See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation: THEODORE ECKERT FOUNDATION

A Employer identification number: 36-4333970

Number and street (or P O box number if mail is not delivered to street address): 5757 W HOWARD STREET | Room/suite

B Telephone number (see instructions): 847 647-9500

City or town, state, and ZIP code: NILES IL 60714-4012

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 5824681

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

RECEIVED JUN 2012 OGDEN, UT

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	136692	136692		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	870			
	b	Gross sales price for all assets on line 6a 864630				
	7	Capital gain net income (from Part IV, line 2)		5394		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	137562	142086		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	50000	50000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1775	1775		
	c	Other professional fees (attach schedule)	850	850		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	4311	4311		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	21084	21084		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	78020	78020		
	25	Contributions, gifts, grants paid	309715			309715
	26	**Total expenses and disbursements.** Add lines 24 and 25	387735	78020		309715
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(250173)			
	b	**Net investment income** (if negative, enter -0-)		64066		
	c	**Adjusted net income** (if negative, enter -0-)				

SCANNED JUN 27 2012

P9

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	464328	375671	375671
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	1794	1308	1308
10a	Investments—U.S. and state government obligations (attach schedule)	66090	67650	68030
b	Investments—corporate stock (attach schedule)	3677424	3696674	4920862
c	Investments—corporate bonds (attach schedule)	355334	173910	142936
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule) LIMITED PARTNERSHIP	285982	269836	315874
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	4850952	4585049	5824681
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable	226300	210570	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	226300	210570	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	4624652	4374479	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	4624652	4374479	
31	**Total liabilities and net assets/fund balances** (see instructions)	4850952	4585049	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4624652
2	Enter amount from Part I, line 27a	2	(250173)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4374479
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4374479

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	STOCKS	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	864630		863760	870
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5394
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	(4524)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	307069	5262066	5.8
2009	279127	4614840	6.0
2008	322210	6117735	5.3
2007	374209	7039552	5.3
2006	322823	6658162	4.8

2	**Total** of line 1, column (d)	2	272
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	5.4
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5698234
5	Multiply line 4 by line 3	5	307705
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	641
7	Add lines 5 and 6	7	308346
8	Enter qualifying distributions from Part XII, line 4	8	309715

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	641
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	641
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	641
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 1308		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1308
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	667
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 667 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ N/A **(2)** On foundation managers. ▶ $ N/A			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶			
14	The books are in care of ▶ THEODORE H ECKERT Telephone no. ▶ 847 647-9500 Located at ▶ 5757 W. HOWARD ST. NILES IL ZIP+4 ▶ 60714			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b No: X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE H ECKERT 5757 W HOWARD ST NILES IL 60714	PRES/DIRECTOR AS REQ	Ø	Ø	Ø
ELIZABETH A ECKERT 5757 W. HOWARD ST NILES IL 60714	SEC-TREAS/DIR AS REQ	Ø	Ø	Ø
KATHERINE E. ECKERT 5757 W. HOWARD ST. NILES IL 60714	DIRECTOR AS REQ	25000	Ø	Ø
THEODORE M. ECKERT 5757 W. HOWARD ST. NILES IL 60714	DIRECTOR AS REQ	25000	Ø	Ø

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 CONTRIBUTIONS TO OTHER ORGANIZATIONS THAT QUALIFY AS EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE	Ø
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5408718
b	Average of monthly cash balances	1b	376291
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	5785009
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5785009
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	86775
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5698234
6	**Minimum investment return.** Enter 5% of line 5	6	284912

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	284912
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 641		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	641
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	284271
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	284271
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	284271

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	309715
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	309715
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	641
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	309074

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7					284271
2	Undistributed income, if any, as of the end of 2011:					
a	Enter amount for 2010 only				Ø	
b	Total for prior years: 20___,20___,20___			Ø		
3	Excess distributions carryover, if any, to 2011:					
a	From 2006					
b	From 2007	23744				
c	From 2008	18749				
d	From 2009	49871				
e	From 2010	23813				
f	Total of lines 3a through e		116177			
4	Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 309715					
a	Applied to 2010, but not more than line 2a				Ø	
b	Applied to undistributed income of prior years (Election required—see instructions)			Ø		
c	Treated as distributions out of corpus (Election required—see instructions)					
d	Applied to 2011 distributable amount					309715
e	Remaining amount distributed out of corpus		25444			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		Ø			Ø
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		141621			
b	Prior years' undistributed income. Subtract line 4b from line 2b			Ø		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			Ø		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			Ø		
e	Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				Ø	
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					Ø
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		Ø			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		Ø			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		141621			
10	Analysis of line 9:					
a	Excess from 2007	23744				
b	Excess from 2008	18749				
c	Excess from 2009	49871				
d	Excess from 2010	23813				
e	Excess from 2011	25444				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SCHEDULE ATTACHED	N/A	N/A	CHARITABLE	309715
Total . . . . ▶ 3a				309715
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					136692
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					136692

