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DLN: 93491135022602

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For	cale	endar year 20	011, or tax y	year be	eginning 01-	01-2011 , aı	nd en	ding 12-31-	2011				
G Ch	neck a	ıll that apply	Initial retui		_	of a former public							
Nam	e of for	undation	A mended re	eturn	Address cha	nge Nar	ne char		lentification numbe	 er			
WF	R Berkle	ey Corporation Chari	table Foundation					36-4516560					
									umber (see page 10 o	of the instructions)			
		d street (or P O box on Source 501 Silvers		not deliven	ed to street address	S) Room/suite				or the instructions,			
								(800) 839-175	4				
		n, state, and ZIP cod	e			'		C If exemption	application is pendin	g, check here 🕨 🦵			
VVIIITI	ington,	DE 198091377						D 1. Foreign o	rganızatıons, check h	ere ▶ □			
H Ch	eck ty	ype of organization	on 🔽 Section	n 501(c)	(3) exempt priva	ite foundation		2. Foreign o	organizations meeting	the 85% test,			
						ble private foundat	ıon	check he	re and attach comput	ation			
I Fai	r marl	ket value of all as	ssets at end			▼ Cash	crual		undation status was t on 507(b)(1)(A), chec				
		from Part II, col. (·\$ 310,788	(c),		ther (specify)			under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination					
		·				be on cash basıs.)			n 507(b)(1)(B), ched	ck here			
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))			may not	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts	, grants, etc , rece	eived (attac	ch schedule)	397,19	9						
	2	Check 🟲 🦵 ıf the	foundation is not	required to	o attach Sch B								
	3	Interest on sav	ings and tempo	orary cas	h investments	2	7	27					
	4	Dividends and i	ınterest from se	ecurities.									
	5a	Gross rents .											
	ь	Net rental incor	me or (loss)										
Φ	6a	Net gaın or (los	s) from sale of	assets n	ot on line 10								
<u> </u>	ь	Gross sales price fo	or all assets on line	e 6a									
Revenue	7	Capital gain net	t income (from	Part IV,	line 2)			0					
	8	Net short-term	capital gain .										
	9	Income modific	ations										
	10a	Gross sales less ret	turns and allowand	es									
	Ь	Less Cost of g											
	С	Gross profit or											
	11	Other Income (_						
	12	Total. Add lines	-			397,22	6	27					
	13	Compensation											
d) A	14	O ther employee		=			+						
Expenses	15	Pension plans,					+						
8	16a	Legal fees (atta	•				-						
	Ь	Accounting fee	· ·	•			+						
ĭV€	_ c	Other professio											
Ta.	17					<u></u>	1						
Ē	18	Taxes (attach sche				39	1						
<u>Ē</u>	19	Depreciation (a					+						
and Administrative	20	Occupancy .					+						
п	21	Travel, confere					+						
	22 23	Printing and pul Other expenses				% 3,14	5			3,145			
Ħ		Total operating				3,11	1			3,143			
Operating	24	Add lines 13 th				3,14	6	0		3,145			
å	25	Contributions,				365,47	+			365,473			
	26	Total expenses a				368,61	+	0		368,618			
	27	Subtract line 26		-3. Aud IIII	CS ZT UIIU ZJ	223,01				223,210			
	a	Excess of reven		ses and d	isbursements	28,60	7						
	b	Net investment	_			,		27					
	c	Adjusted net in		=	•		+						
	بّ		(-,	- ,								

Pa	rt II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book		(c) Fair Market Value
	1	Cash—non-interest-bearing	(-,	(-)		()
	2	Savings and temporary cash investments	282,181		310,788	310,788
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable •				
	•	Less allowance for doubtful accounts ►				
	5	Grants receivable				
	_	Receivables due from officers, directors, trustees, and other				
	6	disqualified persons (attach schedule) (see page 15 of the				
	_	Instructions)				
	7	Other notes and loans receivable (attach schedule)				
10		Less allowance for doubtful accounts ►				
sets	8	Inventories for sale or use				
дδ	9	Prepaid expenses and deferred charges				
-	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis 🕨				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule) 🟲				
	15	Other assets (describe 🟲)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	282,181		310,788	310,788
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ş	19	Deferred revenue				
litles	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabi	21	Mortgages and other notes payable (attach schedule)				
J	22	Other liabilities (describe 🟲)				
					_	
	23	Total liabilities (add lines 17 through 22)			0	
		Foundations that follow SFAS 117, check here				
S		and complete lines 24 through 26 and lines 30 and 31.				
36	24	Unrestricted				
101	25	Temporarily restricted				
ă	26	Permanently restricted				
or Fund Balances		Foundations that do not follow SFAS 117, check here				
Ξ.		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	202.404		210 700	
155	29	Retained earnings, accumulated income, endowment, or other funds	282,181		310,788	
Net /	30	Total net assets or fund balances (see page 17 of the	202.101		210 700	
ž		Instructions)	282,181		310,788	
	31	Total liabilities and net assets/fund balances (see page 17 of	202 101		210 700	
		the instructions)	282,181		310,788	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must ag	ree		
		with end-of-year figure reported on prior year's return)			1	282,181
2		Enter amount from Part I, line 27a			2	28,607
3		Other increases not included in line 2 (itemize)			3	
4		Add lines 1, 2, and 3			4	310,788
5		Decreases not included in line 2 (itemize) ▶		[5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	art II, column (b), lır	ne 30 . .	6	310,788

