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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Comer Science & Education Foundation
co Lawrence Richman

Number and street (or P O box number if mail is not delivered to street address)
Two North LaSalle Street

City or town, state, and ZIP code
Chicago, IL 60602

A Employer identification number
36-4244783

B Telephone number (see page 10 of the instructions)
(312) 269-8070

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 134,885,142

J Accounting method
☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,276,834			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,888	4,888		
	4 Dividends and interest from securities.	427,539	428,036		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,876			
	b Gross sales price for all assets on line 6a _____ 54,105				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 403,133				
Operating and Administrative Expenses	b Less Cost of goods sold 580,062				
	c Gross profit or (loss) (attach schedule) -176,929				
	11 Other income (attach schedule) -3,323,688	9,300			
	12 Total. Add lines 1 through 11	-1,793,232	442,224		
	13 Compensation of officers, directors, trustees, etc	35,923			35,923
	14 Other employee salaries and wages	888,306			825,306
	15 Pension plans, employee benefits	62,984			70,544
	16a Legal fees (attach schedule). 249,642				266,266
	b Accounting fees (attach schedule). 76,612	19,153			71,053
	c Other professional fees (attach schedule) 50,671				51,546
	17 Interest	731,972			731,972
	18 Taxes (attach schedule) (see page 14 of the instructions) 204,312	7			250,594
	19 Depreciation (attach schedule) and depletion . . . 1,795,279				
	20 Occupancy				
	21 Travel, conferences, and meetings	49,184			47,369
	22 Printing and publications				
	23 Other expenses (attach schedule). 4,263,247	7,510			4,200,241
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,408,132	26,670		6,550,814
	25 Contributions, gifts, grants paid.	2,009,968			3,878,097
	26 Total expenses and disbursements. Add lines 24 and 25	10,418,100	26,670		10,428,911
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-12,211,332			
	b Net investment income (if negative, enter -0-)		415,554		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	168,453	35,479	35,479
	2	Savings and temporary cash investments	9,134,814	2,959,413	2,959,413
	3	Accounts receivable ▶ <u>755,139</u>			
		Less allowance for doubtful accounts ▶ _____	62,568	755,139	755,139
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable	329,627	230,498	230,498
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ <u>8,374,570</u>			
		Less allowance for doubtful accounts ▶ _____	8,153,820	8,374,570	8,374,570
	8	Inventories for sale or use	2,932,754	2,734,182	2,734,182
	9	Prepaid expenses and deferred charges	144,856	76,372	76,372
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,836,270	146,800	146,800
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ <u>67,059,840</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>7,861,098</u>	60,244,306	59,198,742	59,198,742
	15	Other assets (describe ▶ _____)	64,619,547	60,373,947	60,373,947
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	151,627,015	134,885,142	134,885,142
	17	Accounts payable and accrued expenses	965,259	1,121,081	
	18	Grants payable	9,131,082	5,299,318	
	19	Deferred revenue	140,908	39,383	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	21,820,399	21,070,000	
	22	Other liabilities (describe ▶ _____)	7,100,000	7,100,000	
	23	Total liabilities (add lines 17 through 22)	39,157,648	34,629,782	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	49,663,884	40,565,713	
	25	Temporarily restricted	62,805,483	59,689,647	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	112,469,367	100,255,360	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	151,627,015	134,885,142	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	112,469,367
2	Enter amount from Part I, line 27a	2	-12,211,332
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	100,258,035
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,675
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	100,255,360

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	M&I Long Term Capital Gains	P	2010-01-01	2011-12-31
b	M&I Trust Short Term Capital Gains	P	2010-01-01	2011-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 47,949		49,446	-1,497
b 6,156		6,697	-541
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-1,497
b			-541
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-2,038
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	10,015,090	8,281,700	1 20930
2009	9,556,494	8,848,918	1 07996
2008	28,613,318	6,683,849	4 28096
2007	13,379,141	8,729,885	1 53257
2006	18,564,491	27,539,519	0 67410

2	Total of line 1, column (d).	2	8 77690
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 75538
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	7,442,239
5	Multiply line 4 by line 3.	5	13,063,957
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,156
7	Add lines 5 and 6.	7	13,068,113
8	Enter qualifying distributions from Part XII, line 4.	8	10,428,911

