742718109	20.000	01/10/08	04/26/11	1,278.06	1,450.73	-172.67	
SPDR GOLD TRUST	78463V107	171.000	00/00/00	05/09/11	8.36	.00	8.36	
COST BASIS ALLOC. RATE 0.000333782								
APACHE CORP	037411105	5.000	01/04/08	05/12/11	616.22	549.00	67.22	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
EXXON MOBIL CORP	30231G102	2.000	07/01/03	05/12/11	160.42	72.22	88.20	
STAPLES INC	855030102	50.000	Various	05/23/11	837.89	1,165.22	-327.33	
CISCO SYSTEMS INC	17275R102	60.000	Various	05/25/11	965.90	1,292.08	-326.18	
CITIGROUP INC NEW	172967424	0.500	00/00/00	05/06/11	20.12	.00	20.12	
ABBOTT LABORATORIES	002824100	25.000	10/22/07	05/27/11	1,286.31	1,286.20	.11	
JPM US REAL ESTATE FD - SEL	4812C0613	161.035	10/28/05	06/01/11	2,744.03	3,007.17	-263.14	
JPM MID CAP GROWTH - SEL	4812C1710	130.556	06/19/03	06/01/11	3,214.28	2,445.31	768.97	
ISHARES BARCLAYS TIPS BOND FUND	464287176	51.000	Various	06/01/11	5,632.33	5,089.54	542.79	
SPDR GOLD TRUST	78463V107	21.000	01/23/09	06/01/11	3,159.16	1,819.44	1,339.72	
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000321858	78463V107	150.000	00/00/00	06/08/11	7.24	.00	7.24	
BANK OF AMERICA CORP	060505104	100.000	Various	06/13/11	1,082.51	3,937.36	-2,854.85	
MARVELL TECHNOLOGY GROUP LTD	G5876H105	80.000	Various	06/14/11	1,142.96	1,637.30	-494.34	
ADVANCED AUTO PARTS INC	00751Y106	25.000	04/28/08	06/14/11	1,431.08	880.49	550.59	
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000327575	78463V107	150.000	00/00/00	07/08/11	7.38	.00	7.38	
ARTIO INTERNATIONAL EQUITY II - I	04315J837	300.740	06/09/09	07/08/11	3,846.46	3,139.73	706.73	
JPM INTL VALUE FD - SEL	4812A0565	1,025.485	06/09/09	07/08/11	14,520.87	11,023.96	3,496.91	
COVIDIEN PLC NEW	G2554F113	5.000	11/18/08	07/08/11	269.39	186.00	83.39	
BANK OF AMERICA CORP	060505104	15.000	07/18/08	07/08/11	159.81	407.12	-247.31	
CITIGROUP INC NEW	172967424	7.462	10/02/09	07/08/11	313.77	338.25	-24.48	
COMCAST CORP CL A	20030N101	5.000	12/07/09	07/08/11	127.29	84.91	42.38	
GENERAL ELECTRIC CO	369604103	5.000	06/24/10	07/08/11	94.36	76 51	17.85	

* O indicates Ordinary Income Gain/Loss   F indicates Foreign Exchange Gain/Loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
METLIFE INC	59156R108	15.000	04/22/10	07/08/11	650.98	696.13	-45.15	
MICROSOFT CORP	594918104	10.000	07/01/03	07/08/11	267.09	261.60	5.49	
OCCIDENTAL PETROLEUM CORP	674599105	5.000	10/15/09	07/08/11	530.18	412.13	118.05	
PACCAR INC	693718108	5.000	08/07/08	07/08/11	260.74	212 66	48.08	
PROCTER & GAMBLE CO	742718109	5.000	07/31/07	07/08/11	323.84	313.40	10.44	
PRUDENTIAL FINANCIAL INC	744320102	5.000	11/18/09	07/08/11	320.24	249.07	71.17	
STAPLES INC	855030102	10.000	Various	07/08/11	154.59	229.58	-74.99	
UNITED TECHNOLOGIES CORP	913017109	5.000	03/22/10	07/08/11	450.69	364.76	85.93	
VERIZON COMMUNICATIONS INC	92343V104	5.000	07/01/03	07/08/11	186.91	176.47	10.44	
GENERAL ELECTRIC CO	369604103	115.000	06/24/10	07/12/11	2,138.81	1,759.66	379.15	
EOG RESOURCES INC	26875P101	8.000	03/18/10	07/15/11	808.21	748.83	59.38	
ABBOTT LABORATORIES	002824100	9.000	11/09/06	07/21/11	474.83	426.23	48.60	
ISHARES BARCLAYS TIPS BOND FUND	464287176	429.000	01/23/09	07/21/11	47,903.88	41,929.79	5,974.09	
QUALCOMM INC	747525103	12.000	01/14/08	07/21/11	678.66	480.83	197.83	
ARTIO INTERNATIONAL EQUITY II - I	04315J837	1,221.584	06/09/09	07/27/11	15,489.69	12,753.33	2,736.36	
JPM US REAL ESTATE FD - SEL	4812C0613	1,194.363	10/28/05	07/27/11	20,363.89	22,303.56	-1,939.67	
PEPSICO INC	713448108	10.000	01/09/08	07/25/11	642.65	789.13	-146.48	
AT&T INC	00206R102	6.000	01/10/08	07/27/11	179.51	233.13	-53.62	
ABBOTT LABORATORIES	002824100	10.000	11/09/06	07/27/11	518.39	473.60	44.79	
ABBOTT LABORATORIES	002824100	5.000	11/09/06	07/27/11	258.99	236.80	22.19	
BANK OF AMERICA CORP	060505104	16.000	Various	07/27/11	154.63	429.32	-274.69	
CME GROUP INC CLASS A COMMON STOCK	12572Q105	1.000	03/16/10	07/27/11	278.62	313.51	-34.89	
CAMPBELL SOUP COMPANY	134429109	5.000	07/20/10	07/27/11	165.89	182.42	-16.53	

* O indicates Ordinary Income Gain/Loss   F indicates Foreign Exchange Gain/Loss on Capital transactions