Form 990-PF (2011)					Page 3	
Part IV Capital Gai	ns and Losses for Tax on Inve	stment Income		I		
	ribe the kind(s) of property sold (e g , re arehouse, or common stock, 200 shs N		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a						
-						
(e) Gross sales price	(f) Depreciation allowe	1 10	t or other basıs		or (loss)	
	(or allowable)	plus ex	rpense of sale	(e) plus (f) mınus (g)	
<u>a</u>						
b						
С						
d						
e						
Complete only for ass	ets showing gain in column (h) and owne	ed by the foundation	n on 12/31/69	(I) Gains (Col	(h) gaın mınus	
(i) F M V as of 12/31	(j) Adjusted basis		cess of col (ı)		less than -0-) or	
(1) 11 1 43 01 12/31	as of 12/31/69	over	col (j), ıf any	Losses (from col (h))		
a						
b						
С						
d						
e						
		If gain, also enter	in Part I, line 7			
2 Capital gain net	ncome or (net capital loss)	If (loss), enter -0	- ın Part I , lıne 7	2		
3 Net short-term o	٠ apıtal gaın or (loss) as defined ın sectio	ns 1222(5) and (6	,	-		
_				۱		
	r ın Part I , lıne 8 , column (c) (see pages ı- ın Part I , lıne 8	13 and 17 of the i	instructions)	} _		
<u> </u>				J 3		
Part V Qualification	on Under Section 4940(e) for F	reduced Tax or	n Net Investme	nt Income		
(For optional use by domes	tic private foundations subject to the se	ection 4940(a) tax	on net investment	income)		
If section 4940(d)(2) appl	es, leave this part blank					
		- -		43	_ v	
	or the section 4942 tax on the distribut is not qualify under section 4940(e) Do			erioa?	Γ Yes Γ No	
•		•				
	amount in each column for each year, s	ee page 18 of the II	nstructions before			
(a) Base period years Calendar	(b)	(c))	(d) Distribution	n ratio	
year (or tax year beginning in	Adjusted qualifying distributions	Net value of noncha	rıtable-use assets	(col (b) divided		
2010	387,635		334,383		001 159255	
2009	331,919		177,981		001 864913	
2008	361,116		294,059		001 228039	
2007	619,891		367,730		001 685723	
2006	505,250		252,056		002 004515	
2 Total of line 1, co	olumn (d)			2	007 942445	
	tion ratio for the 5-year base period—di		ue 2 by 5 or by	_	00, 3,2110	
-	ars the foundation has been in existenc			3	001 588489	
·		·				
4 Enter the net val	ue of noncharitable-use assets for 201	1 from Part X, line !	5	4	235,355	
5 Multiply line 4 by	line 3			5	272 050	
			<u> </u>	-	373,859	
6 Enter 1% of net	nvestment income (1% of Part I, line 2	7h)		6		
Linter 1 % of flet	nvestment income (1 % of Part 1, iffe 2	, u j	⊢	* 		
7 Add lines 5 and (5			7	373,859	
. Add lilles Jaila				-	373,039	
8 Enter qualifying	distributions from Part XII, line 4			8	368,618	
	to or greater than line 7, check the box					
	actions on page 18					

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

No

	990-PF (2011)		F	age 5
	rt VII-A Statements Regarding Activities (continued)		Ι	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			١
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address 🕨			
14	The books are in care of ▶co Foundation Source Telephone no ▶(800) 839·	-1754	
	Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 1980913			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			► F
	and enter the amount of tax-exempt interest received or accrued during the year	•		- ,
			<u> </u>	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 <i>a</i>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
Ь				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			\vdash
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation	1		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	1		
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	1		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	1		
	If the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			\vdash
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

	TO Statements Dogg	d :	a Activities for	. NA/L	ich Form 4730	Mai	. Do Doguired /cont	inuad	•	F	age c
	THE Statements Regarded the foundation				iich Form 4/20	мау	, ве кеquirea (cont	inueu 			I
5a	During the year did the foundation				ialation (agation 40)	4 E (a	:)))?	- No			
	(1) Carry on propaganda, or othe		•	_	•	•	••	NO			
	(2) Influence the outcome of any		·		• •		•	- N-			
	on, directly or indirectly, any (3) Provide a grant to an individu					•	Yes ✓				
	(4) Provide a grant to an organiza					cerib	, ,				
	in section 509(a)(1), (2), or (- No			
					· -	Struc	ctions) , res j	NO			
	(5) Provide for any purpose other educational purposes, or for t						□ Voc. □	- No			
h	If any answer is "Yes" to 5a(1)-(140			
b	Regulations section 53 4945 or		-				·	nc \2	5b		
							_	_ ⊦	30		
_	O rganizations relying on a current notice regarding disaster assistance check here										
С	·	-			•		厂 v □				
	tax because it maintained expend					•	Yes	NO			
_	If "Yes," attach the statement requ										
6a	Did the foundation, during the year						Г у Г				
	premiums on a personal benefit c								c L		<u></u>
Ь	Did the foundation, during the year	ar, pa	y premiums, directly	yorı	ndirectly, on a perso	nai	penefit contract?	.	6b		No
_	If "Yes" to 6b, file Form 8870.						–				
7a	At any time during the tax year, v										
ь	If yes, did the foundation receive									Yes	
Pa	and Contractors	t Off	icers, Directors	5, II	rustees, Founda	itioi	n Managers, Highly	Paid	Emp	loye	es,
1	List all officers, directors, trustee	s, fou	ındation managers a	nd t	heir compensation (see r	page 22 of the instruction	ns).			
	,	1	Title, and average		c) Compensation		(d) Contributions to				
	(a) Name and address		hours per week	(If not paid, enter		mployee benefit plans	(e) Ex		se acc owanc	
147-11	D. Daviday	1	evoted to position		-0-)	and	deferred compensation				
	m R Berkley	Pres 001	ident / Director		0						
	idation Source 501 Silverside Rd nington, DE 19809	001									
Willia	m R Berkley Jr		President /								
	ndation Source 501 Silverside Rd nington, DE 19809	Dire 001	ctor / Treasurer 00								
Josep	hine A Raimondi	-	President /		0						
	ndation Source 501 Silverside Rd nington, DE 19809	Dire 001	ctor / Secretary 00								
2	Compensation of five highest-paid If none, enter "NONE."	l emp	loyees (other than	thos	e included on line 1–	-see	page 23 of the instruction	ons).			
			(b) Title, and aver	age			(d) Contributions to				
(a)	Name and address of each emplor paid more than \$50,000	yee	hours per week		(c) Compensatio	n	employee benefit plans and deferred	(e) E:		se acc owanc	
	paid more than \$50,000		devoted to positi	on			compensation	0111	ei aii	Uwanc	.65
NON	IE										
Tota	I number of other employees paid of	vers	50,000				🕨				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)								
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE".						
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation						
art IX-A Summary of Direct Charitable Activities		<u>*</u>						
st the foundation's four largest direct charitable activities during the tax year. Include releganizations and other beneficiaries served, conferences convened, research papers produ		Expenses						
1								
2								
3		<u> </u>						
4		_						
art IX-B Summary of Program-Related Investments (
Describe the two largest program-related investments made by the foundation during t 1	the tax year on lines 1 and 2	A mount						
		_						
2		-						
All other program-related investments See page 24 of the instructions 3	3							
		1						