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,311
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	8,311
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	8,311
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	29,678	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	29,678
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	21,367
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 21,367	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> IL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Vicki Kalnins Telephone no (262) 798-5080 Located at 20875 Crossroads Circle 100 Waukesha WI ZIP +4 531864093			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

☒

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes

☒ No

If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes

☒ No

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Vicki Kalnins	Treasurer	0		
20875 Crossroads Circle Ste 10 Waukesha, WI 53186	0 00			
Stephanie Comer	Vice President	0		
20875 Crossroads Circle 100 Waukesha, WI 53186	0 00			
Guy Comer	President	35,923	18,404	
20875 Crossroads Circle 100 Waukesha, WI 53186	20 00			
William T Schleicher Jr	Secretary	0		
20875 Crossroads Circle 100 Waukesha, WI 53186	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angela Benke	Grant Manager	60,608	14,173	
2911 W Cullom Apt 2 Chicago, IL 60618	40 00			
Emily Conrath	Grant Writer	79,744	7,163	
1071 W 15th Street 107 Chicago, IL 60608	40 00			
Noelle Samuels	Senior Program Dir	92,322	5,113	
7104 S Greenwood Chicago, IL 60619	40 00			
Alex Requena	IT Manager	92,560	20,678	
807 Vertin Boulevard Shorewood, IL 60431	40 00			
Gregory Mooney	Exec Director	177,607	17,525	
4922 S Cornell Ave Unit P Chicago, IL 60615	40 00			

Total

number of other employees paid over \$50,000.

☒

3

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Revere Properties LP	Building Services	296,941
7420 S Woodlawn Chicago,IL 60619		
Grant Thornton LLP	Auditors	76,206
33562 Treasury Center Chicago,IL 606943500		
Neal Gerber & Eisenberg	Legal	78,969
28987 Network Place Chicago,IL 60601		
Neal & Leroy LLC	Legal	190,482
203 N LaSalle Street Suite 2300 Chicago,IL 60601		
Revere Properties Facility Maintenance LLC	Building Services	568,826
7420 S Woodlawn Chicago,IL 60619		
Total number of others receiving over \$50,000 for professional services.		


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <div></div>	
<div></div>	
<div></div>	
2 <div></div>	
<div></div>	
<div></div>	
All other program-related investments See page 24 of the instructions	
3 <div></div>	
<div></div>	
<div></div>	
Total. Add lines 1 through 3. 	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	153,479
b	Average of monthly cash balances.	1b	4,315,099
c	Fair market value of all other assets (see page 24 of the instructions).	1c	3,086,995
d	Total (add lines 1a, b, and c).	1d	7,555,573
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,555,573
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	113,334
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,442,239
6	Minimum investment return. Enter 5% of line 5.	6	372,112

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	372,112
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	8,311
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,311
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	363,801
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	363,801
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	363,801

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	10,428,911
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,428,911
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,428,911
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				363,801
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				17,451,347
b	From 2007.				12,993,089
c	From 2008.				28,282,211
d	From 2009.				9,045,224
e	From 2010.				8,764,778
f	Total of lines 3a through e.	76,536,649			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ _____				10,428,911
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				363,801
e	Remaining amount distributed out of corpus	10,065,110			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	86,601,759			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	17,451,347			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	69,150,412			
10	Analysis of line 9				
a	Excess from 2007.				12,993,089
b	Excess from 2008.				28,282,211
c	Excess from 2009.				9,045,224
d	Excess from 2010.				8,764,778
e	Excess from 2011.				10,065,110

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	5,837,152
b Approved for future payment The Latin School of Chicago 59 West North Blvd Chicago, IL 60610	n/a	Public	General Support	200,000
Total			3b	200,000

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	4,888	
4	Dividends and interest from securities. . . .			14	427,539	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					750,000
b	Not debt-financed property.			16	9,300	50,400
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-1,876	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					-176,929
11	Other revenue a Membership Dues					25,648
b	Kilimanjaro Energy, Inc			14	-6,043,200	
c	Change in Beneficial Int			14	1,884,164	
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				-3,719,185	649,119
13	Total. Add line 12, columns (b), (d), and (e).					-3,070,066

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to
----------	---

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

[illegible]

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-11-14	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature		Date	Check if self-employed <input checked="" type="checkbox"/>
		Firm's name		Firm's EIN	
	Firm's address		Phone no		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization Comer Science & Education Foundation co Lawrence Richman	Employer identification number 36-4244783
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Comer Science & Education Foundation co Lawrence Richman	Employer identification number 36-4244783
--	---