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
CARDINAL HEALTH INC	14149Y108	3.000	02/11/10	07/27/11	130.82	99.91	30.91	
CITIGROUP INC NEW	172967424	0.077	09/24/09	07/27/11	2.93	3.45	-.52	
COACH INC	189754104	2.000	04/26/10	07/27/11	128.07	87.32	40.75	
CONOCOPHILLIPS	20825C104	4.000	01/07/10	07/27/11	292.55	211.07	81.48	
WALT DISNEY CO	254687106	6.000	01/09/08	07/27/11	236.75	182.53	54.22	
E I DU PONT DE NEMOURS & CO	263534109	9.000	04/30/10	07/27/11	470.33	365.16	105.17	
EOG RESOURCES INC	26875P101	2.000	03/18/10	07/27/11	208.13	187.21	20.92	
EXXON MOBIL CORP	30231G102	4.000	07/01/03	07/27/11	333.91	144.44	189.47	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	3.000	04/28/10	07/27/11	163.55	114.84	48.71	
GOLDMAN SACHS GROUP INC	38141G104	2.000	10/15/08	07/27/11	269.37	233.29	36.08	
HONEYWELL INTERNATIONAL INC	438516106	5.000	03/22/10	07/27/11	270.44	217.90	52.54	
HONEYWELL INTERNATIONAL INC	438516106	5.000	03/22/10	07/27/11	267.39	217.90	49.49	
MASTERCARD INC - CLASS A	57636Q104	1.000	05/05/09	07/27/11	303.24	182.81	120.43	
MICROSOFT CORP	594918104	16.000	07/01/03	07/27/11	435.83	418.56	17.27	
NEXTERA ENERGY INC	65339F101	5.000	04/22/10	07/27/11	283.04	253.91	29.13	
NORFOLK SOUTHERN CORP	655844108	8.000	Various	07/27/11	608.54	343.36	265.18	
OCCIDENTAL PETROLEUM CORP	674599105	2.000	10/15/09	07/27/11	202.29	164.85	37.44	
PFIZER INC	717081103	38.000	09/14/09	07/27/11	737.95	621.61	116.34	
PFIZER INC	717081103	25.000	09/14/09	07/27/11	481.24	408.95	72.29	
PROCTER & GAMBLE CO	742718109	3.000	07/31/07	07/27/11	186.41	188.04	-1.63	
QUALCOMM INC	747525103	4.000	Various	07/27/11	217.83	138.35	79.48	
UNITED TECHNOLOGIES CORP	913017109	4.000	03/22/10	07/27/11	334.15	291.81	42.34	
VERIZON COMMUNICATIONS INC	92343V104	7.000	07/01/03	07/27/11	253.39	247.06	6.33	

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
WELLS FARGO & CO	949746101	20.000	03/25/10	07/27/11	569.78	631.06	-61.28	
YUM BRANDS INC	988498101	5.000	01/09/08	07/27/11	260.97	185.41	75.56	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	11.000	Various	08/03/11	551.76	402.32	149.44	
MASTERCARD INC - CLASS A	57636Q104	1.000	05/05/09	08/03/11	335.34	182.82	152.52	
TIME WARNER INC NEW	887317303	26.000	02/08/08	08/03/11	847.69	848.32	-.63	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	11.000	06/02/10	08/05/11	512.99	369.52	143.47	
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000292563	78463V107	150.000	00/00/00	08/10/11	7.57	.00	7.57	
STAPLES INC	855030102	80.000	Various	08/09/11	996.84	1,569.13	-572.29	
APACHE CORP	037411105	7.000	Various	08/10/11	695.06	693.34	1.72	
CME GROUP INC CLASS A COMMON STOCK	12572Q105	5.000	Various	08/10/11	1,255.50	1,483.72	-228.22	
WALT DISNEY CO	254687106	47.000	Various	08/10/11	1,450 55	1,104.83	345.72	
WALT DISNEY CO	254687106	11.000	02/17/09	08/12/11	364.46	197.89	166.57	
APACHE CORP	037411105	13.000	Various	08/16/11	1,352.64	905.87	446.77	
BB & T CORP	054937107	21.000	Various	08/16/11	439.17	422.80	16.37	
BB & T CORP	054937107	24.000	Various	08/16/11	497.81	396.77	101.04	
WALT DISNEY CO	254687106	41.000	Various	08/16/11	1,367.21	731.12	636.09	
EATON VANCE MUT FDS TR GLOBAL MACRO - I	277923728	157.522	Various	08/26/11	1,589.40	1,603.19	-13.79	
AT&T INC	00206R102	5.000	01/10/08	08/26/11	144.79	194.28	-49.49	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
APPLE INC.	037833100	1.000	08/13/10	08/26/11	382.55	250.52	132.03	
BANK OF AMERICA CORP	060505104	15.000	10/13/08	08/26/11	116.09	333.09	-217.00	
CVS CAREMARK CORPORATION	126650100	5.000	01/28/09	08/26/11	172.24	141.48	30.76	
CARDINAL HEALTH INC	14149Y108	5.000	02/11/10	08/26/11	205.59	166.52	39.07	
COMCAST CORP CL A	20030N101	5.000	12/07/09	08/26/11	102.54	84.91	17 63	
EXXON MOBIL CORP	30231G102	5.000	07/01/03	08/26/11	362.44	180 55	181 89	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	5.000	06/02/10	08/26/11	221.74	167.96	53.78	
HONEYWELL INTERNATIONAL INC	438516106	5.000	03/22/10	08/26/11	227.84	217.90	9.94	
JOHNSON CONTROLS INC	478366107	5.000	07/28/10	08/26/11	151.49	145.24	6.25	
MICROSOFT CORP	594918104	25.000	07/01/03	08/26/11	631.73	653.99	-22.26	
NORFOLK SOUTHERN CORP	655844108	5.000	11/09/05	08/26/11	324.79	209.71	115.08	
OCCIDENTAL PETROLEUM CORP	674599105	1.000	10/15/09	08/26/11	81.67	82.42	-.75	
PACCAR INC	693718108	5.000	08/07/08	08/26/11	179.39	212.66	-33.27	
PROCTER & GAMBLE CO	742718109	5.000	07/31/07	08/26/11	312.19	313.41	-1.22	
QUALCOMM INC	747525103	5.000	07/01/03	08/26/11	246.49	90.72	155.77	
SPDR GOLD TRUST	78463V107	43.000	01/23/09	08/26/11	7,476.69	3,725.52	3,751.17	
SPRINT NEXTEL CORP	852061100	25.000	08/11/10	08/26/11	80.49	113.97	-33.48	
TD AMERITRADE HOLDING CORPORATION	87236Y108	5.000	08/19/10	08/26/11	73.29	79.50	-6.21	
TIME WARNER INC NEW	887317303	10.000	Various	08/26/11	299.59	316.81	-17.22	
US BANCORP DEL	902973304	5.000	12/20/07	08/26/11	112.34	158.03	-45.69	
UNITED TECHNOLOGIES CORP	913017109	5.000	Various	08/26/11	356.54	295.86	60.68	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
VERIZON COMMUNICATIONS INC	92343V104	5.000	07/01/03	08/26/11	178.64	176.47	2.17	
WELLS FARGO & CO	949746101	10.000	Various	08/26/11	246.59	308.85	-62.26	
YUM BRANDS INC	988498101	5.000	07/18/08	08/26/11	263.64	175.54	88.10	
JPM SPX CONT BUFF EQ NOTE 09/01/11 (80%CONTIN BARRIER --30%CAP-9.43%CPN) INITIAL LEVEL- SPX:3/05/10· 1138.70	48124AJE8	40,000.000	03/05/10	09/01/11	43,772.00	40,000.00	3,772.00	
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000312966	78463V107	107.000	00/00/00	09/09/11	6.04	.00	6.04	
PEPSICO INC	713448108	35.000	10/15/08	09/19/11	2,120.54	1,881.57	238.97	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	10.000	07/29/09	09/20/11	395.82	274.95	120.87	
CITIGROUP INC NEW	172967424	15.000	Various	09/21/11	411.57	662.08	-250.51	
CARNIVAL CORPORATION	143658300	13.000	04/07/10	09/22/11	405.36	505.61	-100.25	
CITIGROUP INC NEW	172967424	14.000	Various	09/22/11	334.95	593.46	-258.51	
GOLDMAN SACHS GROUP INC	38141G104	5.000	10/15/08	09/22/11	462.55	583.23	-120.68	
BANK OF AMERICA CORP REPRESENTS PRO RATA SHARE OF THE NET SETTLEMENT FROM THE BANK OF AMERICA CORP CLASS ACTION. DUE V19076005 A D JOHNSON	060505104		00/00/00	10/04/11	10.08	.00	10.08	
CVS CAREMARK CORPORATION	126650100	20.000	01/22/09	09/28/11	687.17	525.58	161.59	
FREEPORT-MCMORAN COPPER & GOLD INC CL B	35671D857	9.000	07/07/09	09/28/11	295.52	207.51	88.01	