Form	990-PF (2011)		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	238,939
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	238,939
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	238,939
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions) $factor{f z}$	4	3,584
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	235,355
6	Minimum investment return. Enter 5% of line 5	6	11,768
Dai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
r e	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t	his pa	
1	Minimum investment return from Part X, line 6	1	11,768
2a	Tax on investment income for 2011 from Part VI, line 5 2a 1		
b	Income tax for 2011 (This does not include the tax from Part VI) 2b	_	
C	Add lines 2a and 2b	2c	1
3	Distributable amount before adjustments Subtract line 2c from line 1	3	11,767
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,767
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	11,767
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 🕏	1a	368,618
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	368,618
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	368,618
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether		· · · · · · · · · · · · · · · · · · ·
	the section 4940(e) reduction of tax in those years		

	ondistributed income (see pag	(a)	(b)	(c)	(d)
		Corpus	Years prior to 2010	2010	2011
1	Distributable amount for 2011 from Part XI, line 7	'			11,767
	Undistributed income, if any, as of the end of 2011				
	Enter amount for 2010 only				
	Total for prior years 20				
	Excess distributions carryover, if any, to 2011				
	From 2006	5			
	From 2007 601,68	_			
	From 2008	_			
	From 2009				
	From 2010	_			
	Total of lines 3a through e	2,134,835			
	Qualifying distributions for 2011 from Part	, ,			
•	XII, line 4 > \$ 368,618				
а	Applied to 2010, but not more than line 2a				
	Applied to undistributed income of prior years				
_	(Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2011 distributable amount				11,767
е	Remaining amount distributed out of corpus	356,851			
5	Excess distributions carryover applied to 2011				
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:	2 401 696			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,491,686			
b	Prior years' undistributed income Subtract line 4b from line 2b				
_	Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions				
е	Undistributed income for 2010 Subtract line				
	4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2011				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27				
۰	of the instructions)				
0	applied on line 5 or line 7 (see page 27 of the				
	instructions)	492,785			
9	Excess distributions carryover to 2012.				
	Subtract lines 7 and 8 from line 6a	1,998,901			
10	Analysis of line 9				
а	Excess from 2007 601,68	_			
b	Excess from 2008 346,43				
C	Excess from 2009 323,02				
	Excess from 2010				
е	Excess from 2011 356,85	1			

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2011)

3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor			
		<u> </u>	<u> </u> 	365,47
b Approved for future payment				

	-PF (2011) I-A	cina Activitie				Page 1 2
	s amounts unless otherwise indicated		isiness income	Excluded by section	n 512, 513, or 514	(e)
-	m service revenue	(a) Business code	(b)	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of the instructions)
ь						the matructions
d						
g Fees 2 Membe	and contracts from government agencies ership dues and assessments			14	27	7
4 Divide 5 Net re	on savings and temporary cash investments and interest from securities ntal income or (loss) from real estate financed property			17	2.	
b Not o	debt-financed property. tal income or (loss) from personal property investment income					
8 Gain or 9 Net in	(loss) from sales of assets other than inventory come or (loss) from special events profit or (loss) from sales of inventory.					
ь	revenue a					
e	tal Add columns (b), (d), and (e).				27	7
(See v	Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2	 28 to verify calc	ulations)	:		27
Line No. ▼	Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions)	ıch ıncome ıs re	ported in column	(e) of Part XVI-A c	ontributed importa	

Part	XVII	Information Ro Noncharitable				d Trans	acti	ions a	nd Relations	ships With		,			
1 Did 1	the organ	zation directly or indirectly	-			y other orga	anızatı	on descr	ıbed ın section			Yes	No		
501((c) of the	Code (other than section	501(c)(3) organ	nızatıo	ns) or in section 52	27, relating t	to pol	itical org	anızatıons?						
a Tra	nsfers f	rom the reporting four	ndation to a r	onch	arıtable exemp	t organiza	ation	of							
(1)	Cash.										1a(1)		No		
		assets									1a(2)		No		
b Oth	ner trans	actions													
(1)	Sales	of assets to a noncha	rıtable exem	pt or	ganization						1b(1)		No		
(2)	Purcha	ses of assets from a	noncharitabl	e exe	- empt organizatio	on					1b(2)		No		
		of facilities, equipme											No		
		, ursement arrangemer											No		
		or loan guarantees.											No		
		nance of services or n											No		
		acılıtıes, equipment,			_								No		
d If th of the in a	he answ he good ny tran	er to any of the above s, other assets, or se saction or sharing arr	e is "Yes," co ervices given angement, sh	mplet by th	te the following te reporting four the column (d) th	schedule ndation Ii e value of	Col f the f the	umn (b founda goods,) should always tion received les other assets, or	show the fair mar ss than fair marke services receive	ket val t value d	1	ata .		
(a) Line	NO	(b) Amount involved	(c) Name of t	noncha	arıtable exempt org	ganization	,	(a) Desc	npuon or transfers,	transactions, and sha	ring arra	ngemer	its		
	_														
des	cribed i	dation directly or indinsection 501(c) of the mplete the following section Name of organization	he Code (othe schedule		an section 501(ın se		27?		.F _{Y€}	es F	No		
	Unde	r penalties of perjury,		at I b				ludina	` '	•		c and			
	the be	est of my knowledge a d on all information of * * * * *	and belief, it i	s tru	e, correct, and	complete		laration	n of preparer (ot						
	 _								2-05-14	+ * * * * * * * * * * * * * * * * * * *					
	y Si	gnature of officer or t	rustee					Date		Title					
<u> 22</u>									Date		PTIN				
Sign Here	س س	Signature /	ey D Haskell						2012-05-14	Check if self- employed ▶					
S	Paid parer e Ont	Prepared No. 2 Pared No. 2 Pa			ındatıon Source	9				Firm's EIN ▶					
	ر چ ق			55	Walls Drive										
		Firm's address ▶		Fai	rfield, CT 068	24				Phone no (800	800)839-1754				
	 e IRS di	scuss this return with	n the prepare	rsho	wn above? See	ınstructio	ons			<u> </u> ▶ ▽	_{Yes} Γ	No			