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	See Additional Data Table 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	 	 \$ 	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization Comer Science & Education Foundation co Lawrence Richman	Employer identification number 36-4244783
--	---

Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>

Name of organization Comer Science & Education Foundation co Lawrence Richman	Employer identification number 36-4244783
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Additional Data

Software ID: 11000144

Software Version: 2011v1.2

EIN: 36-4244783

Name: Comer Science & Education Foundation
co Lawrence Richman

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>14</div>	<div>FORUM</div> <div>200 E 75th Street</div> <div>Chicago, IL 60619</div>	<div>\$ 5,667</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>13</div>	<div>University of Illinois at Chicago</div> <div>1737 West Polk Street</div> <div>Chicago, IL 60612</div>	<div>\$ 5,250</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>12</div>	<div>Aramark</div> <div>1101 Market St</div> <div>Philadelphia, PA 19107</div>	<div>\$ 20,000</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>11</div>	<div>Department of Family Support Svc</div> <div>1615 West Chicago Ave</div> <div>Chicago, IL 60622</div>	<div>\$ 302,663</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>10</div>	<div>State Farm Mutual Auto Insur Co</div> <div>3 State Farm Plaza</div> <div>Bloomington, IL 61791</div>	<div>\$ 7,500</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>9</div>	<div>Access Community Health Network</div> <div>222 N Canal Street</div> <div>Chicago, IL 60606</div>	<div>\$ 79,548</div>	<div><div>Person</div><div>Payroll</div><div>Noncash</div><div><div><div><div></div></div></div><div><div><div></div></div></div><div><div><div></div></div></div></div></div> <div>(Complete Part II if there is a noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
8	United States Department of Educ 1990 K St NW Washington, DC 20006	\$ 216,667	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
7	UBS AG PO Box 120312 Stamford, CT 06912	\$ 17,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	Texas Guaranteed Student Loan Corp PO Box 83100 Round Rock, TX 78683	\$ 81,095	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	State of Illinois Dept of Human Svc 815 E Monroe St Springfield, IL 62701	\$ 106,812	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	Illinois State Board of Education 100 North First Street Springfield, IL 62777	\$ 332,082	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	Illinois Department of Commerce 500 E Monroe St Springfield, IL 62701	\$ 47,634	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>2</div>	<div>After School Matters</div> <div>66 East Randolph Street</div> <div>Chicago, IL 60601</div>	<div>\$42,667</div>	<div><div>Person<input checked="" type="checkbox"/></div><div>Payroll<input type="checkbox"/></div><div>Noncash<input type="checkbox"/></div><div>(Complete Part II if there is a noncash contribution)</div></div>
<div>1</div>	<div>Bruner Foundation Inc</div> <div>130 Prospect Street Third Fl</div> <div>Cambridge, MA 02139</div>	<div>\$10,000</div>	<div><div>Person<input checked="" type="checkbox"/></div><div>Payroll<input type="checkbox"/></div><div>Noncash<input type="checkbox"/></div><div>(Complete Part II if there is a noncash contribution)</div></div>

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 36-4244783
Name: Comer Science & Education Foundation
co Lawrence Richman


Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Windy City Habitat for Humanity2201 S Halsted Street Suite 1251 Chicago,IL 60608	n/a	Public	General Support	1,000
United Community Center1028 S 9th Steet Milwaukee,WI 53204	n/a	Public	General Support	1,500
The Latin School of Chicago59 W North Blvd Chicago,IL 60610	n/a	Public	General Support	50,000
The Institute of Public CharterPO Box 1704 Madison,WI 53074	n/a	Public	General Support	50,000
Sinai Community Institute2653 West Ogden Avenue Chicago,IL 60608	n/a	Public	General Support	25,000
Regents of the University of Minnes200 Oak Street SE Suite 450 Minneapolis,MN 55455	n/a	Public	General Support	23,400
New Trier Tyro SocietyPO Box 133 Winnetka,IL 60093	n/a	Public	General Support	2,000
Metrosquash5550 S University Avenue Chicago,IL 60637	n/a	Public	General Support	1,000
Leadership Greater Chicago233 North Michigan Ave Suite 2420 Chicago,IL 60601	n/a	Public	General Support	250
Illinois Dept of Healthcare Family201 South Grant Avenue East Springfield,IL 62763	n/a	Public	General Support	1,000,000
Free Spirit Media1615 S Christina Chicago,IL 60623	n/a	Public	General Support	3,000
University of Chicago Medical Cente135 S Lasalle Street Suite 3800 Chicago,IL 60637	n/a	Public	General Support	20,000
Make Miracles Grow Foundation20875 Crossroads Circle Suite 100 Waukesha,WI 53186	n/a	Public	General Support	470,026
Noble Network of Charter Schools1 North State Street 7-Lower Chicago,IL 60602	n/a	Public	General Support	204,455
MHNU Corporation20875 Crossroads Circle Suite 100 Waukesha,WI 53186	n/a	Public	General Support	1,489,028
Medill School of Journalism1845 Sheridan Road Evanston,IL 60208	n/a	Public	General Support	175,000
Technology Education Foundation IncPO Box 44787 Madison,WI 53744	n/a	Public	General Support	10,000
Teach for America820 N Orleans St Suite 320 Chicago,IL 60610	n/a	Public	General Support	10,000
Ladder UpPO Box 061110 Chicago,IL 60606	n/a	Public	General Support	5,000
Griffith Tutoring3346 N Southport Ave 2S Chicago,IL 60657	n/a	Public	General Support	1,500
University of Chicago Medical Cente1170 East 58th Street Chicago,IL 60637	n/a	Public	General Support	1,501,763
The CARA Program703 West Monroe Street Chicago,IL 60661	n/a	Public	General Support	5,000
University of Maine5717 Corbert Hall Orono,ME 04469	n/a	Public	General Support	26,000
South Shore Drill Team7200 S Ingleside Chicago,IL 60619	n/a	Public	General Support	480,000
Paul Revere High School Scholarship1010 E 72nd Street Chicago,IL 60619	n/a	Public	General Support	55,725
Paul Revere Elementary School1010 E 72nd Street Chicago,IL 60619	n/a	Public	General Support	17,685
Lamont-Doherty Earth Observatory61 Route 9W PO Box 1000 Palisades,NY 10964	n/a	Public	General Support	148,620
Goodcity5049 W Harrison Chicago,IL 60644	n/a	Public	General Support	5,200
Delta Institute53 W Jackson Blvd Suite 230 Chicago,IL 60604	n/a	Public	General Support	55,000
Total  3a				5,837,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
The Latin School of Chicago59 West North Blvd Chicago,IL 60610	n/a	Public	General Support	200,000
Total  3b				200,000

TY 2011 Accounting Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	76,612	19,153	0	71,053

TY 2011 Contractor Compensation Explanation

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Contractor	Explanation
Revere Properties LP	
Revere Properties Facility Maintenance LLC	
Neal Gerber & Eisenberg	
Neal & Leroy LLC	
Grant Thornton LLP	

TY 2011 Investments Corporate
 Stock Schedule

Name: Comer Science & Education Foundation
 co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
97 SH Schlumberger LTD Com	6,626	6,626
96 SH Halliburton Co Com	3,313	3,313
43 SH Devon Energy Corp New Com	2,666	2,666
45 SH Cameron Intl Corp Com	2,213	2,213
97 SH Crown Castle Intl Corp Com	4,346	4,346
140 SH American Tower Corp Cl A	8,401	8,401
42 SH Praxair Inc Com	4,490	4,490
130 SH Xilinx Com	4,168	4,168
164 SH Qualcomm Inc Com	8,971	8,971
175 SH Oracle Corp Com	4,489	4,489
105 SH Netapp Inc Com	3,808	3,808
14 SH Mastercard Inc Cl A	5,219	5,219
12 SH Google Inc Cl A	7,751	7,751
39 SH Equinix Inc Com New	3,955	3,955
31 SH Apple Inc Com	12,555	12,555
79 SH Emerson Elec Co Com	3,681	3,681
69 SH Thermo Fisher Corp Com	3,103	3,103
77 SH Teva Pharmaceutical Inds LTD ADR	3,108	3,108
91 SH ST Jude Med Inc Com	3,121	3,121
25 SH Johnson & Johnson Com	1,640	1,640
17 SH CME Group Inc Com	4,143	4,143
58 SH Northern Tr Corp Com	2,300	2,300
237 SH Cbre Group Inc Cl A	3,607	3,607
77 SH American Express Co Com	3,632	3,632
33 SH Procter & Gamble Co Com	2,201	2,201
58 SH Pepsico Inc Com	3,848	3,848
64 SH Costco Whsl Corp New Com	5,332	5,332
125 SH Avon Prods Inc Com	2,184	2,184
110 SH Urban Outfitters Inc Com	3,031	3,031
31 SH Pvh Corp Com	2,185	2,185