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Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
BAIDU INC	056752108	5.000	09/21/10	09/29/11	547.47	460.91	86.56	
SPONS ADR								
E I DU PONT DE NEMOURS & CO	263534109	14.000	04/30/10	09/29/11	578.00	568.02	9.98	
FREEPORT-MCMORAN COPPER & GOLD INC	35671D857	10.000	Various	09/29/11	316.62	157.45	159.17	
CL B								
SPRINT NEXTEL CORP	852061100	125.000	Various	09/29/11	393.17	547.16	-153.99	
COACH INC	189754104	19.000	Various	09/30/11	979.41	730.01	249.40	
COACH INC	189754104	19.000	10/07/09	10/05/11	998.18	634.40	363.78	
MASTERCARD INC - CLASS A	57636Q104	2.000	Various	10/05/11	614.01	362.92	251.09	
CONOCOPHILLIPS	20825C104	5.000	01/07/10	10/06/11	317.98	263.85	54.13	
SPDR GOLD TRUST	78463V107	107.000	00/00/00	10/13/11	6.78	.00	6.78	
COST BASIS ALLOC. RATE 0.000393229								
EOG RESOURCES INC	26875P101	7.000	07/01/09	10/14/11	578.48	473.75	104.73	
MORGAN STANLEY	617446448	48.000	Various	10/17/11	725.03	967.17	-242.14	
NEXTERA ENERGY INC	65339F101	30.000	Various	10/14/11	1,641.12	1,483.62	157.50	
VANGUARD MSCI EMERGING MARKETS ETF	922042858	439.000	09/10/10	10/17/11	17,130.11	18,833.71	-1,703.60	
SPRINT NEXTEL CORP	852061100	200.000	07/30/09	10/20/11	544.52	811.31	-266.79	
SPRINT NEXTEL CORP	852061100	25.000	07/30/09	10/21/11	67.99	101.24	-33.25	
VERIZON COMMUNICATIONS INC	92343V104	30.000	07/01/03	10/28/11	1,125.29	1,058.85	66.44	
CVS CAREMARK CORPORATION	126650100	29.000	Various	10/31/11	1,055.86	612.32	443.54	
ARBITRAGE FUNDS - I	03875R205	97.649	09/10/10	11/04/11	1,300.69	1,273.34	27.35	
CL I								
ARTIO INTERNATIONAL EQUITY II - I	04315J837	1,804.957	06/09/09	11/04/11	19,006.20	18,843.75	162.45	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
DREYFUS/LAUREL FDS TR PRM EMRGN MK I	261980494	940.141	Various	11/04/11	13,237.19	12,761.34	475.85	
EATON VANCE MUT FDS TR GLOBAL MACRO - I	277923728	81.301	05/19/10	11/04/11	808.94	827.20	-18.26	
JPM INTL CURRENCY INCOME FD	4812A3296	17.657	02/12/10	11/04/11	199.70	187.63	12.07	
JPM US REAL ESTATE FD - SEL	4812C0613	51.013	10/28/05	11/04/11	819.78	952.62	-132.84	
AT&T INC	00206R102	20.000	Various	11/04/11	581.58	771.65	-190.07	
ABBOTT LABORATORIES	002824100	5.000	11/09/06	11/04/11	265.99	236.80	29.19	
APPLE INC.	037833100	2.000	08/13/10	11/04/11	801.28	501 03	300.25	
BANK OF AMERICA CORP	060505104	50.000	Various	11/04/11	322.74	1,043.78	-721.04	
CAMPBELL SOUP COMPANY	134429109	15.000	07/20/10	11/04/11	496.79	547.26	-50.47	
CARNIVAL CORPORATION	143658300	15.000	Various	11/04/11	508.49	570.79	-62.30	
CISCO SYSTEMS INC	17275R102	21.000	07/01/03	11/04/11	377.78	363.09	14.69	
CITIGROUP INC NEW	172967424	15.000	Various	11/04/11	451.79	616.65	-164.86	
CONOCOPHILLIPS	20825C104	3.000	01/07/10	11/04/11	212.09	158.31	53.78	
DEVON ENERGY CORP	25179M103	3.000	08/11/10	11/04/11	195.89	193.15	2.74	
E I DU PONT DE NEMOURS & CO	263534109	10.000	Various	11/04/11	484.29	400.14	84.15	
E M C CORP MASS	268648102	2.000	10/12/10	11/04/11	49.27	40.42	8.85	
EOG RESOURCES INC	26875P101	1.000	07/01/09	11/04/11	101.47	67.68	33.79	
EXXON MOBIL CORP	30231G102	7.000	07/01/03	11/04/11	547.45	252.77	294.68	
GOLDMAN SACHS GROUP INC	38141G104	4.000	Various	11/04/11	419.35	452.87	-33.52	
HONEYWELL INTERNATIONAL INC	438516106	1.000	03/22/10	11/04/11	53.67	43.58	10.09	
JOHNSON CONTROLS INC	478366107	5.000	07/28/10	11/04/11	162.35	145.23	17.12	
JUNIPER NETWORKS INC	48203R104	4.000	09/09/09	11/04/11	95.56	104.47	-8.91	

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Capital Gain and Loss Schedule