Schedule B Schedule of Contributors		OMB No 1545-0047								
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		2011								
Name of organization WR Berkley Corporation Cha	ritable Foundation	Employer id	entification number							
		36-451656	60							
Organization type (ch	eck one)									
Filers of:	Section:									
Form 990 or 990-EZ	501(c)() (enter number) organization									
	4947(a)(1) nonexempt charitable trust not treated as a private foundation									
	527 political organization	527 political organization								
Form 990-PF	501(c)(3) exempt private foundation									
	4947(a)(1) nonexempt charitable trust treated as a private foundation									
	501(c)(3) taxable private foundation	501(c)(3) taxable private foundation								
	ion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more ny one contributor Complete Parts I and II	(in money or								
For a section 50 under sections 9 greater of (1) \$5	1(c)(3) organization filing Form 990 or 990-EZ, that met the 33 ¹ /3% support test of the 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the yes,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line	ar, a contribut ne 1 Complete	e Parts I and II							
For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III										
For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year										
990-EZ, or 990-PF), but	on that is not covered by the General Rule and/or the Special Rules does not file Schitt must answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of the Form 990, PE, to control that it does not most the filing requirements of Schodi	ng of its								

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

990-EZ, or 990-PF)

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Cat No 30613X

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

DLN: 93491135022602

Name of organization
WR Berkley Corporation Charitable Foundation

Employer identification number

36-4516560

Parti	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	See Additional Data Table	\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)

WR Berkley Corporation Charitable Foundation

Name of organization

Employer identification number

36-4516560 Noncash Property (see Instructions) Use duplicate copies of Part II if Part II additional space is needed (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received (see instructions) Part I (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received (see instructions) Part I (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions)

WR Berkley Corporation Charitable Foundation

Name of organization

Employer identification number

36-4516560

Fo co	gregating more than \$1,000 for the yer organizations completing Part III, enter the ntributions of \$1,000 or less for the year eduplicate copies of Part III if additional spa	total of exclusively religious, che (Enter this information once See	arıtable, etc ,
(a) No. from Part I —	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4 Re	elationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
a) No.	Transferee's name, address, and (b) Purpose of gift	(e) Transfer of gift ZIP 4 Re	elationship of transferor to transferee (d) Description of how gift is held
Part I	- Larpose of gift	(e)	
	Transferee's name, address, and	Transfer of gift ZIP 4 Re	elationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4 Re	elationship of transferor to transferee
-			