Name of Stock	End of Year Book Value	End of Year Fair Market Value
56 SH Nike Inc Cl B	5,397	5,397
134 SH Marriott International Cl A	3,909	3,909
210 SH Lowes Cos Inc Com	5,330	5,330
12 SH Amazon.com Inc Com	2,077	2,077

TY 2011 Land, Etc. Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Miscellaneous	536,810	511,226	25,584	25,584
Land	10,010,665		10,010,665	10,010,665
Improvements	2,212,230	314,444	1,897,786	1,897,786
Buildings	51,981,564	5,473,501	46,508,063	46,508,063
Machinery and Equipment	984,544	581,041	403,503	403,503
Furniture and Fixtures	1,301,484	974,377	327,107	327,107
Auto./Transportation Equip.	32,543	6,509	26,034	26,034

TY 2011 Legal Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal	249,642	0	0	266,266

TY 2011 Mortgages and Notes Payable Schedule

Name:

Comer Science & Education Foundation
co Lawrence Richman

EIN:

36-4244783

Software ID:

11000144

Software Version:

2011v1.2

Total Mortgage Amount:

21070000

Item No.	1
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	6026450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	2
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7099100
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	3
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7944450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

TY 2011 Other Assets Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Net Intangible Assets	222,572	181,482	181,482
Loan Disbursement Account	1,117,371	14,057	14,057
Fee Reserve Account	474,121	488,761	488,761
Beneficial Interest in Charitable Lead	62,805,483	59,689,647	59,689,647

TY 2011 Other Decreases Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Description	Amount
Unrealized Loss	2,675

TY 2011 Other Expenses Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Waste Removal	1,207			1,207
Utilities	223,971			223,274
Telephone Expense	53,754			41,288
Security	21,841			22,645
Repairs & Maintenance	259,250			245,882
Rental Expenses	950			665
Recruiting and Hiring	3,352			3,352
Program Expenses	2,263,613			2,300,218
Postage & Delivery	4,227			4,048
Payroll Expense	11,451			11,451
Other Job Costs	166,063			154,496
Office Supplies	32,266			27,802
Miscellaneous Expense	92,828			92,543
Meetings & Seminars	18,189			18,189
Meals & Entertainment	13,424			12,155
Management fees	86,000			86,000
Janitorial	1,498			1,498
Investment Fees	1,282	1,282		
Internet Expense	1,412			1,412
Insurance Expense	133,738			124,200
Filing Fees	2,516			2,516
Facilities Management	627,784			635,910
Custody Fees	6,228	6,228		
Consulting Expense	109,396			108,246
Computer Expense	50,260			51,221
Bank Fees	2,633			2,633
Amortization	41,090			
Advertising & Marketing	33,024			27,390

TY 2011 Other Income Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Rental Income - Noninvestment Property	809,700	9,300	
Membership Dues	25,648		
Kilimanjaro Energy, Inc	-6,043,200		
Change in Beneficial Int	1,884,164		

TY 2011 Other Liabilities Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Description	Beginning of Year - Book Value	End of Year - Book Value
Due to Charitable Lead Trust	7,100,000	7,100,000

**TY 2011 Other Notes/Loans
Receivable Short Schedule**

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Name of 501(c)(3) Organization	Balance Due
Revere Properties	30,921
Make Miracles Grow Foundation	
Noble Network	81,368
Gary Comer Revocable Trust	
MHNU Corporation	310,972
Redi 7256 LLC	210,000
TNT- Comer College Prep LLC	7,741,309
Kilimanjaro Energy Inc	

TY 2011 Other Professional Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional fees	50,671	0	0	51,546

TY 2011 Sales Of Inventory Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
	403,133	580,062	-176,929

TY 2011 Taxes Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real Estate Taxes	170,826			217,115
Payroll Taxes	33,479			33,479
Foreign Taxes	7	7		