Transactions

Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
LOWES COMPANIES INC	548661107	30.000	02/19/10	11/04/11	644.68	689.50	-44.82	
METLIFE INC	59156R108	15.000	Various	11/04/11	519.13	663.90	-144.77	
MICROSOFT CORP	594918104	23.000	07/01/03	11/04/11	602.12	601.68	.44	
NORFOLK SOUTHERN CORP	655844108	8.000	Various	11/04/11	585.82	334.44	251.38	
ORACLE CORP	68389X105	5.000	09/13/10	11/04/11	162.39	126.85	35.54	
PFIZER INC	717081103	5.000	09/14/09	11/04/11	97.96	81.79	16.17	
PROCTER & GAMBLE CO	742718109	7.000	07/31/07	11/04/11	440.29	438.77	1.52	
PRUDENTIAL FINANCIAL INC	744320102	2.000	11/18/09	11/04/11	103.76	99.63	4.13	
TD AMERITRADE HOLDING CORPORATION	87236Y108	3.000	04/18/07	11/04/11	50.51	46.99	3.52	
TIME WARNER INC	887317303	10.000	07/28/10	11/04/11	343.59	314.44	29.15	
NEW								
US BANCORP DEL	902973304	15.000	12/20/07	11/04/11	381.44	474.10	-92.66	
UNITED TECHNOLOGIES CORP	913017109	5.000	01/20/06	11/04/11	386.24	278.63	107.61	
VERIZON COMMUNICATIONS INC	92343V104	10.000	07/01/03	11/04/11	370.49	352.95	17.54	
WELLS FARGO & CO	949746101	25.000	12/17/07	11/04/11	631.73	755.47	-123.74	
YUM BRANDS INC	988498101	5.000	07/18/08	11/04/11	269.34	175.54	93.80	
E I DU PONT DE NEMOURS & CO	263534109	12.000	05/12/10	11/08/11	588.62	464.54	124.08	
NORFOLK SOUTHERN CORP	655844108	21 000	Various	11/08/11	1,539.89	857.48	682.41	
SPDR GOLD TRUST	78463V107	107.000	00/00/00	11/14/11	5.65	.00	5.65	
COST BASIS ALLOC. RATE 0.000305557								
COLGATE PALMOLIVE CO	194162103	4.000	09/29/10	11/09/11	351.13	315.31	35.82	
BNP CONT BUFF EQ MID 12/1/11	05567LQ67	40,000.000	11/10/10	12/01/11	40,720.00	40,000.00	720.00	
20%CAP								
INITIAL LEVEL-11/10/10 MID: 858.49								

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

J.P.Morgan

A D JOHNSON FOUNDATION PCIAA
Account Number. V 19076-00-5

Capital Gain and Loss Schedule

Transactions

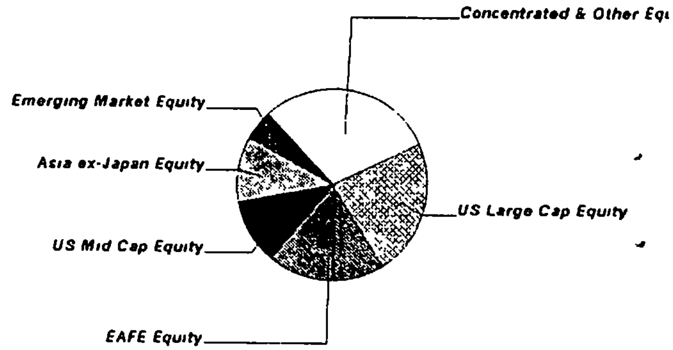
Description	Cusip	Units	Date Acquired	Date Sold	Sales Price	Tax Cost Basis	Gain/Loss	Ordinary Income*
Long Term Non Covered								
KELLOGG CO	487836108	15.000	11/10/10	11/28/11	727.78	732.14	-4.36	
AMERICAN EXPRESS CO	025816109	20.000	11/03/10	12/05/11	982.38	845.55	136.83	
SPDR GOLD TRUST	78463V107	107.000	00/00/00	12/09/11	5.63	.00	5.63	
COST BASIS ALLOC. RATE 0.000316820								
ARTIO INTERNATIONAL EQUITY II - I	04315J837	3,299.551	06/09/09	12/16/11	31,378.73	34,447.31	-3,068.58	
JPM ASIA EQUITY FD - SEL	4812A0706	45.551	04/27/09	12/16/11	1,315.06	967.05	348.01	
VANGUARD MSCI EMERGING MARKETS ETF	922042858	464.000	09/10/10	12/16/11	17,827.55	19,906.25	-2,078.70	
APPLE INC.	037833100	1.000	11/03/09	12/27/11	408.26	187.89	220.37	
Total Long Term Non Covered					**648,115.90**	**584,906.81**	**63,149.54**	
								59.55 F

* O indicates Ordinary Income Gain/Loss F indicates Foreign Exchange Gain/Loss on Capital transactions

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	179,283 74	181,539 47	2,255 73	10%
US Mid Cap Equity	91,152 84	92,099.60	946 76	5%
EAFE Equity	182,454 08	157,745 76	(24,708 32)	9%
Asia ex-Japan Equity	83,917 83	84,121 39	203 56	5%
Emerging Market Equity	67,626 00	35,605 79	(32,020.21)	2%
Concentrated & Other Equity	234,609 24	233,973 38	(635.86)	13%
Total Value	**$839,043.73**	**$785,085.39**	**($53,958.34)**	**44%**

Asset Categories



Equity as a percentage of your portfolio - 44 %

Market Value/Cost	Current Period Value
Market Value	785,085 39
Tax Cost	756,275 43
Unrealized Gain/Loss	28,809 96
Estimated Annual Income	8,332.00
Accrued Dividends	304 50
Yield	1 06%

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc / Accrued Div	Yield
US Large Cap Equity							
GS CONT BUFF EQ SPX 4/10/12 80% CONTIN BARRIER - 3 15%CPN-20%CAP INITIAL LEVEL-3/25/11 SPX. 1313 80 38143U-TD-3	98 67	20,000 000	19,733 40	20,000 00	(266 60)		
HSBC BREN SPX 10/31/12 10%BUFFER-2 XLEV- 9 45%CAP 18 9%MAXRTRN INITIAL LEVEL-10/14/11 SPX 1,224 58 4042K1-QJ-5	102 61	25,000 000	25,652 50	25,000 00	652 50		
HSBC CONT BUFF EQ SPX 09/19/12 80% CONTIN BARRIER- 10%CPN 20% CAP INITIAL LEVEL-09/02/11 SPX 1173 97 4042K1-MY-6	104 33	30,000 000	31,299 00	30,000 00	1,299 00		
JPM INTREPID VALUE FD - SEL 4812A2-30-6 JPIV X	22 38	793 215	17,752 15	19,259 26	(1,507 11)	311 73	1 76%
JPM LARGE CAP GROWTH FD - SEL 4812C0-53-0 SEEG X	21 46	1,573 715	33,771 92	34,165 36	(393 44)	7 86	0.02%
JPM REN SPX 07/25/12 2 XLEV- 8 6%CAP- 17.2%MAXPYMT INITIAL LEVEL-07/08/11 SPX 1343.80 48125X-YH-3	93 46	30,000 000	28,038 00	30,000 00	(1,962 00)		