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations

Software ID: 11000218
Software Version: 2011.0.0

EIN: 36-4516560

Name: WR Berkley Corporation Charitable Foundation

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0001	Acadia Insurance Group LLC One Acadia Commons POB 9010 Westbrook, ME 04098	- \$\$ -	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
0002	Berkley North Pacific Group LLC PO Box 1594 Des Moines, IA 50306	- \$ 15,930 -	Person
0003	Berkley Select LLC 250 S Wacker Drive Chicago, IL 60606	- \$10,000	Person
0004	Berkley Specialty Underwriting Mana co CFO Three Ravina Drive Atlanta, GA 30346	- \$	Person
0005	Continental Western Group LLC co CFO PO Box 1594 Des Moines, IA 50306	- \$ 95,119 -	Person
0006	Key Risk Management Services LLC Post Office Box 49129 Greensboro, NC 27419	\$14,000 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0007	Monitor Liability Managers Inc co Peter Linquist 2850 W Golf Rd Rolling Meadows, IL 60008	\$12,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
0008	Nautilus Insurance Group LLC co President 7233 E Butherus Dr Scottsdale, AZ 85260	\$\$ 25,000	Person
0009	WR Berkley Corporation co Eugene Ballard 475 Steamboat Rd Greenwich, CT 06830	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Form 990PF Part XV Line 3 - Gr			1	1
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year A COMPANY OF GIRLSPO BOX	N/A	509(a)(1)	General Unrestricted	2,000
7527 PORTLAND, ME 04112	·			
ADVOCATES AGAINST FAMILY VIOLENCE IPO BOX 1496 CALDWELL,ID 83606	N/A	509(a)(1)	Hope Lane Learning Center	3,000
AMANDA CARES INC1000 73RD ST STE 12 WINDSOR HTS, IA 50324	N/A	509(a)(1)	Amanda the Panda Grief Support Center	1,000
AMERICAN CANCER SOCIETY 6525 N MERIDIAN AVE OKLAHOMA CITY, OK 73116	N/A	509(a)(1)	General Unrestricted	100
AMERICAN CANCER SOCIETY 1380 LIVINGSTON LN JACKSON, MS 39213	N/A	509(a)(1)	Relay for Life Campaign	500
AMERICAN CANCER SOCIETY INC 1100 IRELAND WAY STE 300 BIRMINGHAM, AL 35205	N/A	509(a)(1)	Mountain Brooks Relay for Life	1,000
AMERICAN DIABETES ASSOCIATION6390 FLY RD 2ND FL	N/A	509(a)(1)	General Unrestricted	1,000
EAST SYRACUSE, NY 13057	N1/A	500/- \/1\	Consul Hamada d	2.000
AMERICAN DIABETES ASSOCIATION5333 N 7TH ST STE B212 PHOENIX,AZ 85021	N/A	509(a)(1)	General Unrestricted	2,000
AMERICAN ENTRPRSE INST FOR PUBLIC P1150 17TH ST NW WASHINGTON, DC 20036	N/A	509(a)(1)	General Unrestricted	5,000
AMERICAN HEART ASSOCIATION - MAINE343 GORHAM RD SOUTH PORTLAND, ME 04106	N/A	509(a)(1)	General Unrestricted	1,000
AMERICAN HEART ASSOCIATION INCPO BOX 3049 SYRACUSE,NY 13220	N/A	509(a)(1)	Be The Beat	1,000
ASSISTANCE LEAGUE OF BOISE IDAHO INPO BOX 140104 GARDEN CITY,ID 83714	N/A	509(a)(2)	O peration School Bell	2,000
ATLAS FOR LIFE LTD510 7TH ST SE STE 2 PIPESTONE, MN 56164	N/A	509(a)(1)	General Unrestricted	5,000
BEACON OF LIFE1717 WOODLAND AVE DES MOINES, IA 50309	N/A	509(a)(1)	General Unrestricted	1,000
BEST BUDDIES INTERNATIONAL INC8450 HICKMAN RD STE 6 DES MONIES, IA 50325	N/A	509(a)(2)	General Unrestricted	2,000
BIG BROTHERS BIG SISTERS OF CENTRAL1010 E MCDOWELL RD STE 400 PHOENIX,AZ 85006	N/A	509(a)(1)	General Unrestricted	2,000
BRAIN TUMOR FOUNDATION FOR CHILDREN6065 ROSWELL RD NE STE 505	N/A	509(a)(1)	General Unrestricted	500
BROADLAWNS MEDICAL CENTER 1801 HICKMAN RD DES MOINES,IA 50314	N/A	509(a)(1)	General Unrestricted	1,000
CAMP ALLEN INC56 CAMP ALLEN RD BEDFORD,NH 03110	N/A	509(a)(2)	General Unrestricted	1,000
CASA FOR LANCASTER COUNTY 315 S 9TH ST STE 213 LINCOLN, NE 68508	N/A	509(a)(1)	General Unrestricted	3,000
CATHOLIC CHARITIES DIOCESE OF BROOK191 JORALEMON ST 12TH FL	N/A	509(a)(1)	General Unrestricted	150
CHILDREN AND FAMILIES OF IOWALLI UNIVERSITY AVE	N/A	509(a)(1)	General Unrestricted	5,500
CHILDRENS HOME SOCIETY OF SOUTH DAK801 N SYCAMORE AVE	N/A	509(a)(1)	General Unrestricted	2,500
CHILDRENS MEMORIAL FOUNDATION2300 CHILDRENS PLZ BOX 4	N/A	509(a)(1)	General Unrestricted	500