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 136692

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
4	THE FOUNDATION CONSISTS OF INVESTMENTS THAT GENERATE INCOME TO
	BE USED TO MAKE CONTRIBUTIONS FOR CHARITABLE, RELIGIOUS, EDUCATIONAL,
	SCIENTIFIC OR LITERARY PURPOSES

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ T. Eckert | 6/19/12 ▶ DIRECTOR

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
MANOEL T SCHENK	Manoel T Schenk	6/14/12		P00118242

Firm's name ▶ SCHENK AND ASSOCIATES LLC | Firm's EIN ▶

Firm's address ▶ 1701 E. LAKE AVE GLENVIEW IL 60025 | Phone no 847 834-0726

2011	ORGANIZATION	REFERENCE	CONTACT
$200	Adopt a Student		
	Alzheimers Association	In Memory of Mary Hasse	Greater IL Chapter
	American Cancer Society	In Memory of Alberta North	
	American Heart Foundation		
	Anns Hope		
$2,500	Archdiocese of Chicago		
	Armenian Relief Mission	*from Berge Nighogsian*	
$2,500	Art Institute of Chicago	Annual Fund	
	Bears Care	In Memory of Mrs Kocian	
	Birthright Armenia		
	Boy Scouts of America	In Memory of Phil Hoza	Northeast IL Council
	Cabrini Green Tutoring Project		
	Candlelighters of Southwest Florida		
$5,000	Carol Gollob Foundation		Lisa
$275	Carol Gollob Foundation		
$1,000	Catholic Charities Adoption Guild		Wheeler Coleman
$2,500	Catholic Education Fund		
$2,500	Catholic Secondary Schools Foundation	Scholarship in memory of Sam Kunst	
	Center for Homeless		
$2,500	Chicago Botanic Garden	Annual Fund	
$1,000	Chicago Botanic Garden	In Memory of Kathy Crowley	
	Chicago Botanic Garden	In Memory of Joan Duke	
$1,000	Chicago Children's Advocacy Center		
$2,000	Chicago Int'l Film Festival		
$10,000	Chicago Jesuit Academy		Stacey Clements
$2,500	Chicago Shakespeare Theatre	Bard Circle	
$500	Chicago Tribune Holiday Giving		
$1,000	Chicago Uptown Ministry		
	Children's Memorial Foundation	Kohl's Step Up for Kids Sponsorship	Maureen Reilly / David Oshinski
$10,000	Children's Neuroblastoma Cancer Foundation	Ali & Friends Golf Classic	
$2,100	Christo Rey		
	Christoper Zorich Foundation		
$5,000	Conductive Learning Center	Scholarship for KJ & Molly Anderson	Terry Stelter
$5,000	CPTTC	*paddle nationals*	
$500	CQS		
	Create!		Emily Scott
	Cystic Fibrosis Foundation		Allison Schumacher
	Dave Duerson Foundation		
	DePaul University	Salvatore R Sprovieri Family Memorial Fuund	Dept of Chemistry
	East Side House Settlement		
$500	Episcopal Church		
	First Health Hospice	In Memory of Louis Brown	
	First Steps	In the name of KJ Anderson	Bonnie Rain
$15,000	Free Arts Of New York City		Liz Hopfan
	Free Arts Of New York City		
	Friends for Steven	Junior Board	
$2,500	Friends of the Kal-Haven Trail		p.o box 156
	Gift of Adoption	in Memory of Maggie Bevenour	2001 Waukegan Rd
	Gildas Club Chicago	PJH & Associates	referred by Joel Schultz
$5,000	Glen View Club	Scholarship Foundation	
$500	Glen View Club		
$2,000	Glencoe Historical Society		
$50	Gramercy Park Block Association		
	Gus Foundation	Credited toward the efforts of Jeffrey Baker	
$1,000	H O M E	Housing Opportunities & Maint for the Elderly	
$2,500	Habitat for Humanity		Jeanne Hamilton
	Habitat for Humanity	In Memory of Louis Brown	
	Hadley School for the Blind	In Memory of Phil Hoza	
	Hands on Woodbridge		
	Hannah & Friends		Charlie Weis
	Heartland Alliance		
$500	Highsight		
	Hometemen		
	IL Charity Bureau		
	IL Teen Institute		
	Imerman Angels	For Kyle Johnson marathon	