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc / Accrued Div	Yield
US Large Cap Equity							
SG CONT BUFF EQ SPX 08/22/12 80% CONTIN BARRIER- 5%CPN 20% CAP INITIAL LEVEL-08/05/11 SPX· 1,199.38 78423A-2U-5	101 17	25,000 000	25,292 50	25,000 00	292 50		
Total US Large Cap Equity			**$181,539.47**	**$183,424.62**	**($1,885.15)**	**$319.59**	**0.18%**
US Mid Cap Equity							
ISHARES S&P MIDCAP 400 INDEX FUND 464287-50-7 IJH	87 61	208 000	18,222 88	14,656 80	3,566 08	231 92	1 27%
JPM MARKET EXPANSION INDEX FD - SEL 4812C1-63-7 PGMI X	9 67	4,391 718	42,467 91	41,457.82	1,010 09	461 13	1 09%
JPM MID CAP GROWTH - SEL 4812C1-71-0 HLGE X	19 58	1,604 127	31,408 81	29,525 34	1,883 47		
Total US Mid Cap Equity			**$92,099.60**	**$85,639.96**	**$6,459.64**	**$693.05**	**0.75%**
EAFE Equity							
CS BREN EAFE 07/25/12 10%BUFFER-2 XLEV- 8.75%CAP 17 5%MAXRTRN INITIAL LEVEL-07/01/11 SX5E.2875 67 UKX·5989 76 TPX 853 86 22546T-BN-0	82.80	20,000 000	16,560 00	20,000 00	(3,440 00)		

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc / Accrued Div	Yield
EAFE Equity							
GS BREN EAFE 09/12/12 %BUFFER-2 XLEV- 11%CAP 22%MAXRTRN INITIAL LEVEL-08/26/11.SX5E.2,190 44 UKX.5129 92 TPX 756 07 38143U-B8-3	98 38	20,000 000	19,675 20	20,000 00	(324 80)		
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	49 53	654.000	32,392 62	37,892 30	(5,499 68)	1,118 34	3.45%
JPM BREN EAFE 08/15/12 10%BUFFER-2 XLEV- 7 65%CAP 15.3%MAXRTRN INITIAL LEVEL-07/29/11·SX5E 2670 37 UKX· 581 52 TPX 841 37 48125X-A7-1	87 28	20,000 000	17,456 00	20,000.00	(2,544 00)		
T. ROWE PRICE OVERSEAS STOCK FUND 77956H-75-7 TROS X	7.32	9,789 882	71,661 94	82,491.33	(10,829.39)		
Total EAFE Equity			**$157,745.76**	**$180,383.63**	**($22,637.87)**	**$1,118.34**	**0.71%**
Asia ex-Japan Equity							
ABERDEEN ASIA PACIFIC EX JAPAN EQUITY INSTITUTIONAL FUND 003021-69-8 AAPI X	9 83	4,974 752	48,901 81	57,865 03	(8,963 22)	1,144.19	2 34%
JPM ASIA EQUITY FD - SEL 4812A0-70-6 JPAS X	28 76	1,224.603	35,219.58	25,998.31	9,221.27	209.40	0.59%
Total Asia ex-Japan Equity			**$84,121.39**	**$83,863.34**	**$258.05**	**$1,353.59**	**1.61%**

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	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc / Accrued Div	Yield
Emerging Market Equity							
DB BREN EEM 10/31/12 10%BUFFER-2 XLEV- 11 8%CAP 23 6%MAXRTRN INITIAL LEVEL-10/14/11 EEM ·39 59 2515A1-DT-5	98 10	20,000 000	19,620.00	20,000.00	(380 00)		
JPM EM MKTS EQUITY FD - SEL 4812A0-62-3 JEMS X	20 22	790 593	15,985 79	16,555 02	(569 23)	11 06	0 07%
Total Emerging Market Equity			**$35,605.79**	**$36,555.02**	**($949.23)**	**$11.06**	**0.03%**
Concentrated & Other Equity							
ABBOTT LABORATORIES 002824-10-0 ABT	56 23	41 000	2,305 43	1,886 23	419 20	78 72	3.41%
ACE LTD NEW H0023R-10-5 ACE	70 12	32 000	2,243.84	1,504.34	739 50	60.16	2.68%
ALLERGAN INC 018490-10-2 AGN	87 74	14 000	1,228 36	1,206 34	22 02	2 80	0 23%
AMAZON COM INC 023135-10-6 AMZN	173 10	25 000	4,327 50	2,926 47	1,401 03		
ANADARKO PETROLEUM CORP 032511-10-7 APC	76 33	29 000	2,213 57	2,109 34	104 23	10 44	0 47%
APPLE INC. 037833-10-0 AAPL	405 00	29 000	11,745 00	2,482 84	9,262 16		
AT&T INC 00206R-10-2 T	30 24	80 000	2,419 20	2,762 31	(343 11)	140 80	5 82%

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est. Annual Inc / Accrued Div	Yield
Concentrated & Other Equity							
AUTOZONE INC 053332-10-2 AZO	324 97	5 000	1,624 85	1,435.75	189 10		
BAIDU INC SPONS ADR 056752-10-8 BIDU	116 47	10 000	1,164 70	921 83	242 87		
BAKER HUGHES INC 057224-10-7 BHI	48.64	21 000	1,021 44	1,200 87	(179 43)	12 60	1 23%
BANK OF AMERICA CORP 060505-10-4 BAC	5 56	189 000	1,050 84	2,394 37	(1,343 53)	7 56	0 72%
BIOGEN IDEC INC 09062X-10-3 BIIB	110 05	26 000	2,861 30	1,741 99	1,119 31		
BROADCOM CORP CL A 111320-10-7 BRCM	29 36	22.000	645 92	731 24	(85.32)	7.92	1 23%
CAMERON INTERNATIONAL CORPORATION 13342B-10-5 CAM	49 19	13 000	639 47	677 29	(37.82)		
CAMPBELL SOUP COMPANY 134429-10-9 CPB	33 24	41 000	1,362 84	1,461 17	(98 33)	47 56 11 89	3.49%
CAPITAL ONE FINANCIAL CORP 14040H-10-5 COF	42 29	39 000	1,649 31	1,772 29	(122.98)	7 80	0 47%
CARDINAL HEALTH INC 14149Y-10-8 CAH	40 61	65 000	2,639 65	1,897 82	741 83	55.90 13 98	2 12%
CARNIVAL CORPORATION 143658-30-0 CCL	32 64	62 000	2,023 68	2,040 39	(16 71)	62 00	3 06%
CBS CORP CLASS B W/I 124857-20-2 CBS	27 14	96 000	2,605 44	2,483 18	122 26	38 40 8 10	1 47%

Concentrated & Other Equity

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div.	Yield
CELGENE CORPORATION 151020-10-4 CELG	67 60	37 000	2,501 20	1,754 42	746 78		
CENTERPOINT ENERGY INC 15189T-10-7 CNP	20 09	133 000	2,671 97	2,210 28	461 69	105 07	3 93%
CISCO SYSTEMS INC 17275R-10-2 CSCO	18 08	211 000	3,814 88	3,586 23	228 65	50 64	1 33%
CITIGROUP INC NEW 172967-42-4 C	26 31	77 000	2,025 87	2,882 39	(856 52)	3 08	0 15%
CITRIX SYSTEMS INC 177376-10-0 CTXS	60 72	15 000	910 80	865 87	44 93		
COCA-COLA CO 191216-10-0 KO	69 97	31 000	2,169.07	2,120 02	49 05	58.28	2 69%
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A 192446-10-2 CTSH	64 31	41.000	2,636 71	2,126.36	510 35		
COLGATE PALMOLIVE CO 194162-10-3 CL	92 39	21 000	1,940 19	1,654.64	285 55	48 72	2 51%
COMCAST CORP CL A 20030N-10-1 CMCS A	23 71	80 000	1,896 80	1,425 26	471 54	36 00 9 00	1.90%
CONOCOPHILLIPS 20825C-10-4 COP	72 87	53 000	3,862 11	2,502.65	1,359 46	139 92	3 62%
COVIDIEN PLC NEW G2554F-11-3 COV	45 01	53.000	2,385 53	2,073 24	312 29	47 70	2 00%
CVS CAREMARK CORPORATION 126650-10-0 CVS	40.78	38.000	1,549 64	761 46	788 18	24 70	1.59%

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc / Accrued Div	Yield
Concentrated & Other Equity							
DARDEN RESTAURANTS INC 237194-10-5 DRI	45 58	20 000	911 60	866 41	45 19	34 40	3.77%
DEVON ENERGY CORP 25179M-10-3 DVN	62 00	13 000	806 00	831 85	(25 85)	8 84	1 10%
DOMINION RESOURCES INC VA 25746U-10-9 D	53 08	28 000	1,486 24	1,411 09	75 15	55 16	3 71%
E I DU PONT DE NEMOURS & CO 263534-10-9 DD	45 78	95 000	4,349 10	3,474.43	874 67	155.80	3 58%
E M C CORP MASS 268648-10-2 EMC	21.54	71.000	1,529 34	1,434 97	94 37		
EMERSON ELECTRIC CO 291011-10-4 EMR	46 59	34 000	1,584 06	1,799 52	(215 46)	54 40	3 43%
EOG RESOURCES INC 26875P-10-1 EOG	98 51	12 000	1,182 12	783.90	398.22	7.68	0 65%
EXXON MOBIL CORP 30231G-10-2 XOM	84 76	74 000	6,272.24	2,672.14	3,600 10	139.12	2.22%
FREEPORT-MCMORAN COPPER & GOLD INC CL B 35671D-85-7 FCX	36 79	38.000	1,398 02	754 42	643 60	38.00	2.72%
GENERAL MILLS INC 370334-10-4 GIS	40 41	46 000	1,858.86	1,313 65	545 21	56 12	3.02%
GENERAL MOTORS CO 37045V-10-0 GM	20.27	63 000	1,277 01	2,104.11	(827 10)		
GENERAL ELECTRIC CO 369604-10-3 GE	17 91	109 000	1,952 19	1,772 98	179 21	74 12 / 18 53	3 80%
GLOBAL PAYMENTS INC 37940X-10-2 GPN	47 38	25 000	1,184.50	1,206 55	(22 05)	2 00	0 17%

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Concentrated & Other Equity

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
GOLDMAN SACHS GROUP INC 38141G-10-4 GS	90 43	25 000	2,260 75	2,127 42	133.33	35 00	1.55%
HOME DEPOT INC 437076-10-2 HD	42 04	32 000	1,345 28	1,081 05	264 23	37 12	2 76%
HONEYWELL INTERNATIONAL INC 438516-10-6 HON	54 35	49 000	2,663 15	1,993 90	669 25	73 01	2 74%
HUMANA INC 444859-10-2 HUM	87 61	34 000	2,978 74	2,584 30	394 44	34 00 8 50	1 14%
INTERCONTINENTAL EXCHANGE INC 45865V-10-0 ICE	120 55	6 000	723 30	669 10	54 20		
INVESCO LTD G491BT-10-8 IVZ	20 09	75 000	1,506.75	1,435 00	71 75	36 75	2 44%
JOHNSON & JOHNSON 478160-10-4 JNJ	65 58	57 000	3,738 06	3,558 59	179 47	129 96	3 48%
JOHNSON CONTROLS INC 478366-10-7 JCI	31 26	137 000	4,282 62	2,934 59	1,348 03	98 64 24 66	2 30%
JUNIPER NETWORKS INC 48203R-10-4 JNPR	20 41	102 000	2,081 82	1,912 29	169 53		
KRAFT FOODS INC CLASS A 50075N-10-4 KFT	37 36	88 000	3,287 68	3,035 19	252 49	102 08 25 52	3 10%
LAM RESEARCH CORP 512807-10-8 LRCX	37 02	11 000	407 22	482.56	(75 34)		
LENNAR CORP 526057-10-4 LEN	19.65	59 000	1,159 35	881.61	277 74	9 44	0 81%
LOWES COMPANIES INC 548661-10-7 LOW	25 38	152 000	3,857.76	3,307.81	549 95	85 12	2 21%

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield

Concentrated & Other Equity

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
MASTERCARD INC - CLASS A 57636Q-10-4 MA	372 82	4 000	1,491 28	720 43	770 85	2 40	0 16%
MERCK AND CO INC 58933Y-10-5 MRK	37 70	168 000	6,333 60	5,600 44	733 16	282.24 70 56	4 46%
METLIFE INC 59156R-10-8 MET	31 18	85 000	2,650 30	2,643 27	7 03	62 90	2 37%
MICROS SYSTEMS INC 594901-10-0 MCRS	46 58	12 000	558 96	602 15	(43 19)		
MICROSOFT CORP 594918-10-4 MSFT	25 96	309 000	8,021 64	7,419 95	601 69	247 20	3 08%
MONSANTO CO 61166W-10-1 MON	70 07	12 000	840 84	825 33	15 51	14 40	1 71%
NETAPP INC 64110D-10-4 NTAP	36.27	19 000	689.13	677.17	11 96		
NEXTERA ENERGY INC 65339F-10-1 NEE	60 88	29 000	1,765 52	1,656 46	109 06	63 80	3 61%
NIKE INC B 654106-10-3 NKE	96.37	26 000	2,505 62	1,562 08	943 54	37 44 9.36	1 49%
NORFOLK SOUTHERN CORP 655844-10-8 NSC	72.86	73 000	5,318 78	2,916 94	2,401 84	125 56	2.36%
OCCIDENTAL PETROLEUM CORP 674599-10-5 OXY	93 70	62 000	5,809 40	3,863 66	1,945 74	114 08 28 52	1 96%
ORACLE CORP 68389X-10-5 ORCL	25 65	135 000	3,462 75	2,896 78	565.97	32 40	0 94%
PACCAR INC 693718-10-8 PCAR	37 47	75 000	2,810.25	2,393 19	417 06	54 00 52 50	1 92%

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Inc. / Accrued Div	Yield
Concentrated & Other Equity							
PFIZER INC 717081-10-3 PFE	21 64	257 000	5,561 48	3,592 90	1,968 58	226 16	4 07%
PIONEER NATURAL RESOURCES CO 723787-10-7 PXD	89 48	9 000	805 32	669 73	135 59	0 72	0 09%
PROCTER & GAMBLE CO 742718-10-9 PG	66 71	70 000	4,669 70	3,831 46	838 24	147 00	3 15%
PRUDENTIAL FINANCIAL INC 744320-10-2 PRU	50 12	43 000	2,155.16	1,607 85	547 31	62 35	2 89%
QUALCOMM INC 747525-10-3 QCOM	54 70	66 000	3,610 20	1,361 46	2,248 74	56 76	1 57%
SCHLUMBERGER LTD 806857-10-8 SLB	68.31	61 000	4,166 91	5,095 85	(928 94)	61 00 15 25	1 46%
SOUTHWESTERN ENERGY CO 845467-10-9 SWN	31 94	17 000	542 98	670 79	(127 81)		
TARGET CORP 87612E-10-6 TGT	51.22	35 000	1,792 70	1,655.62	137.08	42 00	2 34%
TD AMERITRADE HOLDING CORPORATION 87236Y-10-8 AMTD	15 65	61 000	954 65	941 37	13 28	14 64	1.53%
THE ESTEE LAUDER COMPANIES INC CL A 518439-10-4 EL	112 32	11 000	1,235 52	1,112 60	122 92	11 55	0 93%
TIME WARNER INC NEW 887317-30-3 TWX	36 14	147 000	5,312 58	3,438 76	1,873 82	138.18	2 60%
TYCO INTERNATIONAL LTD H89128-10-4 TYC	46 71	51 000	2,382 21	1,890 65	491 56	51.00	2.14%

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield

Concentrated & Other Equity

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
UNITEDHEALTH GROUP INC 91324P-10-2 UNH	50 68	48 000	2,432 64	1,977 55	455 09	31 20	1 28%
UNITED TECHNOLOGIES CORP 913017-10-9 UTX	73 09	69 000	5,043 21	3,945.03	1,098 18	132 48	2 63%
US BANCORP DEL 902973-30-4 USB	27.05	65.000	1,758 25	1,340 11	418.14	32 50 8 13	1 85%
VERIZON COMMUNICATIONS INC 92343V-10-4 VZ	40 12	84 000	3,370 08	2,908 12	461 96	168.00	4.99%
VERTEX PHARMACEUTICALS INC 92532F-10-0 VRTX	33.21	29.000	963 09	909 48	53 61		
WELLS FARGO & CO 949746-10-1 WFC	27.56	209.000	5,760.04	4,801 61	958 43	100 32	1 74%
WILLIAMS COMPANIES INC 969457-10-0 WMB	33 02	73 000	2,410 46	2,189 04	221 42	73.00	3.03%
XILINX CORP 983919-10-1 XLNX	32 06	76.000	2,436 56	2,254 80	181 76	57.76	2.37%
YUM BRANDS INC 988498-10-1 YUM	59 01	70 000	4,130.70	2,407 92	1,722 78	79 80	1.93%
Total Concentrated & Other Equity			**$233,973.38**	**$186,408.86**	**$47,564.52**	**$4,836.37** **$304.50**	**2.07%**

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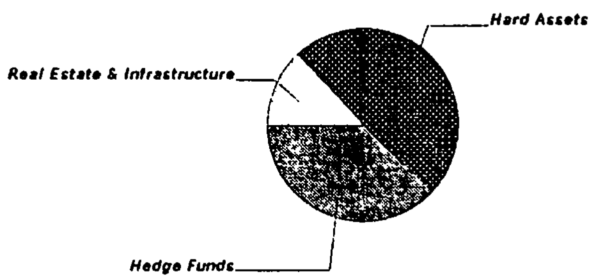
Alternative Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Hedge Funds	52,426 09	52,505 53	79 44	3%
Real Estate & Infrastructure	16,744 99	17,411 78	666 79	1%
Hard Assets	70,741 27	67,853 09	(2,888 18)	4%
Total Value	**$139,912.35**	**$137,770.40**	**($2,141.95)**	**8%**

Asset Categories



Alternative Assets as a percentage of your portfolio - 8 %

Alternative Assets Detail

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
ARBITRAGE FUNDS - I CL I 03875R-20-5 ARBN X	13 10	1,342 644	17,588 64	17,491 50
EATON VANCE MUT FDS TR GLOBAL MACRO - I 277923-72-8 EIGM X	9 82	1,754 358	17,227 80	17,849 84

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
GATEWAY FUND - Y 367829-88-4 GTEY X	26 39	670 295	17,689 09	17,360 64
Total Hedge Funds			**$52,505.53**	**$52,701.98**

	Quantity/Original Commitment Amount	Cost/Net Capital Called Since Inception	Net Distributions Since Inception	Estimated Value	Est Annual Inc / Accrued Div	Yield
Real Estate & Infrastructure						
JPM US REAL ESTATE FD - SEL 4812C0-61-3 SUIE X	1,075 47	19,353 75		17,411 78	379 63	2.18%

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which value may be as of a date (underlying fund value date) prior to the period covered by this statement. The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value" Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement For additional information, please contact your J P Morgan representative

For private equity funds, Estimated Values are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis, which records investments at fair value, or "marked-to-market" Most of these underlying funds also present their audited financial statements on a US GAAP basis (i e , "marked-to-market") However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market Estimated Value shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund)

Hard Assets

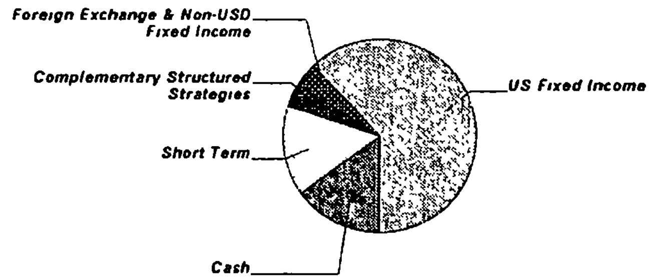
	Price	Quantity	Estimated Value	Cost
JPM BREN DJUBSF3 2/15/12 PTPN 1 355X BUFFER 15% (MAX LOSS 100%) MAX RETURN 18 2925% DD 02/12/10 48124A-HC-4	113 82	20,000 000	22,764 00	20,000 00
POWERSHARES DB COMMODITY INDEX TRACKING FUND 73935S-10-5 DBC	26 84	1,074.000	28,826 16	30,050 09
SPDR GOLD TRUST 78463V-10-7 GLD	151 99	107 000	16,262 93	9,270 48
Total Hard Assets			**$67,853.09**	**$59,320.57**

Cash & Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	81,413 96	130,050.95	48,636 99	7%
Short Term	87,623 45	122,633 75	35,010 30	7%
US Fixed Income	571,683 16	537,430 01	(34,253 15)	30%
Complementary Structured Strategies	28,437.00	28,329 00	(108 00)	2%
Foreign Exchange & Non-USD Fixed Income	37,660 59	36,441.37	(1,219 22)	2%
Total Value	**$806,818.16**	**$854,885.08**	**$48,066.92**	**48%**