CHICAGO, IL 60614 CITY OF HOPE1055 WILSHIRE BLVD 12TH FLR	N/A	509(a)(1)	General Unrestricted	3,000
LOS ANGELES, CA 90017 CIVIC BUILDERS INC304 HUDSON ST 3RD FL NEW YORK, NY 10013	N/A	509(a)(1)	General Unrestricted	5,000
COURT APPOINTED SPECIAL ADVOCATE CA212 WASHINGTON ST-RM 1276 NEWARK,NJ 07102	N/A	509(a)(1)	General Unrestricted	1,000
COWBOYS FOR CANCER RESEARCH INCPO BOX 202 DONA ANA, NM 88032	N/A	509(a)(2)	General Unrestricted	500
CRIPPLED CHILDRENS FOUNDATION2019 4TH AVE N STE 101 BIRMINGHAM, AL 35203	N/A	509(a)(1)	Childrens Hospital of Alabama Campaign	2,500
D ACRES OF NEW HAMPSHIRE INC PO BOX 98 RUMNEY, NH 03266	N/A	509(a)(1)	General Unrestricted	2,500

Form 990PF Part XV Line 3 - Gr	ants and Contributions	s Paid During	the Year or Approved fo	r Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year DES MOINES AREA RELIGIOUS COUNCIL3816 36TH ST STE 202 DES MOINES,IA 50310	N/A	509(a)(1)	Emergency Food Pantry Network	7,500
DISABLED AMERICAN VETERANS CHARITAB3725 ALEXANDRIA PIKE	N/A	509(a)(1)	General Unrestricted	500
COLD SPRING, KY 41076 DISABLED SPORTS USAPO BOX 447 BOISE, ID 83701	N/A	509(a)(2)	General Unrestricted	1,800
DRESS FOR SUCCESS SOUTHERN MAINE565 CONGRESS ST PORTLAND, ME 04101	N/A	509(a)(1)	General Unrestricted	3,500
DRESS FOR SUCCESS WORCESTER INC484 MAIN ST WORCESTER, MA 01608	N/A	509(a)(1)	Professional Womens Group	2,000
EASTER SEALS MAINE INC125 PRESUMPSCOT ST PORTLAND,ME 04103	N/A	509(a)(1)	Vocational Services	2,000
EDGERTON VOLUNTEER AMBULANCE ASSOCIPO BOX 145 EDGERTON,MN 56128	N/A	509(a)(1)	General Unrestricted	4,000
FIRST LIGHT INC2230 4TH AVE N BIRMINGHAM,AL 35203	N/A	509(a)(1)	General Unrestricted	520
FOOD BANK OF LINCOLN INC4840 DORIS BAIR CR STE A LINCOLN,NE 68504	N/A	509(a)(1)	General Unrestricted	2,500
FRIENDSHIP HOME OF LINCOLN PO BOX 85358 LINCOLN,NE 68501	N/A	509(a)(1)	General Unrestricted	3,000
FRIENDSHIP SERVICE CENTER INCPO BOX 1896 NEW BRITAIN,CT 06051	N/A	509(a)(1)	General Unrestricted	1,000
FRIENDSHIP SERVICE CENTER INCPO BOX 1896 NEW BRITAIN, CT 06051	N/A	509(a)(1)	Beyond Shelter Program	1,200
GRAPEVINE COLLEYVILLE ISD EDUCATION3051 IRA E WOODS AVE GRAPEVINE,TX 76051	N/A	509(a)(1)	General Unrestricted	225
GREENWICH BOYS AND GIRLS CLUB ASSOC4 HORSENECK LN GREENWICH, CT 06830	N/A	509(a)(2)	General Unrestricted	5,000
GREENWICH CAMPERSHIP FUND VOLUNTAR62 PALMERS HILL RD STAMFORD,CT 06902	N/A	509(a)(1)	General Unrestricted	2,500
GREENWICH EMERGENCY MEDICAL SERVICE1111 E PUTNAM AVE RIVERSIDE,CT 06878	N/A	509(a)(1)	General Unrestricted	5,000
GUILFORD TECHNICAL COMMUNITY COLLEGPO BOX 309 JAMESTOWN,NC 27282	N/A	509(a)(2)	Fire Science Scholarship Fund	200
HABITAT FOR HUMANITY INTERNATIONAL83 WASHINGTON ST BANGOR,ME 04401	N/A	509(a)(1)	General Unrestricted	2,000
HABITAT FOR HUMANITY INTERNATIONAL10 BANTA PL STE	N/A	509(a)(1)	Zoey Project	500
HACKENSACK, NJ 07601 HANDS ON HARTFORD INC330 MAIN ST	N/A	509(a)(1)	General Unrestricted	1,275
HARTFORD, CT 06106 HANDS ON HARTFORD INC330 MAIN ST	N/A	509(a)(1)	Literacy and Learning Program	1,600
HARTFORD,CT 06106 HAWTHORN HILL3001 GRAND AVE	N/A	509(a)(1)	The Home Connection	2,500
DES MOINES, IA 50312 HEBREW HOME FOR THE AGED AT RIVERDA 5901 PALISADE AVE	N/A	509(a)(1)	General Unrestricted	2,500
BRONX, NY 10471 HEPHZIBAH CHILDRENS ASSOCIATION1144 LAKE ST OAK PARK, IL 60301	N/A	509(a)(1)	General Unrestricted	5,000
HOME FOR THE AGED OF THE LITTLE SIS2999 SCHURZ AVE BRONX, NY 10465	N/A	509(a)(1)	General Unrestricted	150
HOPE MINISTRIESPO BOX 862 DES MOINES, IA 50304	N/A	509(a)(1)	Table of Grace Program	5,000
HOPE WORLDWIDE LTD353 W LANCASTER AVE STE 200 WAYNE,PA 19087	N/A	509(a)(1)	General Unrestricted	275
HOSPICE OF THE VALLEY1510 E FLOWER ST PHOENIX,AZ 85014	N/A	509(a)(1)	General Unrestricted	750
HUDSON LINK FOR HIGHER EDUCATION INPO BOX 862 OSSINING,NY 10562	N/A	509(a)(1)	General Unrestricted	2,500
IDAHO FOODBANK WAREHOUSE PO BOX 5601 BOISE,ID 83705	N/A	509(a)(1)	Backpack Program	5,000

Form 990PF Part XV Line 3 - G	ants and Contributions	Paid During	the Year or Approved fo	r Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year IGLESIA ABRIGO DEL ALTISIMO 3544 W PALMER ST	N/A	509(a)(1)	Paradise Garden Kids	1,000
CHICAGO,IL 60647 INSURANCE LIBRARY ASSOCIATION OF BO156 STATE ST FL 2 BOSTON,MA 02109	N/A	509(a)(1)	General Unrestricted	3,850
IOWA COLLEGE FOUNDATION505 5TH AVE STE 1034 DES MOINES, IA 50309	N/A	509(a)(2)	General Unrestricted	4,250
IOWA YOUTH CHORUS INC6301 UNIVERSITY AVE STE 208 WINDSOR HTS,IA 50324	N/A	509(a)(1)	General Unrestricted	500
JA WORLDWIDE200 CONNECTICUT AVE NORWALK,CT 06854	N/A	509(a)(1)	General Unrestricted	2,000
JUNIOR ACHIEVEMENT OF ARIZONA636 W SOUTHERN AVE TEMPE, AZ 85282	N/A	509(a)(1)	General Unrestricted	250
JUNIOR ACHIEVEMENT OF CENTRAL IOWA6100 GRAND AVE DES MOINES,IA 50312	N/A	509(a)(1)	General Unrestricted	1,500
JUNIOR ACHIEVEMENT OF MAINE INC82 ELM ST PORTLAND, ME 04101	N/A	509(a)(1)	Greater Bangor Area High School Program	2,000
JUNIOR ACHIEVEMENT OF NORTHERN NEW400 5TH AVE STE 300 WALTHAM,MA 02451	N/A	509(a)(1)	Framingham Elementary School Program	2,000
JUNIOR LEAGUE OF GREENWICH CONN INC231 E PUTNAM AVE GREENWICH,CT 06830	N/A	509(a)(1)	General Unrestricted	1,500
JUVENILE DIABETES RESEARCH FOUNDATI26 BROADWAY 14TH FL NEW YORK,NY 10004	N/A	509(a)(1)	Northern New Jersey Rockland County Chapter	10,000
KIDS CHANCE INCPO BOX 470426 CHARLOTTE, NC 28247	N/A	509(a)(1)	General Unrestricted	6,100
KIDS CHANCE INC OF PENNSYLVANIAPO BOX 543 POTTSTOWN,PA 19464	N/A	509(a)(1)	General Unrestricted	1,000
KIDS CHANCE OF GEORGIA INC 2024 POWERS FERRY RD SE STE 225 ATLANTA, GA 30339	N/A	509(a)(1)	General Unrestricted	2,265
KIDS CHANCE OF MARYLAND INC PO BOX 20262 BALTIMORE,MD 21284	N/A	509(a)(2)	General Unrestricted	4,503
KIDS CHANCE OF SOUTH CAROLINA INCPO BOX 2957 GEORGETOWN,SC 29442	N/A	509(a)(1)	General Unrestricted	809
KIDS CHANCE OF VIRGINIA INC 12701 MARBLESTONE DR STE 250 WOODBRIDGE,VA 22192	N/A	509(a)(1)	General Unrestricted	1,436
L U K CRISIS CENTER INC545 WESTMINSTER ST FITCHBURG, MA 01420	N/A	509(a)(1)	GIFTS Peer Leadership	2,000
LEUKEMIA LYMPHOMA SOCIETY INC8033 UNIVERSITY BLVD DES MOINES,IA 50325	N/A	509(a)(1)	General Unrestricted	1,500
LITERACY VOLUNTEERS OF GREATER SYRA2111 S SALINA ST SYRACUSE,NY 13205	N/A	509(a)(1)	General Unrestricted	1,000
LIVING HISTORY FARMS FOUNDATION2600 111TH ST DES MOINES,IA 50322	N/A	509(a)(1)	General Unrestricted	1,000
LODI HISTORICAL SOCIETYPO BOX 279 LODI,NY 14860	N/A	509(a)(2)	General Unrestricted	100
LOWER EASTSIDE SERVICE CENTER INC80 MAIDEN LN 2ND FL NEW YORK, NY 10038	N/A	509(a)(1)	General Unrestricted	250
MAKE-A-WISH FOUNDATION OF IOWA INC3024 104TH ST URBANDALE,IA 50322	N/A	509(a)(1)	Charitable Event	3,750
MANHATTAN INSTITUTE FOR POLICY RESE52 VANDERBILT AVE NEW YORK, NY 10017	N/A	509(a)(1)	General Unrestricted	10,000
MCMAHON-RYAN CHILD ADVOCACY SITE IN601 E GENESEE ST SYRACUSE,NY 13202	N/A	509(a)(1)	General Unrestricted	1,500
MERIDIAN COMMUNITY COLLEGE FDN910 HWY 19 N MERIDIAN,MS 39307	N/A	509(a)(1)	General Unrestricted	1,000
NATIONAL ASSISTANCE LEAGUE 3100 W BURBANK BLVD STE 100 BURBANK, CA 91505	N/A	509(a)(2)	O peration School Bell	1,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY4237 SALISBURY RD BLDG 4 JACKSON,FL 32216	N/A	509(a)(1)	General Unrestricted	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY8111 N STADIUM DR STE 100 HOUSTON,TX 77054	N/A	509(a)(1)	General Unrestricted	10,000
<u> </u>	1	I		