	James Flanigan Foundation		
	Jeffrey D Bittner Memorial Fund	Soverign Bank	Student Sponsor Partners of NY
	Jerome Bettis Bus Stops Here Foundation		
$5,000	Joseph Academy	Mike Shack	christmas fund?
	Joseph Academy		
	Jungle Boogie		
	Junior League Chicago		
$500	Juvenile Welfare Assoc		
$2,500	Kalamazoo College		
$1,000	Lakeview Pantry		
$5,000	Lambs Farm		
	Leukemia - Crawford		
	Leukemia - Katie		
	Leukemia & Lymphoma Society	fbo Jeff Baker	
	Lincoln Park Community Shelter		
	LIVE!	Elvi Rannala Foundation For Cancer Research	
	Logan Community Resources Inc	In the name of KJ Anderson	
$5,000	Loyola		
	Lung Cancer Research Foundation	in the name of Jeanne Williams	Dr Philip Bonomi at RUSH
	Lymphoma Research Fund	In Memory of Sam Kunst	Dr Mark Kaminski
$5,000	Lyndon Station Area Cancer Foundation	In Memory of Tracy Hoffman	
$10,000	Marquette University	Annual Fund	
$27,387	Marquette University Hoops		
$5,000	Mercy Housing Lakefront		Suite 1850
$1,000	Met Apollo Circle		Development Office
	Metropolitan Museum Art		
$10,000	Middlebury College	Annual Fund	
$5,000	Middlebury College	Parents Fund	
$500	Morgan Library & Museum		
$5,000	Multiple Sclerosis Society	for Martha Hoza	Greater IL Chapter
	Multiple Sclerosis Society	for Mark Kaminsky	Greater IL Chapter
$1,000	Museum of Contemporary Art		
$2,000	Museum of Modern Art		
	Music Institute		
	National Eating Disorders Association		In Memory of Casey Nesbitt
$1,000	National Park Fdn		
	Natural Ties	NOW DEFUNCT	
$500	Nature Concervancy		
	New Trier Booster Club		
$1,500	New Trier Township High School	Education Foundation	
$3,700	New Trier Township High School		
	New York Presbyterian		
	Northwestern Memorial Foundation	Fund for Special Care Nursery	Sharon Near
$1,600	Northwestern Tennis		
	Notre Dame Monogram Club	Brennan-Boland Scholarship Fund	Fr Riehle
$500	Notre Dame Monogram Club	Annual Dues	
$5,000	Open Lands		Megan Sampson
$2,200	Oxbow		
$2,000	Oxbow Annual		
$1,000	Palliative CareCenter & Hospice of the North Shore	In Memory of Kathy Crowley	
$1,000	Providence St Mel		
$318	Ravinia		
$10,000	Ravinia Festival		
$12,500	Regional Hospice		
$5,000	Rehabilitation Institute of Chicago	Prime of Life Program in the name of John Murp room 814	
	Reins of Life Inc	for KJ Anderson	
$5,000	Sacred Heart Church		
	Sacred Heart Church	Tanzania	
$1,000	Santa for the Very Poor		
	Save Venice		
$1,000	School of American Ballet		
	SI Yellow Ribbon		
$200	Sideluck Potshow		
	Silent Partners		
	SMA Foundation		
	South Bend Center for the Homeless	in the name of Radha Ramanan	
	Sportsmans Tennis		

	St John the Evangelist	Jamaica Outreach Program Ed Fund	
	St John's Naples		
$9,000	St Joseph Catholic Church and Grade School	for the benefit of KJ Anderson	Fr John DeRiso
$100	St Margarets Church		
$1,000	Stephen M Hoenig Memorial Actors Fund		
	Sweet Hope Chicago		
	Target House @ St Jude Medical	Teen Room	Stefani Aglikin
$1,000	Ted Fund		
	The Field		Kevin Podgorski
$1,000	TMA	Education Foundation	
	TPG Lima		
	TXA Austin		
	United CP Assoc of Greater IN	In the name of KJ Anderson	
	United Way	September 11 Fund	
$1,500	Universty of Notre Dame	Sorin Society	name of Theodore H Eckert
	University of Notre Dame	Summer Shakespeare	Ann Rathburn
	University of Notre Dame	Class of 94 reunion	SEASON FOOTBALL 07
$5,000	University of Notre Dame	Eck Tennis Center Improvements	Bill Scholl
$1,500	University of Notre Dame	Chicago Executive MBA 2004 Gift Fund	
	University of Notre Dame	Elizabeth Eckert	
	University of Notre Dame	Katherine Eckert	
$9,080	University of Notre Dame ($807 given bball 05)	for new Tennis Ball Machine	Jim Phillips
	USO World Headquarters		
	Wade s World Foundation		
	Western Golf Association	Evans Scholars Foundation Par Club	
$1,000	WFMT Fine Arts Circle		
$8,000	WGA pro-am 06		
$500	Whitney Museum		
	Winnetka Parks Foundation		
	WPTC		
$1,000	WTTW Channel 11		
$1,000	WWF		
$30,000	wwf		
$100	St Margaret School		
$1,000	Leukemia & Lymphoma Society	In memory of Barbara Jules	Donor Services
$500	Holy Cross Messio		
$100	Friends of the Glencoe Public Library		