Market Value/Cost	Current Period Value
Market Value	854,885 08
Tax Cost	856,590 03
Unrealized Gain/Loss	(1,704 95)
Estimated Annual Income	25,958 07
Accrued Interest	3,722 58
Yield	1 83%

Asset Categories



Cash & Fixed Income as a percentage of your portfolio - 48 %

SUMMARY BY MATURITY

Cash & Fixed Income	Market Value	% of Bond Portfolio
0-6 months[1]	473,508 23	56%
6-12 months[1]	86,988 70	10%
1-5 years[1]	294,388.15	34%
Total Value	**$854,885.08**	**100%**

[1] The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity

SUMMARY BY TYPE

Cash & Fixed Income	Market Value	% of Bond Portfolio
Cash	130,050 95	15%
Corporate Bonds	35,645 05	4%
Govt and Agency Bonds	353,047.85	43%
International Bonds	55,531 19	6%
Mutual Funds	252,281 04	29%
Complementary Structure	28,329 00	3%
Total Value	**$854,885.08**	**100%**

Note O - Bonds purchased at a discount show accretion
[1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Income / Accrued Interest	Yield
Cash							
US DOLLAR PRINCIPAL	1 00	106,801 42	106,801 42	106,801.42		32 03 3 11	0 03%[1]
US DOLLAR INCOME	1 00	23,249 53	23,249 53	23,249 53		6 97	0 03%[1]
Total Cash			**$130,050.95**	**$130,050.95**	**$0.00**	**$39.00** **$3.11**	**0.03%**

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Income / Accrued Interest	Yield
Short Term							
FNMA 4.875% 05/18/12 31398A-BX-9 AA+ /AAA	101 84	35,000 00	35,645 05	38,048 50	(2,403 45)	1,706 25 203 77	0 03%
US TREAS 4% 11/15/12 912828-AP-5 NA /AAA	103 33	50,000 00	51,666 00	52,242 19	(576 19)	2,000 00 258 20	0 18%
US TREAS 1.125% 12/15/12 912828-MB-3 NA /AAA	100 92	35,000 00	35,322 70	35,494 92	(172 22)	393 75 18 27	0 16%
Total Short Term			**$122,633.75**	**$125,785.61**	**($3,151.86)**	**$4,100.00** **$480.24**	**0.13%**
US Fixed Income							
JPM STR INC OPP FD 4812A4-35-1	11 33	3,454.72	39,141.99	37,704 04	1,437 95	1,077 87 169 28	2 75%
EATON VANCE MUT FDS TR FLT RT CL I 277911-49-1	8 81	10,652 08	93,844 81	85,215 90	8,628 91	4,015.83 343 19	4 28%
JPM HIGH YIELD FD - SEL 4812C0-80-3	7 62	8,365 46	63,744 83	65,059 28	(1,314 45)	4,918 89 409 91	7.72%
JPM TR I INFL MANAGED BD - SEL 48121A-56-3	10 48	3,774 24	39,554 06	40,271 16	(717 10)	758.62 83.03	1 92%
BLACKROCK HIGH YIELD BOND 091929-63-8	7 39	4,747.66	35,085 17	37,459 00	(2,373 83)	2,369.07	6 75%
FNMA 3.625% 02/12/13 31398A-KY-7 AA+ /AAA	103 71	40,000 00	41,482 00	42,222 00	(740.00)	1,450 00 559 84	0 29%
FFCB 1.75% 02/21/13 31331J-BV-4 AA+ /AAA	101 53	10,000 00	10,153.20	9,973.70	179 50	175 00 63 19	0 40%

US Fixed Income

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
FNMA 1.75% 05/07/13 31398A-J9-4 AA+ /AAA	101.88	15,000 00	15,281.25	15,276 45	4 80	262 50 39.37	0.36%
US TREAS 1.375% 05/15/13 912828-NC-0 NA /AAA	101 59	25,000 00	25,396 50	25,447.27	(50 77)	343 75 44.37	0.22%
US TREAS 3.375% 07/31/13 912828-JG-6 NA /AAA	104.95	20,000 00	20,989 00	21,450 78	(461.78)	675 00 282 46	0 25%
US TREAS 3.125% 09/30/13 912828-JM-3 NA /AAA	104 99	35,000 00	36,745 80	37,581 25	(835 45)	1,093 75 279 44	0.26%
US TREAS 2.75% 10/31/13 912828-JQ-4 NA /AAA	104.53	15,000 00	15,679 05	15,796.68	(117.63)	412.50 70 26	0 27%
US TREAS 2% 11/30/13 912828-JT-8 NA /AAA	103 30	25,000 00	25,825 25	25,664 06	161.19	500 00	0 27%
FREDDIE MAC NOTES 4 1/2% JAN 15 2014 DTD 1/16/2004 3134A4-UM-4 AA+ /AAA	108.00	25,000 00	26,999 25	27,384 25	(385 00)	1,125 00 518 75	0.55%
US TREAS 2.625% 07/31/14 912828-LC-2 NA /AAA	105 87	15,000 00	15,880 05	15,975.39	(95 34)	393 75 164.77	0 34%
US TREAS 2.375% 08/31/14 912828-LK-4 NA /AAA	105 34	15,000 00	15,801 60	15,908 20	(106 60)	356 25 120 37	0.36%
US TREAS 2.375% 09/30/14 912828-LQ-1 NA /AAA	105.51	15,000 00	15,826 20	15,861.91	(35.71)	356.25 91 00	0.36%
Total US Fixed Income			**$537,430.01**	**$534,251.32**	**$3,178.69**	**$20,284.03** **$3,239.23**	**2.60%**

	Price	Quantity	Value	Adjusted Tax Cost / Original Cost	Unrealized Gain/Loss	Est Annual Income / Accrued Interest	Yield
Complementary Structured Strategies							
O **BARC 95% PPN FX BASKET 1/14/13** LNKED TO BRL INR CNY & RUB VS USD 1 71XLEV, UNCAPPED 7/1/11 06738K-MR-9	94 81	15,000 00	14,221 50	15,077 60 15,000 00	(856 10)		
O **BARC 93% PPN BRIC BASKET 9/19/13** LNKED TO 3 CURRENCY BSKTS 50% 35% & 15% WEIGHT,UNCAPPED 9/16/11 06738K-VA-6	94.05	15,000 00	14,107 50	15,087 51 15,000 00	(980 01)		
Total Complementary Structured Strategies			**$28,329.00**	**$30,165.11** **$30,000.00**	**($1,836.11)**	**$0.00**	**0.00 %**
Foreign Exchange & Non-USD Fixed Income							
JPM INTL CURRENCY INCOME FD 4812A3-29-6	10 83	1,851 54	20,052 17	19,675.33	376 84	683 21	3 41 %
DREYFUS/LAUREL FDS TR PRM EMRGN MK I 261980-49-4	13 16	1,245 38	16,389.20	16,661.71	(272.51)	851.83	5 20 %
Total Foreign Exchange & Non-USD Fixed Income			**$36,441.37**	**$36,337.04**	**$104.33**	**$1,535.04**	**4.22 %**

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