Form 990PF Part XV Line 3 - Gr		_		T - 1
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year		500()(1)		252
NATIONAL MULTIPLE SCLEROSIS SOCIETY7611 STATE LINE RD STE 100 KANSAS CITY, MO 64114	N/A	509(a)(1)	General Unrestricted	250
NEW HAMPSHIRE FOOD BANK	N/A	509(a)(1)	General Unrestricted	550
DEPT F PO BOX 9510 MANCHESTER,NH 03108	,			
NEW HAMPSHIRE FOOD BANK DEPT F PO BOX 9510 MANCHESTER,NH 03108	N/A	509(a)(1)	O peration Front Line	3,200
NEW HORIZONS FOR NEW HAMPSHIRE INC199 MANCHESTER ST MANCHESTER,NH 03103	N/A	509(a)(1)	General Unrestricted	1,000
NEW YORK FOUNDATION FOR THE ARTS IN20 JAY ST STE 740 BROOKLYN,NY 11201	N/A	509(a)(1)	General Unrestricted	1,000
ON POINT FOR COLLEGE INC1654 W ONONDAGA ST SYRACUSE,NY 13204	N/A	509(a)(1)	General Unrestricted	1,600
PAN MASSACHUSETTS CHALLENGE TRUST77 4TH AVE NEEDHAM,MA 02494	N/A	509(a)(1)	General Unrestricted	500
PENOBSCOT THEATRE COMPANY 115 MAIN ST STE 4 BANGOR,ME 04401	N/A	509(a)(2)	Childrens Workshops	2,000
PREP FOR PREP328 W 71ST ST NEW YORK, NY 10023	N/A	509(a)(1)	General Unrestricted	5,000
REGIONAL SCHOOL UNIT NO 5 - RECREA17 W ST FREEPORT, ME 04032	N/A	509(a)(1)	General Unrestricted	2,000
RESCUE MISSION ALLIANCE OF SYRACUSE155 GIFFORD ST SYRACUSE,NY 13202	N/A	509(a)(1)	General Unrestricted	275
ROCK COUNTY OPPORTUNITIES INCPO BOX 626 LUVERNE,MN 56156	N/A	509(a)(1)	General Unrestricted	3,000
RONALD MCDONALD HOUSE OF PORTLAND M250 BRACKETT ST PORTLAND, ME 04102	N/A	509(a)(1)	General Unrestricted	275
SALVATION ARMY OF GREATER BURLINGTOPO BOX 5120 BURLINGTON,VT 05402	N/A	509(a)(1)	Learning Zone	2,000
SARA M HOLBROOK COMMUNITY CENTER66 N ST BURLINGTON,VT 05401	N/A	509(a)(1)	Creating Connections	1,200
SCIENCE CENTER OF IOWA401 W MLK JR PKWY DES MOINES,IA 50309	N/A	509(a)(1)	General Unrestricted	2,500
SHAW HOUSE136 UNION ST BANGOR,ME 04401	N/A	509(a)(1)	General Unrestricted	2,000
SOCIETY OF ST VINCENT DE PAUL SOUTH3217 W OVERLAND RD BOISE,ID 83705	N/A	509(a)(1)	Food Bank	5,000
SOUTH DAKOTA ACHIEVE4100 S WESTERN AVE SIOUX FALLS,SD 57105	N/A	509(a)(1)	General Unrestricted	2,500
SOUTHERN NEW HAMPSHIRE SERVICE INCPO BOX 5040 MANCHESTER,NH 03108	N/A	509(a)(1)	Youth Empowerment	2,500
SPURWINK SERVICES INCORPORATED - TH899 RIVERSIDE ST PORTLAND, ME 04103	N/A	509(a)(1)	General Unrestricted	2,000
ST JOHNS UNIVERSITY - SCHOOL OF RIS101 MURRAY ST NEW YORK, NY 10007	N/A	509(a)(1)	General Unrestricted	25,000
ST JUDE CHILDRENS RESEARCH HOSPITAL501 ST JUDES PL MEMPHIS,TN 38105	N/A	509(a)(1)	General Unrestricted	500
ST MARYS FOOD BANK ALLIANCE 2831 N 31ST AVE PHOENIX,AZ 85009	N/A	509(a)(1)	General Unrestricted	6,000
SUSAN G KOMEN BREAST CANCER FOUNDAT5005 LBJ FWY STE 250 DALLAS,TX 75244	N/A	509(a)(2)	General Unrestricted	500
SUSAN G KOMEN BREAST CANCER FOUNDAT5005 LBJ FWY STE 250 DALLAS,TX 75244	N/A	509(a)(2)	3-Day for the Cure	7,700
TEACH FOR AMERICA - CONNECTICUT142 TEMPLE ST NEW HAVEN,CT 06511	N/A	509(a)(1)	General Unrestricted	10,000
TELLING ROOM225 COMMERCIAL ST STE 201 PORTLAND,ME 04101	N/A	509(a)(1)	General Unrestricted	2,000
THE BEREAVEMENT CENTER OF WESTCHEST69 MAIN ST TUCKAHOE,NY 10707	N/A	509(a)(1)	General Unrestricted	250
THE FOUNDATION FOR MAINE COMMUNITY323 STATE ST AUGUSTA, ME 04330	N/A	509(a)(1)	General Unrestricted	9,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or A mount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE MINUTE MAN ARC FOR HUMAN N/A 509(a)(1) 500 Adult Employment Services SERVIC1269 MAIN ST CONCORD, MA 01742 THE NEW YORK BOTANICAL N/A 509(a)(1) General Unrestricted 1,000 GARDEN200TH ST AND KA7IMIROFF BLVD BRONX, NY 10458 THE PARENT PROJECT FOR N/A 509(a)(1) Charitable Event 950 MUSCULAR DYS1052 N UNIVERSITY BLVD MIDDLETOWN, OH 45042 THE SALVATION ARMY180 E N/A 509(a)(1) Project Share 5,000 OCEAN BLVD LONG BEACH, CA 90802 1,000 THE TRANSPORTATION 509(a)(1) N/A General Unrestricted ASSOCIATION OF G13 RIVERSIDE RIVERSIDE, CT 06878 TREASURE VALLEY FAMILY YMCA N/A 509(a)(1) 3,000 Strong Kids Campaign 1177 W STATE ST BOISE, ID 83702 TREASURES 4 TEACHERS INC1230 N/A 509(a)(2) General Unrestricted 2,000 W SOUTHERN AVE TEMPE, AZ 85282 UNITED CARE USA6136 COCO DR N/A Greater Dallas/Fort Worth 509(a)(1) 500 ALEXANDRIA, LA 71303 Chapter URBANDALE COMMUNITY ACTION N/A 509(a)(1) Urbandale Food Pantry 2,000 COUNCILPO BOX 7615 URBANDALE, IA 50323 VALENTINE MUSEUM1015 E CLAY N/A 509(a)(1) General Unrestricted 500 ST RICHMOND, VA 23219 VARIETY THE CHILDRENS CHARITY N/A General Unrestricted 509(a)(2) 5,200 OF IO505-5TH AVE 310 DES MOINES, IA 50309 Hunger 101 Program VERMONT FOODBANK33 PARKER N/A 509(a)(1) 800 BARRE, VT 05641 VISITING NURSE SERVICES OF N/A 509(a)(1) General Unrestricted 2,500 IOWA1111 9TH ST STE 320 DES MOINES, IA 50314 VOLUNTARY ACTION CENTER OF N/A 509(a)(1) General Unrestricted 1,000 SOUTHWES62 PALMERS HILL RD STAMFORD,CT 06902 VSA ARTS OF MAINE 101 CENTRE N/A 2,000 509(a)(1) Artvan Program BATH, ME 04530 WASHINGTON LEGAL FOUNDATION N/A 509(a)(1) General Unrestricted 10,000 2009 MASSACHUSETTS AVE NW WASHINGTON, DC 20036 WESTBROOK YOUTH CENTER INC N/A 509(a)(1) Mission Possible Teen Center 4,000 755 MAIN ST WESTBROOK, ME 04092 WINTERKIDS EDUCATION N/A 509(a)(1) General Unrestricted 2,000 FOUNDATION 120 EXCHANGE ST PORTLAND, ME 04112 WNETORG825 8TH AVE N/A 509(a)(1) General Unrestricted 2,500 NEW YORK, NY 10019 WOMENS CENTER OF GREATER N/A 509(a)(2) General Unrestricted 400 DANBURY CO2 W ST DANBURY, CT 06810 Community Education WOMENS CENTER OF GREATER N/A 509(a)(2) 1,200 DANBURY CO2 W ST DANBURY, CT 06810 300 YCS FOUNDATION INC235 MAIN ST N/A 509(a)(1) Holley House Fund 3RD FL HACKENSACK, NJ 07601 YCS FOUNDATION INC235 MAIN ST 509(a)(1) Holley House Program 515 3RD FL HACKENSACK, NJ 07601 YORK COUNTY SHELTER N/A 509(a)(1) Vocational Training 4,000 PROGRAMS INCPO BOX 820 ALFRED, ME 04002 YOUNG WOMENS RESOURCE N/A 509(a)(1) General Unrestricted 1,000 CENTER818 5TH AVE DES MOINES, IA 50309 YWCA NEW ENGLAND COUNCIL1 N/A 509(a)(2) GED Program 2,000 SALEM SO WORCESTER, MA 01608 365,473

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491135022602

TY 2011 General Explanation Attachment

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 11000218

Software Version: 2011.0.0

Identifier	Return Reference	Explanation
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TY 2011 LiquidationExplanationStmt

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 11000218

Software Version: 2011.0.0

Statement: This statement is submitted to report the distribution of certain

assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3a1 and the Form 990-PF instructions During the taxable year ending December 31, 2011, W.R. Berkley Corporation Charitable Foundation the Foundation made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled 365,473. This amount represents over 25 of the Foundations net assets of 282,181 as measured by fair market value at the beginning of the Foundations taxable year ending December 31, 2011. Although the Foundation technically experienced a substantial contraction, it will continue in existence and has no plans for dissolution. The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a each such grant was made solely for the charitable purpose specified therein.

TY 2011 Other Expenses Schedule

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 11000218

Software Version: 2011.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	3,120			3,120
State Filing Fees	25			25

TY 2011 Taxes Schedule

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 11000218

Software Version: 2011.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax for 2010	1	0	0	0

Additional Data

Software ID: 11000218

Software Version: 2011.0.0

EIN: 36-4516560

Name: WR Berkley Corporation Charitable Foundation

Form 990PF - Special Condition Description:

Special Condition Description