$307,410 TOTAL
~~205,000~~

50 GRAMMERCY PARK
8000 WGA
2500 HOME NETMAN
1250 NOTRE DAME
500 NATURE CONS
3 OXBOW
1 NEW TRIER
(9999) MARQUETTE UNIV

309715

Date	Prepared By	Work Paper No
	Reviewed By	

THEODORE ECKERT FOUNDATION

DECEMBER 31, 2011

		1	2	3	4
PART I LINE 16(b)					
ACCOUNTING FEES – SUMMARY OF INFORMATION					
AND PREPARATION OF FORM 990 PF				1775	
PART I LINE 16(c)					
LEGAL FEES – VARIOUS MATTERS				850	
PART I LINE 18 TAXES					
	INVESTMENT INCOME			486	
	PAYROLL			3825	
				4311	
PART I LINE 23 OTHER EXPENSES					
	INVESTMENT			20274	
	PAYROLL PROCESSING			419	
	SUNDRY FEES AND EXPENSE			391	
				21084	
			END OF YEAR		
PART II LINE 10(b)			BOOK VALUE	FMV	
	STATEMENT ATTACHED		3696674	4920862	
PART II LINE 10(a)					
	STATEMENT ATTACHED		67650	68030	
PART II LINE 10(c)					
	STATEMENT ATTACHED		173910	142936	

Merrill Lynch

EMA Fiscal Statement

Total Account Value As Of 12/31/11 $5,824,301.37

THEODORE ECKERT FOUNDATION
5757 W HOWARD ST
NILES IL 60714-4012

Your Financial Advisor:
GARRITY/REIS GROUP
FA # 7385
(800) 688-5472

Your Merrill Lynch Office:
1033 SKOKIE BLVD
NORTHBROOK IL 60062

FOR CUSTOMER SERVICE QUESTIONS: 1-800-MERRILL (1-800-637-7455)

ACTIVITY SUMMARY

		Fiscal Year Value 12/11
Credits		
Sales		866,011 08
Income	+ 472 36	127,324 79
Funds Received		0 00
Electronic Tfrs		0 00
Other Credits		60 99
Total Credits		993,396 86
Debits		
Purchases		525.526.32
Withdrawals		0 00
Electronic Tfrs		66,743 59
Fees		150 00
Checks		315,754.72
Visa Transactions		0 00
Interest Charged		0.00
Other Debits	+472 36	76,879.13
Total Debits		985,053.76
Net Activity		8,343.10

ANNUAL PORTFOLIO SUMMARY

		Fiscal Year Value 12/31/11	Current Portfolio Cost Basis	Per Books	Unrealized Gains/(Losses)
Cash/Money/Accounts		375,671 19	375,671.19		0 00
CD's/Equivalents		0 00	0 00		0 00
Government Securities		68,029.82	67,649.60		380.22
Corporate Bonds		142,936.25	173,909 88		(30 973 63)
Municipal Bonds		0.00	0 00		0 00
Equities	4113305	4,113,305 57	2,589,780 60	3621510	651.992 46
Mut Funds/CEF/UIT	755401	755,401 16	801,306.31		(45,905 16)
Options		0.00	0.00		0.00
Other	52156	368,029 79	345,000 00	75164	23 029 45
Long Market Value	4920862	**5,823,373.78**	**4,353,317.58**	3696674	**598,523.34**
Short Market Value		0.00	0 00		0 00
Debit Balance		0.00	0.00		0 00
Estimated Accrued Int		927 59	0.00		0 00
Net Portfolio Value		**5,824,301.37**	**4,353,317.58**		**598,523.34**

INCOME SUMMARY

	CurrentYear (12/11)
Interest	21.579.73
Dividends	105,745.06
Total	**127,324.79**
Accrued Interest Earned	0.00
Accrued Interest Paid	0.00

PLEASE NOTE:

- This fiscal year end statement is for information purposes and should be used in conjunction with your monthly statements. This statement does not reflect any pending trades or dividend reclassifications Please consult your tax advisor regarding any tax planning and reporting requirements

[redacted]

Form **8868**
(Rev January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**

OMB No 1545 1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ► ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THEODORE ECKERT FOUNDATION	Employer identification number (EIN) or ☒ 36-4333970
	Number, street, and room or suite number If a P O box, see instructions 5757 W HOWARD ST	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code For a foreign address, see instructions NILES IL 60714	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► THEODORE M. ECKERT

Telephone No ► 847 647-9500 FAX No. ► 847 647-8351

- If the organization does not have an office or place of business in the United States, check this box ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ► ☐ If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

► ☒ calendar year 20 11 or

► ☐ tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 500
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$ 1308
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions